

# Pre-Defined Reports and You!

Richard Schneider

State of Michigan – WIC

# Overview

- Introductions
- Survey Results
- When do I use the Pre-Defined Reports?
- Pre-Defined Reports Refresher
- Report Walkthroughs
- Next steps

# Who is this guy?

- Richard (Rick) Schneider
- WIC employee 3 years
- Economic Development 4 years
- Project management, report specialist, and ad hoc reporting



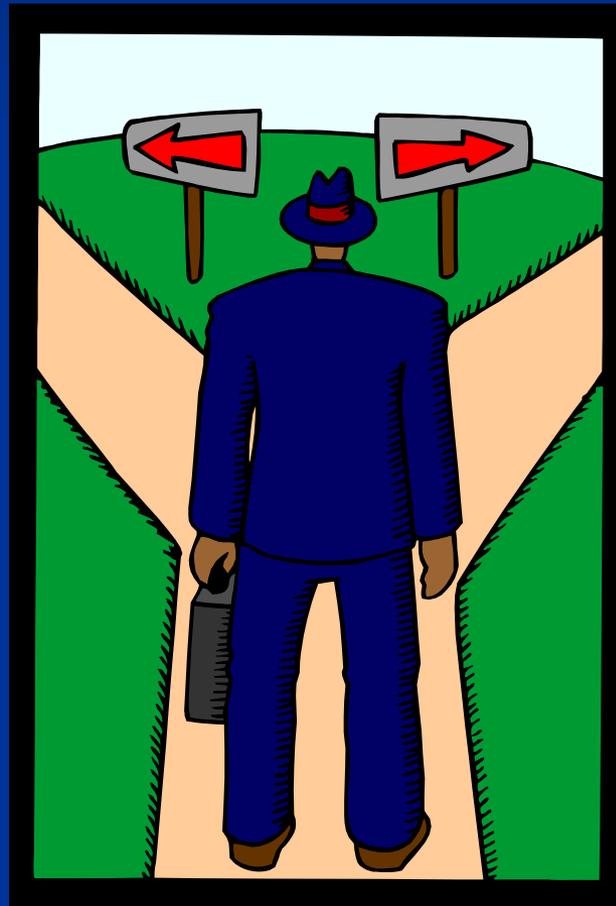
# Survey



# Survey Information

- Sent to all WIC Coordinators
- 24 Local Agencies Responded (49%)
  - Majority run monthly or less than monthly (82%)
  - Training video was helpful (78%)
  - 47% felt there was a need for hands on training
- Qualitative results

# When should I use Pre-Defined Reports?



# Guiding principles

- Provide LA staff customizable reporting options
- Meet a wide range of data reporting needs and options
- Make it user friendly for a wide segment of WIC staff
- Ensure data security and quality



# What was developed

- Point in time reporting
  - Dates complicate data draws exponentially
  - Very difficult to code for contingencies
- Only currently active clients
  - Certification periods are complicated in MI-WIC
    - Certification End Date vs. Termination Date

# When Pre-Defined Reports work well

- Answering “right now” questions
  - Point-in-time reports
  - Currently active clients
- Producing reports that match the report options
  - Mailing labels, Listings, or Frequency reports

# When Pre-Defined Reports are not the best option

- Trying to modify or replace a production report
- Trying to answer historical questions
- Trying to extrapolate the data

# Can I use Pre-Defined Reports to validate other reports like Caseload Management?

- Many production reports have complex requirements used to create the report
  - Closeout Priority Status by Category Report
  - Caseload Management Report
- Validated by 3SSW and State Office
- System bugs

# MI-WIC Report Refresher

- Reporting Options
- Pre-Defined Report components
  - Type of reports
  - Organizational Level
  - Output Characteristics (as required)
  - Filtering Criteria

# Reporting Options

- Three-Legged stool
  - Production Reports
  - Ad Hoc Reports
  - Pre-Defined Reports
- *Upcoming WIC Coordinator Conference in Sept. 2011*



# MI-WIC Production Reports

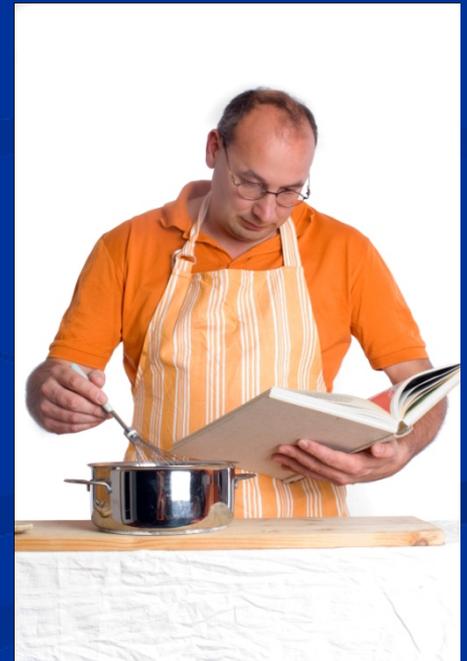
- MIWIC reports frequently used by local agencies
- System defined reports
  - Provides data based on date and organization level parameters
- Examples Include:
  - Client Care Plan
  - Closeout Priority Status by Category
  - Show Rate Report

# MI-WIC Ad Hoc Reports

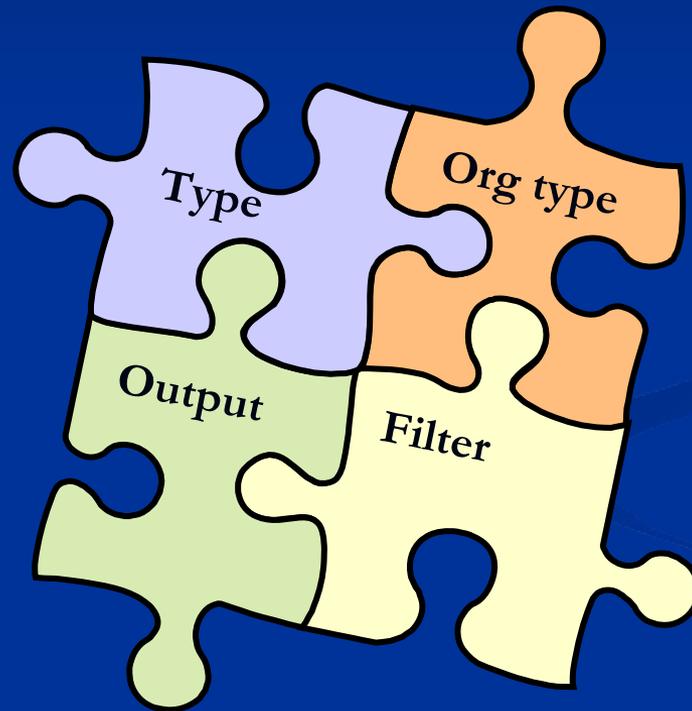
- Used for a very specific purpose
- Provide data to questions that can't be answered through other types of reports
  - Historical data
  - Terminated clients
  - Client characteristics not available in Pre-Defined reports
- Any data that is in MI-WIC can be put into an Ad Hoc
- Extensive analysis and validation

# MI-WIC Pre-Defined Reports

- User defined and generated
- An A la Carte of report characteristics
  - Type of report
  - Scope of report (org. units)
  - Report characteristics (filters)
- Increased and controlled flexibility



# Pre-Defined Report Components

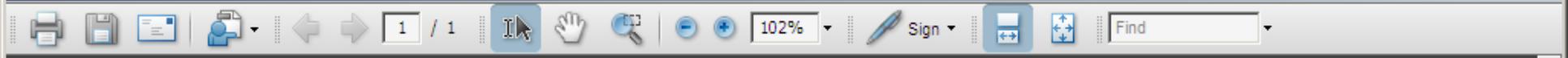


# Types of Report

- Three types of reports
  - Labels
  - Listing
  - Frequency

# Label Reports

- Was one of the most common Ad Hoc requests
- Allows the user to produce standard set of mailing labels for their Local Agency/Clinic.
- One standard mailing label size (Avery 5160)
- Mailing labels addressed to Authorized Person
- Mailing labels are deduplicated at family level



	7600464	7600483	7600466
Jane Test1 123 Main Haslett, MI 48840	James Test10 777 Jarmin Haslett, MI 48840	Rose Test2 111 Stirling Haslett, MI 48840	
	7600481		
Lucy Test9 2113 Burdic Haslett, MI 48840			

7600464

Jane Test1  
123 Main  
Haslett, MI 48840

7600483

James Test10  
777 Jarmin  
Haslett, MI 48840

7600466

Rose Test2  
111 Stirling  
Haslett, MI 48840

Lucy Test9  
2113 Burdic  
Haslett, MI 48840

7600464 **Print**

Printer:  
Name: \\ipp://mdch-prt-fs1\CassCanon5570\_P Properties  
Status: Ready Comments and Forms:  
Type: Canon iR5570/iR6570 PCL6 Document and Markups

Print Range:  
 All  
 Current view  
 Current page  
 Pages: 1  
Subset: All pages in range  
 Reverse pages

Page Handling:  
Copies: 1  Collate  
Page Scaling: Fit to Printable Area  
 Auto-Rotate  
 Choose Paper  
 Print to file

Preview: Composite  
8.5  
11  
Units: Inches Zoom: 94%  
1/1 (1)

Printing Tips Advanced OK Cancel

# Listing Reports

- Provides a listing of all clients who meet the filter criteria
- Users can have a total of 12 columns in their listing report (includes standard columns)
- Five standard columns always included
  - Clinic, Client ID, Name, Client Category
- Sorted ascending based on Local agency/clinic number and Client ID

### Children's Race with 113 and 114 Risk Code

Date Generated: 04/14/2011

LA/Clinic Client ID	First Name	Last Name	Current Client Category	Race	Risk Factor	
200101	300605212	STEVE	ALBERT	C3	White	11301
200101	300605217	BOB A	EBT EVANS	C4	White	11301
200101	300605333	JEFF	JORDAN	C3	Multi-Racial	11301
200101	300605342	MARY	MAY	C3	Multi-Racial	11301
200101	300605479	FRANK	JORDAN	C2	Multi-Racial	11301
200101	300605484	RYANNE	HEART	C3	White	11301
200101	300605498	MAY	MAY	C3	Multi-Racial	11301
200101	300605545	JEFF	JAMES	C4	Multi-Racial	11301
200101	300605609	HEARTY	HEART	C4	Multi-Racial	11301
200101	300605623	JORDY	JORDAN	C3	Multi-Racial	11301
200101	300605655	BILL A	EBT EVANS	C2	Multi-Racial	11301
200101	300605683	QUINN	BECK	C3	Multi-Racial	11301
200101	300605749	JAY	JORDAN	C3	Multi-Racial	11301
200101	300605901	RANDY	DOUGLAS	C3	Multi-Racial	11301
200101	300605947	MELBA	BURST	C3	White	11401
200101	300605979	GINGER	PEPSI	C4	White	11401
200101	300845554	Edward	Testerra	C4	Multi-Racial	11401
200101	300845564	c3	rel4.7	C3	Black or African American	11301
200101	300845565	C2	Rel4.7	C2	Asian	11301

Note: Report only shows currently active enrollees.

# Frequency Reports

- Answers the “How many...” question
- Provides a count and percentage of clients who meet the user defined output characteristic
- Allows user to select some production report characteristics
- Percentage provided for clients on the report only

### Trimester of enrollment for BE and BP moms

Date Generated: 04/14/2011

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<i>Trimester at WIC Enrollment</i>	<i>Frequency</i>	<i>Percentage %</i>
Post-Partum	10	71.43
1st Trimester	4	28.57
<b>Total</b>	<b>14</b>	

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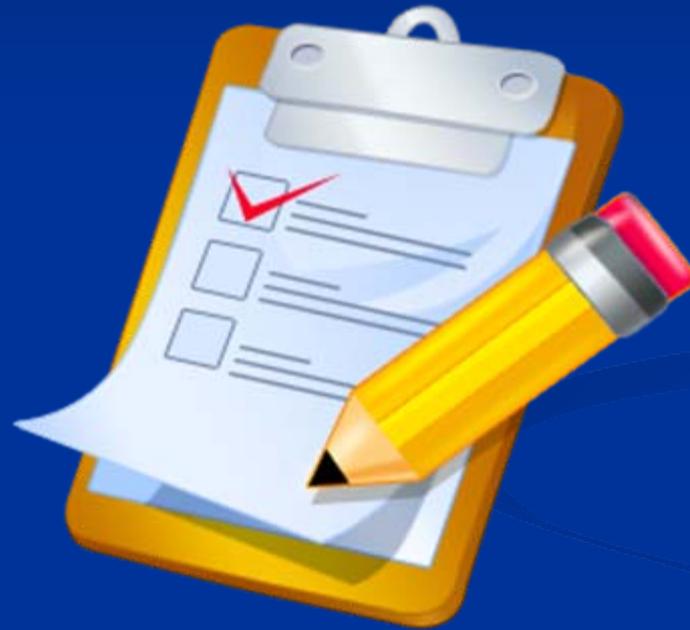
# Organizational Level



# Organizational Level

- User selects what level they want the report to run for
- User can only select one LA/Clinic at a time
- Users can run for clinics which they are assigned rights to
  - Can run at Local Agency level regardless of assigned clinic rights

# Output Characteristics



# Output Characteristics

- Used for Frequency reports only
  - Used to group results
    - If I had 20 woman clients and select client category:

■ NPP	9
■ BP	4
■ BE	3
■ PG	4
  
- Select based on “How many...”

# Output Characteristics cont.

- Major vs. minor characteristics
  - Can't select an aspect from both of these at this time
  - Report results can be restricted by selecting filter criteria

# Restricting Output Characteristic results

- Frequency report groups can be tailored by using the filtering variables.
  - Trimester at WIC enrollment filtered by “1<sup>st</sup> trimester” will display results for 1<sup>st</sup> trimester only

# Filter Variables

- Determine who will appear in your report
  - Customization options
  
- Two basic levels
  - Filter Families
  - Filter Items



# Filter Families

- The grouping of common filter variables
- If you select two filter variables from two different families, the client will have to meet both conditions to be reported
- County of residence and client category



**Active Record**

---

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

Please specify the filtering criteria for the report.

**Annual Family Income** Between  And

---

**Mother's Trimester of Enrollment into WIC**  1st Trimester  3rd Trimester  
 2nd Trimester  Post-Partum

---

**WIC Client Category**

<input type="checkbox"/> BE Woman BF Exclusively	<input type="checkbox"/> IBE Infant BF Exclusively
<input type="checkbox"/> BP Woman BF Partially	<input type="checkbox"/> IBP Infant BF Partially
<input type="checkbox"/> C1 Child Age 1	<input type="checkbox"/> IFF Infant Formula Fed
<input type="checkbox"/> C2 Child Age 2	<input type="checkbox"/> PG Woman Pregnant
<input type="checkbox"/> C3 Child Age 3	<input type="checkbox"/> NPP Non-Lactating Post-Partum
<input type="checkbox"/> C4 Child Age 4	

---

**Client Adjunct Eligibility (Medicaid)**  Yes  No

---

**Client Adjunct Eligibility (Food Stamps)**  Yes  No

---

**Client Adjunct Eligibility (FIP)**  Yes  No

---

**Client is Adjunctly Eligible**  Yes  No

# Filter Variables

- The specific filter that determines who will be included in the report
- If I select “C1”, I will only get “C1” clients in my report
- If I selected both “C1” and “PG”, I will get “C1” OR “PG” clients in my report



**Active Record**

---

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

Please specify the filtering criteria for the report.

Annual Family Income      Between  And

---

Mother's Trimester of Enrollment into WIC     1st Trimester     3rd Trimester  
 2nd Trimester     Post-Partum

---

WIC Client Category

<input type="checkbox"/> BE Woman BF Exclusively	<input type="checkbox"/> IBE Infant BF Exclusively
<input type="checkbox"/> BP Woman BF Partially	<input type="checkbox"/> IBP Infant BF Partially
<input type="checkbox"/> C1 Child Age 1	<input type="checkbox"/> IFF Infant Formula Fed
<input type="checkbox"/> C2 Child Age 2	<input type="checkbox"/> PG Woman Pregnant
<input type="checkbox"/> C3 Child Age 3	<input type="checkbox"/> NPP Non-Lactating Post-Partum
<input type="checkbox"/> C4 Child Age 4	

---

Client Adjunct Eligibility (Medicaid)       Yes     No

---

Client Adjunct Eligibility (Food Stamps)     Yes     No

---

Client Adjunct Eligibility (FIP)             Yes     No

---

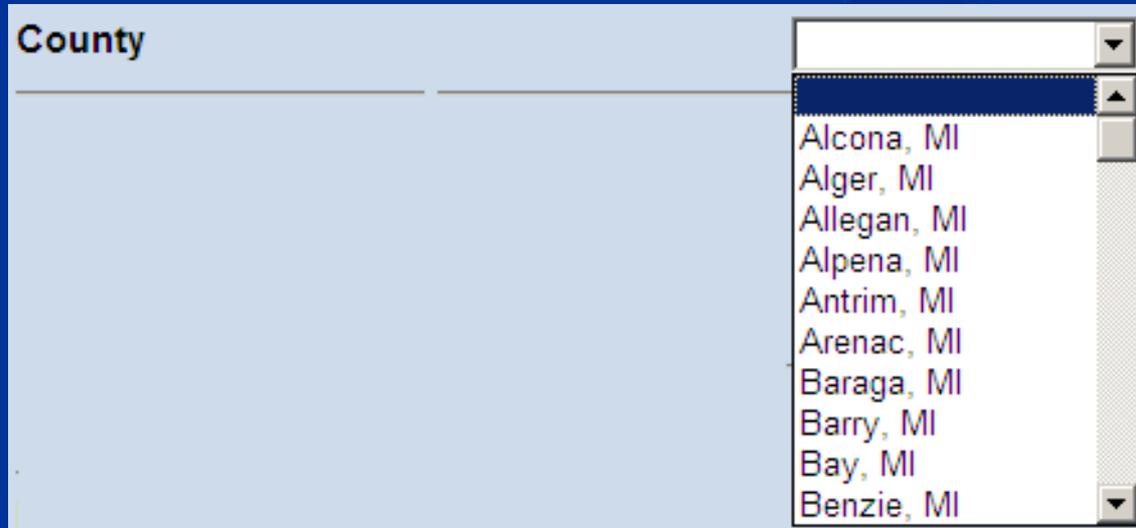
Client is Adjunctly Eligible                 Yes     No

# Crafty Filter Variables

- County of Residence
- Race
- Risk Code
- Trimester at enrollment
- Adjunct Eligibility

# County of Residence

- Based on their street address
  - Not mailing address
- Allows the user to make one selection at a time



The image shows a screenshot of a web form. The form has a title "County" in a light blue header. Below the header is a large, empty text input field. To the right of the text field is a dropdown menu. The dropdown menu is open, showing a list of Michigan counties: Alcona, MI; Alger, MI; Allegan, MI; Alpena, MI; Antrim, MI; Arenac, MI; Baraga, MI; Barry, MI; Bay, MI; and Benzie, MI. The dropdown menu has a scroll bar on the right side.

# Race

- Allows the user to make one or more selections based on client race
- Multi-Racial vs. multiple race selections

## Race

American Indian or Alaskan Native

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

White

Multi-Racial

# Risk Code

- Allows the user to make up to 10 choices
- Risk codes must be separated by a comma and wont include a decimal (i.e. 201.01 should be written as 20101)
  - If a comma isn't used, that value will be skipped
- Invalid risk codes will be skipped

## Risk Factor

(Enter up to 10, 5-digit risk codes with no decimal to include in the query; separated by a comma)

# Trimester at Enrollment into WIC

- Selects clients based on their trimester during their current enrollment into WIC
  - Based on calculation from LMP and EDD to determine weeks of pregnancy at enrollment
- Includes all WIC categories, not just PGs
- Clients will appear in only one selection

**Mother's Trimester of Enrollment into WIC**  1st Trimester  3rd Trimester  
 2nd Trimester  Post-Partum

# Adjunct Eligibility

- Identifies clients based on their verified adjunct eligibility status
- Each adjunct eligibility type is independent
  - Medicaid
  - Food Stamps
  - FIP
- Includes option for general adjunct eligibility

<b>Client Adjunct Eligibility (Medicaid)</b>	<input type="radio"/> Yes	<input type="radio"/> No
<b>Client Adjunct Eligibility (Food Stamps)</b>	<input type="radio"/> Yes	<input type="radio"/> No
<b>Client Adjunct Eligibility (FIP)</b>	<input type="radio"/> Yes	<input type="radio"/> No
<b>Client is Adjunctly Eligible</b>	<input type="radio"/> Yes	<input type="radio"/> No

# Walkthroughs



# Mailing Labels

- Mailing labels for all moms who enrolled in WIC as a post-partum only.





**Active Record**

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

**Please select the type of report you would like to run.**

- Address Labels
- Client Listings
- Frequency Table

**Please select the Organization Level for your report.**

- State
- Local Agency 200000 Compliance LA
- Clinic

Cancel →



Active Record

Please specify the filtering criteria for the report.

Zip Code

(Enter up to 10 zip codes to include in the query; separated by a comma)

County

Race

- American Indian or Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Multi-Racial

Ethnicity (Arabic)  Yes  No

Ethnicity (Hispanic/Latino)  Yes  No

- 1
- 2
- 3

- Start Over
- Summary
- Cancel
-



Active Record



Scheduling Tasks

Guided Script

Client Care

Logoff

Please specify the filtering criteria for the report.

Client's Attained Education

- None or Kindergarten only
- 1st grade
- 2nd grade
- 3rd grade
- 4th grade
- 5th grade
- 6th grade
- 7th grade
- 8th grade
- 9th grade
- 10th grade
- 11th grade
- 12th grade or GED equivalent
- 1 year of college
- 2 years of college
- 3 years of college
- 4 or 5 years of college
- 1 year of graduate school
- 2 or more years of graduate school
- Not Applicable
- Unknown

High Risk

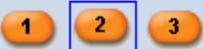
- Only high risk clients
- No high risk clients

Risk Factor

(Enter up to 10, 5-digit risk codes with no decimal to include in the query; separated by a comma)

Age of Client

- Years
- Months
- Between  And





**Active Record**

---

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

Please specify the filtering criteria for the report.

Annual Family Income Between  And

Mother's Trimester of Enrollment into WIC

1st Trimester  3rd Trimester

2nd Trimester  Post-Partum

WIC Client Category

BE Woman BF Exclusively  IBE Infant BF Exclusively

BP Woman BF Partially  IBP Infant BF Partially

C1 Child Age 1  IFF Infant Formula Fed

C2 Child Age 2  PG Woman Pregnant

C3 Child Age 3  NPP Non-Lactating Post-Partum

C4 Child Age 4

Client Adjunct Eligibility (Medicaid)  Yes  No

Client Adjunct Eligibility (Food Stamps)  Yes  No

Client Adjunct Eligibility (FIP)  Yes  No

Client is Adjunctly Eligible  Yes  No

## Active Record

Please specify the filtering criteria for the report.

Annual Family Income

Between  And 

Mother's Trimester of Enrollment into WIC

 1st Trimester  3rd Trimester 2nd Trimester  Post-Partum

WIC Client Category

 BE Woman BF Exclusively  IBE Infant BF Exclusively BP Woman BF Partially  IBP Infant BF Partially C1 Child Age 1 IFF Infant Formula Fed C2 Child Age 2 PG Woman Pregnant C3 Child Age 3 NPP Non-Lactating Post-Partum C4 Child Age 4

Client Adjunct Eligibility (Medicaid)

 Yes  No

Client Adjunct Eligibility (Food Stamps)

 Yes  No

Client Adjunct Eligibility (FIP)

 Yes  No

Client is Adjunctly Eligible

 Yes  No

1

2

3

Start Over

Summary

Cancel

→



**Active Record**

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

**Summary**

**Report Type:** Address Labels  
**Organization Level:** Local Agency (200000 Compliance LA)  
**Output Characteristics:**  
**Filters:**

Name	Values
Mother's Trimester of Enrollment into WIC:	Post-Partum

**Title for Report:**

**Display Report Criteria?**  Yes

7616405	9291687	9272782
Marcy Jones 300 Michigan Ave Lansing, MI 48913	Bp Release 4.6 23123 haslett rd Haslett, MI 48840	Linda Preston 5290 Peck Lake Road Saranac, MI 48881
9118926	9273701	9253156
Food Test1 123 MAIN STREET Hubbard Lake, MI 49747	Food Package Testing 1 Barton City, MI 48705	Laurie2 Release 4.5 222 Mian Haslett, MI 48840
9319244	9319239	9276366
Bp Rel4.7 123 main st Haslett, MI 48840	Terri Testerri 324 Smith Ave Milan, MI 48160	Bpibp Testing 1 Barton City, MI 48705
9319241	9253151	
Laurie Release 4.7 111 Main Haslett, MI 48840	Family Rel4.5 123 main st, Haslett, MI 48840	



# Listing Report

- Children assigned Risk Code 113 or 114 along with their Race



**Active Record**

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

**Please select the type of report you would like to run.**

- Address Labels
- Client Listings
- Frequency Table

**Please select the Organization Level for your report.**

- State
- Local Agency
- Clinic

Cancel →



Active Record

Please specify the filtering criteria for the report.

Zip Code

(Enter up to 10 zip codes to include in the query; separated by a comma)

County

Race

- American Indian or Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Multi-Racial

Ethnicity (Arabic)  Yes  No

Ethnicity (Hispanic/Latino)  Yes  No

Scheduling Tasks

Guided Script

Client Care

Logoff

1 2 3

Start Over Summary Cancel →



Active Record

Please specify the filtering criteria for the report.

Zip Code

(Enter up to 10 zip codes to include in the query; separated by a comma)

County

Race

- American Indian or Alaskan Native
- Asian
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- White
- Multi-Racial

Ethnicity (Arabic)  Yes  No

Ethnicity (Hispanic/Latino)  Yes  No



Active Record



Scheduling Tasks

Guided Script

Client Care

Logoff

Please specify the filtering criteria for the report.

Client's Attained Education

- None or Kindergarten only
- 1st grade
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- 3rd grade
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- 6th grade
- 7th grade
- 8th grade
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- 11th grade
- 12th grade or GED equivalent
- 1 year of college
- 2 years of college
- 3 years of college
- 4 or 5 years of college
- 1 year of graduate school
- 2 or more years of graduate school
- Not Applicable
- Unknown

High Risk

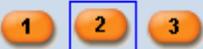
- Only high risk clients
- No high risk clients

Risk Factor

(Enter up to 10, 5-digit risk codes with no decimal to include in the query; separated by a comma)

Age of Client

- Years
- Months
- Between  And





Active Record



Scheduling Tasks

Guided Script

Client Care

Logoff

Please specify the filtering criteria for the report.

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- None or Kindergarten only
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- 1 year of college
- 2 years of college
- 3 years of college
- 4 or 5 years of college
- 1 year of graduate school
- 2 or more years of graduate school
- Not Applicable
- Unknown

High Risk

- Only high risk clients
- No high risk clients

Risk Factor

(Enter up to 10, 5-digit risk codes with no decimal to include in the query; separated by a comma)

11301, 11401

Age of Client

- Years
- Months
- Between  And

1 2 3

Start Over Summary Cancel →



**Active Record**

---

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

Please specify the filtering criteria for the report.

Annual Family Income Between  And

Mother's Trimester of Enrollment into WIC

1st Trimester  3rd Trimester

2nd Trimester  Post-Partum

WIC Client Category

BE Woman BF Exclusively  IBE Infant BF Exclusively

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C1 Child Age 1  IFF Infant Formula Fed

C2 Child Age 2  PG Woman Pregnant

C3 Child Age 3  NPP Non-Lactating Post-Partum

C4 Child Age 4

Client Adjunct Eligibility (Medicaid)  Yes  No

Client Adjunct Eligibility (Food Stamps)  Yes  No

Client Adjunct Eligibility (FIP)  Yes  No

Client is Adjunctly Eligible  Yes  No

## Active Record

Please specify the filtering criteria for the report.

Annual Family Income

Between  And 

Mother's Trimester of Enrollment into WIC

 1st Trimester  3rd Trimester 2nd Trimester  Post-Partum

WIC Client Category

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Client Adjunct Eligibility (Medicaid)

 Yes  No

Client Adjunct Eligibility (Food Stamps)

 Yes  No

Client Adjunct Eligibility (FIP)

 Yes  No

Client is Adjunctly Eligible

 Yes  No

1

2

3

Start Over

Summary

Cancel

→



## Active Record

Scheduling Tasks

Guided Script

Client Care

Logoff

## Summary

**Report Type:** Client Listings  
**Organization Level:** Local Agency (200000 Compliance LA)  
**Output Characteristics:**  
**Filters:**

Name	Values
Race:	American Indian or Alaskan Native, Asian, Black or African American, Native Hawaiian or Other Pacific Islander, White, Multi-Racial
Risk Factor:	11301, 11401
WIC Client Category:	C1 Child Age 1, C2 Child Age 2, C3 Child Age 3, C4 Child Age 4

**Title for Report:**

**Display Report Criteria?**  Yes

1

2

3

Start Over

Cancel

Submit

### Children's Race with 113 and 114 Risk Code

Date Generated: 04/14/2011

LA/Clinic Client ID	First Name	Last Name	Current Client Category	Race	Risk Factor	
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200101	300605342	MARY	MAY	C3	Multi-Racial	11301
200101	300605479	FRANK	JORDAN	C2	Multi-Racial	11301
200101	300605484	RYANNE	HEART	C3	White	11301
200101	300605498	MAY	MAY	C3	Multi-Racial	11301
200101	300605545	JEFF	JAMES	C4	Multi-Racial	11301
200101	300605609	HEARTY	HEART	C4	Multi-Racial	11301
200101	300605623	JORDY	JORDAN	C3	Multi-Racial	11301
200101	300605655	BILL A	EBT EVANS	C2	Multi-Racial	11301
200101	300605683	QUINN	BECK	C3	Multi-Racial	11301
200101	300605749	JAY	JORDAN	C3	Multi-Racial	11301
200101	300605901	RANDY	DOUGLAS	C3	Multi-Racial	11301
200101	300605947	MELBA	BURST	C3	White	11401
200101	300605979	GINGER	PEPSI	C4	White	11401
200101	300845554	Edward	Testerra	C4	Multi-Racial	11401
200101	300845564	c3	rel4.7	C3	Black or African American	11301
200101	300845565	C2	Rel4.7	C2	Asian	11301

Note: Report only shows currently active enrollees.

# Frequency Report

- What is the trimester of enrollment for our BE and BP moms?



**Active Record**

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

**Please select the type of report you would like to run.**

- Address Labels
- Client Listings
- Frequency Table

**Please select the Organization Level for your report.**

- State
- Local Agency
- Clinic

Cancel    →



Active Record

Please select the output characteristics for the report.

Major Characteristics

- Breastfeeding Initiation
- Breastfeeding Duration
- Breastfeeding Exclusivity
- Risk Code
- Assigned Formula
- Food Package

Minor Characteristics

- WIC Client Category
- Race
- Ethnicity (Arabic)
- Ethnicity (Hispanic)
- Zip Code of Residence
- Age of Client in Months
- Age of Client in Years
- County of Residence
- Client's Attained Education
- Trimester at WIC Enrollment
- Annual Family Income
- High Risk Flag

Scheduling Tasks

Guided Script

Client Care

Logoff

Start Over

Cancel





Active Record

Please specify the filtering criteria for the report.

Zip Code

(Enter up to 10 zip codes to include in the query; separated by a comma)

County

Race

- American Indian or Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Multi-Racial

Ethnicity (Arabic)  Yes  No

Ethnicity (Hispanic/Latino)  Yes  No

Scheduling Tasks

Guided Script

Client Care

Logoff





**Active Record**

---

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

Please specify the filtering criteria for the report.

Annual Family Income Between  And

Mother's Trimester of Enrollment into WIC

1st Trimester  3rd Trimester

2nd Trimester  Post-Partum

WIC Client Category

BE Woman BF Exclusively  IBE Infant BF Exclusively

BP Woman BF Partially  IBP Infant BF Partially

C1 Child Age 1  IFF Infant Formula Fed

C2 Child Age 2  PG Woman Pregnant

C3 Child Age 3  NPP Non-Lactating Post-Partum

C4 Child Age 4

Client Adjunct Eligibility (Medicaid)  Yes  No

Client Adjunct Eligibility (Food Stamps)  Yes  No

Client Adjunct Eligibility (FIP)  Yes  No

Client is Adjunctly Eligible  Yes  No

- 1
- 2
- 3

- Start Over
- Summary
- Cancel
-



**Active Record**

- Scheduling Tasks
- Guided Script
- Client Care
- Logoff

**Summary**

**Report Type:** Frequency Table  
**Organization Level:** Local Agency (200000 Compliance LA)  
**Output Characteristics:** Trimester at WIC Enrollment  
**Filters:**

Name	Values
WIC Client Category:	BE Woman BF Exclusively, BP Woman BF Partially

**Title for Report:**   
**Display Report Criteria?**  Yes

### Trimester of enrollment for BE and BP moms

Date Generated: 04/14/2011

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<i>Trimester at WIC Enrollment</i>	<i>Frequency</i>	<i>Percentage %</i>
Post-Partum	10	71.43
1st Trimester	4	28.57
<b>Total</b>	<b>14</b>	

---

Quiz Time !

# Who's in my report?

Medicaid = No

Food Stamps = Yes

- Clients who have a verified adjunct eligibility for Foods Stamps is yes and a verified adjunct eligibility for Medicaid is no

# Who's in my report? (cont.)

- County of Residence = Wayne
- Clinic = Pontiac-Oakland County Health
- Clients who have a street address in Wayne County and attend the Pontiac-Oakland County Health clinic

# Who's in my report? (cont.)

- Selected WIC Client Category from output characteristics
- Selected C1 and C2 from filter criteria
- The report will only include clients who are a C1 or a C2
  - Only lines which will show in the report

# Who's in my report? (cont.)

- Client category = IFF
- Client education = 12<sup>th</sup> grade/GED
- Logically, no data would be returned

# Proposed Next Steps

- Option to expand roles to non-WIC Coordinators
- Develop the Cross-tab report
- New Filters
  - Language
  - Migrant Status

# Questions?



# Still have questions or thought of something new?

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