

## **The Michigan Definition for the Patient-Centered Medical Home**

The Michigan Primary Care Consortium convened a group of representatives from insurance companies, health plans, medical and other health professional associations and public health agencies to participate in working meetings on June 24, 2008, August 7, 2008, and October 3, 2008 to begin developing a statewide consensus on the definition for PCMH in Michigan, the methods through which a practice can be identified as a PCMH, and a common set of evaluative metrics. The purpose of this process was to avoid adding new burdens on already stressed medical practices by preventing the emergence of multiple definitions and metrics for PCMH among payers.

The group agreed to adopt the Joint Principles of the Patient-Centered Medical Home endorsed by American Academy of Family Physicians (AAFP), American Academy of Pediatrics (AAP), American College of Physicians (ACP), and American Osteopathic Association (AOA) as the basis for the Michigan definition, and to add some **Michigan-specific footnotes** to further define the terms ‘patient-centered’, ‘personal physician’, ‘quality and safety’, and ‘payment.’ The footnotes for PCMH in Michigan appear at the end of this document.

### **Joint Principles of the Patient-Centered Medical Home March 2007**

#### **Introduction**

The Patient-Centered<sup>1</sup> Medical Home (PC-MH) is an approach to providing comprehensive primary care for children, youth and adults. The PC-MH is a health care setting that facilitates partnerships between individual patients and their personal physicians and, when appropriate, the patient’s family.

The AAP, AAFP, ACP, and AOA, representing approximately 333,000 physicians, have developed the following joint principles to describe the characteristics of the PC-MH.

#### **Principles**

***Personal physician***<sup>2</sup> - each patient has an ongoing relationship with a personal physician trained to provide first contact, continuous and comprehensive care.

***Physician-directed medical practice*** – the personal physician leads a team of individuals at the practice level who collectively take responsibility for the ongoing care of patients.

***Whole-person orientation*** – the personal physician is responsible for providing for all the patient’s health care needs or taking responsibility for appropriately arranging care with other qualified professionals. This includes care for all stages of life; acute care; chronic care; preventive services; and end of life care.

***Care is coordinated and/or integrated*** across all elements of the complex health care system (e.g., subspecialty care, hospitals, home health agencies, nursing homes) and the patient's community (e.g., family, public and private community-based services). Care is facilitated by registries, information technology, health information exchange and other means to assure that patients get the indicated care when and where they need and want it, in a culturally and linguistically appropriate manner.

***Quality and safety***<sup>3</sup> are hallmarks of the medical home:

- Practices advocate for their patients to support the attainment of optimal, patient-centered outcomes that are defined by a care planning process driven by a compassionate, robust partnership between physicians, patients, and the patient's family.
- Evidence-based medicine and clinical decision-support tools guide decision making.
- Physicians in the practice accept accountability for continuous quality improvement through voluntary engagement in performance measurement and improvement.
- Patients actively participate in decision-making, and feedback is sought to ensure patients' expectations are being met
- Information technology is utilized appropriately to support optimal patient care, performance measurement, patient education, and enhanced communication.
- Practices go through a voluntary recognition process by an appropriate non-governmental entity to demonstrate that they have the capabilities to provide patient- centered services consistent with the medical home model.
- Patients and families participate in quality improvement activities at the practice level.

***Enhanced access*** to care is available through systems such as open scheduling, expanded hours and new options for communication between patients, their personal physician, and practice staff.

***Payment***<sup>4</sup> appropriately recognizes the added value provided to patients who have a patient-centered medical home. The payment structure should be based on the following framework:

- It should reflect the value of physician and non-physician staff patient-centered care management work that falls outside of the face-to-face visit.
- It should pay for services associated with coordination of care both within a given practice and between consultants, ancillary providers, and community resources.
- It should support adoption and use of health information technology for quality improvement.
- It should support provision of enhanced communication access such as secure e-mail and telephone consultation.
- It should recognize the value of physician work associated with remote monitoring of clinical data using technology.
- It should allow for separate fee-for-service payments for face-to-face visits. (Payments for care management services that fall outside of the face-to-face visit, as described above, should not result in a reduction in the payments for face-to-face visits).
- It should recognize case mix differences in the patient population being treated within the practice.
- It should allow physicians to share in savings from reduced hospitalizations associated with physician-guided care management in the office setting.
- It should allow for additional payments for achieving measurable and continuous quality improvements.

## **Michigan Footnotes to the Joint Principles**

- <sup>1</sup> Patient-centered - This model of care recognizes the central role of patients and – when appropriate – their families, as stewards of their own health. In the Patient-Centered Medical Home, the team of health professionals guides and supports patients and their families to help them achieve their own health and wellness goals.
  - <sup>2</sup> A personal physician may be of any specialty but, to be considered a Patient-Centered Medical Home, the practice must meet all Patient-Centered Medical Home requirements. It shall be recognized that there may be situations in which a physician is not on-site and the patient’s relationship is with a certified nurse practitioner (NP) or physician assistant (PA) who provides the principal or predominant source of care for a patient. In those instances, the NP or PA provider, in collaboration with a physician, may perform the responsibilities of first contact, continuous and comprehensive care if he or she is otherwise qualified by education, training, or experience to perform the selected acts, tasks, or functions necessary where the acts, tasks, or functions fall within the certified nurse practitioner’s or the physician assistant’s scope of practice.
  - <sup>3</sup> Clinical outcomes, safety, resource utilization and clinical and administrative efficiency are consistent with Best Practices.
  - <sup>4</sup> Transformational change in healthcare financial incentives should occur simultaneously with, proportionally to, and in alignment with Patient-Centered Medical Home adoption.
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## **Endorsing the Michigan Definition of Patient-Centered Medical Home**

Aetna, Inc - Ravi Govilla, MD  
Blue Cross Blue Shield of MI - Thomas Simmer, MD  
Greater Detroit Area Health Council - Janice M. Whitehouse  
Health Alliance Plan - Mary Beth Bolton, MD  
Health Plus of Michigan - Richard Frank, MD  
Humana Inc. - Steven Baker, MD  
Michigan Academy of Family Physicians - Janice Klos  
Michigan Academy of Physician Assistants - Mike DeGrow  
Michigan Association of Health Plans - Richard Murdock  
Michigan Chapter, American Academy of Pediatrics - Denise Sloan  
Michigan Council of Nurse Practitioners - Connie Knapper, FNP, BC  
Michigan Department of Community Health, Medicaid - Susan Moran  
Michigan Osteopathic Association - Craig Magnatta, DO  
Michigan Primary Care Association - Kim Sibilsky  
Michigan State Medical Society - Richard E. Smith, MD  
Midwest Health Plan - Mark Tucker, MD  
MMPC – John MacKeigan, MD  
Molina Healthcare of Michigan - James Forshee, MD, MBA  
MPRO – Robert Yellan, JD, MPH  
MSU College of Human Medicine, Dept of Pediatrics/Human Development - Dele Davies, MD  
Oakland Physician Network Services, Rodger Prong, MBA  
Priority Health - Jim Byrne, MD  
UnitedHealthcare - Richard Gajdowski, MD, MBA