

Payment Sheet for Continuing Education Course/Provider

Use this address for your application filing and all Continuing Education correspondence:

PSI
Attn: MI Application Processing Center
3210 E. Tropicana
Las Vegas, NV 89121

IMPORTANT INSTRUCTIONS:

Please follow these instructions to help us process your application as quickly as possible. All fees are non-transferable and non-refundable.

1. Complete this Payment Sheet as shown in examples. Be sure to enter Name, FEIN and Michigan provider number.
2. Make check or money order for full amount due payable to "PSI Services LLC."
3. Paperclip Payment Sheet and payment to the FRONT of your application filing.

PAYMENT EXAMPLES

Example 1- Initial provider application (provider has not been approved in Michigan yet). Provider in this example is submitting one course for approval.

Quantity	Amount	Fee Type/Code/Description	Extension
1	\$500.00	New provider authorization fee	\$500.00
1	\$25.00	New course filing fee	\$25.00
EXAMPLE AMOUNT DUE			\$525.00

Example 2- Application for 2 new courses . Provider sends 2 FIS 0406 Application for Continuing Ed. Course/Provider forms (one for each course), and one form FIS 0407 Payment Sheet.

Quantity	Amount	Fee Type/Code/Description	Extension
	\$500.00	New provider authorization fee	
2	\$25.00	New course filing fee	\$50.00
EXAMPLE AMOUNT DUE			\$50.00

When filing multiple courses, use one payment sheet and write one check for all applications enclosed.



Michigan Department of Licensing and Regulatory Affairs

LARA is an equal opportunity employer/program. Auxiliary aids, services and other reasonable accommodations are available upon request to individuals with disabilities.
 Visit OFIR online at: www.michigan.gov/ofir Phone OFIR toll-free at: 1-877-999-6442

Complete each item below. Attach sheet and payment to the front of your filing.

Continuing Education Provider Name

Federal Emp. I.D. No. (SSN if individual) Use same number entered on your application

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Your 4-digit Michigan provider number

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Quantity	Amount	Fee Type/Code/Description	Extension	Fee Code
	\$500.00	New provider authorization fee or FEIN change		81-15-01
	\$25.00	New course filing fee		81-15-67
TOTAL AMOUNT DUE				
Enclose check or money order payable in US Dollars. Do not send cash.			\$	

Please make check or money order payable to: PSI Services LLC

Part 2-Course Approval (continued) complete each section below as instructed

Course Topics (select all major topics applicable to course)

- | | | |
|---|---|--|
| <input type="checkbox"/> Fundamentals/principles of insurance
Definitions, legal principles in insurance, elements of the insurance contract, types of policies, industry structure | <input type="checkbox"/> Principles of risk management
Risk control techniques, risk financing mechanisms, risk identification/evaluation, self-insurance funds | <input type="checkbox"/> Flood |
| <input type="checkbox"/> Ethics in insurance | <input type="checkbox"/> Estate planning/taxation related to insurance
Probate court issues, update on tax issues | <input type="checkbox"/> Counselor |
| <input type="checkbox"/> Legal, legislative, regulatory matters | <input type="checkbox"/> Claims/underwriting | <input type="checkbox"/> Other (describe) |
| <input type="checkbox"/> Provisions/differences in insurance contracts
Policy analysis, policy comparisons | <input type="checkbox"/> Agency management | |
| <input type="checkbox"/> Accounting/actuarial considerations in insurance
Rating techniques/factors, underwriting considerations, self-insurance funds | <input type="checkbox"/> Adjuster | |
| | <input type="checkbox"/> Long-Term Care | |

Has course been disapproved in other states? Yes No ——— If Yes, enter the 2 letter state abbreviations of each state that disapproved this course:

Student materials are:

(select each that applies and complete table below)

- Instructor prepared outlines Published materials

Title (attach additional sheet if needed)	No. of pages	Copyright date	Editor/Author	Publisher

SELF STUDY PROGRAMS ONLY complete this section

Type of Self-Study (select all that apply)

- | | | |
|---|--|---|
| <input type="checkbox"/> Audio tape | <input type="checkbox"/> Text/workbook | ————— (Include table of contents with page allocations) |
| <input type="checkbox"/> Teleconference | <input type="checkbox"/> Videotape | |
| <input type="checkbox"/> Computer based | <input type="checkbox"/> Internet | |
| <input type="checkbox"/> Other (describe below) | | |

For each item that applies, enter the NUMBER of:

Describe or attach test security procedures (Do NOT send exams)

Pages of text excluding appendices, glossary, indexes and exams:	
Word count per page for self-study:	
Minutes of tape or computer time:	
Minutes in classroom or teleconference:	
From purchase, days students have to complete materials:	

CLASSROOM/SEMINAR PROGRAMS ONLY complete this section

Describe or attach method used to verify attendance:

Describe or attach instructor criteria:
(Do NOT include individual biography or resume)

CLASS TIME in minutes:
(net EXCLUDES introduction, breaks, meals and subjects not directly related to the course)

TOTAL class time	NET class time
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Part 3-Certification (required for all applications)

I certify that I have read the current Continuing Education Provider information on the OFIR website at michigan.gov/ofir (use left navigation to go to Licensing/Education/Insurance Continuing Education). I certify that this application with supporting documentation is complete and correct.

Signature	Date signed	Signer's name and title (type or print)
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Use this checklist to assure that your filing is complete

Keep this page for your records

ALL APPLICATIONS for COURSE APPROVAL must include ONE ORIGINAL AND ONE COMPLETE COPY of the following:

- Properly completed and signed Form FIS 0406 Application for Continuing Education Course/Provider Approval (pages 1 and 2)
- Sample of Certificate of Completion
- Summary of course purpose/objectives
- Table of Contents with page allocations for self-study programs
- Content outline with time allocated to each detailed segment
- Sample promotional materials
- Bibliography
- Instructor criteria for classroom
- Test security procedures for self-study
- Sign-in/out sheet that includes: Provider name and number, course name and number, credit hours, date offered, attendee name and system ID number, time each specific attendee signed in and out, and attendee's signature (see example below).

Also include ONLY ONE of the following:

- Form FIS 0407 Payment Sheet for Continuing Education *properly completed*, accompanied by payment for total amount of fees due. Attach to front of your application filing.

Remember to include TWO COPIES of each application and supporting documentation. Enclose payment and **ONE Payment Card**, properly completed. We cannot process your application without these items.

Example Sign-in/Sign-out sheet for CE course providers

Design a similar personalized sign-in/sign-out sheet to meet OFIR requirements

Sample Educational Ventures LLC

Michigan Provider number 5555

Course name: Insurance Ethics Principles and Case Studies

Course number: 99999

CE approved hours: 1

Date offered: 02/02/2006

Attendee name	System ID/ License Number	Time IN	Time OUT	Attendee Signature
<i>Ima Sample</i>	<i>0055555</i>	<i>8:30 AM</i>	<i>9:30 AM</i>	<i>Ima Sample</i>



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