## **Outbreak Investigation**

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## Definitions

- Endemic
  - The usual occurrence of a disease in a given area during a specific time
- Epidemic
  - Occurrence of more cases of disease than expected in a given area or among a specific group of people over a particular period of time
- Øutbreak
  - Epidemic in a more limited geographic area
- Cluster
  - Aggregation of cases in a given area over a particular period without regard to whether the number of cases is more than expected
- Pandemic
  - An epidemic that has spread over several countries or continents, usually affecting a large number of people

#### Where do outbreaks occur?

- Healthcare facility
- Community
- Community- originated in healthcare facility
- Congregate settings

Infection control in a healthcare facility may also prevent an outbreak in the community

#### Who should be involved?

#### In the hospital

- Infection prevention
- Epidemiology
- Microbiologist
- Clinician
- Staff from the affected ward/unit

#### Other partners

- Local Health Department
- State Health Department
- State Bureau of Laboratories

## Outbreak investigation

- Establish existence of an outbreak
- 2. Confirm diagnosis
- 3. Case definition (who's at risk? Person, place and time)
- 4. Case finding-systematically
  - a) Create a Case line list
- 5. Descriptive epidemiology
- 6. Develop hypothesis
- 7. Evaluate hypothesis using epi data
- 8. Use laboratory information
- 9. Re-evaluate, reconsider hypothesis
- 10. Implement infection control and prevention measures
- 11. Initiate or maintain surveillance
- 12. Communicate findings

# 1. Establish the existence of an outbreak

Make sure the outbreak is real. Ask questions!
What's the background rate?
New lab tests?
Increased testing?
New procedure/surgery?
New definition?

#### 2. Confirm the diagnosis

- Call the lab
- Talk to physicians
- Do not rely on word of mouth!



#### 3. Case definition

- Always contains
  - Person
  - Place
  - Time
  - Identifying clinical/laboratory criteria
- May have different classifications
  - Suspect
  - Probable
  - Confirmed

#### 4.Systematic case finding

#### Create a line list- What to include?

- ID
- Name
- DOB
- Admit date
- Admit Dx
- Admit unit
- Procedure Date
- Specimen Collection
- Specimen Source
- ABX

## 5. Descriptive epidemiology

- Describe your data by person, place, and time
- Characterization of the outbreak
- Provides clues
- Can begin intervention/prevention measures

### 5. Descriptive epidemiology

#### Epidemic Curves



Flu Like Disease in Michigan, 2016

## Other useful descriptive epidemiology tools

#### Map of Hospital/LTC



#### Geographic Map

(+) Animal Rabies Tests in Mammals-2016



## 6. Develop hypothesis

- Using descriptive epidemiology, create a testable proposition for the cause of the outbreak
- Conduct a literature review?
- Hypothesis should contain person, place, time



## 7. Evaluate hypothesis

- Does your hypothesis match the facts?
- Consider
  - Environmental evidence
  - Laboratory results
  - Epidemiology



## 8. Use laboratory information

Epidemiology information can implicate but laboratory evidence is the confirmation!

Maybe...



#### 9. Re-evaluate, reconsider hypothesis

#### If exposure histories for ill vs well are not significantly different- try again!



10. Implement infection control and prevention measures

Prevent exposure
Prevent infection
Prevent disease
Prevent death





#### 11. Initiate or maintain surveillance

- Initiate Active Surveillance: Plan to monitor for new or on-going cases. First figure out the scope
  - Who, what, when, where, how
  - Duration
  - Is it sustainable?

#### 12. Communicate findings

- Communication is key. Remember to keep people in the loop.
- Prepare a final report and distribute to all stakeholders