

# Continuous Quality Improvement Basics

Created by
Michigan's Campaign to End Homelessness
Statewide Training Workgroup
2010



#### **Module Overview**

- CQI and its goals
- It's an agency culture!
- Setting up a CQI committee
- Measures and methods
- Processes



# What is Continuous Quality Improvement?

- An analytical process
  - Routine measurement components of care
  - More than HMIS
  - Evidence-based practices for decision-making
  - Critical thinking about outcomes
- Committee includes representation all levels of organization



# What Quality Improvement is NOT

- People! It's processes
- A replacement for management job
- About simply measuring outcomes



# Why Would an Organization Want to do CQI?

- Demonstrate program success for accreditation or funding requests
- Minimize risk
- Support program management
- Improve efficiency / save money
- Ensure baseline staff performance
- Improve staff morale



### **Core Assumption about CQI**

If an organization focuses on improving and stabilizing the critical components of care, the outcomes will improve for customers.



# The Culture of Quality Improvement

- All staff identify opportunities to improve care.
- Focuses on problem-solving.
- Has support of top management & Board.
- Findings from measurement are "talking points" regarding areas targeted for improvement.
- CQI findings are shared within the organization.



### **Role of Agency Staff**

- All staff to be involved in a formal process:
  - Identify opportunities to improve services & problems.
  - Staff submit ideas or concerns.
  - Staff use rules of communication.
  - Staff engage in measurement of processes or outcomes.
  - There is no retribution for staff input.



### **CQI** Committee

- The culture of the committee is professional, open, and engaged in specific problem-solving.
- It is a round table:
  - It provides line staff, managers, and leadership the opportunity to express their concerns and constraints.
- All work and written products are confidential.



### **CQI** Committee Organization

- Monthly meetings; scheduled on a routine date.
- Attendance is sacred!
- Includes leadership, middle managers, and line staff.
- Each major discipline of organization is represented.
- Facilitated by an individual who is neutral.
- Should not be led by the executive director.



### **CQI** Committee Leadership

- A staff member is assigned the task of running the CQI process.
- That person:
  - Organizes the effort and keeps records.
  - Convenes meetings.
  - Collects the outcomes.
  - Collects documentation.
  - Ensures that minutes are detailed and distributed.
  - This person may or may not facilitate the meeting.



## CQI Committee Recordkeeping

- Committee has a fixed agenda including goals, each process redesign, findings from routine measures, processes being worked on, and new ideas.
- Uses a structured minutes process. This helps to:
  - Support the organization to problem solve.
  - Ensures continuity of identified issues until complete.
  - Supports the continuity of the process and records.
  - Keep the focus of the committee.



Step 1. Identify a limited number of core competencies that are constantly reported on.

- Consumer-based outcome measures:
  - Length of stay
  - Income supports (employment and/or entitlements)
  - Discharge into housing
- Organizational-based outcome measures:
  - Staff retention
  - Frequency of case management sessions
  - Caseloads



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Step 2. Designs process for routine input from stakeholders to improve care.

- Core measures/existing reports
- Staff suggestion form; Staff survey
- Client survey or focus group
- File/record review
- Training summaries for the year
- Minutes from various meetings
- Policies and procedures



# Staff Involvement in the Process

- With a new process, staff are provided clear instruction on expectations.
- Supervision provided around the redesign of processes.
- Staff formally recognized for their ideas/input.
- Staff are provided feedback.



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Step 3. Prioritizes what will be tracked/improved.

#### For Example:

- Staff turnover
- Client retention
- Comparison of certain housing program compared to another
- Contract compliance
- Efficiency of documentation processes
- Referral processes
- Screening for eligibility/in-take processes
- Staff selection and orientation/training
- Staff communication



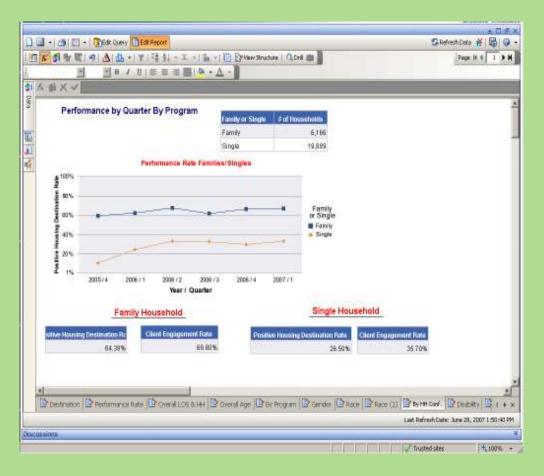
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#### Step 4. Collects, reviews, graphs data/measures.

- Assess change in ratings:
  - Is change explained?
- When a variation is identified:
  - Is the variation a measurement problem?
  - Is the variation a positive trend?
  - Is the variation a negative trend?
  - Test your beliefs. Does performance continue at a higher level?



### **HMIS Control Chart Example**



CQI is monitoring exits into stable housing by "household type."

The Committee is working on improving outcomes for "singles."



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#### Step 5. Make recommendations for improvement.

- The Committee can refer to an open issue to HR, task group,
   Department, Board, etc.
  - HR is directed to evaluate possible training related to gender differences.
  - The agency's system administrator is asked to create a report identifying "extent of homeless" and outcome as a function of how many times the client has been homeless.
  - Each case manager is asked to detail two cases where a single was able to exit into stable housing and two cases where the exit was not successful.



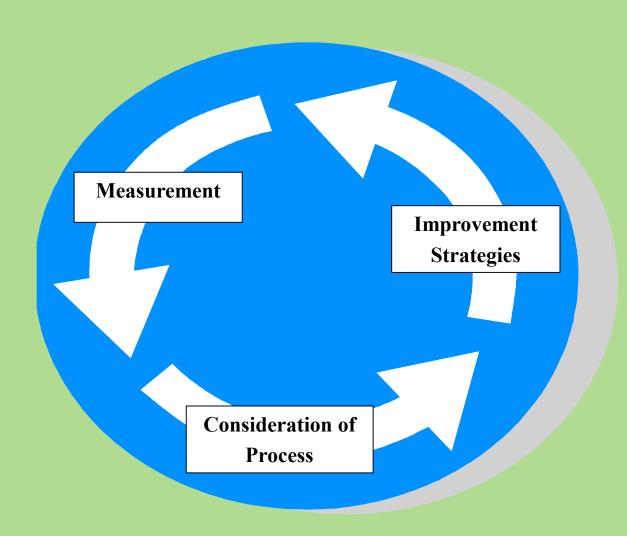
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Step 6. Evaluates process improvements.

- The first questions are always:
  - 1. Did we implement the improvement idea?
  - 2. Did it make things better?
- Measure the success with:
  - Existing measurement systems
  - New data
  - Staff input

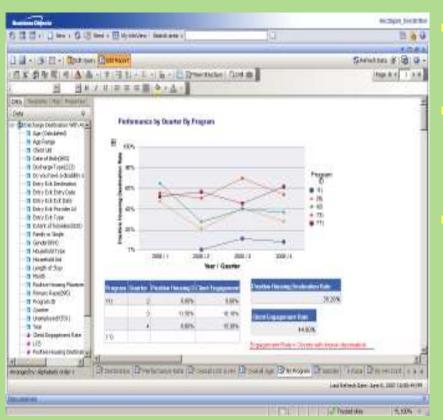


### **Cycle of Improvement**





# Benchmarking: Is your performance better, worse, or about the same as other like programs?



- The Statewide HMIS offers a tool to compare and learn from other providers.
- Standardized outcome data is available by program type locally, regionally, and statewide.
- Programs may also join
  Benchmarking groups hosted
  by MCAH to allow you to:
  - Compare performance
  - Share solutions
  - Explore best-practices



#### Conclusion

- Quality is not about "this is the best we can do."
- Quality is about doing what you do everyday in a <u>systematic and disciplined way</u>.
- Quality is about <u>providing consistent services</u>
   that are optimized for both staff and clients.

Quality is not a destination...It is a journey.