

Third Party Administrator (TPA) Jurat Page for Annual Filing

❖ This symbol indicates that additional documentation may be required. On each attachment, enter name of TPA and Tax ID number (FEIN) in upper right corner.

Name of Third Party Administrator (TPA)				TPA Tax ID number (FEIN)			
TPA Mailing Address Line (May be a P.O. Box)			TPA Primary Office Address Line (Must be a street address)				
Mailing Address Line 2			Primary Office Address Line 2, including floor or suite number				
City	State	ZIP Code	City	State	ZIP Code		

Complete contact and organizational information below:

TPA Main Telephone number	TPA Main Fax number	Website address (if applicable)			
Name and Title of General Contact Person		Email Address of General Contact Person	Telephone Number of General Contact Person		

<p>TPA State of Domicile OR <input type="checkbox"/> Check box if state of domicile has not changed since last update or annual filing</p> <p><input type="checkbox"/> Michigan ❖ If state of domicile changed since the initial application or last annual filing, attach new FIS 0860 Third Party Administrator Consent to Service form</p> <p><input type="checkbox"/> Other _____</p> <p>List the trade name you currently do or intend to do business in Michigan.</p> <hr style="width: 80%; margin-left: 0;"/> <p>❖ If any change to a trade name is listed above, attach copy of Assumed Name or dba filing.</p>	<p>TPA is organized as the following type of business: (Check only if there was a change since the last update or annual filing)</p> <p><input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship</p> <p><input type="checkbox"/> Limited Liability Corporation (LLC) <input type="checkbox"/> Limited Liability Partnership (LLP)</p> <p>❖ As indicated below, attach appropriate documentation; attachments should be copies of documents that were certified by state of domicile.</p> <p>If incorporated, copy of certified Articles of Incorporation</p> <p>If not incorporated, copy of certified Articles of Organization, Partnership Agreement, business license filing, etc.</p>
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Attach a list of each of the following in relation to the TPA, even if there were no changes since your last update or annual filing:

- ❖** Attach a separate list for each category below to reflect the **current** owners and individuals.
 - Officers (all officers of the corporation, partnership, or sole proprietorship)
 - Directors (all members of the Board of Directors of the corporation including Board of Trustees, Executive Committee and any other governing body)
 - Owner/Stockholder (including individual, immediate parent company, and ultimate controlling party)

List should be prepared using your office information system in the format shown here:

Name	Title or relationship to the TPA	Effective Date

- ❖** Each person and each corporate stockholder of 10% or more added since your last update or annual filing report must complete an FIS 0862 Third Party Administrator Affiliation Statement. All FIS 0862 forms must be attached to the FIS 0865 Third Party Administrator Jurat Page for Annual Filing.
- ❖** Submit a completed FIS 0850 Third Party Administrator Financial Statement with the completed FIS 0865 Third Party Administrator Jurat Page for Annual Filing.

PA 218 of 1984 as amended requires submission and verification by Third Party Administrators requesting a filing of their Michigan Certificate of Authority. Failure to properly complete this form in its entirety or advise DIFS of changes may result in the rejection of the annual filing and further compliance action up to and including revocation of the TPA's certificate of authority.