

Integrated Service Delivery Release Notes for R3 Build

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Help Me Find Resources

Update
Find Resources now has 10 categories
New categories
 Clothing & Household Goods
o Legal
Help Me Find Resources
Client will see a message page successfully saved.
Client can see a summary of added resources, download a PDF and jump to their resource
page.
If a client chooses a state resources during Help Me Find Resources, the client can click [Start
Application] to start the benefits application.
Help Me Find Resources
My Resource Page
o Current & Removed Resources
Easier topic menu listing the number of resources in each topic.
Added [Removed Resources] page that stores resources a client removed in the past year.
Explore Resources
Clients can search for Child Care Providers from the Great Start to Quality database.
Filter providers by age, date, and time, and type.
Explore Resources
 After clicking [Search], clients will see a Great Start to Quality rating next to each resource based on five factors:
1. Staff Qualifications
2. Family & Community Partnerships
3. Administration & Management
4. Program Environment
5. Curriculum & Instruction
Explore Resources
If a resource is listed as a Woman, Infant, and Children (WIC) program, clients can send an
electronic referral to that location.



Figure	Update
7	Explore Resources
	Clients can report inaccurate information directly to 2-1-1.
8	Notifications
	On the home page, new notifications will now appear when a client logs-in.
	A Navigator now can recommend resource for a client.

Apply for Benefits (AFB)

Figure	Update
9	AFB
	 Clients can return to the program selections page to add or remove programs for which they are applying for.
	 After adding a program, a pop up will display asking the client to confirm the want to add the new program.
10	AFB
	 At the end of the application, if clients entered household details, assets, income, or expenses earlier, a page will display asking if any of those situations have changed I the last 6 months.
11	AFB
	 When submitting an application, if a client has previously connected with a Navigator, the Navigator(s) display on the submission page.
	Client can indicate if any of the Navigators or none assisted with completion of the application.
	 The name of the navigator who assisted the client with the application displays on the PDF of the application sent to the caseworker. It does not display on the client copy of the
40	application.
12	AFB
	 Clients will see a real time response for their Healthcare application. With the new WIC post-eligibility support, the benefits application will suggest to the client
	the ability to send referrals to organizations that can support their needs. (Estimated for October 27).
	 Client will see the WIC Referral prompt anytime they indicate on the application that a person in the household is a child under 5, a pregnant woman, or a foster child. (Estimated for
	October 27).
	 After submitting an application, clients are now prompted to go directly to the Upload Documents page to share documents with their application.
13	AFB
	If a client applied for SER for heat or electricity, they will have the option to send a referral to a MEAP grantee.
	If a client chooses to send a Referral, the closest 5 MEAP Grantee organizations display and
	the client can choose to work with an organization. Clients can select "Show Additional Organizations" to see more MEAP agencies.
	Statewide MEAP Grantee organizations display at the top of the list.

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Connect with Multiple Navigators

Figure	Update
14	Connect with a Navigator
	 Clients can now share information with multiple Navigators (up to 10). Clients will see all
	Navigators they are connected to listed on their dashboard. (Note: Navigators cannot see
	the other Navigators a client is working with)
	Clients can select [Add Navigator] from their dashboard or [Connect with a Navigator] at
	the bottom of any page to share information with a Navigator.

Navigation Partner Client Directory

Figure	Update
15	Client Directory
	Navigators can now remove clients from their directory by selecting [Remove Clients]
16	 Client Directory To add a client, type the clients First Name, Last Name, and Date of Birth in the fields. A list of client(s) that meet those criteria will be listed below. To send the request, click the [Request] button and the client will receive a notification that
17	you have requested to be their Navigator. Client Directory
	 The tab format will give a quick view for each of the topics. If the client has given the Navigator consent, they can view their household information, needs & resources, benefits, case history, and documents needed. On the Documents Needed tab, Navigators can quickly see what documents are needed and the date due. If the date shows read, that document has not been submitted and overdue.
18	 Client Directory On the Case History tab the Navigator will see a quick view of the history of that client's case. To see more, the Navigator can click [Show More] and see the exact same information that a client sees about the case. The ability to see the Healthcare application results by clicking view results next to the application submitted.
19	Client Directory
	 On the Needs and Resource tab, you will see a quick view of the client's information. Such as the topics of help they have, the number of urgent needs they have, and the amount of corresponding resources. [Show More] will again show the same information the client sees when they view their resource page. Partners can suggest resources to a client in their directory. If a partner clicks [Help me Find Resources] of [Explore Resources] they can find and suggest resources to the specific client.
20	Report Incorrect Resource Information
	 Partners can report information that is incorrect by clicking report inaccurate information and selecting the type of information that needs to be changed. The request will be submitted to 2-1-1 in the form of an email to review.
21	Partners can suggest an organization to a client. If the client accepts the suggestion, an electronic referral can be sent to the organization.

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Update Partner Account

Figure	Update
22	Partner Account
	 Partners will be able to edit their location, notification preferences, update their password and security questions from their profile.
	 Referral partners can opt in to receive a daily email notification when their organization received a new referral.
	 Navigation partners can opt in to receive an email if a client in their directory as an 'urgent need' to their resources.

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Appendix

Screenshots:

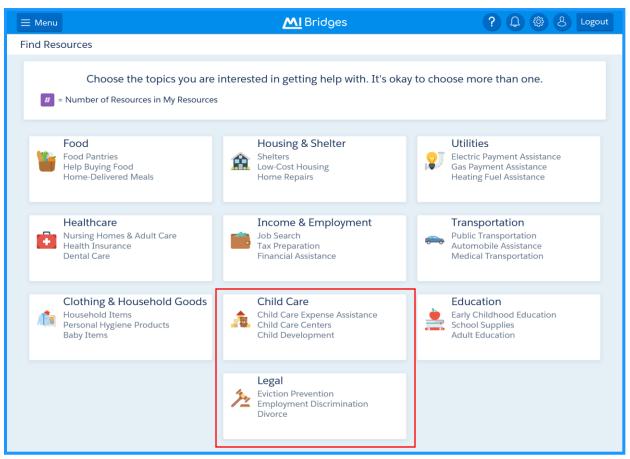


Figure 1. Find Resources 10 Categories

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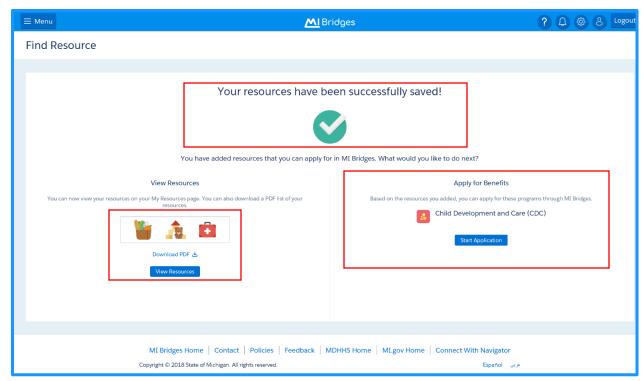


Figure 2. Help Me Find Resources New Functions



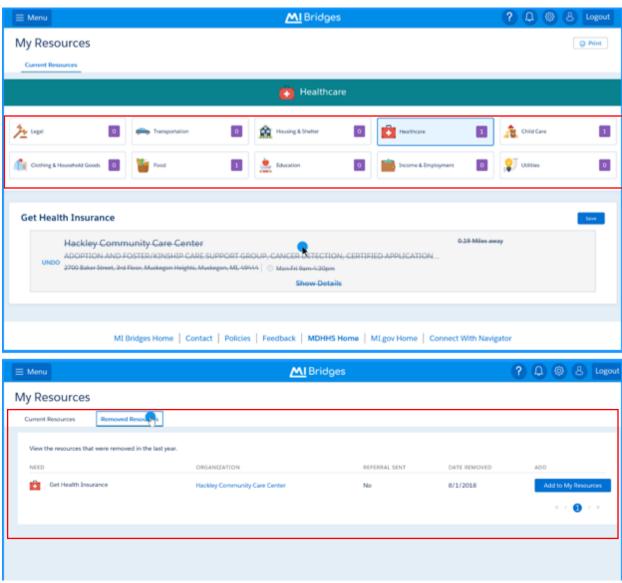


Figure 3. My Resources



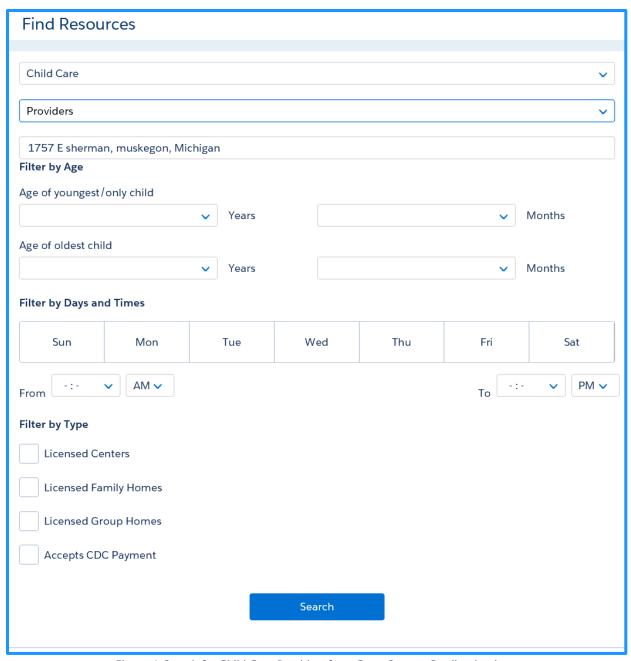


Figure 4. Search for Child Care Providers from Great Start to Quality database.



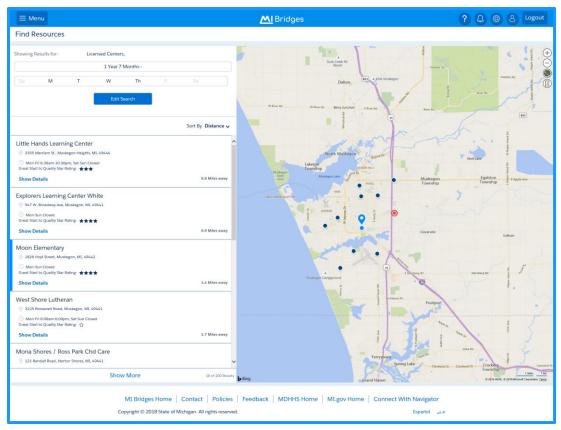


Figure 5. Great Start to Quality Rating.

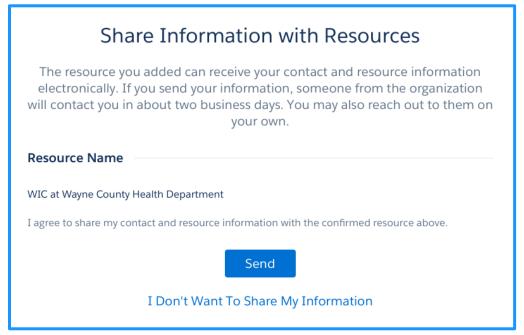


Figure 6. Share Information with Resources - Estimated for October 27.



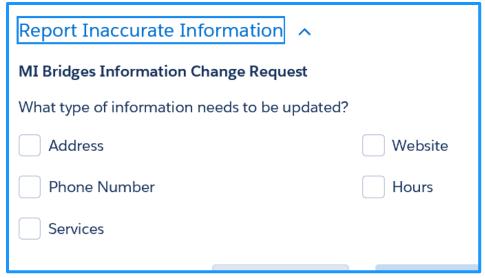


Figure 7. Report Inaccurate Information

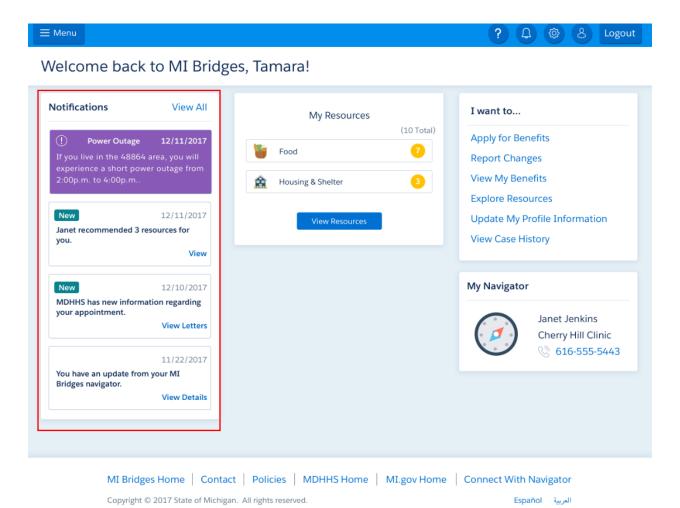
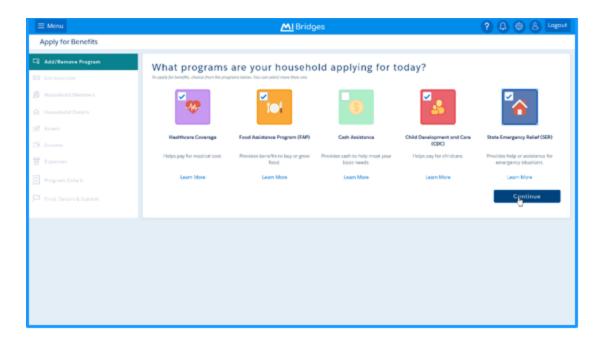


Figure 8. Notifications

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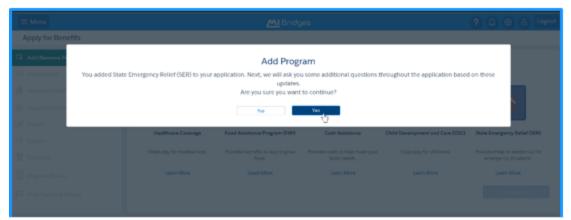


Figure 9. AFB Add Program



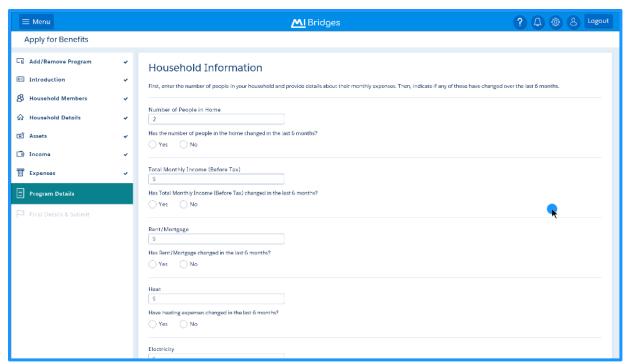


Figure 10. AFB Household Information

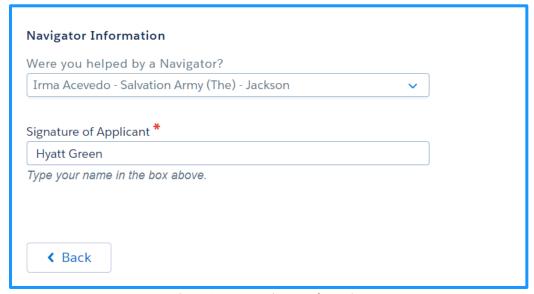


Figure 11. AFB Navigator Information



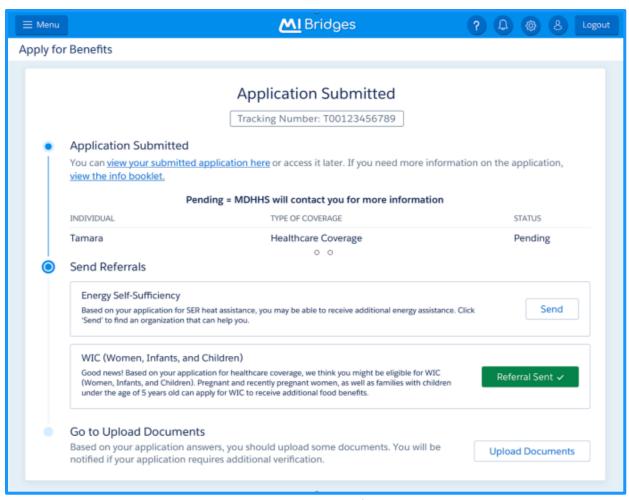


Figure 12. AFB Application Submitted | Upload Documents



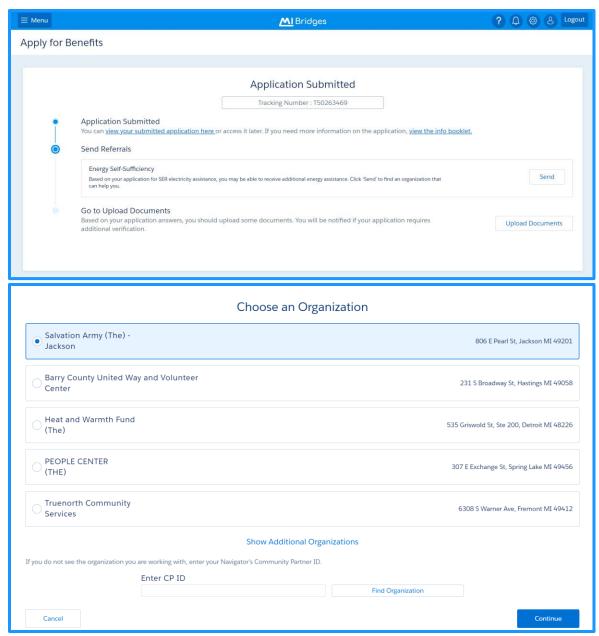


Figure 13. SER MEAP Grantee Referral



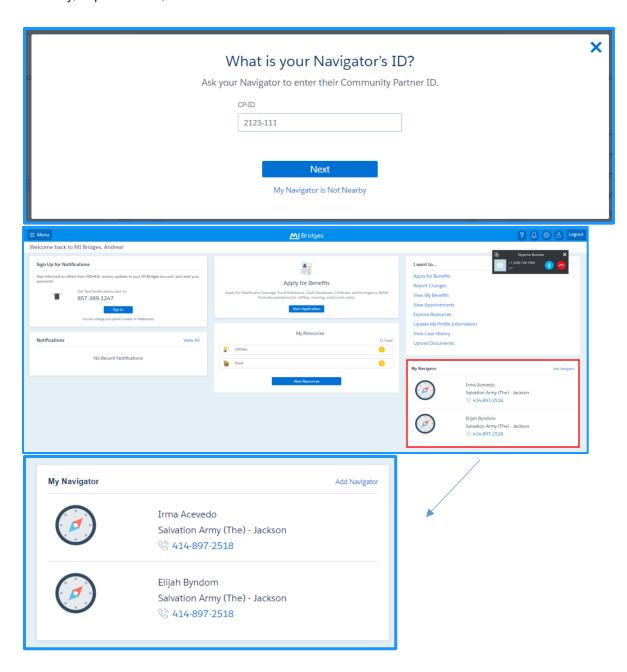


Figure 14. Connect with a Navigator



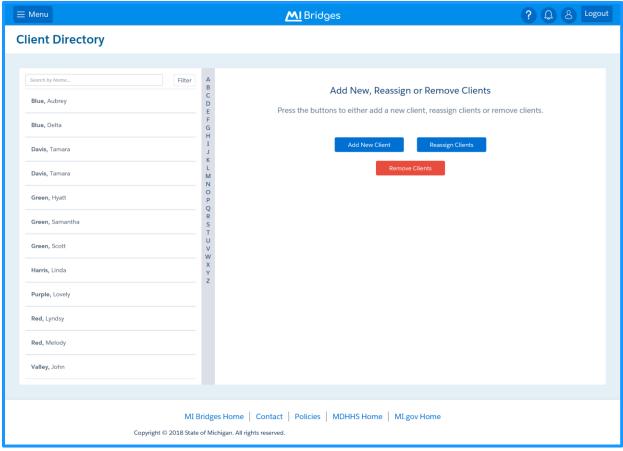


Figure 15. Client Directory Add or Remove Client



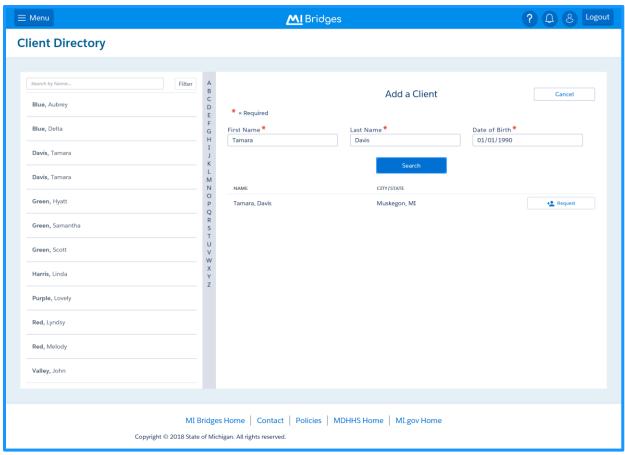


Figure 16. Client Directory Add a Client



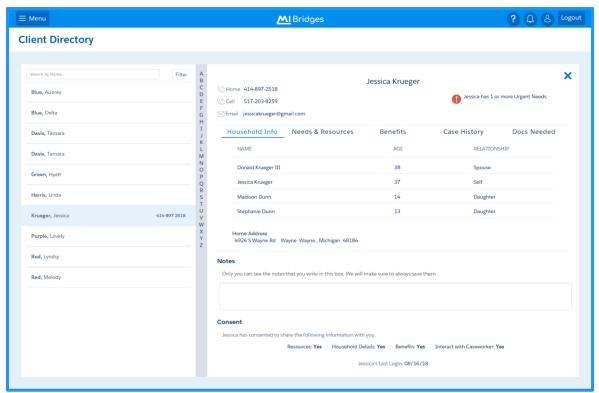


Figure 17. Client Directory Tab Format



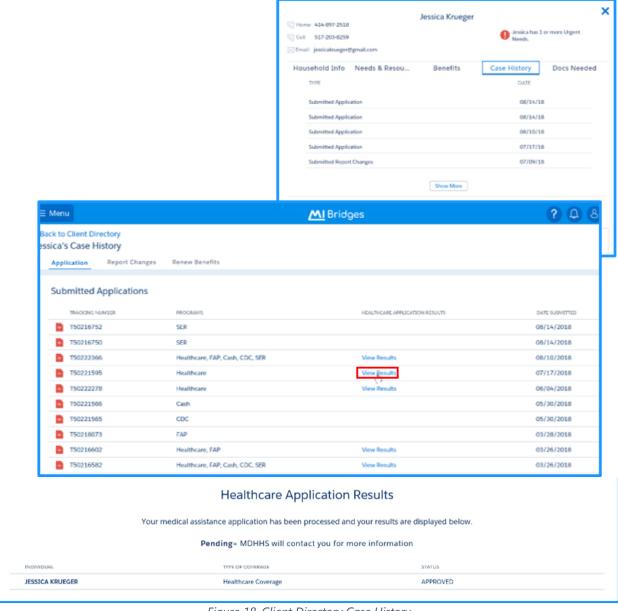


Figure 18. Client Directory Case History



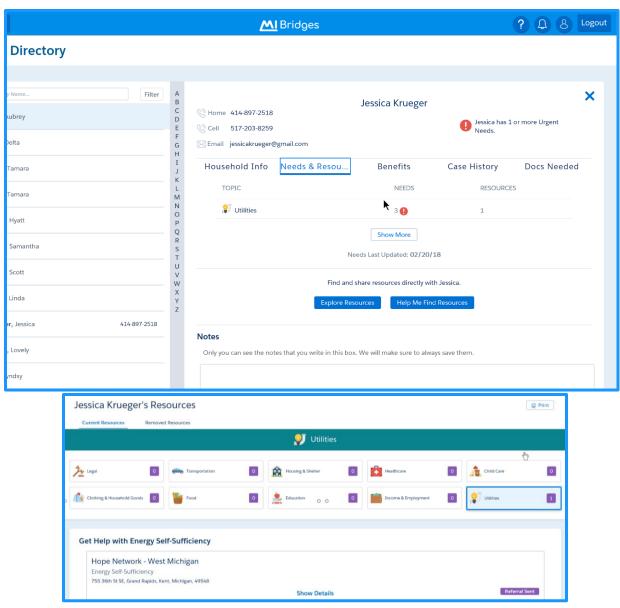


Figure 19. Client Directory Needs & Resources



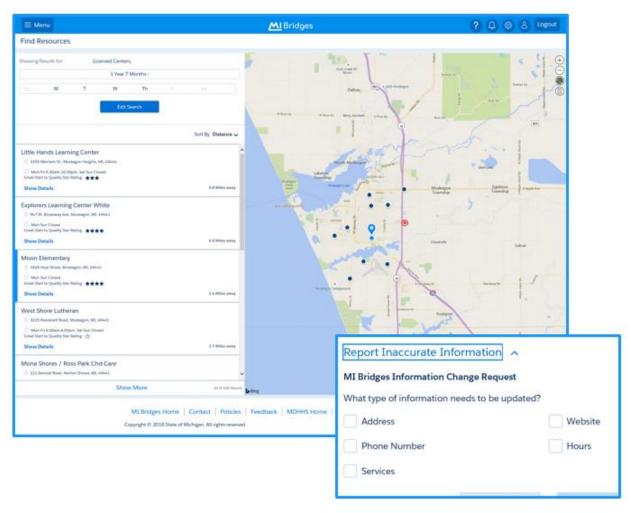


Figure 20. Send Resources Find & Explore Resources | Report Inaccurate Information to 2-1-1



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Share Information with Resources

The resource you added can receive your contact and resource information electronically. If you send your information, someone from the organization will contact you in about two business days. You may also reach out to them on your own.

Resource Name

WIC at Wayne County Health Department

I agree to share my contact and resource information with the confirmed resource above.

Send

I Don't Want To Share My Information

Figure 21. Send Resources Electronic Referral- Estimated for October 27.



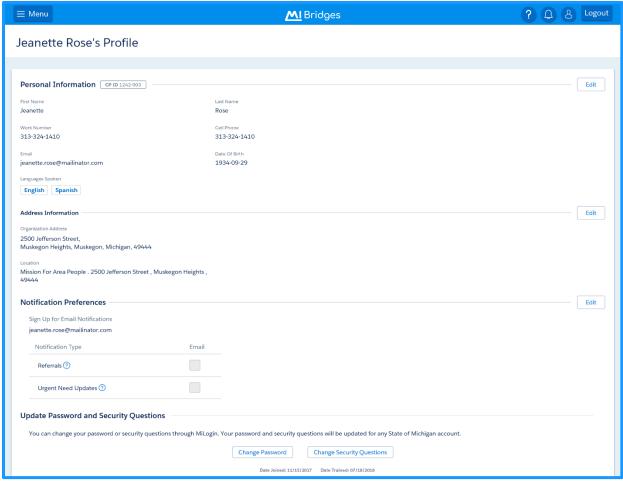


Figure 22. Partner Account Edit