Center for Educational Performance and Information

K-12 Request for Unique Identification Code Bulk Upload Guide

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Questions: Email: <u>cepi@michigan.gov</u>



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Introduction

This guide is for K-12 authorized users of the Michigan Student Data System. The purpose of this guide is to offer a comprehensive overview of the process for uploading multiple requests for Unique Identification Codes.

For additional guidance, refer to the <u>MSDS District User Guide</u>.

While the Request for UIC collection does not have open and close dates, UICs are required data fields in other MSDS collections that do have deadlines. Please see the <u>CEPI calendar</u> for more information.

Overview

This guide describes the process of uploading multiple students to the Request for UIC Collection in one file. To upload multiple students, student information must be converted to the Extensible Markup Language schema used for the collection. This involves the use of Microsoft Excel to produce an XML file. Students are added to an Excel spreadsheet and then uploaded to the collection.

This guide breaks the bulk upload process into seven steps:

- 1. Downloading the schema file
- 2. Preparing the data file (in Microsoft Excel)
- 3. Preparing the data file (using XML)
- 4. Uploading the XML file to MSDS
- 5. Checking the file upload status
- 6. Recovering UIC assignment details
- 7. Clearing staging data

This guide is intended for **non-college** and **non-university** users, such as those who submit students for:

- K-12 entities
- Early Childhood entities (for more information on EC programs, please refer to the <u>MSDS web page</u>)
- Adult education centers

Step 1: Download the Request for UIC Schema File

To begin obtaining UICs, student data must be uploaded in XML format. The template you will use is called a schema file.

- 1. Go to the <u>CEPI Request for UIC web page</u>.
- 2. At the bottom of the page, expand the "Technical Material" menu.

Cente	er for Educational Po	erformance an	d Information	Q		
About CEPI 🗸	PreK-12 Applications 🗸	Postsecondary ~	Nonpublic Schools Calendar e-Transcript MI School Data 🗸			
	Request f	or UIC				
	2 Applications > Michigar	n Student Data Syster	m > Request for UIC			
	MSDS Request for Collection	UIC	The Request for UIC collection in the MSDS allows school districts to obtain or validate Unique Identification Codes for their students. If a student's UIC is unknown, submit that student's record without a UIC (UIC field would be blank). To validate a student's UIC, submit that student's record with a UIC. Validating a student's UIC ensures that the correct UIC has been assigned to that student's record. • <u>CEPI District/ISD/PSA User Application Security Form</u> • <u>CEPI Nonpublic User Application Security Form</u> See the <u>CEPI Calendar Page</u> for our master calendar of deadlines and collection dates.			
	Manuals		~			
	Help and Training 🗸 🗸					
ſ	Technical Material					

- 3. Right-click "Request for UIC Schema." Select "Save target as" (or "Save link as," depending on your browser).
- 4. Navigate to a directory to save the schema file. Give the file a name you will remember.
- 5. Click Save to finish.

Step 2: Prepare the Data File

This step uses Microsoft Excel to create a spreadsheet with your students' data. You may also be able to prepare data files directly from your Student Information System. Because systems and data fields used differ between entities, CEPI cannot recommend a common export method.

	А	В	С	D	E	F	G
	Student	Student	Student	Student		Multiple	Gender
1	Last Name	First Name	Middle Name	Suffix	Date of Birth	Birth Order	Code
2	Pig	Porky	Р		1/1/2013		M
3	Duck	Daffy			1/4/2014		М
4	Bunny	Lola			2/15/2012	1	F
5	Pig	Petunia			6/30/2013		F
6	Gonzales	Speedy	S		9/8/2014		M
7	Pussycat	Penelope			9/22/2013		F
8	Le Pew	Рере			10/27/2012		М
9	Coyote	Wile	E		6/6/2013		М
10	Leghorn	Foghorn			1/8/2014		М

1. Enter your student data into the spreadsheet using the column layout and headers shown above.

- a. Cell A1: Student Last Name
 - i. This field is **required** and cannot be blank.
 - Data entered in this field <u>may</u> include lowercase and uppercase letters (aBZz), apostrophes ('), commas (,), hyphens and periods (.), but cannot include underscores (_), numbers (0123), or special characters (æ).
- b. Cell B1: Student First Name
 - i. This field is **required** and cannot be blank.
 - ii. Data entered in this field <u>may</u> include lowercase and uppercase letters (aBZz), apostrophes ('), commas (,), hyphens and periods (.), but cannot include underscores (_), numbers (0123), or special characters (æ).
- c. Cell C1: Student Middle Name
 - i. This field is **optional** because not all students have a middle name. **However, it is highly encouraged and may reduce future work**.

- ii. Data entered in this field <u>may</u> include lowercase and uppercase letters (aBZz), apostrophes ('), commas (,), hyphens and periods (.), but cannot include underscores (_), numbers (0123), or special characters (æ).
- d. Cell D1: Student Suffix
 - i. This field is **optional**.
 - Data entered in this field <u>may</u> include lowercase and uppercase letters (aBZz), apostrophes ('), commas (,), hyphens and periods (.), but cannot include underscores (_), numbers (0123), or special characters (æ).
- e. Cell E1: Date of Birth
 - i. This field is **required** and cannot be blank.
 - ii. Data in this field will be formatted in a later step.
- f. Cell F1: Multiple Birth Order
 - i. This field is **optional**.
 - ii. This field should be used when students are twins/triplets/etc. Students are designated by order of birth (enter "1" for the eldest child, "2" for the second-oldest, etc.)
- g. Cell G1: Gender Code
 - i. This field is **required**.
 - ii. The Gender data value <u>must</u> be M or F. The following values are invalid:
 - 1. f, m, female, male, fe, or ma (lowercase or uppercase).
 - 2. Numbers such as 0, 1, 2 or 3.
 - 3. Blank
- h. Fields in each row <u>must</u> contain a value, except for Student Middle Name, Student Suffix, and Multiple Birth Order (which can be blank).
 - i. To check for blank fields, use Excel's "Filter" utility under the "Data" tab.
 - ii. Click the column arrow box to check if there are blank values in a column. (Note: Student Suffix is allowed to be blank, but required field columns <u>should not</u> show a "Blanks" option.)



i. Date of Birth must be formatted as yyyy-mm-dd. Highlight the column, right-click, and select "Format Cells..."



- i. In the text box that appears, select "Custom" from "Category:"
- ii. In "Type," enter yyyy-mm-dd.
- iii. Click OK.

Format Cel	ls							?	×
Number	Alignme	nt	Font	Border	Fill	Protection			
<u>C</u> ategory: General Number		^	Sample						
Currency Accountin Date	ng		Date or Type:						
Fraction Scientific Text	je		General 0 0.00 #,##0						^
Custom			#,##0.0 #,##0_); #,##0_) #,##0.0 #,##0.0 \$#,##0_ \$#,##0_	0 (#,##0) [Red](#,##0. 0_);[Red](#);[Red](#);[Red](\$#,	≠0) 00) ;,##0.00) ##0)				~
		~						<u>D</u> elet	te
Type the n	umber for	mat	code, usir	ng one of	the existing	g codes as a s	starting point	, ,#	
						iii	ок	Car	ncel

j. The dates should now be properly formatted for MSDS.

E	
	Mu
Date of Birth	Bir
2013-01-01	
2014-01-04	
2012-02-15	
2013-06-30	
2014-09-08	
2013-09-22	

2. Type *Submitting Entity Code* into cell H1. Select the entire column by clicking "H."

G	н 🕇	
Gender	Submitting	
Code	Entity Code	
М		
М		
F		
F		

a. Right-click and select "Format Cells..."



- b. In the window that appears, select "Text" from "Category:" (This will prevent Excel from removing leading zeroes from the entity code.)
- c. Click OK.

Format Cells ? ×						\times		
Number	Alignment	Font	Border	Fill	Protection			
Category: General Number Currency Accountin Date Time Percentag Fraction Scientific Text Special Custom	ng ge	Sample Submit Text form The cell i	tting Entity nat cells are s displayed	Code e treated a d exactly as	s text even wł entered.	nen a number is	in the o	cell.
					С	ОК	Car	ncel

- d. Enter your five- or nine-digit entity code for each row that you have data in the spreadsheet. To retrieve your entity code, search the <u>Educational Entity Master</u>.
 - i. Enter the entity code in the first row of the "Submitting Entity Code" column.

G	н
Gender	Submitting
Code	Entity Code
M	82000
M	
M	
м	

ii. To copy the code across cells, move the mouse pointer to the bottom right corner of the cell and hold down the <u>right</u> mouse button.

G	н
Gender	Submitting
Code	Entity Code
M	82000
M	(Ŧ.
M	
M	
M	
M	·

iii. Keep the right mouse button pressed down and drag the mouse down the screen. When you reach the last cell, release the button. A context menu will appear. Click "Copy Cells."

M		
М		
М		
М		
М		
М		
		<u>C</u> opy Cells
		Fill <u>S</u> eries
		Fill <u>F</u> ormatting Only
	-	Fill With <u>o</u> ut Formatting
		F.11 D

The cell in each record will now be filled with the entity code.

3. Type Submitting Entity Type Code into cell "I1."



- a. The "Submitting Entity Type Code" field will differ depending on the entity type submitting for UICs. **Characters in this field must be entered in uppercase**.
 - 1. District authorized users with a 5-digit entity code enter: D

- 2. Entities with a 9-digit code enter: A
- ii. Right-click the bottom right corner of the cell.



iii. Holding the button down, drag down to the last of the collection records. Then release and select "Copy Cells."



The cells will now be filled with the chosen character, such as ``A'' in the screenshot.

	Submitting
Submitting	Entity Type
Entity Code	Code
04000001	Α
04000001	Α
04000001	Δ

4. Save the Spreadsheet in a secure area since it contains Personally Identifiable Information.

Step 3: Prepare the Data File (XML)

This step will convert the Excel Spreadsheet into an XML file.

1. Open a new, blank workbook in Microsoft Excel.

Info	New
New	
Open	Search for online templates
Save	Suggested searches: Business Personal Industry Financial Management
Save As	
Print	A B C
Share	
Export	Take a
Publish	⁵ 6 tour
Close	Blank workbook

2. Click the "File" tab on the top menu bar.



a. Click "Options."



- b. The Excel Options window will appear.
 - i. Select "Customize Ribbon" from the left column.
 - ii. Select "Main Tabs" from "Customize the Ribbon:"
 - iii. Check "Developer," as shown in the following screenshot.
 - iv. Click OK.

General	Customize the Ribbon.					
Formulas						
Proofing	Choose commands from: D			Customize the Rigbon: ()		
	Popular Commands			Main Tabs	*	
Language Advanced	Add or Remove Filters	•		Main Tabs B Background Removal P Home		
Customize Ribbon	Calculate Now	÷.		Clipboard		
Ouish Assess Taslbas	Conditional Formatting			E Font		
QUILK ACCESS TOUIDAI	Copy			Number		
Add-ins	K Cut			⊞ Styles El Calla		
Trust Center	A Decrease Font Size			B Editing		
	Delete Cells Delete Sheet Columns			10 Insert		
	Delete Sheet Rows		Add >>	E Draw		E
	Fill Color	10 E		E Formulas	3	t
	Font	Ð	« « Beidave	🗉 🖸 Data		l
	A Font Color Font Size	¥ (+)		E Review		
	Format Cells	-	111	H Douglaner b		
	Format Painter			E Add-ins		
	A Increase Font Size					
	Insert Cells					
	Insert Picture					
	Insert Sheet Columns			New Tab New Group Ren	9 <u>00</u> e	
	Insert Table			Customizations: Reset • @		
	Macros	-		Import/Export -	6	

c. The menu at the top of the screen will now show the Developer tab. Click it.



- 3. The Developer settings will offer options to convert a spreadsheet into XML format.
 - a. Click "Source."



b. The XML Source pane will appear on the right-hand side of the screen. Click the "XML Maps..." button near the bottom.

This workbook does not contain any XML maps. Click XML Maps to add an XML map to this workbook.										
Options XML Maps Verify Map for Export										

c. In the new window that appears, click "Add."

XML Maps			?	×
XML <u>m</u> aps in th	nis workbook:			
Name	Root	space		
<				>
Rename	<u>A</u> dd	Delete OK	Cancel	

d. Navigate to the schema you saved in Step 1. Click to highlight the XML file and then click Open.

Select XML Source	×
← → ~ ↑ 🧧 « Working > UIC > Documents 🗸 🤘	Search Documents
Organize - New folder	lii • 🔟 🚷
Professional Dev A Name	Date modified
UIC RequestForUIC_Schema	1/19/2017 11:16
Microsoft Excel	
G OneDrive	N
This DC	
Desition	
Documents	
Downloads	
h Music	
E Pictures	
Videos	
SDisk (C:)	
TrewJ2 (\\hcs08 ✓ < < <	
File name: RequestForUIC_Schema	✓ All XML Data Sources ✓
Tools	Open Cancel

e. Click OK.

XML Maps		?	×
(ML <u>m</u> aps in th	is workbook:		
Name	Root	Namespace	
Requestfor	Requestfo	<no namespace=""></no>	
<			>
<u>R</u> ename	<u>A</u> dd	Delete OK Cano	el

f. The XML Source pane will appear with a list of XML elements.



- 4. The next steps involve mapping XML data elements to the worksheet.
 - a. Click the folder icon labelled SubmittingEntity in the XML Source list and drag it to cell A1.



b. Cells A1 and B1 should fill in with the text *SubmittingEntityTypeCode* for A1 and *SubmittingEntityCode* for B1. Expand the width of the columns to see the column headings more fully.



c. Repeat these steps to drag the *PersonalCore* folder icon from the XML Source list into cell C1.



d. Cells C1, D1, E1, F1, G1, H1, I1, and J1 will fill with elements UIC, LastName, FirstName, MiddleName, StudentSuffix, DateOfBirth, MultipleBirthOrder, and Gender respectively.



- 5. Add information for the XML header:
 - a. Click the + icon at the bottom of the page to add a worksheet.



- b. Type the following information in column A, adding each item in a separate row:
 - i. SchemaVersionMajor
 - ii. SchemaVersionMinor

- iii. CollectionID
- iv. CollectionName
- v. SubmittingSystemVendor
- vi. SubmittingSystemName
- vii. SubmittingSystemVersion

	А										
1	SchemaVersionMajor										
2	SchemaVersionMinor										
3	CollectionID										
4	CollectionName										
5	SubmittingSystemVendor										
6	SubmittingSystemName										
7	SubmittingSystemVersion										
0											

- c. Click "B" to highlight the column.
- d. Right-click "B" to bring up the context menu. Select "Format Cells..."



e. Select "Text" from "Category:" and click OK.

Format Cel	ls						?	\times
Number	Alignment	Font	Border	Fill	Protection			
Category: General Number Currency Accountin Date Time Percentag Fraction Scientific Text Special Custom	ng ge	Sample Text forr The cell	nat cells ar	e treated a d exactly a:	s text even w	hen a number	is in the	cell.
						OK	Car	ncel

- f. In column B, enter the following information <u>exactly</u>:
 - i. For Cell B1, enter: Collection
 - ii. For Cell B2, enter: 5
 - iii. For Cell B3, enter: 292
 - iv. For Cell B4, enter: RequestforUIC
 - v. For Cell B5, enter: Microsoft
 - vi. For Cell B6, enter: Excel
 - vii. For Cell B7, enter: 1.0

	A	В
1	SchemaVersionMajor	Collection
2	SchemaVersionMinor	5
3	CollectionID	292
4	CollectionName	RequestforUIC
5	SubmittingSystemVendor	Microsoft
6	SubmittingSystemName	Excel
7	SubmittingSystemVersion	1.0
0		

- 6. To map XML header elements, drag XML Source items to these cells.
 - a. Look for the *RequestforUICGroup* folder and drag the item *SchemaVersionMajor* to cell B1 where the word "Collection" appears.

	А	В	С	D	E	F	G	н	1		
1	SchemaVersionMajor	Collection	~								XML Source
2	SchemaVersionMinor	5									VMI mans in this workbook
3	CollectionID	292									
4	CollectionName	RequestforUIC									RequestforUICGroup_Map
5	SubmittingSystemVendor	Microsoft									RequestforUICGroup
6	SubmittingSystemName	Excel									SchemaVersionMajor
7	SubmittingSystemVersion	1.0									- SchemaVersionMinor
8											CollectionId
9											CollectionName
10											
11											SubmittingSystemName
12										- 1	SubmittingSystemVersion
13 14										-	H- 🥵 RequestforUIC

If a message box pops up and states, "The data that you are attempting to map contains formatting that is incompatible with the format specified in the worksheet," click the button marked *Match element data type*.

Microsoft	Excel
	The data that you are attempting to map contains formatting that is incompatible with the format specified in the worksheet.
	Use existing formatting Match element data type Cancel

b. The next XML Source item is *SchemaVersionMinor*. Drag it from the XML Source list to cell B2.

	А	В	с	D	E	F	G	н	I I	
1	SchemaVersionMajor	Collection								XML Source
2	SchemaVersionMinor	5	\leftarrow							VML mans in this workbook
3	CollectionID	292								XIVE maps in this workbook.
4	CollectionName	RequestforUIC								RequestforUICGroup_Map
5	SubmittingSystemVendor	Microsoft								RequestforUICGroup
6	SubmittingSystemName	Excel								SchemaVersionMajor
7	SubmittingSystemVersion	1.0								SchemaVersionMinor
8										CollectionId
9										CollectionName
10										SubmittingSystemVendor
11										SubmittingSystemName
12										Submitting System Version
13										
14										- Requestione

c. Notice how the XML Source items have the same names as the text in column A.



d. Drag the remaining items: CollectionName to cell B4, SubmittingSystemVendor to cell B5, SubmittingSystemName to cell B6, and SubmittingSystemVersion to cell B6.

	А	В	с	D	E	F	G	н	1		
1	SchemaVersionMajor	Collection								1	XML Source
2	SchemaVersionMinor	5									VML managing this supplies also
3	CollectionID	292									XML maps in this workbook:
4	CollectionName	RequestforUIC									RequestforUICGroup_Map
5	SubmittingSystemVendor	Microsoft									RequestforUICGroup
6	SubmittingSystemName	Excel									SchemaVersionMajor
7	SubmittingSystemVersion	1.0									SchemaVersionMinor
8											CollectionId
9											CollectionName
10											SubmittingSystemVendor
11											SubmittingSystemName
12											SubmittingSystemVarian
13											
14											Hard Requestion

Elements in column B will have a blue outline, and the elements in the XML Source list will appear in a bold font.

7. The next task is to copy the student records from Step 2 into the mapped spreadsheet.

	Α	В	С	D	E	F	G	Н	1
									Submitting
	Student	Student	Student	Student		Multiple	Gender	Submitting	Entity Type
1	Last Name	First Name	Middle Name	Suffix	Date of Birth	Birth Order	Code	Entity Code	Code
2	Pig	Porky	P		2013-01-01		М	040000001	Α
3	Duck	Daffy			2014-01-04		M	040000001	Α
4	Bunny	Lola			2012-02-15	1	F	040000001	Α
5	Pig	Petunia			2013-06-30		F	040000001	Α
6	Gonzales	Speedy	S		2014-09-08		М	040000001	Α
7	Pussycat	Penelope			2013-09-22		F	040000001	Α
8	Le Pew	Pepe			2012-10-27		М	040000001	Α
9	Coyote	Wile	E		2013-06-06		M	040000001	Α
10	Leghorn	Foghorn			2014-01-08		M	040000001	Α
11	Hawk	Henery		Jr	2013-07-04		М	040000001	Α
12	Bunny	Bugs			2012-12-25		М	040000001	Α
13	Warner	Dot			2013-10-09	3	F	040000001	Α
14	Runner	Road			2013-09-02		М	040000001	Α

a. Open the Excel spreadsheet with the student data.

b. Highlight all the student last names, but do not include the header cell labelled "Student Last Name" with the selection.



c. Copy and paste the records into the XML data file directly below cell D1 (marked "LastName") on the first worksheet.

	А	В	С	D	E
1	SubmittingEntityTypeCode 🔽	SubmittingEntityCode 💌	UIC 💌	LastName 💌	FirstNam
2				Pig	
3				Duck	
4				Bunny	
5				Pig	
6				Gonzales	
7				Pussycat	
8				Le Pew	
9				Coyote	
10				Leghorn	
11				Hawk	
12				Bunny	
13				Warner	
14				Runner	

d. Repeat this process for the remaining records. The column titled "UIC" should be left blank since this process is meant for obtaining UICs for students.

	A	В	С	D	E	F	G	н	l I	J
1	SubmittingEntityTypeCode 💌	SubmittingEntityCode 💌	UIC 🔻	LastName 🔽	FirstName 💌	MiddleName 💌	StudentSuffix 💌	DateOfBirth 💌	MultipleBirthOrder 💌	Gender 💌
2	A	04000001		Pig	Porky	Ρ		2013-01-01		M
3	A	040000001		Duck	Daffy			2014-01-04		М
4	A	04000001		Bunny	Lola			2012-02-15	1	F
5	A	040000001		Pig	Petunia			2013-06-30		F
6	A	04000001		Gonzales	Speedy	S		2014-09-08		М
7	A	040000001		Pussycat	Penelope			2013-09-22		F
8	A	040000001		Le Pew	Pepe			2012-10-27		М
9	A	04000001		Coyote	Wile	E		2013-06-06		M
10	A	040000001		Leghorn	Foghorn			2014-01-08		М
11	A	04000001		Hawk	Henery		Jr	2013-07-04		M
12	A	040000001		Bunny	Bugs			2012-12-25		М
13	A	040000001		Warner	Dot			2013-10-09	3	F
14	A	040000001		Runner	Road			2013-09-02		M

- 8. The last step is to finalize the new Spreadsheet with student data as an XML file.
 - a. Select the Developer tab on the Excel menu.
 - b. Click "Export."

				Book1 - Excel					
Revie	w	View	Develo	oper	Q Tell me what you	want to do			
sert D	Vesign Node	C Prop Q View	oerties / Code Dialog	Source	Map Properties	Export	¢		

- c. Save the file in a secure location, as it contains Personally Identifiable Information. Ensure the *Save as* type is "XML Files."
- d. Click OK.

Export XML						×
\leftrightarrow \rightarrow \checkmark \uparrow	📒 > Desktop			~ C		
Organize 🔻 Ne	w folder					🗐 - 😗
						Date modifie
						2/6/2023 1:3
						8/29/2024 10
						7/1/2024 1:4
Documents						3/20/2024 1:
						6/3/2024 3:2
Uownloads		*				7/11/2024 7:
Pictures		*				7/10/2024 9:
E Desktop						8/28/2024 7:
🕐 Music		*				3/21/2024 11
🔀 Videos		*				
File name:	RequestForUIC submission					
Save as type:	XML Files					
Authors:		Tags: Add a tag	Title			
∧ Hide Folders				Tools 🔻	Export	Cancel .:

Step 4: Upload the XML Data File to MSDS

- 1. To upload the XML file created in Step 3, log into MSDS.
 - a. Click "Student Data Submission..." to expand the menu.
 - b. Click "Upload File."



- 2. Choose the XML file to upload.
 - a. Select "Request for UIC Collection" for the "Collection."
 - b. Click in the empty Description textbox to automatically populate it.
 - c. Click the Browse button.

concession:	Request for UIC Collection For more information on the Collections refer to the Collection Data Field Descriptions report on the Report Menu.
Description:	The Request for UIC collection in the MSDS allows school districts to obtain or validate Unique Identification Codes (UICs) for their students. If a student's UIC is unknown, submit that student's record without a UIC (UIC field would be blank).
Jser Notes:	

- 3. Another window will open. Navigate to the secure directory where your XML file is saved.
- 4. Select your file and click Open.

🖹 Open							×
← → ∽ ↑ 🕒 ▫	esktop > Request for UIC Coll	ection Files		0 ~			م
Organize 🔻 New folder					l	∃ - 🗖	?
		Name	Date modified	Type Si	ze		
		RequestForUIC submission	8/29/2024 6:05 PM	Microsoft Edge H	1 KB		
Documents	* .						
↓ Downloads	*						
Z Pictures	*						
🛄 Desktop	*						
① Music	*						
💴 Videos	*						
File name:	RequestForUIC submission			~	Custom files		~
					Open	Cance	:

5. Check the box marked, "Click here to receive a notification message when file has been processed" to receive an email when the upload process has finished (optional). Click "Upload File" to start uploading.

Downloads			
Search	Œ	Uick here to receive a notification message when file has been processed	
Certified Data Reports	Ð		Upload File

6. The MSDS will process the file. If it is a large file, it may take a few minutes to upload. Click OK.



Step 5: Check the File Upload Status

1. Click "Student Data Submission..." to expand the menu. Then click "Uploaded File Status."



- 2. Specify the collection you uploaded to
 - a. Using the dropdown list, select the collection.
 - b. Click "Filter."

File Upload Sta	ntus			
Select your filter criteri	a			
Uploaded Date From:			To:	
Collection:	Request for UIC Collection	~ A	1	
Uploaded By:				
Status:	Select Status	\sim		B Filter

3. MSDS will list the details of files that have been uploaded. In the screenshot below, the file displayed has a status that reads "Processing Detailed UIC Resolution." This indicates that MSDS is <u>still working</u> to upload the file.

File Upload Statu	IS						
Your search yielded 2	000 result(s).						
iltered on Collection: (Req	uest for UIC Collection)					22	Filter
Collection Zip File Name	Elle Name	Notes	Uploaded Date	Source	Status	Uploaded By User	Cancel Upload?
Request for UIC Collection	RequestForUIC for submission 01192017.xml		01/23/2017 02:26 PM	File Upload UI	Processing Detailed UIC	Jack Drew	

- 4. When MSDS finishes the upload process, one of two statuses will display.
 - a. MSDS successfully processed the file, or
 - b. The MSDS upload process failed.

File Up	load Statu	s						
Your s	earch yielded 20	00 result(s).						
Filtered on (Collection: (Requ	est for UIC Collection)				2		Filter
Collection	Zip File Name	File Name	Notes	Uploaded Date	Source	Status	Uploaded By User	Cancel Upload?
Request for UIC Collection	Α	RequestForUIC for submission 01192017.xml		01/23/2017 02:26 PM	File Upload UI	Processed Successfully	Jack Drew	
Request for UIC Collection	В	RequestForUIC for submission 01192017.xml		01/23/2017 01:47 PM	File Upload UI	Failed File Level Validation	Jack Drew	

5. If the file upload failed, click the file name (underlined).

File Up	load Statu	5			1			
1 Your se	earch yielded 200	00 result(s).						
Filtered on (Collection: (Requ	est for UIC Collection)						Filter
Collection	Zip File Name	File Name	Notes	Uploaded Date	Source	Status	Uploaded By User	Cancel Upload?
Request for UIC Collection		RequestForUIC for submission 01192017.xml		01/23/2017 02:26 PM	File Upload UI	Processed Successfully	Jack Drew	
Request for UIC Collection	В	RequestForUIC for submission 01192017.xml		01/23/2017 01:47 PM	File Upload UI	Failed File Level Validation	Jack Drew	

- 6. MSDS will present the details for the file upload. When a file failed to upload, the details look like the following screenshot.
 - a. The "Upload Status" describes the outcome of the file upload.
 - b. MSDS offers clues to the failure in the "Records Contained" field.

Collection:	Request for UIC Collection	
File Name:	RequestForUIC _for submission _01192017.xml	
Stored File Name:	RequestForUIC _for submission _01192017_20170123134715323.xml	
Notes:		
Ipload Date:	1/23/2017 1:47:00 PM	
pload Source:	File Upload UI	
/pload Status:	Failed File Level Validation	
status Description:		
Jploaded By:	Jack Drew	
Submitting System Name:		
Submitting System Version:		
Submitting System Vendor:		
No Submitting Entiting Foun		
Passerede Constrained	Unable to Determine	
Records Contained:	Unable to Determine	
Records Contained:	Unable to Determine The 'SubmittingEntityTypeCode' element is invalid - The value' 040000001' is invalid according to its datatype 'SubmittingEntityTypeCodeType' - The Enumeration constraint failed.	Clue
Records Contained:	Unable to Determine The 'SubmittingEntityTypeCode' element is invalid - The value' 040000001' is invalid according to its datatype 'SubmittingEntityTypeCodeType' - The Enumeration constraint failed.	Clue
Records Contained:	Unable to Determine The 'SubmittingEntityTypeCode' element is invalid - The value '040000001' is invalid according to its datatype 'SubmittingEntityTypeCodeType' - The Enumeration constraint failed. The 'SubmittingEntityCode' element is invalid - The value 'A'	Clue

- c. To troubleshoot, please refer to the feedback (aka "Clues"). In the example shown, the MSDS is signaling a problem with two fields: *SubmittingEntityTypeCode* and *SubmittingEntityCode*.
- 7. If the upload is successful, the MSDS will display the upload details.

File Up	load Statu	s			1	3		
Your s	earch yielded 20	00 result(s).						
Filtered on (Collection: (Requ	est for UIC Collection)						Filter
Collection	Zip File Name	File Name	Notes	Uploaded Date	Source	Status	Uploaded By User	Cancel Upload?
Request for UIC Collection	Α	RequestForUIC for submission 01192017.xml		01/23/2017 02:26 PM	File Upload UI	Processed Successfully	Jack Drew	
Request for UIC Collection		RequestForUIC for submission 01192017.xml	\geq	01/23/2017 01:47 PM	File Upload UI	Failed File Level Validation	Jack Drew	

a. MSDS will display upload details in a separate window. The Status Description text and the Count of records resolved indicate the success.

Collection:	Request for UIC Collection
File Name:	RequestForUIC _for submission _01192017.xml
Stored File Name:	RequestForUIC _for submission _01192017_20170123142549521.xml
Notes:	
Upload Date:	1/23/2017 2:26:00 PM
Upload Source:	File Upload UI
Upload Status:	Processed Successfully
Status Description:	The file was processed successfully
Uploaded By:	Jack Drew
Submitting System Name:	Excel
Submitting System Version:	1.0
Submitting System Vendor:	Microsoft
Submitting Enti	ty Count
Northeast Michigan Commun Agency (040000001)	ity Service 13

Step 6: Recover UIC Assignment Details

- 1. Matching results and assigned UICs can be retrieved after the MSDS uploads the XML file.
 - a. From the MSDS main menu, click "Student Data Submission..." to expand the menu. Click "Data Staging Area."



2. On the following screen, select the collection from the dropdown list. Then click "Filter."

Staging Area		
* = Required		
Select your filter criter	ia	
Submitting Entity:		Add New Collection
Collection:	Request for UIC Collection V	
Certification Status:	Select One	
		B Filter Clear

- 3. MSDS will list the file upload results.
 - a. To view the results, click "Download."

	1						-			
Select your	sd r filter criter	ia					40			
Submitting	p Entity:					Add New Collection	8			
Collection:		Request	for UIC (Collection]					
Certificatio	on Status:	Select O	ne	×.		Filter	-			
Your search	h yielded 1 i	result(s).					-1			
Collection	<u>Submitti</u>	ng Entity	Studer	nts Certification Status	Last Cer	tified	- 14 - 16	Collection 0	pen? Certification A	vailable?
Request for UIC Collection	Northeast Communit Agency (0400000	Michigan ty Service 01)	13	Certification not Required		Upload Downl	oad Delete	Yes	No	Rerun Validatio
	a birth min to Caller have									

4. Click "Start Download."

Only staging data i	is available for download.	
Submitting Entity:	Northeast Michigan Community Service Agency	
Data Location:	Staging Certified	
Collection:	Request for UIC Collection	
*Format:	[●] XML	
	Start Download Close	

5. A prompt will appear. To download a file with the results, click "To Downloads"



- 6. A screen will open with the results for the Submitting Entity. The most recent upload will appear at the top of the list. In the following screenshot, there are two entries for the same file to illustrate how the MSDS will present the results. The status of the latest download will be:
 - a. "File Generation in Progress" (these results cannot be accessed yet)
 - b. "Ready for Download" (click the underlined link to download the file)

	Download State	us		-		T
					Filter Reques	t New Download
	Submitting Entity	Collection	Data Source	<u>Status</u>	Created Date	File Name
A	Northeast Michigan Community Service Agency (040000001)	Request for UIC Collection	Staging	File Generation In Progress	1/23/2017 4:25:06 PM	Jack Drew-1- 23-2017 4-25-06 PM.zip
В	Northeast Michigan Community Service Agency (040000001)	Request for UIC Collection	Staging	Ready for Download	1/23/2017 4:24:16 PM	Jack Drew-1- 23-2017 4-24-16 PM.zip
	Items per page: 10	✓ [Page 1 🗡	of 1 📃		

7. Extract the downloaded zip file. Right-click on the zip folder to bring up a context menu. Select "Extract All..."

Name	Date modified
Jack+Drew-1-23-2017+4-24-16+PM	Open
	Open in new window
	Extract All

- 8. Select a location to extract the ZIP file to.
 - a. Click the "Browse" button.

Extract Compressed (Zipped) Folders

Select a Destination and Extract Files	
Files will be extracted to this folder:	
1	Browse



9. Navigate to a secure location and click the "Select Folder" button.

👖 Select a destination	×
\leftarrow \rightarrow \checkmark \uparrow \bullet UIC \Rightarrow Data \Rightarrow Secure	✓ ♂ Search Secure
Organize 👻 New folder	E= - ?
Documentation Name GSRP and Head UIC COneDrive This PC Documents Documents	No items match your search.
Downloads Folder: Secure	Select Folder Cancel

10.Return to the previous screen with the destination file path displayed.

a. Click the "Extract" button.

Select a Destination and Extract Files	
iles will be extracted to this folder:	
H:\Working\UIC\Data\Secure	Browse
have a day shad film a large same late	
Show extracted files when complete	



11.Next, navigate to the folder you extracted the ZIP file in.



12.Start Microsoft Excel. Select the File tab.



13.Select "Open." Then click "Browse."



14.Navigate to the folder with the extracted ZIP file.

- a. Click the file to highlight.
- b. Click "Open."

)rganize 🔻 🛛 New fold	er			
ONSR Request	Name		Date modified	Туре
UIC	Jack Drew-1-23-2017 4-24-1	6 PM	1/23/2017 4:24 PM	XML Docu
XI Microsoft Excel		43		
OneDrive				
TI: DC				
This PC				
Deulatera				
Desktop				
Desktop				
Desktop Documents Downloads Music				
 Desktop Documents Downloads Music Pictures 				
 Desktop Documents Downloads Music Pictures Videos 				
Desktop Documents Downloads Music Pictures Videos OSDisk (C:)				
 Desktop Documents Downloads Music Pictures Videos OSDisk (C:) DrewJ2 (\\hcs08+ \lefter 	<			1
 Desktop Documents Downloads Music Pictures Videos OSDisk (C:) DrewJ2 (\hcs08. > 	<	DM	All Evrel Files	

15.View the file "As an XML table." Click "OK."

Open XML	?	×						
Please select how you would like to open this file:								
🔘 As a read-only <u>w</u> orkbook								
O Use the XML Source task pane								
OK Cancel	H	elp						

16.Navigate to <u>Column J</u> in the table to retrieve the UIC assignments for each student.

Н	l I	J	К	L
SubmittingEntityTypeCode 💌	SubmittingEntityCode 💌	UIC 🔽	LastName 💌	FirstName 💌
A	04000001	0857152465	Bunny	Lola
A	04000001	1860419804	Bunny	Bugs
A	04000001	4856759111	Coyote	Wile
A	040000001	7840731945	Duck	Daffy
A	040000001	0271614274	Gonzales	Speedy
A	040000001	5041535398	Hawk	Henery
A	04000001	4781308206	Le Pew	Pepe
A	04000001	9708511216	Leghorn	Foghorn
A	040000001	8319001210	Pig	Porky
A	04000001	3806473121	Pig	Petunia
A	040000001	0347106026	Pussycat	Penelope
A	040000001	8849195418	Runner	Road
A	040000001	1320777841	Warner	Dot

Step 7: Clear Staging Data

As a final step, clear out the staging data.

1. From the MSDS main menu. click "Student Data Submission..." Then select "Data Staging Area."



2. Enter your entity code and select the collection. Then click "Filter."

Staging	Area		1 1-		14	è.				
* = Required										
Select your f	filter criteria									
Submitting E	Entity: Nort	east Michigan	Community Service Agency	(C Add I	New Colle	ction				
Collection:	Collection: Request for UIC Collection V									
Certification	Status: Sele	ct One	•							
					Filter	Clear				
Your search y	vielded 1 result(5).								
Collection	Submitting Er	tity <u>Student</u>	s Certification Status	Last Certified				Collection Open?	Certification Available?	
Request for UIC Collection	Northeast Michi Community Service Agency (040000001)	gan 17	Certification not Required		Upload	<u>Download</u>	<u>Delete</u>	Yes	No	<u>Rerun</u> <u>Validation</u>
Items per	page: 10 🔻			Page	1 .	f 1 💽			Excel	Export

- 3. Once UIC information has been downloaded, there is no purpose retaining the records in the staging area.
 - a. To clear staging data, click "Delete."



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4. A message box will appear asking for confirmation. Click OK."



5. The staging area will report the deletion.

Staging /	Area						4	
📀 Student ir	nformation	was suc	cessfully cl	eared for the Reque	est for UIC Co	llection	Collecti	on.
* = Required								6
Select your fil	lter criteria							
Submitting Er	ntity:	Northeast	: Michigan C	ommunity Service Age	ency (O	Add N	ew Colle	ction
Collection: Request for UIC Collection								
Certification S	Status:	Select Or	ne		T			
							Filter	Clear
Your search yi	ielded 1 re	sult(s).	4					
Collection S	Submittin	g Entity	<u>Students</u>	Certification Stat	tus Last Cer	<u>tified</u>		
Request N for UIC Collection	Northeast N Community Service Age	4ichigan	17	Certification not Required			<u>Upload</u>	<u>Download</u>