



# Monthly Report

September 1, 2020 – September 30, 2020



Governor  
Gretchen Whitmer



Director  
Orlene Hawks

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# Medical Marijuana Facility Licensing

## 1. Executive Summary

The *Marijuana Regulatory Agency Monthly Report* contains the reporting requirements pursuant to both MCL 333.27302(l) and 333.27702 and Section 512 of 2019 PA 60.

The Medical Marijuana Facilities Licensing Act, Section 302(l) [MCL 333.27302 (l)] states:

*MRA's duties include all the following:*

*Reviewing the patterns of marijuana transfers by the licensees under this act as recorded in a statewide database established for use in administering and enforcing this act and making recommendations to the governor and the legislature in a written annual report to the governor and the legislature and additional reports that the governor requests. The annual report shall be submitted by May 15 of each year and shall include the report required under section 702, a statement of receipts and disbursements by the MRA, the actions taken by the MRA, and any additional information and recommendations that the MRA considers appropriate or that the governor requests.*

The Medical Marijuana Facilities Licensing Act, Section 702 [MCL 333.27702] states:

*The MRA shall submit with the annual report to the governor under section 302(k) (sic) and to the chairs of the legislative committees that govern issues related to marijuana facilities a report covering the previous year. The report shall include an account of the MRA actions, its financial position, results of operation under this act, and any recommendations for legislation that the MRA considers advisable.*

2019 PA 60 requires the following:

*Sec. 512. The department shall submit a report regarding the medical marijuana facilities licensing and tracking program to the standing committees on appropriations of the senate and house, the senate and house fiscal agencies, and the state budget director by March 1. The report shall include, but is not limited to, the following:*

- a. The number of initial license applications received for each license category*
- b. The number of initial applications approved, and the number of initial license applications denied.*
- c. The average amount of time, from receipt to approval or denial, to process an initial application.*
- d. The total number of license applications approved by license category.*
- e. The total amount collected from application fees and regulatory assessments.*

*f. The costs of administering the medical marijuana facilities licensing and tracking program.*

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and May 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: [www.Michigan.gov/MRA](http://www.Michigan.gov/MRA)
- The *All About LARA* section – Legislative Reports of the Department of Licensing and Regulatory Affairs website at: [www.Michigan.gov/LARA](http://www.Michigan.gov/LARA)

## **2. Executive Background**

The Medical Marijuana Facilities Licensing Act (MMFLA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MMFLA and Marijuana Tracking Act (MTA) as enacted on December 20, 2016. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for patients throughout Michigan.

Specifically, the information provided in this report is based on data from September 1, 2020 through September 30, 2020.

3. **METRC Information**

a. **General Information**

<b>General</b>	
<b>September 1, 2020 – September 30, 2020</b>	
Total Sales	\$46,123,826.90
Total Flower Sold (lbs)	5,349.93
Retail Price of Flower (oz, mean)	\$263.89
Retail Price of Flower (oz, median)	\$295.03

<b>Plants</b>		
<b>As of September 30, 2020</b>		
<b>Plant State</b>	<b>Active</b>	<b>Destroyed</b>
Immature	57,396	250,460
Vegetative	67,364	104,772
Flowering	114,572	31,611
Harvested	335,069	0

<b>Packages</b>	
<b>As of September 30, 2020</b>	
<b>Package Type</b>	<b>Amount</b>
Active	252,918
On Hold	1,557
In Transit	2,872
Finished	351,865

<b>Transfers</b>	
<b>As of September 30, 2020</b>	
<b>Transfer Type</b>	<b>Amount</b>
Completed	60,192
Voided	1,046

**b. Sales by Product Type**

September	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	5,349.93		\$22,588,532.48
	Shake/Trim	673.76		\$1,604,920.49
	Concentrate	242.11		\$3,854,708.72
	Vape Cartridge	891.49		\$12,542,590.55
	Kief	1.68		\$14,105.11
	Infused-Edible	25,922.42		\$4,901,175.90
	Infused Non-Edible Solid	603.21		\$254,484.37
	Infused Liquid		6,900.65	\$337,575.44
	Infused Non-Edible Liquid		1,250.79	\$25,733.84
	<b>September Total</b>	<b>33,684.60</b>	<b>8,151.44</b>	<b>\$46,123,826.90</b>

**4. Actions Taken by the MRA**

**a. Applications**

	Approved & Denied Applications			
	Prequalification		Facility Operating	
	Approvals	Denials	Approvals	Denials
September	55	1	23	0

**b. Disciplinary Actions**

Disciplinary Actions Issued	
Action	Number
Warning Letter	2
Formal Complaint	7
Final Orders	3

**5. Number of Applications Received**

	Applications Received	
	Prequalification	Facility Operator
September	67	44

**6. Number of Active Licensed Facility Operators in Each License Type**

Active Licenses							
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
September	52	7	221	53	291	14	25

**7. Number of Facility Operator Licenses Issued in Each License Type**

Licenses Issued							
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
September	6	0	7	3	7	0	0

**8. Average Time to Process an Application from Receipt to Approval or Denial**

Average Processing Time (Calendar Days)		
	Prequalification	Facility Licensing
September	136.57	224.21

**9. Revenue Collected**

Revenue Collected	
	Amount
September	\$2,593,514.65

**10. Costs of Administering the Medical Marijuana Facilities and Licensing Program**

Receipts and Disbursements	
	Amount
State Employee Wages	\$313,864.41
State Employee Benefits	\$214,655.92
Materials and Equipment	\$5,743.14
Other Contracts	\$1,288.80
All Other Costs	\$437,571.51
<b>Total</b>	<b>\$973,123.78</b>



## **11. Conclusion**

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMFLA. The information contained in this report is required pursuant to MCL 333.27302(l) and 333.27702 and Section 512 of 2019 PA 60 and provides specific information regarding: applications submitted, applications approved, applications denied, licenses issued, revenue, expenditures, and timeliness information of the MRA for the time period beginning September 1, 2020 through September 30, 2020.

# Adult-Use Establishment Licensing

## 1. Executive Summary

The *Michigan Regulation and Taxation of Marijuana Act Monthly Report* contains the reporting requirements pursuant to Section 7 of the Michigan Regulation and Taxation of Marijuana Act and Section 512 of 2019 PA 60.

Section 7 of the Michigan Regulation and Taxation of Marijuana Act states that the responsibilities of the Department include:

*f. Submitting an annual report to the governor covering the previous year, which report shall include the number of state licenses of each class issued, demographic information on licensees, a description of enforcement and disciplinary actions taken against licensees, and a statement of revenues and expenses of the department related to the implementation, administration and enforcement of this act.*

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and May 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: [www.Michigan.gov/MRA](http://www.Michigan.gov/MRA)
- The *All About LARA* section – Legislative Reports of the Department of Licensing and Regulatory Affairs website at: [www.Michigan.gov/LARA](http://www.Michigan.gov/LARA)

## 2. Executive Background

The Michigan Regulation and Taxation of Marijuana Act (MRTMA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MRTMA as enacted on December 6, 2018. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for individuals throughout Michigan.

Specifically, the information provided in this report is based on data from September 1, 2020 through September 30, 2020

### 3. METRC Information

#### a. General Information

<b>General</b>	
<b>September 1, 2020 – September 30, 2020</b>	
Total Sales	\$59,714,605.08
Total Flower Sold (lbs)	5,208.68
Retail Price of Flower (oz, mean)	\$401.43
Retail Price of Flower (oz, median)	\$393.66

<b>Plants</b>		
<b>As of September 30, 2020</b>		
<b>Plant State</b>	<b>Active</b>	<b>Destroyed</b>
Immature	32,027	56,552
Vegetative	60,558	21,594
Flowering	112,287	3,982
Harvested	121,295	0

<b>Packages</b>	
<b>As of September 30, 2020</b>	
<b>Package Type</b>	<b>Amount</b>
Active	125,788
On Hold	81
In Transit	2,883
Finished	153,661

<b>Transfers</b>	
<b>As of September 30, 2020</b>	
<b>Transfer Type</b>	<b>Amount</b>
Completed	20,759
Voided	265

**b. Sales by Product Type**

September	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	5,208.68		\$33,454,377.27
	Shake/Trim	482.58		\$2,339,315.17
	Concentrate	182.58		\$4,415,200.32
	Vape Cartridge	206.14		\$8,762,523.18
	Kief	5.28		\$65,748.38
	Infused-Edible	39,984.52		\$9,974,964.84
	Infused Non-Edible Solid	308.22		\$273,015.82
	Infused Liquid		7,980.51	\$367,764.29
	Infused Non-Edible Liquid		1,850.23	\$61,695.81
	<b>September Total</b>	<b>46,378.00</b>	<b>9,830.74</b>	<b>\$59,714,605.08</b>

**4. Actions Taken by the MRA**

**a. Applications**

Approved & Denied Applications						
	Prequalification		Establishments		Social Equity	
	Approvals	Denials	Approvals	Denials	Eligible	Ineligible
September	31	0	38	0	25	2

**b. Disciplinary Actions**

Disciplinary Actions Issued	
Action	Number
Warning Letter	1
Formal Complaint	0
Final Orders	0

**5. Number of Applications Received**

Applications Received			
	Prequalification	Establishment	Social Equity
September	28	38	39

**6. Number of Active Licensed Establishments in each License Type**

September Active Licenses					
Class A	Class B	Class C	Consumption Est.	Event Organizer	Excess Grower
0	11	124	0	14	17
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event
1	33	179	6	19	0

**7. Number of Establishment Licenses Issued in each License Type**

September Licenses Issued					
Class A	Class B	Class C	Consumption Est.	Event Organizer	Excess Grower
0	1	9	0	0	9
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event
1	1	15	1	1	0

**8. Average Time to Process an Application from Receipt to Approval or Denial**

Average Processing Time (Calendar Days)			
	Prequalification	Establishments	Social Equity
September	54.45	34.63	17.04

**9. Revenue Collected**

Revenue Collected	
	Amount
September	\$1,328,745.00

**10. Costs of Administering the Adult-Use Establishment Licensing Program**

Receipts and Disbursements	
	Amount
State Employee Wages	\$190,946.86
State Employee Benefits	\$131,575.05
Materials and Equipment	\$774.38
Other Contracts	\$12.97
All Other Costs	\$152,357.39
<b>Total</b>	<b>\$475,666.65</b>

# Medical Marijuana Registry Program

## 1. Executive Summary

The *Marijuana Regulatory Agency Monthly Report* contains the reporting requirements pursuant to both MCL 333.26426(i) (1), (2), (3), (4) and (5) and Section 505 of 2019 PA 60.

The Michigan Medical Marihuana Act, Initiated Law 1 of 2008, Section 6 (i) [MCL 333.26426 (i), (1), (2), (3), (4) and (5)] states:

*The department shall submit to the legislature an annual report that does not disclose any identifying information about qualifying patients, primary caregivers, or physicians, but does contain, at a minimum, all of the following information:*

- a. The number of applications filed for registry identification cards.*
- b. The number of qualifying patients and primary caregivers approved in each county.*
- c. The nature of the debilitating medical conditions of the qualifying patients.*
- d. The number of registry identification cards revoked.*
- e. The number of physicians providing written certifications for qualifying patients.*

Section 505 of 2019 PA 60 states:

*The department shall submit a report by January 31 to the standing committees on appropriations of the senate and house of representatives, the fiscal agencies, and the state budget director that includes all of the following information for the prior fiscal year regarding the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430:*

- a. The number of initial applications received.*
- b. The number of initial applications approved, and the number of initial applications denied.*
- c. The average amount of time, from receipt to approval or denial, to process an initial application.*
- d. The number of renewal applications received.*
- e. The number of renewal applications approved, and the number of renewal applications denied.*
- f. The average amount of time, from receipt to approval or denial, to process a renewal application. The percentage of initial applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.*
- g. The percentage of renewal applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.*
- h. The percentage of registry cards for approved initial applications not issued*

*within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.*

*i. The percentage of registry cards for approved renewal applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.*

*j. The amount collected from the medical marihuana program application and renewal fees authorized in section 5 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26425.*

*k. The costs of administering the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430.*

Pursuant to these requirements, this report has been prepared and issued electronically to the House and Senate appropriation standing committees, House and Senate Fiscal Agencies, and the state budget director to meet both the annual and January 31 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: [www.Michigan.gov/MRA](http://www.Michigan.gov/MRA)
- The *All About LARA* section – Legislative Reports of the Department of Licensing and Regulatory Affairs website at: [www.Michigan.gov/LARA](http://www.Michigan.gov/LARA)

## **2. Executive Background**

The Michigan Medical Marijuana Program (MMMP) is a state registry program within the Marijuana Regulatory Agency, Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the Michigan Medical Marihuana Act as approved by Michigan voters on November 4, 2008. The program implements the statutory tenets of this act in such a manner that protects the public and assures the confidentiality of its participants.

Specifically, the information provided in this report is based on data from September 1, 2020 through September 30, 2020.

## **3. Number of Initial, Renewal and Online Applications Received**

<b>Applications and Renewals Received</b>							
<b>Initial Applications</b>				<b>Renewals</b>			<b>Grand Total</b>
	<b>Paper</b>	<b>Online</b>	<b>Total</b>	<b>Paper</b>	<b>Online</b>	<b>Total</b>	
September	6,746	5,427	12,173	999	955	1,954	<b>14,127</b>

#### 4. Number of Qualifying Patients & Primary Caregivers Approved by County

As of September 30, 2020					
County	Patients	Caregivers	County	Patients	Caregivers
Alcona	597	74	Lake	256	52
Alger	569	105	Lapeer	3,461	490
Allegan	4,843	708	Leelanau	587	64
Alpena	716	84	Lenawee	3,287	500
Antrim	1,140	187	Livingston	3,894	480
Arenac	1,103	138	Luce	80	20
Baraga	122	17	Mackinac	195	29
Barry	2,096	318	Macomb	27,993	3,993
Bay	5,146	380	Manistee	402	66
Benzie	925	129	Marquette	295	118
Berrien	3,877	653	Mason	485	74
Branch	1,704	297	Mecosta	246	51
Calhoun	2,606	427	Menominee	408	102
Cass	1,625	323	Midland	2,041	222
Charlevoix	355	57	Missaukee	183	35
Cheboygan	640	94	Monroe	4,334	521
Chippewa	481	87	Montcalm	1,678	312
Clare	1,422	237	Montmorency	128	43
Clinton	3,094	369	Muskegon	2,863	382
Crawford	952	137	Newaygo	1,588	253
Delta	684	141	Oakland	35,962	3,940
Dickinson	570	132	Oceana	1,267	207
Eaton	3,269	459	Ogemaw	472	58
Emmet	207	45	Ontonagon	112	22
Genesee	10,001	1,491	Osceola	390	87
Gladwin	88	31	Oscoda	168	22
Gogebic	350	76	Otsego	132	37
Grand Traverse	1,043	161	Ottawa	3,088	364
Gratiot	270	60	Out of State	0	12
Hillsdale	1,168	235	Presque Isle	132	34
Houghton	269	45	Roscommon	462	73
Huron	527	38	Saginaw	3,802	453
Ingham	2,775	529	Saint Clair	4,040	530
Ionia	279	61	Saint Joseph	742	144
Iosco	303	40	Sanilac	836	123
Iron	193	44	Schoolcraft	44	21
Isabella	454	75	Shiawassee	2,614	353
Jackson	3,995	599	Tuscola	3,322	534
Kalamazoo	3,421	488	Van Buren	1,745	314
Kalkaska	319	61	Washtenaw	12,451	1,183
Kent	7,871	882	Wayne	45,283	4,217
Keweenaw	140	28	Wexford	1,127	214
			<b>Total</b>	<b>244,804</b>	<b>31,291</b>



**5. Nature of Debilitating Medical Condition of Qualifying Patients**

<b>As of September 20, 2020</b>	
<b>Condition</b>	<b>Percent of Total</b>
Agitation of Alzheimer's Disease	0.05
AIDS	0.01
Amyotrophic Lateral Sclerosis	0.02
Arthritis	20.18
Autism	0.16
Cachexia or Wasting Syndrome	0.42
Cancer	3.71
Cerebral Palsy	0.08
Chronic Pain	59.04
Colitis	0.44
Crohn's Disease	0.70
Glaucoma	1.20
Hepatitis C	0.40
HIV Positive	0.35
Inflammatory Bowel Disease	1.13
Muscle Spasms	10.92
Nail Patella	0.01
Obsessive Compulsive Disorder	1.44
Parkinson's Disease	0.11
Post-Traumatic Stress Disorder	5.81
Rheumatoid Arthritis	1.43
Seizures	1.39
Severe and Chronic Pain	44.13
Severe Nausea	7.50
Spinal Cord Injury	0.41
Tourette's Syndrome	0.09
Ulcerative Colitis	0.37

**6. Number of Registry Identification Cards Revoked**

<b>Registry Identification Cards Revoked</b>	
<b>Month</b>	<b>Revoked</b>
September	0

**7. Number of Physicians Providing Written Certifications for Qualifying Patients**

Physicians Providing Written Certifications	
Month	Physicians
September	460

**8. Number of Initial Applications Issued & Denied**

Initial Applications Issued and Denied							
	Issued			Denied			Grand Total
	Paper	ACA	Total	Paper	ACA	Total	
September	6,267	5,318	11,585	1,178	109	1,287	<b>12,872</b>

**9. Number of Renewal Applications Issued & Denied**

Renewal Applications Issued and Denied							
	Issued			Denied			Grand Total
	Paper	ACA	Total	Paper	ACA	Total	
September	957	926	1,883	108	29	137	<b>2,020</b>

**10. Average Time to Process an Initial Application**

Average Number of Days to Process an Initial Application						
	Approvals			Denials		
	Paper	Online	Combined	Paper	Online	Combined
September	6.52	.014	3.53	8.01	.24	7.35

**11. Average Time to Process a Renewal Application**

Average Number of Days to Process a Renewal Application						
	Approvals			Denials		
	Paper	Online	Combined	Paper	Online	Combined
September	5.18	.023	2.64	7.92	.241	6.29

**12. Registry Cards not Issued within Time Requirements**

Registration Cards not Issued within Time Requirements		
	Applications	Renewals
September	.38%	.30%

**13. Amount Collected from Application & Renewal Fees**

Revenue Collected	
Amount	
September	\$535,242.00

**14. Costs of Administering the Michigan Medical Marihuana Program**

Receipts and Disbursements	
Amount	
State Employee Wages	\$141,537.16
State Employee Benefits	\$98,541.99
Materials and Equipment	\$11,319.88
Educational Expenses of Behalf of Clients or Students	\$311.85
Other Contracts	\$11,324.88
All Other Costs	\$202,514.12
<b>Total</b>	<b>\$465,549.88</b>

**15. Conclusion**

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMMP. The information contained in this report is required pursuant to MCL 333.26426 (i) (1), (2), (3), (4) and (5) and Section 505 of PA 207 of 2018 and provides specific information regarding: identification cards, patients and primary caregivers, the nature of debilitating medical conditions of qualifying patients, the number of physicians providing written certifications for qualifying patients, revenue, expenditures, application determinations, and timeliness information of the MMMP for the time period beginning September 1, 2020 through September 30, 2020.