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Bureau of HIV
and STI Programs

Guidelines for Using the Michigan Disease Surveillance System (MDSS) for Sexually Transmitted Infections (STIs)

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Overview of STI Surveillance

- **Reportable conditions include chlamydia, gonorrhea, chancroid and syphilis.**
- **Reportable chlamydia-related sequelae include lymphogranuloma venereum (LGV) and pelvic inflammatory disease (PID).**
- **Reportable gonorrhea-related sequelae include pelvic inflammatory disease (PID), disseminated gonococcal infection (DGI) and ophthalmia neonatorum (neonatal conjunctivitis).**
- Chlamydia and gonorrhea are the two most common reportable conditions in Michigan and, along with other reportable sexually transmitted infections (STIs) and communicable diseases, often appear as coinfections or repeat infections in the same patient. Correctly managing investigation and patient data in the Michigan Disease Surveillance System (MDSS) is crucial for ensuring adequate treatment of patients and partners as well as gathering reliable epidemiologic data to inform public health interventions. Below is a brief guide for local health department (LHD) staff for managing STI cases within MDSS.
- [Additional STI Resources](#)
- [Additional MDSS Resources](#)

A note about dates in MDSS: Case Date, used for surveillance reports and other data products, is calculated first by looking at Onset Date (date of symptom onset OR date of specimen collection); if Onset Date is blank, Diagnosis Date is used; if both are blank, Referral Date is used.

When referral date is much later than disease onset (specimen date), use **Onset Date** to correctly date the case.

Red = Required information

Purple = Supplemental information

Green = Note or comment

Diagnosis Date cannot come after treatment date. It can be left blank.

Case Definitions: Surveillance Case Definitions (CDC)

A **Confirmed** case is one which has laboratory evidence of infection.

A **Probable** case is one which meets presumptive laboratory evidence in the absence of confirmatory laboratory evidence, or has symptoms, but no laboratory results (*'Probable' should not be used for Chlamydia*).

Not a Case indicates that the patient is confirmed not infected or does not meet criteria above.

In most cases, Patient Information, including Demographics, is reported by the laboratory initially.

Gender Identity may come from the provider, EMR, eCR or patient interview.

Investigation				
Investigation ID	Onset Date (mm/dd/yyyy)	Diagnosis Date (mm/dd/yyyy)	Referral Date (mm/dd/yyyy)	Case ID (mm/dd/yyyy)
Investigation Status Active	Case Status <input type="radio"/> Confirmed <input type="radio"/> Confirmed - Non Resident <input type="radio"/> Not a Case <input type="radio"/> Probable <input type="radio"/> Suspect <input type="radio"/> Unknown <input type="radio"/> Non-Michigan Case			
Patient Status Alive	Patient Status Date (mm/dd/yyyy)	Case Disposition	Case Updated Date (mm/dd/yyyy)	
Date of Death (mm/dd/yyyy)	Investigator First Name: Last Name:		Part of an outbreak?	
Patient Information				
Patient ID	First	Last	Middle	
Street Address				
City		County		
Home Phone (###-###-####)		Ext.	Other Phone (###-###-####)	
Parent/Guardian (required if under 18)				
First		Last	Middle	
Phone (###-###-####)		Ext.		
Case ID	First Name	Last Name	Chlamydia (Genital) Case Investigation Report	
Demographics				
Preferred Name		Sex at Birth <input type="radio"/> Male <input type="radio"/> Female <input type="radio"/> Unknown		
Gender Identity <input type="radio"/> Male <input type="radio"/> Female <input type="radio"/> Trans to Female <input type="radio"/> Trans to Male <input type="radio"/> Nonbinary				
Date of Birth mm/dd/yyyy		Age	Age Units <input type="radio"/> Days <input type="radio"/> Months <input type="radio"/> Years	
Race (Check all that apply) <input type="checkbox"/> White/Caucasian <input type="checkbox"/> Black/African American <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Hawaiian/Pacific Islander <input type="checkbox"/> Asian <input type="checkbox"/> Other (Specify) <input type="checkbox"/> Unknown <input type="checkbox"/> Refused to answer				
Hispanic Ethnicity <input type="radio"/> Hispanic/Latino <input type="radio"/> Non-Hispanic/Latino <input type="radio"/> Unknown <input type="radio"/> Refused to answer			Arab Ethnicity <input type="radio"/> Arab <input type="radio"/> Non-Arab <input type="radio"/> Unknown <input type="radio"/> Refused to answer	
Worksites/School		Occupations/Grade	MDOC ID	

Very little data entry is required on these sections unless the lab report comes in with missing information.

Referral Information

Person Providing Referral

First Last Phone ###-###-#### Ext.

Primary Physician

First Last Phone ###-###-#### Ext. Email

Affiliation Street Address

City County State Zip

Information Source:

In most cases, Referral Information is reported by the laboratory initially.

Information Source is the type of facility which diagnosed the STI.
This is required.

Case ID First Name Last Name Gonorrhea Case Investigation Report

Laboratory Information

Name of Laboratory: Phone: ###-###-#### Ext.: Street Address:

City: County: State:

Specimen Collection Date: (mm/dd/yyyy)  Lab Result Date (mm/dd/yyyy)


Site of Specimen:

<input type="radio"/> Blood/Serum	<input type="radio"/> Lesion-Genital	<input type="radio"/> Ophthalmia/Conjunctiva	<input type="radio"/> Urine
<input type="radio"/> Cerebrospinal Fluid CSF	<input type="radio"/> Lymph Node Aspirate	<input type="radio"/> Rectal/Anal	<input type="radio"/> Vaginal
<input type="radio"/> Cervix/Endocervix	<input type="radio"/> Ocular Fluid	<input type="radio"/> Throat/Oropharynx	<input type="radio"/> Other, specify: <input type="text"/>
<input type="radio"/> Lesion-Extra Genital	<input type="radio"/> Otic Fluid	<input type="radio"/> Urethra	<input type="radio"/> Synovial Fluid
<input type="radio"/> Unknown			

Specimen Collection Date is required.

Site of Specimen is the source of the specimen collected for testing.
This is required.

Lab Test Type If Other Test, Specify: Lab Result

Specimen Collection Date: (mm/dd/yyyy)  Lab Result Date (mm/dd/yyyy)

Site of Specimen:


<input type="radio"/> Blood/Serum	<input type="radio"/> Lesion-Genital	<input type="radio"/> Ophthalmia/Conjunctiva	<input type="radio"/> Urine
<input type="radio"/> Cerebrospinal Fluid CSF	<input type="radio"/> Lymph Node Aspirate	<input type="radio"/> Rectal/Anal	<input type="radio"/> Vaginal
<input type="radio"/> Cervix/Endocervix	<input type="radio"/> Ocular Fluid	<input type="radio"/> Throat/Oropharynx	<input type="radio"/> Other, specify: <input type="text"/>
<input type="radio"/> Lesion-Extra Genital	<input type="radio"/> Otic Fluid	<input type="radio"/> Urethra	<input type="radio"/> Synovial Fluid
<input type="radio"/> Unknown			

In most cases, laboratory information, including collection date, specimen site and test type and result are reported by the laboratory initially.

Lab Test Type and Lab Result are required.

If a patient has multi-site testing (multiple specimens collected), enter up to three in this Laboratory Information section.

Lab Test Type If Other Test, Specify: Lab Result








Specimen Collection Date: (mm/dd/yyyy)  Lab Result Date (mm/dd/yyyy)

Site of Specimen:

<input type="radio"/> Blood/Serum	<input type="radio"/> Lesion-Genital	<input type="radio"/> Ophthalmia/Conjunctiva	<input type="radio"/> Urine
<input type="radio"/> Cerebrospinal Fluid CSF	<input type="radio"/> Lymph Node Aspirate	<input type="radio"/> Rectal/Anal	<input type="radio"/> Vaginal
<input type="radio"/> Cervix/Endocervix	<input type="radio"/> Ocular Fluid	<input type="radio"/> Throat/Oropharynx	<input type="radio"/> Other, specify: <input type="text"/>
<input type="radio"/> Lesion-Extra Genital	<input type="radio"/> Otic Fluid	<input type="radio"/> Urethra	<input type="radio"/> Synovial Fluid
<input type="radio"/> Unknown			

Lab Test Type If Other Test, Specify: Lab Result

If Culture Performed, enter Antimicrobial Susceptibility Testing Results for Gonorrhea

Antimicrobial	Minimum Inhibitory Concentration (MIC) ug/ml	AST specimen collection date (mm/dd/yyyy)	AST specimen collection site	Antimicrobial susceptibility test method	Interpretation
Azithromycin	<input type="text"/>	<input type="text"/> 	<input type="text"/> 	<input type="text"/>	<input type="text"/>
Cefixime	<input type="text"/>	<input type="text"/> 	<input type="text"/> 	<input type="text"/>	<input type="text"/>
Ceftriaxone	<input type="text"/>	<input type="text"/> 	<input type="text"/> 	<input type="text"/>	<input type="text"/>
Ciprofloxacin	<input type="text"/>	<input type="text"/> 	<input type="text"/>	<input type="text"/>	<input type="text"/>
Gentamicin	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Penicillin	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Tetracycline	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Drug resistance (gonorrhea only)
If a culture and susceptibility testing is completed, enter the results of that in this subsection here.

Clinical Information
 This section is used to mark any sequelae of infection as well as patient history of STIs.

Clinical Complications

Signs and Symptoms:

Gonorrhea-related sequelae present?
 Pelvic inflammatory disease (PID)

Disseminated gonococcal infection (DGI)

Ophthalmia neonatorum (neonatal conjunctivitis)

STD History:
 Patient has history of Gonorrhea infection? Yes No
 Patient has Chlamydia co-infection? Yes No
 Patient has Syphilis co-infection? Yes No

Select diagnosis if applicable.

This can be based on MDSS Person History or the patient's medical record.

Treatment Information

Has patient been treated for THIS infection? Yes No Unknown
 If yes, date of treatment: (mm/dd/yyyy)

Specify DRUG/DOSAGE (Check all that apply):

RECOMMENDED TREATMENT
 Ceftriaxone (Rocephin) 500mg IM
 Ceftriaxone 1g IV or IM for 7 days (recommended treatment for Disseminated Gonococcal Infection)

ALTERNATIVE TREATMENTS
 Both medicines must be given together
 Gentamicin (Garamycin), 240mg IM
 Azithromycin 2g orally as a single dose
 OR Cefixime (Suprax), 800mg oral

If chlamydia test is positive, or result is unknown, ALSO treat with
 Doxycycline (Vibramycin) 100mg orally 2 times per day for 7 days
 Azithromycin (Zithromax) 1g

OUTDATED and INCORRECT TREATMENTS
 Ceftriaxone (Rocephin) 250mg IM
 Other or Unspecified Treatment (specify):

Treated by Provider (report contact information only if different than primary provider)

First: Last: Phone: ###-###-#### Ext.: Email:

Street Address:

City: County: State: Zip:

Treatment information is **required.**

Partner Treatment

Partner will be notified by: Patient Health Department Other:

Number of partners treated by:
 In person at Health Department:
 In person at Private Provider:
 Not treated:

Treated by Expedited Partner Therapy (EPT):
 Unknown Treatment:

Partner Treatment contains information about partners of the probable or confirmed case. For more information about expedited partner therapy, or EPT, visit [STI Information for Providers, Local Health Departments and Other Organizations](#).

Case ID First Name Last Name Go

Case Management Data

Method of Case Detection:

- Screening Self-referred Patient Referred Patient
 Health Department Referred Partner Other

Method of Case Detection is the reason the patient presented for testing. **This is required.**

Is the patient pregnant? (women only)

- Yes No Unknown

Pregnancy status is required for females.

eHARS Number

eHARS Transmission Category

Case Sampled for Enhanced Investigation

- Yes No Unknown

HIV Status:

- HIV Positive HIV Negative Equivocal HIV Test Did Not Ask

HIV Status is required.

Has the patient had sex with a male within the past 12 months?

Has the patient had sex with a female within the past 12 months?

Has the patient had sex with an anonymous partner within the past 12 months?

Has the patient had sex with a person known to him/her to be an IDU within the past 12 months?

Has the patient had sex while intoxicated and/or high on drugs in the past 12 months?

Patient exposure factors are calculated by answers to the sex with male and/or sex with female questions which **are required.**

Has the patient exchanged drugs or money for sex within the past 12 months?

Has the patient had sex with a person who is known to be an MSM within the past 12 months? (women only)

Has the patient engaged in injection drug use within the past 12 months?

Receptive sex?

Insertive sex?

During the past 12 months, which of the following injection or non-injection drugs have been used? (select all that apply)

- Crack Cocaine Heroin Methamphetamines
 Nitrates/Poppers Erectile Dysfunction Medications (i.e. Viagra) Other

Has the patient been incarcerated within the past 12 months?

Does the patient have a history of ever having an STD prior to this STD diagnosis?

Has the patient ever met sex partners through the Internet in the last 12 months?

Total number of sex partners in the past 12 months? (enter 888 for refused, 999 for unknown)

Insurance status

- Public Insurance Private Insurance Uninsured

Additional case management data should be completed whenever available. This helps characterize transmission patterns and population characteristics used to inform prevention efforts.

Electronic Case Reporting

Electronic Case Reporting for STIs

Electronic case reporting (eCR) is the automated, real-time exchange of case report information between electronic health records (EHR) within healthcare facilities and MDSS. eCR is similar to electronic lab reporting (ELR) although eCRs are richer messages that contain additional clinical data. If an eCR is present within an investigation, you will find it as an attachment in the 'Notes'.

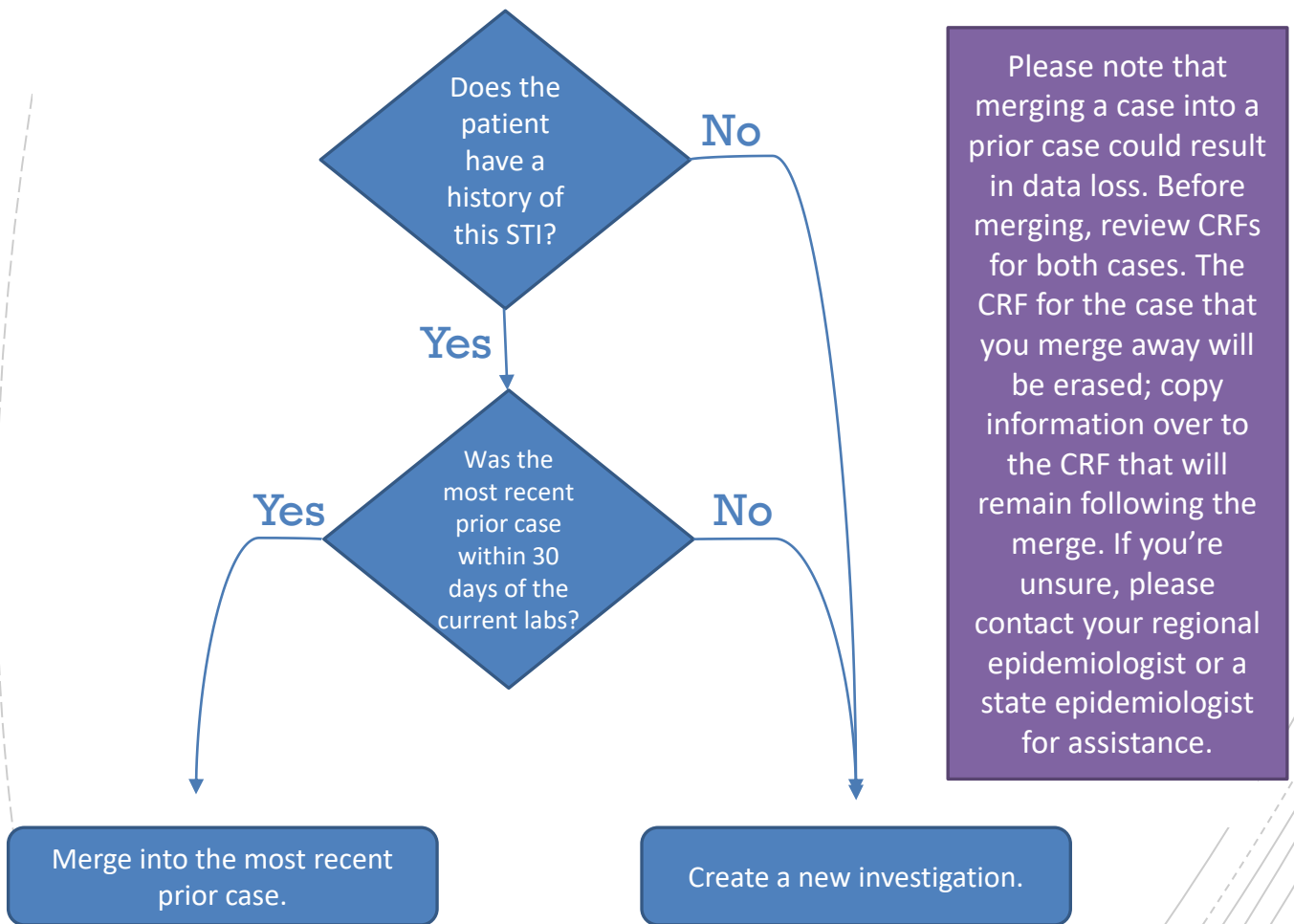
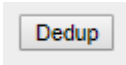
■ Relevant information that may be found within an eCR:

- Identifying information and demographic information, including email address, address history, secondary name, guardian information (etc.)
- Treatment information
- Immunization information
- Lab history
- Care notes
- Diagnoses
- Signs and symptoms
- Sex and gender information
- Social determinants of health information
- Pregnancy status

A note about eCRs in MDSS: Data provided within an eCR must be manually transferred to the appropriate fields within the investigation, including fields within the CRF. In most instances, the eCR should accompany an ELR, but not always. Always refer to CDC [Surveillance Case Definitions](#). Additional eCR resources: [eCR-MDSS-Tip-Sheet.pdf \(Michigan.gov\)](#); [Electronic Case Reporting \(eCR\) \(CDC\)](#). Please contact your regional epidemiologist or a state epidemiologist with questions around eCR.

Chlamydia and Gonorrhea De-Duplication

- If resolving patient de-duplication in **the Pending Work Queue**, many STI labs (and eCRs) will be merged into patients with a history of disease investigations, and it is necessary to determine if the current lab (or eCR) represents a new infection or should be merged into a previous investigation ID.
- By CDC case definitions, multiple diagnoses of an STI in one patient must be at least 30 days apart. To decide when to merge investigations versus creating a new one, use these guidelines:
 - By specimen collection date (lab) or event date (eCR), if the new lab (or eCR) for the same reportable condition is less than 30 days from the previous lab, **merge into the existing or previous report**.
 - If the new lab (or eCR) for the same reportable condition is more than 30 days from the previous lab (or eCR), **create a new case**.
- **Cases may be de-duplicated at any time using the “Dedup” button.**



Please note that merging a case into a prior case could result in data loss. Before merging, review CRFs for both cases. The CRF for the case that you merge away will be erased; copy information over to the CRF that will remain following the merge. If you're unsure, please contact your regional epidemiologist or a state epidemiologist for assistance.

Syphilis De-Duplication

- Syphilis case de-duplication will be completed by MDHHS STI Epidemiology and surveillance staff. **Local health departments should leave these to be reviewed by MDHHS staff or investigated by disease interventions specialists (DIS) by clicking "defer" in the pending work queue.**
- Syphilis patients can be matched to existing MDSS patients by local health departments as part of the "Patient Dedup" work type in the pending work queue.



[Contact Information for BHSP Staff](#)

[Use SHOARS to request data, materials or technical assistance.](#)

Prioritizing STI Follow-up

Recommendations for Prioritizing STI Follow-up

Understanding that STIs are the most common reportable conditions, it may be necessary for local health departments to prioritize case reporting variables and patient follow-up based on available staff and other resources.

For STI prevention materials or technical assistance, visit Michigan.gov/SOARS.

- 1. Focus on health department STI clinic patients.** Use records from your own clinic to complete case details for all cases diagnosed in house.
- 2. Prioritize pregnant females,** especially verification of treatment when a patient is known to be pregnant.
- 3. Prioritize co-infected patients** who have gonorrhea/chlamydia co-infections to double the return on your efforts in terms of disease transmissions prevented.
- 4. Prioritize extra-genital infections** when noted in the lab report as these patients may benefit from additional testing and/or PrEP referrals.
- 5. Prioritize repeat infections** (as seen in the MDSS person history) to offer partner testing or EPT as well as prevention counseling.
- 6. Additional considerations** based on local data and knowledge will also be critical in surveillance and prevention.