

Responding to a Solicitation

The following will guide a vendor through the process of responding to a solicitation. In Buy4Michigan, a solicitation (Request for Quotation, Invitation to Bid, Request for Proposal, etc.) is referred to as a “Bid” document.

All solicitations issued by the State of Michigan in Buy4Michigan will be managed and conducted online, including solicitation responses by vendors. All offers shall be submitted electronically in Buy4Michigan to be considered. In order to respond to a solicitation, a Vendor must be a fully registered vendor in Buy4Michigan. If the vendor is not registered, they should register by accessing the Buy4Michigan login screen and selecting **Register**.

For vendors who are fully registered, log in with the User ID and Password.

Creating a Response to a Solicitation

In Buy4Michigan, a response (offer, quote, bid, or proposal) to a solicitation is referred to as a “Quote.” Once you are viewing an active, open solicitation, you **can create a response by clicking the Create Quote button** on the bottom of the screen. This will display the New Quote screen.

Quotes are completed by working through the tabs along the top of the document from left to right, saving on each tab. The final tab on the right, the Summary tab, contains a summary of all of the data entered on the previous tabs and allows you to submit the Quote.

NOTE: You must click Submit Quote on the Summary tab for your response to be submitted and be considered for award. If desired, Vendors may complete this process more than once, submitting multiple quotes.

New Quote

General | Items | Questions | Subcontractors | Notes | Terms & Conditions | Attachments | Summary | Back to Bid

Quote #: [] Bid #: 00000003

Organization: Department of Technology Management and Budget

Status: In progress Description*: Training Plan A

Delivery Days: 0 Discount Percent: 0.0 %

Is "No Bid": Alternate Bid:

Shipping Terms: [] Freight Terms: []

Ship Via Terms: [] Payment Terms: []

Promised Date: (MM/DD/YYYY) []

Info Contact: []

Comments: []

Date Last Updated: [] User Last Updated: []

Save & Continue

The following table provides a description of the fields provided on the **General** tab of the quote. Please note that the * denotes a required field.

- **Quote Number** Will be auto assigned upon completion of the General tab
- **Description** Same as the Bid description. This can be edited to provide a description of your response, if appropriate
- **Delivery Days** If applicable, number of days for delivery
- **Discount Percent** If entered, will indicate the payment discount term being offered for all items on quote.
- **Is “No Bid”** Selecting “No Bid” will notify the agency that you do not wish to submit a response
- **Alternate Bid** If the vendor submits multiple quotes, the vendor can flag specific response as “alternate”
- **Terms** Defaults to terms selected during vendor registration. These can be modified by selecting the appropriate term from the drop down menu
- **Promised Date** If applicable, promised date for delivery of the requested good or service (for one-time delivery)
- **Info Contact** Enter Vendor primary contact information for the solicitation response
- **Comments** Enter in any comments for the quote. This will display to the buyer and be considered part of your response

Once the vendor has entered in the necessary fields, click **Save and Continue**. The screen will refresh and a unique quote number will be assigned.

Error Messaging

While working on the Quote, the vendor may see red or yellow error messages. Red error messages indicate that something must be corrected before submitting a response. A yellow warning indicates a component of the response that may be non-standard; however the response can be submitted even if yellow warnings display.

Quote Validation Errors

- Terms & Conditions is not acknowledged.

Items Tab

The items tab is where the vendor will enter pricing information for the items requested.

General **Items** Questions Subcontractors Notes Terms & Conditions Attachments Summary [Back to Bid](#)

Sort by Column: Print Sequence Sort Descending

Item #	Print Sequence	Questions Exist	Description							
			Quantity	UOM	Unit Cost	Discount %	Tax Rate	Freight	Extended Amount	No Bid
1	1.0	No	Donkeys							
			10.0	EA	75.00	1.0	▼	0.00	\$742.50	<input type="checkbox"/>
		Alternate Description:	<input type="text"/>							
2	2.0	No	Race Horses							
			2.0	EA	0.00	1.0	▼	0.00	\$0.00	<input checked="" type="checkbox"/>
		Alternate Description:	<input type="text"/>							
							Quote Response Total	\$742.50		

The following fields allow for the vendor to enter in information:

- **Unit Cost** Enter in the unit cost per item. Buy4Michigan will automatically multiply the unit cost by the quantity.
- **Discount Percent** Enter in the discount for the specific item, if applicable. Buy4Michigan will automatically calculate the amount
- **Tax Rate** If applicable, choose the Tax Rate. Buy4Michigan will automatically calculate the amount
- **Freight** If applicable, enter the freight
- **No Bid** If checked, the vendor is not supplying a quote for this specific item
- **No Charge** If checked, the item is considered to be included provided the vendor is awarded the contract
- **Alternate Description**
An alternate description can be provided, either to supplement the description provided in the State's solicitation or to replace the State's description. For example, you can use this field to indicate if you are providing a different brand, or if pricing is based on a specific unit of measure that is different than indicated in the solicitation.

Once completed, click **Save & Continue**. Do not move to the next tab just yet! One more task still needs to be completed.

For each item on the quote you are submitting, click on the Item Number itself.

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General Notes

Sort by Column: Print Sequence Sort Descending

Item #	Print Sequence	Questions Exist	Description								
			Quantity	UOM	Unit Cost	Discount %	Tax Rate	Freight	Extended Amount	No Bid	No Charge
1	1.0	No	Donkeys								
			10.0	EA	75.00	1.0		0.00	\$742.50	<input type="checkbox"/>	<input type="checkbox"/>
Alternate Description:			<input type="text"/>								
<u>2</u>	2.0	No	Race Horses								
			2.0	EA	0.00	1.0		0.00	\$0.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Alternate Description:			<input type="text"/>								
Quote Response Total									\$742.50		

This will expand the item, as shown below, revealing an additional required item. This item asks the vendor to indicate whether the product was manufactured within the United States and the cost of domestic components exceeds 50% of all components.

Quote 0000039 - Ghostbusters

General **Items** Questions Subcontractors Notes Terms & Conditions Attachments Summary [Back to Bid](#)

General Notes

Item #: 1 Date Last Updated: 04/18/2013 10:23:42 AM User Last Updated: Egon Spengler
Item Description: Walking canes

Quantity	UOM	Unit Cost	Discount %	Freight	Extended Amount	No Bid	No Charge
5.0	EA	0.00	0.0	0.00	\$0.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>

This product was manufactured within the United States and the cost of domestic components exceeds 50% of all components.*: Yes No

Discount only quotes indicate discount amount off of list catalog price.

Once completed, click **Save & Continue**.

Questions Tab

The Questions tab allows the vendor to respond to questions posted on the Bid. Please note that if responses to questions are required, the vendor must respond in order to allow the Quote to be submitted. Unanswered questions will generate red error messages.

Quote 00000001 - Rao Trading and Holding

General Items **Questions** Subcontractors Notes Terms & Conditions Attachments Summary [Back to Bid](#)

Question #	Required	Question	Response
1	Yes	Have you read and agreed to all the terms and conditions attached?	<input checked="" type="radio"/> Yes <input type="radio"/> No

Save & Continue

Subcontractor Tab

If indicated as part of a solicitation, a response may require you to indicate if you are using subcontractors. If subcontractors are used, you may be asked to provide the following information:

- Identify the specific vendor/subcontractor(s). The vendor must be registered in Buy4Michigan. You can search for the vendor by clicking **Lookup and Add Vendor**. If the subcontractor is not registered, they must register prior to submitting your response, or you may be considered non-responsive.
- Provide a proposed dollar amount being paid to the subcontractor if you are awarded the contract.
- Identify whether the subcontractor is in a specified category, such as small or minority business.

Notes Tab

The Notes tab allows vendors to record internal comments. For example, if multiple vendor users are working on a response, the Notes tab can be used to track changes from one user to another. **Please note that the agency issuing the solicitation will NOT see any notes when evaluating the responses.**

Quote 00000147 - Tim's Laptops

General Items Questions Subcontractors **Notes** Terms & Conditions Attachments Summary [Back to Bid](#)

i The quote notes tab is for vendor users to enter useful information about the quote. Only authorized users who have access to this profile can view the information added to this tab. This information is not viewable by the agency.

Delete	Note Date	User	Note
<input type="checkbox"/>			

Save & Continue Reset

Terms and Conditions Tab

The Terms & Conditions tab allows the vendor to view or download any attachments to the solicitation. The attachments will include the official documentation related to the solicitation. The vendor is also asked whether

or not they accept the terms and conditions of the solicitation.

If the Terms and Conditions are accepted, select **Yes** and click **Save & Continue**. If the vendor selects **Yes with Exceptions** or **No**, the field below becomes required and the vendor must state the reasons for not accepting the Terms and Conditions.

Attachments Tab

The Attachments tab allows the Vendor to add any necessary documentation for the Quote. This can include specifications, statement of work, pricing sheets and any other relevant information.

Name	Description	Confidential	Attached By	Attached Date	Delete
Bid Response		<input type="checkbox"/>	S Rao	03/11/2013	<input type="checkbox"/>

To add an attachment, click **Add Attachments**. The following screen will appear.

Use the Browse button to search for the file to upload from your computer. Please note that individual attachment documents shall not exceed 10 MB. Once chosen, the vendor can edit the name of the file as well as giving it a description. Once completed, click **Save & Exit**.

The Attachments tab will then list all attachments on the Quote. The Vendor may select an attachment and mark it Confidential. Marking a document Confidential signals your desire for the document not to be visible publicly.

Note: While, Buy4Michigan allows Vendors to mark certain attachments Confidential as mentioned above so as to protect them from public view, all attachments in Buy4Michigan are still subject to Freedom of Information Act (FOIA) requests as they were in Bid4Michigan.

Summary Tab

The Summary Tab is the Vendor’s opportunity to review all the information entered on the Quote. If any changes need to be made, select the tab to go back to that screen and edit the information.

The **Print** button allows the Vendor to print a copy for records.

The **Submit Quote** button will submit the quote into the system. No changes can be made to the Quote unless the vendor withdraws the Quote.

The **Cancel Quote** button cancels the quote.

Quote 00000184 - Periscope Holdings, Inc.

General Items Questions Subcontractors Notes Terms & Conditions Attachments **Summary** Back to Bid

Header Information

Quote #: 00000184 Bid #: ADSP010-00000113 Status: In progress
 Organization: State Procurement Office
 Description: AutoGSD Architecture Subscription Renewal Delivery Days: 0 Discount Percent: 0.0
 Bid Flag: Alternate Bid: No Shipping Terms:
 Freight Terms: Ship Via Terms: Payment Term: Net 30
 Promised Date Info Contact: Quote Total \$1,050.00
 Comment:
 Date Last Updated: 04/25/2010 11:03:37 PM User last Updated: Test User
 Vendor accepts the terms & conditions with no exceptions.

Item Information

Print Sequence # 2.0 : (105 - 12) AutoGSD Architecture 2011 Subscription Renewal GSD

Quantity	UOM	Unit Cost	Discount %	Tax Rate	Freight	Extended Amount	No Bid	No Charge
1.0	YR	\$500.00	0.0%	0.0%	\$0.00	\$500.00	No	No

Print Sequence # 3.0 : (050 - 10) AutoGSD Architecture 2012 Subscription Renewal GSD

Quantity	UOM	Unit Cost	Discount %	Tax Rate	Freight	Extended Amount	No Bid	No Charge
1.0	EA	\$550.00	0.0%	0.0%	\$0.00	\$550.00	No	No

Print Submit Quote Cancel Quote

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Bid Q & A

Vendors may also be able to view and submit questions regarding a solicitation through Buy4Michigan by clicking on the **Bid #** listed on the Bid tab. They can scroll down to the bottom of the page and click on the **Bid Q&A** button.

Manufacturer: _____ Brand: _____ Model: _____
 Make: _____ Packaging: _____
 Counties Requiring Service: _____

Any previously published questions and answers will be visible here. If enabled by the procurement officer, the vendor will now have the ability to add new questions.

Withdrawing Quote

Once the quote is submitted, no changes can be made. If changes need to be made either due to an amendment or by vendor decision, the Withdraw Quote button will appear on the Summary tab. Click this button, then choose the Reopen Button at the bottom of the Summary tab if you would like to modify and resubmit the response. The Quote will be fully open to make changes.

Please note the Quote must again be submitted before the Bid Opening Date/Time or the Quote shall not be accepted.

Amendments and Acknowledgments

If the Agency makes an amendment to the Bid, the Vendor must acknowledge the amendment. If the vendor has previously submitted a Quote, was originally notified about the Bid, or has viewed and acknowledged the Bid, the vendor will receive an email and the amendment will be shown on the Seller homepage. On the Bids tab, a new section will appear labeled as Bid Amendments Unacknowledged.

Bids / Bid Amendments (Un-Acknowledged)							
Bid #	Organization	Alternate Id	Buyer	Description	Bid Opening Date	Pre-Bid Conference	Bid Holder
0000068	Afternoon Training Sessions		Afternoon Trainee1	printing services	08/25/2009 01:30:00 PM	Scheduled	
0000069	Default Organization		Chris Harris	Laptops and related equipment	08/27/2009 09:15:00 AM		
0000070	Morning Training Sessions		Morning Trainee10	Police Bicycles	08/27/2009 09:15:00 AM	Scheduled	
0000072	Morning Training Sessions		Morning Trainee8	computer software	08/27/2009 09:15:00 AM	Scheduled	
0000073	Morning Training Sessions		Morning Trainee6	Residential Placement	08/27/2009 09:15:00 AM		
View More...							

Clicking on the Bid # will bring the vendor to the Bid Detail view. Once the vendor has read the amendments, click the Acknowledge Amendments button. Please note that if the Amendment makes a change to the items, the Vendor may wish to withdraw any quotes in the system and make updates based on the Amendment before resubmitting the quote.

Amendment #	Amendment Date	Amendment Note
1	09/02/2009 10:46:04 AM	Header 1. Bid Opening Date changed from "09/30/2009 09:49:00 AM" to "10/30/2009 09:49:00 AM".

Item Information

Item # 1: (204 - 54) 20" Flat Screen Monitor

Qty	Unit Cost	UOM	Total Discount Amt.	Tax Rate	Tax Amount	Total Cost
10.0		EA - Each				
Manufacturer:		Brand:		Model:		
Make:		Packaging:				

- [Acknowledge Amendment\(s\)](#)
- [Print Page](#)
- [Create Quote](#)
- [Bid Q. & A](#)
- [Exit](#)

Revisions

Once the bid is officially opened, during the tabulation and evaluation process the Agency may ask the Vendor for a Revision. The Revision may be clarifications or a Best and Final Offer. The vendor will receive an email containing the instructions for the Revision.

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Request for Revision

Quote #	Organization	Bid #	Bid Opening Date	Date Last Modified
00000002-R1	Department of Technology Management and Budget	00000007	03/11/2013 10:10:00 AM	03/11/2013 09:58:04 AM

On the Seller Homepage, the Request for Revision section will appear. The Vendor can click on the Quote number, and then following the guide above for responding to a bid they can edit and update the revised quote. Once completed, the quote must be submitted via the Submit Quote button on the Summary Tab.