



MICHIGAN OFFICE OF RETIREMENT SERVICES

Big Plans. Small Steps.

P.O. Box 30171 · Lansing, MI 48909-7671

Toll Free: 800-381-5111

Local: 517-284-4400

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www.michigan.gov/ors

Income Tax Withholding Authorization – For Military Retirement Pension Recipients

MEMBER'S NAME (LAST, FIRST, M.I.)	HOME PHONE NUMBER ()	MEMBER ID OR SSN
MAILING ADDRESS	I RECEIVE MORE THAN ONE PENSION PAYMENT. <input type="checkbox"/> NO <input type="checkbox"/> YES	
CITY, STATE, ZIP CODE	IF YES, APPLY THIS TAX WITHHOLDING AUTHORIZATION TO: <input type="checkbox"/> ALL ACCOUNTS <input type="checkbox"/> ONE ACCOUNT (SPECIFY) _____	
EMAIL ADDRESS		

Your Michigan military pension is subject to federal income tax but is exempt from Michigan income tax. Michigan Office of Retirement Services (ORS) will withhold taxes from your pension based on the information you provide below, starting the month after we receive your request, unless you specify a later date below. This withholding will remain in effect until you change your withholding through miAccount (go to www.michigan.gov/orsmiaccount) or file a new *Income Tax Withholding Authorization* form (R0012D).

For your federal income tax withholding, if you have questions or need help, refer to IRS Form W-4P or Publication 919, both found on the IRS website, www.irs.gov. These documents are for your information only and should not be returned to ORS.

If you have other income subject to Michigan income taxes and wish to have money withheld from your military pension, please complete the Michigan Tax Withholding section below. Otherwise, check the box in #5, sign below and return to ORS. If you have questions about Michigan withholding or need help, contact the Michigan Department of Treasury at www.michigan.gov/taxes.

Withholding Authorization

Complete both the Federal and Michigan Income Tax Withholding sections below (if applicable), even if you are only changing one. If you leave the Federal section blank, ORS must withhold taxes as if you are married claiming three allowances.

Federal Tax Withholding – <i>Your Michigan military pension is subject to federal income tax.</i>	
1. Check here if you don't want any federal income tax withheld from your pension. If you check this box don't complete lines 2, 3 or 4.	<input type="checkbox"/>
2. Total number of allowances you are claiming for federal withholding from each pension payment.....	_____ (allowances)
3. What is your federal withholding status? (Required) <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married but withhold at higher "Single" rate	
4. Dollar amount, if any, you want withheld from each pension payment in addition to your standard federal withholding amount. You must enter a number on line 2 (including 0) BEFORE you fill out line 4.	\$ _____
Michigan Tax Withholding – <i>Your Michigan military pension is exempt from Michigan income tax.</i>	
5. Check here if you do not want any Michigan income tax withheld from your monthly pension. If you check this box, make sure you sign below (don't complete lines 6-11).	<input type="checkbox"/>
Check only ONE box below. For joint filers, select the box for the age of the older spouse.	
6. Check here if you (or your spouse) were born before 1946. If checked, your pension is exempt from Michigan income tax.	<input type="checkbox"/>
7. Check here if you (or your spouse) were born between 1946 and 1952. If checked, the first \$20,000 of Michigan non-military pension benefits (\$40,000 if married) will be subtracted from your taxable income.	<input type="checkbox"/>
8. Check here if you (or your spouse) were born after 1952. If checked, your Michigan non-military pension is taxed at the current rate.	<input type="checkbox"/>
9. Enter number of personal and dependent exemptions you are claiming. Only claim each exemption once, even if you submit more than one Michigan withholding form.	_____ (exemptions)
10. What is your Michigan withholding status? (Required) <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married but withhold at higher "Single" rate	
11. Dollar amount, if any, you want withheld from each pension payment in addition to your standard Michigan withholding amount. You must enter a number on line 9 (including 0) BEFORE you fill out line 11.	\$ _____
This change takes effect the month after ORS receives this form unless you specify a later month: _____	
Signature (Required) _____	Date _____
Email address _____	

Return signed form to: ORS, PO Box 30171, Lansing MI 48909-7671

