

### CHILDREN'S SPECIAL HEALTH CARE SERVICES (CSHCS)

#### **DOCUMENT MANAGEMENT PORTAL (DMP)**

USER GUIDE FOR LOCAL HEALTH DEPARTMENTS (LHD'S), MEDICAID HEALTH PLANS (MHP'S)



### **TABLE OF CONTENTS**

- Accessing the Document Management Portal (DMP) via CHAMPS
- Search Documents
- Document Upload
- View Messages
- Fax Cover Sheets
- CSHCS Document Types and Document Titles
- Additional Tips and Notes



#### **Document Management Portal (DMP)**

- Document Management Portal (DMP) is a document based system.
- There is no longer a comprehensive client file.
- Providers view documents if their NPI or CHAMPS Provider ID is associated to the document.
- There is the capability to search for a client by name or ID, etc., and find documents associated to the client.
- Documents are stored in the permanent State of Michigan repository, FileNet.
- Messages are sent to specific users rather than a general intake queue.
- Every message must be associated to a document.



### **Document Management Portal (DMP)**

- Using CSHCS Document Types and Document Titles is the solution for transferring documents into the permanent State of Michigan repository, FileNet. Every document received will be indexed with a Document Type and Document Title.
- Documents uploaded in the DMP with the CSHCS Document Type and Document Title assigned by the provider go directly to the appropriate CSHCS queue for processing.
- Documents that are faxed or mailed to CSHCS will take longer to process since the Document Type and Document Title must be manually assigned.

#### ACCESSING THE DMP VIA CHAMPS Log into CHAMPS

#### 👤 Uatsg1,Uatsg1 👻



#### Select EXTERNAL LINKS

CHAMPS < My	/ Inbox - Provider -	Claims 🕶	Member <b>•</b>	PAŦ									
👤 Uatsg1,Uatsg1 🗸					🖌 Note Pad		*	My Favo	orites <del>-</del>	· .	🖨 Prin	0	) Help
> Provider Portal													
NPI:				Name:									
C Latest updates						^		Caler	ndar				^
System Notification							0	09	:58	AM	4 M Frid	arch 2016 ay	5
Due to system r	naintenance,	the CH		system	will be down	า			201	6 Mar	rch		
Thursday, Dece	mber 31st bei	tween	8: <b>00 PN</b>	I EST ar	d 11:59 PM	EST.	Мо	Tu	We	Th	Fr	Sa	Su
This sufere will		<b>DO</b>	4		all from affin or	alife :		1	2	3	4		
This outage will	affect CHAM	P5 sys	stem ac	cess for	all function	ality.	7	8	9	10	11		
							21	15 22	16 23	17 24	18 25		
						•	28	29	30	31	20		
								+	٦	Today		+	
my keminders						^							
Filter By				O Go	Save Filters	<b>▼</b> My Filters ▼							

#### From the EXTERNAL LINKS drop down menu, select Document Management Portal

CHAMPS K My Inbox Provider Claims Member PA -									>
Lutsg1,Uatsg1 →	Note Pad 🔇 External Links 🗸	*	My Fav	vorites •	•	🖨 Prir	ıt (	🕽 Help	)
> Provider Portal      NPI:      Latest updates	Adult Foster Care CRNA DocFinder License Verification Document Management Portal		Cale	endar				*	^
System Notification Due to system maintenance, the CHAMPS system will b	EPLS Federal Sanctions Home Help Provider Resources MAIN		09	) <b>:58</b> 20	<b>AM</b> 16 Ma	4 M Fri rch	Aarch 201 day	6	
Thursday, December 31st between 8:00 PM EST and 11:	6 MDHHS web site Medicaid Code and Rate Reference	Мо	Tu 1	We 2	Th 3	Fr 4	Sa 5	Su 6	
This outage will affect CHAMPS system access for all fu	Michigan Provider License	7 14	8 15	9 16	10 17	11 18	12 19		
	NPPES National Practitioner Data Base	21 28	22 29	23 30	24 31	25			
My Reminders       Filter By       O Go	OIG Federal Sanctions Taxonomy Codes USPS Se Washington Publishing Company		+		Today		<b>→</b>		~

	CHAMPS K My Inbox + Provider	▼ Claims▼ Member▼ PA▼						>
	👤 Uatsg1,Uatsg1 🗸	👌 https://sson01.mdch.state.mi.us/ - Search - Internet Explorer	X	*	My Favorites	- 6	e Print	🤋 Help
1	> Provider Portal	Click on this dropdown						
	NPI:	Document Management Portal Friday, March 4, 2016						
	C Latest updates	Online Document Submission Return to CHAMPS			Calendar			^ ^
A new Window	System Notification	Search Documents Document Upload   Messages   FAX Cover Sheet		0	09:59	AM	4 March 2 Friday	016
Opens		Documents Search	ш		20	016 Marc	h	
Opens	Thursday, December 31st	Document Select V Document		Мо	Tu We	Th	Fr Sa	Su
	This outage will affect CH <i>I</i>	Type : Title : Title : Title : TCN : Sender		7 14	1 2 8 9 15 16	3 10 17	4 5 11 12 18 19	
		Name : Phone :	- 11	21	22 23 29 30	31	20 20	
		NPI : Beneficiary ID :		•	F	Today		<b>→</b>
	My Reminders       Filter By	Date of Service To :	1					~
		On : History :						
	Page ID: pgProviderPortal(Provider)	Search	$\mathbf{v}$		Server Ti	me: 03/04	4/2016 0 <u>9</u> :	57:58 EST
		< >>					€,	115% 🔻 "



#### Search Documents Document Upload | Messages | FAX Cover Sheet

Document Type :	Select V	Document Title :	$\checkmark$
TCN :		Status :	Select V
Sender Name :		Sender Phone :	
NPI :		Beneficiary ID :	
Date of Service From :		Date of Service To :	
Loaded On :		Include History :	
	Search Clear		

Documents Search

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CSHCS V

Document Management Portal Friday, March 4, 2016 uatsg1u9999 Return to CHAMPS

#### Search Documents | Document Upload | Messages | FAX Cover Sheet |

**Documents Search** 

Document Type :	Select	Document Title :	$\checkmark$
Beneficiary ID :		Beneficiary County Code :	
Beneficiary First Name :		Beneficiary Last Name :	
Beneficiary Date Of Birth :		Document Name :	
Sender Name :		Sender Phone :	
NPI :		CHAMPS Provider Id :	1467789
Loaded From :		Loaded To :	
Status :	Select 🗸	Include History :	
	Search	Clear	

#### Your NPI and/or CHAMPS Provider ID will automatically populate on the CSHCS Search Documents page.



# **CSHCS SEARCH DOCUMENTS**

- SEARCH for DOCUMENTS by any of the parameters (metadata) or a combination
- Your NPI/CHAMPS Provider ID will always be included in the search criteria
- Loaded From date = date the document was originally loaded into the DMP
- Include History checkbox is not functional at this time



Search Documents	Document	Upload	Messages	FAX Co	ver Sheet			
Documents Sea	rch							
Document Type :		Select			~	Document Title :	$\checkmark$	
Beneficiary ID :						Beneficiary County Code :		
Beneficiary First N	lame :					Beneficiary Last Name :		
Beneficiary Date (	Of Birth :					Document Name :		
Sender Name :						Sender Phone :		
NPI :						CHAMPS Provider Id :		
Loaded From :						Loaded To :		
Status :		Select	~	'		Include History :		
				S	earch	Clear		



#### CHAMPS CSHCS SEARCH DOCUMENTS

CSHCS 🗸

Document Management Portal Friday, March 4, 2016

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Return to CHAMPS

#### Search Documents | Document Upload | Messages | FAX Cover Sheet |

#### **Documents Search**

Document Type :	Medical	Document Title :	Select	
Beneficiary ID :		Beneficiary County Code :	Add Provider Department Review New Diagnosis	
Beneficiary First Name :		Beneficiary Last Name :	New Referral Other Medical	
Beneficiary Date Of Birth :		Document Name :	Renewal	Example: Search for
Sender Name :		Sender Phone :		medical reports using
NPI :		CHAMPS Provider Id :		criteria Document Type
Loaded From :		Loaded To :		Medical along with your
Status :	Select 🗸	Include History :		
	Search	Clear		ID
	1			



#### CSHCS V

Document Management Portal Wednesday, March 9, 2016 uatsg1u9999 Return to CHAMPS

#### Search Document Opload | Messages | FAX Cover Sheet

#### **Documents Search**

Document Type :	Medical 🗸	Document Title :	Select 🗸
Beneficiary ID :		Beneficiary County Code :	
Beneficiary First Name :		Beneficiary Last Name :	
Beneficiary Date Of Birth :		Document Name :	
Sender Name :		Sender Phone :	
NPI:		CHAMPS Provider Id :	1467789
Loaded From :		Loaded To :	
Status :	Select V	Include History :	
	Sear	h Clear	

#### Search returns all documents that were uploaded with Document Type MEDICAL and your NPI/CHAMPS Provider ID associated to the document

#### Search Results

Send Documents

Show	10 🗸 entries									;	Search:	
	Document Title	Document Type	Beneficiary ID	Beneficiary First Name	Beneficiary Last Name	Beneficiary DOB	NPI 🗍	CHAMPS Provider	Loaded On	Status 🕴	View Message	Send Message
	Provider Updates	Notice of Action				09/15/1991		1467789	2016-02-29 11:09:17 AM	Review/Process	à	×.
	Miscellaneous	Insurance	-			06/01/2000		-	2015-04-13 10:14:22 AM	Review/Process	ð	×.
	<u>Demographics</u>					-		-	2015-04-13 10:11:52 AM			
	Performance Metrics	Local Health Department	-			04/07/2015		-	2015-04-07 10:47:34 AM	Review/Process	à	×.
	Annual Reports	Local Health Department				04/07/2015		-	2015-04-07 10:46:31 AM	Review/Process	4	×.
	Performance Metrics	Local Health Department	-	-		04/07/2015		-	2015-04-07 10:45:47 AM	Review/Process	4	×.

- Sort on any column by clicking on column name
- Status column displays document status on State side
  - Review/Process State still working on the document
  - Hold see the message for hold reason
  - Archive State has completed work on the document

Searce Se	ch Results and Documents											
Show	10 🗸 entries									S	earch:	
	Document Title	Document Type	Beneficiary ID	Beneficiary First Name	Beneficiary Last Name	Beneficiary DOB	NPI	CHAMPS Provider	Loaded On	Status	View Message	Send Message
	Provider Updates	Notice of Action				09/15/1991		1467789	2016-02-29 11:09:17 AM	Review/Process	4	X
	Miscellaneous	Insurance	-			06/01/2000			2015-04-13 10:14:22 AM	Review/Process	6	X
	<u>Demographics</u>		-						2015-04-13 10:11:52 AM		-	-
	Performance Metrics	Local Health Department	-			04/07/2015			2015-04-07 10:47:34 AM	Review/Process	\$	×.
	Annual Reports	Local Health Department				04/07/2015			2015-04-07 10:46:31 AM	Review/Process	۵	<b>X</b>
	Performance Metrics	Local Health Department	-			04/07/2015			2015-04-07 10:45:47 AM	Review/Process	۵	M



# **VIEW CSHCS DOCUMENTS**

- Click the hyperlink under the column Document Title to view the document
- View Message click on the icon to see the message associated with this document.
- Send Message click on the kield icon to send a message.

Sea	rch Results											
Se	nd Documents	-										
Show	10 V entries	/								Searc	:h:	
4	Document Title	Document Type	Beneficiary ID	Beneficiary First	Beneficiary Last Name	Beneficiary DOB	NPI 🔶	CHAMPS Provider ID	Loaded On	Status 🔶	View Message	Send Message
	Add Provider	Medical	5555555555	HOLLY	HOBBY	01/01/2012	1346333226	1467789	2016-06-02 11:02:09 AM	Review/Process	¢	×
	New Referral	Medical	-	RAINBOW	BRITE	01/01/2000	1346333226	1467789	2016-06-02 11:00:41 AM	Review/Process	¢	×
Show	ing 1 to 2 of 2 e	ntries									🜒 Prev	ious Next 🕨



# Send Message Screen

- Your name will autopopulate in the TO field. Click CLEAR to remove your name.
- To add a recipient, click Add Users.

Search Documents   Document Upload	Messages	FAX Cover Sheet
Cond Moscago		
Seliu Messaye .		
Beneficiary ID :		0048521358
Beneficiary First Name:		KERMIT
Beneficiary Last Name:		FROG
NPI:		1346333226
CHAMPS Provider Id :		-
Document Type :		Notice of Action
Document Title :		Address
From :		documentu9999
То:*		Add Users Clear
Subject : *		
Message : *		
	Send	Cancel



- Select either State Staff or Providers.
- In the search box enter the last name of the person you want to send a document to.
- Click on the 🔍 button.
- Select the appropriate person by last name, first name, provider affiliation and NPI.
- Click on the green arrow by to add name to the Selected Users List.
- Click the red arrow to remove a person from the Selected Users List.
- You can search for additional Users if you want the message to go to more than one recipient
- When done adding Users, click the Select button to return to the send message screen.

### **ADD USERS WINDOW**

🙆 https://milogintpqa.michig	an.gov/?eventTarget=cshcsUsersListModule&eventName=SearchUsers - User - I	nternet Explorer	
Users List :			
Enter Name Below		○ State Staff	
bush	Q		Selected Users List
bush bush bush bush bush bushl bushl bushl bushl bushl	WRIGHT and FILIPPIS INC I WRIGHT and FILIPPIS INC I MEMORIAL HOSPITAL 131 OAKWOOD HEALTHCARE INC	*	bush WILLIAM BEAUMONT HOSPITAL 130
		Select Cancel	



### SEND MESSAGE

- User name(s) will display in the To: field.
- Complete the Subject and Message (REQUIRED FIELDS)
- Click Send to send the document and message.

Search Documents	Document Upload	Messages	FAX Cover Sheet				
Send Message :							
Beneficiary ID :			0048521358				
Beneficiary First Na	ame:		KERMIT				
Beneficiary Last Na	ame:		FROG				
NPI:			1346333226				
CHAMPS Provider 1	(d :		-				
Document Type :			Notice of Action				
Document Title :			Address				
From :			documentu9999				
То : *			bush:	Add	Users	<u>Clear</u>	
Subject : *							
Message : *							$\langle \rangle$
		Send	Cancel				



# SEND MULTIPLE CSHCS DOCUMENTS

- To send multiple documents in one message, from the Search Documents screen
- Put a check in the boxes by the documents you want to send
- Click on Send Documents
   button.

Sear	ch Results	
S	end Documents	
Show	10 V entries	
<b>A</b>	Document Title	Document Type
	Demographics	
	Renewal	Medical
✓	Other Medical	Medical
✓	Application Financial	Application Financial
	Address	Notice of Action
✓	Vendor Bids	CSN Fund
_		



# SEND MULTIPLE CSHCS DOCUMENTS

- The documents you select will be displayed under Document Link.
- Click Add Users to search for recipients
- Complete the Subject and Message (required fields)
- Click Send

Send Documents :	
Document Link :	<ul> <li>New Referral, RAINBOW, BRITE X</li> <li>Add Provider, HOLLY, HOBBY X</li> </ul>
From :	
То:*	Add Users Clear
Subject : *	
Message : *	
S	end Cancel

# **CSHCS DOCUMENT UPLOAD**

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### **CSHCS DOCUMENT UPLOAD INSTRUCTIONS**

- All fields marked with an asterisk (\*) are required.
- Allowable file extension for uploading: .pdf, .doc, .docx, .xls, .xlsx, .jpg, .jpeg, .tif, and .tiff.
- Document can be shared with up to 5 providers by adding their NPI and/or CHAMPS Provider ID.
- Maximum of 5 NPI numbers can be entered. Separate each NPI with a semicolon (e.g. 111111111;2222222222).
- Maximum of 5 CHAMPS Provider ID numbers can be entered. Separate each CHAMPS Provider ID with a semicolon (e.g. 3333333;444444). (MHPs have CHAMPS Provider IDs.)
- (\*\*) NPI number <u>or</u> CHAMPS Provider ID is required.
- Always enter the Beneficiary County Code. County Code is very important for document processing.

#### **CSHCS DOCUMENT UPLOAD**

CHAMPS Online Document Submission	Document Management Portal Wednesday, March 9, 2016 uatsg1u9999 Return to CHAMPS
Search Documents Document Upload Messages   FAX Cover Sheet	

#### Instructions.

- All fields marked with an asterisk (\*) are required.

- Allowable file extensions for uploading: .pdf, .doc, .docx, .xls, .xlsx, .jpg, .jpeg, .tif, and .tiff .
- A maximum of 5 NPI numbers can be entered. Separate each NPI with a semicolon (e.g. 1234567890;1987654321).

- A maximum of 5 CHAMPS ProviderID numbers can be entered. Separate each CHAMPS ProviderID with a semicolon (e.g. 1234567;1987654).

# *Tip: Enter the Beneficiary ID, click* **(***uto populate beneficiary name and dob.*

CSHCS V

- (\*\*) NPI OR Provider ID is required.

Beneficiary ID :	1234567890	Beneficiary Date of Birth : *	01/01/2000
Beneficiary First Name : *	Test	Beneficiary Last Name : *	Beneficiary
NPI : **	0123456789 ×	Champs ProviderID : **	1467789
Sender Name :	Uatsg1	Sender Phone :	
Beneficiary County Code :	NONE	No of documents to upload :	1 🗸

Please be sure to select the Beneficiary County Code to expedite processing.

Document Type*	Document Title*	Document Name Client Address	Responsible Party First Name Responsible Party Last Name	Message*	Attach*
Select V	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				Browse





#### Select Document Type

CSHCS V

Document Management Portal

Friday, March 4, 2016

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Return to CHAMPS

Search Document Document Upload Messages | FAX Cover Sheet |

#### **Document Upload**

#### Instructions.

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- All fields marked with an asterisk (\*) are required.

- Allowable file extensions for uploading: .pdf, .doc, .docx, .xls, .xlsx, .jpg, .jpeg, .tif, and .tiff .

- A maximum of 5 NPI numbers can be entered. Separate each NPI with a semicolon (e.g. 1234567890;1987654321).

- A maximum of 5 CHAMPS ProviderID numbers can be entered. Separate each CHAMPS ProviderID with a semicolon (e.g. 1234567;1987654).

- (\*\*) NPI OR Provider ID is required.

Select Accreditation	1234567890	٩	Beneficiary D	Date of Birth : *	01/01/2000		
Application Financial	Test		Beneficiary L	ast Name : *	Beneficary		
Client/Provider Billing Issues	0123456789		Champs Prov	/iderID : **	1111111		
Health Plan	Uatsg1		Sender Phon	e :			
Insurance	NONE	~	No of docum	ents to upload :	1 🗸		
Local Health Department Medical							
Miscellaneous Notice of Action	ent Title*	Document Name Clien	nt Address	Responsible Party	First Name Re	esponsible Party Las ame	st Message*
Request for Special Service Respite	~						
TEFRA Transportation							<b>`</b>



#### Select Document Title

**Document Upload** 

#### Instructions.

<u>\_\_\_\_</u>

- All fields marked with an asterisk (\*) are required.

- Allowable file extensions for uploading: .pdf, .doc, .docx, .xls, .xlsx, .jpg, .jpeg, .tif, and .tiff .

- A maximum of 5 NPI numbers can be entered. Separate each NPI with a semicolon (e.g. 1234567890;1987654321).

- A maximum of 5 CHAMPS ProviderID numbers can be entered. Separate each CHAMPS ProviderID with a semicolon (e.g. 1234567;1987654).

- (\*\*) NPI OR Provider ID is required.

Beneficiary ID : *	1234567890	٩	Beneficiary Date of Birth : *	01/01/2000	
Beneficiary First Name : *	Test		Beneficiary Last Name : *	Beneficary	
NPI : **	0123456789		Champs ProviderID : **	1111111	
Sender Name :	Uatsg1		Sender Phone :		
Beneficiary County Code :	NONE	~	No of documents to upload :	1 🗸	
Document Type*     Sele Add Depa       Medical     New Othe Reno	ct Provider artment Review Diagnosis Referral er Medical ewal	Document Name Client	t Address Responsible Party	First Name Responsible Party Last Name	Message*

CSHCS 🗸

Document Management Portal

Friday, March 4, 2016

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Return to CHAMPS



## **CSHCS DOCUMENT UPLOAD**

#### **Document Name**

- For <u>Renewal</u> medical, enter the month coverage is ending, using 01, 02, 03, 04, 05, 06, 07, 08, 09, 10, 11, 12 as the document name.
- If coverage has lapsed, include the coverage ended year and the word LAPSED, example: 10/2015 LAPSED, 04/2016 LAPSED.
- For other Medical Document Titles, enter the provider specialty or sub-specialty
- <u>LHDs</u>, for renewal IRPA, use Document Type Application Financial. Enter the month coverage is ending as the document name.

						CSHCS V
CHOMPE					Docu	ment Management Portal
Online Document Submiss						
						Return to CHAMPS
rch Documents Document Uploa	Messages   FAX C	over Sheet				
ocument Unload						
structions						
II fields marked with an asteris	k (*) are required					
llowable file extensions for upl	oading: .pdf, .doc, .do	ocx, .xls, .xlsx, .jpg, .jped	, .tif, and .tiff .			
maximum of 5 NPI numbers c	an be entered. Separ	ate each NPI with a sem	icolon (e.g. 1234567890;1987654321).			
maximum of 5 CHAMPS Provid	derID numbers can be	e entered. Separate each	CHAMPS ProviderID with a semicolon (e.g	<i>1234567;1987654).</i>		
**) NPI OR Provider ID is requ	ired.					
neficiary ID :		٩	Beneficiary Date of Birth : *			
eneficiary First Name : *	First Name		Beneficiary Last Name : *	Last Name		
PI : **			Champs ProviderID : **			
ender Name :	000		Sender Phone :			
eneficiary County Code :	NONE	~	No of documents to upload :	1		
meneral y county court						
				Pernoncible Party I act		
cument Type* Docum	ent Title*	Document Name	Client Address Responsible Part	y First Name Name	Message*	Attach
		~			_	^
						$\vee$
		- т	Submit	Clear		



## CSHCS DOCUMENT UPLOAD DYNAMIC FIELDS

- Client Address, Responsible Party First Name and Responsible Party Last Name will become available fields for Type/Title combination Medical/New Referral.
- When Medical reports are submitted for a New Referral, please enter the complete client address and responsible party names.

						Deenensible Danks Last			
Document Type*	(	Document Title*	Document Name	Client Address	Responsible Party First Name	Name	Message*	Atta	ach*



### CSHCS DOCUMENT UPLOAD CSHCS MESSAGE REQUIRED

- A Message is always required for CSHCS.
- When submitting a medical report to add a provider, enter the provider name, NPI, DOS, etc. in the message.

Document Type*	Document Title*	Document Name	Client Address	Responsible Party First Name	Responsible Party Last Name	Message*	Attach*
Medical 🗸	Add Provider					Add Dr Blank, NPI XXXXXXXXX, DOS 1-1-16	\$

### CSHCS DOCUMENT UPLOAD Attach the Document

#### are required.

7: .pdf, .doc, .docx, .xls, .xlsx, .jpg, .jpeg, .tif, and .tiff . entered. Separate each NPI with a semicolon (e.g. 1234567890;1987654321). numbers can be entered. Separate each CHAMPS ProviderID with a semicolon (e.g. 1234567;1987654).

1234567890 <b>Q</b>	Beneficiary Date of Birth : *	01/01/2000
Test	Beneficiary Last Name : *	Beneficary
0123456789	Champs ProviderID : **	1467789
Jatsg1	Sender Phone :	
NONE	No of documents to upload :	1 🗸

Click 'Browse' to search and attach the document you want to upload.

When you click 'Submit,' the document is loaded into the DMP and routed to the appropriate CSHCS queue, per the Document Type and Title you selected.

Title*	Document Name Client Address	Responsible Party First Name	Responsible Party Last Name	Message*	Attach*	
er	✓			test		Browse
		Submit Clear				1
		1				



### **UPLOAD MULTIPLE CSHCS DOCUMENTS FOR SAME CLIENT**

CHAMPS

Select

Select

Select

**~**|

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- You can upload up to 5 documents at one time – THEY MUST BE FOR THE SAME CLIENT.
- File size is limited to 10 mb.

					Return to CHAME
earch Documents Document Upload	Messages   FAX Cover Sheet				
Document Upload					
Instructions. All fields marked with an asterisk (* Allowable file extensions for upload A maximum of 5 NPI numbers can A maximum of 5 CHAMPS Provider1 (**) NPI OR Provider ID is required	i) are required. ing: .pdf, .doc, .docx, .xls, .xlsx, .jpg be entered. Separate each NPI with D numbers can be entered. Separato	), .jpeg, .tlf, and .ttff . a semicolon (e.g. 1234567890;1987654321). e each CHAMPS ProviderID with a semicolon (e.g	. 1234567;1987654).		
Beneficiary ID :		Beneficiary Date of Birth : *			
Beneficiary First Name : *	First Name	Beneficiary Last Name : *	Last Name		
NPI : **		Champs ProviderID : **	12222		
Sender Name :	202	Sender Phone :			
Beneficiary County Code :	NONE	No of documents to upload :	5 🗸 📥 🗕		
Select	t Title* Document	Name Client Address Responsible Party	r First Name Responsible Party Last Name	Message*	Atta
Select 🗸	~				0

Submit Clear

CSHCS V
Document Management Portal

# **VIEW YOUR MESSAGES**

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#### **VIEW YOUR MESSAGES**

#### CSHCS 🗸

Document Management Portal Friday, March 4, 2016 uatsg1u9999 Return to CHAMPS

Search Documents | Document Uploa ( Messages ) FAX Cover Sheet |

#### User Messages

Show 50 🗸 entries						Search:	
Received On 🔻	Beneficiary 🛔	Beneficiary First	Beneficiary Last Name	То	From	Subject 🕴	Status 🕴
2016-03-04 09:59:56 AM 💷	-	-	-	uatsg1u9999		test4	UnRead
2016-03-04 09:50:02 AM 💷	-			uatsg1u9999		test 3	Read
2016-03-04 08:43:31 AM IJ		-	-	uatsg1u9999		test 2	Read
2016-03-03 15:54:18 PM 뒞			-	uatsg1u9999		test	Read
2016-02-29 11:32:23 AM IJ				uatsg1u9999		Message From Provider	Read
2015-06-17 07:28:44 AM 💷			-	uatsg1u9999		Requisition Status	Read
2015-06-15 08:49:12 AM 💷				uatsg1u9999		IE 8 test message	Read
2015-06-10 16:29:17 PM 💷				uatsg1u9999		test	Read



# **VIEW YOUR MESSAGES**

- Messages are sent to individual Users. One cannot view another person's messages.
- Most recent messages appear at the top of the list.
- Messages can be sorted by any of the listed columns.
- Filter messages by entering a word or name in the Search box.
- Status column indicates if <u>you</u> have read the message
- View the message associated to a document by clicking on the icon.

								CSHCS 🗸
								Document Management Portal
CHAMPS								
Online Document Submission	•							Return to CHAMPS
Search Documents   Document	nt Upload Messages	FAX Cover Sheet						
User Messages								
Show 50 🗸 entries						Search: audiogram		
Received On	Beneficiary Id	Beneficiary First Name	Beneficiary Last Name		From	Subject	Status	
2014-07-16 09:00:48 AM 🔍						do you need audiogram	Read	
2014-07-15 13:52:07 РМ リ						Need Audiogram	Read	
2014-07-15 13:36:25 РМ IJ						Need Audiogram	Read	
Showing 1 to 3 of 3 entries (	filtered from 131 total e	ntries)				Previo	us Next 🕨	



# **View the Message**

Hear Massage :

- Actual Message is on the last line.
- OK button takes you back to your list of messages.
- ARCHIVE button archives this message so it is no longer on your list of messages.
- VIEW DOCUMENT button opens the document in another window.
- VIEW MESSAGES button shows you the message thread (previous messages associated to this document).
- **REPLY** button opens another window to type a reply to the sender. Each reply is associated to the original document.

#### Search Documents | Document Upload | Messages | FAX Cover Sheet |

Beneficiary Id :	1234567890
Beneficiary First Name :	Beau
Beneficiary Last Name :	Реер
NPI :	1346333226
Document Title :	Provider Updates
Document Type :	Notice of Action
From :	FerrisK1
To :	documentu9999
Subject :	Need Provider NPI
Message :	Please send NPI for this provider to be added for DOS.
Ok Archive	View Document View Messages Reply



# **VIEW MESSAGE THREAD**

• VIEW MESSAGES

button shows you the message thread (previous messages associated to this document).

							~~~~
Docume	nt Messages:						
							Close
Sent On:	2014-07-16 09:00:48 AM	From:		To:		Beneficiary ID:	
Subject:	do you need audiogram						
Message:	Yes, please. I need an audiogr Thanks!	am, a so	pnogram, and a pr	etty p	picture of a dog an	d pony with a rainb	ow at sunset.
Sent On:	2014-07-16 08:57:56 AM	From:		To:		Beneficiary ID:	
Subject:	do you need audiogram						
Message:	Do you need audiogram						
Sent On:	2014-07-15 01:34:19 PM	From:		To:		Beneficiary ID:	
Subject:	Message From Provider						
Message:	ssage: Can we get this child on for this new diagnosis?						

35

Close



# **REPLY TO A MESSAGE**

 REPLY button opens another window to type a reply to the sender. Each reply is associated to the original document.

<i>@</i> .	_			• <u>X</u>
Message Reply :				
				1
Message:				
Г	Send	Close	]	
L	Conta	0.000		



## e-Mail Notification

#### • When state staff send you a message via the DMP you will receive an e-mail notification.

From: mdhhs-medicaidpayments@michigan.gov [mailto:mdhhs-medicaidpayments@michigan.gov] Sent: To: Subject:

Greetings,

You have received a Message in Document Management Portal (DMP) regarding your documentation sent to Michigan Medicaid.

For more information, please login to DMP application and check the Messages tab.

Thank you, State Staff.

Confidentiality: The information contained in this electronic mail message and any attachments is intended only for the use of the individual or entity to which it is addressed and may contain legally privileged, confidential information or work product. If the reader of this message is not the intended recipient, you are hereby notified that any use, dissemination, distribution, or forwarding of the E-mail message is strictly prohibited. If you have received this message in error, please notify me by E-mail reply, and delete the original message from your system.

# **FAX COVER SHEET**

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# **CSHCS FAX COVER SHEET**

- FAX COVER SHEET allows you to create a cover sheet with a unique bar code.
- Fax limit is 60 pages.
- Enter the Beneficiary County of Residence or Assistance to expedite processing.
- Please include a message explaining why you are submitting the document. Example: if you want a provider added, please include the provider Name, NPI, date of service (DOS) and DX Code related to the DOS in the message.

		CSHCS 🗸
CHOMPS		Document Management Porta
Online Document Submission		
		Return to CHAMPS
Search Documents   Document Upload   1	tessages FAX Cover Sheet	
FAX Cover Sheet		
Beneficiary County Code :	NONE	
NPI : **		
Champs ProviderID : **		
Sender Name : *		
Sender Fax : *		
Sender Phone : *		
Message :	$\bigcirc$	
	Submit Clear	



#### **CSHCS FAX COVER SHEET**

- With the cover sheet on top, Fax the document to the fax number on the cover sheet
- Faxes go to a CSHCS incoming fax folder and staff will route appropriately.
- A new CSHCS Fax Cover Sheet is required for each fax transmission (you can't re-use the fax cover sheets).

SHCS Documentation Submit	ision H	ax Number :
FAX Control Number	:	
		OF20 201
County Code	:	
NPI	;	
CHAMP Provider ID	\$	\$0.000
Sender Name		
Sender Fax	8	
Sender Phone	;	
Message	:	Add Dr Blank, NPI xxxxxxxxx for DOS 1-1-16

CONFIDENTIALITY NOTICE: The transmitted documents are intended only for the use of the individual or entity to under TO<sup>-1</sup> above. This may contain information that is privileged, confidential or sensut from disclosure under applicable law. If you are not the intended recipient, you are hereby notified that any disclosure, distribution or copying, or the taking of any action in regard to the contents of this information is strictly prohibited. If you have received this fast in error, plasse telephone us immediately so that we can correct the error and arrange for destruction or return of the faced document.

40

# **CSHCS DOCUMENT TYPES AND DOCUMENT TITLES**

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# **CSHCS DOCUMENT TYPES AND DOCUMENT TITLES**

- Using Document Types and Document Titles is the solution for transferring documents into the permanent State of Michigan repository, FileNet. Every document received will be indexed with a Document Type and Document Title.
- Each document received will be routed to the appropriate Document Management Portal (DMP) queue within CSHCS, depending on the Document Type and Document Title associated to the document.
- Many Document Types and Titles are for Local Health Department or State Staff use only



### Accreditation

• For Local Health Department (LHD) and State staff use only.





# **Application Financial**

Document Type*	Document Title*
Application Financial	Select     Application Financial     Citizenship     Payment Agreement Changes

- CSHCS Application
- Income Review Payment Agreement (IRPA)
- Re-submission of pended IRPA's
- Citizenship papers for CSHCS clients
- Green Cards, Visas etc. for CSHCS Clients
- IRPA Amendments



### **CSN** Fund

• For LHD and State staff use only.

Document Type*	Document Title*	Documen
CSN Fund 🗸	Select Application CSN Fund Correspondence - Pho CSN Fund Photos Financial Form Invoices Landlord Authorization Letter from Family	ne Logs
8 HTC Global Services Inc. All Riq	Miscellaneous Miscellaneous Other Resources - Misc Letters Tricycle Form Vendor Bids	



# **Client/Provider Billing**

- For LHD and State staff only.
- Not for Claims submission.
- Call CSHCS and speak with appropriate staff.

Document Type*	Document Title*
Client/Provider Billing V	Select Complex Diagnostic Referral Issues Miscellaneous



### **Department Review-Hearings**

• For State staff use only.

Document Type*	Document Title*
Department Review-⊦ ∨	Select Decision Package Dismissal/Withdrawn Miscellaneous Notice of Department Review Summary Report



### Health Plan

- For Medicaid Health Plan (MHP) use only.
- Documents go directly to FileNet.

Document Type*	Document Title*
Health Plan	✓ Select Assessment Case Management Plan Service Plan



#### Hospice

- Requests for CSHCS Hospice services for CSHCS client.
- Supporting CSHCS Hospice documentation, including medical reports and plans of care.

	Document Title*
~	Select Hospice Request Miscellaneous
	~



#### Insurance

- For LHD and State staff use only
- Not for Claims submission
- Not to update TPL information
- Insurance Premium Payment
   Application form MSA-0725

Document Type*	Document Title*	Documen
Insurance 🗸	Select EOB Insurance Premium Payment App Medicare Part B Medicare Part D Miscellaneous	olication



### Local Health Department

- For Local Health Department (LHD) use only.
- Annual Reports, Care Coordination Case Management and Performance Metrics go directly to Quality Queue.
- All others go directly to FileNet.

Document Type*	Document Title*	Document I
Local Health Departm V 3 HTC Global Services Inc. All Rights	Select Annual Reports CMH Reports/Services Care Coordination Case Managen Educational Reports/Services Medical Reports Miscellaneous Performance Metrics Plan of Care Private Insurance/Health Plan Progress Notes	nent Logs



### Medical

- ADD PROVIDER Emergency Dept. reports, medical reports to add a provider including requests to add non- typical provider to client record.
- DEPT. REVIEW Medical specifically for Appeal/Department Review.
- NEW DIAGNOSIS Medical for a possible new diagnosis.
- NEW REFERRAL Medical to Determine Initial Eligibility for CSHCS.
- RENEWAL Medical to Renew CSHCS Coverage.
- OTHER MEDICAL State staff use only

Document Type*	Do	cument Title*
Medical	S A D N N O R	elect dd Provider epartment Review ew Diagnosis ew Referral ther Medical enewal



### Miscellaneous

#### • State Staff use only.

Document Type*		Document Title*
Miscellaneous	~	Select Miscellaneous



### **Notice of Action**

- ADDRESS Changes to demographic info, address, phone, county.
- AUTHORIZATION TO DISCLOSE PHI -Authorization to Disclose PHI form with no medical attached.
- DEATH NOTIFICATION Notice that client has died.
- LEGAL DOCUMENTS Letters of Guardianship, Adoption, Client Legal Name Changes.
- MISCELLANEOUS Responsible Party Changes.
- PROVIDER UPDATES Add/End Date providers associated to CSHCS qualifying DX.

Document Type*	Document Title*	
Notice of Action	<ul> <li>Select</li> <li>Address</li> <li>Authorization to Disclose</li> <li>Death Notification</li> <li>Legal Documents</li> <li>Miscellaneous</li> <li>Provider Updates</li> </ul>	PHI



### **Request for Special Services**

- Care Coord./Case Mgmt LHD and State Staff use only.
- Exception to Policy State Staff use only.
- Miscellaneous State Staff use only.
- Orthodontics/Specialty Dental Requests for Dental/Orthodontics related to the CSHCS qualifying DX.
- Out of State (OOS) OOS form, In-State Referral Letter, supporting medical from OOS provider.
- Transplant Request for medical transplant.

Document Type*	Document Title*	Document Name
Request for Special S ✔	Select Care Coordination Case Manager Exception to Policy Miscellaneous Orthodontics/Specialty Dental Out of State Transplant	nent Exception



### Respite

- Decision Package State Staff use only.
- Miscellaneous Supporting documentation, medical, correspondence for CSHCS client
- Respite Request Request for CSHCS Respite for CSHCS client.

Document Type*		Document Title*
Respite	~	Select Decision Package Miscellaneous Respite Request



#### TEFRA

**APPEALS – State Staff use only.** 

# DECISION PACKAGE – State Staff use only.

MISCELLANEOUS – Supporting documentation.

**TEFRA Renewal - Supporting documentation.** 

TEFRA Request – DHS-49 from, medical report, 24 hour plan of care, etc.

Document Type*		Document Title*
TEFRA	~	Select Appeals Decision Miscellaneous TEFRA Renewal TEFRA Request



#### Transportation

• For LHD and State Staff use only re CSHCS fee-for-service transportation assistance.

Document Type*	Document Title*	Document
Transportation ~	Select In State Travel Authorization Lodging Reimbursements Out Of State Travel Authorization Transportation Company Reimbu Travel Reimbursements	rsements



# **Additional Tips and Notes**

- When sending in a medical report to add a provider, <u>use the Message portion of the document upload or fax</u> <u>cover sheet to give the details of provider you want added</u>. Please include the provider name, NPI, date of service, and client's CSHCS-qualifying diagnosis code related to the service provided.
- Do not send in a request to add a provider as one document then send the associated medical report as another document (or have the provider send us the medical separately).
- Reminder that documents are routed to appropriate CSHCS staff by their Document Type and Document Title.
- When <u>uploading</u> medical or IRPA for renewal, in the <u>Document Name field</u>, enter <u>ONLY</u> the month the CSHCS coverage is ending 01, 02, 03, 04, 05, 06, 07, 08, 09, 10, 11, 12. If coverage has lapsed, include the coverage ended month/year and the word LAPSED, example: 10/2015 LAPSED, 04/2016 LAPSED.
- If <u>faxing</u> medical or IRPA for renewal, include the month coverage is ending 01, 02, 03, 04, 05, 06, 07, 08, 09, 10, 11, 12, <u>at the beginning of your message</u>. Fax page limit is 60 pages.
- Medical reports from OOS providers that will be used for CSHCS eligibility <u>renewal purposes</u> must be submitted under Document Type MEDICAL and Document Title RENEWAL



# **OUT OF STATE (OOS) PRIOR AUTHORIZATON**

 ALL Out-of-State (OOS) PRIOR AUTHORIZATION DOCUMENTATION <u>MUST BE SUBMITTED IN ONE UPLOAD</u> <u>OR ONE FAX</u>. The Prior Authorization form and all corresponding medical reports and in-state referral should come in as one document or they may be routed incorrectly. Please no longer submit the OOS PA form and send the medical in later or have the provider send the medical directly to CSHCS. Use Document Type 'Request for Special Services' and Document Title 'Out of State.'