

# View Metrics/Reports



The Job Aid explains how to create reports for your agency in MI Bridges.

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## Important Information

MI Bridges users for each agency with the [View Metrics] user permission can view key metrics about the agency's use of MI Bridges. Community partner organizations can generate reports relating to benefits, referrals, and navigators in their organization. These metrics are available at any time and can be helpful when an agency needs information for a grant or agency report.

## Viewing MI Bridges Reports

As a community partner, if you have the View Metrics user permission in your profile, you can navigate to the Reports page to view real-time reports for your agency.

1. Log into **Your MI Bridges Account**.
2. Click **[Reports]**. The **Reports** page displays.

# View Metrics/Reports



**Tip:** You can view and generate reports about benefits, referrals, and navigators. To switch between report categories, you can click the **Benefits, Referrals, Needs,** and **Navigators** tabs.

3. Select the **Date, Counties, and Zip Codes** from the drop-down menu for the report you want to generate.

The screenshot shows a report interface with the following components:

- Select a Date:** A date range selector showing 8/20/2018 to 1/3/2019.
- Counties:** A dropdown menu set to "All".
- Zip Codes:** A dropdown menu set to "All".
- Applications and Renewals Breakdown:** A table with columns for Type, Year, Submissions, Single, Multiple, Healthcare, FAP, Cash, CDC, SER, Submissions, Single, Multiple, and Healthcare.
- Household Member Per Program:** A table with columns for Type, Year, Healthcare Coverage, FAP, Cash Assistance, CDC, SER, Healthcare Coverage, FAP, and Cash.
- Navigation:** Tabs for Benefits, Referrals, Needs, and Navigator at the bottom.

Type	Year	Submissions	Single	Multiple	Healthcare	FAP	Cash	CDC	SER	Submissions	Single	Multiple	Healthcare
	2018	10	5	5	5	2	1	3	7	10	5	5	
<b>Total</b>		<b>11</b>	<b>5</b>	<b>6</b>	<b>5</b>	<b>2</b>	<b>1</b>	<b>4</b>	<b>8</b>	<b>11</b>	<b>5</b>	<b>6</b>	

  

Type	Year	Healthcare Coverage	FAP	Cash Assistance	CDC	SER	Healthcare Coverage	FAP	Cash
	2018	6	3	1	3	8	6	3	
<b>Total</b>		<b>6</b>	<b>3</b>	<b>1</b>	<b>4</b>	<b>9</b>	<b>6</b>	<b>3</b>	

4. The report displays.



**Tip:** Each report will display different information. For a summary of the information that displays in each report see *Table 1*.

# View Metrics/Reports

MI Bridges

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## Reports

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APPLICATIONS AND RENEWALS BREAKDOWN
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Type	Apply For Benefits							Total								
	Submissions	Single	Multiple	Healthcare	FAP	Cash	CDC	SER	Submissions	Single	Multiple	Healthcare	FAP	Cash	CDC	SER
2018	10	5	5	5	2	1	3	7	10	5	5	5	2	1	3	7
2019	1	0	1	0	0	0	1	1	1	0	1	0	0	0	1	1
<b>Total</b>	<b>11</b>	<b>5</b>	<b>6</b>	<b>5</b>	<b>2</b>	<b>1</b>	<b>4</b>	<b>8</b>	<b>11</b>	<b>5</b>	<b>6</b>	<b>5</b>	<b>2</b>	<b>1</b>	<b>4</b>	<b>8</b>

5. Click **[Export to Excel]**. The report opens in Microsoft Excel.

## Reports/Metrics Description

Navigation Report	Description
Application and Renewal Breakdown	View a breakdown of application and renewal submissions across each benefit program
Household Members Per Program	View a breakdown of household members per new applications and renewals
Top 10 Most Common Needs	View a breakdown of the top 10 most common client needs
Client Count	View a number of clients per navigator per quarter
AFB Applications Submitted	View a number of applications submitted where a navigator was assigned to the application
RMB Applications Submitted	View a number of redeterminations submitted where a navigator was assigned to the application

Referral Report	Description
Referral Breakdown	View a breakdown of new/in progress referrals and the number of needs met versus needs unmet
Reasons Needs Were Unmet	View a breakdown of the reasons needs were unmet
Top 10 Referral Requests	View a breakdown of the top 10 most common referral requests

## Frequently Asked Questions

	<p><b>Q. Will I receive reports specific to my organization’s partner type?</b></p> <p><b>A.</b> Each agency can view the benefits, referrals, and navigation reports. However, you only see data on a report, if there is data available for your agency.</p> <p>Example: If an organization is registered as a Navigation Partner, they can generate reports on the Referral Reports page, however these reports would not contain any data.</p>
	<p><b>Q. How many workers in my organization can access the Reports page?</b></p> <p><b>A.</b> Any user in the organization that has the View Metrics user permission in their MI Bridges profile can view and generate reports.</p>
	<p><b>Q. Can I see reports for every location for my organization?</b></p> <p><b>A.</b> Reports are not specific to a certain agency location. The reports that are generated use data from all locations in your community partner organization.</p>
	<p><b>Q. Will these reports include applications that come from the paper 1171 Assistance Application?</b></p> <p><b>A.</b> No, the reports in MI Bridges only include information from applications submitted through MI Bridges.</p>
	<p><b>Q. Is this data available in charts and/or graphs?</b></p> <p><b>A.</b> You can export the report to Microsoft Excel where you can create graphs or charts for their organization’s data.</p>