

## CHECKLIST TO DESIGNATE AREAS OF EVALUATION FOR REQUESTS FOR PROPOSAL (RFP)

	REQUISITION NUMBER	DUE DATE	TIME DUE
MDOT PROJECT MANAGER	JOB NUMBER (JN)	CONTROL SECTION (CS)	

DESCRIPTION

MDOT PROJECT MANAGER: Check all items to be included in RFP			CONSULTANT: Provide only checked items below in proposal
WHITE = REQUIRED ** = OPTIONAL  Check the appropriate Tier in the box below			
<input type="checkbox"/> TIER I (\$50,000 - \$150,000)	<input type="checkbox"/> TIER II (\$150,000-\$1,000,000)	<input type="checkbox"/> TIER III (>\$1,000,000)	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Understanding of Service **
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Innovations</i>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Organizational Chart
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qualifications of Team
Not required as part of Official RFP	Not required as part of Official RFP	<input type="checkbox"/>	Quality Assurance/Quality Control **
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>Location:</b> The percentage of work performed in Michigan will be used for all selections unless the project is for on-site inspection or survey activities, then location should be scored using the distance from the consultant office to the on-site inspection or survey activity.
N/A	N/A	<input type="checkbox"/>	Presentation **
N/A	N/A	<input type="checkbox"/>	Technical Proposal (if Presentation is required)
3 pages (MDOT Forms not counted)	7 pages (MDOT Forms not counted)	14 pages (MDOT forms not counted)	Total maximum pages for RFP <b>not including key personnel resumes.</b> Resumes limited to 2 pages per key staff personnel.

**PROPOSAL AND BID SHEET EMAIL ADDRESS – [mdot-rfp-response@michigan.gov](mailto:mdot-rfp-response@michigan.gov)**

### GENERAL INFORMATION

Any questions relative to the scope of services must be submitted by e-mail to the MDOT Project Manager. Questions must be received by the Project Manager at least five (5) working days prior to the due date and time specified above. All questions and answers will be placed on the MDOT website as soon as possible after receipt of the questions, and at least three (3) days prior to the RFP due date deadline. The names of vendors submitting questions will not be disclosed.

MDOT is an equal opportunity employer and MDOT DBE firms are encouraged to apply. The participating DBE firm, as currently certified by MDOT's Office of Equal Opportunity, shall be listed in the Proposal.

### MDOT FORMS REQUIRED AS PART OF PROPOSAL SUBMISSION

**5100D** – Request for Proposal Cover Sheet

**5100J** – Consultant Data and Signature Sheet (Required for all firms performing non-prequalified services on this project.)

**(These forms are not included in the proposal maximum page count.)**

# REQUEST FOR PROPOSAL

The Michigan Department of Transportation (MDOT) is seeking professional services for the project contained in the attached scope of services.

If your firm is interested in providing services, please indicate your interest by submitting a Proposal, Proposal/Bid Sheet or Bid Sheet as indicated below. The documents must be submitted in accordance with the latest (Consultant/Vendor Selection Guidelines for Services Contracts) **AA**

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## RFP SPECIFIC INFORMATION

ENGINEERING SERVICES                       BUREAU OF TRANSPORTATION PLANNING                       OTHER

THE SERVICE WAS POSTED ON THE ANTICIPATED QUARTERLY REQUESTS FOR PROPOSALS  
 NO                       YES                      DATED \_\_\_\_\_ THROUGH \_\_\_\_\_

<input type="checkbox"/> <b>Prequalified Services</b> – See the attached Scope of Services for required Prequalification Classifications.	<input type="checkbox"/> <b>Non-Prequalified Services</b> – If selected, the vendor must make sure that current financial information, including labor rates, overhead computations, and financial statements, is on file with MDOT’s Office of Commission Audits. This information must be on file for the prime vendor and all sub vendors so that the contract will not be delayed. <b>Form 5100J is required with proposal for all firms performing non-prequalified services on this project.</b>
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**Qualification Based Selection** - Use Consultant/Vendor Selection Guidelines.

**For all Qualifications Based Selections**, the selection team will review the information submitted and will select the firm considered most qualified to perform the services based on the proposals. The selected firm will be asked to prepare a priced proposal. Negotiations will be conducted with the firm selected.

**For a cost plus fixed fee contract**, the selected vendor must have a cost accounting system to support a cost plus fixed fee contract. This type of system has a job-order cost accounting system for the recording and accumulation of costs incurred under its contracts. Each project is assigned a job number so that costs may be segregated and accumulated in the vendor’s job-order accounting system.

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**Qualification Based Selection / Low Bid** – Use Consultant/Vendor Selection Guidelines. See Bid Sheet instructions for additional information.

For Qualification Review/Low Bid selections, the selection team will review the proposals submitted. The vendor that has met established qualification threshold and with the lowest bid will be selected.

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**Best Value** – Use Consultant/Vendor Selection Guidelines, See Bid Sheet Instructions below for additional information. The bid amount is a component of the total proposal score, not the determining factor of the selection.

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**Low Bid** (no qualifications review required – no proposal required.)

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## BID SHEET INSTRUCTIONS

Bid Sheet(s) are located at the end of the Scope of Services. Submit bid sheet(s) with the proposal, to the email address: [mdot-rfp-response@michigan.gov](mailto:mdot-rfp-response@michigan.gov). Failure to comply with this procedure may result in your bid being rejected from consideration.  
A

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## PARTNERSHIP CHARTER AGREEMENT

MDOT and ACEC created a Partnership Charter Agreement which establishes guidelines to assist MDOT and Consultants in successful partnering. Both the Consultant and MDOT Project Manager are reminded to review the [ACEC-MDOT Partnership Charter Agreement](#) and are asked to follow all communications, issues resolution and other procedures and guidance’s contained therein.

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**NOTIFICATION  
MANDATORY ELECTRONIC SUBMITTAL**

**Proposals submitted for this project must be submitted electronically.**

**The following are changes to the Proposal Submittal Requirements:**

- Eliminated the Following Requirements:
  - Safety Program
  - Communication Plan
  - Past Performance as *a separate section*
  - Separate section for DBE Statement of goals. Include information in Qualification of Team section
  
- Implemented the Following Changes:
  - All proposals require an Organization Chart
  - Resumes must be a maximum of two pages
  - Only Key (lead) staff resumes may be submitted
  - Tier III proposal reduced from 19 to 14 pages
  - Forms 5100D, 5100I, and 5100G combined – 5100D
  - Forms 5100B and 5100H combined – 5100B
  - RFP's will be posted on a weekly basis -- on Mondays

**The following are Requirements for Electronic Submittals:**

- Proposals must be prepared using the most current guidelines
- The proposal must be bookmarked to clearly identify the proposal sections (See Below)
- For any section not required per the RFP, the bookmark must be edited to include “N/A” after the bookmark title.  
**Example:** Understanding of Service – N/A
- Proposals must be assembled and saved as a single PDF file
- PDF file must be 5 megabytes or smaller
- PDF file must be submitted via e-mail to [MDOT-RFP-Response@michigan.gov](mailto:MDOT-RFP-Response@michigan.gov)
- MDOT's requisition number and company name must be included in the subject line of the e-mail. The PDF shall be named using the following format:
  - Requisition#XXX\_Company Name.PDF
- MDOT will not accept multiple submittals
- Proposals must be *received* by MDOT on or before the due date and time specified in each RFP

**If the submittals do not comply with the requirements, they may be determined unresponsive.**

The Consultant's will receive an e-mail reply/notification from MDOT when the proposal is received. Please retain a copy of this e-mail as proof that the proposal was received on time.  
**Consultants are responsible for ensuring the MDOT receives the proposal on time.**

**\*\*Contact Contract Services Division immediately at 517-373-4680 if you do not get an auto response\*\***

**Required Bookmarking Format:**

- I. Request for Proposal Cover Sheet Form 5100D
  - A. Consultant Data and Signature Sheet, Form 5100J (if applicable)
- II. Understanding of Service
  - A. Innovations
- III. Qualifications of Team
  - A. Structure of Project Team
    - 1. Role of Firms
    - 2. Role of Key Personnel
  - B. Organization Chart
  - C. Location
- IV. Quality Assurance / Quality Control Plan
- V. Resumes of Key Staff
- VI. Pricing Documents/Bid Sheet (if applicable)

**2/14/12**

**NOTIFICATION  
E-VERIFY REQUIREMENTS**

E-Verify is an Internet based system that allows an employer, using information reported on an employee's Form I-9, Employment Eligibility Verification, to determine the eligibility of that employee to work in the United States. There is no charge to employers to use E-Verify. The E-Verify system is operated by the Department of Homeland Security (DHS) in partnership with the Social Security Administration. E-Verify is available in Spanish.

The State of Michigan is requiring, under Public Act 200 of 2012, Section 381, that as a condition of each contract or subcontract for construction, maintenance, or engineering services that the pre-qualified contractor or subcontractor agree to use the E-Verify system to verify that all persons hired during the contract term by the contractor or subcontractor are legally present and authorized to work in the United States.

Information on registration for and use of the E-Verify program can be obtained via the Internet at the DHS Web site: <http://www.dhs.gov/E-Verify>.

The documentation supporting the usage of the E-Verify system must be maintained by each consultant and be made available to MDOT upon request.

It is the responsibility of the prime consultant to include the E-Verify requirement documented in this NOTIFICATION in all tiers of subcontracts.

9/13/12

**Michigan Department of Transportation**

**SCOPE OF SERVICE  
FOR  
DESIGN SERVICES**

**CONTROL SECTION(S):** 82171

**JOB NUMBER(S):** 85480C

**PROJECT LOCATION:**

The project is located along M-97 (Grosbeck Hwy.) from M-3 (Gratiot Ave.) to M-102 (8 Mile Rd.) in Detroit City, Wayne County.

The project length is 2.94 miles.

**PROJECT DESCRIPTION:**

Work involved in the design of the project consists of: Mill and resurface existing composite pavement including intermittent curb and gutter replacement, intermittent sidewalk replacement, driveways, intermittent drainage structure repair and/or replacement, maintenance of traffic, and other miscellaneous work. A Drainage Study may be undertaken, and if so, recommendations for change in scope of work considered, depending on the results.

**ANTICIPATED SERVICE START DATE:** 11/5/2015

**ANTICIPATED SERVICE COMPLETION DATE:** 12/31/2018

**PRIMARY PREQUALIFICATION CLASSIFICATION(S):**

Design Roadway: Intermediate

**SECONDARY PREQUALIFICATION CLASSIFICATION(S):**

Design: Hydraulics I

Design Traffic: Signal

Design Traffic: Pavement Markings

Design Traffic Signing: Non-Freeway

Design Traffic: Work Zone Maintenance of Traffic

Design Traffic: Work Zone Mobility and Safety

Surveying: Road Design

Surveying: Right of Way

**DBE PARTICIPATION REQUIREMENT:** 8%

**MDOT PROJECT ENGINEER MANAGER:**

Carrie Warren, P.E.  
Senior Contracts Project Manager  
MDOT Detroit TSC  
Phone: (313) 967-5218  
Fax: (313) 965-6340  
Email: [warrenc1@michigan.gov](mailto:warrenc1@michigan.gov)

**CONSTRUCTION COST:**

A. The estimated cost of construction is \$8,000,000

The above construction total is the amount of funding programmed for this project. The Consultant is expected to design the project within the programmed amount.

**If at any time the estimated cost of construction varies by more than 5% of the current programmed amount, then the Consultant will be required to submit a letter to the MDOT Project Manager justifying the changes in the construction cost estimate.**

**REQUIRED MDOT GUIDELINES AND STANDARDS:**

Work shall conform to current MDOT, FHWA, and AASHTO practices, guidelines, policies, and standards (i.e., Road Design Manual, Standard Plans, Published MDOT Design Advisories, Drainage Manual, Roadside Design Guide, A Policy on Geometric Design of Highways and Streets, Michigan Manual of Uniform Traffic Control Devices, etc.).

The Consultant is required to use the current MDOT1 workspace version of Bentley MicroStation for CADD applications and Bentley GEOPAK for road design. Consultant shall comply with all MDOT CADD standards and file naming conventions.

**CONSULTANT RESPONSIBILITIES:**

Complete the design of this project including, but not limited to the following:

The Consultant must adhere to all applicable OSHA and MIOSHA safety standards, including the appropriate traffic signs for the activities and conditions for this job and perform field operations in accordance with the Department's Personal Protective Equipment (PPE) policy as stated in the MDOT Guidance Document #10118.

Meet with the MDOT Project Manager to review project, location of data sources and contact persons, and review relevant MDOT operations. The Consultant shall review and clarify project issues, data needs and availability, and the sequence of events and team meetings that are essential to complete the design by the project plan completion date. Attention shall be given to critical target dates that may require a large lead time, such as geotechnical requirements, ROW submittal dates, Railroad coordination requirements, utility conflict resolution, local agency meetings, etc.

- A. Perform design surveys.
- B. Prepare required plans, typical cross-sections, details, and specifications required for design and construction.
- C. Compute and verify all plan quantities.
- D. Prepare staging plans and special provisions for maintaining traffic during construction.
- E. Provide solutions to any unique problems that may arise during the design of this project.
- F. The Consultant may be required to provide Design Services during the construction phase of this project. If Construction Assistance is required, then a separate authorization for those services will be issued.
- G. Maintain a Design Project Record which includes a history of significant events (changes, comments, etc.) which influenced the development of the plans, dates of submittals and receipt of information.
- H. If excavation is required, submit the excavation locations which may contain contamination. Perform a Project Area Contamination Survey (PACS).
- I. The Consultant shall be required to prepare and submit a CPM network for the construction of this project.
- J. The Consultant representative shall record and submit type-written minutes for all project related meetings to the MDOT Project Manager within two weeks of the meeting. The Consultant shall also distribute the minutes to all meeting attendees. MDOT will provide and distribute official meeting minutes for the Plan Review Meeting.
- K. The Consultant will provide to MDOT at the scheduled submittal dates, electronic copies (in Adobe PDF format) of the required specifications and plan set materials for distribution by MDOT for all reviews for this project.
- L. Prepare and submit electronically (native format or Adobe PDF) any information, calculations, hydraulic studies, or drawings required by MDOT for acquiring any permit (ie. NPDES, DEQ, etc), approvals (i.e. county drain commission) and related mitigation. MDOT will submit permit requests.
- M. Attend any project-related meetings as directed by the MDOT Project Manager.

- N. Attend information meetings (i.e., public hearings, open houses, etc.) with the public and public officials to assist in responding to concerns and questions. May require the preparation of displays such as maps, marked-up plans, etc.
- O. The Consultant shall assist in the review of utility permit requests, incorporate the information in the design plans, and respond within 2 weeks from receipt of the permit.
- P. The MDOT Project Manager shall be the official MDOT contact person for the Consultant **and shall be made aware of all communications regarding this project**. The Consultant must either address or send a copy of all correspondence to the MDOT Project Manager. This includes all Subcontractor correspondence and verbal contact records.
- Q. The Consultant shall contact the MDOT Project Manager whenever discoveries or design alternatives have the potential to require changes in the scope, limits, quantities, costs, or right-of-way of the project.

## **UTILITIES**

The Consultant shall be responsible for obtaining and showing on the plans the location and names of all existing utilities within the limits of the project. In the course of resolving utility conflicts, the Consultant shall make modifications to the plans or design details and provide assistance as directed by the MDOT Utility Permits Engineer and/or Project Manager. The Consultant shall attend any utility meetings called to ensure that the concerns are addressed on the plans involving utilities. The Consultant shall assist in the review of utility permit requests to ensure compatibility with the project.

## **TRAFFIC CONTROL**

The Consultant shall be responsible for all traffic control required to perform the tasks as outlined in this Scope of Design Services.

## **MDOT PERMITS**

The Consultant shall be responsible for obtaining up to date access permits and pertinent information for tasks in MDOT Right of Way (ROW). This information can be obtained through Joe Rios, Utilities/Permits Section, Development Services Division at (517) 241-2103.

## **MONTHLY PROGRESS REPORT**

On the first of each month, the Consultant Project Manager shall submit a monthly project progress report to the Project Manager.

## **MDOT RESPONSIBILITIES:**

Schedule and/or conduct the following:

1. Project related meetings
  2. Base Plan Review
  3. The Plan Review
  4. Omissions/Errors/Check
  5. Utility Meetings
  6. Final Transport item cost estimates
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- A. Furnish pertinent reference materials.
  - B. Furnish prints of an example of a similar project and old plans of the area, if available. Furnish the E.A.
  - C. Obtain all permits for the project as outlined in previous section.
  - D. Coordinate any necessary utility relocation.
  - E. Furnish FTP site for software download and instructions for the MDOT Stand Alone Proposal Estimator's Worksheet (SAPW).

#### **DELIVERABLES:**

The Consultant shall deliver all computer files associated with the project in their native format (spreadsheets, CADD files, GEOPAK files, Roadway Designer Templates etc.) on DVD, CD or uploaded to ProjectWise, as directed by the MDOT Project Manager. All CADD/GEOPAK files shall be created and identified with standard MDOT file names. It is the Consultant's responsibility to obtain up to date MicroStation and GEOPAK seed/configuration files necessary to comply with MDOT's CADD standards which are published monthly to the MDOT website. Any CADD/GEOPAK files that do not conform to MDOT standards will be returned to the Consultant for correction at the Consultant's expense.

Proposal documents shall be submitted in their native format with standard naming conventions as well as combined into one Adobe PDF file in the sequence specified by MDOT. To provide text search capabilities the combined proposal shall be created by converting native electronic files to PDF. Scanning to PDF is discouraged except in instances where it is necessary to capture a legally signed document or a hard copy version of a document is all that exists.

Plan sheets shall be printed to an Adobe PDF set in 11" x 17" format. For final Plan Turn-In, a title sheet shall be printed, signed, sealed, and then scanned for inclusion with the Adobe PDF set. The original title sheet shall be sent to the MDOT Project Manager.

At final Plan Turn-In, Reference Information Documents (RID) shall be delivered to MDOT with standard naming conventions and content. The RID files included will depend on the design survey and work type of the project. These files range from CADD, existing terrain, proposed cross sections, 3D models and files generated for Automated Machine Guidance (AMG) and automated inspection/stakeout activities.

Stand Alone Proposal Estimator's Worksheet (SAPW) shall be used to generate the txt and csv files necessary for import into the Trns\*port bid letting software. The SAPW files shall be transmitted electronically by the method specified by the MDOT Project Manager.

The project removal, construction, and profile sheets will require a scale of **1"=80' or as approved by the Project Manager.**

All plans, special provisions, estimates, and other project related items shall meet all MDOT requirements and detailing practices (i.e., format, materials, symbols, patterns, and layout) or as otherwise directed by the Project Manager. All plans, specifications, and other project related items are subject to review and approval by MDOT.

### **PROJECT SCHEDULE:**

The Consultant shall use the following events to prepare the proposed implementation schedule as required in the Guidelines for the Preparation of Responses on Assigned Design Services Contracts. These dates shall be used in preparing the Consultant's Monthly Progress Reports.

# MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

*For questions on specific tasks, refer to the P/PMS Task Manual located on the [MDOT Website](#).  
For assistance in accessing this manual, please contact:  
**Dennis Kelley: (517) 373-4614***

Please indicate with a check in the box next to each task number whether you believe that task will require consultant involvement on the job. Milestones (a specific event at a point in time) are italicized and underlined. See the [P/PMS Task Manual](#) for more details. Scheduling assistance may be accomplished with estimated completion dates. While not part of P/PMS, an Authorization Milestone and Post-Design Tasks have been included for your reference.

## STUDY (EARLY PRELIMINARY ENGINEERING)

		P/PMS TASK NUMBER AND DESCRIPTION		DATE TO BE COMPLETED BY (mm/dd/yyyy)	
		CONSULTANT CONTRACT AUTHORIZATION/EXECUTION		/	/
YES	NO				
<b><u>INFORMATION GATHERING/STUDIES</u></b>					
<input type="checkbox"/>	x	1115	Traffic Data Collection for Studies	/	/
<input type="checkbox"/>	x	1120	Prepare Traffic Analysis Report for Studies	/	/
<input type="checkbox"/>	x	1125	Traffic Capacity Analysis for Studies	/	/
<input type="checkbox"/>	x	1155	Request/Perform Safety Analysis for Studies	/	/
<input type="checkbox"/>	x	1300	Traffic Impact Study	/	/
<input type="checkbox"/>	x	1350	Determine Need for Interstate Access Change Request	/	/
<input type="checkbox"/>	x	1400	Feasibility Study	/	/
<input type="checkbox"/>	x	1500	Corridor Study	/	/
<input type="checkbox"/>	x	1555	Interstate Access Change Request	/	/
<input type="checkbox"/>	x	<i>155M</i>	<i><u>FHWA Approval of Interstate Access Change Request</u></i>	/	/
<input type="checkbox"/>	x	1600	Access Management Study Plan	/	/
<input type="checkbox"/>	x	1700	Other Miscellaneous Studies	/	/
<b><u>EPE SCOPING ANALYSIS</u></b>					
<input type="checkbox"/>	x	2100	Scope Verification and Initiation of EPE Activities	/	/
<input type="checkbox"/>	x	2115	Prepare Traffic Analysis Report for EPE/Design	/	/
<input type="checkbox"/>	x	2120	Traffic Data Collection for EPE/Design	/	/
<input type="checkbox"/>	x	2125	Traffic Capacity Analysis for EPE/Design	/	/
<input type="checkbox"/>	x	2130	Prepare Project Purpose and Need	/	/
<input type="checkbox"/>	x	<i>213M</i>	<i><u>Concurrence by Regulatory Agencies with the Purpose and Need</u></i>	/	/
<input type="checkbox"/>	x	2140	Develop and Review Illustrative Alternatives	/	/
<input type="checkbox"/>	x	2155	Request/Perform Safety Analysis for EPE/Design	/	/
<input type="checkbox"/>	x	2160	Prepare and Review EIS Scoping Document	/	/
<input type="checkbox"/>	x	<i>216M</i>	<i><u>Public Information Meeting</u></i>	/	/

# MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

## STUDY (EARLY PRELIMINARY ENGINEERING) (cont'd)

YES	NO	P/PMS TASK NUMBER AND DESCRIPTION	DATE TO BE COMPLETED BY (mm/dd/yyyy)
<b><u>EPE DRAFT ANALYSIS</u></b>			
<input type="checkbox"/>	x	2310 Conduct Technical SEE Studies	/ /
<input type="checkbox"/>	x	2311 Cultural Resources Survey	/ /
<input type="checkbox"/>	x	2312 Recreational Survey – Section 4(f)/6(f)	/ /
<b><u>EPE DRAFT ANALYSIS (cont'd)</u></b>			
<input type="checkbox"/>	x	2313 Endangered Species Survey	/ /
<input type="checkbox"/>	x	2314 Wetland Assessment	/ /
<input type="checkbox"/>	x	2315 Wetland Mitigation	/ /
<input type="checkbox"/>	x	2316 Other Technical Reports	/ /
<input type="checkbox"/>	x	2321 Prepare for Aerial Photography	/ /
<input type="checkbox"/>	x	2322 Finish/Print Aerial Photography	/ /
<input type="checkbox"/>	x	2330 Collect EPE Geotechnical Data	/ /
<input type="checkbox"/>	x	2340 Develop and Review Practical Alternatives	/ /
<input type="checkbox"/>	x	<u>233M Aerial Photography Flight</u>	/ /
<input type="checkbox"/>	x	2360 Prepare and Review EA	/ /
<input type="checkbox"/>	x	<u>236M Approval of EA by FHWA</u>	/ /
<input type="checkbox"/>	x	2370 Prepare and Review Draft EIS	/ /
<input type="checkbox"/>	x	<u>237M Approval of Draft EIS by FHWA</u>	/ /
<input type="checkbox"/>	x	2380 Distribute EA	/ /
<input type="checkbox"/>	x	<u>238M Public Hearing for EA</u>	/ /
<input type="checkbox"/>	x	2390 Distribute DEIS	/ /
<input type="checkbox"/>	x	<u>239M Public Hearing for DEIS</u>	/ /
<b><u>EPE FINAL ANALYSIS</u></b>			
<input type="checkbox"/>	x	2510 Determine and Review Recommended Alternative	/ /
<input type="checkbox"/>	x	<u>250M Concurrence by Reg Agencies with Recom Alternatives</u>	/ /
<input type="checkbox"/>	x	2525 Prepare and Review Engineering Report	/ /
<input type="checkbox"/>	x	2530 Prepare and Review Request for FONSI	/ /
<input type="checkbox"/>	x	<u>252M Approval of FONSI by FHWA</u>	/ /
<input type="checkbox"/>	x	2540 Prepare and Review FEIS	/ /
<input type="checkbox"/>	x	<u>254M Approval of FEIS by FHWA</u>	/ /
<input type="checkbox"/>	x	2550 Obtain ROD	/ /
<input type="checkbox"/>	x	<u>255M ROD Issued by FHWA</u>	/ /
<input type="checkbox"/>	x	2570 ITS Concept of Operations	/ /
<b><u>CONTAMINATION INVESTIGATION</u></b>			
<input type="checkbox"/>	x	2810 Project Area Contamination Survey (PCS)	/ /
<input type="checkbox"/>	x	2820 Preliminary Site Investigation (PSI) for Contamination	/ /

# MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

## PRELIMINARY ENGINEERING - DESIGN

		P/PMS TASK NUMBER AND DESCRIPTION	DATE TO BE COMPLETED BY (mm/dd/yyyy)	
YES	NO			
<b><u>DESIGN SCOPE VERIFICATION AND BASE PLAN PREPARATION</u></b>				
x	<input type="checkbox"/>	3130	Verify Design Scope of Work and Cost	/ /
<input type="checkbox"/>	x	3310	Prepare Aerial Topographic Mapping	/ /
<input type="checkbox"/>	x	3320	Conduct Photogrammetric Control Survey	/ /
<input type="checkbox"/>	x	3321	Set Aerial Photo Targets	/ /
<input type="checkbox"/>	x	3325	Geotechnical Structure Site Characterization	/ /
x	<input type="checkbox"/>	3330	Conduct Design Survey	/ /
<input type="checkbox"/>	x	3340	Conduct Structure Survey	/ /
<input type="checkbox"/>	x	3350	Conduct Hydraulics Survey	/ /
x	<input type="checkbox"/>	3360	Prepare Base Plans	/ /
x	<input type="checkbox"/>	<u>311M</u>	<u>Utility Notification</u>	/ /
x	<input type="checkbox"/>	3361	Review and Submit Preliminary ROW Plans	/ /
x	<input type="checkbox"/>	<u>331M</u>	<u>Preliminary ROW Plans Distributed</u>	/ /
<input type="checkbox"/>	x	3365	Pre-Conceptual ITS Design and Meeting	/ /
<input type="checkbox"/>	x	3370	Prepare Structure Study	/ /
<input type="checkbox"/>	x	3375	Conduct Value Engineering Study	/ /
x	<input type="checkbox"/>	3380	Review Base Plans	/ /
<input type="checkbox"/>	x	3385	Preliminary Load Rating	/ /
x	<input type="checkbox"/>	<u>332M</u>	<u>Base Plan Review (Pre-GI Inspection)</u>	/ /
x	<input type="checkbox"/>	3390	Develop the Maintaining Traffic Concepts	/ /
<b><u>PRELIMINARY PLANS PREPARATION</u></b>				
x	<input type="checkbox"/>	3500	Develop Transportation Management Plan	/ /
<input type="checkbox"/>	x	3510	Perform Roadway Geotechnical Investigation	/ /
<input type="checkbox"/>	x	3520	Conduct Hydraulic/Hydrologic and Scour Analysis	/ /
<input type="checkbox"/>	x	3522	Conduct Drainage Study, Storm Sewer Design, and use Structural Best Management Practices	/ /
<input type="checkbox"/>	x	3530	Geotechnical Foundation Engineering Report	/ /
<input type="checkbox"/>	x	3535	Conduct Str. Review for Arch. & Aesthetic Improvements	/ /
x	<input type="checkbox"/>	3540	Develop the Maintaining Traffic Plan	/ /
<input type="checkbox"/>	x	3551	Prepare/Review Preliminary Traffic Signal Design Plan	/ /
x	<input type="checkbox"/>	3552	Develop Preliminary Pavement Marking Plan	/ /
<input type="checkbox"/>	x	3553	Develop Preliminary Non-Freeway Signing Plan	/ /
<input type="checkbox"/>	x	3554	Develop Preliminary Freeway Signing Plan	/ /
<input type="checkbox"/>	x	3555	Prepare/Review Preliminary Traffic Signal Operations	/ /
<input type="checkbox"/>	x	3570	Prepare Preliminary Structure Plans	/ /
x	<input type="checkbox"/>	3580	Develop Preliminary Plans	/ /
x	<input type="checkbox"/>	3581	Review and Submit Final ROW Plans	/ /

## MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

### PRELIMINARY ENGINEERING - DESIGN (cont'd)

		P/PMS TASK NUMBER AND DESCRIPTION		DATE TO BE COMPLETED BY (mm/dd/yyyy)	
YES	NO				
<b><u>PRELIMINARY PLANS PREPARATION (cont'd)</u></b>					
<input type="checkbox"/>	x	3585	Final ITS Concept Design and Meeting	/	/
x	<input type="checkbox"/>	3590	Review Preliminary Plans (Hold Plan Review Meeting)	/	/
x	<input type="checkbox"/>	<u>352M</u>	<u>THE Plan Review (Grade Inspection)</u>	/	/
<input type="checkbox"/>	x	3595	Conduct ITS Structure Foundation Investigation	/	/
<b><u>UTILITIES</u></b>					
x	<input type="checkbox"/>	3610	Compile Utility Information	/	/
<input type="checkbox"/>	x	3615	Compile ITS Utility Information	/	/
<input type="checkbox"/>	x	3650	Coordinate RR Involvement for Grade Separations	/	/
<input type="checkbox"/>	x	3655	Coordinate RR Involvement for At-Grade Crossings	/	/
x	<input type="checkbox"/>	3660	Resolve Utility Issues	/	/
x	<input type="checkbox"/>	<u>360M</u>	<u>Utility Conflict Resolution Plan Distribution</u>	/	/
x	<input type="checkbox"/>	<u>361M</u>	<u>Utility Meeting</u>	/	/
<input type="checkbox"/>	x	3670	Develop Municipal Utility Plans	/	/
<input type="checkbox"/>	x	3672	Develop Special Drainage Structures Plans	/	/
<input type="checkbox"/>	x	3675	Develop Electrical Plans	/	/
<input type="checkbox"/>	x	3680	Preliminary ITS Communication Analysis	/	/
<input type="checkbox"/>	x	3690	Power Design (Power Drop in Field)	/	/
<b><u>MITIGATION/PERMITS</u></b>					
<input type="checkbox"/>	x	3710	Develop Required Mitigation	/	/
<input type="checkbox"/>	x	3720	Assemble Environmental Permit Applications	/	/
<input type="checkbox"/>	x	3730	Obtain Environmental Permit	/	/
<b><u>FINAL PLAN PREPARATION</u></b>					
<input type="checkbox"/>	x	3815	Geotechnical Structure Design Review	/	/
<input type="checkbox"/>	x	3821	Prepare/Review Final Traffic Signal Design Plan	/	/
x	<input type="checkbox"/>	3822	Complete Permanent Pavement Marking Plan	/	/
<input type="checkbox"/>	x	3823	Complete Non-Freeway Signing Plan	/	/
<input type="checkbox"/>	x	3824	Complete Freeway Signing Plan	/	/
<input type="checkbox"/>	x	3825	Prepare/Review Final Traffic Signal Operations	/	/
x	<input type="checkbox"/>	3830	Complete the Maintaining Traffic Plan	/	/
x	<input type="checkbox"/>	3840	Develop Final Plans and Specifications	/	/
x	<input type="checkbox"/>	<u>380M</u>	<u>Plan Completion</u>	/	/
x	<input type="checkbox"/>	3850	Develop Structure Final Plans and Specifications	/	/
x	<input type="checkbox"/>	3870	Hold Omissions/Errors Check (OEC) Meeting	/	/

x 3875 Final Load Rating / /

## MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

### PRELIMINARY ENGINEERING - DESIGN (cont'd)

		P/PMS TASK NUMBER AND DESCRIPTION	DATE TO BE COMPLETED BY (mm/dd/yyyy)	
YES	NO			
<b><u>FINAL PLAN PREPARATION (cont'd)</u></b>				
x	<input type="checkbox"/>	387M <i>Omissions/Errors Checks Meeting</i>	/	/
x	<input type="checkbox"/>	389M <i>Plan Turn-In</i>	/	/
x	<input type="checkbox"/>	3880 CPM Quality Assurance Review	/	/
<input type="checkbox"/>	x	3890 Final ITS Communication Analysis	/	/

### PRELIMINARY ENGINEERING – RIGHT OF WAY

<b><u>EARLY RIGHT OF WAY WORK</u></b>				
<input type="checkbox"/>	<input type="checkbox"/>	4120 Obtain Preliminary Title Commitments	/	/
x	<input type="checkbox"/>	4130 Prepare Marked Final Right Of Way Plans	/	/
<input type="checkbox"/>	<input type="checkbox"/>	413M <i>Approved Marked Final ROW</i>	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4140 Prepare Property Legal Instruments	/	/
<b><u>ROW ACQUISITION</u></b>				
<input type="checkbox"/>	<input type="checkbox"/>	4411 Preliminary Interviews	/	/
<input type="checkbox"/>	<input type="checkbox"/>	441M <i>Post-Decision Meeting</i>	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4412 Real Estate Services Assignment Proposal and Fee Estimate (Form 633s) for Appraisal Work Authorization	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4413 Appraisal Reports	/	/
<input type="checkbox"/>	<input type="checkbox"/>			
<input type="checkbox"/>	<input type="checkbox"/>			
<b><u>ROW ACQUISITION (cont'd)</u></b>				
<input type="checkbox"/>	<input type="checkbox"/>	4420 Appraisal Review Reports	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4430 Acquire Right Of Way Parcels	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4510 Conduct Right Of Way Survey & Staking	/	/
<input type="checkbox"/>	<input type="checkbox"/>			
<input type="checkbox"/>	<input type="checkbox"/>			
<b><u>ROW RELOCATION</u></b>				
<input type="checkbox"/>	<input type="checkbox"/>	4710 Relocation Assistance	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4720 Prepare Improvement Removal Plan	/	/
<input type="checkbox"/>	<input type="checkbox"/>	442M <i>ROW Certification</i>	/	/

# MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

## POST LETTING/AWARD TASKS (for reference only)

		P/PMS TASK NUMBER AND DESCRIPTION		DATE TO BE COMPLETED BY (mm/dd/yyyy)	
YES	NO				
<input type="checkbox"/>	<input type="checkbox"/>	4810	Complete Acquisition Process	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4820	Manage Excess Real Estate	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4830	Provide Post-Certification Relocation Assistance	/	/
<input type="checkbox"/>	<input type="checkbox"/>	4910	Conduct ROW Monumentation	/	/
<input type="checkbox"/>	<input type="checkbox"/>	5010	Construction Phase Engineering and Assistance	/	/
<input type="checkbox"/>	<input type="checkbox"/>	5020	Prepare As-Built Drawings	/	/

### **CONSULTANT PAYMENT – Actual Cost Plus Fixed Fee:**

Compensation for this project shall be on an **actual cost plus fixed fee** basis. This basis of payment typically includes an estimate of labor hours by classification or employee, hourly labor rates, applied overhead, other direct costs, subconsultant costs, and applied fixed fee. The fixed fee for profit allowed for this project is 11.0% of the cost of direct labor and overhead.

All billings for services must be directed to the Department and follow the current guidelines. Payment may be delayed or decreased if the instructions are not followed.

Payment to the Consultant for services rendered shall not exceed the maximum amount unless an increase is approved in accordance with the contract with the Consultant. Typically, billings must be submitted within 60 days after the completion of services for the current billing. The final billing must be received within 60 days of the completion of services. Refer to your contract for your specific contract terms.

Direct expenses, if applicable, will not be paid in excess of that allowed by the Department for its own employees in accordance with the State of Michigan’s Standardized Travel Regulations. Supporting documentation must be submitted with the billing for all eligible expenses on the project in accordance with the Reimbursement Guidelines. The only hours that will be considered allowable charges for this contract are those that are directly attributable to the activities of this project.

MDOT will reimburse the consultant for vehicle expenses and the costs of travel to and from project sites in accordance with MDOT’s Travel and Vehicle Expense Reimbursement Guidelines, dated May 1, 2013. The guidelines can be found at [http://www.michigan.gov/documents/mdot/Final\\_Travel\\_Guidelines\\_05-01-13\\_420289\\_7.pdf?20130509082418](http://www.michigan.gov/documents/mdot/Final_Travel_Guidelines_05-01-13_420289_7.pdf?20130509082418). MDOT’s travel and vehicle expense reimbursement policies are intended primarily for construction engineering work. Reimbursement for travel to and from project sites and for vehicle expenses for all other types of work will be approved on a case by case basis.

MDOT will pay overtime in accordance with MDOT’s Overtime Reimbursement Guidelines,

dated May 1, 2013. The guidelines can be found at [http://www.michigan.gov/documents/mdot/Final\\_Overtime\\_Guidelines\\_05-01-13\\_420286\\_7.pdf?20130509081848](http://www.michigan.gov/documents/mdot/Final_Overtime_Guidelines_05-01-13_420286_7.pdf?20130509081848). MDOT's overtime reimbursement policies are intended primarily for construction engineering work. Overtime reimbursement for all other types of work will be approved on a case by case basis.

## ATTACHMENT A

### SCOPE OF SERVICE FOR DESIGN SURVEYS

March 2013

Survey Limits: As needed for Design, Right of Way, and Construction. A description of survey limits detailing length, width and cross roads must be included in the Survey Work Plan.

**NOTES:** The Selected Consultant shall discuss the scope of this survey with an MDOT Region Surveyor or an MDOT Lansing Design Surveyor before submitting a priced proposal.

The Selected Consultant surveyor must contact the Region or TSC Traffic and Safety Engineer for work restrictions in the project area prior to submitting a priced proposal.

A **detailed Survey Work Plan** must be included in the project proposal. A **spreadsheet estimate** of hours by specific survey task such as horizontal control, leveling, mapping, alignment determination, etc., must be included in the **priced proposal**.

It is the responsibility of the Professional Surveyor to safeguard all corners of the United States Public Land Survey System, published Geodetic Control and any other Property Controlling corners that may be in danger of being destroyed by the proposed construction project.

#### GENERAL REQUIREMENTS:

1. Surveys must comply with **all Michigan law** relative to land surveying.
2. Surveys must be done under the **direct supervision** of a Professional Surveyor licensed to practice in the State of Michigan, according to Public Act 299 of 1980.
3. Work in any of the following categories of survey: Road Design, Structure, Hydraulic, Right-of-Way, Photogrammetric Ground Control, and/or Geodetic Control must be completed by a survey firm which is pre-qualified by MDOT for that category.
4. Surveys must meet all requirements of the Michigan Department of Transportation (MDOT) Design Surveys *Standards of Practice* dated March 2013. Please contact the MDOT Design Survey office to clarify any specific questions regarding these standards.
5. Consultants must obtain all necessary permits required to perform this survey on any public and/or private property, including an up-to-date permit from the MDOT Utilities

Coordination and Permits Section.

6. Prior to performing the survey, the Consultant must contact all landowners upon whose lands they will enter. The contact may be personal, phone or letter, but must be documented. This notice must include the reasons for the survey on private land, the approximate time the survey is to take place, the extent of the survey including potential brush cutting (which must be minimized), and an MDOT contact person (the MDOT Project Manager or designate).
7. The Consultant must contact any and all Railroads prior to commencing field survey on railroad property. The cost for any permit, flaggers and/or training that is required by the Railroad will be considered as a direct cost, but only if included in the Consultant's priced proposal.
8. The Consultant must adhere to all applicable OSHA and MIOSHA safety standards, including the appropriate traffic signs for the activities and conditions for this job.
9. Consultants are responsible for a comprehensive and conscientious research of all records, including MDOT records, essential for the completion of this project.
10. Measurements, stationing, recorded data, and computations must be in **International Feet**, unless specified otherwise by the MDOT Project Manager.
11. Coordinate values shall be based upon the Michigan State Plane coordinate system NAD83. All elevations must be based upon the North American Vertical Datum of 1988 (NAVD88). The datums must be clearly stated in the Survey Work Plan and subsequent submittal.
12. **If paper copies are required**, the survey notes must be submitted to the Design Survey Unit in 10" by 12" divided portfolios with flap covers. As many portfolios should be used as are needed to contain all of the required documents and Compact Discs (CD's) or DVD's. Duplicate CD's must be included in the portfolio, with one set labeled "Region Surveyor". **Electronic submittal only unless specified otherwise.**
13. Each portfolio and CD must be labeled on the outside as in the following example:  
Survey Notes for:  
Route, Location and Project Limits [I-94 under Beaubien Street ]  
Control Section [S06 of 82024] Job Number [45197D] Date [ *of submittal* ]  
By [ *Name of Firm* ]  
Michigan Professional Surveyor [     ] License # [     ]
14. Each submittal is to be divided into six sections. These sections are to be labeled as follows: **Administrative, Alignment, Control, Property, Mapping, and Miscellaneous.**
15. To be included in the Administrative section shall be a copy of the **Survey Project Portfolio QA/QC Check-off list**, March 2013 revision, available from the MDOT Survey Support Unit. This document shall be signed and certified by the Professional

Surveyor responsible for the project QA/QC. It is highly recommended that the consultant become familiar with this document prior to preparing the proposal and again prior to assembling the final portfolio. **Failure to use and include this document may result in the immediate return of the project portfolio for completion.**

16. **All data**, whether electronic or paper, **must be recorded on non-rewritable Compact Discs (CD's) or DVD's**. All paper files, including MicroStation files, must be scanned and/or converted to Adobe Acrobat .PDF format. It is not necessary to include raw survey data files in the Adobe file. CD's must be organized in the same manner as the portfolio, such as by Administrative section, Control section, etc. A Table of Contents in Adobe Acrobat format is required that has all .PDF pages of the CD bookmarked/linked so each place in the .PDF archive can be accessed with a single click of the computer mouse. Specified format files such as Microsoft Word and MicroStation must have separate access in native format outside of the .PDF file.
17. The MDOT Project Manager is the official contact for the Consultant. The Consultant must send a copy of all project correspondence to the MDOT Project Manager. The MDOT Project Manager shall be made aware of all communications regarding this project. Any survey related questions regarding this project should be directed to an MDOT Survey Consultant Project Manager or MDOT Region Surveyor. **The MDOT Project Manager must be copied on any and all correspondence.**

At the completion of this survey for this project, legible copies of all field survey notes, all electronic data, and all research records obtained for this project will be considered the property of MDOT and **must be sent to** the MDOT, Design Division, Supervising Land Surveyor, P.O. Box 30050, Lansing, MI 48909. Please use MDOT's Form 222(5/01) entitled "SURVEY NOTES: RECEIPT AND TRANSMITTAL" for all transmittals. A copy of this transmittal form must also be sent to the MDOT Project Manager for Design.

**Acceptance of this survey by the MDOT Supervising Land Surveyor and/or the MDOT Project Manager does not relieve the Consultant of any liability for the content of the survey.**

## **WORK RESTRICTIONS**

The Selected Consultant, and the Selected Consultant only, is advised to discuss Traffic Control scenarios with the MDOT Traffic and Safety Engineer at the closest MDOT TSC prior to submitting a priced proposal.

No work shall be performed or lane closures allowed during the Memorial Day, July 4<sup>th</sup>, or Labor Day holiday periods, as defined by the MDOT Project Manager or representative specifically designated by the Project Manager (the Traffic & Safety Engineer at the MDOT TSC).

Work on weekends, if approved, shall be as directed by the MDOT Project Manager or Designate.

The Consultant must call the MDOT Region or TSC Traffic and Safety Engineer before

beginning work to inform him or her of surveying activity in the area. The MDOT Region or TSC must be notified at least two weeks prior to lane closures so advance notice can be posted on the Web site.

Traffic shall be maintained by the Consultant throughout the project in accordance with Sections 812, 922, 103.05 and 103.06 of the *Standard Specifications for Construction*, 2012 edition, <http://mdotwas1.mdot.state.mi.us/public/specbook/2012/> and any Supplemental Specifications currently in effect clarifying the Standard Specifications for Construction. All traffic control devices shall conform to the current edition, as revised, of the *Michigan Manual of Uniform Traffic Control Devices* (MMUTCD). All warning signs for maintenance of traffic used on this project shall be fabricated with prismatic retro-reflective sheeting, and shall be set up five feet above ground.

The Consultant shall use MDOT standard “maintaining traffic” typicals for any and all closures. Typical MDOT traffic control diagrams are available on line at <http://mdotwas1.mdot.state.mi.us/public/tands/plans.cfm>

## **COORDINATION WITH OTHER CONTRACTS IN THE VICINITY**

The Consultant shall coordinate operations with contractors performing work on other projects within or adjacent to the Construction Influence Area (CIA).

MDOT maintenance crews and/or Contract Maintenance Agencies may perform maintenance work within or adjacent to the CIA. The Maintenance Division of MDOT and/or Contract Maintenance Agency will coordinate their operations with the MDOT Project Manager or Designate to minimize the interference to the Consultant.

The Consultant must contact the Development Engineer at the nearest MDOT TSC for information regarding project coordination.

The Consultant’s attention is called to the requirements of cooperation with others as covered in Article 104.08 of the 2012 Standard Specifications for Construction. Other contracts or maintenance operations may occur during the life of the project.

No claim for extra compensation or adjustment in contract unit prices will be allowed on account of delay or failure of others to complete work unit scheduled.

## **POST SURVEY CLEAN-UP**

Once the survey is complete, all stakes must be removed from the MDOT median and ROW to aid the maintenance crews and adjacent property owners. All benchmarks and control points and their witnesses must remain in place.

## **FINAL REPORT: DELIVERABLES**

The final report for this project shall include:

1. In the first directory on the CD, and first pocket of the portfolio if requested, labeled **ADMINISTRATIVE**, the following will appear:
  - a. MDOT's Form 222(5/01) entitled "SURVEY NOTES: RECEIPT AND TRANSMITTAL"
  - b. The project's Professional Surveyor's Report on company letterhead, consisting of:
    - i) A comprehensive synopsis of the work performed on this project, signed and sealed by the project's Professional Surveyor.
    - ii) The source and methods used to establish the project horizontal and vertical control and alignment(s) for this project.
    - iii) A detailed explanation of anything discovered during the survey of this project that may create a problem for the designer or another surveyor.
  - c. CD or DVD with all documents scanned or converted into a Master PDF file, named (JN)123456C\_TaskXXXX. Each Section and sub-section of this PDF file must be bookmarked for easy retrieval. An example can be provided upon request.
  - d. MDOT QA/QC Portfolio Checklist (revised March 2013).
2. In the second directory on the CD, and second pocket of the portfolio if requested, labeled **ALIGNMENT**, the following will appear:
  - a. An annotated MicroStation drawing of the alignment(s), showing:
    - i) A statement defining the alignment(s) as **legal or non-legal**, and a key box with description of type and origin of all alignments, such as 1958 Survey Alignment, 1966 Construction Alignment or, 2013 As Constructed Alignment
    - ii) Stationing, source of stationing, and station equation to existing stationing
    - iii) Curve data, including coordinates of P.I.s, P.C.s, and P.T.s.
    - iv) Physical alignment points found or set
    - v) Control points
    - vi) Reference lines and angles of crossing (if appropriate)
    - vii) Government corners with bearing and distance ties to alignment along the government lines.

- b. Witness list for the alignment points found or set, which shows coordinates, stationing and four witnesses for each alignment point. **WITNESS LISTS MUST USE ONLY UPPER CASE LETTERS.**
  - c. LCRC's for legal alignment points with physical monumentation, found or set.
3. In the third directory on the CD, and third pocket of the portfolio if requested, labeled **CONTROL**, the following will appear:
- a. Documentation of horizontal and vertical datum sources.
  - b. OPUS documentation, long version.
  - c. Least squares adjustments for the horizontal and vertical control.
  - d. It is not necessary to submit electronic raw survey data in hardcopy form, nor in the .PDF file.
  - e. Text files which contain the witness lists for the horizontal alignment points, horizontal control points, benchmarks and government corners. All witness lists must note the datum(s), a combined scale factor for state plane grid-to-ground conversion, and an example thereof. **WITNESS LISTS MUST USE ONLY UPPERCASE LETTERS.**
  - f. An MDOT-formatted Microsoft Word file, **SurveyInfoSheet.doc**, showing the data in e. above, using **ONLY UPPER CASE LETTERS.**
4. In the fourth directory on the CD, and fourth pocket of the portfolio if requested, labeled **PROPERTY**, the following will appear:
- a. Tax maps and descriptions with owner names, addresses and phone numbers, if Right of Way is to be acquired, or if riparian ownerships are required.
  - b. Maps, plats, and recorded surveys.
  - c. Documents such as plats, Act 132 Certificates and/or tax maps marked with point numbers as property ties, if Right of Way is to be acquired.
  - d. Legible **recorded** copies of all Land Corner Recordation Certificates (LCRC) filed for the government corners (PLSS corners and Property Controlling Corners) used for computations and/or in danger of obliteration by impending construction.
5. In the fifth directory on the CD, and fifth pocket of the portfolio if requested, labeled **MAPPING**, the following will appear:

- a. Mapping files in MDOT MicroStation V8i format in the current MDOT workspace, and also converted to .PDF format. ALL POINT AND LINE DESCRIPTIONS MUST USE ONLY UPPER CASE LETTERS. Naming convention: 123456C\_PL\_3D.dgn and 123456C\_PL\_2D.
  - b. All Geopak design files produced by survey, including: .xml alignment files, triangle.dgn file, .dtm, .tin, and .gpk files.
  - c. All field survey notes and electronic mapping data used for the project. It is not necessary to submit electronic raw survey data in hardcopy form, nor in the .PDF file.
  - d. All supporting and supplemental information or data, such as drainage and utilities, electronically only if possible.
6. In the sixth directory on the CD, and sixth pocket of the portfolio if requested, labeled **MISCELLANEOUS**, the following will appear:
- a. Any photographs taken for clarity of an area
  - b. Any newspaper clippings related to the project
  - c. Any information not covered in this scope that will be of benefit to the designer or another surveyor

**ATTACHMENT B**

**SCOPE OF SERVICE**  
**FOR**  
**UTILITY COORDINATION**

The Consultant is directly responsible for all aspects of the project's utility coordination. The Consultant is expected to provide technical assistance to MDOT, utilities and other stakeholders regarding utility identification, project utility coordination and utility conflict resolution.

A utility is defined as any privately, publicly, municipal or cooperatively owned line, facility, or system for producing, transmitting, or distributing communication, cable television, power, electricity, light, heat, gas, oil, crude products, water, steam, waste, or any other similar commodity, including any fire or police signal system or street lighting system.

MDOT shall -

- Provide a preliminary list of utilities, with contact information, that may have facilities located within the project limits. This list may not be 100% accurate and/or complete.
- Provide assistance, if necessary, in contacting utilities to obtain facility records.
- Provide Consultant with utility responses and facility records if utility information solicitation has been performed.
- Organize and host a kick-off meeting with Consultant and MDOT prior to Consultant beginning utility coordination services.

Consultant shall -

- Maintain a Utility Conflict Matrix\* spreadsheet and deliver as the bi-weekly status report.
- Distribute form letters, plans, etc. as outlined in 14.16 (Request for Utility Information) and 14.26 (Distribution of Preliminary Plans to Utilities and Utility Coordination Meeting) of the MDOT Road Design Manual.
  - Identify existing/proposed utility owners and facilities.
  - Collect and compile utility responses.
  - Follow up with non-responsive utilities.
- Schedule and conduct utility meetings for the resolution of conflicts between utility facilities and proposed construction.
  - Identify conflicts, discuss possible design modifications, develop utility relocation schemes, discuss reimbursable relocations, and discuss project scope and schedule.
  - Identify the utility's design and construction contacts and ensure the plan's note sheet utility contact information is accurate.
  - Record meeting minutes and distribute to all attendees.
- Schedule and conduct field meetings with individual utilities to resolve conflicts.
- Schedule and conduct in meetings convened for the purpose of utility betterments.
- Ensure municipal utility relocations, betterments and reimbursements follow Chapter 9 of the MDOT Road Design Manual.
- Identify eligible reimbursable utility relocations, for public/private utilities, as outlined in 23 Code of Federal Regulations (CFR) Part 645 Subparts A and B – Utilities and ensure

23 CFR Part 635.410 - Buy America Requirements are met.

- Collect documentation to evaluate reimbursable utility relocations.
- Evaluate utility relocation plans for compatibility with the proposed project.
- Ensure utility relocation schedules do not impact the project schedule.
- Confirm utility relocation permit applications are submitted to the TSC.
- Prepare the “Utilities Status Report” (MDOT Form 2286) and “Notice to Bidders - Utility Coordination” documents.
- Track and monitor utility relocation progress.

1

Deliverables (Provided to the TSC Utility Coordinator and Project Manager):

- Courtesy copies of all correspondence with the utilities
- Utility Conflict Matrix
- Utility coordination meeting minutes
- Reimbursable utility relocation documentation
- Utilities Status Report and Notice to Bidders - Utility Coordination

\* The Utility Conflict Matrix (UCM) is located on the <http://www.trb.org/Main/Blurbs/166731.aspx> website under Training materials > Prototype 1 – Stand-alone UCM. The UCM was developed as part of the Transportation Research Board’s (TRB) second Strategic Highway Research Program (SHRP 2) Report S2-R15B-RW-1: Identification of Utility Conflicts and Solutions which provides concepts and procedures to identify and resolve utility conflicts. Tools described in the report include utility conflict matrices that enable users to organize, track, and manage conflicts that frequently arise.

**ATTACHMENT C**  
**SCOPE OF SERVICE**  
**FOR**  
**DRAINAGE STUDIES**

The Consultant is to conduct a site investigation of the drainage for the project and compile reports. Drainage investigation and analyses may extend beyond project limits.

General Requirements:

1. For each culvert carrying natural drainage within the MDOT Right-of-Way, investigate and compile the following information:
  - a. Stream name / county drain name
  - b. Exact location of the culvert, including road station, Section, Town, Range, and Township
  - c. Size, type, and condition of culvert
  - d. Any evidence of scour or erosion
  - e. Any evidence that the structure is undersized
  - f. Any evidence of pavement settling over the structure.
  - g. Document flooding that has occurred
  - h. Photographs of the upstream face, downstream face, looking upstream, and looking downstream, as well as any drainage structures, buildings, or farmland that may affect or be affected by the culvert
  - i. Drainage area, including delineation on a USGS quadrangle map (or local contour map, if more up-to-date). If a drainage area exceeds 2 square miles, contact the Design Engineer - Hydraulics.
2. Investigate and compile the following information if storm sewer exists within the project:
  - a. Sediment build up
  - b. Material condition
  - c. Outlet and inlet condition
  - d. Evidence of settling pavement
  - e. A drawing showing the size, type of material, and conveyance route
  - f. Existing and proposed drainage area map.
3. Investigate and evaluate existing storm water basin(s) or needed storm water detention.
4. Determine applicable permitting requirements.
5. Investigate and evaluate other effects on the drainage; for example, a raise in road grade or widening, changes in drainage areas, and outlet location changes.
6. Investigate and evaluate the need and feasibility of storm water best management practices.

7. Analyze the hydraulics and hydrology of the existing and proposed roadway drainage and conveyance systems in accordance with the *MDOT Drainage Design & Stormwater Management Manual 2006* including but not limited to storm sewer system, culverts, ditches, possible storage needs, and adequate outlet analysis.
8. Submit a Hydraulic Report in accordance with *MDOT Drainage Design & Stormwater Management Manual 2006* for areas greater than 2 square miles. Submit a separate report containing information in items 1 through 7 with the following format for drainage areas less than 2 square miles:
  - a. Executive Summary
  - b. Introduction: (See Item 1).
  - c. Basis of Design: *MDOT Drainage Design & Stormwater Management Manual 2006* standards followed.
  - d. Evaluation of Existing Storm Water Management System: (See Items 2 and 3).
  - e. Evaluation of Improvement Alternatives. (See Items 4 through 6).
  - f. Recommendations:
  - g. Appendices: Hydraulic calculation input and output
9. Make necessary changes and resubmit the incomplete items, including a written response to all comments.