

❖ This symbol indicates that additional documentation may be required. On each attachment, enter name of TPA and Tax ID number (FEIN) in upper right corner.

Third Party Administrator (TPA) – Jurat Page for Annual Filing

Name of Third Party Administrator (TPA)			TPA Tax ID number (FEIN)			
TPA Mailing Address Line 1 (may be a PO Box)			TPA Primary Office Address Line 1 (must be a street address)			
Mailing Address Line 2			Primary Office Address Line 2, including floor or suite number			
City	State	ZIP Code	City	State	ZIP Code	

Complete contact and organizational information below:

TPA Main Telephone number	TPA Main Fax number	General Contact Person (name and title)
Contact Person Email Address		Contact Person Direct Phone Number

TPA State of Domicile OR <input type="checkbox"/> Check box if state of domicile has not changed since last update or annual filing <input type="checkbox"/> Michigan <input type="checkbox"/> Other: ❖ If state of domicile changed since the initial application or last annual filing, attach new FIS 0860 Third Party Administrator Consent to Service form	TPA is organized as the following type of business: (Check only if there was a change since the last update or annual filing) <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Limited Liability Corporation (LLC) <input type="checkbox"/> Limited Liability Partnership (LLP)
List the trade name you currently do or intend to do business in Michigan. <hr/> ❖ <i>If any change to a trade name is listed above, attach copy of Assumed Name or dba filing.</i>	As indicated below, attach appropriate documentation; attachments should be copies of documents that were certified by state of domicile. ❖ If incorporated, copy of certified Articles of Incorporation If not incorporated, copy of certified Articles of Organization, Partnership Agreement, business license filing, etc.

TPA Officers, Directors, and Owners

❖	Attach a list of the current officers, directors, and owners of the TPA (even if no changes since last update/filing), and include the name, title, and effective date for each entry. Please provide the list in alphabetical order by last name, if possible. Please also provide an organizational chart. <input type="checkbox"/> Officers (all officers of the corporation, partnership, or sole proprietorship) <input type="checkbox"/> Directors (all members of the board of directors including board of trustees, executive committee, and any other governing body) <input type="checkbox"/> Owner/Stockholder of 10% or more (including individuals, entities, immediate parent company, and ultimate controlling party)
❖	Each individual and each owner of 10% or more added since your last update or annual filing must complete an FIS 0862 Third Party Administrator Affiliation Statement . All FIS 0862 forms must be attached to the FIS 0865 Third Party Administrator Jurat Page for Annual Filing .
❖	Submit a completed FIS 0850 Third Party Administrator Financial Statement with the completed FIS 0865 Third Party Administrator Jurat Page for Annual Filing .

PA 218 of 1984 as amended requires submission and verification by Third Party Administrators requesting a filing of their Michigan Certificate of Authority. Failure to properly complete this form in its entirety or advise DIFS of changes may result in the rejection of the annual filing and further compliance action up to and including revocation of the TPA's certificate of authority.



Michigan Department of Insurance and Financial Services

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