Monthly Report

March 1, 2020 – March 31, 2020

Governor
Gretchen Whitmer

Director
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Table of Contents

Medical Marijuana Facility Licensing....4
1. Executive Summary....4
2. Executive Background....5
3. METRC Information....6
a. General Information....6
b. Sales by Product Type....7
4. Actions Taken by the MRA....7
a. Applications....7
b. Disciplinary Actions....7
5. Number of Prequalification & Facility Operating License Applications Received....7
6. Number of Active Licensed Facility Operators in Each License Type....8
7. Number of Facility Operator Licenses Issued in Each License Type....8
8. Average Time to Process an Application from Receipt to Approval or Denial....8
9. Revenue Collected....8
10. Costs of Administering the Medical Marijuana Facilities and Licensing Program....8
11. Conclusion....9
Adult-Use Establishment Licensing....10
1. Executive Summary....10
2. Executive Background....10
3. METRC Information....11
a. General Information....11
b. Sales by Product Type....12
4. Actions Taken by the MRA....12
a. Applications....12
5. Number of Prequalification & Facility Operating License Applications Received....12
6. Number of Active Licensed Facility Operators in Each License Type....12
7. Number of Facility Operator Licenses Issued in Each License Type....13
8. Average Time to Process an Application from Receipt to Approval or Denial....13
9. Revenue Collected....13
10. Costs of Administering the Adult-Use Establishment Licensing Program....13
Medical Marijuana Registry Program....14
1. Executive Summary....14

2. Executive Background 15
3. Number of Initial, Renewal and Online Applications Received 15
4. Number of Qualifying Patients & Primary Caregivers Approved by County 16
5. Nature of Debilitating Medical Condition of Qualifying Patients 17
6. Number of Registry Identification Cards Revoked 17
7. Number of Physicians Providing Written Certifications for Qualifying Patients 18
8. Number of Initial Applications Issued & Denied 18
9. Number of Renewal Applications Issued & Denied 18
10. Average Time to Process an Initial Application 18
11. Average Time to Process a Renewal Application 18
12. Registry Cards not Issued within Time Requirements 18
13. Amount Collected from Application & Renewal Fees 19
14. Costs of Administering the Michigan Medical Marihuana Program 19

Medical Marijuana Facility Licensing

1. Executive Summary

The *Marijuana Regulatory Agency Monthly Report* contains the reporting requirements pursuant to both MCL 333.27302(l) and 333.27702 and Section 512 of 2019 PA 60.

The Medical Marihuana Facilities Licensing Act, Section 302(l) [MCL 333.27302 (l)] states:

> *MRA's duties include all the following:*
>
> *Reviewing the patterns of marihuana transfers by the licensees under this act as recorded in a statewide database established for use in administering and enforcing this act and making recommendations to the governor and the legislature in a written annual report to the governor and the legislature and additional reports that the governor requests. The annual report shall be submitted by April 15 of each year and shall include the report required under section 702, a statement of receipts and disbursements by the MRA, the actions taken by the MRA, and any additional information and recommendations that the MRA considers appropriate or that the governor requests.*

The Medical Marihuana Facilities Licensing Act, Section 702 [MCL 333.27702] states:

> *The MRA shall submit with the annual report to the governor under section 302(k) (sic) and to the chairs of the legislative committees that govern issues related to marihuana facilities a report covering the previous year. The report shall include an account of the MRA actions, its financial position, results of operation under this act, and any recommendations for legislation that the MRA considers advisable.*

2019 PA 60 requires the following:

> *Sec. 512. The department shall submit a report regarding the medical marihuana facilities licensing and tracking program to the standing committees on appropriations of the senate and house, the senate and house fiscal agencies, and the state budget director by March 1. The report shall include, but is not limited to, the following:*
>
> *a. The number of initial license applications received for each license category*
> *b. The number of initial applications approved, and the number of initial license applications denied.*
> *c. The average amount of time, from receipt to approval or denial, to process an initial application.*
> *d. The total number of license applications approved by license category.*
> *e. The total amount collected from application fees and regulatory assessments.*

f. The costs of administering the medical marihuana facilities licensing and tracking program.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The *All About LARA* section – Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Medical Marihuana Facilities Licensing Act (MMFLA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MMFLA and Marihuana Tracking Act (MTA) as enacted on December 20, 2016. The agency implements the statutory tenets of this act in such a manner that protects the publican and assures the safe acquisition of marijuana for patients throughout Michigan.

Specifically, the information provided in this report is based on data from March 1, 2020 through March 31, 2020.

3. METRC Information

a. General Information

General	
March 1, 2020 – March 31, 2020	
Total Sales	$30,372,396.21
Total Flower Sold (lbs)	2,972.29
Retail Price of Flower (oz, mean)	$281.42
Retail Price of Flower (oz, median)	$317.96

Plants			
As of March 31, 2020			
Plant State	**Active**	**Destroyed**	**On Hold**
Immature	27,172	143,113	0
Vegetative	53,749	62,486	0
Flowering	47,594	23,287	0
Harvested	190,753	--	0

Packages	
As of March 31, 2020	
Package Type	**Amount**
Active	172,032
On Hold	1,253
In Transit	2,064
Finished	192,645

Transfers	
As of March 31, 2020	
Transfer Type	**Amount**
Completed	28,941
Voided	591

b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
March	Flower	2,972.29		$13,383,819.59
	Shake/Trim	228.37		$547,602.93
	Concentrate	199.16		$3,056,382.37
	Vape Cartridge	584.64		$8,647,006.22
	Infused-Edible	21,685.27		$4,166,652.07
	Infused Non-Edible Solid	481.34		$213,325.00
	Infused Liquid		5,734.87	$346,877.40
	Infused Non-Edible Liquid		500.08	$10,730.63
	March Total	**26,151.07**	**6,234.95**	**$30,372,396.21**

4. Actions Taken by the MRA

a. Applications

	Approved & Denied Applications			
	Prequalification		Facility Operating	
	Approvals	Denials	Approvals	Denials
March	88	1	44	2

b. Disciplinary Actions

Disciplinary Actions Issued	
Action	Number
Warning Letter	5
Citation	2
Formal Complaint	12
Final Orders	0

5. Number of Applications Received

	Applications Received	
	Prequalification	Facility Operator
March	56	88

6. Number of Active Licensed Facility Operators in Each License Type

	Active Licenses						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
March	28	3	177	35	228	10	22

7. Number of Facility Operator Licenses Issued in Each License Type

	Licenses Issued						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
March	1	0	16	6	18	3	3

8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)	
	Prequalification	Facility Licensing
March	129.33	114.98

9. Revenue Collected

	Revenue Collected
	Amount
March	$3,432,449.00

10. Costs of Administering the Medical Marijuana Facilities and Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	$395,075.05
State Employee Benefits	$278,075.43
Materials and Equipment	$4,825.24
Other Contracts	$842.42
All Other Costs	$539,832.51
Total	**$1,218,650.65**

11. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMFLA. The information contained in this report is required pursuant to MCL 333.27302(l) and 333.27702 and Section 512 of 2019 PA 60 and provides specific information regarding: applications submitted, applications approved, applications denied, licenses issued, revenue, expenditures, and timeliness information of the MRA for the time period beginning March 1, 2020 through March 31, 2020.

Adult-Use Establishment Licensing

1. Executive Summary

The *Michigan Regulation and Taxation of Marijuana Act Monthly Report* contains the reporting requirements pursuant to Section 7 of the Michigan Regulation and Taxation of Marihuana Act and Section 512 of 2019 PA 60.

Section 7 of the Michigan Regulation and Taxation of Marihuana Act states that the responsibilities of the Department include:

> *f. Submitting an annual report to the governor covering the previous year, which report shall include the number of state licenses of each class issued, demographic information on licensees, a description of enforcement and disciplinary actions taken against licensees, and a statement of revenues and expenses of the department related to the implementation, administration and enforcement of this act.*

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The *All About LARA* section – Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Michigan Regulation and Taxation of Marihuana Act (MRTMA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MRTMA as enacted on December 6, 2018. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for individuals throughout Michigan.

Specifically, the information provided in this report is based on data from March 1, 2020 through March 31, 2020

3. METRC Information

a. General Information

General	
March 1, 2020 – March 31, 2020	
Total Sales	$21,903,610.48
Total Flower Sold (lbs)	1,315.92
Retail Price of Flower (oz, mean)	$470.99
Retail Price of Flower (oz, median)	$456.83

Plants			
As of March 31, 2020			
Plant State	**Active**	**Destroyed**	**On Hold**
Immature	1,890	4,645	0
Vegetative	12,866	1,571	0
Flowering	11,919	143	0
Harvested	6,226	--	0

Packages	
As of March 31, 2020	
Package Type	**Amount**
Active	37,727
On Hold	4
In Transit	1,006
Finished	32,902

Transfers	
As of March 31, 2020	
Transfer Type	**Amount**
Completed	2,527
Voided	42

b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
March	Flower	1,315.92		$9,916,581.90
	Shake/Trim	95.44		$489,615.29
	Concentrate	60.39		$1,337,430.80
	Vape Cartridge	234.06		$5,751,286.80
	Infused-Edible	14,887.64		$4,135,447.14
	Infused Non-Edible Solid	232.02		$132,666.72
	Infused Liquid		245.86	$134,811.59
	Infused Non-Edible Liquid		90.24	$5,770.24
	March Total	**16,825.47**	**336.10**	**$21,903,610.48**

4. Actions Taken by the MRA

a. Applications

	Approved & Denied Applications			
	Prequalification		Facility Operating	
	Approvals	Denials	Approvals	Denials
March	31	2	51	0

b. Disciplinary Actions

No disciplinary actions were taken.

5. Number of Applications Received

	Applications Received		
	Prequalification	Facility Operator	Social Equity
March	23	48	3

6. Number of Active Licensed Facility Operators in Each License Type

March Active Licenses					
Class A	**Class B**	**Class C**	**Consumption Est.**	**Event Organizer**	**Excess Grower**
0	3	42	0	8	0
Microbusiness	**Processor**	**Retailer**	**Safety Compliance**	**Secure Transporter**	**Temporary Event**
0	15	82	2	8	0

7. Number of Facility Operator Licenses Issued in Each License Type

March Active Licenses					
Class A	**Class B**	**Class C**	**Consumption Est.**	**Event Organizer**	**Excess Grower**
0	1	18	0	2	0
Microbusiness	**Processor**	**Retailer**	**Safety Compliance**	**Secure Transporter**	**Temporary Event**
0	5	23	1	1	0

8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)	
	Prequalification	**Facility Licensing**
March	34.91	33.07

9. Revenue Collected

	Revenue Collected
	Amount
March	$1,500,279.00

10. Costs of Administering the Adult-Use Establishment Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	$205,287.27
State Employee Benefits	$141,572.83
Materials and Equipment	$861.59
Other Contracts	$840.00
All Other Costs	$167,328.27
Total	**$515,889.96**

Medical Marijuana Registry Program

1. Executive Summary

The *Marijuana Regulatory Agency Monthly Report* contains the reporting requirements pursuant to both MCL 333.26426(i) (1), (2), (3), (4) and (5) and Section 505 of 2019 PA 60.

The Michigan Medical Marihuana Act, Initiated Law 1 of 2008, Section 6 (i) [MCL 333.26426 (i), (1), (2), (3), (4) and (5)] states:

> *The department shall submit to the legislature an annual report that does not disclose any identifying information about qualifying patients, primary caregivers, or physicians, but does contain, at a minimum, all of the following information:*
>
> *a. The number of applications filed for registry identification cards.*
> *b. The number of qualifying patients and primary caregivers approved in each county.*
> *c. The nature of the debilitating medical conditions of the qualifying patients.*
> *d. The number of registry identification cards revoked.*
> *e. The number of physicians providing written certifications for qualifying patients.*

Section 505 of 2019 PA 60 states:

> *The department shall submit a report by January 31 to the standing committees on appropriations of the senate and house of representatives, the fiscal agencies, and the state budget director that includes all of the following information for the prior fiscal year regarding the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430:*
>
> *a. The number of initial applications received.*
> *b. The number of initial applications approved, and the number of initial applications denied.*
> *c. The average amount of time, from receipt to approval or denial, to process an initial application.*
> *d. The number of renewal applications received.*
> *e. The number of renewal applications approved, and the number of renewal applications denied.*
> *f. The average amount of time, from receipt to approval or denial, to process a renewal application. The percentage of initial applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.*
> *g. The percentage of renewal applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.*
> *h. The percentage of registry cards for approved initial applications not issued*

within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
i. The percentage of registry cards for approved renewal applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
j. The amount collected from the medical marihuana program application and renewal fees authorized in section 5 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26425.
k. The costs of administering the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430.

Pursuant to these requirements, this report has been prepared and issued electronically to the House and Senate appropriation standing committees, House and Senate Fiscal Agencies, and the state budget director to meet both the annual and January 31 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The *All About LARA* section – Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Michigan Medical Marijuana Program (MMMP) is a state registry program within the Marijuana Regulatory Agency, Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the Michigan Medical Marihuana Act as approved by Michigan voters on November 4, 2008. The program implements the statutory tenets of this act in such a manner that protects the public and assures the confidentiality of its participants.

Specifically, the information provided in this report is based on data from March 1, 2020 through March 31, 2020.

3. Number of Initial, Renewal and Online Applications Received

	Applications and Renewals Received						
	Initial Applications			Renewals			Grand Total
	Paper	Online	Total	Paper	Online	Total	
March	6,036	2,236	8,272	1,991	735	2,726	**10,998**

4. Number of Qualifying Patients & Primary Caregivers Approved by County

As of March 31, 2020					
County	**Patients**	**Caregivers**	**County**	**Patients**	**Caregivers**
Alcona	581	64	Lake	312	64
Alger	448	97	Lapeer	3,354	512
Allegan	4,279	691	Leelanau	456	63
Alpena	778	94	Lenawee	3,767	582
Antrim	1,026	207	Livingston	4,315	541
Arenac	1,091	154	Luce	102	24
Baraga	143	15	Mackinac	218	35
Barry	1,804	312	Macomb	28,329	3,941
Bay	5,161	423	Manistee	513	86
Benzie	798	135	Marquette	627	202
Berrien	4,126	713	Mason	670	99
Branch	1,626	304	Mecosta	479	75
Calhoun	2,879	538	Menominee	497	110
Cass	1,648	296	Midland	2,076	230
Charlevoix	464	75	Missaukee	234	46
Cheboygan	610	99	Monroe	4,601	614
Chippewa	563	99	Montcalm	1,763	332
Clare	1,373	231	Montmorency	230	57
Clinton	2,745	356	Muskegon	3,592	479
Crawford	841	133	Newaygo	1,636	271
Delta	774	170	Oakland	36,726	4,133
Dickinson	641	150	Oceana	1,207	188
Eaton	3,488	533	Ogemaw	569	68
Emmet	386	66	Ontonagon	142	26
Genesee	11,859	1,924	Osceola	524	111
Gladwin	320	63	Oscoda	189	24
Gogebic	392	88	Otsego	316	62
Grand Traverse	1,309	226	Ottawa	3,626	423
Gratiot	514	85	Out of State	0	12
Hillsdale	1,460	265	Presque Isle	205	52
Houghton	372	66	Roscommon	590	105
Huron	629	56	Saginaw	4,558	559
Ingham	4,981	791	Saint Clair	4,260	583
Ionia	691	110	Saint Joseph	1,084	207
Iosco	552	80	Sanilac	995	145
Iron	288	52	Schoolcraft	110	22
Isabella	738	115	Shiawassee	2,654	409
Jackson	4,450	724	Tuscola	3,120	538
Kalamazoo	4,153	656	Van Buren	2,055	367
Kalkaska	421	91	Washtenaw	12,721	1,285
Kent	8,903	1,036	Wayne	47,081	4,885
Keweenaw	121	28	Wexford	1,060	213
			Total	**261,989**	**35,191**

5. Nature of Debilitating Medical Condition of Qualifying Patients

As of March 31, 2020	
Condition	**Percent of Total**
Agitation of Alzheimer's Disease	**0.01**
AIDS	**0.01**
Amyotrophic Lateral Sclerosis	**0.02**
Arthritis	**20.64**
Autism	**0.25**
Cachexia or Wasting Syndrome	**0.23**
Cancer	**3.92**
Cerebral Palsy	**0.13**
Chronic Pain	**54.34**
Colitis	**0.34**
Crohn's Disease	**1.09**
Glaucoma	**1.40**
Hepatitis C	**0.71**
HIV Positive	**0.33**
Inflammatory Bowel Disease	**0.70**
Muscle Spasms	**15.50**
Nail Patella	**0.00**
Obsessive Compulsive Disorder	**0.87**
Parkinson’s Disease	**0.10**
Post-Traumatic Stress Disorder	**5.48**
Rheumatoid Arthritis	**1.51**
Seizures	**1.74**
Severe and Chronic Pain	**57.17**
Severe Nausea	**6.70**
Spinal Cord Injury	**0.29**
Tourette’s Syndrome	**0.04**
Ulcerative Colitis	**0.29**

6. Number of Registry Identification Cards Revoked

Registry Identification Cards Revoked	
Month	**Revoked**
March	0

7. Number of Physicians Providing Written Certifications for Qualifying Patients

Physicians Providing Written Certifications	
Month	**Physicians**
March	396

8. Number of Initial Applications Issued & Denied

	Initial Applications Issued and Denied						
	Issued			Denied			Grand Total
	Paper	ACA	Total	Paper	ACA	Total	
March	4,711	2,205	6,916	885	31	916	**7,832**

9. Number of Renewal Applications Issued & Denied

	Renewal Applications Issued and Denied						
	Issued			Denied			Grand Total
	Paper	ACA	Total	Paper	ACA	Total	
March	1,877	709	2,586	144	26	170	**2,756**

10. Average Time to Process an Initial Application

	Average Number of Days to Process an Initial Application					
	Approvals			Denials		
	Paper	Online	Combined	Paper	Online	Combined
March	5.72	0	3.90	6.70	.10	6.47

11. Average Time to Process a Renewal Application

	Average Number of Days to Process a Renewal Application					
	Approvals			Denials		
	Paper	Online	Combined	Paper	Online	Combined
March	5.85	0	4.25	7.17	.12	6.09

12. Registry Cards not Issued within Time Requirements

	Registration Cards not Issued within Time Requirements	
	Applications	Renewals
March	.05%	.04%

13. Amount Collected from Application & Renewal Fees

	Revenue Collected
	Amount
March	$414,602.04

14. Costs of Administering the Michigan Medical Marihuana Program

	Receipts and Disbursements
	Amount
State Employee Wages	$138,038.15
State Employee Benefits	$99,964.06
Materials and Equipment	$12,565.11
Educational Expenses on Behalf of Clients or Students	$643.18
Other Contracts	$7,364.40
All Other Costs	$96,929.06
Total	**$355,503.86**

15. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMMP. The information contained in this report is required pursuant to MCL 333.26426 (i) (1), (2), (3), (4) and (5) and Section 505 of PA 207 of 2018 and provides specific information regarding: identification cards, patients and primary caregivers, the nature of debilitating medical conditions of qualifying patients, the number of physicians providing written certifications for qualifying patients, revenue, expenditures, application determinations, and timeliness information of the MMMP for the time period beginning March 1, 2020 through March 31, 2020.