

## CHECKLIST TO DESIGNATE AREAS OF EVALUATION FOR REQUESTS FOR PROPOSAL (RFP)

|  |   |  |   |                                 |
|--|---|--|---|---------------------------------|
| MDOT PROJECT MANAGER<br>Denoris Everett  |   |  | JOB NUMBER (JN)<br>Various  | CONTROL SECTION (CS)<br>Various |
| DESCRIPTION IF NO JN/CS<br>As needed construction staking  |   |  |   |                                 |
| <b>MDOT PROJECT MANAGER:</b> Check all items to be included in RFP.<br><br>WHITE = REQUIRED<br>GRAY SHADING = OPTIONAL |   |  | <b>CONSULTANT:</b> Provide only checked items below in proposal.  |                                 |
| Check the appropriate Tier in the box below  |   |  |   |                                 |
| <input type="checkbox"/><br><b>TIER I</b><br>(\$25,000-\$99,999)   | <input type="checkbox"/><br><b>TIER II</b><br>(\$100,000-\$250,000) | <input checked="" type="checkbox"/><br><b>TIER III</b><br>(>\$250,000) |   |                                 |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                                    | Understanding of Service  |                                 |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input type="checkbox"/>   | <i>Innovations</i>  |                                 |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input type="checkbox"/>   | <i>Safety Program</i>   |                                 |
| N/A  | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                                    | Organization Chart  |                                 |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                                    | Qualifications of Team  |                                 |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                                    | Past Performance  |                                 |
| Not required<br>as part of<br>official RFP   | Not required<br>as part of<br>official RFP                          | <input type="checkbox"/>   | Quality Assurance/Quality Control   |                                 |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                                    | <b>Location:</b> The percentage of work performed in Michigan will be used for all selections unless the project is for on-site inspection or survey activities, then location should be scored using the distance from the consultant office to the on-site inspection or survey activity. |                                 |
| N/A  | N/A   | <input type="checkbox"/>   | Presentation  |                                 |
| N/A  | N/A   | <input type="checkbox"/>   | Technical Proposal (if Presentation is required)  |                                 |
| 3 pages (MDOT forms not counted)<br><b>(No Resumes)</b>  | 7 pages (MDOT forms not counted)                                    | 19 pages (MDOT forms not counted)                                      | Total maximum pages for RFP <b>not including key personnel resumes</b>  |                                 |

The Michigan Department of Transportation (MDOT) is seeking professional services for the project contained in the attached scope of services.

If your firm is interested in providing services, please indicate your interest by submitting a Proposal, Proposal/Bid Sheet or Bid Sheet as indicated below. The documents must be submitted in accordance with the latest "Consultant/Vendor Selection Guidelines for Service Contracts" and "Guideline for Completing a Low Bid Sheet(s)", if a low bid is involved as part of the selection process. **Referenced Guidelines are available on MDOT's website under Doing Business > Vendor/Consultant Services > Vendor/Consultant Selections.**

## RFP SPECIFIC INFORMATION

BUREAU OF HIGHWAYS       BUREAU OF TRANSPORTATION PLANNING \*\*       OTHER

THE SERVICE WAS POSTED ON THE ANTICIPATED QUARTERLY REQUESTS FOR PROPOSALS

NO       YES      DATED \_\_\_\_\_ THROUGH \_\_\_\_\_

**Prequalified Services** – See page 1 of the attached Scope of Services for required Prequalification Classifications.

**Non-Prequalified Services** - If selected, the vendor must make sure that current financial information, including labor rates, overhead computations, and financial statements, if overhead is not audited, is on file with MDOT's Office of Commission Audits. This information must be on file for the prime vendor and all sub vendors so that the contract will not be delayed.

**Qualifications Based Selection** – Use Consultant/Vendor Selection Guidelines

**For all Qualifications Based Selections**, the section team will review the information submitted and will select the firm considered most qualified to perform the services based on the proposals. The selected vendor will be contacted to confirm capacity. Upon confirmation, that firm will be asked to prepare a priced proposal. Negotiations will be conducted with the firm selected.

**\*\*For RFP's that originate in Bureau of Transportation Planning only**, a priced proposal must be submitted at the same time as, but separate from, the proposal. Submit directly to the Contract Administrator/Selection Specialist, Bureau of Transportation Planning (see address list, page 2). The priced proposal must be submitted in a sealed envelope, clearly marked "**PRICE PROPOSAL.**" The vendor's name and return address **MUST** be on the front of the envelope. The priced proposal will only be opened for the highest scoring proposal. Unopened priced proposals will be returned to the unselected vendor(s). Failure to comply with this procedure may result in your priced proposal being opened erroneously by the mail room.

**For a cost plus fixed fee contract**, the selected vendor must have a cost accounting system to support a cost plus fixed fee contract. This type of system has a job-order cost accounting system for the recording and accumulation of costs incurred under its contracts. Each project is assigned a job number so that costs may be segregated and accumulated in the vendor's job-order accounting system.

**Qualifications Review / Low Bid** - Use Consultant/Vendor Selection Guidelines. See Bid Sheet Instructions for additional information.

For Qualification Review/Low Bid selections, the selection team will review the proposals submitted and post the date of the bid opening on the MDOT website. The notification will be posted at least two business days prior to the bid opening. Only bids from vendors that meet proposal requirements will be opened. The vendor with the lowest bid will be selected. The selected vendor may be contacted to confirm capacity.

**Best Value** - Use Consultant/Vendor Selection Guidelines. See Bid Sheet Instructions below for additional information. The bid amount is a component of the total proposal score, not the determining factor of the selection.

**Low Bid** (no qualifications review required - no proposal required.) See Bid Sheet Instructions below for additional instructions.

## BID SHEET INSTRUCTIONS

A bid sheet(s) must be submitted in accordance with the "Guideline for Completing a Low Bid Sheet(s)" (available on MDOT's website). The Bid Sheet(s) is located at the end of the Scope of Services. Submit bid sheet(s) separate from the proposal, to the address indicated below. The bid sheet(s) must be submitted in a sealed manila envelope, clearly marked "**SEALED BID.**" The vendor's name and return address **MUST** be on the front of the envelope. Failure to comply with this procedure may result in your bid being opened erroneously by the mail room and the bid being rejected from consideration.

**PROPOSAL SUBMITTAL INFORMATION**

|  |                                  |                     |
|--|----------------------------------|---------------------|
| REQUIRED NUMBER OF COPIES FOR PROJECT MANAGER<br>4 | PROPOSAL/BID DUE DATE<br>2/19/09 | TIME DUE<br>3:00 pm |
|--|----------------------------------|---------------------|

**PROPOSAL AND BID SHEET MAILING ADDRESSES**

Mail the multiple proposal bundle to the MDOT Project Manager or Other indicated below.

- MDOT Project Manager  MDOT Other

Denoris Everett  
38257 Mound Rd.  
Sterling Heights, MI 48310

Mail one additional stapled copy of the proposal to the Lansing Office indicated below.

**Lansing Regular Mail****OR****Lansing Overnight Mail**

- Secretary, Contract Services Div - B470  
Michigan Department of Transportation  
PO Box 30050  
Lansing, MI 48909

Secretary, Contract Services Div - B470  
Michigan Department of Transportation  
425 W. Ottawa  
Lansing, MI 48933

- Contract Administrator/Selection Specialist  
Bureau of Transportation Planning B470  
Michigan Department of Transportation  
PO Box 30050  
Lansing, MI 48909

Contract Administrator/Selection Specialist  
Bureau of Transportation Planning B470  
Michigan Department of Transportation  
425 W. Ottawa  
Lansing, MI 48933

**GENERAL INFORMATION**

Any questions relative to the scope of services must be submitted by e-mail to the MDOT Project Manager. Questions must be received by the Project Manager at least four (4) working days prior to the due date and time specified above. All questions and answers will be placed on the MDOT website as soon as possible after receipt of the questions, and at least three (3) days prior to the RFP due date deadline. The names of vendors submitting questions will not be disclosed.

MDOT is an equal opportunity employer and MDOT DBE firms are encouraged to apply. The participating DBE firm, as currently certified by MDOT's Office of Equal Opportunity, shall be listed in the Proposal

**MDOT FORMS REQUIRED AS PART OF PROPOSAL SUBMISSION**

- 5100D** – Request for Proposal Cover Sheet  
**5100G** – Certification of Availability of Key Personnel  
**5100I** – Conflict of Interest Statement

(These forms are not included in the proposal maximum page count.)

**Michigan Department of Transportation**

**SCOPE OF SERVICE  
FOR  
“AS-NEEDED” CONSTRUCTION SERVICES  
Construction Staking**

**CONTROL SECTIONS(S):** Various

**JOB NUMBER(S):** Various

**PROJECT LOCATION(S):** Macomb County

**DESCRIPTION OF WORK:**

Provide staking services as needed for road and bridge construction work which will include performing staking services during construction and office work to close project out (“finaling”) after construction for the staking work performed. The surveyors shall work under the direction of the Project Engineer Manager. Staking will be performed on various projects and may be needed full time or at various given times.

If at anytime MDOT can perform the surveying operations the contract will be void and MDOT will resume all staking duties with no compensation given to the consultant.

At anytime throughout the consultant contract MDOT may supply a person to be utilized on the staking crew. The person will still work for MDOT and be paid by MDOT for all hours worked.

See **Attachment A** for the list of 2009 construction projects in the Macomb TSC area that will require “as-needed” surveying and staking. The information on **Attachment A** was compiled with the most current data at the time of solicitation and is subject to change.

**ANTICIPATED START DATE:** 04/01/09

**ANTICIPATED COMPLETION DATE:** 04/01/11

**PRIMARY PREQUALIFICATION CLASSIFICATION:**  
Construction Staking

**SECONDARY PREQUALIFICATION CLASSIFICATION:**  
None

**DBE REQUIREMENT:** N/A

**MDOT PROJECT MANAGER:**

Denoris Everett, P.E.  
Macomb Transportation Service Center (TSC)  
38257 Mound Road  
Sterling Heights, MI 48310  
Phone (586) 978-1935  
Fax (586) 978-8075  
Email: [everettd@michigan.gov](mailto:everettd@michigan.gov)

**Construction Staking:**

Performing all construction staking operations that are to be performed by “the Engineer” as indicated in the Special Provision for Staking Bridges in combined Bridge/Road Projects using Contractor Staking SP104(A), the Special Provision for Contractor Staking and the MDOT 1996 Standard Specifications, 2003 Interim Standard Specifications and or the 2003 Standard Specification for Construction. Perform all verification requirements as noted in the Construction Manual.

Right of Way staking, establishing horizontal and vertical control points and establishment of bench marks shall be performed by the Consultant. Consultant services will begin upon approval for consultant services from MDOT. No work is to start on this contract until approval is received.

The Consultant shall furnish all services and labor necessary to conduct and complete the Consultant Construction Staking Services described herein. The Consultant shall also furnish all materials, equipment, supplies, and incidentals necessary to perform the Services (other than those designated in writing to be furnished by the Department), and check and/or test them prior to use in carrying out this work.

The Consultant’s principal contact with the Department shall be through the designated Project Manager.

Since the Services described herein are financed in whole or in part with Federal or State funds, the Services shall comply with all applicable Federal and State laws and regulations.

At the request of the Department, the Consultant, during the progress of the Services, shall furnish information or data relating to the Services described herein and may be required by the Department to enable it to carry out or to proceed with related phases of the Project not described herein, or which may be necessary to enable the Department to furnish information to the consultant upon which to proceed with further Services.

The Consultant agrees to demonstrate the knowledge and performance in compliance with the standard construction practices of the Department; the project specific construction contracts, proposal, and plans; the Standard Specifications for Construction and all applicable publications referenced within; the Michigan Construction Manual; and any and all other references, guidelines, and procedures manuals needed to carry out the

work described herein in an appropriate manner. Survey companies that also are prequalified in Right-of-Way Survey, Structure Surveys and Road Design Surveys will receive better scores for this scope of services. At a minimum, the survey company should be familiar with all aspects of surveying needed for MDOT.

The Consultant shall also furnish all materials, equipment, supplies and incidentals necessary to perform the Services (other than those designated in writing to be furnished by the Department), and check and/or test them prior to use in carrying out this work.

The Consultant is responsible for verifying all plan grades, sewer invert and outlet grades, top of casting grades and all other necessary grades for construction of project prior to staking. The Consultant should review the project documents far enough in advance to determine if they contain errors so that they can be corrected prior to staking the information in the field.

The surveyors will immediately bring to the attention of the Project Engineer Manager the failure by the Contractor to comply with a plan or specification requirement, any problem, trends toward borderline compliance, or any other occurrence which may require resolution by the Engineer.

The surveyor(s) shall provide their own transportation to, from, and on the project site to perform the services outlined herein.

The surveyor(s) shall have all equipment necessary to provide detailed drawings, profiles etc when requested by the Engineer.

The surveyor(s) shall be proficient working with English units.

The surveyor(s) shall wear personal safety equipment in accordance with MIOSHA and MDOT requirements and practices while on the project site.

The surveyor(s) shall attend all project related meetings, when directed by the Project Manager.

### **CONSULTANT RESPONSIBILITIES:**

All overtime for the Consultant must be authorized by the Project Manager prior to the start of the work by the Consultant.

The Consultant shall return to the Project Manager at the completion of this Agreement any and all Project-specific materials and documents furnished to the consultant by the Project Manager.

The Consultant shall provide original and final plotted cross sections and final volume calculations of a format meeting the prior approval of the Project Manager for all earthwork, undercuts, muck excavation, swamp backfill, and topsoil stripping and will determine final quantities for these items by plan sheet breakdown. Intermediate plotted cross sections will be provided by the Consultant to verify interim earthwork quantities

when requested by the Department. The Consultant shall also provide to the Project Manager a final “as constructed” full sized set of paper plans documenting all changes of vertical and horizontal alignment, all drainage and subsurface changes, and other miscellaneous changes.

Staking documentation and field notes shall be legally bound, signed, checked, dated and provided by the Consultant in a neat and orderly manner as approved by the Project Manager prior to the start of the related work. The field notes and grade computation documents shall become the property of the Department upon completion of the work. The field notes and computation documents may be inspected by the Department at any time. Failure to provide the field notes and grade computation documents upon completion of the work could result in non payment for consultant services.

The Consultant shall supply all stakes, survey equipment, personnel and other devices necessary for checking, marking, preserving and maintaining all points, lines and grades. Stakes will be set and marked in a manner that will permit checking of the work.

The Consultant shall be responsible for any errors that occur on the project due to a staking error. The Consultant will be responsible to compensate MDOT for the additional costs incurred due to a staking error on the project. At such time the error is discovered MDOT will meet with the Consultant to discuss options to rectify the error. Once final costs are received from the Contractor for the additional work to rectify the problem MDOT will forward a copy to the consultant for reimbursement.

At anytime throughout the consultant contract MDOT may supply a person to be utilized on the staking crew. The person will still work for MDOT and be paid by MDOT for all hours worked.

#### **MDOT RESPONSIBILITIES:**

The Project Engineer Manager shall determine if a staking error or omission has occurred. The Project Engineer Manager will notify the Consultant in writing within 10 business days of the error or omission.

The Project Engineer Manager shall furnish to the Consultant all Project-specific construction contracts, proposals, plans, shop drawings, plan revisions, written instructions, and other information and/or data as deemed necessary by the Project Engineer Manager for the Consultant to perform the services required herein. Unless such documents are available for download from the MDOT web site.

#### **CONSULTANT PAYMENT – Actual Cost Plus Fixed Fee:**

Compensation for this project shall be on an **actual cost plus fixed fee** basis. This basis of payment typically includes an estimate of labor hours by classification or employee, hourly labor rates, applied overhead, other direct costs, subconsultant costs, and applied fixed fee.

All billings for services must be directed to the Department and follow the current guidelines. The latest copy of the "Professional Engineering Service Reimbursement Guidelines for Bureau of Highways" is available on MDOT's website. This document contains instructions and forms that must be followed and used for billing. Payment may be delayed or decreased if the instructions are not followed.

Payment to the Consultant for services rendered shall not exceed the maximum amount unless an increase is approved in accordance with the contract with the Consultant. Typically, billings must be submitted within 60 days after the completion of services for the current billing. The final billing must be received within 60 days of the completion of services. Refer to your contract for your specific contract terms.

Direct expenses, if applicable, will not be paid in excess of that allowed by the Department for its own employees in accordance with the State of Michigan's Standardized Travel Regulations. Supporting documentation must be submitted with the billing for all eligible expenses on the project in accordance with the Reimbursement Guidelines. The only hours that will be considered allowable charges for this contract are those that are directly attributable to the activities of this project.

The use of overtime hours is not acceptable unless prior written approval is granted by the MDOT Region Engineer/Bureau Director and the MDOT Project Manager. Reimbursement for overtime hours that are allowed will be limited to time spent on this project in excess of forty hours per person per week. Any variations to this rule should be included in the priced proposal submitted by the Consultant and must have prior written approval by the MDOT Region Engineer/Bureau Director and the MDOT Project Manager.

The fixed fee for profit allowed for this project is 11.0% of the cost of direct labor and overhead.

**The hours provided are only an estimate. The Consultant will be reimbursed a proportionate share of the fixed fee based on the portion of the authorized total hours in which services have been provided to the Department. Fixed fee on "as needed" projects is computed by taking the percent of actual labor hours billed to labor hours authorized, then applying that percentage to the total fixed fee authorized.**

## ATTACHMENT A

### 2009 Macomb TSC-Construction Projects

50061-103457A: Michigan Intelligent Transportation System tower replacement on I-696 at I-75 for Hub 2 and on I-696 at Groesbeck Highway for Node 5, Oakland and Macomb Counties.

84917-101266A: Removal and Replacement of dynamic message signs, foundations, structures and associated communication equipment at 12 locations along I-75, I-94, I-375, I-696 and M-10 in the cities of Detroit, Woodhaven, Hazel Park, Madison Heights, Royal Oak and Warren.

50061-50594A: 4.51 Miles of ramp reconstruction, drainage improvements, sign replacement, pavement marking, shoulder lighting replacement and rehabilitation of 22 structures at the I-696 and Mound Road interchange in the cities of Warren and Centerline.

50062-72400A: 2.74 mi of concrete patching, joint sealing and diamond grinding, intermittent barrier wall and curb and gutter repair, deck replacement, epoxy overlay, deck patching, bearing and substructure repairs, partial painting, approach work, electrical work, and maintaining traffic on I-696 from M-97 to I-94 in the city of Roseville.