# Michigan Civil Service Commission Regulation 3.14

Subject:			
State Transitional Positions			
SPDOC No.:	Effective Date:	Replaces:	
16-06	January 1, 2017	Reg. 3.14 (SPDOC 13-08, August 18, 2013)	

# 1. Purpose

This regulation provides the standards and procedures for to designateing an existing position classified as a business and administrative technician, professional, or manager as transitional. These positions to may be used to facilitate the movement of career state employees to new classifications while maintaining the employees' employment preference bumping rights and current pay rates if the rate of pay is less than or equal to the maximum of the classification level to which the employee will be reclassified upon completion of the transition period. After the employee's successful completion of the transition period, the transitional designation is removed from the position.

# 2. CSC Rule References

## 3-3 Appointments and Job Changes

## 3-3.1 Process

All appointments, promotions, and job changes in the classified service must be made in accordance with the civil service rules and regulations. Any person appointed or promoted must be certified as qualified in accordance with and subject to the civil service rules and regulations. The state personnel director shall administer the certification of all appointments and promotions.

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## 3-3.5 Lateral Job Change or Voluntary Demotion between Agencies

Any two appointing authorities may authorize a lateral job change or voluntary demotion for an employee between agencies. The employee may be moved to a different classification only if (1) the employee previously attained status in the classification, (2) the job change is based on the civil service preauthorized lateral job change list, or (3) the employee meets the civil service qualification requirements. A lateral job change or voluntary demotion between agencies requires the agreement of the employee and the approval of the state personnel director.

## 3-3.6 Lateral Job Change or Voluntary Demotion within an Agency

An appointing authority may authorize a lateral job change or voluntary demotion for an employee within the employee's current agency. The employee may be moved to a different classification only if (1) the employee previously attained status in the classification, (2) the job change is based on the civil service preauthorized lateral job change list, or (3) the employee meets the civil service qualification requirements. A lateral job change within an agency does not require the agreement of the employee. However, an employee may request a lateral job change. A voluntary demotion requires the written agreement of the employee.

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#### 3-5 Relation to Collective Bargaining

An appointing authority shall make all appointments in accordance with the civil service rules and regulations, unless a provision in a collective bargaining agreement regarding reassignment, transfer, layoff, or recall permitted by rule 3-4 [Class Clusters] or rule 6-3 [Commission Authority] provides otherwise.

#### 3. Definitions

#### A. Definitions in This Regulation.

- Promotion means the <u>an employee's</u> appointment <u>of an employee</u> to a different position at a higher classification level where<del>in</del> the maximum rate of pay <del>of the new</del> <del>classification level</del> is higher than the maximum rate-<u>that</u> of the former classification level, unless there is a *de minimuis* difference between the maximum rates <u>of pay</u>.
- State Transitional Position (STP) means a position that is designated as transitional to protect an employee's pay. <u>All such These</u> positions are indicated in the Human Resources Management Network (HRMN) as "STP" in the position description. The designation is added to the position <u>prior to before</u> appointment and removed after the employee's successful completion of the experience requirements.

## 4. Standards

- **A. General Requirements.** The transitional designation of an existing business and administrative technician, professional, or managerial position facilitates career movement of employees with status and specific education or experience to new careers.
  - 1. Transitional designation of a position may be requested only if the movement of the employee does not result in a promotion.
  - Transitional designation of an existing business and administrative technician, professional, or managerial position may be requested only in the absence of if there are no recall names for the classification of the position intended to be filled.
  - 3. Transitional designation of an existing business and administrative technician, professional, or managerial position may be requested when the appointment to the position would result in reduced tion of compensation because the prospective employee does not possess the required experience for the level in the classification series.

- 4. The appointing authority must submit a Position Action Request to Civil Service and identify the business and administrative technician, professional, or managerial position to be designated as transitional.
- 5. If the transitional designation is used to facilitate the movement of an employee's <u>movement</u> to a position at the advanced level, position-specific or universal advanced classification standards must be approved at the time of when the employee'\_is appointedment.
- 6. A credential review of the intended appointee <u>shall-must</u> be conducted in accordance with regulation 3.04, § 4.F.
- 7. At the discretion of the appointing authority's discretion, an employee with status who is appointed to a position designated as transitional position at a new classification may be required to complete a probationary period <u>under as provided</u> in regulation 23.036.
- 8. The transitional designation may be removed from the position after the employee's successful completesion of the experience requirements in §§ 4.B, C, or D. This requires Civil Service review and approval and the appointing authority's certification that the employee (a) meets the minimum requirements, (b) is satisfactorily performing the classification level's duties and responsibilities of the classification or classification level, and (c) has a current satisfactory probationary, annual, or follow-up-performance rating.
- 9. For purposes of qualification credit, employees who successfully complete the transition period are considered to have the years of aggregate experience required for the classification and level to which they transition.
- 10. Regulation 2.01, § 4.D provides guidance for treatment of transitional positions in the event of during a reduction in force (RIF).
- 11. Regulation 3.07, § 4.A provides guidance for treatment of transitional positions in the event of during a recall.
- 12. Regulation 5.01<sub>z</sub> § 3.L establishes standards for salary upon appointment of the employee into a position designated as transitional. An employee's salary may be retained if the current rate of pay is less than or equal to the maximum of the classification level to which the employee will be classified upon completiong-of the transitional period.
- **B.** Transitional Business and Administrative Technician Position.
  - To be eligible for appointment to a <u>transitional</u> business and administrative technician position<u>designated</u> as <u>transitional</u>, an employee must meet the education and experience requirements for the entry level of the <u>new job's</u> classification<del> of the new job</del>.

2. An employee appointed to a <u>designated transitional</u> business and administrative technician position <u>designated as transitional</u> from a position classified at or above the 9 level in the Equitable Classification Plan (ECP) Group 1 may have the transitional designation removed after successfully completiong of the equivalent of six months of full time experience in the transitional period experience requirements at the level where pay protection is no longer needed.

#### C. Transitional Professional Position.

- 1. To be <u>An eligible for appoint</u> to a <u>transitional</u> professional position <del>designated</del> as transitional, an employee must either (a) meet the <u>new classification's</u> education requirement or for the new classification or (b) possess the alternate education and experience identified on the job specification. An appointee with no bachelor's degree may also qualify for a transitional professional position in a classification requiring a bachelor's degree in any major and with no specific required experience if the An employee classified in the Senior Executive Management Assistant Service (SEMAS) with the equivalent of six months full time experience as a SEMA or an employee who attained status in a SEMAS designated position qualifies for professional classifications in which the minimum education allows for a bachelor's degree in any major and no specific required experience. An employee has (a) not possessing a bachelor's degree who attained status in a professional classification or (b) the equivalent of six months of full-time experience as a Senior Executive Management Assistant 11, 13, or 15qualifies for professional classifications in which the minimum education requires a bachelor's degree in any major and no specific required experience.
- 2. An employee appointed to a professional 10 level (intermediate) position <u>The</u> transitional designation designated as transitional from a professional 10-, P11-, or through 12-level; SEMA 11, 13 or 15 level; position or a professional specialist or managerial 12-, 13-, 14-, or through 15-level job specialist or manager classification to a transitional 10-level (intermediate) position may have the transitional designation <u>be</u> removed after successfully completiong of the equivalent of six months of full-time transitional experience in the transitional period.
- 3. The transitional designation from an equivalent or higher professional P11 or 12-level position or 12-, 13-, 14-, or 15-level specialist or manager An employee appointed to a transitional professional P11-level (experienced) position, or 12-level (advanced) position, position or 13-, 14-, or 15-level specialist position designated as transitional from an equivalent or higher professional P11 or 12 level or a professional specialist or managerial 12 through 15 level job classification may have the transitional designation be removed after successfully completiong of the equivalent of six months of full-time transitional experience in the transitional period.

- 4. An employee appointed to a professional P11 level (experienced) position designated as transitional from a SEMA 11, 13 or 15 level job classification may have the transitional designation removed after successful completion of the equivalent of six months of full time experience in the transitional period.
- 5. An employee appointed to a professional 12 level (advanced) position or a professional 13 level specialist position designated as transitional from a SEMA 15-level job classification may have the transitional designation removed after successful completion of the equivalent of six months of full time experience in the transitional period.
- 64. The transitional designation from a non-professional position to <u>An employee</u> appointed to a <u>transitional professional</u> position designated as transitional from a nonprofessional job classification may have the transitional designation <u>be</u> removed after successfully complectiong of the <u>classification's</u> experience requirements for the classification. If the removal of the transitional designation would re<u>duce</u>sult in a pay decrease, the employee remains in the transitional <u>period status</u> for another year.
- 5. The transitional designation from a SEMA 11, 13, or 15 position may be removed after successfully completing the equivalent of 6 months if to the intermiediate level or 12 months if to the experienced level.
- 6. The transitional designation from a SEMA 15 position may be removed after successfully completing the equivalent of 18 months if to the advanced level or 24 months if to a 13-level specialist.

#### D. Transitional Manager Position.

- <u>An appointee to a transitional manager position must (a) To be eligible for</u> appointment to a managerial position designated as transitional, an employee must be classified as a manager <u>at an equivalent or higher level</u>equal to the classification level and (b) meet the education requirement of the new classification's education requirement.
- 2. An employee appointed to a <u>designated transitional</u> managerial position <del>designated</del> <del>as transitional</del> may have the transitional designation removed after successfully completiong of the equivalent of six months of full-time experience in the transitional period.

## 5. Procedures

#### A. Transitional Position Designation Request.

Responsibility	Action	
Appointing Authority	1. Submits a Position Action Request to request designation of an existing <u>eligible</u> <u>business</u> and <u>administrative</u> technician, professional, or <u>managerial</u> position as transitional. The request must include the position code, intended appointee name, identification number, necessary credential review information and Request for Credential Review form (CS 153), if necessary, proposed release date, and any other information necessary to support the request.	
Civil Service	2. Reviews request and verifies release date and credential review to ensure compliance with <b>Civil Service</b> -regulations.	
	3. Enters necessary information in the Human Resources Management Network (HRMN), if approved.	
	4. Releases the Position Action Request with proposed STP release date and credential review decision to the appointing authority.	
Appointing Authority	<ul> <li>5. Receives the approved Position Action Request and verifies information in HRMN.</li> <li>6. If \$4,0,2 is applied must make note in the appleuse/a LIBMN record.</li> </ul>	

6. If § 4.C.2 is applied, must make note in the employee's HRMN record.

## **B.** Removal of Transitional Position Designation.

Responsibility	Action	
Appointing Authority	. After the employee has served the required transitional period, submits a Position Action Request requesting removal of the transitional designation.	
	2. Certifies that the conditions outlined in this regulation are met.	
Civil Service	3. Reviews request and assigns an effective STP release date.	
	4. Enters position information in HRMN.	
	5. Releases approval action to appointing authority. If request is	
	disapproved, informs appointing authority of revised STP release date and notifies employee of appeal rights.	

#### **CONTACT**

Questions on this regulation may be directed to Classifications and Selections, Civil Service Commission, P.O. Box 30002, 400 South Pine Street, Lansing, Michigan 48909; by telephone at 517-373-6695, or to <u>MCSC-OCSC@mi.gov</u>.