

CHECKLIST TO DESIGNATE AREAS OF EVALUATION FOR REQUESTS FOR PROPOSAL (RFP)

	REQUISITION NUMBER		DUE DATE XXXXXXXXXX XXXXXXXXXX XXXXXXXXXX
MDOT PROJECT MANAGER	JOB NUMBER (JN)	CONTROL SECTION (CS)	
DESCRIPTION			
MDOT PROJECT MANAGER: Check all items to be included in RFP WHITE = REQUIRED GRAY SHADING = OPTIONAL Check the appropriate Tier in the box below		CONSULTANT: Provide only checked items below in proposal	
<input type="checkbox"/> TIER I (\$25,000-\$99,999)	<input type="checkbox"/> TIER II (\$100,000-\$250,000)	<input type="checkbox"/> TIER III (>\$250,000)	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Understanding of Service
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Innovations</i>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Organizational Chart
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qualifications of Team
Not required as part of Official RFP	Not required as part of Official RFP	<input type="checkbox"/>	Quality Assurance/Quality Control
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Location: The percentage of work performed in Michigan will be used for all selections unless the project is for on-site p=inspection or survey activities, then location should be scored using the distance from the consultant office to the on-site inspection or survey activity.
N/A	N/A	<input type="checkbox"/>	Presentation
N/A	N/A	<input type="checkbox"/>	Technical Proposal (if Presentation is required)
3 pages (MDOT Forms not counted) (No Resumes)	7 pages (MDOT Forms not counted)	14 pages (MDOT forms not counted)	Total maximum pages for RFP not including key personnel resumes. Resumes limited to 2 pages per key staff personnel.

PROPOSAL AND BID SHEET EMAIL ADDRESS – mdot-rfp-response@michigan.gov

GENERAL INFORMATION

Any questions relative to the scope of services must be submitted by e-mail to the MDOT Project Manager. Questions must be received by the Project Manager at least five (5) working days prior to the due date and time specified above. All questions and answers will be placed on the MDOT website as soon as possible after receipt of the questions, and at least three (3) days prior to the RFP due date deadline. The names of vendors submitting questions will not be disclosed.

MDOT is an equal opportunity employer and MDOT DBE firms are encouraged to apply. The participating DBE firm, as currently certified by MDOT's Office of Equal Opportunity, shall be listed in the Proposal.

MDOT FORMS REQUIRED AS PART OF PROPOSAL SUBMISSION

5100D – Request for Proposal Cover Sheet

5100J – Consultant Data and Signature Sheet (Required only for firms not currently prequalified with MDOT)

(These forms are not included in the proposal maximum page count.)

REQUEST FOR PROPOSAL

The Michigan Department of Transportation (MDOT) is seeking professional services for the project contained in the attached scope of services.

If your firm is interested in providing services, please indicate your interest by submitting a Proposal, Proposal/Bid Sheet or Bid Sheet as indicated below. The documents must be submitted in accordance with the latest (Consultant/Vendor Selection Guidelines for Services Contracts" and "Guideline for Completing a Low Bid Sheet(S)*, if a low bid is involved as part of the selection process. **Reference Guidelines are available on MDOT's website under Doing Business > Vendor/Consultant Services >Vendor/Consultant Selections.**

RFP SPECIFIC INFORMATION

BUREAU OF HIGHWAYS BUREAU OF TRANSPORTATION PLANNING OTHER

THE SERVICE WAS POSTED ON THE ANTICIPATED QUARTERLY REQUESTS FOR PROPOSALS

NO YES DATED _____ THROUGH _____

Prequalified Services – See page ____ of the attached Scope of Services for required Prequalification Classifications.

Non-Prequalified Services – If selected, the vendor must make sure that current financial information, including labor rates, overhead computations, and financial statements, if overhead is not audited, is on file with MDOT's Office of Commission Audits. This information must be on file for the prime vendor and all sub vendors so that the contract will not be delayed. **Form 5100J is required with Proposal for firms not currently prequalified with MDOT**

Qualifications Based Selection – Use Consultant/Vendor Selection Guidelines

For all Qualifications Based Selections, the section team will review the information submitted and will select the firm considered most qualified to perform the services based on the proposals. The selected vendor will be contacted to confirm capacity. Upon confirmation, that firm will be asked to prepare a priced proposal. Negotiations will be conducted with the firm selected.

For a cost plus fixed fee contract, the selected vendor must have a cost accounting system to support a cost plus fixed fee contract. This type of system has a job-order cost accounting system for the recording and accumulation of costs incurred under its contracts. Each project is assigned a job number so that costs may be segregated and accumulated in the vendor's job-order accounting system.

Qualification Review / Low Bid – Use Consultant/Vendor Selection Guidelines. See Bid Sheet instructions for additional information.

For Qualification Review/Low Bid selections, the selection team will review the proposals submitted. The vendor that has met established qualification threshold and with the lowest bid will be selected. The selected vendor may be contacted to confirm capacity.

Best Value – Use Consultant/Vendor Selection Guidelines, See Bid Sheet Instructions below for additional information. The bid amount is a component of the total proposal score, not the determining factor of the selection.

Low Bid (no qualifications review required – no proposal required.) See Bid Sheet Instructions below for additional instructions.

BID SHEET INSTRUCTIONS

Bid Sheet(s) must be submitted in accordance with the "Guidelines for Completing a Low Bid Sheet(s)* (available on MDOT's website). Bid Sheet(s) are located at the end of the Scope of Services. Submit bid sheet(s) separate from the proposal, to the email address: mdot-rfp-response@michigan.gov. Failure to comply with this procedure may result in your bid being rejected from consideration.

**NOTIFICATION
MANDATORY ELECTRONIC SUBMITTAL**

Proposals submitted for this project must be submitted electronically.

The following are changes to the Proposal Submittal Requirements:

- Eliminated the Following Requirements:
 - Safety Program
 - Communication Plan
 - Past Performance as *a separate section*
 - Separate section for DBE Statement of goals. Include information in Qualification of Team section

- Implemented the Following Changes:
 - All proposals require an Organization Chart
 - Resumes must be a maximum of two pages
 - Only Key (lead) staff resumes may be submitted
 - Tier III proposal reduced from 19 to 14 pages
 - Forms 5100D, 5100I, and 5100G combined – 5100D
 - Forms 5100B and 5100H combined – 5100B
 - RFP's will be posted on a weekly basis -- on Mondays

The following are Requirements for Electronic Submittals:

- Proposals must be prepared using the most current guidelines
- The proposal must be bookmarked to clearly identify the proposal sections (See Below)
- For any section not required per the RFP, the bookmark must be edited to include “N/A” after the bookmark title.
Example: Understanding of Service – N/A
- Proposals must be assembled and saved as a single PDF file
- PDF file must be 5 megabytes or smaller
- PDF file must be submitted via e-mail to MDOT-RFP-Response@michigan.gov
- MDOT's requisition number and company name must be included in the subject line of the e-mail. The PDF shall be named using the following format:
 - Requisition#XXX_Company Name.PDF
- MDOT will not accept multiple submittals
- Proposals must be *received* by MDOT on or before the due date and time specified in each RFP

If the submittals do not comply with the requirements, they may be determined unresponsive.

The Consultant's will receive an e-mail reply/notification from MDOT when the proposal is received. Please retain a copy of this e-mail as proof that the proposal was received on time. **Consultants are responsible for ensuring the MDOT receives the proposal on time.**

****Contact Contract Services Division immediately at 517-373-4680 if you do not get an auto response****

Required Bookmarking Format:

- I. Request for Proposal Cover Sheet Form 5100D
 - A. Consultant Data and Signature Sheet, Form 5100J (if applicable)
- II. Understanding of Service
 - A. Innovations
- III. Qualifications of Team
 - A. Structure of Project Team
 - 1. Role of Firms
 - 2. Role of Key Personnel
 - B. Organization Chart
 - C. Location
- IV. Quality Assurance / Quality Control Plan
- V. Resumes of Key Staff
- VI. Pricing Documents/Bid Sheet (if applicable)

2/14/12

Michigan Department of Transportation

**SCOPE OF SERVICE
FOR
AS NEEDED TRAFFIC &, SAFETY SERVICES**

CONTROL SECTION(S): Various

JOB NUMBER(S): Various

PROJECT LOCATION(S): Bay Region - Arenac, Bay, Clare, Genesee, Gladwin, Gratiot, Huron, Isabella, Lapeer, Midland, Saginaw, Sanilac and Tuscola Counties

DESCRIPTION OF WORK:

To assist the MDOT Bay Region staff with various traffic tasks and assignments including but not limited to the following:

1. TMP's
2. MOT and SP's
3. Traffic and Safety Scoping
4. Work Zone Mobility Field Reviews
5. Traffic Studies and Analysis
6. Construction Staging Concepts and Plans
7. Traffic Signal Design

ANTICIPATED START DATE: December 1, 2012

ANTICIPATED COMPLETION DATE: June 30, 2014

PRIMARY PREQUALIFICATION CLASSIFICATION:

Maintaining Traffic Plans and Provisions
Traffic Capacity Analysis and Geometric Studies

SECONDARY PREQUALIFICATION CLASSIFICATION:

Traffic Signal Design
Safety Studies

DBE REQUIREMENT: 0%

MDOT PROJECT MANAGER:

Kimberly Zimmer, P.E.
Michigan Department of Transportation
Bay Region Office
55 E. Morley Drive
Saginaw, MI 48601
Email: zimmerk@michigan.gov
Cell: 989.233.0597
Fax: 989.754.8122

The Consultant shall contact the Project Manager prior to beginning any work on this contract.

GENERAL INFORMATION:

Since the Services described herein are financed in whole or in part with Federal and State funds, the Services shall comply with all applicable Federal and State laws and regulations.

CONSULTANT RESPONSIBILITIES:

The Consultant shall be responsible for providing the following services as directed by the MDOT Project Manager for the Bay Region As-Needed Traffic Support contract:

1. Transportation Management Plans (TMP's): The scope of work for this category is to perform preliminary analysis to determine project significance, provide strategies, alternatives (with advantages and disadvantages for each scenario) elements and details for managing project work zone safety and mobility. TMP will include Temporary Traffic Control Plan (TTCP), Transportation Operations Plan (TOP), and Public Information Plan (PIP) for Bay Region projects. The PIP will be limited in nature to strategies MDOT may implement. C03 or comparable project level models shall be used in the development and analysis per Chapter 11 of the MDOT Work Zone and Mobility Manual.
2. Construction Staging Concepts and Plans: The scope of work for this category is to develop concepts for construction staging to maintain specific mobility goals. The proposed construction staging must be evaluated and approved prior to completing MoT plans.
3. Maintenance of Traffic (MoT) Plans and Special Provisions: The scope of work for this category is to develop and complete Maintaining Traffic plans, typical cross-sections, detours, and the Special Provision for Maintaining Traffic for identified Bay Region projects.

4. Scoping for Traffic and Safety Projects: The scope of work for this category consists of analyzing crash data, calculating TOR's, providing proposed alternatives to correct the crash pattern, determining geometric layout and estimating the project costs.
5. Traffic Signals: The scope of work for this category is to perform design services for projects involving traffic signal modifications necessary for maintenance of traffic. Project type may also include signing revisions and pavement markings necessary for signal modifications.
6. Traffic Engineering Studies and Analysis: The scope of work for this category is to perform traffic engineering analyses, traffic control and geometric studies, safety and capacity analyses.
7. Work Zone & Mobility Field Reviews: Provide "as-needed" inspection, quality assurance services, and plan review, for traffic control within construction work zones and signed detours of state trunk lines in the Bay Region to ensure compliance with contract specifications and all applicable guidelines, policies, and standards for work zone traffic control. In addition, the consultant may be asked to provide constructability reviews for maintenance of traffic plans for future projects.
8. Training: The scope of work for this category is to develop curriculum and provide training on Traffic, Safety & Operations related subject matter to MDOT staff.
9. Other Traffic, Safety and Operations related services.

MDOT RESPONSIBILITIES:

As-Needed assignments will be provided by the MDOT Project Manager. The MDOT Project Manager will provide the Consultant a general description of the assignment and the final deliverables and request a scope of services, schedule, staffing and budget from the Consultant. Final deliverables will include but are not limited to project files in Microstation, Word, Excel, Adobe, Synchro, etc.. format. Work cannot commence until approved by MDOT Project Manager.

The MDOT Project Manager shall furnish to the Consultant all project specific information and/or data deemed necessary by the Project Manager for the Consultant to perform the services required herein unless such documents are available for download from the MDOT website.

PAYMENT SCHEDULE:

Compensation for the Scope of Services shall be on an **actual cost plus fixed fee** basis.

CONSULTANT PAYMENT:

Compensation for this project shall be on an **actual cost plus fixed fee** basis. This basis of payment typically includes an estimate of labor hours by classification or employee, hourly labor rates, applied overhead, other direct costs, subconsultant costs, and applied fixed fee.

All billings for services must be directed to MDOT and follow the current guidelines. The latest copy of the “Professional Engineering Service Reimbursement Guidelines for Bureau of Highways” is available on MDOT’s website. This document contains instructions and forms that must be followed and used for billing. Payment may be delayed or decreased if the instructions are not followed.

Payment to the Consultant for services rendered shall not exceed the maximum amount unless an increase is approved in accordance with the contract with the Consultant. Typically, billings must be submitted within 60 days after the completion of services for the current billing. The final billing must be received within 60 days of the completion of services. Refer to your contract for your specific terms.

Direct expenses, if applicable, will not be paid in excess of that allowed by MDOT for its own employees in accordance with the State of Michigan’s Standardized Travel Regulations. Supporting documentation must be submitted with the billing for all eligible expenses on the project in accordance with the Reimbursement Guidelines. The only hours that will be considered allowable charges for this contract are those that are directly attributable to the activities of this project.

The use of overtime hours is not acceptable unless prior written approval is granted by the MDOT Region Engineer/Bureau Director and the MDOT Project Manager. Reimbursement for overtime hours that are allowed will be limited to time spent on this project in excess of forty hours per person per week. Any variations to this rule should be included in the priced proposal submitted by the Consultant and must have prior written approval by the MDOT Region Engineer/Bureau Director and the MDOT Project Engineer Manager.

The fixed fee allowed for this project is 11.0% of the cost of direct labor and overhead.

The hours provided are only an estimate. The Consultant will be reimbursed a proportionate share of the fixed fee based on the portion of the authorized total hours in which services have been provided to MDOT. Fixed fee on “as needed” projects is computed by taking the percent of actual labor hours billed to labor hours authorized, then applying that percentage to the total fixed fee authorized.

Full time services may not be required on all projects at all times. This scope is for “as needed” services, based on the intermittent needs of MDOT. It must be noted that this is not a guarantee that MDOT will use the Consultant’s services.

ATTACHMENT A

TASK ASSIGNMENT TEMPLATE

ASSIGNMENT NUMBER _____
[Project ID/Title]

This assignment is made for the following purpose:

[Insert a brief description of the Project elements to which this assignment applies]

Section A. - Scope of Services

A.1. Consultant shall perform the following Services:

A.2. In conjunction with the performance of the foregoing Services, consultant shall provide the following submittals/deliverables (Documents) to MDOT:

Section B. - Schedule

Consultant shall perform the Services and deliver the related Documents (if any) according to the following schedule:

Section C. - Staffing

Consultant shall provide key personnel working on the assignment.

Section D. – Fee

The fee for the scope of services associated with this assignment is \$_____.

Section E. - Owner's Responsibilities

Owner shall perform and/or provide the following in a timely manner so as not to delay the services of the consultant:

Section F. - Other Provisions

The parties agree to the following provisions with respect to this specific assignment: