

STATE OF MICHIGAN
DEPARTMENT OF ATTORNEY GENERAL



BILL SCHUETTE
ATTORNEY GENERAL

P.O. Box 30755
LANSING, MICHIGAN 48909

March 9, 2012

Clerk of the Court
Ingham County Circuit Court
Mason Courthouse
341 S. Jefferson
Mason, MI 48854

Via Hand Delivery

**Re: *Ken Ross, Commissioner of the Office of Financial and Insurance Regulation v
American Community Mutual Insurance Company
Case No. 10-397-CR***

Dear Clerk of the Court:

Enclosed for filing in the above-referenced case are the **Petition for Approval of Settlement Resolving Pre-Rehabilitation Claim for Supplemental Retirement Benefit with Exhibits A-B** and the **Notice of Hearing** along with Proof of Service. This filing is being submitted via hand delivery directly to the Court.

Sincerely,

A handwritten signature in black ink that reads "Christopher Kerr".

Christopher L. Kerr (P57131)
Assistant Attorney General
Corporate Oversight Division
(517) 373-1160

Enc

c Vik Ghei and Misha Zaitzeff, HoldCo Advisors, LP
Carolyn R. Thagard, Trapeza Capital Management, LLC
Mudassir Mohamed, The Bank of New York Mellon Trust Company, N.A.
Donald Bonner

STATE OF MICHIGAN
CIRCUIT COURT FOR THE 30TH JUDICIAL CIRCUIT
INGHAM COUNTY

KEN ROSS, COMMISSIONER OF THE OFFICE
OF FINANCIAL AND INSURANCE
REGULATION,

Petitioner,

No. 10-397-CR

v

HON. WILLIAM E. COLLETTE

AMERICAN COMMUNITY MUTUAL
INSURANCE COMPANY,

Respondent.

Christopher L. Kerr (P57131)
Jason R. Evans (P61567)
Assistant Attorneys General
Attorneys for Petitioner
Corporate Oversight Division
P. O. Box 30755
Lansing, MI 48909
(517) 373-1160

NOTICE OF HEARING

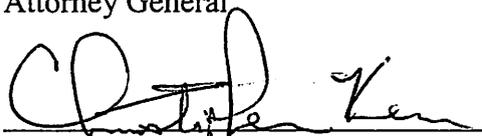
To: Clerk of the Court
Vik Ghei and Misha Zaitzeff, HoldCo Advisors, LP
Carolyn R. Thagard, Trapeza Capital Management, LLC
Mudassir Mohamed, The Bank of New York Mellon Trust Company, N.A.
Donald Bonner
Other Interested Parties

PLEASE TAKE NOTICE that the Petition for Approval of Settlement Resolving Pre-Rehabilitation Claim for Supplemental Retirement Benefit, which was filed by the Petitioner, R. Kevin Clinton, Commissioner of the Office of Financial and Insurance Regulation and duly appointed Rehabilitator of American Community Mutual Insurance Company, will be heard by

the Honorable William E. Collette in the Mason Courthouse, 341 S. Jefferson, Mason, Michigan
48854 on Wednesday, March 21, 2012 at 11:00 a.m.

Respectfully submitted

Bill Schuette
Attorney General

A handwritten signature in black ink, appearing to read "Christopher L. Kerr", written over a horizontal line.

Christopher L. Kerr (P57131)
Jason R. Evans (P61567)
Assistant Attorneys General
Michigan Department of Attorney General
Corporate Oversight Division
Attorneys for Petitioner
P.O. Box 30755
Lansing, Michigan 48909
(517) 373-1160

Dated: March 9, 2012

STATE OF MICHIGAN
CIRCUIT COURT FOR THE 30TH JUDICIAL CIRCUIT
INGHAM COUNTY

KEN ROSS, COMMISSIONER OF THE OFFICE
OF FINANCIAL AND INSURANCE
REGULATION,

Petitioner,

No. 10-397-CR

v

HON. WILLIAM E. COLLETE

AMERICAN COMMUNITY MUTUAL
INSURANCE COMPANY,

Respondent.

PROOF OF SERVICE

The undersigned certifies that a copy of the **Petition for Approval of Settlement Resolving Pre-Rehabilitation Claim for Supplemental Retirement Benefit along with Exhibits A-B** and the **Notice of Hearing**, together with this Proof of Service, was served upon the parties listed below by mailing the same to them at their respective addresses with first class postage fully prepaid thereon, on the 9th day of March, 2012:

Vik Ghei
Misha Zaitzeff
HoldCo Advisors, LP
32 Broadway, Suite 1112
New York, NY 10004

Carolyn R. Thagard, CFA
Trapeza Capital Management, LLC
15 Alden Lane
Birmingham, AL 35213

Mudassir Mohamed
The Bank of New York Mellon Trust Company, N. A.
GLOBAL TRUST - HOUSTON ABS
601 Travis Street, 16th Floor
Houston, Texas 77002

Donald Bonner
2924 Crescent St.
Traverse City, MI 49684

And on all other parties in interest by posting electronic copies on the OFIR website, www.michigan.gov/ofir, under the section "Who We Regulate" and the subsection "American Community."


Linda S. Miers, Legal Secretary