

2012 MICHIGAN Homestead Property Tax Credit Claim MI-1040CR

Print numbers like this: 0123456789 - NOT like this: 0147

Attachment 05

1. Filer's First Name	M.I.	Last Name	2. Filer's Social Security No. (Example: 123-45-6789)						
If a Joint Return, Spouse's First Name	M.I.	Last Name	— —						
Home Address (Number, Street, P.O. Box) If using a P.O. Box, you must complete line 46, page 3.			3. Spouse's Social Security No. (Example: 123-45-6789)						
			— —						
City or Town	State	ZIP Code	4. School District Code (5 digits - see p. 60)						
5. Check the box for which you or your spouse qualify (excluding dependents). If you qualify for both boxes, see instructions on page 27.									
a. <input type="checkbox"/> Age 65 or older; or an unmarried spouse of a person who was 65 or older at the time of death.		b. <input type="checkbox"/> Deaf, hemiplegic, paraplegic, quadriplegic, or totally and permanently disabled.							
6. 2012 FILING STATUS: Check one.		7. 2012 RESIDENCY STATUS: Check all that apply.							
a. <input type="checkbox"/> Single		a. <input type="checkbox"/> Resident							
b. <input type="checkbox"/> Married, Filing jointly		b. <input type="checkbox"/> Nonresident							
c. <input type="checkbox"/> Married, Filing separately		c. <input type="checkbox"/> Part-Year Resident *							
*If you checked box "c," enter dates of Michigan residency in 2012. Enter dates as MM-DD-YYYY (Example: 04-15-2012).									
		<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width:50%;">FILER</th> <th style="width:50%;">SPOUSE</th> </tr> </thead> <tbody> <tr> <td style="text-align:center;">— — 2012</td> <td style="text-align:center;">— — 2012</td> </tr> <tr> <td style="text-align:center;">— — 2012</td> <td style="text-align:center;">— — 2012</td> </tr> </tbody> </table>		FILER	SPOUSE	— — 2012	— — 2012	— — 2012	— — 2012
FILER	SPOUSE								
— — 2012	— — 2012								
— — 2012	— — 2012								

8. Homestead Status

Check here if the taxable value of your homestead includes unoccupied farmland classified as agricultural by your assessor.

9. Homeowners: Enter the 2012 taxable value of your homestead (see p. 27). If you did not check box 8 above and your taxable value is greater than \$135,000, STOP; you are not eligible. Farmers: enter your taxable value including your homestead and unoccupied farmland	9.	00	
10. Property Taxes levied on your home for 2012 (see p. 24) or amount from line 52, 57, or 58.....	10.	00	
11. Renters: Enter rent you paid for 2012 from line 54 or 56	11.	00	
12. Multiply line 11 by 20% (0.20).....	12.	00	
13. Total. Add lines 10 and 12	13.	00	

TOTAL HOUSEHOLD RESOURCES. Include income from both spouses.

NOTE: For line by line instructions see pages 27-28.

14. Wages, salaries, tips, sick, strike and SUB pay, etc.	14.	00	21. Social Security and/or railroad retirement benefits	21.	00
15. All interest and dividend income (including nontaxable interest)	15.	00	22. Child support and foster parent payments	22.	00
16. Net business income (including net farm income). If negative enter "0"	16.	00	23. Unemployment compensation	23.	00
17. Net royalty or rent income. If negative enter "0"	17.	00	24. Gifts or expenses paid on your behalf	24.	00
18. Retirement pension, annuity, and IRA benefits.	18.	00	25. Other nontaxable income Describe: _____	25.	00
19. Capital gains less capital losses.	19.	00	26. Workers'/veterans' disability compensation/pension benefits	26.	00
20. Alimony and other taxable income Describe: _____	20.	00	27. FIP and other DHS benefits (Do not include food assistance)	27.	00
28. SUBTOTAL. Add lines 14 through 27	SUBTOTAL	00		28.	00

Filer's Social Security Number

—	—
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29. Enter subtotal from line 28, page 1.....	29.		00
30. Other adjustments (see p. 28). Describe: _____	30.		00
31. Medical insurance/HMO premiums you paid for you and your family (see p. 28).....	31.		00
32. Add lines 30 and 31.....	32.		00
33. TOTAL HOUSEHOLD RESOURCES. Subtract line 32 from line 29. If more than \$50,000, STOP; you are not eligible for this credit.	33.		00
34. Multiply line 33 by 3.5% (0.035) or by the percent in Table 2 (see p. 29). If negative, enter "0".....	34.		00
35. Subtract line 34 from line 13 and enter the amount here. If line 34 is more than line 13, enter "0" and STOP; you are not eligible for this credit	35.		00

PART 1: ALLOWABLE COMPUTATION BASED ON CLAIMANT STATUS

Complete only section A, B, OR C in Part 1.

A. SENIOR CLAIMANTS (if you checked box 5a)

36. Amount from line 35	36.		00
37. Percentage from Table A below that applies to the amount on line 33... 37.	37.	%	
38. Multiply line 36 by line 37 (maximum \$1,200). Enter amount here and on line 42.....	38.		00

B. DISABLED CLAIMANTS (if you checked box 5b)

39. Amount from line 35 (maximum \$1,200). Enter amount here and on line 42.....	39.		00
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C. ALL OTHER CLAIMANTS

40. Amount from line 35	40.		00
41. Multiply amount on line 40 by 60% (0.60) (maximum \$1,200). Enter amount here and on line 42	41.		00

PART 2: PROPERTY TAX CREDIT CALCULATION

42. Enter amount from line 38, 39 or 41, or from Worksheet 3 (see p. 30) for FIP/DHS Recipients	42.		00
If your total household resources are less than or equal to \$41,000, enter amount from line 42 on line 45. All others continue to line 43.			
43. Percentage from Table B below that applies to the amount on line 33.... 43.	43.	%	
44. Multiply amount on line 42 by line 43. Enter amount here and on line 45.	44.		00
45. PROPERTY TAX CREDIT. If you completed line 44, enter that amount here. Otherwise, enter the amount from line 42. If you file an MI-1040, carry this amount to your MI-1040, line 25.....	45.		00

Note: Seniors who pay rent, complete Worksheet 4 on page 30 of the MI-1040 book and enter amount from worksheet on line 45 (maximum \$1,200).

TABLE A — SENIOR CREDIT REDUCTION

Total Household Resources	Percentage
\$0 - \$21,000	100% (1.00)
\$21,001 - \$22,000	96% (0.96)
\$22,001 - \$23,000	92% (0.92)
\$23,001 - \$24,000	88% (0.88)
\$24,001 - \$25,000	84% (0.84)
\$25,001 - \$26,000	80% (0.80)
\$26,001 - \$27,000	76% (0.76)
\$27,001 - \$28,000	72% (0.72)
\$28,001 - \$29,000	68% (0.68)
\$29,001 - \$30,000	64% (0.64)
\$30,001 - above	60% (0.60)

TABLE B - HOMESTEAD PROPERTY TAX CREDIT PHASE OUT

Total Household Resources	Percentage Allowed for
\$41,001 - \$42,000	90% (0.90)
\$42,001 - \$43,000	80% (0.80)
\$43,001 - \$44,000	70% (0.70)
\$44,001 - \$45,000	60% (0.60)
\$45,001 - \$46,000	50% (0.50)
\$46,001 - \$47,000	40% (0.40)
\$47,001 - \$48,000	30% (0.30)
\$48,001 - \$49,000	20% (0.20)
\$49,001 - \$50,000	10% (0.10)
\$50,001 - above.....	0% (0.00)

Filer's Social Security Number

— —

PART 3: HOMEOWNERS WHO MOVED IN 2012. Report on lines 46 and 47 the addresses of the homesteads for which you are claiming a credit. **Homesteads with a taxable value greater than \$135,000 are not eligible for this credit.**

46. Address where you lived on December 31, 2012, if different than reported on line 1.	Taxable Value
47. Address of homestead sold (moved from) during 2012 (Number, Street, City, ZIP Code).	Taxable Value

Homeowners who moved during 2012, complete lines 48 through 52.

		HOMESTEAD	
		A. Moved Into	B. Moved From
48. Number of days occupied (total cannot be more than 366).....			
49. Divide line 48A and 48B each by 366 and enter the percentages for each.....		%	%
50. Property taxes levied for calendar year 2012.....			
51. Prorated property taxes. Multiply line 50 by the percentages on line 49.....			
52. Taxes eligible for credit. Add line 51, columns A and B. Enter here and on line 10.....	52.		00

PART 4: RENTERS (Do not include Alternate Housing Facility information, see Part 5.)

53. A Address of Homestead You Rented (Number, Street, Apt. #, City, ZIP Code)	B Landowner's Name and Address	C # Months Rented	D Monthly Rent	E Total Rent Paid Less Mobile Home Taxes

54. Total rent you paid (not more than 12 months). Add total rent for each period. Enter here and on line 11..... 54. 00

PART 5: ALTERNATE HOUSING FACILITIES

55. If you lived in one of these types of facilities for all or part of 2012, check the appropriate box and see instructions.

a. Subsidized Housing: complete line 56. Enter result on line 11. b. Service Fee Housing: complete lines 56 and 57.

56. Enter the total rent you paid in 2012 while a resident of an Alternate Housing Facility. Do not include amounts paid on your behalf by a government agency 56. 00

57. If you checked 55b, multiply line 56 by 10% (0.10) (see instructions). Enter here and on line 10 57. 00

58. **Special Housing:** If you lived in one of these facility types for all or part of 2012, check the appropriate box and see instructions.

a. Cooperative Housing b. Home for the Aged c. Nursing Home

d. Adult Foster Care Home e. Paid Room and Board

Enter your prorated share of taxes from the type of facility checked above here and on line 10..... 58. 00

59. Name and Address (including ZIP Code) of Housing Facility, Landowner, or Care Facility if you completed Part 5

DIRECT DEPOSIT Deposit your refund directly to your financial institution! See page 13 and complete a, b and c.	a. Routing Transit Number	b. Account Number	c. Type of Account
			1. <input type="checkbox"/> Checking 2. <input type="checkbox"/> Savings

<p>Deceased Taxpayer. If Filer and/or Spouse died after December 31, 2011, enter dates below. ENTER DATE OF DEATH ONLY. Example: 04-15-2012 (MM-DD-YYYY)</p> <p>Filer: — — Spouse: — —</p>	<p>Preparer Certification. I declare under penalty of perjury that this return is based on all information of which I have any knowledge.</p> <p>Preparer's PTIN, FEIN or SSN</p>
<p>Taxpayer Certification. I declare under penalty of perjury that the information in this return and attachments is true and complete to the best of my knowledge.</p> <p>Filer's Signature: _____ Date: _____</p> <p>Spouse's Signature: _____ Date: _____</p> <p><input type="checkbox"/> By checking this box, I authorize Treasury to discuss my return with my preparer.</p>	<p>Preparer's Business Name (print or type)</p> <p>Preparer's Business Address (print or type)</p>

If you are also filing Form MI-1040, attach this form behind it. If not, mail this form to: **Michigan Department of Treasury, Lansing, MI 48956**