STATE OF MICHIGAN DEPARTMENT OF ATTORNEY GENERAL



P.O. Box 30736 Lansing, Michigan 48909

January 16, 2020

Via First Class Mail

Clerk of the Court Ingham County Circuit Court Veterans Memorial Courthouse 313 W. Kalamazoo St. Lansing, MI 48901

> Re: Patrick McPharlin, Director of the Department of Insurance and Financial Services v Consumers Mutual Ins. of Michigan Case No. 15-948-CR: Honorable James S. Jamo

Dear Clerk:

Enclosed for filing in the above-referenced case is the **Proof of Service** of the Final Order Approving Prepaid Forward Purchase Agreement with RC Opportunities Fund LP and Authorizing Distribution of Sale Proceeds, which the Court entered on January 15, 2020.

Thank you for your assistance.

Sincerely,

Christopher L. Kerr (P57131) Assistant Attorney General Corporate Oversight Division (517) 335-7632

Enc.

cc: John C. Colpean, Michigan Life & Health Insurance Guaranty Association Jay Williamson, Centers for Medicare & Medicaid Services Terrance A. Mebane, U.S. Department of Justice Scott Lessne and Charles Baek, Crowell & Moring LLP James Gerber, Special Deputy Liquidator (via e-mail only)

STATE OF MICHIGAN CIRCUIT COURT FOR THE 30TH JUDICIAL CIRCUIT **INGHAM COUNTY**

PATRICK MCPHARLIN, DIRECTOR OF THE DEPARTMENT OF INSURANCE AND FINANCIAL SERVICES.

Case No. 15-948-CR

Petitioner,

HON. JAMES S. JAMO

v

CONSUMERS MUTUAL INSURANCE OF MICHIGAN.

[IN LIQUIDATION]

Respondent.

James E. Long (P53251) Christopher L. Kerr (P57131) Aaron W. Levin (P81310) **Assistant Attorneys General** Attorneys for Petitioner Corporate Oversight Division P. O. Box 30736 Lansing, MI 48909 (517) 335-7632

PROOF OF SERVICE

The undersigned certifies that a copy of the Final Order Approving Prepaid Forward Purchase Agreement with RC Opportunities Fund LP and Authorizing Distribution of Sale Proceeds, together with this Proof of Service, was served upon the parties listed below by mailing the same to them at their respective addresses with first class postage fully prepaid thereon, on the 16th day of January, 2020:

Michigan Life & Health Insurance Guaranty Association: John C. Colpean, Administrator and General Counsel Michigan Life & Health Insurance Guaranty Association

1640 Haslett Road, Suite 160

Haslett, MI 48840

Centers for Medicare and Medicaid Services:

Jay Williamson Centers for Medicare & Medicaid Services (CMS) Center for Consumer Information and Insurance Oversight (CCIIO) Insurance Programs Group (IPG) 2810 Lord Baltimore Drive Windsor Mill, MD 21244

-and-

Terrance A. Mebane, Trial Attorney U.S. Department of Justice Civil Division, Commercial Litigation Branch 1100 L Street NW, Room 10004 Washington, DC 20005

RC Opportunities Fund LP

Scott Lessne, Esq. Charles Baek, Esq. Crowell & Moring LLP 1001 Pennsylvania Avenue, NW Washington, DC 20004

In addition, electronic copies of the foregoing documents will be provided to the Department of Insurance and Financial Services, which will provide courtesy notice to other potentially interested individuals and entities by posting the documents on its website, www.michigan.gov/difs, under the section "Who We Regulate," the subsection "Receiverships," and the sub-subsection "Consumers Mutual Ins. of Michigan."

Linda S. Miers, Legal Secretary