



611 Industrial Parkway
Imlay City, MI 48444
PHONE: (810) 721-2100
FAX: (810) 721-9911
1-800-66-MANTX

March 4, 2009

VIA FACSIMILE (517.373.4648)
AND CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Chong-Anna Canfora, Director
Rapid Response Section
Michigan Department of Labor & Economic Growth
611 West Ottawa Street, 4th Floor
P.O. Box 30004
Lansing, Michigan 48909

Dear Ms. Canfora:

The purpose of this letter is to inform your office that unforeseen business circumstances have forced Mantex Corporation ("Mantex") to permanently discontinue its faltering business operations and close its Imlay City, Michigan facility located at 611 Industrial Parkway, Imlay City, MI 48444. As of the date of this letter, approximately 60 employees remain at Mantex's Imlay City, Michigan facility to continue the wind down of its business and financial affairs, and full closure of the facility will occur by March 24, 2009. All employees will be separated at that time.

A precipitous loss of Mantex's customer base has made the closure of Mantex's Imlay City operation unavoidable. While Mantex has made every attempt to save the company through new business, new financing, or a sale, management has determined at this point that closure is inevitable.

Should you have any questions, please contact Gary Yeomans at (810) 721-2100.

Sincerely,

A handwritten signature in black ink, appearing to read "Gary Yeomans".

Mantex Corporation Management

RECEIVED

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RAPID RESPONSE
WORKFORCE PROGRAMS