Michigan Department
Of Transportation
5100B (12/14)

CHECKLIST TO DESIGNATE AREAS OF EVALUATION FOR REQUESTS FOR PROPOSAL (RFP)

REQUISITION NUMBER	DUE DATE	TIME DUE
1931	3/7/2016	noon est

MDOT PROJECT MANAGER	JOB NUMBER (JN)	CONTROL SECTION (CS)
Ralph Pauly	128908	09032

DESCRIPTION
Preliminary and Final Design for the Replacement of the Lafayette Bascule Bridge.

MDOT PROJECT MANAGER: Check all items to be included in RFP WHITE = REQUIRED ** = OPTIONAL Check the appropriate Tier in the box below			**CONSULTANT:** Provide only checked items below in proposal
☐ **TIER 1 ($50,000 - $150,000)**	☐ **TIER II ($150,000-$1,000,000)**	☑ **TIER III (>$1,000,000)**	
☐	☐	☑	Understanding of Service **
☐	☐	☑	*Innovations*
☐	☐	☑	Organizational Chart
☐	☐	☑	Qualifications of Team
Not required as part of Official RFP	Not required as part of Official RFP	☑	Quality Assurance/Quality Control **
☐	☐	☑	**Location:** The percentage of work performed in Michigan will be used for all selections unless the project is for on-site inspection or survey activities, then location should be scored using the distance from the consultant office to the on-site inspection or survey activity.
N/A	N/A	☐	Presentation **
N/A	N/A	☐	Technical Proposal (if Presentation is required)
3 pages (MDOT Forms not counted) Resumes will only be accepted for Best Value Selections	7 pages (MDOT Forms not counted)	14 pages (MDOT forms not counted)	Total maximum pages for RFP **not including key personnel resumes.** Resumes limited to 2 pages per key staff personnel.

PROPOSAL AND BID SHEET EMAIL ADDRESS – mdot-rfp-response@michigan.gov

GENERAL INFORMATION

Any questions relative to the scope of services must be submitted by e-mail to the MDOT Project Manager. Questions must be received by the Project Manager at least five (5) working days prior to the due date and time specified above. All questions and answers will be placed on the MDOT website as soon as possible after receipt of the questions, and at least three (3) days prior to the RFP due date deadline. The names of vendors submitting questions will not be disclosed.

MDOT is an equal opportunity employer and MDOT DBE firms are encouraged to apply. The participating DBE firm, as currently certified by MDOT's Office of Equal Opportunity, shall be listed in the Proposal.

MDOT FORMS REQUIRED AS PART OF PROPOSAL SUBMISSION

5100D – Request for Proposal Cover Sheet
5100J – Consultant Data and Signature Sheet (Required for all firms performing non-prequalified services on this project.)

(These forms are not included in the proposal maximum page count.)

REQUEST FOR PROPOSAL

The Michigan Department of Transportation (MDOT) is seeking professional services for the project contained in the attached scope of services.

If your firm is interested in providing services, please indicate your interest by submitting a Proposal, Proposal/Bid Sheet or Bid Sheet as indicated below. The documents must be submitted in accordance with the latest (Consultant/Vendor Selection Guidelines for Services Contracts."

RFP SPECIFIC INFORMATION

☑ ENGINEERING SERVICES ☐ BUREAU OF TRANSPORTATION PLANNING ☐ OTHER

THE SERVICE WAS POSTED ON THE ANTICIPATED QUARTERLY REQUESTS FOR PROPOSALS

☐ NO ☑ YES DATED_____ THROUGH _____

☑ **Prequalified Services** – See the attached Scope of Services for required Prequalification Classifications.

☐ **Non-Prequalified Services** – If selected, the vendor must make sure that current financial information, including labor rates, overhead computations, and financial statements, is on file with MDOT's Office of Commission Audits
This information must be on file for the prime vendor and all sub vendors so that the contract will not be delayed.
Form 5100J is required with proposal for all firms performing non-prequalified services on this project.

☑ **Qualification Based Selection** - Use Consultant/Vendor Selection Guidelines.

For all Qualifications Based Selections, the selection team will review the information submitted and will select the firm considered most qualified to perform the services based on the proposals. The selected firm will be asked to prepare a priced proposal. Negotiations will be conducted with the firm selected.

For a cost plus fixed fee contract, the selected vendor must have a cost accounting system to support a cost plus fixed fee contract. This type of system has a job-order cost accounting system for the recording and accumulation of costs incurred under its contracts. Each project is assigned a job number so that costs may be segregated and accumulated in the vendor's job-order accounting system.

☐ **Qualification Based Selection / Low Bid** – Use Consultant/Vendor Selection Guidelines. See Bid Sheet instructions for additional information.

For Qualification Review/Low Bid selections, the selection team will review the proposals submitted. The vendor that has met established qualification threshold and with the lowest bid will be selected.

☐ **Best Value** – Use Consultant/Vendor Selection Guidelines, See Bid Sheet Instructions below for additional information. The bid amount is a component of the total proposal score, not the determining factor of the selection.

☐ **Low Bid** (no qualifications review required – no proposal required.)

BID SHEET INSTRUCTIONS

Bid Sheet(s) are located at the end of the Scope of Services. Submit bid sheet(s) with the proposal, to the email address: mdot-rfp-response@michigan.gov. Failure to comply with this procedure may result in your bid being rejected from consideration.

PARTNERSHIP CHARTER AGREEMENT

MDOT and ACEC created a Partnership Charter Agreement which establishes guidelines to assist MDOT and Consultants in successful partnering. Both the Consultant and MDOT Project Manager are reminded to review the **ACEC-MDOT Partnership Charter Agreement** and are asked to follow all communications, issues resolution and other procedures and guidance's contained therein.

NOTIFICATION
MANDATORY ELECTRONIC SUBMITTAL

Proposals submitted for this project must be submitted electronically.

The following are changes to the Proposal Submittal Requirements:

- Eliminated the Following Requirements:
  - Safety Program
  - Communication Plan
  - Past Performance as *a separate section*
  - Separate section for DBE Statement of goals. Include information in Qualification of Team section

- Implemented the Following Changes:
  - All proposals require an Organization Chart
  - Resumes must be a maximum of two pages
  - Only Key (lead) staff resumes may be submitted
  - Tier III proposal reduced from 19 to 14 pages
  - Forms 5100D, 5100I, and 5100G combined – 5100D
  - Forms 5100B and 5100H combined – 5100B
  - RFP's will be posted on a weekly basis -- on Mondays

The following are Requirements for Electronic Submittals:

- Proposals must be prepared using the most current guidelines
- The proposal must be bookmarked to clearly identify the proposal sections (See Below)
- For any section not required per the RFP, the bookmark must be edited to include "N/A" after the bookmark title.
  Example: Understanding of Service – N/A
- Proposals must be assembled and saved as a single PDF file
- PDF file must be 5 megabytes or smaller
- PDF file must be submitted via e-mail to MDOT-RFP-Response@michigan.gov
- MDOT's requisition number and company name must be included in the subject line of the e-mail. The PDF shall be named using the following format:
  - Requisition#XXX_Company Name.PDF
- MDOT will not accept multiple submittals
- Proposals must be *received* by MDOT on or before the due date and time specified in each RFP

If the submittals do not comply with the requirements, they may be determined unresponsive.

The Consultant's will receive an e-mail reply/notification from MDOT when the proposal is received. Please retain a copy of this e-mail as proof that the proposal was received on time. **Consultants are responsible for ensuring the MDOT receives the proposal on time.**

****Contact Contract Services Division immediately at 517-373-4680 if you do not get an auto response****

Required Bookmarking Format:

I. Request for Proposal Cover Sheet Form 5100D
   A. Consultant Data and Signature Sheet, Form 5100J (if applicable)
II. Understanding of Service
   A. Innovations
III. Qualifications of Team
   A. Structure of Project Team
      1. Role of Firms
      2. Role of Key Personnel
   B. Organization Chart
   C. Location
IV. Quality Assurance / Quality Control Plan
V. Resumes of Key Staff
VI. Pricing Documents/Bid Sheet (if applicable)

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NOTIFICATION
E-VERIFY REQUIREMENTS

E-Verify is an Internet based system that allows an employer, using information reported on an employee's Form I-9, Employment Eligibility Verification, to determine the eligibility of that employee to work in the United States. There is no charge to employers to use E-Verify. The E-Verify system is operated by the Department of Homeland Security (DHS) in partnership with the Social Security Administration. E-Verify is available in Spanish.

The State of Michigan is requiring, under Public Act 200 of 2012, Section 381, that as a condition of each contract or subcontract for construction, maintenance, or engineering services that the pre-qualified contractor or subcontractor agree to use the E-Verify system to verify that all persons hired during the contract term by the contractor or subcontractor are legally present and authorized to work in the United States.

Information on registration for and use of the E-Verify program can be obtained via the Internet at the DHS Web site: http://www.dhs.gov/E-Verify.

The documentation supporting the usage of the E-Verify system must be maintained by each consultant and be made available to MDOT upon request.

It is the responsibility of the prime consultant to include the E-Verify requirement documented in this NOTIFICATION in all tiers of subcontracts.

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Michigan Department of Transportation

SCOPE OF SERVICE
FOR
DESIGN SERVICES

CONTROL SECTION(S): 09032

JOB NUMBER(S): 128908D

PROJECT LOCATION:
The project is located on M-13/M-84 over the East Channel of the Saginaw River (Lafayette Bascule Bridge) in Bay City, Bay County, Michigan.

PROJECT DESCRIPTION:
Work involved in this project consists of the preliminary and final design for the replacement of the Lafayette Bascule Bridge.

The Consultant shall be responsible for obtaining all information needed to provide a suitable design including, but not limited to the following scope of work.

1) Preliminary Design Phase:

A) Conduct Utility Coordination
B) Conduct Preliminary Site Investigation
C) Conduct hydraulic, right of way, road design and Structure surveys.
D) Conduct subsurface investigations.
E) Conduct geometric assessment
F) Conduct traffic studies including a road safety audit (RSA).
G) Prepare replacement alternatives and cost estimates.
H) Prepare the Project Development Study (PDS). The PDS must include a comparative qualitative and quantitative analysis of replacement alternatives. The factors evaluated should be based on critical issues or constraints of the project. The following is a list of potential factors:
   (1) Constructability
   (2) Construction Costs
   (3) Engineering Costs
   (4) Right of Way Costs
   (5) Bicycle and pedestrian facilities
   (6) Temporary Traffic Control/Transportation Management
   (7) Environmental impacts
   (8) Social and economic impacts
   (9) Operational analysis
   (10) Safety benefits
I) Prepare exhibits and documentation for the public hearings.

J) Prepare preliminary plans, cost estimates, specifications and related documents for the MDOT preferred alternative.
K) Prepare right of way plans and legal descriptions as required.

Note: The Michigan Department of Transportation will utilize the information gathered during the Preliminary Design Phase to develop the Environmental Assessment (EA) for this project.

2) Final Design Phase:

A) Prepare applicable Local, State and Federal permit requests.
B) Prepare final plans, cost estimates, specifications and related documents for the MDOT preferred alternative.
C) Perform final load rating.

ANTICIPATED SERVICE START DATE: April 7, 2016

ANTICIPATED SERVICE COMPLETION DATE: April 7, 2020

DBE PARTICIPATION REQUIREMENT: 7%

PRIMARY PREQUALIFICATION CLASSIFICATION(S):
Design – Bridges: Moveable Span

SECONDARY PREQUALIFICATION CLASSIFICATION(S):
Design: Project Development Studies
Design Geotechnical: Advanced
Design – Bridges: Load Rating
Design – Buildings
Design – Roadway: Intermediate
Design – Utilities: Municipal ***(precautionary)***
Design – Utilities: Roadway Lighting
Design – Traffic: Capacity & Geometric Analysis
Design – Traffic: Pavement Markings
Design – Traffic: Safety Studies
Design – Traffic: Signal Operations Complex
Design – Traffic: Signing - Non-Freeway
Design – Traffic: Work Zone Maintenance of Traffic
Design – Traffic: Work Zone Mobility & Safety
Landscape Architecture
Surveying: Hydraulics
Surveying: Right of Way
Surveying: Road Design

Surveying: Structure
Environmental: Contamination

PREFERRED QUALIFICATIONS AND CRITERIA (FOR NON-CLASSIFIED SERVICES):

1) UTILITY COORDINATION

The Consultant and MDOT shall share responsibilities for project Utility Coordination. See attached "Scope of Services for Utility Coordination".

2) SAFETY STUDIES

The Consultant must have completed the RSA NHI-380069 training class. The Consultant must have facilitated and completed an RSA in Michigan, United States or International, following generally accepted guidelines for completing RSA's.

MDOT PROJECT ENGINEER MANAGER:

Ralph Pauly, P.E.
Design Special Structures Unit
Van Wagoner Building
425 W. Ottawa Street
P.O. Box 30050
Lansing, MI 48909
Phone Number: (517) 241-2186
E-mail: paulya@michigan.gov

CONSTRUCTION COST:

A. The estimated cost of construction is:
$43,428,829.00

B. The estimated cost of real estate is:
$100,000.00

The above construction total is the amount of funding programmed for this project. The Consultant is expected to design the project within the programmed amount.

If at any time the estimated cost of construction varies by more than 5% of the current programmed amount, then the Consultant will be required to submit a letter to the MDOT Project Manager justifying the changes in the construction cost estimate.

REQUIRED MDOT GUIDELINES AND STANDARDS:

Work shall conform to current MDOT, FHWA, and AASHTO practices, guidelines, policies, and standards (i.e., Road Design Manual, Standard Plans, Published MDOT Design Advisories, Drainage Manual, Roadside Design Guide, A Policy on Geometric Design of Highways and Streets, Michigan Manual of Uniform Traffic Control Devices, etc.).

The Consultant is required to use the MDOT Current Version of Bentley Microstation/GEOPAK or PowerGEOPAK (published at Section 2.2.2 of the Design Submittal Requirements) with the current MDOT workspace (published at Section 2.2.1 of the Design Submittal Requirements). 3D Models are required for all applicable projects. See Chapter 2 of the Design Submittal Requirements for a complete listing of applicable projects. The consultant shall comply with all MDOT CADD standards and file naming conventions.

MISCELLANEOUS INFORMATION:

Routine and detailed inspection reports, existing plans and the feasibility study for the the Lafayette Bascule Bridge can be downloaded from the MDOT FTP site (ftpmdot.state.mi.us). The information can be found under the "Lafayette Bascule Bridge" directory.

MDOT RESPONSIBILITIES:

A. Schedule and/or conduct the following:
   1. Project related meetings
   2. Base Plan Review
   3. The Plan Review
   4. Omissions/Errors/Check
   5. Utility Coordination Meeting(s) - ***Unless otherwise noted in the Scope of Service for Utility Coordination***
   6. Final Trnsport item cost estimates

B. Furnish pertinent reference materials.

C. Furnish prints of an example of a similar project and old plans of the area, if available. Prepare and furnish the E.A.

D. Obtain all permits for the project as outlined in previous section.

E. Coordinate any necessary utility relocation(s) - ***Unless otherwise noted in the Scope of Service for Utility Coordination***

F. Furnish FTP site for software download and instructions for the MDOT Stand Alone Proposal Estimator's Worksheet (SAPW).

CONSULTANT RESPONSIBILITIES:

Complete the design of this project including, but not limited to the following:

The Consultant must adhere to all applicable OSHA and MIOSHA safety standards, including the appropriate traffic signs for the activities and conditions for this job and perform field operations in accordance with the Department's Personal Protective Equipment (PPE) policy as stated in the MDOT Guidance Document #10118.

Meet with the MDOT Project Manager to review project, location of data sources and contact persons, and review relevant MDOT operations. The Consultant shall review and clarify project issues, data needs and availability, and the sequence of events and team meetings that are essential to complete the design by the project plan completion date. Attention shall be given to critical target dates that may require a large lead time, such as geotechnical requirements, Railroad coordination requirements, utility conflict resolution, local agency meetings, etc.

A. Perform design surveys.

B. Prepare required plans, typical cross-sections, details, and specifications required for design and construction.

C. Compute and verify all plan quantities.

D. Prepare staging plans and special provisions for maintaining traffic during construction.

E. Provide solutions to any unique problems that may arise during the design of this project.

F. The Consultant may be required to provide Design Services during the construction phase of this project. If Construction Assistance is required, then a separate authorization for those services will be issued.

G. Maintain a Design Project Record in ProjectWise, which includes a history of significant events (changes, comments, etc.) which influenced the development of the plans, dates of submittals and receipt of information.

H. If excavation is required, submit the excavation locations which may contain contamination. Project Manager then can proceed in requesting a Project Area Contamination Survey (PACS).

I. Perform Preliminary Site Investigation (PSI).

J. The Consultant shall prepare and submit in ProjectWise (in PDF format) a CPM network for the construction of this project.

K. The Consultant representative shall record the minutes and submit in ProjectWise (in PDF format), for all project related meetings to the MDOT Project Manager within two weeks of the meeting. The Consultant shall also distribute the minutes

to all meeting attendees. MDOT will provide and distribute official meeting minutes for The Plan Review Meeting.

L. The Consultant will provide to MDOT, by entering into MDOT ProjectWise at the scheduled submittal dates, electronic documents (in PDF format) of the required specifications and plan set materials for distribution by MDOT for all reviews for this project.

M. Prepare and submit electronically (native format or PDF) into MDOT ProjectWise, any information, calculations, hydraulic studies, or drawings required by MDOT for acquiring any permit (ie. NPDES, DEQ, etc), approvals (i.e. county drain commission) and related mitigation. MDOT will submit permit requests.

N. Attend any project-related meetings as directed by the MDOT Project Manager.

O. Attend information meetings (i.e., public hearings, open houses, etc.) with the public and public officials to assist in responding to concerns and questions. May require the preparation of displays such as maps, marked-up plans, renderings, etc.

P. The MDOT Project Manager shall be the official MDOT contact person for the Consultant **and shall be made aware of all communications regarding this project**. The Consultant must either address or send a copy of all correspondence to the MDOT Project Manager. This includes all Subcontractor correspondence and verbal contact records.

Q. The Consultant shall contact the MDOT Project Manager whenever discoveries or design alternatives have the potential to require changes in the scope, limits, quantities, costs, or right-of-way of the project.

R. The Consultant shall be responsible for obtaining and showing on the plans the location and names of all existing utilities within the limits of the project. In the course of resolving utility conflicts, the Consultant shall make modifications to the plans or design details and provide assistance as directed by the MDOT Utility Coordinator and/or Project Manager. The Consultant shall attend any utility meetings called to ensure that the concerns are addressed on the plans involving utilities. The Consultant shall assist in the review of utility permit requests to ensure compatibility with the project.

S. The Consultant shall be responsible for all traffic control required to perform the tasks as outlined in this Scope of Design Services.

T. The Consultant shall be responsible for obtaining up to date access permits and pertinent information for tasks in MDOT Right of Way (ROW).

This information can be obtained through Joe Rios, Utilities/Permits Section, Development Services Division at (517) 241-2103.

U. On the first of each month, the Consultant Project Manager shall submit in ProjectWise a monthly project progress report to the Project Manager.

DELIVERABLES:

The Consultant shall enter in MDOT ProjectWise, in the appropriate folders all electronic files associated with the project in their native format (spreadsheets, CADD files, GEOPAK files, Roadway Designer Templates etc.) as directed by the MDOT Project Manager. All CADD/GEOPAK files shall be created and identified with standard MDOT file names. It is the Consultant's responsibility to obtain up to date MicroStation and GEOPAK seed/configuration files necessary to comply with MDOT's CADD standards which are published monthly to the MDOT website. Any CADD/GEOPAK files that do not conform to MDOT standards will be returned to the Consultant for correction at the Consultant's expense.

Proposal documents shall be submitted, to MDOT ProjectWise, in the appropriate folders, in their native format with standard naming conventions as well as combined into one PDF file in the sequence specified by MDOT. To provide text search capabilities the combined proposal shall be created by converting native electronic files to PDF. Scanning to PDF is discouraged except in instances where it is necessary to capture a legally signed document or a hard copy version of a document is all that exists.

Plan sheets shall be submitted to MDOT ProjectWise in the appropriate folders in a set in PDF 11" x 17" format. For final Plan Turn-In, a title sheet shall be printed, signed, sealed, and then scanned for inclusion with the PDF set. The original title sheet shall be sent to the MDOT Project Manager.

Reference Information Documents (RID) shall be entered into MDOT ProjectWise in the appropriate folder with standard naming conventions and content at milestone submittals as defined by Chapter 4 of the Design Submittal Requirements. The RID files included will depend on the design survey deliverables and project template (See Chapter 2 of the Design Submittal Requirements). These files range from CADD, existing terrain, proposed cross sections, 3D models and files generated for Automated Machine Guidance (AMG) and automated inspection/stakeout activities.

Stand Alone Proposal Estimator's Worksheet (SAPW) shall be used to generate the txt and xml files necessary for import into the Trns*port bid letting software. The SAPW files shall be entered into MDOT ProjectWise in the appropriate folder.

The project removal, construction, and profile sheets will require a scale of **1"=80' or as approved by the Project Manager.** See Section 1.02.12 of the Road Design Manual for further direction.

All plans, special provisions, estimates, and other project related items shall meet all MDOT requirements and detailing practices (i.e., format, materials, symbols, patterns, and layout) or as otherwise directed by the Project Manager. All plans, specifications, and other project related items are subject to review and approval by MDOT.

PROJECT SCHEDULE:

The Consultant shall use the following events to prepare the proposed implementation schedule as required in the Guidelines for the Preparation of Responses on Assigned Design Services Contracts. These dates shall be used in preparing the Consultant's Monthly Progress Reports.

MDOT
Preconstruction Tasks
Consultant Checklist
P/PMS Form Only

MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

Version 13
Updated
03-02-2015

For questions on specific tasks, refer to the P/PMS Task Manual located on the MDOT Website.
For assistance in accessing this manual, please contact:
Dennis Kelley: (517) 373-4614

Please indicate with a check in the box next to each task number whether you believe that task will require consultant involvement on the job. Milestones (a specific event at a point in time) are italicized and underlined. See the P/PMS Task Manual for more details. Scheduling assistance may be accomplished with estimated completion dates. While not part of P/PMS, an Authorization Milestone and Post-Design Tasks have been included for your reference.

STUDY (EARLY PRELIMINARY ENGINEERING)

YES	NO	P/PMS TASK NUMBER AND DESCRIPTION	DATE TO BE COMPLETED BY (mm/dd/yyyy)
		CONSULTANT CONTRACT AUTHORIZATION/EXECUTION	/ /
		INFORMATION GATHERING/STUDIES	
☐	☐	1115 Traffic Data Collection for Studies	/ /
☐	☐	1120 Prepare Traffic Analysis Report for Studies	/ /
☐	☐	1125 Traffic Capacity Analysis for Studies	/ /
☐	☐	1155 Request/Perform Safety Analysis for Studies	/ /
☐	☐	1300 Traffic Impact Study	/ /
☐	☐	1350 Determine Need for Interstate Access Change Request	/ /
☐	☐	1400 Feasibility Study	/ /
☐	☐	1500 Corridor Study	/ /
☐	☐	1555 Interstate Access Change Request	/ /
☐	☐	*155M FHWA Approval of Interstate Access Change Request*	/ /

☐	☐	1600	Access Management Study Plan	/	/
☐	☐	1700	Other Miscellaneous Studies	/	/
			EPE SCOPING ANALYSIS		
☐	☐	2100	Scope Verification and Initiation of EPE Activities	/	/
☐	☐	2115	Prepare Traffic Analysis Report for EPE/Design	/	/
☐	☐	2120	Traffic Data Collection for EPE/Design	/	/
☐	☐	2125	Traffic Capacity Analysis for EPE/Design	/	/
☐	☐	2130	Prepare Project Purpose and Need	/	/
☐	☐	*213M*	*Concurrence by Regulatory Agencies with the Purpose and Need*	/	/
x	☐	2140	Develop and Review Illustrative Alternatives	09/26/2016	
☐	☐	2155	Request/Perform Safety Analysis for EPE/Design	/	/
☐	☐	2160	Prepare and Review EIS Scoping Document	/	/
☐	☐	*216M*	*Public Information Meeting*	/	/

MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

STUDY (EARLY PRELIMINARY ENGINEERING) (cont'd)

YES	NO	P/PMS TASK NUMBER AND DESCRIPTION		DATE TO BE COMPLETED BY (mm/dd/yyyy)	
		EPE DRAFT ANALYSIS			
☐	☐	2310	Conduct Technical SEE Studies	/	/
☐	☐	2311	Cultural Resources Survey	/	/
☐	☐	2312	Recreational Survey – Section 4(f)/6(f)	/	/
		EPE DRAFT ANALYSIS (cont'd)			
☐	☐	2313	Endangered Species Survey	/	/
☐	☐	2314	Wetland Assessment	/	/
☐	☐	2315	Wetland Mitigation	/	/
☐	☐	2316	Other Technical Reports	/	/
☐	☐	2321	Prepare for Aerial Photography	/	/
☐	☐	2322	Finish/Print Aerial Photography	/	/
☐	☐	2330	Collect EPE Geotechnical Data	/	/
x	☐	2340	Develop and Review Practical Alternatives	02/10/2017	
☐	☐	*233M*	*Aerial Photography Flight*	/	/
☐	☐	2360	Prepare and Review EA	/	/
☐	☐	*236M*	*Approval of EA by FHWA*	/	/
☐	☐	2370	Prepare and Review Draft EIS	/	/
☐	☐	*237M*	*Approval of Draft EIS by FHWA*	/	/
☐	☐	2380	Distribute EA	/	/
☐	☐	*238M*	*Public Hearing for EA*	/	/
☐	☐	2390	Distribute DEIS	/	/

☐	☐	*239M*	*Public Hearing for DEIS*	/	/
		EPE FINAL ANALYSIS			
☐	☐	2510	Determine and Review Recommended Alternative	/	/
☐	☐	*250M*	*Concurrence by Reg Agencies with Recom Alternatives*	/	/
☐	☐	2525	Prepare and Review Engineering Report	/	/
☐	☐	2530	Prepare and Review Request for FONSI	/	/
x	☐	*252M*	*Approval of FONSI by FHWA*	08/23/2017	
☐	☐	2540	Prepare and Review FEIS	/	/
☐	☐	*254M*	*Approval of FEIS by FHWA*	/	/
☐	☐	2550	Obtain ROD	/	/
☐	☐	*255M*	*ROD Issued by FHWA*	/	/
☐	☐	2570	ITS Concept of Operations	/	/
		CONTAMINATION INVESTIGATION			
☐	☐	2810	Project Area Contamination Survey (PCS)	/	/
☐	☐	2820	Preliminary Site Investigation (PSI) for Contamination	/	/

MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

PRELIMINARY ENGINEERING - DESIGN

YES	NO	P/PMS TASK NUMBER AND DESCRIPTION		DATE TO BE COMPLETED BY (mm/dd/yyyy)	
		DESIGN SCOPE VERIFICATION AND BASE PLAN PREPARATION			
☐	☐	3130	Verify Design Scope of Work and Cost	/	/
☐	☐	3310	Prepare Aerial Topographic Mapping	/	/
☐	☐	3320	Conduct Photogrammetric Control Survey	/	/
☐	☐	3321	Set Aerial Photo Targets	/	/
☐	☐	3325	Geotechnical Structure Site Characterization	/	/
☐	☐	3330	Conduct Design Survey	/	/
☐	☐	3340	Conduct Structure Survey	/	/
☐	☐	3350	Conduct Hydraulics Survey	/	/
☐	☐	3360	Prepare Base Plans	/	/
☐	☐	*311M*	*Utility Notification*	/	/
☐	☐	3365	Pre-Conceptual ITS Design and Meeting	/	/
☐	☐	3370	Prepare Structure Study	/	/
☐	☐	3375	Conduct Value Engineering Study	/	/
☐	☐	3380	Review Base Plans	/	/
☐	☐	3385	Preliminary Load Rating	/	/
☐	☐	*332M*	*Base Plan Review (Pre-GI Inspection)*	/	/
☐	☐	3390	Develop the Maintaining Traffic Concepts	/	/

		PRELIMINARY PLANS PREPARATION		
☐	☐	3500 Develop Transportation Management Plan	/	/
☐	☐	3510 Perform Roadway Geotechnical Investigation	/	/
☐	☐	3520 Conduct Hydraulic/Hydrologic and Scour Analysis	/	/
☐	☐	3522 Conduct Drainage Study, Storm Sewer Design, and use Structural Best Management Practices	/	/
☐	☐	3530 Geotechnical Foundation Engineering Report	/	/
☐	☐	3535 Conduct Str. Review for Arch. & Aesthetic Improvements	/	/
☐	☐	3540 Develop the Maintaining Traffic Plan	/	/
☐	☐	3551 Prepare/Review Preliminary Traffic Signal Design Plan	/	/
☐	☐	3552 Develop Preliminary Pavement Marking Plan	/	/
☐	☐	3553 Develop Preliminary Non-Freeway Signing Plan	/	/
☐	☐	3554 Develop Preliminary Freeway Signing Plan	/	/
☐	☐	3555 Prepare/Review Preliminary Traffic Signal Operations	/	/
☐	☐	3570 Prepare Preliminary Structure Plans	/	/
☐	☐	3580 Develop Preliminary Plans	/	/
☐	☐	3585 Final ITS Concept Design and Meeting	/	/
☐	☐	3590 Review The Plans	/	/
x	☐	*352M THE Plan Review Meeting*	06/29/2018	
☐	☐	3595 Conduct ITS Structure Foundation Investigation	/	/

MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

PRELIMINARY ENGINEERING - DESIGN (cont'd)

YES	NO	P/PMS TASK NUMBER AND DESCRIPTION	DATE TO BE COMPLETED BY (mm/dd/yyyy)	
		UTILITIES		
☐	☐	3610 Compile Utility Information	/	/
☐	☐	3615 Compile ITS Utility Information	/	/
☐	☐	3650 Coordinate RR Involvement for Grade Separations	/	/
☐	☐	3655 Coordinate RR Involvement for At-Grade Crossings	/	/
☐	☐	3660 Resolve Utility Issues	/	/
☐	☐	*360M Utility Conflict Resolution Plan Distribution*	/	/
☐	☐	*361M Utility Meeting*	/	/
☐	☐	3670 Develop Municipal Utility Plans	/	/
☐	☐	3672 Develop Special Drainage Structures Plans	/	/
☐	☐	3675 Develop Electrical Plans	/	/
☐	☐	3680 Preliminary ITS Communication Analysis	/	/
☐	☐	3690 Power Design (Power Drop in Field)	/	/
		MITIGATION/PERMITS		

☐	☐	3710	Develop Required Mitigation	/	/
☐	☐	3720	Assemble Environmental Permit Applications	/	/
☐	☐	3730	Obtain Environmental Permit	/	/
		FINAL PLAN PREPARATION			
☐	☐	3815	Geotechnical Structure Design Review	/	/
☐	☐	3821	Prepare/Review Final Traffic Signal Design Plan	/	/
☐	☐	3822	Complete Permanent Pavement Marking Plan	/	/
☐	☐	3823	Complete Non-Freeway Signing Plan	/	/
☐	☐	3824	Complete Freeway Signing Plan	/	/
☐	☐	3825	Prepare/Review Final Traffic Signal Operations	/	/
☐	☐	3830	Complete the Maintaining Traffic Plan	/	/
☐	☐	3840	Develop Final Plans and Specifications	/	/
☐	☐	*380M*	*Plan Completion*	06/06/2019	
☐	☐	3850	Develop Structure Final Plans and Specifications	/	/
☐	☐	3870	Hold Omissions/Errors Check (OEC) Meeting	/	/
☐	☐	3875	Final Load Rating	/	/
☐	☐	*387M*	*Omissions/Errors Checks Meeting*	/	/
x	☐	*389M*	*Plan Turn-In*	10/19/2019	
☐	☐	3880	CPM Quality Assurance Review	/	/
☐	☐	3890	Final ITS Communication Analysis	/	/

MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

PRELIMINARY ENGINEERING – RIGHT OF WAY

YES	NO	P/PMS TASK NUMBER AND DESCRIPTION		DATE TO BE COMPLETED BY (mm/dd/yyyy)	
		EARLY RIGHT OF WAY WORK			
☐	☐	4100	Real Estate Pre-Technical Work (combines 411M, 4120)	/	/
☐	☐	4150	Real Estate Technical Work (combines 4130, 4140)	/	/
☐	☐	*413M*	*Approved Marked Final ROW*	/	/
		ROW APPRAISAL			
☐	☐	4350	Real Estate Appraisals (combines 4411, 4412, 4413, 4420)	/	/
		ROW ACQUISITION			
☐	☐	4450	Real Estate Acquisitions (combines 4430, 4710, 4720)	/	/
☐	☐	4510	Conduct Right Of Way Survey & Staking	/	/
☐	☐	*442M*	*ROW Certification*	/	/

MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

POST LETTING/AWARD TASKS (for reference only)

YES	NO	P/PMS TASK NUMBER AND DESCRIPTION		DATE TO BE COMPLETED BY (mm/dd/yyyy)
☐	☐	4810	Complete Acquisition Process	/ /
☐	☐	4820	Manage Excess Real Estate	/ /
☐	☐	4830	Provide Post-Certification Relocation Assistance	/ /
☐	☐	4910	Conduct ROW Monumentation	/ /
☐	☐	5010	Construction Phase Engineering and Assistance	/ /
☐	☐	5020	Prepare As-Built Drawings	/ /

CONSULTANT PAYMENT – Actual Cost Plus Fixed Fee:

Compensation for this project shall be on an **actual cost plus fixed fee** basis. This basis of payment typically includes an estimate of labor hours by classification or employee, hourly labor rates, applied overhead, other direct costs, subconsultant costs, and applied fixed fee. The fixed fee for profit allowed for this project is 11.0% of the cost of direct labor and overhead.

All billings for services must be directed to the Department and follow the current guidelines. Payment may be delayed or decreased if the instructions are not followed.

Payment to the Consultant for services rendered shall not exceed the maximum amount unless an increase is approved in accordance with the contract with the Consultant. Typically, billings must be submitted within 60 days after the completion of services for the current billing. The final billing must be received within 60 days of the completion of services. Refer to your contract for your specific contract terms.

Direct expenses, if applicable, will not be paid in excess of that allowed by the Department for its own employees in accordance with the State of Michigan's Standardized Travel Regulations. Supporting documentation must be submitted with the billing for all eligible expenses on the project in accordance with the Reimbursement Guidelines. The only hours that will be considered allowable charges for this contract are those that are directly attributable to the activities of this project.

MDOT will reimburse the consultant for **vehicle expenses and the costs of travel** to and from project sites in accordance with MDOT's Travel and Vehicle Expense Reimbursement Guidelines, dated May 1, 2013. The guidelines can be found at http://www.michigan.gov/documents/mdot/Final_Travel_Guidelines_05-01-13_420289_7.pdf?20130509082418. MDOT's travel and vehicle expense reimbursement policies are intended primarily for construction engineering work. Reimbursement for travel to and from project sites and for vehicle expenses for all other types of work will be approved on a case by case basis.

MDOT will pay **overtime** in accordance with MDOT's Overtime Reimbursement Guidelines, dated May 1, 2013. The guidelines can be found at http://www.michigan.gov/documents/mdot/Final_Overtime_Guidelines_05-01-13_420286_7.pdf?20130509081848. MDOT's overtime reimbursement policies are intended primarily for construction engineering work. Overtime reimbursement for all other types of work will be approved on a case by case basis.

ATTACHMENT A

SCOPE OF SERVICE
FOR
DESIGN SURVEYS

October 2015

Survey Limits: As needed for Design, Right of Way, and Construction. A description of survey limits detailing length, width and cross roads must be included in the Survey Work Plan.

NOTES: The Selected Consultant shall discuss the scope of this survey with an MDOT Region Surveyor or an MDOT Lansing Design Surveyor before submitting a priced proposal.

The Selected Consultant surveyor must contact the Region or TSC Traffic and Safety Engineer for work restrictions in the project area prior to submitting a priced proposal.

A **detailed Survey Work Plan must** be included in the project proposal. A **spreadsheet estimate** of hours by specific survey task such as horizontal control, leveling, mapping, alignment determination, etc., **must** be included in the **priced proposal**.

It is the responsibility of the Professional Surveyor to safeguard all corners of the United States Public Land Survey System, published Geodetic Control and any other Property Controlling corners that may be in danger of being destroyed by the proposed construction project.

GENERAL REQUIREMENTS:

1. Surveys must comply with **all Michigan law** relative to land surveying.

2. Surveys must be done under the **direct supervision** of a Professional Surveyor licensed to practice in the State of Michigan.

3. Work in any of the following Survey Services Categories: Surveying: Hydraulics, Surveying: Right of Way, Surveying: Road Design, Surveying: Structure and Surveying: Geodetic Control and Leveling must be completed by a survey firm which is pre-qualified by MDOT for that category.

4. Surveys must meet all requirements of the Michigan Department of Transportation (MDOT) Design Surveys *Standards of Practice* dated May 2014, except for naming conventions. Please contact the MDOT Design Survey office to clarify any specific questions regarding these standards.

5. Consultants must obtain all necessary permits required to perform this survey on any public and/or private property, including an up-to-date permit from the MDOT Utilities Coordination and Permits Section.

6. Prior to performing the survey, the Consultant must contact all landowners upon whose lands they will enter. The contact may be personal, phone or letter, but must be documented. This notice must include the reasons for the survey on private land, the approximate time the survey is to take place, the extent of the survey including potential brush cutting (which must be minimized), and an MDOT contact person (the MDOT Project Manager or designate).

7. The Consultant must contact any and all Railroads prior to commencing field survey on railroad property. The cost for any permit, flaggers and/or training that is required by the Railroad will be considered as a direct cost, but only if included in the Consultant's priced proposal.

8. The Consultant must adhere to all applicable OSHA and MIOSHA safety standards, including the appropriate traffic signs for the activities and conditions for this job.

9. Consultants are responsible for a comprehensive and conscientious research of all records, including MDOT records, essential for the completion of this project.

10. The Horizontal and Vertical datums and coordinate system must be clearly stated in the Survey Work Plan and subsequent submittal. For acceptable datums and coordinate systems refer to the MDOT Design Surveys *Standards of Practice*, which can be found on the MDOT Design Survey ftp site.

12. **Electronic submittal only.** Each structure must be submitted separately.

13. Each Survey Project Folder is divided into six sections. These sections are as follows: **Admin**, **Align & ROW**, **Control**, **Mapping**, **Misc**, and **RID** (Reference Information Documents).

14. To be included in the **Admin** section shall be a copy of the **Survey Project Portfolio QA/QC Check-off list**, May 2014 revision, available from the MDOT Survey Support

Unit. This document shall be signed and certified by the Professional Surveyor responsible for the project QA/QC. It is highly recommended that the consultant become familiar with this document prior to preparing the proposal and again prior to assembling the final portfolio. **Failure to use and include this document may result in the immediate return of the project portfolio for completion.**

15. All submitted files must be scanned and/or converted to one PDF format file. A Table of Contents in PDF format is required that has all PDF files bookmarked/linked so each place in the PDF archive can be accessed with a single click of the computer mouse. Specified format files such as Microsoft Word and MicroStation GEOPAK must have separate access in native format outside of the PDF file.

16. The MDOT Project Manager is the official contact for the Consultant. The Consultant must send a copy of all project correspondence to the MDOT Project Manager. The MDOT Project Manager shall be made aware of all communications regarding this project. Any survey related questions regarding this project should be directed to an MDOT Survey Consultant Project Manager or MDOT Region Surveyor. **The MDOT Project Manager must be copied on any and all correspondence.**

At the completion of this survey for this project, legible copies of all field survey notes, all electronic data, and all research records obtained for this project will be considered the property of MDOT. Please include MDOT's Form 222(5/01) entitled "SURVEY NOTES: RECEIPT AND TRANSMITTAL" for all transmittals. A copy of this transmittal form must be sent to the MDOT Project Manager for Design and the MDOT Supervising Land Surveyor.

Acceptance of this survey by the MDOT Project Manager and/or the MDOT Supervising Land Surveyor does not relieve the Consultant of any liability for the content of the survey.

WORK RESTRICTIONS

The Selected Consultant, and the Selected Consultant only, is advised to discuss Traffic Control scenarios with the MDOT Bay City TSC Traffic and Safety Engineer prior to submitting a priced proposal. Traffic Control costs not included in the priced proposal will not be paid by MDOT.

The Consultant must submit a five (5) day advanced notice through the permit system prior to work.

No work shall be performed or lane closures allowed during the Memorial Day, Independence Day, Thanksgiving, Christmas, New Year or Labor Day holiday periods. The holiday periods will be defined by the local Traffic and Safety Engineer which has jurisdiction over the project area.

All traffic control devices shall conform to the current edition, as revised, of the *Michigan Manual of Uniform Traffic Control Devices* (MMUTCD) available on line at http://mdotcf.state.mi.us/public/tands/Details_Web/mmutcdcompleteinteractive.pdf. All warning signs for maintenance of traffic used on this project shall be fabricated with prismatic retro-

reflective sheeting. Sign covers shall be placed over existing regulatory signs that are not applicable during Survey work.

The Consultant shall use MDOT standard "maintaining traffic" typicals for any and all closures. Typical MDOT traffic control diagrams are available on line at http://mdotcf.state.mi.us/public/tands/plans.cfm

The Consultant may also use MDOT Maintenance Work Zone Traffic Control Guidelines, found on line at http://www.michigan.gov/documents/zonecontrol_112912_7.pdf.

The Consultant must have a vehicle with markings/logo that identifies the company within sight distance of survey activity and must have a 360 degree flashing strobe light on the top of the vehicle whenever they are working on or near the road.

Traffic control on city streets and county roads is under the jurisdiction of the local authorities where the project is located.

COORDINATION WITH OTHER CONTRACTS IN THE VICINITY

The Consultant shall coordinate operations with contractors performing work on other projects within or adjacent to the Construction Influence Area (CIA).

MDOT maintenance crews and/or Contract Maintenance Agencies may perform maintenance work within or adjacent to the CIA. The Maintenance Division of MDOT and/or Contract Maintenance Agency will coordinate their operations with the MDOT Project Manager or Designate to minimize the interference to the Consultant.

The Consultant must contact the Operations Engineer at the MDOT Location TSC for information regarding project coordination.

The Consultant's attention is called to the requirements of cooperation with others as covered in Article 104.08 of the 2012 Standard Specifications for Construction http://mdotcf.state.mi.us/public/specbook/2012/. Other contracts or maintenance operations may occur during the life of the project.

No claim for extra compensation or adjustment in contract unit prices will be allowed on account of delay or failure of others to complete scheduled work.

POST SURVEY CLEAN-UP

Once the survey is complete, all stakes must be removed from the MDOT median and ROW to aid the maintenance crews and adjacent property owners. All benchmarks and control points and their witnesses must remain in place.

FINAL REPORT: ELECTRONIC SUBMITTAL

The final report for this project shall include:

1. In the **Admin** subfolder, the following will appear:

    - **XXXXXX_Survey_Notes_Receipt_and_transmittal-20YY-MM**
    - **XXXXXX_Survey_20YY-MM-DD.pdf**
        - An Adobe PDF with all of the contents of the portfolio scanned into it and bookmarked for ease of location within the PDF file. Table of Contents – should appear bookmarked on the left side of the Adobe screen. Note: Upon completion, use Adobe's "Reduce File Size" command.
    - **XXXXXX_Surveyors_Report_20YY-MM-DD.pdf**
        - Surveyor's Project Report, divided into subsections, containing a complete synopsis of project survey including, but not limited to:
            - Explanation of any deviation from the Scope and/or the Standards
            - Basis of horizontal and vertical control, with specific emphasis on datum sources used (list CORS and NAVD benchmarks tied), equipment, software, methods used to establish the coordinates and methods used to detect errors and eliminate them. If RTK is used, explain the methodology, equipment and procedure used. Include a detailed explanation relating to CORS usage or site calibration (Base Station) (for level loops, Primary and Intermediate Control networks)
            - Provide a complete discussion of all Alignments relative to the project. Include all information and methods used to determine the location and designation of each.
            - Property boundary issues addressed, with specific information that may be useful for a surveyor to retrace or an engineer during design. If necessary, include a summary of conversations with property owners and their concerns.
            - Any mapping issues encountered, with specific information that may be useful for an engineer during design.
            - Any information obtained regarding drainage issues observed or reported by local authorities or residents should be discussed.
            - Discuss the contents of anything that appears in the miscellaneous section.
            - The signed, sealed, and dated "PROFESSIONAL SURVEYOR'S CERTIFICATION FOR MDOT PROJECTS" as detailed in the MDOT Design Survey Standards of Practice.
                - Alignment information must be certified, signed and sealed by the Professional Surveyor as described in the Alignment section of the Standards of Practice.
                - Mapping information for the project should be summarized per the Standards of Practice.
                - Explanation of how the Reference Point locations were determined.

- **XXXXXX_Vicinity_Map.pdf**
  - Screen capture from Street Atlas, Google Maps, or some other resource, with the POB and POE labeled.
- **XXXXXX_QA/QC_Certification_20YY-MM-DD.pdf**
  - QA/QC Certification, signed and sealed by the lead QA/QC person (See the Standards of Practice Quality Assurance/Quality Control section – Page 24).

- **XXXXXX_MDOT_QA/QC_Checklist_20YY-MM-DD.pdf**
  - MDOT QA/QC Checklist and Certification Statement is filled out, signed and sealed by the Survey QA/QC Manager

A. **Correspondence (**subfolder):

- **XXXXXX_emails.pdf**
  - Copy of all correspondence pertaining to the project saved as a .pdf file.

- **XXXXXX_Phone_Log.pdf**
  - Transcript of all phone conversations pertaining to the project in a .pdf file format.

- **XXXXXX_Meeting_Minutes.pdf**
  - Copy of all Meeting Minutes pertaining to the project in a .pdf file format.

B. **Scopes** (subfolder):

- **Work_Permit_Permit_Name.pdf**
  - Copy of all work permits required for the project.

- **XXXXXX_Form5102_Change_of_Scope_20YY-MM-DD.pdf**
  - Change of scope form.
  - This forms only needs to be filled out if the scope actually changes

- **XXXXXX_Traffic_Control_Quotes.pdf**
  - Copies of the quotes obtained for traffic control in .pdf format.

- **XXXXXX_Work_Plan.pdf**
  - Detailed Description of the work that will be performed on the project.

2. In the **Align & ROW** subfolder, the following will appear:

- **XXXXXX_132_Survey_Owner_Name.pdf**
  - Final Certificate of Survey saved as a .pdf file.

- If multiple surveys are required for a project they should each have a unique name.

- **Deed_C-123.pdf**
  - Copy of each deed used for the project.
  - Each deed saved as a separate file.

- **LCRC_J-10_TXXN_RXXE.pdf**
  - Copy of all LCRC Documents used for the project.
  - Each LCRC saved as a separate document.

- **Plat_Westgate_Park.pdf**
  - Copy of all Plats used for the project.
  - Each Plat saved as a separate document.

- **Tax_Desc_07-26-100-001.pdf**
  - Copy of all Tax Descriptions used for the project.
  - Each Tax Description saved as a separate Document.

- **Tax_Map_10-13H.pdf**
  - Copy of all Tax Maps used for the project.
  - Each Tax Map saved as a separate Document.

- **XXXXXX_Prop_20YY-MM-DD.doc**
  - Document containing all found property monumentation.

- **XXXXXX_Prop_20YY-MM-DD.txt**
  - Text document containing all found property monumentation.
  - Data saved in a comma separated format (csv).
  - Point Number, Northing, Easting, Elevation, Description.

3. In the **Control** subfolder, the following will appear:

- **XXXXXX_GPS_EDM_Control_Comparison.xls**
  - Table comparing GPS grid and EDM ground observations for primary control as described in the Standards of Practice – Item 7 Control

- **XXXXXX_NGS_Mark_Recovery_Form.pdf**
  - Form detailing the NGS marks recovered during the project.

- **XXXXXX_MDOT Monument Establishment**
  - MDOT Monument Establishment Data Sheets of all Primary Control Points if established and or used as part of this project (Contact Lansing Survey Office for template).

A. **Horizontal** (subfolder);

- **XXXXXX_Intermediate_Control_Plot.pdf**
  - Plot(s) of the GPS network(s) from GPS software and sketch(s) or plot(s) of network or traverse with legible point numbers.

- **XXXXXX_Primary_Control_Plot.pdf**
  - Plot(s) of the GPS network(s) from GPS software and sketch(s) or plot(s) of network or traverse with legible point numbers.

- **XXXXXX_Primary_Minimally_Constrained_Adjustment_Report.pdf**
  - Input parameters: a-priori, centering error, etc.
  - Raw unadjusted closures,
  - Final coordinates with standard deviations (2 sigma)
  - Vector input data and analysis.
  - Histograms.
  - Error ellipses.
  - Traverse closures.
  - Statistical test results.
  - Horizontal and vertical datums, ellipsoid, SPC zone, and units (International Feet)
  - Name of the adjustment program used with version or release.
  - Only Non-trivial vectors used

- **XXXXXX_Primary_Fully_Constrained_Adjustment_Report.pdf**
  - Input parameters: a-priori, centering error, etc.
  - Raw unadjusted closures,
  - Final coordinates with standard deviations (2 sigma)
  - Vector input data and analysis.
  - Histograms.
  - Error ellipses.
  - Traverse closures.
  - Statistical test results.
  - Horizontal and vertical datums, ellipsoid, SPC zone, and units (International Feet)
  - Name of the adjustment program used with version or release.
  - Only Non-trivial vectors used

- **XXXXXX_Intermediate_Minimally_Constrained_Adjustment_Report.pdf**
  - Input parameters: a-priori, centering error, etc.
  - Raw unadjusted closures,
  - Final coordinates with standard deviations (2 sigma)
  - Vector input data and analysis.
  - Histograms.
  - Error ellipses.

- Traverse closures.
- Statistical test results.
- Horizontal and vertical datums, ellipsoid, SPC zone, and units (International Feet)
- Name of the adjustment program used with version or release.
- Only Non-trivial vectors used

- **XXXXXX_Intermediate_Fully_Constrained_Adjustment_Report.pdf**
  - Input parameters: a-priori, centering error, etc.
  - Raw unadjusted closures,
  - Final coordinates with standard deviations (2 sigma)
  - Vector input data and analysis.
  - Histograms.
  - Error ellipses.
  - Traverse closures.
  - Statistical test results.
  - Horizontal and vertical datums, ellipsoid, SPC zone, and units (International Feet)
  - Name of the adjustment program used with version or release.
  - Only Non-trivial vectors used

- **XXXXXX_OPUS_Observation_Logs.pdf**
  - All OPUS log sheets combined together into one .pdf file

- **XXXXXX_OPUS_Manual_Conversion.pdf**
  - Manual conversion of OPUS Solution from Meters to International Feet.

- **XXXXXX_OPUS_Extended.pdf**
  - Extended output solution from OPUS for all Control Points that have been submitted to OPUS.

- NOTE: The Consultant is responsible to archive raw data for a period of five (5) years.

B. **Vertical** (subfolder):

- **XXXXXX_Data_Sheets.pdf**
  - A copy of all NGS Data Sheets used for the project

- **XXXXXX_V_Minimally_Constrained_Adjustment_Report.pdf**
  - input parameters
  - raw unadjusted closures,
  - final elevations with standard deviations
  - loop closures.
  - Statistical test results.
  - Horizontal and vertical datums, ellipsoid, SPC zone, and units (International Feet)

- Name of the adjustment program used with version or release.
  - OR supply all written calculations to support the final results.
- Provide separate subfolders for each adjustment which contain the files used in the processing and analysis software. e.g.: Levproc, StarLev, MicroSurvey's StarNet only.

- **XXXXXX_V_Fully_Constrained_Adjustment_Report.pdf**
  - input parameters,
  - raw unadjusted closures
  - final elevations with standard deviations
  - loop closures.
  - Statistical test results.
  - Horizontal and vertical datums, ellipsoid, SPC zone, and units (International Feet)
  - Name of the adjustment program used with version or release.
    - OR supply all written calculations to support the final results.
  - Provide separate subfolders for each adjustment which contain the files used in the processing and analysis software. e.g.: Levproc, StarLev, MicroSurvey's StarNet only.

- NOTE: The Consultant is responsible to archive raw data for a period of five (5) years.

4. In the **Mapping** subfolder, the following will appear:

- **XXXXXX_Struc_Inventory_20YY-MM-DD.xls**
  - Drainage structure inventory report compatible with MDOT software and correlated to the connectivity drawing in Excel spreadsheet format

- **XXXXXX_Connectivity_20YY-MM-DD.dgn**
  - Map of the project area generated from PowerGEOPAK that shows all the drainage structures collected for the project, with lines connecting each structure.

- **XXXXXX_Images_20YY-MM-DD.zip**
  - Digital photos of the structure(s) and end sections or headwalls with names or tags correlating the photo with the information in Drainage Structure Inventory Report. **(Note: If deliverables are generated with SS3 the image should be integrated into the 3D.dgn)**

- **XXXXXX_Utility_List.doc**
  - Word document containing a utility company listing to include company name, address, phone number, and contact person, if required.

- **XXXXXX_Feature_Code.txt**

- Individual utility / drainage station and offset reports generated by Feature Code in .dgn format drawing.
- e.g.: Catch Basin.txt, if required.

5. In the **RID** (Reference Information Documents) subfolder, the following will appear:

- **S-XXXXXX_Align_ROW_20YY-MM-DD.dgn**
- **S-XXXXXX_Align_LandXML_20YY-MM-DD.xml**
- **S-XXXXXX_Survey_Info_Sheet_20YY-MM-DD.doc**
- **S-XXXXXX_ControlPts_20YY-MM-DD.txt**
- **S-XXXXXX_ExTriangle_20MM-YY-DD.dgn**
- **S-XXXXXX_ExTriangle_LandXML_20YY-MM-DD.xml**
- **S-XXXXXX_Survey_2D_20YY-MM-DD.dgn**
- **S-XXXXXX_Survey_3D_20YY-MM-DD.dgn**

6. In the **Misc** subfolder, the following will appear:

- Data not assignable to one of the other sections may be placed here and must be discussed in the survey report. Examples of appropriate site specific information might be: newspaper articles, photos of the project site looking up and down the roadway, various aspects of a structure, up and down stream and side to side at Hydro chains, etc. Photos shall be submitted in native format and annotated. All items must be included in the master PDF.
- **Images** (subfolder)
  - This folder contains all pictures taken for the project.
  - All pictures should be sorted into separate sub folders and labeled according to their content for example:
    - XXXXXX_Hydro_Photos
    - XXXXXX_Drainage_Structures

ACHMENT B

SCOPE OF SERVICE
FOR
HYDRAULIC SURVEY
(WITH MDOT HYDRAULIC ANALYSIS)
2.2.16

B01/B02 of 09032 Job No. 128908
M-13 over the Saginaw River
Bay County

The Consultant shall perform a hydraulic survey, which provides geometric data on the stream channel upstream and downstream of the structure. **Two weeks** prior to starting the hydraulic survey, the Consultant surveyor shall schedule a site visit with an MDOT Hydraulic Engineer by contacting the MDOT Hydraulics Unit Supervisor, Chris Potvin at 517-335-1919 or Assistant Hydraulics Unit Leader, Larry Wiggins at 517-373-1713. The purpose of the site visit is to discuss details of the survey and to clarify the intent of the survey. The Consultant must take notes at the site visit and submit them promptly to the MDOT Project Manager, MDOT Survey Coordinator and MDOT Hydraulic Engineer.

Prior to performing the survey, the Consultant must contact all landowners upon whose lands they will enter. The contact may be personal, phone or letter, but must be documented. This notice must include the reasons for the survey on private land, the approximate time the survey is to take place, the extent of the survey including potential brush cutting, and an MDOT contact person (the MDOT Project Manager or Consultant Survey Coordinator or Region Surveyor).

The Consultant must make every effort to minimize brush cutting on private property. The use of paint on private property is prohibited.

Cross-sections shall be taken at the limits and intervals specified by the MDOT Hydraulic Engineer as described in the Deliverables for Hydraulic Survey. Approximate cross section locations and survey limits are shown in Figure 1. Cross section locations, orientation, point spacing, and distance into the floodplain will be finalized during the site meeting between the MDOT Hydraulic Engineer and Consultant Surveyor. Channel cross-sections shall be taken normal to the direction of ***flood*** *flow* and tied to the project coordinate system so they can be accurately plotted. The sections shall be extended to the edge of the floodplain, to the elevation of the top of the road at the structure, or to a distance beyond the river bank agreed upon with the MDOT Hydraulic Engineer at the site visit. Shots must be taken at approximately six foot intervals through the stream, and at significant break points. Any high water marks and date of occurrence (if available) shall be noted.

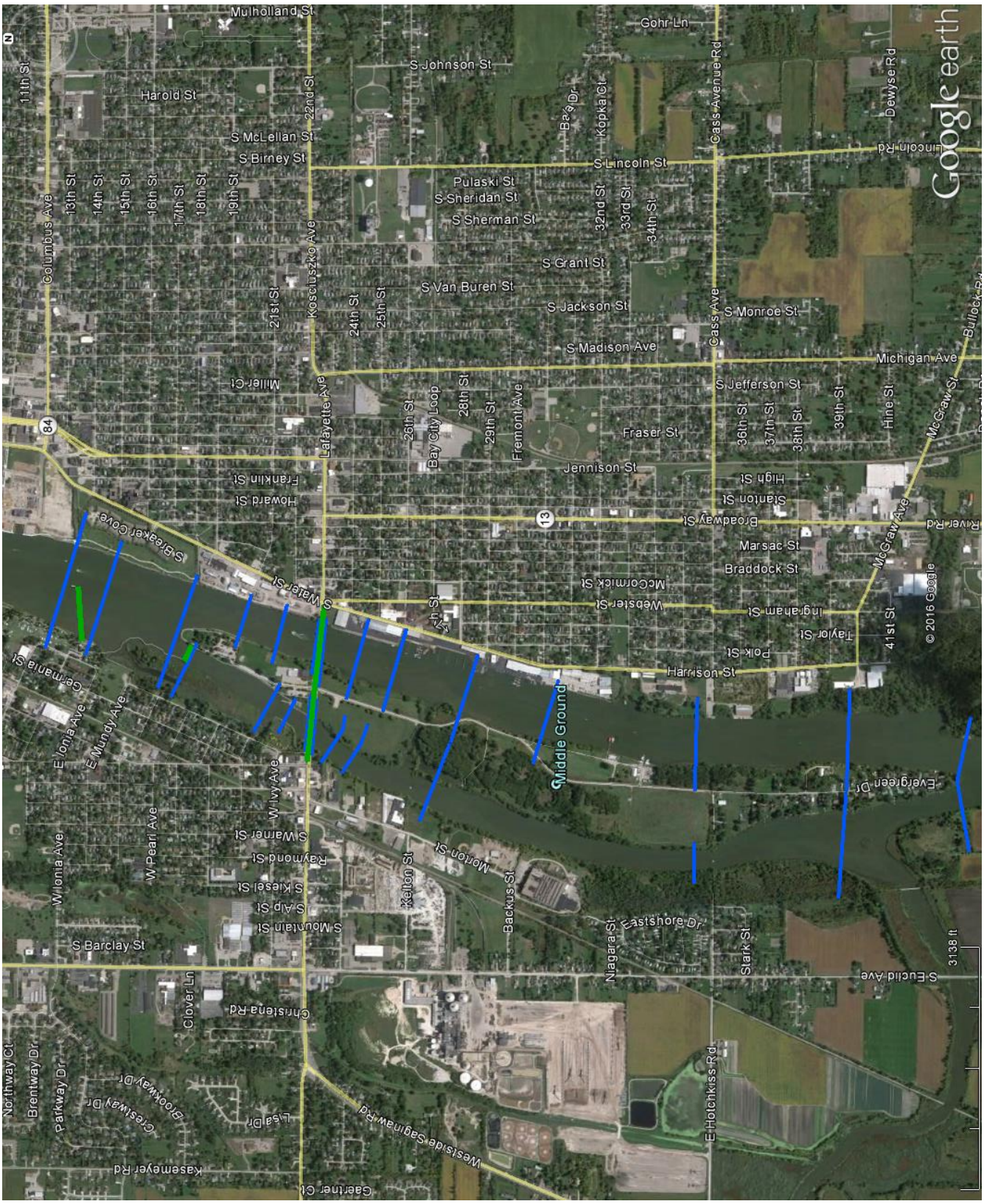

Figure 1 – Aerial image showing approximate location of the proposed HYDRO (blue) and HIPTC (green) chains. (NOTE: North is the left edge of image)

Since the hydraulic analysis is to be performed by MDOT staff, the Consultant shall meet the following requirements for hydraulic cross-sections:

1. Cross-sections shall be submitted electronically in a MicroStation/GEOPAK V8 software file.

2. Each cross-section shall be a separate chain named "HYDRO9, HYDRO2", etc. These **HYDRO** chain numbers need not be in sequence, but each HYDRO chain must have a description, labeled in MicroStation/GEOPAK, of 10, 20, 30, etc., in sequence, starting with 10 at the downstream end. Each individual point should have its own particular identifying MDOT Feature Code and the same alpha prefix, such as RBOT, VEGE, TB.

3. A profile of the **highpoints of all berms** such as roads, railroads, or driveways that cross the stream must be included as a separate chain in MicroStation/GEOPAK, with a Feature Code of "**HIPTC**" and named "HIPTC3, HIPTC1", etc. These HIPTC chain numbers need not be in sequence, but each HIPTC chain must have a description of 10, 20, 30, etc., in sequence, starting with 10 at the downstream end. Each HIPTC chain must also have a description, labeled in MicroStation/GEOPAK, that identifies the type of centerline, such as "railroad berm" or "farm drive." **HIPTC chains must be sequenced separately from the HYDRO Chains.** Each individual point should have its own particular identifying MDOT Feature Code and the same alpha prefix, such as CL, SW, WALLT.

4. Each HYDRO and HIPTC cross-section shall be submitted with the points in the chain running all left to right, looking downstream.

5. The cross-sections generally must extend a minimum of 100 feet into the floodplain from the stream top of bank, unless specified otherwise by the MDOT Hydraulic Engineer.

6. For each cross-section, the vegetation break point (the "friction point" between the natural channel and the surrounding vegetation) shall be shot with an alpha prefix and Feature Code of "**RBK**" or "**LBK**" on the right or left side of the waterway, looking downstream. It should have a description of "break point."

7. Subsequent vegetation break points, if applicable, shall be shot with an alpha prefix and Feature Code of "**VEGE**" with a description such as "friction point – grass to shrub," or "friction point – shrub to trees" as appropriate. The vegetation type closest to the stream shall be listed first.

8. The water surface elevations at each cross section shall have a Feature Code and alpha prefix and of "**LWS**" and "**RWS**", taken at the left edge of water and right edge of water looking downstream. The Consultant must note if any stream bed cross sections were dry, and LWS/RWS shots were unavailable. The note should be shown on the MicroStation/GEOPAK drawing. **These points are not to be included in the Hydro chains.**

The project surveyor must ensure that all required information is legible and in a form which is easily accessible to the MDOT Hydraulics Unit. A MicroStation/GEOPAK V8 software file, version **08.11.07.566** (as of October 1, 2012), or later, is acceptable. The project surveyor must ensure that all required information is legible and in a form which is easily accessible to the Hydraulics Unit. A HEC-RAS file is acceptable. A comma separated value (.csv), specifically formatted, is recommended. An example is available on the MDOT Design Survey ftp site, or by request of the MDOT Survey Project Manager. Other formats must be discussed in advance with the MDOT Survey Project Manager or MDOT Hydraulics Unit Supervisor.

Only one MicroStation/GEOPAK file per project is desired. The Consultant should not submit separate MicroStation/GEOPAK files for Hydraulics and Road/Structure, unless the Hydraulic Survey is required to be delivered first, in which case the Road/Structure Survey MicroStation/GEOPAK file would be continued/appended to the Hydraulic Survey file.

All elevations shall be referenced to the North American Vertical Datum of 1988 (NAVD88), unless a previously established project datum is required by the MDOT Hydraulic Engineer. If a project datum is used, the MDOT Hydraulic Engineer may require a reference to the North American Vertical Datum of 1988 (NAVD88), or the National Geodetic Vertical Datum of 1929 (NGVD29), or International Great Lakes Datum (IGLD). Two benchmarks must be established at the stream crossing, one on each side of the stream. All benchmarks must be accurately described. Benchmark leveling shall be a closed loop of at least third-order accuracy, which requires an error of closure between known benchmarks of not more than 0.06 feet times the square root of the distance in miles.

Note: It is not necessary to provide least squares analyses for horizontal and vertical control for a Hydraulic Survey upstream and downstream from the structure. Electronic evidence of horizontal and vertical closure is required. The surveyor must use professional judgment to determine whether the closures are acceptable for use on a Hydraulic Survey. It is necessary to provide accurate elevations for underclearances, road and berm profiles, weirs, and anything that controls flow. It is not necessary to provide extremely accurate closures for vertical and horizontal control used for hydraulic cross-sections.

It is not necessary to provide a witness list of horizontal control points set for hydraulic cross-sections.

A list containing at least two benchmarks, one on either side of the bridge, with descriptions, elevations and datum, must be provided. Since these benchmarks may well be used for road/bridge design and construction, least squares analysis is required.

THE PORTFOLIO FOR THE HYDRAULIC SURVEY MUST BE DELIVERED ELECTRONICALLY IN PROJECTWISE in the External Partnerships section, in the JN-specific Hydraulics folder. All field measurements, notes, sketches, and calculations must be included in the final transmission.

B01/B02 of 09032 Job No. 128908
M-13 over the Saginaw River: Sect. 32, T14N/R05E
Bay County

DELIVERABLES FOR HYDRAULIC SURVEY (MDOT analysis)

1. The **riparian owners** and addresses in the four quadrants of the structure and stream, clearly shown. It may be necessary to draw the stream on an Equalization map.

2. **First water access** of all buildings within the survey limits. These shots should use Feature Code **FF** in MicroStation/GEOPAK. A description should be included noting exactly what element is depicted, such as basement window, walkout basement, or first floor.

3. All **pertinent structure data** including water surface elevations, flow lines, invert or footing elevations, opening widths, structure width, pier dimensions, and underclearance elevations, both upstream and downstream, **at the stream structure**. Include an elevation view sketch of both sides of the structure showing this information. Note structure width (measured parallel to stream) across the roadway or railroad.

4. All pertinent **structure data** including water surface elevations, flow lines, invert or footing elevations, opening widths, structure width, pier dimensions, and underclearance elevations, both upstream and downstream, at any other structures encountered within the reach of the survey. Include **elevation view sketches** of both sides of **all such structures** showing this information. Note structure width (measured parallel to stream) across the roadway or railroad.

5. Water surface elevations at each section must be provided, with the date taken. The water surface elevations at each cross section shall be taken at the left edge of water and right edge of water. **All water surface elevations should be taken on the same day if possible.** If not, note the date taken and any event such as rainfall which may affect the water surface elevation

6. A **profile of the highpoints of all berms** such as roads, railroads, or driveways that cross the stream must be included as separate chains in MicroStation/GEOPAK, with a Feature Code of "HIPTC" and labeled as "HIPTC3, HIPTC1", etc. These HIPTC chains need not be in sequence, but each HIPTC chain must have a description of 10, 20, 30, etc., in sequence, starting with 10 at the downstream end. Each HIPTC chain must also have a description that identifies the type of berm, such as "railroad berm" or "farm drive." The HIPTC chains are to have descriptions of 10, 20, 30, etc., sequenced separately from the HYDRO chains. Each individual shot in the HIPTC chain should have its own identifying Feature Code and alpha prefix such as CL, SW, or WALLT. Profile shots must be taken at the approximate reference lines of the structure, with an appropriate Feature Code and a description of "approximate reference line."

7. One **road profile** for a minimum of 600 feet along the **highpoints of the state trunkline**, as determined by the MDOT Hydraulic Engineer, with a description or "**M-13 centerline**."

The chain Feature Code must be HIPTC, with a description of "10", or as sequenced in #6 above if there are berms downstream in the survey area. Each individual shot in the HIPTC chain should have its own identifying Feature Code, such as CL, SW or WALLT. Shots must be taken at the approximate reference lines of a structure, with an appropriate Feature Code and/or point name, such as DECK or SW, and a description of "approx reference line." In the case of a culvert, a road profile shot must be taken at the highpoint at the approximate center of the culvert, with a description of "centerline culvert" and be shown on the MicroStation/GEOPAK file.

8. For the Hydro chains, HEC-RAS format or a comma separated value (.csv) file, in specific MDOT format, must be provided. The CSV must contain columns for River, Reach, X, Y, Z, Feature Code, and Description. The shots for each cross section must be grouped together in the same order that they are in the chain, and the cross section designation (10, 20, 30, etc.) noted. An example is available on the MDOT Design Survey ftp site, or by request of the MDOT Survey Project Manager. Other formats must be discussed in advance with the MDOT Survey Project Manager or MDOT Hydraulics Unit Supervisor.

9. For the HIPTC chains, a Microsoft Excel file, in specific MDOT format, must be provided. The Excel file must contain columns for X, Y, Z, Station, and Elevations. Station values must be determined using the Pythagorean equation for the X and Y values between shots. The shots for each chain must be grouped together in the same order that they are in the chain. Examples can be found on the MDOT Design Survey ftp site, or contacting the MDOT Hydraulics Unit, or the MDOT Design Survey Project Manager.

10. A MicroStation/GEOPAK V8 file of the area at the stream crossing, showing a basic map of the bridge including abutments, the road(s), and cross section shots at the upstream and downstream faces of the structure (elevations in small text).

11. **Benchmark list** with descriptions, elevations, and datum; and least squares analysis for benchmarks at the structure.

12. **Two HYDRO cross sections**, one at the **upstream face** and one at the **downstream face** of the B01 structure, excluding roadway embankment.

13. **Two HYDRO cross sections** upstream at 500 feet intervals, commencing 500 feet upstream of the upstream face of the B01 structure.

14. **Two HYDRO cross sections** upstream at 1000 feet intervals, commencing 2000 feet upstream of the upstream face of the B01 structure.

15. **Two HYDRO cross sections** upstream at 2000 feet intervals, commencing 5000 feet upstream of the upstream face of the B01 structure.

16. **One HYDRO cross section** immediately upstream of the upstream split of the Saginaw River.

17. **One HYDRO cross section** 1000 feet upstream of the split of the Saginaw River.

18. **Two HYDRO cross sections** downstream at 500 feet intervals, commencing 500 feet downstream of the downstream face of the B01 structure.

19. **One HYDRO cross section** immediately downstream of the downstream convergence of the Saginaw River.

20. Repeat items 3- 12 for B02 of 09032.

21. **Two HYDRO cross sections** upstream at 300 feet intervals, commencing 300 feet upstream of the upstream face of B02.

22. **Two HYDRO cross sections** upstream at 3500 feet intervals, commencing 1800 feet upstream of the upstream face of B02.

23. **One HYDRO cross section** 7300 feet upstream of the upstream face of B02.

24. **Two HYDRO cross sections** downstream at 300 feet intervals, commencing 300 feet downstream of the downstream face of B02.

25. **One HYDRO cross section** 1800 feet downstream of the downstream face of B02.

26. Repeat items 3 – 12 for the downstream pier (downstream of the convergence of the Saginaw River).

27. Repeat items 3 – 11 for boardwalk in the West channel of the Saginaw River, immediately upstream of the convergence.

ATTACHMENT C

SCOPE OF SERVICE
FOR
UTILITY COORDINATION

The Consultant is directly responsible for all aspects of the project's utility coordination. The Consultant is expected to provide technical assistance to MDOT, utilities and other stakeholders regarding utility identification, project utility coordination and utility conflict resolution.

A utility is defined as any privately, publicly, municipal or cooperatively owned line, facility, or system for producing, transmitting, or distributing communication, cable television, power, electricity, light, heat, gas, oil, crude products, water, steam, waste, or any other similar commodity, including any fire or police signal system or street lighting system.

MDOT shall -

- Provide a preliminary list of utilities, with contact information, that may have facilities located within the project limits. This list may not be 100% accurate and/or complete.
- Provide assistance, if necessary, in contacting utilities to obtain facility records.
- Provide Consultant with utility responses and facility records if utility information solicitation has been performed.
- Organize and host a kick-off meeting with Consultant and MDOT prior to Consultant beginning utility coordination services.

Consultant shall -

- Maintain a Utility Conflict Matrix* spreadsheet and deliver as the bi-weekly status report.
- Distribute form letters, plans, etc. as outlined in 14.16 (Request for Utility Information) and 14.26 (Distribution of Preliminary Plans to Utilities and Utility Coordination Meeting) of the MDOT Road Design Manual.
    - Identify existing/proposed utility owners and facilities.
    - Collect and compile utility responses.
    - Follow up with non-responsive utilities.
- Schedule and conduct utility meetings for the resolution of conflicts between utility facilities and proposed construction.
    - Identify conflicts, discuss possible design modifications, develop utility relocation schemes, discuss reimbursable relocations, and discuss project scope and schedule.
    - Identify the utility's design and construction contacts and ensure the plan's note sheet utility contact information is accurate.
    - Record meeting minutes and distribute to all attendees.
- Schedule and conduct field meetings with individual utilities to resolve conflicts.
- Schedule and conduct meetings convened for the purpose of utility betterments.
- Ensure municipal utility relocations, betterments and reimbursements follow Chapter 9 of the MDOT Road Design Manual.

- Identify eligible reimbursable utility relocations, for public/private utilities, as outlined in 23 Code of Federal Regulations (CFR) Part 645 Subparts A and B – Utilities and ensure 23 CFR Part 635.410 - Buy America Requirements are met.
    - Collect documentation to evaluate reimbursable utility relocations.
- Evaluate utility relocation plans for compatibility with the proposed project.
- Ensure utility relocation schedules do not impact the project schedule.
- Confirm utility relocation permit applications are submitted to the TSC Utility Coordinator and Project Manager.
- Prepare the "Utilities Status Report" (MDOT Form 2286) and "Notice to Bidders - Utility Coordination" documents.
- Track and monitor utility relocation progress.

Deliverables (Provided to the TSC Utility Coordinator and Project Manager):

- Courtesy copies of all correspondence with the utilities
- Utility Conflict Matrix
- Utility coordination meeting minutes
- Reimbursable utility relocation documentation
- Utilities Status Report and Notice to Bidders - Utility Coordination

* The Utility Conflict Matrix (UCM) is located on the http://www.trb.org/Main/Blurbs/166731.aspx website under Training materials > Prototype 1 – Stand-alone UCM. The UCM was developed as part of the Transportation Research Board's (TRB) second Strategic Highway Research Program (SHRP 2) Report S2-R15B-RW-1: Identification of Utility Conflicts and Solutions which provides concepts and procedures to identify and resolve utility conflicts. Tools described in the report include utility conflict matrices that enable users to organize, track, and manage conflicts that frequently arise.

ATTACHMENT D

SCOPE OF SERVICE
FOR
PRELIMINARY SITE INVESTIGATION

MDOT shall -

- Provide existing plans and/or surveys of the project site.

Consultant shall -

- Follow field and lab procedures/guidelines/policies established by the Michigan Department of Environmental Quality (MDEQ) and the United States Environmental Protection Agency (EPA).
- Develop a detailed work plan which documents the sope, methods and protocols for the Preliminary Site Investigation (PSI). The work plan must outline the planned sampling and the rationale, sample collection methods, field screening methods, analytes and laboratory methods, and quality assurance/quality control methods. The work plan is subject to approval by the Michigan Department of Transportation (MDOT).
- Complete PSI field assessment activities in accordance with the approved work plan. Any deviation from the work plan must be documented, and changes must be approved by MDOT.
    - Legal access is required for all work outside of the existing ROW. The consultant is responsible for securing legal access. An access agreement for the work on private property must be signed by the property owner or duly appointed representative and must describe the investigation activities to be conducted and the time period and conditions of access.
    - Buried utilities must be located immediately prior to the PSI field investigation. It is the responsibility of the consultant performing the PSI to identify, locate and avoid damage to all utilities during the PSI field investigations, this includes utilities not covered or marked by MISS DIG.
- Report the scope of the investigation, the data collected and findings, and conclusions and recommendations in the Project Development Study.
    - The scope of the investigation shall be summarized with reference to the original work plan. Methods used in the investigation should be described. Any deviation from the orginal plan must be documented along with the rational or conditions leading to the change.
    - Data collected must compared with appropriate MDEQ clean up standards and be presented in a clear and concise fashion with tables and figures as appropriate. Voluminous reference material should be included in the appendices of the Project Development Study.
    - Findings must identify areas of concern based on the datat collected during the PSI. Limitations of the data must be state along with their impact on the conclusions and

recommendations. Opinions must be clearly state as such, with rationale and supporting evidence described or referenced.

- Recommendations should be included regarding the planning for safety of site workers, budgeting and planning for proper handling and disposal of contaminated material which may be encountered during project construction. Additional investigations recommendations should focus on collections of remaining site date necessary to support MDOT's decision making process for project design and property acquisition.
- Technical and quality control reviews are required before submittal.
-

a site map should be provided showing any contamination and include quantity of soil to be removed do to contamination that would impact the project.

-