

CHECKLIST TO DESIGNATE AREAS OF EVALUATION FOR REQUESTS FOR PROPOSAL (RFP)

	REQUISITION NUMBER	DUE DATE	TIME DUE
MDOT PROJECT MANAGER	JOB NUMBER (JN)	CONTROL SECTION (CS)	

DESCRIPTION

MDOT PROJECT MANAGER: Check all items to be included in RFP			CONSULTANT: Provide only checked items below in proposal
WHITE = REQUIRED ** = OPTIONAL			
Check the appropriate Tier in the box below			
<input type="checkbox"/> TIER I (\$50,000 - \$150,000)	<input type="checkbox"/> TIER II (\$150,000-\$1,000,000)	<input type="checkbox"/> TIER III (>\$1,000,000)	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Understanding of Service **
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<i>Innovations</i>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Organizational Chart
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Qualifications of Team
Not required as part of Official RFP	Not required as part of Official RFP	<input type="checkbox"/>	Quality Assurance/Quality Control **
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Location: The percentage of work performed in Michigan will be used for all selections unless the project is for on-site p=inspection or survey activities, then location should be scored using the distance from the consultant office to the on-site inspection or survey activity.
N/A	N/A	<input type="checkbox"/>	Presentation **
N/A	N/A	<input type="checkbox"/>	Technical Proposal (if Presentation is required)
3 pages (MDOT Forms not counted) (No Resumes)	7 pages (MDOT Forms not counted)	14 pages (MDOT forms not counted)	Total maximum pages for RFP not including key personnel resumes. Resumes limited to 2 pages per key staff personnel.

PROPOSAL AND BID SHEET EMAIL ADDRESS – mdot-rfp-response@michigan.gov

GENERAL INFORMATION

Any questions relative to the scope of services must be submitted by e-mail to the MDOT Project Manager. Questions must be received by the Project Manager at least five (5) working days prior to the due date and time specified above. All questions and answers will be placed on the MDOT website as soon as possible after receipt of the questions, and at least three (3) days prior to the RFP due date deadline. The names of vendors submitting questions will not be disclosed.

MDOT is an equal opportunity employer and MDOT DBE firms are encouraged to apply. The participating DBE firm, as currently certified by MDOT's Office of Equal Opportunity, shall be listed in the Proposal.

MDOT FORMS REQUIRED AS PART OF PROPOSAL SUBMISSION

5100D – Request for Proposal Cover Sheet

5100J – Consultant Data and Signature Sheet (Required only for firms not currently prequalified with MDOT)

(These forms are not included in the proposal maximum page count.)

REQUEST FOR PROPOSAL

The Michigan Department of Transportation (MDOT) is seeking professional services for the project contained in the attached scope of services.

If your firm is interested in providing services, please indicate your interest by submitting a Proposal, Proposal/Bid Sheet or Bid Sheet as indicated below. The documents must be submitted in accordance with the latest (Consultant/Vendor Selection Guidelines for Services Contracts” and “Guideline for Completing a Low Bid Sheet(S)*, if a low bid is involved as part of the selection process. **Reference Guidelines are available on MDOT’s website under Doing Business > Vendor/Consultant Services >Vendor/Consultant Selections.**

RFP SPECIFIC INFORMATION

ENGINEERING SERVICES BUREAU OF TRANSPORTATION PLANNING OTHER

THE SERVICE WAS POSTED ON THE ANTICIPATED QUARTERLY REQUESTS FOR PROPOSALS
 NO YES DATED _____ THROUGH _____

<input type="checkbox"/> Prequalified Services – See the attached Scope of Services for required Prequalification Classifications.	<input type="checkbox"/> Non-Prequalified Services – If selected, the vendor must make sure that current financial information, including labor rates, overhead computations, and financial statements, if overhead is not audited, is on file with MDOT’s Office of Commission Audits. This information must be on file for the prime vendor and all sub vendors so that the contract will not be delayed. Form 5100J is required with Proposal for firms not currently prequalified with MDOT
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Qualifications Based Selection – Use Consultant/Vendor Selection Guidelines

For all Qualifications Based Selections, the selection team will review the information submitted and will select the firm considered most qualified to perform the services based on the proposals. The selected firm will be asked to prepare a priced proposal. Negotiations will be conducted with the firm selected.

For a cost plus fixed fee contract, the selected vendor must have a cost accounting system to support a cost plus fixed fee contract. This type of system has a job-order cost accounting system for the recording and accumulation of costs incurred under its contracts. Each project is assigned a job number so that costs may be segregated and accumulated in the vendor’s job-order accounting system.

Qualification Based Selection / Low Bid – Use Consultant/Vendor Selection Guidelines. See Bid Sheet instructions for additional information.

For Qualification Review/Low Bid selections, the selection team will review the proposals submitted. The vendor that has met established qualification threshold and with the lowest bid will be selected.

Best Value – Use Consultant/Vendor Selection Guidelines, See Bid Sheet Instructions below for additional information. The bid amount is a component of the total proposal score, not the determining factor of the selection.

Low Bid (no qualifications review required – no proposal required.) See Bid Sheet Instructions below for additional instructions.

BID SHEET INSTRUCTIONS

Bid Sheet(s) must be submitted in accordance with the “Guidelines for Completing a Low Bid Sheet(s)* (available on MDOT’s website). Bid Sheet(s) are located at the end of the Scope of Services. Submit bid sheet(s) with the proposal, to the email address: mdot-rfp-response@michigan.gov. Failure to comply with this procedure may result in your bid being rejected from consideration.

PARTNERSHIP CHARTER AGREEMENT

MDOT and ACEC created a Partnership Charter Agreement which establishes guidelines to assist MDOT and Consultants in successful partnering. Both the Consultant and MDOT Project Manager are reminded to review the [ACEC-MDOT Partnership Charter Agreement](#) and are asked to follow all communications, issues resolution and other procedures and guidance’s contained therein.

**NOTIFICATION
MANDATORY ELECTRONIC SUBMITTAL**

Proposals submitted for this project must be submitted electronically.

The following are changes to the Proposal Submittal Requirements:

- Eliminated the Following Requirements:
 - Safety Program
 - Communication Plan
 - Past Performance as *a separate section*
 - Separate section for DBE Statement of goals. Include information in Qualification of Team section

- Implemented the Following Changes:
 - All proposals require an Organization Chart
 - Resumes must be a maximum of two pages
 - Only Key (lead) staff resumes may be submitted
 - Tier III proposal reduced from 19 to 14 pages
 - Forms 5100D, 5100I, and 5100G combined – 5100D
 - Forms 5100B and 5100H combined – 5100B
 - RFP's will be posted on a weekly basis -- on Mondays

The following are Requirements for Electronic Submittals:

- Proposals must be prepared using the most current guidelines
- The proposal must be bookmarked to clearly identify the proposal sections (See Below)
- For any section not required per the RFP, the bookmark must be edited to include “N/A” after the bookmark title.
Example: Understanding of Service – N/A
- Proposals must be assembled and saved as a single PDF file
- PDF file must be 5 megabytes or smaller
- PDF file must be submitted via e-mail to MDOT-RFP-Response@michigan.gov
- MDOT's requisition number and company name must be included in the subject line of the e-mail. The PDF shall be named using the following format:
 - Requisition#XXX_Company Name.PDF
- MDOT will not accept multiple submittals
- Proposals must be *received* by MDOT on or before the due date and time specified in each RFP

If the submittals do not comply with the requirements, they may be determined unresponsive.

The Consultant's will receive an e-mail reply/notification from MDOT when the proposal is received. Please retain a copy of this e-mail as proof that the proposal was received on time. **Consultants are responsible for ensuring the MDOT receives the proposal on time.**

****Contact Contract Services Division immediately at 517-373-4680 if you do not get an auto response****

Required Bookmarking Format:

- I. Request for Proposal Cover Sheet Form 5100D
 - A. Consultant Data and Signature Sheet, Form 5100J (if applicable)
- II. Understanding of Service
 - A. Innovations
- III. Qualifications of Team
 - A. Structure of Project Team
 - 1. Role of Firms
 - 2. Role of Key Personnel
 - B. Organization Chart
 - C. Location
- IV. Quality Assurance / Quality Control Plan
- V. Resumes of Key Staff
- VI. Pricing Documents/Bid Sheet (if applicable)

2/14/12

**NOTIFICATION
E-VERIFY REQUIREMENTS**

E-Verify is an Internet based system that allows an employer, using information reported on an employee's Form I-9, Employment Eligibility Verification, to determine the eligibility of that employee to work in the United States. There is no charge to employers to use E-Verify. The E-Verify system is operated by the Department of Homeland Security (DHS) in partnership with the Social Security Administration. E-Verify is available in Spanish.

The State of Michigan is requiring, under Public Act 200 of 2012, Section 381, that as a condition of each contract or subcontract for construction, maintenance, or engineering services that the pre-qualified contractor or subcontractor agree to use the E-Verify system to verify that all persons hired during the contract term by the contractor or subcontractor are legally present and authorized to work in the United States.

Information on registration for and use of the E-Verify program can be obtained via the Internet at the DHS Web site: <http://www.dhs.gov/E-Verify>.

The documentation supporting the usage of the E-Verify system must be maintained by each consultant and be made available to MDOT upon request.

It is the responsibility of the prime consultant to include the E-Verify requirement documented in this NOTIFICATION in all tiers of subcontracts.

9/13/12

Michigan Department of Transportation

SCOPE OF SERVICE FOR DESIGN SERVICES

CONTROL SECTION(S): 63041

JOB NUMBER(S): 111374C

PROJECT LOCATION:

M-59 from the west Oakland County line to Milford Road, in Highland Township, in Oakland County, Michigan. The project length is approximately 3.5 miles.

PROJECT DESCRIPTION:

Work involved in the design of the project consists of: cold milling the existing composite/HMA pavement, pavement and joint repairs, and HMA overlay. The work also includes driveway rehabilitation and replacement; various road approach widening and reconstruction to facilitate WB-62 trucks; traffic signal upgrades, upgrade of guardrail; minor drainage improvements related to videotaping and cleaning of culverts, ditch re-establishment, culvert replacement, and addition of minor storm sewer systems; non-motorized paths; existing ADA sidewalk ramp upgrades; and maintaining traffic during construction (including TMP).

ANTICIPATED SERVICE START DATE: 10/1/2013

ANTICIPATED SERVICE COMPLETION DATE: 4/8/2016

PRIMARY PREQUALIFICATION CLASSIFICATION(S):

Roadway Rehabilitation & Rural Freeways

SECONDARY PREQUALIFICATION CLASSIFICATION(S):

Complex Traffic Signal Operations
Hydraulics
Right of Way Surveys
Road Design Surveys
Utility Coordination
Municipal Utilities (*Precautionary*)
Maintaining Traffic Plans and Provisions
Pavement Markings
Permanent Non-Freeway Traffic Signing Plans
Safety Studies
Traffic Capacity Analysis and Geometric Studies
Traffic Signal Design

DBE REQUIREMENT: 10%

MDOT PROJECT ENGINEER MANAGER:

Jeffrey Pitt
Senior Contracts Engineer – Design
MDOT – Oakland TSC
800 Vanguard Drive
Pontiac, MI 48341
Phone: 248-451-2430
Fax: 248-451-0125

CONSTRUCTION COST:

- A. The estimated cost of construction is: \$14,000,000
- B. The estimated cost of real estate is: \$0

The above construction total is the amount of funding programmed for this project. The Consultant is expected to design the project within the programmed amount.

If at any time the estimated cost of construction varies by more than 5% of the current programmed amount, then the Consultant will be required to submit a letter to the MDOT Project Manager justifying the changes in the construction cost estimate.

REQUIRED MDOT GUIDELINES AND STANDARDS:

Work shall conform to current MDOT, FHWA, and AASHTO practices, guidelines, policies, and standards (i.e., Road Design Manual, Standard Plans, Drainage Manual, Roadside Design Guide, A Policy on Geometric Design of Highways and Streets, Michigan Manual of Uniform Traffic Control Devices, etc.).

Consultant is required to use MDOT’s current version of Bentley MicroStation for CADD applications and Bentley GEOPAK for road design as well as the most current workspace as published monthly. Consultant shall comply with all MDOT CADD standards and file naming conventions.

CONSULTANT RESPONSIBILITIES:

Complete the design of this project including, but not limited to the following:

The Consultant must adhere to all applicable OSHA and MIOSHA safety standards, including the appropriate traffic signs for the activities and conditions for this job and perform field operations in accordance with the Department’s Personal Protective Equipment (PPE) policy as stated in the MDOT Guidance Document #10118.

Meet with the MDOT Project Manager to review project, location of data sources and contact persons, and review relevant MDOT operations. The Consultant shall review and clarify project issues, data needs and availability,

and the sequence of events and team meetings that are essential to complete the design by the project plan completion date. Attention shall be given to critical target dates that may require a large lead time, such as geotechnical requirements, ROW submittal dates, Railroad coordination requirements, utility conflict resolution, local agency meetings, etc.

- A. Compute and verify all plan quantities.
- B. Prepare staging plans and special provisions for maintaining traffic during construction.
- C. Provide solutions to any unique problems that may arise during the design of this project.
- D. The Consultant may be required to provide Design Services during the construction phase of this project. If Construction Assistance is required, then a separate authorization for those services will be issued.
- E. Maintain a Design Project Record which includes a history of significant events (changes, comments, etc.) which influenced the development of the plans, dates of submittals and receipt of information.
- F. If excavation is required, submit the excavation locations which may contain contamination. Project Manager then can proceed in requesting a Preliminary Project Assessment (PPA).
- G. The Consultant shall be required to prepare and submit a CPM network for the construction of this project.
- H. The Consultant representative shall record and submit type-written minutes for all project related meetings to the MDOT Project Manager within two weeks of the meeting. The Consultant shall also distribute the minutes to all meeting attendees. MDOT will provide and distribute official meeting minutes for the Plan Review Meeting.
- I. The Consultant will provide to MDOT at the scheduled submittal dates, electronic PDF copies of the required specifications and plan set materials for distribution by MDOT.
- J. Prepare and submit electronically (native format or Adobe PDF) any information, calculations, hydraulic studies, or drawings required by MDOT for acquiring any permit (ie. NPDES, DEQ, etc), approvals (i.e. county drain commission) and related mitigation. MDOT will submit permit requests.
- K. Attend any project-related meetings as directed by the MDOT Project Manager.

- L. Attend information meetings (i.e., public hearings, open houses, etc.) with the public and public officials to assist in responding to concerns and questions. May require the preparation of displays such as maps, marked-up plans, etc.
- M. The Consultant shall assist in the review of utility permit requests, incorporate the information in the design plans, and respond within 2 weeks from receipt of the permit.
- N. The MDOT Project Manager shall be the official MDOT contact person for the Consultant **and shall be made aware of all communications regarding this project**. The Consultant must either address or send a copy of all correspondence to the MDOT Project Manager. This includes all Subcontractor correspondence and verbal contact records.
- O. The Consultant shall contact the MDOT Project Manager whenever discoveries or design alternatives have the potential to require changes in the scope, limits, quantities, costs, or right-of-way of the project.

UTILITIES

The Consultant shall be responsible for obtaining and showing on the plans the location and names of all existing utilities within the limits of the project. In the course of resolving utility conflicts, the Consultant shall make modifications to the plans or design details and provide assistance as directed by the MDOT Utility Permits Engineer and/or Project Manager. The Consultant shall attend any utility meetings called to ensure that the concerns are addressed on the plans involving utilities. The Consultant shall assist in the review of utility permit requests to ensure compatibility with the project. The Consultant will be responsible for miscellaneous staking of utilities.

TRAFFIC CONTROL

The Consultant shall be responsible for all traffic control required to perform the tasks as outlined in this Scope of Design Services.

MDOT PERMITS

The Consultant shall be responsible for obtaining up to date access permits and pertinent information for tasks in MDOT Right of Way (ROW). This information can be obtained through Joe Rios, Utilities/Permits Section, Development Services Division at (517) 241-2103.

MONTHLY PROGRESS REPORT

On the first of each month, the Consultant Project Manager shall submit a monthly project progress report to the Project Manager.

MDOT RESPONSIBILITIES:

- A. Schedule and/or conduct the following:
 - 1. Project related meetings.
 - 2. The Plan Review
 - 3. Utility Meetings.
 - 4. Quantity summary sheets and final item cost estimates.
 - 5. Packaging of plans and proposal.
- B. Furnish Special Details and pertinent reference materials.
- C. Furnish electronic examples of a similar project and historical plans of the area, if available.
- D. Furnish the project's Environmental Clearance and requirements.
- E. Obtain all permits for the project as outlined in previous section.
- F. Coordinate any necessary utility relocation.
- G. Furnish FTP site for software download and instructions for the MDOT Stand Alone Proposal Estimator's Worksheet (SAPW).

DELIVERABLES:

The Consultant shall deliver all computer files associated with the project in their native format (spreadsheets, CADD files, GEOPAK files, etc.) on DVD, CD or uploaded to an FTP site, as directed by the MDOT Project Manager. All CAD/GEOPAK files shall be created and identified with standard MDOT file names as shown in the MDOT Standard File Naming Convention that is attached to this document. The electronic files will be published to contractors at the time of letting as Reference Information Documents (RID). This currently includes providing electronic proposed cross sections and in the future will require 3D modeling information for existing and proposed features.

It is the Consultant's responsibility to obtain the up to date MicroStation Workspace as published monthly to comply with MDOT's standards. Any CAD/GEOPAK files that do not conform to MDOT standards will be returned to the Consultant for correction at the Consultant's expense.

Proposal documents shall be submitted in their native format with standard naming conventions as well as combined into one Adobe PDF file in the sequence specified by MDOT. To provide text search capabilities the combined proposal shall be created by converting native electronic files to PDF. Scanning to PDF is discouraged except in instances

where it is necessary to capturing a legally signed document or when a hard copy version of a document is all that exists.

Plan files shall be submitted in their native dgn format with standard naming conventions and compiled into an Adobe PDF planset. Plan sheets shall be plotted to Adobe PDF with full text search and level on/off capabilities in 11" x 17" format. A title sheet shall be printed stamped and signed then scanned for inclusion with the Adobe PDF set. The original title sheet shall be filed by the consultant and stored for a minimum of seven years.

The Stand Alone Proposal Estimator's Worksheet (SAPW) shall be used to generate the txt and csv files necessary for import into the Trns*port bid letting software. The SAPW files shall be transmitted electronically by the method specified by the MDOT Project Manager.

The project construction, removal and profile sheets will require a ratio (scale) of **1"=XX'** (**English Units**).

Other plan sheets that are required for this project shall be completed by the Consultant. These include, but are not limited to the following plan sheets:

- A. The title sheet. Upon request MDOT will provide an electronic image of a map for use on the title sheet. The Consultant shall be responsible for any revisions to the title sheet. The title sheet and map shall meet MDOT format and layout guidelines.
- B. Note Sheet this is produced in Word using MDOT's template.
- C. Typical Cross-Sections.
- D. Project specific Special Details.
- E. Construction staging and traffic control plans.
- F. Detail grade sheets for critical areas.
- G. Pavement marking plan(s).
- H. Survey Information Sheet produced in Word using MDOT's template.
- I. Soil boring log sheet(s).
- J. Structure plan(s).

All plans, special provisions, estimates, and other project related items shall meet all MDOT requirements and detailing practices (i.e., format, materials, symbols, patterns, and layout) or as otherwise directed by the Project Manager. All plans, specifications, and other project related items are subject to review and approval by MDOT.

PROJECT SCHEDULE:

Plan Completion: 5/15/2015

OEC Meeting: 5/29/2015

Consultant Plan Turn In: 9/18/2015

Letting: 12/4/2015

Final Deliverables: 3/4/2016

The Consultant shall use the following events to prepare the proposed implementation schedule as required in the Guidelines for the Preparation of Responses on Assigned Design Services Contracts. These dates shall be used in preparing the Consultant's Monthly Progress Reports.

MDOT PRECONSTRUCTION TASKS CONSULTANT CHECKLIST

Please indicate with a check in the box next to each task number whether you believe that task will require consultant involvement on the job. Milestones (a specific event at a point in time) are italicized and underlined. See the P/PMS Task Manual for more details. Scheduling assistance may be accomplished with estimated completion dates. While not part of P/PMS, an Authorization Milestone and Post-Design Tasks have been included for your reference.

		P/PMS TASK NUMBER AND DESCRIPTION	
YES	NO	CONSULTANT CONTRACT AUTHORIZATION/EXECUTION	
		<u>EPE SCOPING ANALYSIS</u>	
	X	2100	Scope Verification and Initiation of EPE Activities
	X	<i><u>210M</u></i>	<i><u>Program & Project Review Board Concurrence</u></i>
	X	2115	Traffic Data Collection
	X	2120	Prepare Traffic Analysis Report
	X	2125	Traffic Capacity Analysis
	X	2130	Prepare Project Justification
	X	<i><u>213M</u></i>	<i><u>Concurrence by Regulatory Agencies with the Purpose and Need</u></i>
	X	2140	Develop and Review Illustrative Alternatives
	X	2155	Request/Perform Safety Analysis
	X	2160	Prepare and Review EIS Scoping Document
	X	<i><u>211M</u></i>	<i><u>Public Information Meeting</u></i>
		<u>EPE DRAFT ANALYSIS</u>	
	X	2310	Conduct Technical SEE Studies
	X	2311	Cultural Resources Survey
	X	2312	Recreational Survey – Section 4(f)/6(f)
	X	2313	Endangered Species Survey
	X	2314	Wetland Assessment
	X	2315	Wetland Mitigation
	X	2316	Other Technical Reports
	X	2321	Prepare for Aerial Photography
	X	2322	Finish/Print Aerial Photography
	X	2330	Collect EPE Geotechnical Data
	X	2340	Develop and Review Practical Alternatives
	X	<i><u>233M</u></i>	<i><u>Aerial Photography Flight</u></i>
	X	2360	Prepare and Review EA
	X	<i><u>231M</u></i>	<i><u>Approval of EA by FHWA</u></i>
	X	2370	Prepare and Review Draft EIS
	X	<i><u>237M</u></i>	<i><u>Approval of Draft EIS by FHWA</u></i>
	X	2380	Distribute EA

YES	NO	CONSULTANT CONTRACT AUTHORIZATION/EXECUTION
	X	<u>232M Public Hearing for EA</u>
	X	2390 Distribute DEIS
	X	<u>239M Public Hearing for DEIS</u>
	X	2510 Determine and Review Recommended Alternative
	X	<u>250M Concurrence by Regulatory Agencies with Recommended Alternatives</u>
	X	2525 Prepare and Review Engineering Report
	X	2530 Prepare and Review Request for FONSI
	X	<u>252M Approval of FONSI by FHWA</u>
	X	2540 Prepare and Review FEIS
	X	<u>254M Approval of FEIS by FHWA</u>
	X	2550 Obtain ROD
	X	<u>255M ROD Issued by FHWA</u>
	X	2570 ITS Concept of Operations
		<u>CONTAMINATION INVESTIGATION</u>
	X	2810 Project Area Contamination Survey (PCS)
	X	2820 Preliminary Site Investigation (PSI) for Contamination
		<u>DESIGN SCOPE VERIFICATION AND BASE PLAN PREPARATION</u>
x		3130 Verify Design Scope of Work and Cost
	X	3310 Prepare Aerial Topographic Mapping
	X	3320 Conduct Photogrammetric Control Survey
	X	3321 Set Aerial Photo Targets
x		3330 Conduct Design Survey
	X	3340 Conduct Structure Survey
	x	3350 Conduct Hydraulics Survey
x		3360 Prepare Base Plans
x		<u>311M Utility Notification</u>
x		3361 Review and Submit Preliminary ROW Plans
x		<u>331M Preliminary ROW Plans Distributed</u>
	X	3365 Pre-Conceptual ITS Design and Meeting
	X	3370 Prepare Structure Study
	x	3375 Conduct Value Engineering Study
x		3380 Review Base Plans
x		<u>332M Base Plan Review (Pre-GI Inspection)</u>
x		3390 Develop the Maintaining Traffic Concepts
		<u>PRELIMINARY PLANS PREPARATION</u>
x		3500 Develop TMP
	x	3510 Perform Roadway Geotechnical Investigation
	X	3520 Conduct Hydraulic/Hydrologic and Scour Analysis

YES	NO	CONSULTANT CONTRACT AUTHORIZATION/EXECUTION	
x		3522	Conduct Drainage Study, Storm Sewer Design
	x	3530	Conduct Structure Foundation Investigation
	x	3535	Conduct Structure Review for Architectural and Aesthetic Improvements
x		3540	Develop the Maintaining Traffic Plan
x		3551	Prepare/Review Preliminary Traffic Signal Design Plan
x		3552	Develop Preliminary Pavement Marking Plan
x		3553	Develop Preliminary Non-Freeway Signing Plan
	x	3554	Develop Preliminary Freeway Signing Plan
x		3555	Prepare/Review Preliminary Traffic Signal Operations
	x	3570	Prepare Preliminary Structure Plans
x		3580	Develop Preliminary Plans
x		3581	Review and Submit Final ROW Plans
	x	351M	<i>Final ROW Plans Distributed</i>
	x	3585	Final ITS Concept Design and Meeting
x		3590	Review Preliminary Plans (Hold Plan Review Meeting)
	x	352M	<i>THE Plan Review (Grade Inspection)</i>
	x	3595	Conduct ITS Structure Foundation Investigation
			<u>UTILITIES</u>
x		3610	Compile Utility Information
	x	3615	Compile ITS Utility Information
	x	3650	Coordinate RR Involvement for Grade Separations
	x	3655	Coordinate RR Involvement for At-Grade Crossings
x		3660	Resolve Utility Issues
x		360M	<i>Utility Conflict Resolution Plan Distribution</i>
x		361M	<i>Utility Meeting</i>
x		3670	Develop Municipal Utility Plans
	x	3672	Develop Special Drainage Structures Plans
	x	3675	Develop Electrical Plans
	x	3680	Preliminary ITS Communication Analysis
	x	3690	Power Design (Power Drop in Field)
			<u>MITIGATION/PERMITS</u>
x		3710	Develop Required Mitigation
x		3720	Assemble Environmental Permit Applications
x		3730	Obtain Environmental Permit
			<u>FINAL PLAN PREPARATION</u>
x		3821	Prepare/Review Final Traffic Signal Design Plan
x		3822	Complete Permanent Pavement Marking Plan
x		3823	Complete Non-Freeway Signing Plan

YES	NO	CONSULTANT CONTRACT AUTHORIZATION/EXECUTION	
	x	3824	Complete Freeway Signing Plan
x		3825	Prepare/Review Final Traffic Signal Operations
x		3830	Complete the Maintaining Traffic Plan
x		3840	Develop Final Plans and Specifications
x		<i>380M</i>	<i>Plan Completion</i>
	x	3850	Develop Structure Final Plans and Specifications
x		3870	Hold Omissions/Errors Check (OEC) Meeting
x		<i>387M</i>	<i>Omissions/Errors Checks Meeting</i>
x		<i>389M</i>	<i>Plan Turn-In</i>
	x	3880	CPM Quality Assurance Review
	x	3890	Final ITS Communication Analysis
		<u>EARLY RIGHT OF WAY WORK</u>	
	x	4120	Obtain Preliminary Title Commitments
x		4130	Prepare Marked Final Right Of Way Plans
	x	<i>413M</i>	<i>Approved Marked Final ROW</i>
	x	4140	Prepare Property Legal Instruments
		<u>ROW ACQUISITION</u>	
	x	4411	Preliminary Interviews
	x	<i>441M</i>	<i>Post-Decision Meeting</i>
	x	4412	Real Estate Services Assignment Proposal and Fee Estimate (Form 633s) for Appraisal Work Authorization
	x	4413	Appraisal Reports
	x	4420	Appraisal Review Reports
	x	4430	Acquire Right Of Way Parcels
x		4510	Conduct Right Of Way Survey & Staking
		<u>ROW RELOCATION</u>	
	X	4710	Relocation Assistance
	X	4720	Prepare Improvement Removal Plan
	X	<i>442M</i>	<i>ROW Certification</i>
	X	4810	Complete Acquisition Process
	X	4820	Manage Excess Real Estate
	X	4830	Provide Post-Certification Relocation Assistance
	X	4910	Conduct ROW Monumentation
	X	5010	Construction Phase Engineering and Assistance
	X	5020	Prepare As-Built Drawings

FOR YOUR INFORMATION

For questions on specific tasks, refer to the P/PMS Task Manual located on the MDOT Bulletin Board System.

For assistance in accessing this manual, please contact one of following:

Dennis Kelley: (517) 373-4614

CONSULTANT PAYMENT – Actual Cost Plus Fixed Fee:

Compensation for this project shall be on an **actual cost plus fixed fee** basis. This basis of payment typically includes an estimate of labor hours by classification or employee, hourly labor rates, applied overhead, other direct costs, subconsultant costs, and applied fixed fee.

All billings for services must be directed to the Department and follow the current guidelines. The latest copy of the "Professional Engineering Service Reimbursement Guidelines for Bureau of Highways" is available on MDOT's website. This document contains instructions and forms that must be followed and used for billing. Payment may be delayed or decreased if the instructions are not followed.

Payment to the Consultant for services rendered shall not exceed the maximum amount unless an increase is approved in accordance with the contract with the Consultant. Typically, billings must be submitted within 60 days after the completion of services for the current billing. The final billing must be received within 60 days of the completion of services. Refer to your contract for your specific contract terms.

Direct expenses, if applicable, will not be paid in excess of that allowed by the Department for its own employees in accordance with the State of Michigan's Standardized Travel Regulations. Supporting documentation must be submitted with the billing for all eligible expenses on the project in accordance with the Reimbursement Guidelines. The only hours that will be considered allowable charges for this contract are those that are directly attributable to the activities of this project.

The use of overtime hours is not acceptable unless prior written approval is granted by the MDOT Region Engineer/Bureau Director and the MDOT Project Manager. Reimbursement for overtime hours that are allowed will be limited to time spent on this project in excess of forty hours per person per week. Any variations to this rule should be included in the priced proposal submitted by the Consultant and must have prior written approval by the MDOT Region Engineer/Bureau Director and the MDOT Project Manager.

For projects advertised May 1, 2013, or later, MDOT will pay overtime in accordance with MDOT's current Overtime Reimbursement Guidelines.

For projects advertised May 1, 2013, or later, MDOT will reimburse the CONSULTANT for vehicle expenses and the costs of travel to and from project sites in accordance with MDOT's current Travel and Vehicle Expense Reimbursement Guidelines.

The fixed fee for profit allowed for this project is 11.0% of the cost of direct labor and overhead.

MDOT Standard File Naming Convention

To apply to MicroStation base/reference files for any given job number (XXXXXX):

- XXXXXX_align_date.dgn
 - DGN file that contains all project alignments.
 - Please refer to alignment levels within the Alignments Level Library (mdot_01 workspace) for standard levels that would be used within this reference file.
- XXXXXX_const_date.dgn
 - DGN file that contains proposed construction elements.
- XXXXXX_drain_date.dgn
 - DGN file that contains **proposed** project drainage. Depending on the size of the project, and the design preferences of the project team, the information in this file may be included in the XXXXXX_const.dgn.
 - Please refer to the proposed drainage levels within the Drainage Level Library (mdot_01 workspace) for standard levels that would be used within this reference file.
- XXXXXX_parcel_date.dgn*
 - Please see note.
 - DGN file that contains project parcel information. This file should be provided by Real Estate or the Real Estate consultant.
 - Please refer to parcel levels within the Boundry Level Library (mdot_01 workspace) for standard levels that would be used within this reference file.
- XXXXXX_prof_date.dgn
 - DGN file that contains profile information
 - Please refer to profile levels within the Profile Level Library (mdot_01 workspace) for standard levels that would be used within this reference file.
- XXXXXX_row_date.dgn
 - DGN file that contains existing and proposed ROW information.
 - Please refer to boundary levels (with the exception of parcel levels) within the Boundary Level Library (mdot_01 workspace) for standard levels that would be used within this reference file.
- XXXXXX_topo_date.dgn
 - DGN file that contains existing topographic project data.
 - This file includes topographic project data from surveys, and any existing items moved to a removal, adjust, or relocate level.
- XXXXXX_utility_date.dgn
 - DGN file that contains underground and overhead utility lines. Typically this information is provided by the utility companies during the life of the project and may be in approximate locations.
 - Please refer to underground and overhead utility line levels within the Utilities Level Library (mdot_01 workspace) for standard levels that would be used within this reference file.

ATTACHMENT A

March 2013

SURVEY SCOPE OF WORK

Survey Limits: As needed for Design, Right of Way, and Construction. A description of survey limits detailing length, width and cross roads must be included in the Survey Work Plan.

NOTES: The Selected Consultant shall discuss the scope of this survey with an MDOT Region Surveyor or an MDOT Lansing Design Surveyor before submitting a priced proposal.

The Selected Consultant surveyor must contact the Region or TSC Traffic and Safety Engineer for work restrictions in the project area prior to submitting a priced proposal.

A **detailed Survey Work Plan must** be included in the project proposal. A **spreadsheet estimate** of hours by specific survey task such as horizontal control, leveling, mapping, alignment determination, etc., **must** be included in the **priced proposal**.

It is the responsibility of the Professional Surveyor to safeguard all corners of the United States Public Land Survey System, published Geodetic Control and any other Property Controlling corners that may be in danger of being destroyed by the proposed construction project.

GENERAL REQUIREMENTS:

1. Surveys must comply with **all Michigan law** relative to land surveying.
2. Surveys must be done under the **direct supervision** of a Professional Surveyor licensed to practice in the State of Michigan, according to Public Act 299 of 1980.
3. Work in any of the following categories of survey: Road Design, Structure, Hydraulic, Right-of-Way, Photogrammetric Ground Control, and/or Geodetic Control must be completed by a survey firm which is pre-qualified by MDOT for that category.
4. Surveys must meet all requirements of the Michigan Department of Transportation (MDOT) Design Surveys *Standards of Practice* dated March 2013. Please contact the MDOT Design Survey office to clarify any specific questions regarding these standards.
5. Consultants must obtain all necessary permits required to perform this survey on any public and/or private property, including an up-to-date permit from the MDOT Utilities Coordination and Permits Section.

6. Prior to performing the survey, the Consultant must contact all landowners upon whose lands they will enter. The contact may be personal, phone or letter, but must be documented. This notice must include the reasons for the survey on private land, the approximate time the survey is to take place, the extent of the survey including potential brush cutting (which must be minimized), and an MDOT contact person (the MDOT Project Manager or designate).
7. The Consultant must contact any and all Railroads prior to commencing field survey on railroad property. The cost for any permit, flaggers and/or training that is required by the Railroad will be considered as a direct cost, but only if included in the Consultant's priced proposal.
8. The Consultant must adhere to all applicable OSHA and MIOSHA safety standards, including the appropriate traffic signs for the activities and conditions for this job.
9. Consultants are responsible for a comprehensive and conscientious research of all records, including MDOT records, essential for the completion of this project.
10. Measurements, stationing, recorded data, and computations must be in **International Feet**, unless specified otherwise by the MDOT Project Manager.
11. Coordinate values shall be based upon the Michigan State Plane coordinate system NAD83. All elevations must be based upon the North American Vertical Datum of 1988 (NAVD88). The datums must be clearly stated in the Survey Work Plan and subsequent submittal.
12. **If paper copies are required**, the survey notes must be submitted to the Design Survey Unit in 10" by 12" divided portfolios with flap covers. As many portfolios should be used as are needed to contain all of the required documents and Compact Discs (CD's) or DVD's. Duplicate CD's must be included in the portfolio, with one set labeled "Region Surveyor". **Electronic submittal only unless specified otherwise.**
13. Each portfolio and CD must be labeled on the outside as in the following example:
 Survey Notes for:
 Route, Location and Project Limits [I-94 under Beaubien Street]
 Control Section [S06 of 82024] Job Number [45197D] Date [*of submittal*]
 By [*Name of Firm*]
 Michigan Professional Surveyor [] License # []
14. Each submittal is to be divided into six sections. These sections are to be labeled as follows: **Administrative, Alignment, Control, Property, Mapping, and Miscellaneous.**
15. To be included in the Administrative section shall be a copy of the **Survey Project Portfolio QA/QC Check-off list**, March 2013 revision, available from the MDOT Survey Support Unit. This document shall be signed and certified by the Professional

Surveyor responsible for the project QA/QC. It is highly recommended that the consultant become familiar with this document prior to preparing the proposal and again prior to assembling the final portfolio. **Failure to use and include this document may result in the immediate return of the project portfolio for completion.**

16. **All data**, whether electronic or paper, **must be recorded on non-rewritable Compact Discs (CD's) or DVD's**. All paper files, including MicroStation files, must be scanned and/or converted to Adobe Acrobat .PDF format. It is not necessary to include raw survey data files in the Adobe file. CD's must be organized in the same manner as the portfolio, such as by Administrative section, Control section, etc. A Table of Contents in Adobe Acrobat format is required that has all .PDF pages of the CD bookmarked/linked so each place in the .PDF archive can be accessed with a single click of the computer mouse. Specified format files such as Microsoft Word and MicroStation must have separate access in native format outside of the .PDF file.
17. The MDOT Project Manager is the official contact for the Consultant. The Consultant must send a copy of all project correspondence to the MDOT Project Manager. The MDOT Project Manager shall be made aware of all communications regarding this project. Any survey related questions regarding this project should be directed to an MDOT Survey Consultant Project Manager or MDOT Region Surveyor. **The MDOT Project Manager must be copied on any and all correspondence.**

At the completion of this survey for this project, legible copies of all field survey notes, all electronic data, and all research records obtained for this project will be considered the property of MDOT and **must be sent to** the MDOT, Design Division, Supervising Land Surveyor, P.O. Box 30050, Lansing, MI 48909. Please use MDOT's Form 222(5/01) entitled "SURVEY NOTES: RECEIPT AND TRANSMITTAL" for all transmittals. A copy of this transmittal form must also be sent to the MDOT Project Manager for Design.

Acceptance of this survey by the MDOT Supervising Land Surveyor and/or the MDOT Project Manager does not relieve the Consultant of any liability for the content of the survey.

WORK RESTRICTIONS

The Selected Consultant, and the Selected Consultant only, is advised to discuss Traffic Control scenarios with the MDOT Traffic and Safety Engineer at the closest MDOT TSC prior to submitting a priced proposal.

No work shall be performed or lane closures allowed during the Memorial Day, July 4th, or Labor Day holiday periods, as defined by the MDOT Project Manager or representative specifically designated by the Project Manager (the Traffic & Safety Engineer at the MDOT TSC).

Work on weekends, if approved, shall be as directed by the MDOT Project Manager or Designate.

The Consultant must call the MDOT Region or TSC Traffic and Safety Engineer before beginning work to inform him or her of surveying activity in the area. The MDOT Region or TSC must be notified at least two weeks prior to lane closures so advance notice can be posted on the Web site.

Traffic shall be maintained by the Consultant throughout the project in accordance with Sections 812, 922, 103.05 and 103.06 of the *Standard Specifications for Construction*, 2012 edition, <http://mdotwas1.mdot.state.mi.us/public/specbook/2012/> and any Supplemental Specifications currently in effect clarifying the Standard Specifications for Construction. All traffic control devices shall conform to the current edition, as revised, of the *Michigan Manual of Uniform Traffic Control Devices* (MMUTCD). All warning signs for maintenance of traffic used on this project shall be fabricated with prismatic retro-reflective sheeting, and shall be set up five feet above ground.

The Consultant shall use MDOT standard “maintaining traffic” typicals for any and all closures. Typical MDOT traffic control diagrams are available on line at <http://mdotwas1.mdot.state.mi.us/public/tands/plans.cfm>

COORDINATION WITH OTHER CONTRACTS IN THE VICINITY

The Consultant shall coordinate operations with contractors performing work on other projects within or adjacent to the Construction Influence Area (CIA).

MDOT maintenance crews and/or Contract Maintenance Agencies may perform maintenance work within or adjacent to the CIA. The Maintenance Division of MDOT and/or Contract Maintenance Agency will coordinate their operations with the MDOT Project Manager or Designate to minimize the interference to the Consultant.

The Consultant must contact the Development Engineer at the nearest MDOT TSC for information regarding project coordination.

The Consultant’s attention is called to the requirements of cooperation with others as covered in Article 104.08 of the 2012 Standard Specifications for Construction. Other contracts or maintenance operations may occur during the life of the project.

No claim for extra compensation or adjustment in contract unit prices will be allowed on account of delay or failure of others to complete work unit scheduled.

POST SURVEY CLEAN-UP

Once the survey is complete, all stakes must be removed from the MDOT median and ROW to aid the maintenance crews and adjacent property owners. All benchmarks and control points and their witnesses must remain in place.

FINAL REPORT: DELIVERABLES

The final report for this project shall include:

1. In the first directory on the CD, and first pocket of the portfolio if requested, labeled **ADMINISTRATIVE**, the following will appear:
 - a. MDOT's Form 222(5/01) entitled "SURVEY NOTES: RECEIPT AND TRANSMITTAL"
 - b. The project's Professional Surveyor's Report on company letterhead, consisting of:
 - i) A comprehensive synopsis of the work performed on this project, signed and sealed by the project's Professional Surveyor.
 - ii) The source and methods used to establish the project horizontal and vertical control and alignment(s) for this project.
 - iii) A detailed explanation of anything discovered during the survey of this project that may create a problem for the designer or another surveyor.
 - c. CD or DVD with all documents scanned or converted into a Master PDF file, named (JN)123456C_TaskXXXX. Each Section and sub-section of this PDF file must be bookmarked for easy retrieval. An example can be provided upon request.
 - d. MDOT QA/QC Portfolio Checklist (revised March 2013).
2. In the second directory on the CD, and second pocket of the portfolio if requested, labeled **ALIGNMENT**, the following will appear:
 - a. An annotated MicroStation drawing of the alignment(s), showing:
 - i) A statement defining the alignment(s) as **legal or non-legal**, and a key box with description of type and origin of all alignments, such as 1958 Survey Alignment, 1966 Construction Alignment or, 2013 As Constructed Alignment
 - ii) Stationing, source of stationing, and station equation to existing stationing
 - iii) Curve data, including coordinates of P.I.s, P.C.s, and P.T.s.
 - iv) Physical alignment points found or set
 - v) Control points
 - vi) Reference lines and angles of crossing (if appropriate)

- vii) Government corners with bearing and distance ties to alignment along the government lines.
 - b. Witness list for the alignment points found or set, which shows coordinates, stationing and four witnesses for each alignment point. **WITNESS LISTS MUST USE ONLY UPPER CASE LETTERS.**
 - c. LCRC's for legal alignment points with physical monumentation, found or set.
3. In the third directory on the CD, and third pocket of the portfolio if requested, labeled **CONTROL**, the following will appear:
- a. Documentation of horizontal and vertical datum sources.
 - b. OPUS documentation, long version.
 - c. Least squares adjustments for the horizontal and vertical control.
 - d. It is not necessary to submit electronic raw survey data in hardcopy form, nor in the .PDF file.
 - e. Text files which contain the witness lists for the horizontal alignment points, horizontal control points, benchmarks and government corners. All witness lists must note the datum(s), a combined scale factor for state plane grid-to-ground conversion, and an example thereof. **WITNESS LISTS MUST USE ONLY UPPERCASE LETTERS.**
 - f. An MDOT-formatted Microsoft Word file, **SurveyInfoSheet.doc**, showing the data in e. above, using **ONLY UPPER CASE LETTERS.**
4. In the fourth directory on the CD, and fourth pocket of the portfolio if requested, labeled **PROPERTY**, the following will appear:
- a. Tax maps and descriptions with owner names, addresses and phone numbers, if Right of Way is to be acquired, or if riparian ownerships are required.
 - b. Maps, plats, and recorded surveys.
 - c. Documents such as plats, Act 132 Certificates and/or tax maps marked with point numbers as property ties, if Right of Way is to be acquired.
 - d. Legible **recorded** copies of all Land Corner Recordation Certificates (LCRC) filed for the government corners (PLSS corners and Property Controlling Corners) used for computations and/or in danger of obliteration by impending construction.

5. In the fifth directory on the CD, and fifth pocket of the portfolio if requested, labeled **MAPPING**, the following will appear:
 - a. Mapping files in MDOT MicroStation V8i format in the current MDOT workspace, and also converted to .PDF format. ALL POINT AND LINE DESCRIPTIONS MUST USE ONLY UPPER CASE LETTERS. Naming convention: 123456C_PL_3D.dgn and 123456C_PL_2D.
 - b. All Geopak design files produced by survey, including: .xml alignment files, triangle.dgn file, .dtm, .tin, and .gpk files.
 - c. All field survey notes and electronic mapping data used for the project. It is not necessary to submit electronic raw survey data in hardcopy form, nor in the .PDF file.
 - d. All supporting and supplemental information or data, such as drainage and utilities, electronically only if possible.

6. In the sixth directory on the CD, and sixth pocket of the portfolio if requested, labeled **MISCELLANEOUS**, the following will appear:
 - a. Any photographs taken for clarity of an area
 - b. Any newspaper clippings related to the project
 - c. Any information not covered in this scope that will be of benefit to the designer or another surveyor