ELIGIBILITY

Documenting Eligibility

Grantees should provide annual training to employees responsible for determining and verifying eligibility. All staff must also have clear understanding of effective practices to protect personally identifying information.

Child age, and income for each family must be verified before determining that a child is eligible to participate in the program. Programs must complete a verification form signed by the staff member determining eligibility and the parent/guardian providing documentation. This form should indicate the type of documentation viewed for verifying age and income eligibility, as well as specific detail including the child's date of birth, the Federal Poverty Level (FPL) percentage for the family, and the calculation figures used to determine FPL. An *Income Verification Sample Form* can be found in the resources for this section. The completed verification form should be kept in the child file with copies of the documents used to determine eligibility being certain to black out any confidential information such as social security numbers, parents' birthdates or driver's license information, or other personal information not essential to determining child eligibility. See "Security of Information" in the <u>ISD Administration of GSRP</u> section for more information.

Residency

All children who attend a state-funded Great Start Readiness Program (GSRP) must live in Michigan. This includes migrant children during the times they are living in Michigan. Children, who live in bordering states, even if their parents/guardians work in Michigan, are not eligible for GSRP.

Age

The Great Start Readiness Program (GSRP) was designed to provide high-quality preschool to children at risk for low educational attainment in the school year before they are regularly eligible for kindergarten. For GSRP, this means a child must turn 4 years of age on or before September 1. However, a provision exists for families who wish to request early enrollment for children who will turn 4 after September 1, but on or before December 1.

An assumption is made that families opting to enroll their child in GSRP early, expect to also use the provision for early entry in kindergarten the following fall. If there is a change to the plan to enroll in kindergarten early, a second year of GSRP is permissible. This requires that the parent/guardian apply for a second year of GSRP and, if still eligible, the child may be accepted based on the ISD's prioritization process and available space.

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Documenting Age

The MDE Pupil Accounting Manual addresses the documentation of child age as required for local and intermediate school districts under Section 1135 of the Revised School Code (MCL 380.1135). It states:

- (1) Upon enrollment of a student for the first time in a local or intermediate school district, the district shall notify in writing the person enrolling the student that within 30 days he or she shall provide to the local or intermediate school district either of the following:
 - (a) A certified copy of the student's birth certificate.
 - (b) Other reliable proof, as determined by the school district, of the student's identity and age, and an affidavit explaining the inability to produce a copy of the birth certificate.

The Manual provides examples of "other reliable proof" that may be accepted: baptismal certificate indicating date and place of birth (GSRP may also accept other religious ceremonial certificates such as a Bris certificate or naming certificate); court records; county, military, or immigration records; doctor or hospital records with sworn statements; certain family records; life insurance policy. These alternative proofs need to be accompanied by a signed statement from a parent/quardian. (A district must never deny enrollment or expel a pupil simply because the parent(s), or legal quardian, did not provide a birth certificate.) Through the year, programs should support families to ensure they have the proper documents for enrollment in kindergarten.

Income

Income means total cash receipts before taxes from all sources, with the exceptions noted below. Income includes money wages or salary before deductions; net income from self-employment; railroad retirement; payments from unemployment compensation; strike benefits from union funds; workers' compensation; Emergency Assistance money payments (and non-Federally funded General Assistance or General Relief money payments); training stipends; and military family allotments or other regular support from an absent family member or someone not living in the household; private pensions; government employee pensions (including military retirement pay); regular insurance or annuity payments; and dividends, interest, net rental income, net royalties, and periodic receipts from estates or trusts; and net gambling or lottery winnings. The Income Eligibility Guidelines can be found in the resources for this section.

Grantees may consider the income:

- Of the last 12 months,
- Of the preceding calendar year, or
- At the time of enrollment.

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For example, if neither the last 12 months or the preceding calendar year accurately represents the family's situation at the time of enrollment (e.g., because the parent/guardian is recently unemployed) then the GSRP grantee should use its judgment in deciding if it seems likely that the current situation more accurately reflects a family's likely economic status during the period of the child's enrollment.

A family includes all persons related by blood, marriage, or adoption, living within a household who are supported by the income of the parent or guardian of the child enrolling or participating in the program. A parent who is not living in the prospective child's home and is not likely to return to that home at any time in the near future (i.e., during the child's participation in GSRP) should not, however, be included when determining family size (with the exception of a deployed parent). Programs must make individual judgments about whether the absent parent is truly part of the child's family or not and to document, in the child's file, the decision and the reasons for that decision.

For parents who have joint legal custody, the total number of family members for both families are summed and then divided in half, rounding up when necessary. For example, if both custodial parents have remarried and each has a child from this marriage, the family size is 2 custodial parents + 2 spouses + 2 children + GSRP child = 7; divided by 2 = 3.5, or rounding up, 4. The program should count half of each parent's income and the sum of these two should be used by the program in determining income.

If a child is being raised by another family member (e.g., grandparent, aunt, sibling), who does not have guardianship, GSRP aligns with federal guidance to Head Start grantees. As in every situation, staff begin by gathering as much information as possible about the family situation. Staff should determine if they believe the current arrangement will be temporary or long-term and if a conversation with the child's parents would be both possible and beneficial. If staff determines that the child is, for all intents and purposes, being raised by that family member the program should consider the income of the family member when determining income eligibility.

A child from a family that is receiving public assistance (including Temporary Assistance for Needy Families (TANF), Supplemental Nutrition Assistance Program (SNAP) funding, or Supplemental Security Income (SSI)), a child in foster care, or a child who is experiencing homelessness is eligible for Head Start. If a child in any of these situations has been referred to Head Start, is eligible but is not enrolled, the family may apply for GSRP and is considered to be in the lowest income bracket. In these cases, the family's income is considered to be in the lowest bracket, 0-50% FPL and should be reported as such in MSDS.

A child with an individualized education program (IEP) who is income eligible for Head Start must be referred to the local Head Start agency. **IEP Prioritization:** A child with a current IEP must be given first priority for enrollment in a GSRP classroom regardless of actual family income unless the IEP Team has determined that the child's educational needs can only be met in a more restrictive, self-

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contained classroom setting, (The actual family income must still be collected and reported in Michigan Student Data System (MSDS). or **Blended Programming:** A child with a current IEP who is enrolled in a program such as Head Start or an ECSE classroom that is blended with GSRP. (Program blending requires that the highest licensing and rule requirement of each program be met in the blended setting).

If a family claims it has no income, the family is also eligible for Head Start and must be referred to the local Head Start agency. If the family is unable to provide income documentation, the program must determine the accuracy of the verbal report of income. Grantees can gather information (i.e., living arrangements, assets, etc.) to make an informed judgment about the family's income status.

A child who attended a Head Start program as a 3-year-old may be enrolled in a GSRP Head Start/Blend program without reverifying the family's income following Head Start policy.

It is recommended that the ISD verify with its local Head Start partner(s) specific information about the factors considered to be automatic qualifiers for Head Start to ensure all children eligible for Head Start are properly referred.

A child receiving a Child Development and Care Scholarship to assist with child care expenses is considered automatically eligible for GSRP and programs should accept CDC documentation as sufficient documentation of eligibility. To ensure accurate reporting in MSDS, programs should ask families to identify the income bracket their family income would fall into and use that FPL for reporting purposes. In the event a family is unable or unwilling to identify their income bracket, the program would report families in the 150-200% bracket.

Student loans are excluded as income. This is true whether student loans are federally insured or commercially issued. Student grants for tuition/books are exempt from income calculations. However, grants for room/board/living expenses should be used to calculate income. Scholarships, fellowships and grant funds received in cash and not used for qualified educational expenses are also considered income.

Adoption subsidy payments, whether federal, state, or employer sponsored, are excluded as income.

A housing allowance provided to a member of the clergy is not considered income.

If a parent is an active member of the U.S. Armed Forces, <u>certain pay</u> can be excluded from family gross cash income. Please be aware that an adjusted family income may make the family income-eligible for Head Start, and in that case, must be referred to Head Start. The following are NOT included as gross cash income for active duty U.S. Armed Forces personnel:

- Combat Pay Compensation for active service while in a combat zone.
- Living Allowances Basic Allowance for Housing (BAH) even if BAH is used to pay mortgage interest and taxes; Basic Allowance for Subsistence (BAS);

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- housing and cost of living allowances abroad; Overseas Housing Allowance (OHA).
- Moving Allowances moving household and personal items; storage; moving trailers or mobile homes; temporary lodging; dislocation; military base realignment, and closure benefit.
- Travel Allowances annual roundtrip for dependent students; leave between consecutive overseas tours; reassignment in a dependent restricted status; transportation during ship overhaul and inactivation, per diem.
- Family Allowances specified educational expenses for dependents; emergencies; evacuation to a place of safety; separation.
- Death Allowances burial services; death gratuity payments to eligible survivors; travel of dependents to burial site.
- In-kind Benefits dependent-care assistance; legal assistance; medical/dental care; commissary/exchange discounts; space-available travel on government carriers.
- Other payments defense counsel services; certain disability pension payments (active members of the military cannot receive more than 60% disability pay) including payments received for injuries incurred as a direct result of a terrorist or military action; disability severance payments; groupterm life insurance; professional education; ROTC educational and subsistence allowances; State bonus pay for service in a combat zone; uniform allowances; survivor and retirement protection plan premiums.

Documenting Income

The best documentation of income is a copy of the most recent tax return. Alternate forms of documentation are paycheck stubs (indicate pay period: bi-weekly, weekly, etc.), W-2 forms, written statements from employers, or documentation showing current status as recipients of public assistance. The program's documentation verifying the income calculation must be signed by the staff member and retained in the child's file.

Documenting Program Eligibility Factors

There are seven program eligibility factors. Based on the prevalence data, family income is the main factor in determining eligibility for GSRP. Tiered income eligibility ensures that GSRP finds and provides services to its target population and focuses on those most at risk. However, all program eligibility factors must be collected and considered before enrolling a child in GSRP.

When deciding whether a situation or condition should be considered an eligibility factor, the most important question to ask is whether and how the situation puts the child at risk for low educational attainment and if/how this will have a negative impact on the child's development. If the situation or condition is not something that puts the child's educational future at risk, then it is not an eligibility factor for that child.

The seven program eligibility factors used to determine GSRP eligibility are:

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- 1. Low family income
- 2. Diagnosed disability or identified developmental delay
- 3. Severe or challenging behavior
- 4. Primary home language other than English
- 5. Parent(s) with low educational attainment
- 6. Abuse/neglect of child or parent
- 7. Environmental risk

The same condition or concern should not be counted twice; e.g., a child with severe or challenging behavior should not also be considered as having a developmental delay in the social/emotional domain. Additionally, more than one situation under environmental risk may apply to a child and should be documented; however, environmental risk may be counted as only one eligibility factor.

It is recommended that programs record all program eligibility factors for each child at the time of enrollment; additional program eligibility factors that staff become aware of beyond the enrollment period are also recorded. The documentation is helpful in designing program services for children, making referrals for family members and helping to create summaries of eligibility factor prevalence locally and state-wide. When "parent report" can be used as documentation, the interviewer and the parent/guardian can sign and date a form indicating which program eligibility factors pertain. Alternatively, a note can be included in the file with the staff member's signature and date indicating WHAT the parent/guardian reported; e.g., to document "parent report" of low educational attainment, the following could be noted:

8/12/10 - At the intake interview, Ms. Brown reported that she has a GED and the child's father has not graduated from high school.
Julie Smith, Lead Teacher

The chart, <u>Program Eligibility Factors</u>, found in the resources for this section, will help to further define each of the program eligibility factors and suggest possible ways to document them. Michigan Department of Lifelong Education, Advancement, and Potential collects program eligibility factor information on each enrolled child in the Michigan Student Data System (MSDS) Early Childhood Collection and documentation is reviewed during monitoring.

Sensitive Interviewing

Many programs use a brief phone interview to initially screen children to determine whether they might be eligible. A family that seems to have an eligible child should be invited for a more in-depth interview. Giving families a list of questions or factors to fill out on their own is not recommended; many topics are confidential and can be uncomfortable to address. Families should be assured that confidentiality is strictly maintained and that the program carefully protects personal information. Sensitive interviewing techniques help to build the strong relational foundation for helpful and appropriate services for children and families.

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