

## Individualized Education Program (IEP)

This file is a PDF of the model form for the Individualized Education Program (IEP).

This document ***is not*** designed to be completed electronically or edited. The main purpose of the PDF is to ensure stakeholders are able to review a properly formatted model form, regardless of access to Microsoft Word. The form may also be printed and filled out by hand as is, if desired.

Word documents that are “fillable” are also available for download on the Michigan Department of Education (MDE), Office of Special Education website at:

[www.michigan.gov/mde/0,1607,7-140-6530\\_6598\\_36168-236252--,00.html](http://www.michigan.gov/mde/0,1607,7-140-6530_6598_36168-236252--,00.html)

The model form can be found on the following pages of this document. This instruction sheet is not part of the model form.

IEP DATES			
<b>IEP Team Meeting</b>	<b>Initial IEP</b>	<b>Annual/Review IEP</b>	<b>Reevaluation IEP</b>
	Offer of a FAPE: _____	Offer of a FAPE: _____	Offer of a FAPE: _____
	Implementation: _____	Implementation: _____	Implementation: _____

## Individualized Education Program (IEP)

### Section 1 Demographic Information

<b>Student</b>	Last: _____	First: _____	M: _____	Birth Date: _____	Gender: _____	Grade: _____	UIC: _____
Address: _____				City: _____		State: _____	Zip: _____
Phone: _____							
Resident District: _____				Operating District: _____			
County: _____				Attending Building: _____			
<b>Parent</b>	Last: _____	First: _____	M: _____	Relationship to Student: _____			
Native Language or Other Communication Mode: _____							
Address (if different): _____				City: _____		State: _____	Zip: _____
Home Phone: _____			Work Phone: _____			Pager/Cell: _____	
Email: _____							
<b>Parent</b>	Last: _____	First: _____	M: _____	Relationship to Student: _____			
Native Language or Other Communication Mode: _____							
Address (if different): _____				City: _____		State: _____	Zip: _____
Home Phone: _____			Work Phone: _____			Pager/Cell: _____	
Email: _____							

PURPOSE OF MEETING	
Check one of the following: <input type="checkbox"/> Initial IEP <input type="checkbox"/> Annual/Review IEP <input type="checkbox"/> Reevaluation IEP	Check all others that apply: <input type="checkbox"/> Change of Placement <input type="checkbox"/> Suspension/Expulsion <input type="checkbox"/> Graduation <input type="checkbox"/> Other: _____ <input type="checkbox"/> Secondary Transition <input type="checkbox"/> Change of Eligibility <input type="checkbox"/> Other: _____

..... OFFICE USE .....

PARENT CONTACT
The parent/adult student was contacted to explain the purpose of the meeting and the roles and responsibilities of each participant via (check all that apply): <input type="checkbox"/> IEP Invitation <input type="checkbox"/> Letter <input type="checkbox"/> Phone <input type="checkbox"/> Other: _____
Results: _____

**PARENTAL RIGHTS AND AGE OF MAJORITY**

Check all that apply:

- The student will be age 17** during this IEP and the student was informed of parental rights that he or she will receive at age 18.
- The student has turned age 18** and the student and parent were informed of parental rights that were transferred to the student at age 18, including the right to invite a support person such as a parent, advocate, or friend.
- The student has turned age 18** and there is a guardian established by court order. The guardian is: \_\_\_\_\_.
- The student has turned age 18** and a legally designated representative has been appointed. The representative is: \_\_\_\_\_ as \_\_\_\_\_  
(e.g., power of attorney, trustee)

**IEP MEETING PARTICIPANTS IN ATTENDANCE**Check the box  indicating the IEP participant(s) who can explain the instructional implications of evaluation results.\_\_\_\_\_  
Student (must invite at age 16 and older) District Representative/Designee\_\_\_\_\_  
Parent General Education Teacher\_\_\_\_\_  
Parent Special Education Teacher Agency Providing Secondary Transition Services  
(consent on file) Other Other Other**Parent and District Agreement on Attendance Not Necessary**

These members are absent; their curricular area/related services are not being modified or discussed in the meeting: \_\_\_\_\_

**Parent and District Agreement on Excusal Prior to Meeting**

These members are absent and have submitted written input to the IEP team, including the parent, prior to the meeting: \_\_\_\_\_

**ELIGIBILITY FOR SPECIAL EDUCATION** Eligible  Ineligible

Area of disability: \_\_\_\_\_

If the student is determined ineligible as a student with a specific learning disability (SLD), provide a statement of the basis for the determination of ineligibility:  
\_\_\_\_\_  
\_\_\_\_\_

If the student is determined eligible as a student with an SLD, check all that apply:

- Oral expression       Listening comprehension       Written expression       Basic reading skill
- Reading fluency skills       Reading comprehension       Mathematics calculation       Mathematics problem solving

Determination of eligibility was made in accordance with IDEA regulations at § 300.306(c)(1).

**Section 2-A**  
**Present Level of Academic Achievement and Functional Performance**

**FACTORS TO CONSIDER**

**General**

The IEP team must consider each of the following:

The strengths of the student: \_\_\_\_\_

\_\_\_\_\_

The concerns of the parent for enhancing the education of the student: \_\_\_\_\_

\_\_\_\_\_

The results of the most recent evaluation(s) of the student: \_\_\_\_\_

\_\_\_\_\_

**Special Factors**

The IEP team must consider the following for the student (check boxes to indicate consideration):

- The communication needs of the student.
- The need for assistive technology devices and services for the student.

The IEP team must consider the following for the student, as appropriate (check all that apply):

- The use of positive behavioral interventions and supports, and other strategies, to address behavior because the student has behavior that impedes his or her learning or the learning of others.
- The language needs of the student because the student has limited English proficiency.
- Braille instruction because the student is blind or visually impaired.
- The mode of language and communication because the student is deaf or hard of hearing.

**Section 2-B: Option 1**  
**Present Level of Academic Achievement and Functional Performance**

After reviewing the student's progress in the general education curriculum and any prior special education goals and objectives, describe how the student accesses or makes progress in the general education curriculum based on grade level content standards for the grade in which the student is enrolled or would be enrolled based on age.

	Report and describe baseline data such as curriculum-based assessments, student work, teacher observations, parent input, and other relevant data for each area of need.	Describe how the student's academic, developmental, and functional needs affect involvement and progress in the general education curriculum or participation in appropriate activities for preschool students.
<b>ACADEMIC/PRE-ACADEMIC ACHIEVEMENT</b> <i>Individual and/or district-wide assessments.</i>		
<b>GENERAL EDUCATION CURRICULUM</b> <i>Involvement and progress in the general education curriculum, or participation in age-appropriate activities for preschool students.</i>		
<b>SECONDARY TRANSITION ASSESSMENTS</b> <i>Age-appropriate assessment related to training, education, employment, and independent living skills.</i>		
<b>COMMUNICATION/SPEECH &amp; LANGUAGE</b>		
<b>SOCIO-EMOTIONAL/BEHAVIORAL</b>		
<b>PERCEPTION/MOTOR/MOBILITY</b> <i>Gross and fine motor coordination, balance, and limb/body mobility.</i>		
<b>INDEPENDENT LIVING SKILLS</b> <i>Skills for academic success and independent living.</i>		
<b>MEDICAL</b> <i>Health, vision, hearing, or other physical/medical issues.</i>		

**Section 2-B: Option II**  
**Present Level of Academic Achievement and Functional Performance**

After reviewing the student's progress in the general education curriculum and any prior special education goals and objectives, describe the student's present level of academic achievement and functional performance.

Report and describe baseline data such as curriculum-based assessments, student work, teacher observations, parent input, and other relevant data for each area of need.

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Describe how the student's academic, developmental, and functional needs affect involvement and progress in the general education curriculum or participation in appropriate activities for preschool students.

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Describe how the student accesses or makes progress in the general education curriculum based on grade level content standards for the grade in which the student is enrolled or would be enrolled based on age.

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**Section 2-B: Option III**  
**Present Level of Academic Achievement and Functional Performance**

After reviewing the student's progress in the general education curriculum and any prior special education goals and objectives, describe the student's present level of academic achievement and functional performance.

What is the identified area of need?

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Report and describe baseline data such as curriculum-based assessments, student work, teacher observations, parent input, and other relevant data.

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For an area of academic need, what are the district's prioritized content expectations for the student's grade level?

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What predictive measure(s) does the district use to determine progress on these prioritized expectations?

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What do we know about \_\_\_\_\_ graders' skills in \_\_\_\_\_?  
(grade level) (content area)

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How does the student's academic, developmental, and functional needs affect involvement and progress in the general education curriculum, specific to \_\_\_\_\_, or participation in appropriate activities for preschool students?  
(content area)

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***Include a graph of individual student and peer group performance over time.***

### Section 3 Secondary Transition Considerations

Secondary transition services are required to be in effect when the student turns 16. IEP teams are recommended to consider secondary transition services at a younger age if appropriate. Secondary transition considerations must be updated annually thereafter.

DATA		
Data Source(s) Used	Date Conducted	Name
<input type="checkbox"/> Educational Development Plan (EDP)		
<input type="checkbox"/> Transition Assessment(s) (specify):		
<input type="checkbox"/> Student Interview (indicate the type of interview): <input type="checkbox"/> Written <input type="checkbox"/> Verbal		
<input type="checkbox"/> Other (specify):		

STUDENT'S PREFERENCE AND INTEREST
<b>If the student did not attend the IEP team meeting, describe steps taken to ensure consideration of the student's preferences/interest:</b>
<b>Adult Living</b> —As an adult, where do you want to live?
<b>Career/Employment</b> —As an adult, what kind of work do you want to do?
<b>Community Participation</b> —As an adult, what hobbies and activities do you want to do (e.g., arts, recreational activities, shopping, eating out, etc.)?
<b>Postsecondary Education/Training</b> —After high school, what additional education and training do you want?

APPROPRIATE MEASUREABLE POSTSECONDARY GOALS
<b>Training:</b>
<b>Education:</b>
<b>Employment:</b>
<b>Independent Living (if appropriate):</b>

PLANNING/COMMUNITY SECONDARY TRANSITION SERVICES	
<b>Needed Service Related to the Student's Strengths, Postsecondary Goals, and Present Level</b>	
Identify the service needed in at least one of the six areas below. Include the coordinated activity/activities for the service. Identify the responsible agency/other for each activity for the needed service.	
<b>IEP Team Must Consider</b>	<b>Instruction</b> <span style="float: right;">Expected completion date: _____</span>
	Service: _____
	Activity: _____ <span style="float: right;">Responsible agency/other: _____</span>
	Activity: _____ <span style="float: right;">Responsible agency/other: _____</span>
	Activity: _____ <span style="float: right;">Responsible agency/other: _____</span>
	<input type="checkbox"/> Considered, not needed (explain): _____
	<b>Community Experiences</b> <span style="float: right;">Expected completion date: _____</span>
	Service: _____
	Activity: _____ <span style="float: right;">Responsible agency/other: _____</span>
	Activity: _____ <span style="float: right;">Responsible agency/other: _____</span>

Consider When Appropriate	Activity: _____ Responsible agency/other: _____
	<input type="checkbox"/> Considered, not needed (explain): _____
	<b>Development of Employment</b> <span style="float: right;">Expected completion date: _____</span>
	Service: _____
	Activity: _____ Responsible agency/other: _____
	Activity: _____ Responsible agency/other: _____
	Activity: _____ Responsible agency/other: _____
	<input type="checkbox"/> Considered, not needed (explain): _____
	<b>Other Post-School Adult Living Objectives</b> <span style="float: right;">Expected completion date: _____</span>
	Service: _____
Activity: _____ Responsible agency/other: _____	
Activity: _____ Responsible agency/other: _____	
Activity: _____ Responsible agency/other: _____	
<input type="checkbox"/> Considered, not needed (explain): _____	
<b>Acquisition of Daily Living Skills</b> <span style="float: right;">Expected completion date: _____</span>	
Service: _____	
Activity: _____ Responsible agency/other: _____	
Activity: _____ Responsible agency/other: _____	
Activity: _____ Responsible agency/other: _____	
<input type="checkbox"/> Considered, not needed (explain): _____	
<b>Functional Vocational Evaluation</b> <span style="float: right;">Expected completion date: _____</span>	
Service: _____	
Activity: _____ Responsible agency/other: _____	
Activity: _____ Responsible agency/other: _____	
Activity: _____ Responsible agency/other: _____	
<input type="checkbox"/> Considered, not needed (explain): _____	

<b>THE COURSE OF STUDY TRANSITION SERVICE</b>
Indicate how the student's course of study aligns with the postsecondary goals (check one):
<input type="checkbox"/> Michigan Merit Curriculum (MMC) leading to a high school diploma. MMC modification using Personal Curriculum on file: <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Course of study leading to: _____
Anticipated graduation or completion date: _____

### Section 4: Option I Goals and Objectives/Benchmarks

<b>Instructional Area</b> —List the appropriate content area (e.g., strand/domain): _____
<b>Michigan Content Expectations Upon Which Goal Will Be Based</b> —List the appropriate GLCE, EGLCE, HSCE, EHSCE, or Early Childhood Standards of Quality for Pre-kindergarten: _____
<b>Baseline Data</b> The student is currently _____ on the _____. <span style="margin-left: 100px;">(data)</span> <span style="margin-left: 300px;">(assessment)</span>
<b>Annual Goal</b> By _____, the student will _____ when/at _____ on _____. <span style="margin-left: 10px;">(date)</span> <span style="margin-left: 100px;">(demonstrate skill)</span> <span style="margin-left: 100px;">(conditions criteria)</span> <span style="margin-left: 100px;">(assessment/evaluation)</span>

Short-Term Objective/Benchmark: _____	
Performance Criteria: _____	
Evaluation Procedure: _____	
Evaluation Schedule: _____	
Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____	Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____
Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____	Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____

Short-Term Objective/Benchmark: _____	
Performance Criteria: _____	
Evaluation Procedure: _____	
Evaluation Schedule: _____	
Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____	Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____
Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____	Status Date: _____ Progress Toward Annual Goal: _____ Comments: _____

#### SCHEDULE FOR REPORTING PROGRESS

When: \_\_\_\_\_

Position(s) responsible for implementing goal activities (check all that apply):		
<input type="checkbox"/> Special Education Teacher	<input type="checkbox"/> Teacher Consultant	<input type="checkbox"/> Speech and Language Provider
<input type="checkbox"/> School Social Worker	<input type="checkbox"/> Occupational Therapist	<input type="checkbox"/> Physical Therapist
<input type="checkbox"/> Other: _____		
Position(s) responsible for reporting progress on goal: _____		

### Section 4: Option II Goals and Objectives/Benchmarks

<b>Instructional Area</b> —List the appropriate content area (e.g., strand/domain):
<b>Michigan Content Expectations Upon Which Goal Will Be Based</b> —List the appropriate GLCE, EGLCE, HSCE, EHSCE, or Early Childhood Standards of Quality for Pre-kindergarten:
<b>Baseline Data</b> The student is currently _____ on the _____. <span style="margin-left: 100px;"><i>(data)</i></span> <span style="margin-left: 200px;"><i>(assessment)</i></span>
<b>Annual Goal</b> By _____, the student will _____ when/at _____ on _____. <span style="margin-left: 10px;"><i>(date)</i></span> <span style="margin-left: 100px;"><i>(demonstrate skill)</i></span> <span style="margin-left: 100px;"><i>(conditions criteria)</i></span> <span style="margin-left: 100px;"><i>(assessment/evaluation)</i></span>

SHORT-TERM OBJECTIVES/BENCHMARKS				
By the end of the	( # ) marking period of	( school year )	the student will	( criteria ) on ( assessment/evaluation ).
By the end of the	( # ) marking period of	( school year )	the student will	( criteria ) on ( assessment/evaluation ).
By the end of the	( # ) marking period of	( school year )	the student will	( criteria ) on ( assessment/evaluation ).
By the end of the	( # ) marking period of	( school year )	the student will	( criteria ) on ( assessment/evaluation ).

SCHEDULE FOR REPORTING PROGRESS
When:

#### Insert Progress Monitoring Data

Progress Reporting		
<b>Report Date:</b>	<b>Progress:</b>	<b>Comments:</b>

Position(s) responsible for implementing goal activities (check all that apply):
<input type="checkbox"/> Special Education Teacher <input type="checkbox"/> Teacher Consultant <input type="checkbox"/> Speech and Language Provider <input type="checkbox"/> School Social Worker <input type="checkbox"/> Occupational Therapist <input type="checkbox"/> Physical Therapist <input type="checkbox"/> Other: _____
Position(s) responsible for reporting progress on goal: _____

## Section 5 Supplementary Aids and Services

Supplementary aids and services are provided to enable the student:

- To advance appropriately toward attaining the annual goals.
- To be involved and progress in the general education curriculum and to participate in extra-curricular and other nonacademic activities.
- To be educated and participate in activities with other students with disabilities and nondisabled students.

Supplementary aids and services are needed at this time.		
<b>Ongoing Instruction and Assessment</b> Scheduling, Presentation, Response, etc.	<b>Time/Frequency/Condition</b>	<b>Location</b>
<b>Curriculum Supports and Adjustments</b> Directions, Grading, Handwriting, Assignments, Tests, Books, etc.	<b>Time/Frequency/Condition</b>	<b>Location</b>
<b>Supports and Modifications to the Environment</b> Classroom Environment, Health-Related Needs, Physical Needs, Assistive Technology, Behavioral, Training Needs, Social Interaction Supports for the Student, etc.	<b>Time/Frequency/Condition</b>	<b>Location</b>
<b>Other Supports, Accommodations, and Modifications</b>	<b>Time/Frequency/Condition</b>	<b>Location</b>
All aids and services identified will begin on the implementation date of the IEP and continue for the duration of the IEP.		

Supplementary aids and services are not needed at this time.

Explain the extent, if any, to which the student will not participate with nondisabled students: \_\_\_\_\_

**Section 6**  
**Assessment—Participation and Provisions**

<b>GENERAL EDUCATION ASSESSMENTS</b>	
<b>Content Areas</b>	<b>Accommodations</b>
List the content area(s) in which the student will be administered the general education assessment.	List the appropriate accommodation(s).

<b>ALTERNATE ASSESSMENTS</b>		
<b>Content Area</b> List the content area in which the student will be administered an alternate assessment.		
<b>Need for Alternate Assessment</b> State why the student cannot participate in the general education assessment.	<b>Assessment</b> State the alternate assessment that will be used and explain why it is appropriate.	<b>Accommodations</b> List the appropriate accommodation(s).
<b>Content Area</b> List the content area in which the student will be administered an alternate assessment.		
<b>Need for Alternate Assessment</b> State why the student cannot participate in the general education assessment.	<b>Assessment</b> State the alternate assessment that will be used and explain why it is appropriate.	<b>Accommodations</b> List the appropriate accommodation(s).
<b>Content Area</b> List the content area in which the student will be administered an alternate assessment.		
<b>Need for Alternate Assessment</b> State why the student cannot participate in the general education assessment.	<b>Assessment</b> State the alternate assessment that will be used and explain why it is appropriate.	<b>Accommodations</b> List the appropriate accommodation(s).
<b>Content Area</b> List the content area in which the student will be administered an alternate assessment.		
<b>Need for Alternate Assessment</b> State why the student cannot participate in the general education assessment.	<b>Assessment</b> State the alternate assessment that will be used and explain why it is appropriate.	<b>Accommodations</b> List the appropriate accommodation(s).

### Section 7 Special Education Services and Programs

Related Service	Rule Number	Specific Amount of Time and Frequency	Location	Duration*

Does the student have needs that require placement with a teacher with a particular endorsement?  Yes  No

Program	Rule Number	Departmentalized	Specific Amount of Time and Frequency	Location	Duration*
		<input type="checkbox"/> Yes <input type="checkbox"/> No			
		<input type="checkbox"/> Yes <input type="checkbox"/> No			
		<input type="checkbox"/> Yes <input type="checkbox"/> No			

\* All programs and services listed above will begin on the implementation date of the IEP and continue for the duration of the IEP, unless otherwise indicated above in the column "Duration."

#### EXTENDED SCHOOL YEAR (ESY) SERVICES

Extended School Year (ESY) services were considered.

- It was determined that no ESY services are needed.  
 Current annual goals address one or more skills that require ESY services.

Service	Specific Amount of Time and Frequency	Location	Duration

#### INSTRUCTIONAL TIME

General Education Instruction (minutes/hours per week)	(+ ) Special Education Instruction (minutes/hours per week)	(=) Total (minutes/hours per week)
	+	=

#### EDUCATIONAL ENVIRONMENT

The district ensures that, to the maximum extent appropriate, the student will be educated with students who are nondisabled; and special classes, separate schools, or other removal of the student from the general education environment occurs only when the student's needs cannot be met satisfactorily in the general education setting with supplemental aids and services.

##### Participation in a Regular Early Childhood Program (students age 3-5)

- At least 10 hours per week and:  
 receives the majority of special education and related services IN a regular early childhood program.  
 receives the majority of special education and related services OUTSIDE of a regular early childhood program.
- Less than 10 hours per week and:  
 receives the majority of special education and related services IN a regular early childhood program.  
 receives the majority of special education and related services OUTSIDE of a regular early childhood program.

##### Participation in General Education (students age 6-26)

- 80% of the day or more     79% to 40% of the day     less than 40% of the day     separate facility

#### SPECIAL TRANSPORTATION

- Yes (specify): \_\_\_\_\_  
 No