

### Michigan Connected and Automated Vehicle Working Group

January 29, 2020



### **Meeting Packet**

- 1. Agenda
- 2. Meeting Notes
- 3. Attendance List
- 4. Presentations



### Michigan Connected and Automated Vehicle Working Group

January 29, 2020

1 pm - 4 pm

**FEV North America Inc.** 1300 Harmon Road, Auburn Hills, 48326

### **Meeting Agenda**

12:30 PM	Registration and Networking
1:00 PM	
	Introduction and Update
	Zahra Bahrani Fard, Transportation Systems Analyst, Center for Automotive Research
	FEV NA Inc. Welcome Remarks
	Patrick Hupperich, President and CEO, FEV NA Inc.
	Siemens Chip to City
	Eric Gannaway, Senior Sales Executive, Siemens Industry Inc. Mobility & ITS Division
	Verizon and Mcity Partnership Overview
	Anthony Magnan, Head of Emerging Vehicle Technology, Verizon
	DOE'S SMART Mobility Consortium R&D Program Insights
	Thomas Wallner, Manager of the Advanced Mobility Technology Laboratory, Argonne National Laboratory, Center for Transportation Research
2:20 PM	Networking Break
2:40 PM	Hot Topics Discussion
	Frank Perry, Principal Consultant, CAV Program Manager, WSP
	Update on MDOT CAV Activities
	Joe Gorman, Connected Vehicle Engineer, Michigan Department of Transportation
	Autonomous Vehicles and Their Implications for Powertrain
	Mayank Agochiya, Managing Director, FEV Consulting, Inc.
	Emerging Technology, Workforce Development
	Michele Economou Ureste, Executive Director, Workforce Intelligence Network (WIN)
4:00 PM	Meeting Adjourned



### Michigan Connected and Automated Vehicle Working Group January 29, 2020

### **Meeting Notes**

The Winter 2020 meeting of the Michigan Connected and Automated Vehicle Working Group was held on January 29, 2020, and hosted by FEV located at 4130 Luella Ln, Auburn Hills, MI 48326.

Zahra Bahrani Fard, Transportation Systems Analyst, CAR, welcomed the Michigan CAV Working Group attendees, reviewed the meeting agenda, and mentioned noteworthy CAV (and related) news.

**Patrick Hupperich**, **President and CEO**, **FEV NA Inc.**, also welcomed the attendees to FEV. Mr. Hupperich highlighted FEV's global business footprints in Europe, North America, and Asia, and its development capabilities in automated driving, smart drive, and powertrain. FEV is also one of the service providers for NAIAS 2020 Michigan Mobility Challenge.

**Eric Gannaway, Senior Sales Executive, Siemens Industry Inc.**, spoke about the history of SIEMENS and its evolving role in the advanced mobility industry. Siemens intelligent traffic systems support efficient and integrated mobility solutions. Siemens solutions are demonstrated in various projects across the United States, such as NYC connected vehicle project and Wyoming DOT connected vehicle pilot.

Anthony Magnan, Head of Emerging Vehicle Technology, Verizon, presented "Verizon and Mcity Partnership Overview." Mr. Magnan highlighted the capabilities of 5G network, including speed, low latency, reliability, ability to scale, and flexibility. 5G's low latency computing enables cloud servers to run closer to endpoints, reducing latency and speeding up local processing for data-intensive applications, including autonomous vehicles. Mr. Magnan also introduced Verizon's role in Mcity Leadership Circle. In the partnership with MCity, Verizon is responsible to upgrade the existing 5G systems and also provide C-V2X solutions.

Thomas Wallner, Manager of the Advanced Mobility Technology Laboratory, Argonne National Laboratory, Center for Transportation Research, provided insights into DOE'S SMART Mobility Consortium R&D Program. The SMART Mobility Consortium is a multi-year, multi-laboratory collaborative dedicated to further the understanding of energy implications and opportunities of advanced mobility solutions. There are five research focus areas: advanced fueling infrastructure, urban science, multi-modal freight, mobility decision, and CAV. Mr. Wallner provided examples of the energy impacts of truck platooning, CAV, and smart mobility applications.

After the networking break, **Scott Shogan**, **VP of WSP**, started the hot topic discussion by highlighting the guiding principles of AV 4.0 issued by USDOT in January 2020. Key takeaways include 1) the document is more of an affirmation of the government position than a new policy document; 2) the AV

4.0 emphases on coordinating activities across the federal government; 3) focuses on promoting choices in mobility options; 4) directly addresses deceptive marketing and overstatement of capabilities; and 5) acknowledges the importance of the 5.9GHz spectrum and states USDOT's strong support for preservation for transportation safety applications. Frank Perry, Principal Consultant, CAV Program Manager, WSP, continued the discussion by introducing FCC Notice of Proposed Rulemaking: 5.9 GHz Spectrum Realignment. The rulemaking will have broad impacts on V2X applications, but it's likely to be postponed until after the November 2020 election.

Joe Gorman, Connected Vehicle Specialist, Michigan Department of Transportation, provided updates on MDOT's statewide CAV activities, including Updated pavement marking policy, central signal control system, 5.9 GHz band regulation, and the NAIAS 2020 Michigan Mobility Challenge progresses,

Mayank Agochiya, Managing Director, FEV Consulting, Inc., presented "Autonomous Vehicles and Their Implications for Powertrain." Mr. Agochiya highlighted outcomes of a global consumer survey about perceptions on CAV and purchasing preferences, followed by discussions on AV technology roadmaps, FEV's dynamic market model, application scenarios, and results in quantifying the impact on future mobility and powertrain.

Michele Economou Ureste, Executive Director, Workforce Intelligence Network (WIN), spoke about emerging technology and workforce development. WIN includes participants from ten Michigan community colleges and six Michigan Works! agencies. Ms. Ureste mentioned that a report on CAV skills gap analysis will be released in March 2020, which will cover employment in emerging tech sectors, available talent pool, regional strength, educational needs, and new training opportunities that community colleges could provide.

The meeting adjourned at 4:00.

MDOT maintains a webpage dedicated to its work related to CAV technologies (http://www.michigan.gov/mdot/0,1607,7-151-9621\_11041\_38217---,00.html). The page includes documents, presentations, and other materials that may be of interest to CAV stakeholders. Meeting packets containing materials (agenda, meeting notes, attendance, and presentation slides) from past Michigan Connected and Automated Vehicle Working Group meetings are also available on this page.



### Michigan Connected and Automated Vehicle Working Group

January 29, 2020

### **Attendance List**

First	Last	Organization	
John	Abraham	Macomb County Roads	
Mayank	Agochiya	FEV North America Inc	
Niles	Annelin	MDOT	
Zahra	Bahrani Fard	CAR	
Carla	Bailo	Center for Automotive Research	
Jason	Beatty	Square One Education Network	
Richard F.	Beaubien, PE, PTOE	Beaubien Engineering	
Frank	Billotto	DuPont	
John	Catterall	AutoSteel Partnership	
Jasna	Cehaja	MDOT	
Curt	Chowanic	Macomb County Economic Development	
Terry	Croad	City of Southfield	
Ben	Cruz	Macomb Community College	
Dana	Dake	MDOT	
Keith	Deyer	DMA	
Angela	Dragan	Bosch	



		Michigan Department of Transportation	
First	Last	Organization	
Keith	Elsey	DuPont	
Brian	Esterberg	American Iron Steel Institute	
Sandra	Estevez	GKN Automotive	
Edgar	Faler	Center for Automotive Research	
Kevin	Frayne	BraunAbility	
Sterling	Frazier	Atkins	
Terni	Friorelli	CAR	
Christophe	Gaillard	Aisin	
Eric	Gannaway	Siemens Mobility ITS	
Joe	Gorman	MDOT	
Neil	Gudsen	Washtenaw Community College	
Murtada	Hamzawy	Block Harbour	
Bradford	Herron	Cohda Wireless	
Kim	Hill	HWA Analytics	
Qiang	Hong	CAR	
Patrick	Hupperich	FEV North America Inc	
Gina	Jackson	Michigan State University	
Rachel	Jones	The Road Commission For Oakland County	
Adit	Joshi	Ford Motor Company	
Matt	Junak	НМТВ	
Sean	Kelley	Mannik Smith Group	
Nelson	Kelly	Macomb Community College	
Dan	Kiel	Cohda Wireless	
John	Krzesicki	Power Systems Research	



First	Last	Organization	
Scott	LaForest	Kettering University	
David	Lalain	AIAG	
Barb	Land	Square One Education Network	
Alan	Lecz	Washtenaw Community College	
Viola	Liddell	CBRE	
Steven	Litz	Powerlink Systems	
Anthony	Magnan	Verizon Wireless	
Mike	Miller	Orion Measurement Solutions	
Mahendra	Muli	dSPACE Inc	
Meredith	Nelson	MDOT	
Hayram	Nicacio	EDC Group LLC	
Emeka	Nriagu	CAR	
Parwaiz	Nur	Tyme Consulting Engineers, Inc.	
Doug	Patton	Jupiter Consulting LLC	
Frank	Perry	WSP	
Nolan	Perry	Oak Ridge National Lab	
Prajakta	Pimple	Mercedes-Benz Research & Development NA	
Steven	Puuri	Michigan County Road Association	
Jeff	Rehm	Cloudmade	
Thierry	Rolina	Danlaw	
Alan	Rudnick	Mechanical Simulation Corp	
Тгоу	Schilling	Bosch	
Colin	Schmucker	PPG	
Bret	Scott	Wejo, Ltd.	



Last	Organization	
Shapiro	CAR	
Shogan	WSP	
Shreck	MDOT	
Siniard	AT&T / Road Commission for Oakland County	
Slusser	NextEnergy	
Smart	Andrew Smart Consulting LLC	
Stevanovich	Detroit Chinese Business Association	
Streelman	Mareli	
Suich	Independent	
Sundarraj	Triz Engineering	
Talwar	FEV North America Inc	
Udegbunam	Tyme Consulting Engineers, Inc.	
Ureste	WIN	
Veenhuis	NVIDIA	
Wallace	HWA Analytics	
Wallner	Argonne National Laboratory	
Warra	Intrepid Control Systems	
Weldon	Polaris Industries Inc	
Whydell	ZF Group	
Williams	WAYS	
Williams	Pi Innovo	
Yang	AECOM	
	ShapiroShoganShoganShreckSiniardSlusserSmartStevanovichStreelmanSuichSundarrajTalwarUdegbunamUresteVeenhuisWallaceWallnerWarraWeldonWhydellWilliams	

Michigan Connected and Automated Vehicle Working Group

**Presentations** 

# CAR CAR

# Michigan Connected and Automated Vehicle Working Group

Zahra Bahrani Fard, Transportation systems Analyst, CAR

January 29, 2020

**FEV North America Inc. Auburn Hills** 

### Meeting Agenda

#### **1:00 PM** Introductions and Update

Zahra Bahrani Fard, Transportation Systems Analyst, CAR

Welcome Remarks Patrick Hupperich, President and CEO, FEV NA Inc.

#### **Siemens Chip to City**

Eric Gannaway, Senior Sales Executive, Siemens Industry Inc. Mobility & ITS Division

#### Verizon and Mcity Partnership Overview

Anthony Magnan, Head of Emerging Vehicle Technology, Verizon

#### DOE'S SMART Mobility Consortium R&D Program Insights

Thomas Wallner, Manager of the Advanced Mobility Technology Laboratory, Argonne National Laboratory, Center for Transportation Research

#### 2:20 PM Networking Break

#### 2:40 PM Hot Topics Discussion

Frank Perry, Principal Consultant, CAV Program Manager, WSP

#### **Update on MDOT CAV Activities**

Joe Gorman, Connected Vehicle Engineer, Michigan Department of Transportation

**Autonomous Vehicles and Their Implications for Powertrain** Mayank Agochiya, Managing Director, FEV Consulting, Inc

#### **Emerging Technology Workforce Development**

Michele Economou Ureste, Executive Director, Workforce Intelligence Network (WIN)

#### 4:00 PM Meeting Adjourned

Tour of FEV Vehicle Development Center

### Working Group Mission



Cooperatively pursue projects and other activities that are best accomplished through partnerships between multiple agencies, companies, universities, and other organizations and that ultimately advance Michigan's leadership position in connected and automated vehicle research, deployment, and operations.

### Goals

- Benefit our state and our industry (automotive and more)
- Enhance safety and mobility in Michigan and beyond



# Thank you to our hosts!

CENTER FOR AUTOMOTIVE RESEARCH

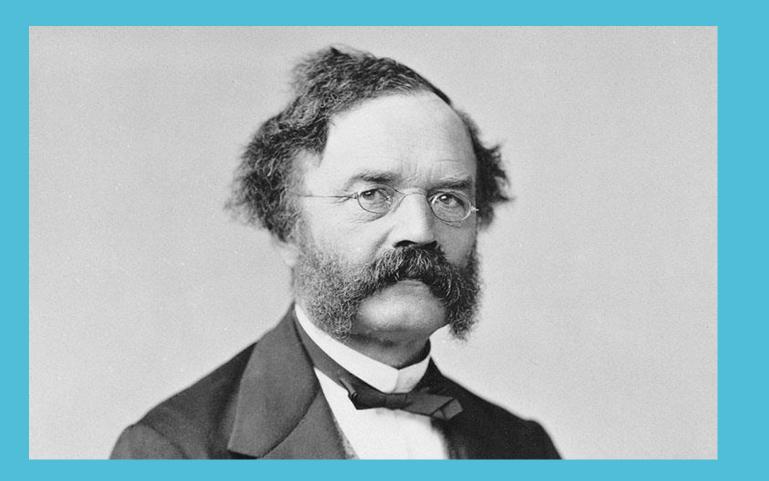


### From Chip to City: The Future of Mobility

Siemens Digital Industries Software

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Realize innovation.





### Werner von Siemens

Founded Siemens & Halske October 12<sup>th</sup> 1847



400,000 Employees 190 Countries 290 facilities \$115,000,000,000

### Siemens Industry Inc.



- Telegraph
- Electric Trains
- Lightbulbs
- Powered the first electric street lighting
- manufacture radios, television sets, and electron microscope



Siemens Intelligent Traffic Systems

Unrestricted © Siemens Industry, Inc. 2018

usa.siemens.com/intelligenttraffic

**SIEMENS** 

Ingenuity for life

### Organizational structure of the Mobility Division U.S. and Canada



#### **Mobility Division**

Marc Buncher (CEO)			Marsha Smith (CFO)				
Business Units							
Rail Automation      Image: Automation	Intelligent Traffic Solutions	Rail Electrification      Image: State of the sta	Rolling Stock      Image: Stock state stat	Customer Services      Image: Services      Image: Services      Image: Services      Services      Ehris Maynard Business Head      Michael Tyler Commercial Head			
#1 US provider of signaling and control systems for worldwide mass transit and mainline rail services	Intelligent solutions for improving mobility on roads while also increasing safety and protecting the environment	Electrification systems for traction power supply, contact lines and network control technology for mass transit and mainline rail systems as well as for industrial applications	Short-distance, regional and long- distance rolling stock, and product and system solutions for passenger rail transport	Services and tools for rail infrastructure and rolling stock providing support throughout the life of customer vehicles			



### NYC Connected Vehicle Project

For Safer Transportation

### WYOMING DOT Connected Vehicle Pilot

## THEA Connected Vehicle Pilot





### Tampa, FL Providing vehicle-to-infrastructure technology to improve safety and efficiency

- First of its kind USDOT funded V2I project in the US.
- V2I technology will enable vehicles and pedestrians to communicate with traffic infrastructure like intersections and traffic lights in real-time to reduce congestion specifically during peak rush hour in downtown Tampa.
- Technology will significantly improve safety and reduce greenhouse gas emissions.



### Port of Los Angeles and Long Beach, CA First eHighway System Demonstration in U.S.



- Siemens truck electrification technology has potential to reduce emissions and improve air quality
- One mile of Alameda St. in the City of Carson has been equipped with catenary infrastructure
- \$20,000 of fuel savings could be achieved by a California Class-8 truck driving 100,000 mils on ehighways
- 6 million tons of CO2 in annual savings possible in Calif. alone



#### **City of New York**

### Charging infrastructure to power New York electric bus

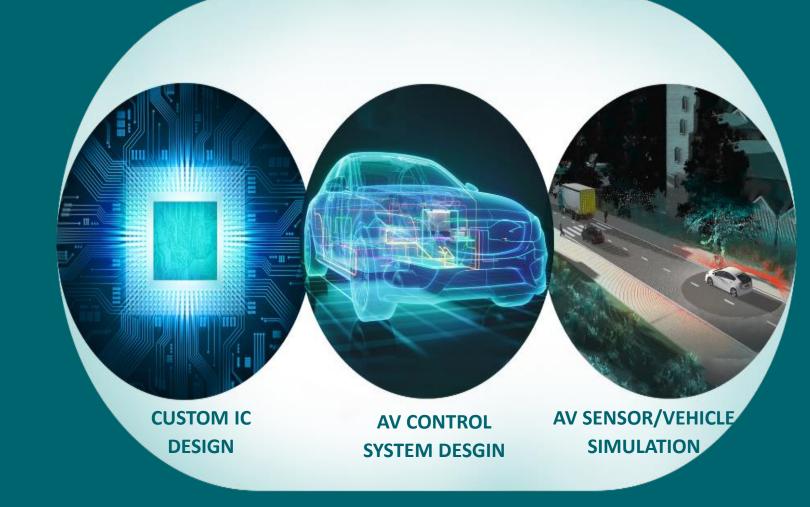


- Holistic portfolio of eBus charging infrastructure, from grid to bus, including Medium Voltage Switchgear, High Power Chargers and vehicle onboard components.
- Experience a smoother ride with no pollution, less noise and less vibration.
- Electrical infrastructure will charge buses quickly at either end of the route, eliminating the need to send buses back to a depot or central charging location.



### Autonomous and Automated System Design

Design of safe and efficient vehicle AV systems













A Siemens Business

### **Simcenter Amesim**











#### USDOT 4.1 Compliant

Compatible with CV production vehicles OmniAirCertification Future proof –SCMS compliance WiFi/Bluetooth integrated Collect travel times also from non-CV vehicles **LTE integrated** Fast backhaul connection without additional HW Wide range of apps from CV pilots Address almost any CV project in the market Powerful dual core CPU Allows for edge computing and future extensions

Browser based Service GUI

Reduced maintenance and reduced failure rate

Free internal slot for future extension with 5G/C-V2X

module

5G/C-V2X Ready

**SIEMENS** Ingenuity for Life

# SIEMENS Ingenuity for life

### Verizon 5G

Anthony Magnan, CVP Head of Emerging Vehicle Technology



### Verizon – Mcity Partnership

**Up to Speed Announcement** 



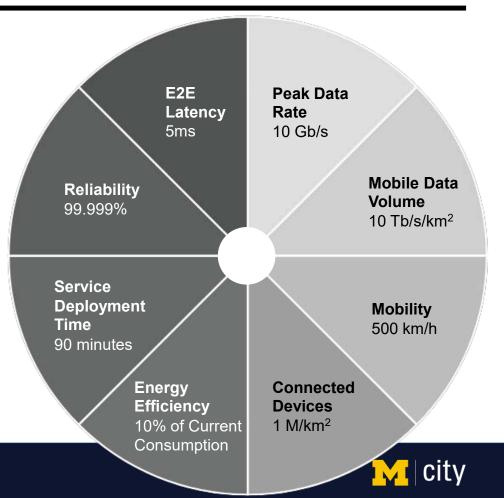




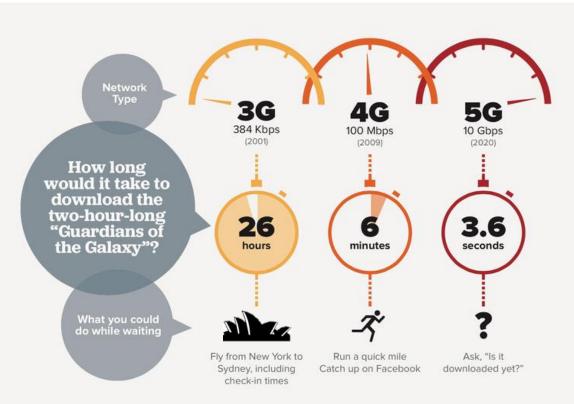
# The Eight Currencies of

5G is the next generation of wireless technology that builds on the foundation of the 4G network.

**5G**<sup>'</sup>

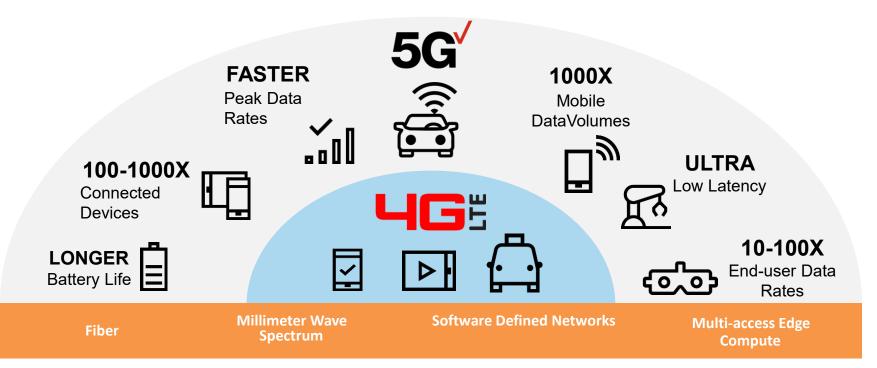


### What can it do?



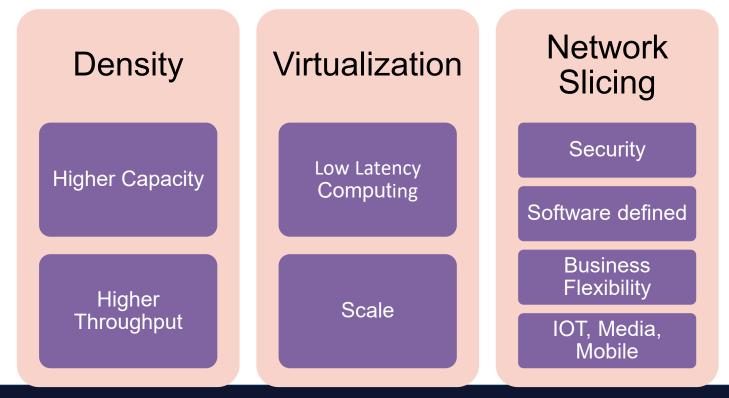


### 5G UWB expected capabilities vs. 4G





### Network Rapidly Evolving Across Several Fronts...





# We don't wait for the future. We build it.

verizon

Low Latency Computing with 5G networks

5G LLC

(MEC)

Confidential and proprietary materials for authorized Verizon personnel and outside agencies only. Jse, disclosure or distribution of this material is not permitted to any unauthorized persons or third parties except by written agreement.



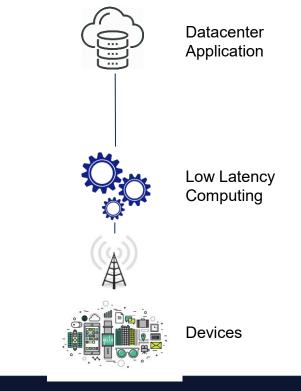
## What is Low Latency Computing (LLC)?

LLC provides IT services and cloud-computing capabilities:

- Based on a virtualized platform
- The LLC framework enables applications to run closer to subscribers:
  - Reduces latency, ensures highly efficient network operation and service delivery, and offers an improved user experience
  - Used to connect and control devices remotely, analyze and provide real time provisioning and analytics

LLC servers can be located at different places within the Radio Access Network depending on technical and business requirements:

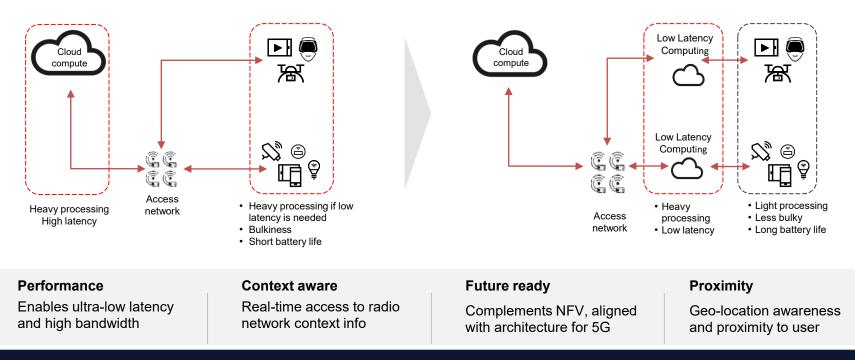
- eNodeB/gNodeB
- Cell aggregation site (C-RAN)
- Central office





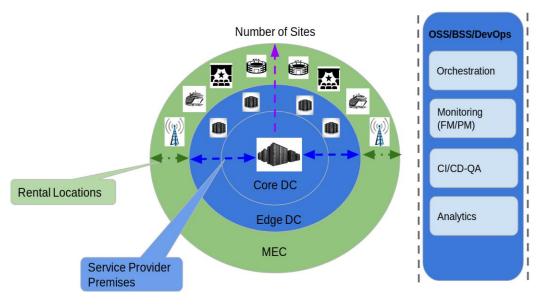
## Innovation and value creation at the network edge

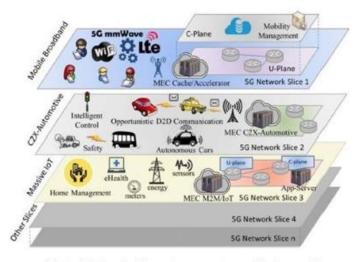
LLC will enable cloud servers to run closer to endpoints, reducing latency and speeding local processing for data-intensive applications.





### LLC = Low Latency Compute = Far Edge





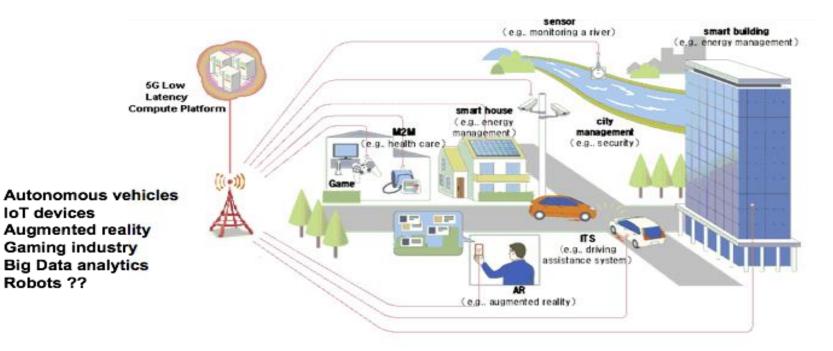
Virtual Network Slices to support specific types of Application data based on QoS



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### Who uses 5G LLC?

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- Low Latency Compute (LLC) offers application developers and content providers cloudcomputing capabilities and an IT service environment at the edge of the network.
- LLC can deploy OpenStack or Kubernetes IaaS in less than 20 minutes
- LLC can provision bare-metal servers (Linux, Windows) to new tenants in under 5 minutes.
- LLC can schedule compute/GPU resources according to reservations system.
- Examples of LLC Tenant Applications:
  - Analytics processing, audio/video processing, augmented/virtual reality, autonomous vehicles.
  - Location-Based services to enriched complex service offerings.
  - Serving Internet-of-Things (IoT) for less uplink dependency and data aggregation.
  - Optimized content distribution and smart data caching per demand group







LEADING THE TRANSFORMATION TO CONNECTED AND AUTOMATED VEHICLES

# MCITY: CONNECTED & AUTOMATED VEHICLE TECHNOLOGIES

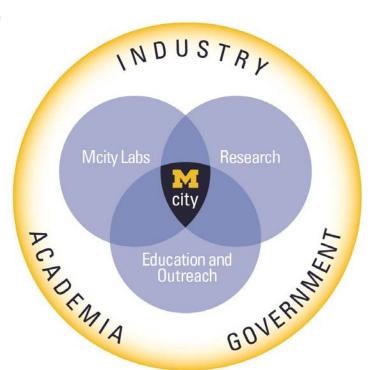
AS A PUBLIC-PRIVATE PARTNERSHIP WE BRING TOGETHER INDUSTRY, GOVERNMENT, AND ACADEMIA TO ADVANCE TRANSPORTATION SAFETY, SUSTAINABILITY, AND ACCESSIBILITY FOR THE BENEFIT OF SOCIETY.



# WHY PUBLIC-PRIVATE PARTNERSHIP?

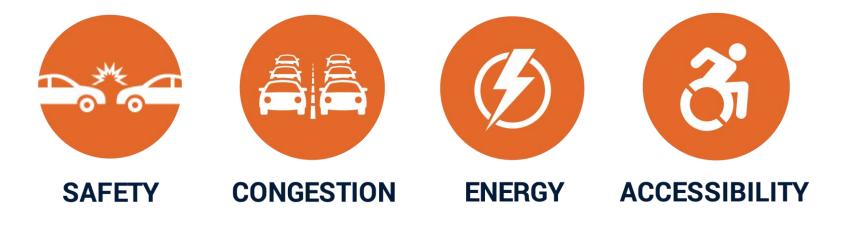
If you want to go fast, go alone. If you want to go far, go together.

Mcity addresses questions and issues that no single entity can resolve alone.





# ADDRESSING SOCIETY'S PRESSING ISSUES





# THROUGH EMERGING TECHNOLOGIES





# AND ALL FACETS OF THE MOBILITY ECOSYSTEM





### 2019 LEADERSHIP CIRCLE

### **ELEVEN STRONG**



city

October 21, 2019 CONNECTED & AUTOMATED VEHICLE TECHNOLOGIES

## **2019 AFFILIATE MEMBERS**

### A DIVERSE GROUP

- 3M
- Aioi Insurance Services, USA
- Aisin Group
- Analog Devices, Inc.
- BMW
- CARMERA
- Changan Automobile
- Cohda Wireless
- Covington & Burling LLP
- Daikin America, Inc.
- Danlaw, Inc.
- Deloitte Consulting LLP
- Desjardins
- Dow

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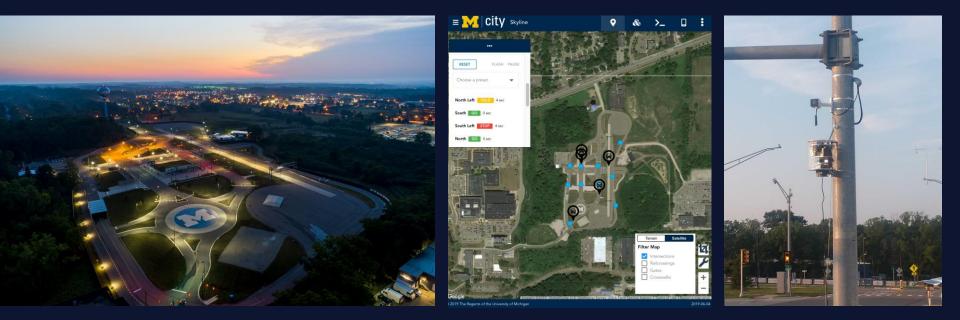
- Fortive
- Goodyear Tire and Rubber Company
- Guangzhou Automobile Group, Co., LTD
- Harada Industry of America, Inc.
- Harman International Industries

- HERE
- Hitachi, Ltd.
- Iteris, Inc.
- Isuzu Technical Center of America, Inc.
- J.D. Power
- Latham & Watkins
- Lear Corporation
- Magna International, Inc.
- Marathon Petroleum Corporation
- Mechanical Simulation Corporation
- Metamoto
- Microsoft Corporation
- Mighty Al
- Miller, Canfield, Paddock, and Stone, PLC
  - NAVYA
- Nexteer Automotive
- NovAtel

- OnBoard Security
- PolySync Technologies
- PPG
- Progressive Casualty Insurance
- RAB Lighting
- Realtime Technologies, Inc.
- Renesas Electronics America Inc.
- SAIC Motor Corporation Limited
- Savari Inc.
- SF Motors, Inc.
- Subaru
- Swift Navigation
- TASS International, A Siemens Business
- Velodyne
- Veoneer (formerly Autoliv)
- Visteon
- Warner, Norcross & Judd LLP
- Zenuity
- ZF



### How we're helping companies develop CAV technologies







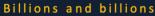


- Upgraded 5G system to 3GPP Release 15 in June 2019
- Available for test and research applications now
- C-V2X expected this quarter





# Digital Twins





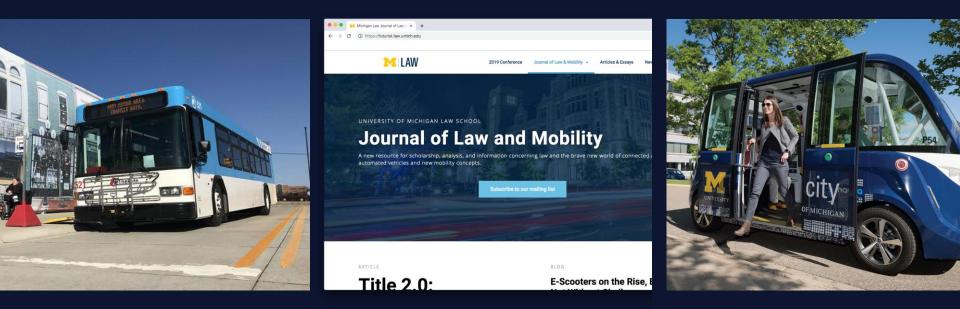








#### How we're helping society adopt these technologies in a beneficial way









### **References and Sources**

- 1. Tentative 3GPP timeline for 5G, <u>http://www.3gpp.org/news-events/3gpp-news/1674-timeline\_5g</u>
- 2. RWS-150036, Industry Vision and Schedule for the New Radio Part of the Next Generation Radio Technology, 09/18/2015
- 3. RP-161154, Proposal for 5G-NR schedule adjustment and further definition, 6/16/2016
- 4. RP-170741, Way Forward on the overall 5G-NR eMBB workplan, 03/2017

#### **Other Sources**

5G Vision - 5GPPP, https://5g-ppp.eu/wp-content/uploads/2015/02/5G-Vision-Brochure-v1.pdf

5G Timescales & Timelines, <u>http://www.radio-electronics.com/info/cellulartelecomms/5g-mobile-</u>cellular/timescales-timeline.php



# Thank you.



# Michigan CAV Working Group Hot Topics Discussion

January 29, 2020



## USDOT's AV 4.0

- Ensuring America's Leadership in Automated Vehicle Technologies: Automated Vehicles 4.0
  - Issued in January 2020 (announced at CES)
  - Billed as more joint effort between White House (National Science & Technology Council) and USDOT
  - Principle update focus: align U.S.
    Government to ensure standardized
    Federal approach to AVs



Ensuring American Leadership in Automated Vehicle Technologies

**Automated Vehicles 4.0** 

A Report by the NATIONAL SCIENCE & TECHNOLOGY COUNCIL and the UNITED STATES DEPARTMENT OF TRANSPORTATION

January 2020



# **Comparison of Guiding Principles**

# AV 3.0

- We will prioritize safety
- We will remain technology neutral
- We will modernize regulations
- We will encourage a consistent regulatory and operational environment
- We will prepare proactively for automation
- We will protect and enhance the freedoms enjoyed by Americans

# AV 4.0

- Protect Users and Communities
  - Prioritize Safety
  - Emphasize Security and Cybersecurity
  - Ensure Privacy and Data Security
  - Enhance Mobility and Accessibility

### Promote Efficient Markets

- Remain Technology Neutral
- Protect American Innovation and Creativity
- Modernize Regulations

### Facilitate Coordinated Efforts

- Promote Consistent Standards and Policies
- Ensure a Consistent Federal Approach
- Improve Transportation System-Level Effects

# **1. Prioritize Safety**

- Address safety risks
- Enhance life-saving potential
- Strengthen public confidence
- Enforce existing laws to ensure no deceptive claims

# 2. Emphasize Security and Cybersecurity

- Safeguard against threats to security and public safety
- Work with industry to ensure prevention, mitigation and investigation of crimes and security threats
- Safeguard privacy rights, civil rights and civil liberties
- Develop and promote physical and cybersecurity standards

# **3. Ensure Privacy and Data Security**

- Risk-based approach to data security and privacy
- Protect driver, passenger and third-party data

# 4. Enhance Mobility and Accessibility

- Ensure freedom for Americans to drive their own vehicles
- Approach envisioned mixed-fleet environment
- Protect ability for consumers to make mobility choices that best meet their needs
- Support additional options for accessing goods and services, allowing individuals to live and work in places that fit their families' needs
- Expand access to mobility for all people, including those with disabilities and older Americans

## **5. Remain Technology Neutral**

- Adopt flexible technology-neutral policies
- Allow the public not the Federal Government or foreign governments – decide the best solutions

# 6. Protect American Innovation and Creativity

- Advance pro-growth policies
- Protect economic prosperity and innovative competitiveness
- Protect and enforce intellectual property rights

# 7. Modernize Regulations

- Modernize or eliminate outdated regulations that impede development of AVs
- Promote consistent regulations across jurisdictions for seamless national/international operation
- Seek rules that are performance-based and as non-prescriptive as possible

# 8. Promote Consistent Standards and Policies

- Advocate for voluntary consensus standards and evidence-based and data-driven regulations
- Seek harmonization of technical standards and regulatory policies with international partners

## 9. Ensure a Consistent Federal Approach

- Proactively facilitate coordination of AV research, regulations and policies across the Federal Government
- Ensure Federal dollars used comply with Buy American

## **10. Improve Transportation System-Level Effects**

- Focus on opportunities to improve transportation system-level performance
- Avoid negative transportation system-level effects from AV technologies

### **USDOT AV 4.0 Key Takeaways**

- More of an affirmation of the government position than a new policy document
- Greatly increased emphasis on coordinating activities across Federal Government
- Focus on promoting choices in mobility options
- Directly addresses deceptive marketing and overstatement of capabilities
- Acknowledges the importance of the 5.9GHz spectrum and states USDOT's strong support for preservation for transportation safety applications

# FCC Notice of Proposed Rulemaking

5.9 GHz Spectrum Realignment

wsp

### Framework of FCC Spectrum Realignment Proposal

- **45 MHz:** Reallocate unlicensed WiFi
- 20 MHz: Reallocate to transportation applications using C-V2X
- **10 MHz:** Will remain DSRC or be reallocated to C-V2X

#### **NPRM Process**

- Vote to advance NPRM passed in December
- Will be published in the Federal Register shortly
  - 30-day comment period once published
  - 30-day reply period following the close of comments
- Unknown amount of time to generate official order after close of official comment process
- Once order is adopted, still potential for appeals and litigation

### **Key Concerns for Transportation Safety Community**

- Potential for signal spillover of unlicensed WiFi into the remaining 30 MHz V2X band
- Unknown the impact of moving existing deployments to other channels/limited channels
- Lack of clarity on use of the 30 MHz for V2X technology-agnostic, or attempt to separate DSRC and C-V2X bands?

# Impacts of FCC Notice of Proposed Rulemaking

5.9 GHz Spectrum Realignment

vsp



An FCC License is required to operate a DSRC RSU.

The channels the RSU will operate on (i.e. 178 [CCH], 172 [Safety], and the other Service Channel [SCH]) are part of the application

C-V2X requires an Experimental FCC License

OBUs do not require an FCC License

~ September 2019, the FCC stopped granting DSRC Licenses

**FCC Licensing** 

As of December 2019, FCC will only grant DSRC Licenses for Channel 180 (Change due to NPRM)

C-V2X requires an Experimental FCC License (no change)

OBUs do not require an FCC License (no change)

### **Existing DSRC Deployments**

- Existing DSRC deployments should have 18 to 24 months to react to the new usage of the 5.9 GHz band **once the Oder is final**.
  - FCC, likely, will NOT mandate that DSRC devices be shut down
  - Manufactures of Unlicensed devices will need to update or develop new products to operate in the newly unlicensed band
  - Once the products are developed they will need to be certified by a 3rd party assessment, typically the WiFi Alliance or Bluetooth SIG
  - Once certified, the first products are likely to be indoor residential (home) or commercial (office).
  - Indoor devices will, more than likely, not affect outdoor DSRC corridors,

This should provide agencies sufficient time to determine their best course of action.

#### No need to Panic....yet...

### **Options**

**Option 1:** Replace DSRC devices with C-V2X Devices Risks:

- 1. C-V2X still in development
- 2. Potential lack of available HW: C-V2X devices are not as prevalent as DSRC
- 3. C-V2X RSUs require an experimental FCC License

### **Options**

**Option 2**: Assuming DSRC is able to operate on channel 180:

A. Reconfigure existing DSRC RSUs and OBUs to operate only on channel 180 Risk:

- 1. Channel 180 may go to C-V2X
- 2. Not tested; unknown how devices/system will react to using only channel 180
- B. Reconfigure RSUs to broadcast on Chan 180 and listen on 172
  - OBUs continue to broadcast BSMs on Chan 172 and use Chan 180 for communication w/RSUs

**Risks**:

- 1. Will have to address OBUs in the future
- 2. Channel 180 may go to C-V2X
- 3. Not tested, unknown how devices/system will react to using only channel 180



**Option 3**: Do nothing an accept the potential interference from unlicensed devices (in 18 to 24 months from Order)

# Questions?

Scott Shogan Scott.Shogan@wsp.com

Frank Perry Frank.Perry@wsp.com

wsp.com



#### MICHIGAN DEPARTMENT OF TRANSPORTATION

Statewide CAV Program Update

CAV WG 2020 | January 29<sup>th</sup>, 2020



Updated Pavement Marking Policy

- Increasing with of lane lines on freeways
  from 4 6 inches
  - To support increasing use of lane departure warning and lane keeping technologies
- On and off ramp dotted line extensions included in the annual contract
  - Guide both vehicles and drivers to stay in their lane with traversing the freeway
- Both changes will be included in 2021 construction program

# Central Signal Control System

- Provide active and remote traffic signal monitoring
- Streamline the management of a critical asset
- Prepare for the future of traffic signal management





# 5.9 GHz Band Regulation

- NPRM adopted by FCC on December 12<sup>th</sup>, 2019
- Working with:
  - MDOT
  - AASHTO
  - ITS America
  - State legislative representation





- \$8 million to fund multiple innovative pilot transportation projects of varying sizes that can solve mobility gaps for seniors, persons with disabilities and veterans in urban, rural and suburban communities throughout the state of Michigan.
- A collaborative effort that includes the Michigan Department of Transportation (MDOT), PlanetM/MEDC, the Michigan Department of Health and Human Services, the Michigan Veterans Affairs Agency, The Bureau of Services for Blind Persons, and the Michigan Department of Civil Rights – Division on Deaf, Deafblind, and Hard of Hearing.
- <u>https://www.michigan.gov/mdot/0,4616,7-151-9621\_17216\_86614---,00.html</u>



NAIAS 2020 Michigan Mobility Challenge





### Background

Issued by MDOT, PlanetM (MEDC) and Governor's Office

Solicited proposals for two Automated Vehicle demonstrations





DOWNTOW N DETROIT CIRCULATO R







### The Challenge

Provide AV services for select media between DTW and Downtown

#### TECHNOLOGY

- Minimum Level 3 AV services
- Safety driver/liaison required in vehicle

#### RIDERS

NAIAS media and invited attendees

### OPERATIONAL DATES

NAIAS Media/Press Preview

#### FEATURES

In-vehicle experience







## The Challenge

Provide AV services for NAIAS attendees within predefined boundaries

#### TECHNOLOGY

- SAE Level 3+ AV services
- Safety driver/liaison required in vehicle

#### RIDERS

Public/NAIAS attendees

FEATURES

In-vehicle experience

#### OPERATIONAL DATES

Preview and Public Days (2 weeks)

#### SERVICE OPTIONS

- Multiple providers
  and vehicles
- Fixed-route
- On demand

#### Communications

Applications

Data

Talent

Research

Vehicles



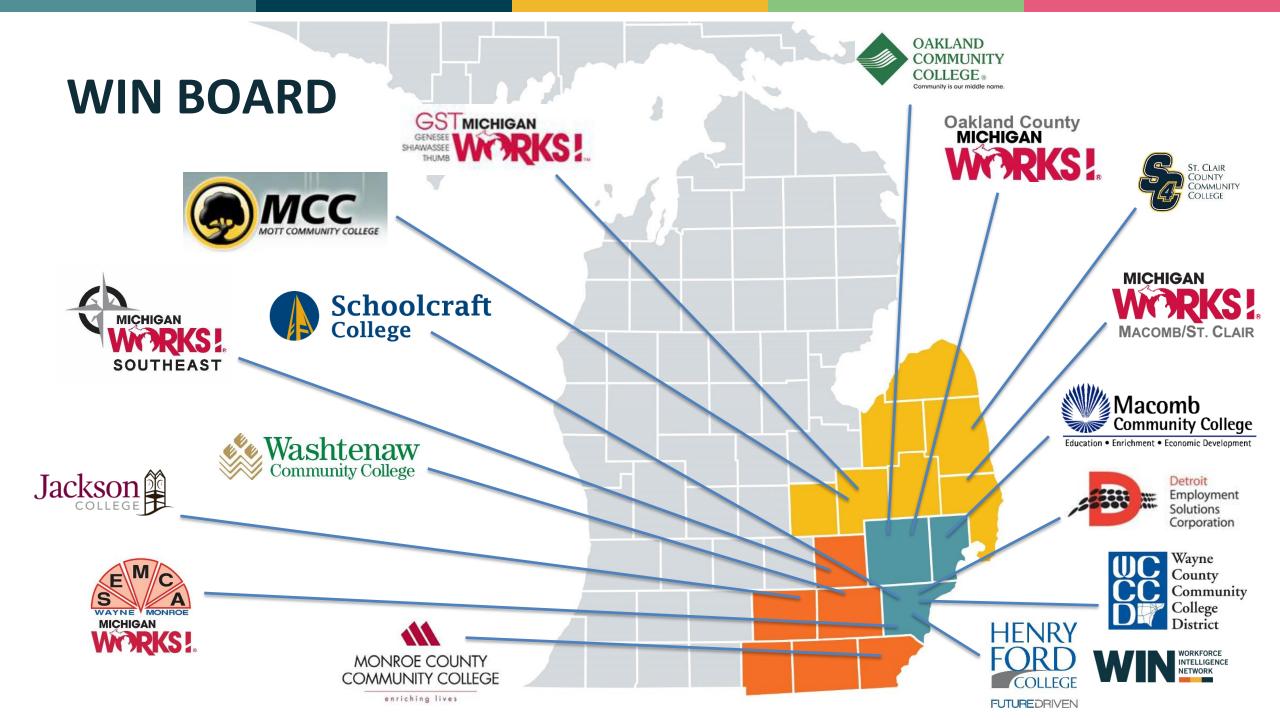
Infrastructure

Michigan is Open for Business for CV Partnership Opportunities

### DATA. ENGAGEMENT. SOLUTIONS.







## CAV Emerging Tech Skills Gap Analysis Report

In late 2018, Ralph C. Wilson Jr. Foundation approved a study to provide an update on the previously created Cybersecurity and CAV Skills Gap Analysis reports with current data (including Western NY, Southeast Michigan and the United States) and emphasis on addressing the recommendations made in the first reports.

#### Study focuses on:

- Establishing an updated occupations list related to emerging technology industries
- Employment in emerging technology occupational sub-groups with projections 10 years into the future
- Demographics of emerging technology occupation-related workers including age, gender, and race
- -Wages of emerging technology occupation-related workers



## Asset Mapping and Social Network Analysis

- Who is working in this space?
- What are our strengths?

#### **SOCIAL NETWORK ANALYSIS** Awareness:

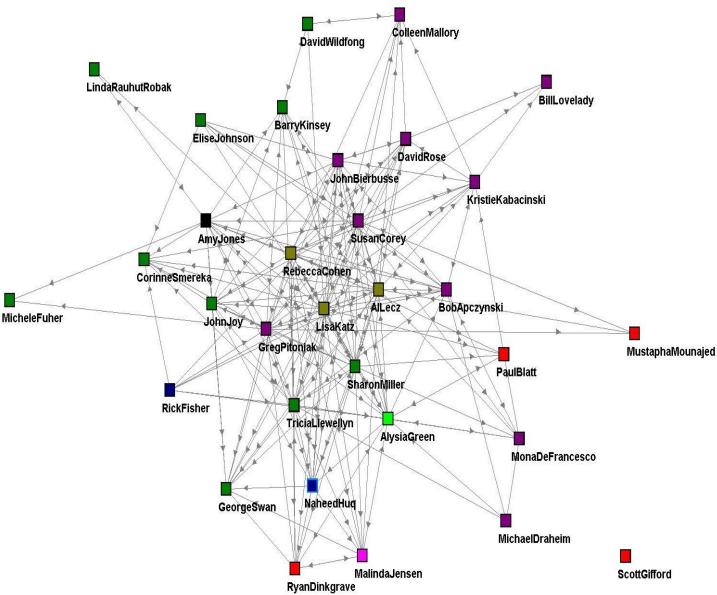
• How likely is it that information will spread throughout the network?

#### Influencers and Connectors:

- Who do people look to?
- How connected are parts of the network?

#### Integration:

- What is the overall network health?
- Who are network leaders? **Resilience**:
- How dependent is the network on a few individuals?



# CAV Emerging Tech Skills Gap Analysis: Purpose and Goals

- 1. Measure impact of existing CAV workforce, size of available talent pool, and regional strengths
- 2. Utilize real-time demand to identify increasing skill needs and potential training solutions for continued CAV development in SEMICH
- 3. Determine available opportunities for middle-skill workers
- 4. Examine relationship between CAV and other emerging technology such as cybersecurity and industrial automation

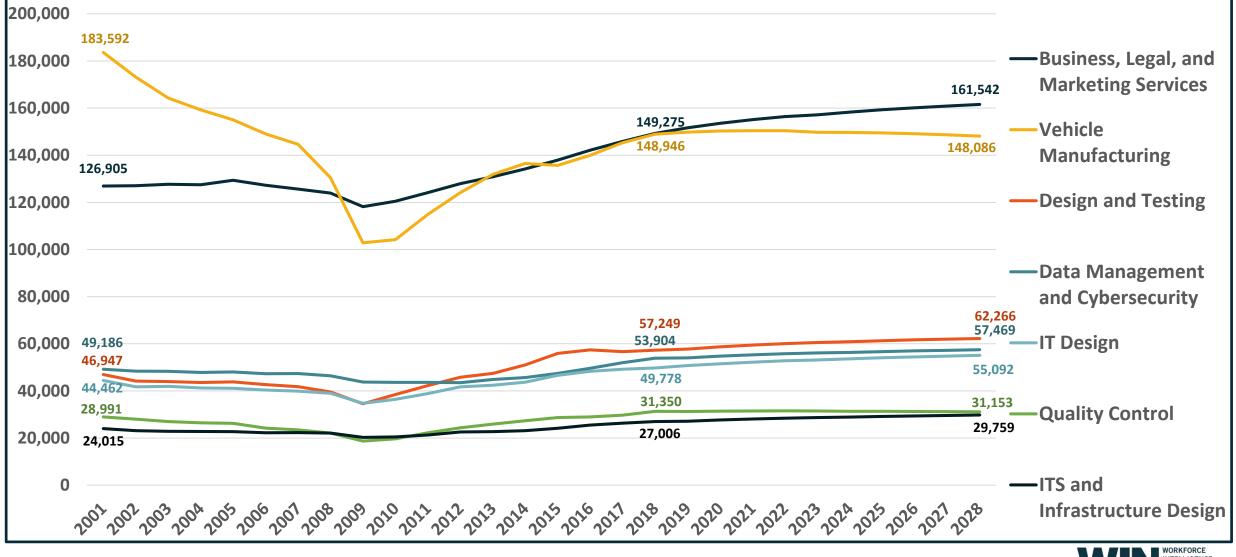


### CAV Emerging Tech Skills Gap Analysis Release Scheduled: March 2020 at www.winintelligence.org

- CAV Workforce is broken up into seven distinct subgroups:
  - –Design and Testing
  - –IT Design
  - -Vehicle Manufacturing
  - -Data Management and Cybersecurity
  - -Quality Control
  - –ITS and Infrastructure Design
  - -Business, Legal, and Marketing Services



## **CAV-Related Employment by Subgroup**

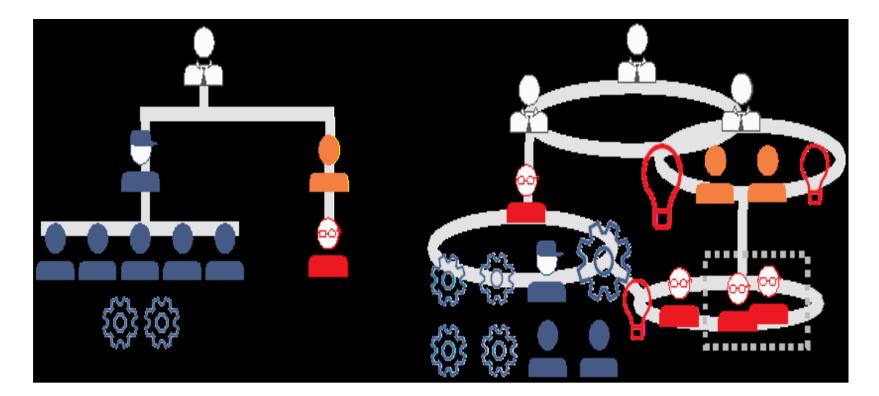


# The Future of Work Study – Calvin University and Talent 2025

- The evolution of learning intensive organizations and the org chart
- Automation poses quantifiable risk to existing occupations
- Automation risk variation by occupation and state over 20 years
- Risks are declining in foreseeable ways (finding)
- Importance of soft skills by occupation and state, 1999-2018
- Leadership principles for learning communities

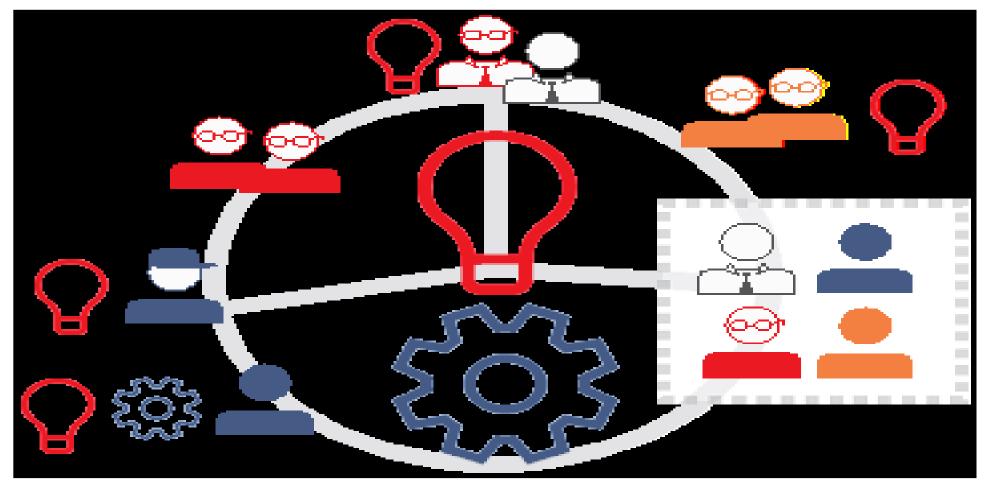


## The Future of Work Study – Org Chart Shift from Labor to Skills Intensive (Team Centric)





## The Future of Work Study – Learning Intensive Organization Chart





## The Future of Work Study – The Tableau

- Combined Bureau of Labor Statistics (BLS) data by occupation, state, and year for 1999 to 2018 and established "crosswalks" to match SOC codes with BLS data
- Automation risk is invariant over time and across states within specific occupations
- Aggregate automation risk is weighted by total employment
- Aggregate risk changes only by shifting employment among occupations



#### Talent 2025 Core Project Team meeting, September 6, 2019: Part 1. Automation risks

Management pays, but community service has the lowest risk.

Risk varies widely within occupational groups

Michigan ranked 22nd in 2018 with 58% automation risk

The top 3 for low risk are MA, MD, and CT

The bottom 3 (top for high risk) are NV, SD, and AL. Office/admin and food prep/serving have the most jobs at risk in MI.

State

Michigan

Michigan's largest M low-risk sectors are in r health and finance v

Year

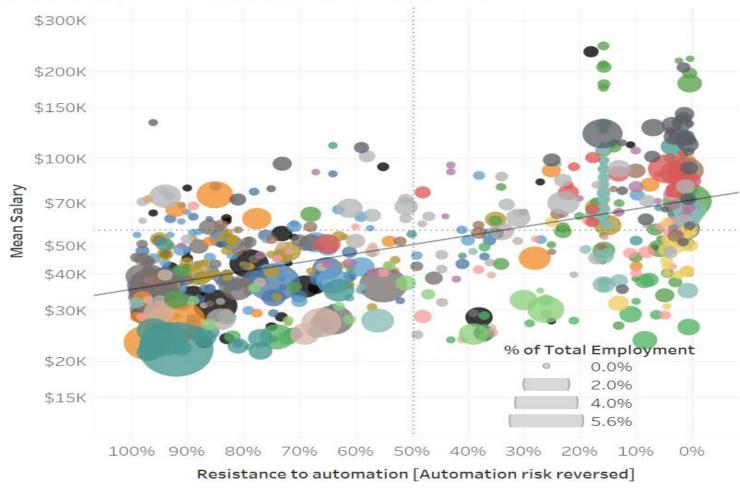
2018

Show history

Michigan tracks the national average weighted risk

Top 3 low-risk states start.

Average earnings by automation risk, Michigan, 2018 Occupations at upper right pay more and have lower risk of automation.



Select a level of detail

Occupations

#### Occupation header selections

11 Management Occupations 13 Business and Financial Operation.. 15 Computer and mathematical scie.. 17 Architecture and Engineering Oc... 19 Life, Physical, and Social Science... 21 Community and Social Services O... 23 Legal Occupations 25 Education, Training, and Library ... 27 Arts, Design, Entertainment, Spo... 29 Healthcare Practitioners and Tec... 31 Healthcare Support Occupations 33 Protective Service Occupations 35 Food Preparation and Serving Re.. 37 Building and Grounds Cleaning a... 39 Personal Care and Service Occup... 41 Sales and Related Occupations 43 Office and Administrative Suppo... 45 Farming, Fishing, and Forestry O... 47 Construction and Extraction Occ... 49 Installation, Maintenance, and R... 51 Production Occupations

### **Thank You & Contact Information**

#### **EMERGING TECHNOLOGY STUDY**

Contact Michele Economou Ureste, Executive Director Workforce Intelligence Network <u>Michele.Ureste@winintelligence.org</u> 313-495-5958 (mobile)

> *FUTURE OF WORK STUDY* Neil Carlson Calvin University <u>nec4@calvin.edu</u> 616 634-7321 (mobile)

