

Taxable Value System (Instructions for County Treasurers)

Data Enquiry

For inquiry-only access; please continue to use the “Public Access” button on the initial “Login Page of Taxable Value System” to query Taxable Value data. Options are provided to query by county or a district (ISD/LEA).

Welcome to the Taxable Value Management System

Taxable Value Application:	
Login:	<input type="text"/>
Password:	<input type="text"/>

Login

OR

A login and password are not required to view taxable value data.
Click on the "Public Access" button to view data by district.

Public Access

One of the significant changes relates to the details being displayed for tax years before and after “Year 2008”. In the past, the TVS interface used to collect consolidated data for Principal Residence Exemption (PRE) (Homestead) and Non-PRE (Non-Homestead) properties. However, for Tax Year 2008 and years going forward; the County Treasurers are requested to provide break-down using the following broad categories:

- PRE Qualified Agricultural & Qualified Forest
- Industrial Personal Property
- Commercial Personal Property
- All Other Non-PRE Properties

Here's a sample screen shot for Tax Year 2008 onwards :

DELTA
County Code: 21
Tax Year: 2008



Totals :				
	PRE & Qualified Ag. & Qualified Forest	Industrial Personal Property	Commercial Personal Property	All Other (Non-PRE)
Includes CAV but not RZ :	\$0	\$0	\$0	\$0
Only CAV :	\$0	\$0	\$0	\$0
Only RZ :	\$0	\$0	\$0	\$0

PRE refers to Principal Residence Exemption
CAV refers to Captured Assessed Value
RZ refers to Renaissance Zone

Unit	CountyName	DistrictCode		PRE & Qualified Ag. & Qualified Forest	Industrial Personal Property	Commercial Personal Property	All other (Non-PRE)	LastUpdate	Update By	Email
BALDWIN (2101)	DELTA	21135	Includes CAV but not RZ	\$0	\$0	\$0	\$0	4/16/2008	System, Account	<input checked="" type="checkbox"/>
			Only CAV	\$0	\$0	\$0				
			Only RZ	\$0	\$0	\$0				
BARK RIVER (2102)	DELTA	21090	Includes CAV but not RZ	\$0	\$0	\$0	\$0	4/16/2008	System, Account	<input checked="" type="checkbox"/>
			Only CAV	\$0	\$0	\$0				
			Only RZ	\$0	\$0	\$0				

Here's a sample screen shot for a Tax Year prior to 2008:

DELTA
County Code: 21
Tax Year: 1999



	PRE & Qualified Ag. & Qualified Forest	Non-PRE
Includes CAV	\$351,282,343	\$389,449,088
Only CAV	\$0	\$3,516,780

PRE refers to Principal Residence Exemption
CAV refers to Captured Assessed Value
RZ refers to Renaissance Zone

Unit	CountyName	DistrictCode		PRE & Qualified Ag. & Qualified Forest	Non-PRE	LastUpdate	Update By	Email
BALDWIN (2101)	DELTA	21135	Includes CAV	\$7,741,534	\$14,158,483	6/30/2004	System, Account	<input checked="" type="checkbox"/>
			CAV Only	\$0	\$0			
BARK RIVER (2102)	DELTA	21090	Includes CAV	\$14,717,157	\$4,796,160	11/3/2006	SANDRA, BUCKLAND	<input checked="" type="checkbox"/>
			CAV Only	\$0	\$0			
BAY DE NOC (2103)	DELTA	21060	Includes CAV CAV Only	\$4,362,781 \$0	\$8,174,111 \$0	6/30/2004	System, Account	<input checked="" type="checkbox"/>

Data Entry

For access to data-entry screens; the County Treasurers, or their designees will be required to login using the credentials provided during registration (Registration process is not covered here). After successful authentication; a default County Treasurer's home page will show up. At the bottom of this page; you will be able to select a year for which you wish to enter or update the taxable value as shown below:

Subhash Kamath Wednesday, June 04, 2008

Taxable Value Main Menu

Manage Data for Tax Year: 

Each Treasurer will have a county associated with them. Upon selection of the year; the data entry screen for their county will appear.

Here's a sample screen shot for Tax Year 2008 and onwards:

	Unit	CountyName	DistrictCode	In Review		PRE & Qualified Ag. & Qualified Forest	Industrial Personal Property	Commerical Personal Property	All other (Non-PRE)	LastUpdate	Update By	Email
	BAY (1501)	CHARLEVOIX	15020		Includes CAV but not RZ Only CAV Only RZ	\$0 \$0 \$0	\$0 \$0 \$0	\$0 \$0 \$0	\$0 \$0 \$0	5/27/2008	Subhash, Kamath	
	BOYNE VALLEY (1502)	CHARLEVOIX	15020		Includes CAV but not RZ Only CAV Only RZ	\$1,000,000,000 \$500,000 \$300,000	\$9,000,000 \$400,000 \$200,000	\$8,000,000 \$300,000 \$100,000	\$7,000,000 \$20,000 \$10,000	6/4/2008	Subhash, Kamath	
	BOYNE VALLEY (1502)	CHARLEVOIX	15030		Includes CAV but not RZ Only CAV Only RZ	\$1,000,000,000 \$1,000,000,000 \$1,000,000,000	\$1,000,000,000 \$1,000,000,000 \$1,000,000,000	\$1,000,000,000 \$1,000,000,000 \$1,000,000,000	\$1,000,000,000 \$1,000,000,000 \$1,000,000,000	6/4/2008	Subhash, Kamath	

Please note that it is no longer possible to modify the data for multiple units at the same time. The data will have to be entered and saved one unit at a time before proceeding to the next unit. This change should eliminate almost all loss of data due to timeouts.

Step 1 (Click on Edit Button):

Look for the unit for which you want to enter or change the Taxable Value. Click on Edit button provided in the corresponding row. There are actually 2 edit buttons; one on either corners of the row and both carry the same effect.

	BOYNE VALLEY (1502)	CHARLEVOIX	15020
---	----------------------------	-------------------	--------------

Step 2 (Amount Fields open up for entry/changes)

Upon clicking the Edit button; you will see the amount fields for the unit opening up for entry purposes. In addition; you will also see Update and Cancel buttons appear. Use Cancel button to cancel the operation or if you don't wish to save any changes made.

	BOYNE VALLEY (1502)	CHARLEVOIX	15020	Includes CAV but not RZ Only CAV Only RZ	1000000000	9000000	8000000
					500000	400000	300000
					300000	200000	100000

Data Entry Exceptions

TVS will trigger exceptions for the following cases:

- Changes to taxable value amount fields which are greater than 10% **and** in excess of \$1million.
- Changes resulting in taxable value amount fields going negative.

Please note that the first time entry of data will not trigger an exception. It should also be noted that the exceptions within a unit are handled separately for each of the amount fields; and a reason will have to be provided for each of them.

Exception handling is explained with an example below:

Change needed:

- Change “PRE Qualified Ag. & Qualified Forest” value which “Includes CAV but not RZ” from 600 million to 900 million.
- Change Industrial Property value which “Includes CAV but not RZ” from 1 million to 2 million.

Values before the change:

	Unit	CountyName	DistrictCode	In Review		PRE & Qualified Ag. & Qualified Forest	Industrial Personal Property	Commerical Personal Property	All other (Non-PRE)	LastUpdate
<input type="button" value="Edit"/>	BAY (1501)	CHARLEVOIX	15020		Includes CAV but not RZ	\$600,000,000	\$1,000,000	\$0	\$0	
					Only CAV	\$400,000	\$600,000	\$0	\$0	6/5/2008
					Only RZ	\$654,980	\$400,000	\$0	\$0	

Step 1: Click on Edit button which will open up the fields for changes. Change the value as required.

	Unit	CountyName	DistrictCode	In Review		PRE & Qualified Ag. & Qualified Forest	Industrial Personal Property	Commerical Personal Property
<input type="button" value="Update"/>	BAY (1501)	CHARLEVOIX	15020		Includes CAV but not RZ	900000000	2000000	0
<input type="button" value="Cancel"/>					Only CAV	400000	600000	0
					Only RZ	654980	400000	0

Step 2: Save the changes by clicking on Update.

Here's the result after the update:

	Unit	CountyName	DistrictCode	In Review		PRE & Qualified Ag. & Qualified Forest	Industrial Personal Property	Commerical Personal Property	All other (Non-PRE)
<input type="button" value="Edit"/>	BAY (1501)	CHARLEVOIX	15020	*	Includes CAV but not RZ	\$600,000,000	\$2,000,000	\$0	\$0
				Review	Only CAV	\$400,000	\$600,000	\$0	\$0
				Exceptions	Only RZ	\$654,980	\$400,000	\$0	\$0

- The change to “PRE Qualified Ag. & Qualified Forest - Includes CAV but not RZ” from 600 million to 900 million triggered an exception because the increase is more than 10% and the amount difference is also more than 1 million. So, until the exception is approved; the amount will continue to remain 600 million.
- Changing the Industrial Property value - Includes CAV but not RZ” from 1 million to 2 million was accepted. In this case, though the change was more than 10%; it was still under a million.

When a unit has exceptions; the Edit button gets grayed out and a link “Review Exceptions” will also show up.



Step 3: Review the exceptions.

Click on the “Review Exceptions” link. The following screen will show up:

Taxable Value Exception Report Page

**The changes listed below have triggered an exception.
Please provide a reason for this exceptional increase/decrease in value.**

CHARLEVOIX
County Code: 15

	County	District Code	Unit Name	Tax Year	Exception Type	Old Value	New Value	Amount Change	Exception Reason		
<input type="button" value="Edit"/>	<input type="button" value="Delete"/>	CHARLEVOIX	15020	BAY (1501)	2008	PRE TV	\$600,000,000	\$900,000,000	\$300,000,000	Provide Reason.	<input type="button" value="Edit"/>

Click on Edit; provide an explanation and Click Update to save the changes.

	County	District Code	Unit Name	Tax Year	Exception Type	Old Value	New Value	Amount Change	Exception Reason		
<input type="button" value="Update"/>	<input type="button" value="Cancel"/>	CHARLEVOIX	15020	BAY (1501)	2008	PRE TV	\$600,000,000	\$900,000,000	\$300,000,000	Because	<input type="button" value="Update"/> <input type="button" value="Cancel"/>

All exceptions for which explanation is provided will be reviewed by TVS Administrator Phil Boone. Upon approval; the changes will be effected; and the unit will be unlocked for future changes.

Step 4: Navigating back

After the explanations have been provided for each of the exception; you can start over by clicking on “Application Home” link which is available at all times during your session.