

Michigan Department of Licensing and Regulatory Affairs  
 Corporations, Securities & Commercial Licensing Bureau  
 Audit & Examination Division  
 P.O. Box 30018, Lansing, MI 48909  
 517-335-2395  
 www.michigan.gov/securities

**NOTICE OF ISSUER**  
 Michigan Invests Locally Exemption  
 Pursuant to MCL 451.202a(1)(g)

AUTHORITY: 2008 PA 551  
 PENALTY: FAILURE TO PROVIDE THIS INFORMATION MAY RESULT IN DISCIPLINARY ACTION.

NAME AND ADDRESS OF ISSUER		
Issuer's Name		
Business Address (Number and Street)		P.O. Box, if applicable
City	State	ZIP Code
E-mail Address		Telephone Number

**By signing and submitting this form, the submitter claims the Michigan Invests Locally Exemption and intends to conduct an offering in reliance on this exemption.**

_____ Signature	_____ Date
_____ Print Name	_____ Title

**Please include the following documents with your submission:**

- State of Michigan, Certificate of Good Standing
- Copy of the Disclosure Statement to be provided to prospective investors in connection with the offering.
- Copy of an Escrow Agreement with a bank or other depository institution located in this State.

FEE PAYMENT INFORMATION	FOR OFFICE USE ONLY - VALIDATION
Issuer Notice Filing Fee                      \$100.00                      32	
Make your check or money order in U.S. Currency payable to: <p align="center"><b>STATE OF MICHIGAN</b></p>	
FEES ARE AUTHORIZED BY 2008, PA 551	