Agency & Number		Clinic:			
Consultant:		Date:			
Lesson Plans			Yes or NA	No	
<b>6.4a</b> Does the agency maintain lesson plans for group education, self-directed, and/or take-home Nut ed they develop? (MI-WIC 5.01D)					
Lesson Plan Contents (5.01D 2019)	tents (5.01D 2019) Lesson		Lesso	esson Plan 2	
Review two (2) nutrition education lesson plans and verify that they contain:  * required elements starred	Yes or N/A	If no, Action Plan needed	Yes or N/A	If no, Action Plan needed	
*Title					
*Learning objectives					
*Target group					
*Learning activities or methods					
*Materials					
*Outline of presentation content					
*Evaluation methods and materials					
*References					
<b>6.4a</b> Does the lesson plan include all					

Comments:

requirements?

of the required components?

(6.4) Does the Nutrition Ed Coordinator review lesson plans every 2 years to ensure they incorporate client-centered approaches,

reflect current science and comply with state & federal

	WIC Nutrition Educ	cation Ma	aterials		
Revie	w two (2) nutrition education materials	ation materials Material or Handout		Material or Handout	
develo	pped by the local agency (MI-WIC 5.01)	1			2
Nut	Nutrition Education Materials Review Yes or No, Need N/A Action Plan		No, Need Action Plan	Yes or N/A	No, Need Action Plan
MPR	Topic				
6.4b	Is the locally developed material written at a 4-8 <sup>th</sup> grade reading level?  NOTE: Additional higher or lower reading level materials are acceptable based on client literacy level. (MI-WIC 5.01C 2019)  Review copies of 5.01c or 5.01B (2019) checklists				
6.4b	Is the material appropriate for the ethnic-racial diversity of the population served? (MI-WIC 5.01/5.01C)				
6.2a	· · · · · · · · · · · · · · · · · · ·				
2.1b	Is the current non-discrimination statement (effective 10/15) on the material (if developed by WIC <u>and</u> used for WIC clients, applicants and the general public, <u>and</u> includes mention of WIC)? (MI-WIC Policy 1.09)				
	Client Handouts			Yes	If no, Action Plan Needed
6.4b	6.4b Are nutrition education materials, that are locally developed or obtained, evaluated for appropriateness using Exhibit 5.01B (new-2019) or equivalent local agency form? Review 5.01B checklists for each item. (State developed or approved publications exempt. See Michigan.gov/wic for listing.)				
6.2e Are education materials available that address the danger of using drugs or other harmful substances? (MI-WIC Policy 5.03 & 6.02) (i.e., Welcome to WIC brochure, materials that discuss avoiding drugs, alcohol and smoking during pregnancy and while parenting)					

MPR	Education Mall/Self Directed Modules	Clie	nt 1	Client 2		
6.2	Observations		Cite if No	Yes or N/A	Cite if No	
I, O	Does the agency offer a variety of NE options for clients with no internet or low literacy? Circle options: Individual NE Group NE Ed Mall MIHP BF Peer Self Directed wichealth.org Other:					
6.2a	Is the client offered a variety of topics based on nutrition status, language, literacy?					
6.2a	Is the client directed to the topics of their interest?					
6.4b	Are the materials provided easy to understand, current, appropriate for client's needs?					
6.2c	Is there evaluation of client learning?					
	Observe benefit issuance: (MI-WIC Policy 2.03)	Client 1	Client 2	Client 3	Client 4	
<b>O</b> 4.2f	Does the agency allow personal recognition (PR) by WIC staff or is ID checked (ID) before benefit issuance? (MI-WIC Policy 2.03)					
	Benefit issuance tied to Nutrition Education Participation			No	If YES, Action Plan	
8.1c	Does the local agency deny clients benefits if they do not participate in nutrition education activities? (MI-WIC Policy 5.01)					

	Breastfeeding Educatio	n and Suppo	ort (6.5 d. 9.1 a)			
		1		2		
Obse	rve education/support interactions with Breastfeeding clients	Yes or N/A	No, Need Action Plan	Yes or N/A	No, Need Action Plan	
MPR	<b>Breast pump Issuance</b> (4.05,4.06, 4.07)	Client ID:		Client ID:		
9.1a	Was the client provided education on:  Manual expression? Pump assembly and cleaning? Handling and storing breastmilk?  Breast pump Release signed?	Provider		Provider		
	Was the contact documented? (BF support tab or NE grid)					
BF Peers provided	s: Observe education/support interactions	Client ID:		Client ID:		
6.5d	Pregnant client –Breastfeeding education offered based on mothers' questions and concerns?  Was the contact documented?  (BF support tab or NE grid)	Provider		Provider		
6.5d	Breastfeeding client -Was the client	Client ID:	I	Client ID:		
	provided support for breastfeeding questions or problems?  Was the contact documented?  (BF support tab or NE grid)	Provider		Provider		
6.5d	Ask peer:					
	How are referrals made to the IBCLC?					

#### **Interim Nutrition Education Contact (5.01)** Observe two (2) separate Interim contacts. Obtain lesson plans (group) and nutrition education materials used. For each contact, determine whether the following items are present: Contact 1 Contact 2 Interim Nutrition Education available (circle all that apply): If no. Yes or Yes or If no. N/A Action N/A Action Individual Group Education Mall wichealth.org Other:\_ Plan Plan needed needed MPR Topic Indicate Individual (I) or group (G)/ NE facilitator's name G G 6.4a Is there a lesson plan/module (group)? (MI-WIC Policy 5.01E) 6.2a Is the education appropriate for ethnic-racial diversity? Does the facilitator relate the topic area to what the client already 6.2a knows and does? Is the presenter qualified to provide nutrition education? (MI-WIC 3.1b Policy 1.07) Does the NE provided take into consideration/review the client's 6.2a needs and concerns? Do the messages provided engage the client in setting simple and 6.2d attainable goals and provide steps to accomplish those goals? Are the teaching methods used relevant and easily understood by 6.2a the client? Do the activities create opportunities for client interaction and 6.2a feedback? Does the client receive reinforcement of the message through 6.2a materials (posters, handouts, and media)? Are adult learning principles (respect for client knowledge, and 6.2a experience) incorporated in the session? Was there a process to assess for learning and intent of client's 6.2a behavior change? Does the education include an evaluation of understanding and outcomes of behavior change to determine the program's effectiveness? (MI-WIC Policy 5.01) 6.2c How? Circle: post-test open-ended contract Other: Is the education provided appropriate for the client's individual 6.2a nutritional needs and concerns, socio-economic status, food preferences, language and cultural values? (MI-WIC Policy 5.01) Comments:

	Nutrition Education  Nutrition Counseling/Care Plan with High  (MI-WIC Policy 5.06)	Risk C	lient		
	Observe 2 high risk nutrition counseling sessions & review documentation O=Observed D=Discussion	Yes or N/A	If no, Action Plan needed	Yes or N/A	If no, Action Plan needed
MPR	Client Name/ID  Provider name				
6.6b	Was a nutrition <b>assessment</b> completed? (i.e. review and confirm risks, Health history, growth/prenatal weight gain chart, lab, diet, medical info, Problem List notes.)				
6.6b	Did the RD explore and summarize the client's concerns/nutrition issues?				
6.6b	Was the client's input central to the plan development?				
6.2a	Was the counseling tailored to client's cultural values, language/literacy needs, learning readiness, etc.?				
6.6b	Does the <b>Intervention</b> developed include the following? -Identified behavior change/goal(s) determined by client & RD -NE documented: Date, Topic, Method, Behavior Change/Goal -Notes may include desired outcomes, additional goals, handouts provided, etc.				
6.6b	Monitoring/Evaluation-Plan -Next appt type -Indicator to monitor client's progress toward goal -Follow-up info related to care plan to support continuity of care				
6.6b	Were additional referrals offered, if applicable?				
6.6b	Does the RD "freeze" the Care Plan after completed? (Within 48 hours after creation)				
	Comments:				

Reviewed by:	Date:	
•		
Consultant:	Date:	