IRS ACCOUNT TRANSCRIPT REQUEST INFORMATION

Effective immediately, Applicants, its owners, shareholders, partners and officers will need to request their own transcripts directly from the IRS.

The IRS online option to retrieve account transcripts is the quickest and preferred method to obtain immediate results, upon compliance with IRS validation guidelines through <u>ID.me</u> or by calling the Interactive Voice Response (IVR) at 800-908-9946, which allows taxpayers to request and receive real time responses.

Additional options include phone/fax and mail, which will require a <u>4506-T Form</u> authorizing the request, and can take between 5 to 10 calendar days for delivery. For instructions on completing the 4506-T Form, click <u>here</u>.

HELPFUL IRS LINKS AND CONTACT NUMBERS

Your account | Internal Revenue Service (irs.gov)

Transcript Types and Ways to Order Them | Internal Revenue Service (irs.gov)

Get Transcript | Internal Revenue Service (irs.gov)

<u>Create an ID.me account - ID.me</u> or <u>Sign In (irs.gov)</u> to get transcript online by registering or signing in to an existing account

4506-T Request for Transcript of Tax Return Form

Instructions for Completing 4506-T Form

Get Transcript FAQs | Internal Revenue Service (irs.gov)

Call automated IRS phone transcript service at 800-908-9946 to request a transcript be mailed

For additional questions please contact the IRS for assistance: Individuals: 800-829-1040 7am-7pm Businesses: 800-829-4933 7am-7pm