GOVERNOR

STATE OF MICHIGAN EXECUTIVE OFFICE LANSING

BRIAN CALLEY LT. GOVERNOR

Dear Judicial Applicant:

Thank you for your interest in a judicial appointment. A Judicial Appointment questionnaire is attached for your completion.

Please return <u>two</u> complete packets, including your resume, with all writing samples and attachments, to the Governor's Legal Division, George W. Romney Building, 111 South Capitol Avenue, P.O. Box 30013, Lansing, Michigan, 48909, by the deadline listed on the homepage of the State Bar of Michigan's website (www.michbar.org). Please do not staple or bind, in any manner, the questionnaire or any of the supplemental materials. Any application submitted to our office that is incomplete or handwritten will not be accepted. You will be notified by telephone if it must be resubmitted.

If the Governor's Legal Division selects you for an interview with the State Bar's Judicial Qualifications Committee, please be prepared to answer questions related to personal financial issues, disciplinary actions, potential conflicts of interest, and any other issues the Committee believes to be relevant to your qualifications as a judge. Please be aware that in order to be appointed you must reside within the judicial district.

If you have any questions about the judicial appointment process, please contact me at 517-241-5991.

Sincerely,

Sally Wilson Executive Administrator Legal Division



STATE OF MICHIGAN EXECUTIVE OFFICE LANSING

BRIAN CALLEY LT. GOVERNOR

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JUDICIAL APPOINTMENT QUESTIONNAIRE

We request your frank disclosure in answering this questionnaire. If the space provided is not adequate, please enclose a supplemental answer sheet labeled "Supplemental Answer Sheet" and identify the question number. <u>All supplemental answer sheets and/or additional materials</u> (other than your resume, writing samples, articles and/or publications) <u>must be labeled</u>, <u>signed and dated</u>. If a question does not apply, write "Not Applicable" or "None" as the response.

Application for Judic	ial Appointmen	t to the:				
Do you currently reside	within the judicia	l district to which you	are applying?	YES	NO	
P#: Date of	f your Admission	n to Practice in Micl	nigan:			
PART I—IDENTIF	ICATION					
1						
Last Name		First	Name		Middle Nar	ne
2. Current Address:						
Street		City		County	State	e Zip Code
Residential Address who	ere you are registere	d to vote:				
Street		City		County	State	e Zip Code
3		4		5	e Number	
3 Home Telephone Num	ber	4Business Telephone I	Number	Cell Phon	e Number	
6 Pager Number	7 a		b			
Pager Number	Fax	Number	Email Ado	dress		
8. Have you ever used, or				n in your answer to	YI	ES
question 1? If yes, prov	vide name(s) and exp	plain the circumstance(s)			Ν	0
9 10	0	11				
9 10	Date of Birth	Mari	tal Status/Name	of Spouse or Partn	er	
12		13				
Michigan Driver's Lice	ense Number	Socia	al Security Numb	er		

PART II - RESIDENCE HISTORY

14. List in reverse chronological order the city of each residence where you have lived since admission to practice law in Michigan. Begin with your current residence. Include all addresses used for schooling, business or any other temporary purposes and the time period that those addresses were used.

Mo/Yr to Mo/Yr	City	State		Zip Code
Mo/Yr to Mo/Yr	City	State		Zip Code
Mo/Yr to Mo/Yr	City	State		Zip Code
Mo/Yr to Mo/Yr	City	State		Zip Code
Supplemental A	Answer Sheet(s) for Question 14 YES	NO		
ART III — EDUCA	TIONAL BACKGROUND			
. High Schools				
Mo/Yr to Mo/Yr	School Name		City & State	
Mo/Yr to Mo/Yr	School Name		City & State	
. Colleges				
Mo/Yr to Mo/Yr	School Name		City & State	Degree
Mo/Yr to Mo/Yr	School Name		City & State	Degree
. Law Schools				
Mo/Yr to Mo/Yr	School Name		City & State	Degree
Mo/Yr to Mo/Yr	School Name		City & State	Degree
8. Other Educational Ins	titutions			
			City & State	Degree
Mo/Yr to Mo/Yr	School Name		5	0

19. Since leaving high school have you, for other than academic reasons, ever been denied enrollment, disciplined,	YES
denied course credit, suspended, expelled or requested to terminate your enrollment, by any college, university,	110
law school or other educational institution? If yes, provide the name and address of each institution, the dates,	NO
and explain the circumstances. (100 words)	

PART IV-LAW AND EMPLOYMENT BACKGROUND

20. List in reverse chronological order all part-time and full-time places of employment as well as periods of unemployment (beginning with your most recent employer) since receiving your undergraduate degree. Include any "of counsel" arrangements, sole proprietorships, affiliations, professional associations, judgeships, etc. If there are more than 5 previous employers, please answer on a Supplemental Answer Sheet.

CURRENT EMPLOYER:

Mo/Yr to Mo/Yr	Employer, Company, Firm		Job Title	Telephone Number
	Street Address			
	City	State		Zip Code
PREVIOUS EMPLO	OYER(S):			
Mo/Yr to Mo/Yr	Employer, Company, Firm		Job Title	Telephone Number
	Street Address			
	City	State		Zip Code
Mo/Yr to Mo/Yr	Employer, Company, Firm		Job Title	Telephone Number
	Street Address			
	City	State		Zip Code
Mo/Yr to Mo/Yr	Employer, Company, Firm		Job Title	Telephone Number
	Street Address			
	City	State		Zip Code

Mo/Yr to Mo/Yr	Employer, Company, Firm		Job Title	Telephone Number
	Street Address			
	City	State		Zip Code
Mo/Yr to Mo/Yr	Employer, Company, Firm		Job Title	Telephone Number
	Street Address			
	City	State		Zip Code
Have you ever been di	City scharged, asked to resign, or resigned from		voluntary reaso	-
•	erlying circumstances and identify the emplo	• •	•	

PREVIOUS EMPLOYER(S) - Continued

. Have you ever been discharged, asked to resign, or resigned from any position for involuntary reasons? If yes, explain the underlying circumstances and identify the employer or entity. (250 words)	YE
If yes, explain the underlying circumstances and identify the employer of entity. (250 words)	NC

22. Describe the nature of your law practice including any areas of particular competence, since your admission to practice law in Michigan. If the nature of your practice was substantially different at any time in the past than it currently is, provide the details, including the character of such practice and the periods involved. (250 words)

23. If you are appointed to the court, how do you propose to wind up your law practice or sever your relationships with your present clients, firm, employer and/or company? (100 words)

24. Have you ever been a candidate for election to any public office, including judicial office? If yes, provide	YES
the details, including whether you were successful or unsuccessful:	120
	NO

Dates	Public Office		Number of Candidates	SUCCESSFUL
City		State	Zip Code	UNSUCCESSFUL
Dates	Public Office		Number of Candidates	SUCCESSFUL
City		State	Zip Code	UNSUCCESSFUL
Dates	Public Office		Number of Candidates	SUCCESSFUL
City		State	Zip Code	UNSUCCESSFUL

25. Have you previously applied for a judicial appointment? If yes, provide details, including dates, whether YES NO you were interviewed and your name at the time if it is different from your answer to Question #1: Interviewed? YES NO Date Court Name, if different than Question 1 Interviewed? YES NO Date Court Name, if different than Question 1 Interviewed? YES NO Date Court Name, if different than Question 1 Interviewed? YES NO Date Court Name, if different than Question 1

26. Describe your trial experience and appellate work, if any, and identify the particular courts. If you do not have trial experience, please indicate the experience you believe is equivalent to trial experience. (250 words)

27. State your experience in adversary proceedings before administrative boards or commissions during the last 5 years. (250 words)

28. List the 5 most recently litigated matters in which you appeared as counsel or presided over as a judge (even if the matter was ultimately settled). If currently a judge, enclose copies of your last 3 opinions or, if currently practicing law, enclose copies of your last 3 legal briefs. You are required to submit 3 opinions and/or legal briefs as writing samples.

Case Name	Year	Court	
Names and P Numbers of Presiding	g Judge and Opposing Counsel		
Case Name	Year	Court	
Names and P Numbers of Presiding	g Judge and Opposing Counsel		
Case Name	Year	Court	
Names and P Numbers of Presiding	g Judge and Opposing Counsel		
Case Name	Year	Court	
Names and P Numbers of Presiding	g Judge and Opposing Counsel		
Case Name	Year	Court	
Names and P Numbers of Presiding	g Judge and Opposing Counsel		

PART V – MILITARY BACKGROUND

national guard? If yes, provide the following information:	NO
	1,0
Mo/Yr to Mo/Yr Branch of Service Active or Reserve Armed Services Identification Nu	mbers

 Mo/Yr to Mo/Yr
 Branch of Service
 Active or Reserve
 Armed Services Identification Numbers

30. Have you ever been convicted in any court martial proceeding, including a proceeding under Article 15 of	YES
the Uniform Code of Military Justice? If yes, state the date, underlying circumstances, nature of the charge and identify the military tribunal. (250 words)	NO

31. Have you ever been discharged (other than honorably) from military service, or have you ever been	YES
medically or administratively discharged? If yes, explain the nature of the discharge and the underlying	NO
circumstances. (250 words)	

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32. Have you ever been rejected from military service? If yes, state the date of rejection as	nd provide the branch
of service and the underlying circumstances. (250 words)	

YES

PART VI – ATTORNEY LICENSURE

33. Have you ever applied to practice law or to take a bar examination in any other state or federal jurisdiction?	YES
If yes, state when and where and include the disposition of the application. Please provide the same information for administrative bodies having special admission requirements.	NO

Filing Date	Jurisdiction	Disposition	
Filing Date	Jurisdiction	Disposition	
Filing Date	Jurisdiction	Disposition	
Filing Date	Jurisdiction	Disposition	
	een admitted to practice law in any feder hission date and identify the jurisdiction.	al jurisdiction or in another state? If yes, please	YE

Date of Admission	Jurisdiction
Date of Admission	Jurisdiction
Date of Admission	Jurisdiction

35. Are you currently active, in good standing, and eligible to practice law in every jurisdiction in which you have ever	YES
been admitted? If not, explain why. (200 words)	NO

PART VII - OTHER LICENSURE

36 a. Have you ever applied for or held a license, other than as an attorney, which required that you possess	YES
good character and fitness? If yes, please provide the type of license, the date of application, the licensing	NO
agency and its full address, the disposition of the application, and the current status of the license. (200 words)	NO

36 b. With regard to any and all State Occupational Licenses, Registrations, and Certificates, please list the name(s) of the license(s) and the license number(s) you have obtained. (200 words)

PART VIII – LICENSING DISCIPLINE

37.	Has a grievance, or request for investigation ever been made against you as an attorney, or as a member of	YES
	any professional organization, or as the holder of any office or license? If yes, explain the underlying circumstances, including relevant dates and the disposition and provide the name and address of the authority	NO
	possessing the record. (750 words)	

38. Have you ever been reprimanded, admonished, censured or otherwise publicly or privately disciplined as an	YES
attorney, or as a member of any professional organization, or as the holder of any office or license? If yes,	110
explain the underlying circumstances, including relevant dates and the disposition and provide the name and	NO
address of the authority possessing the record. (400 words)	

39. Have you ever been suspended, disbarred or otherwise disciplined from practicing law, or from membership in any professional organization, or as the holder of any office or license? If yes, explain the underlying	YES
circumstances, including relevant dates and the disposition and provide the name and address of the authority possessing the record. (350 words)	NO

YES

NO

40. Is there presently pending a formal complaint against you, which could result in charges being made by an	YES
attorney discipline board? If yes, explain the underlying circumstances, including relevant dates and the	NO
disposition and provide the name and address of the authority possessing the record. (350 words)	NO

41. Has a grievance ever been made against you as a judge, magistrate, or referee? If yes, you must enclose a copy of the letter notifying you of the outcome. If you do not have the aforementioned documents, you must request copies from the State of Michigan Judicial Tenure Commission (JTC). (350 words)

42. Have you ever been reprimanded, admonished, censured, or otherwise publicly or privately disciplined by	•
the JTC as a judge, magistrate, or referee? If yes, you must enclose a copy of the grievance, your response to	
the grievance, and the letter notifying you of the discipline. If you do not have the aforementioned	
documents, you must request copies from the JTC. (200 words)	

YES

NO

43. Have you ever been the subject of a formal complaint filed by the JTC? If yes, you must enclose a copy
of each formal complaint, and explain the underlying circumstances and the outcome. (150 words)

YES

NO

PART IX - BUSINESS INVOLVEMENT

44. Have you ever held 10% or more of the ownership interest in any corporation, partnership, limitedYESpartnership, law practice, nonprofit corporation or association, or any other business entity? If yes, provide
the following information:NO

Business Name	Full Address
Form of Business	Jurisdiction where Articles or Other Form of Business Creation Documents are Filed
Business Name	Full Address
Form of Business	Jurisdiction where Articles or Other Form of Business Creation Documents are Filed
Business Name	Full Address
Form of Business	Jurisdiction where Articles or Other Form of Business Creation Documents are Filed

Mo/Yr to Mo/Yr	Business Name	Position	Held
Street Address	City	State	Zip Code
Mo/Yr to Mo/Yr	Business Name	Position	Held
Street Address	City	State	Zip Code
Mo/Yr to Mo/Yr	Business Name	Position	Held
Street Address	City	State	Zip Code

46. For each business identified in your answers to Questions 44 and 45 above, during the periods indicated,
has the business been a defendant in any civil litigation, commercial arbitration, administrative proceeding,
or criminal proceeding? If yes, briefly describe the underlying circumstances. (350 words)YESNO

YES

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PART X— FINANCIAL DATA

	YES
47. Do you have any debts which are more than 90 days past due? If yes, please provide names and addresses of the	
creditor(s), the account number(s), the reason for the arrearage and the status of the obligations. (150 words)	NO

48. Have you, in any fiduciary capacity, had a check returned for insufficient funds? If yes, please provide the name	YES
and address of the bank returning the check, the account number and describe the underlying circumstances.	NO
(150 words)	no

	YES
49. Have you ever failed to timely pay any federal or state income taxes such that you were assessed penalty interest by	
a taxing authority? If yes, please describe the circumstances. (150 words)	NO

50 a. Has	any federal or state taxing authority ever notified you of an intent to file a lien against	you for delinquent
taxes?	If yes, describe the circumstances and ultimate disposition of the matter or matters.	(150 words)

YES

50 b. Has any federal or state taxing authority ever filed a lien against you for delinquent taxes? If yes, describe the	YES
circumstances and ultimate disposition of the matter or matters. (150 words)	NO

51. Have you ever been delinquent in the	payment of any taxes, other than those described above, including without	YES
limitation, real property taxes, sales or	use taxes, and employee withholding taxes for wages or other employee	
benefits? If yes, describe the circumsta	ances and ultimate disposition of the matter or matters.	NO
(150 words)	*	

 52. Have you ever made an application for or obtained employment that required bonding? If yes, please provide the following information:
 YES

 NO

Employer Name and Full Address		
Mo/Yr Applied or Dates Employed	Nature of Work	
Employer Name and Full Address		
Mo/Yr Applied or Dates Employed	Nature of Work	
Employer Name and Full Address		
Mo/Yr Applied or Dates Employed	Nature of Work	
Have you ever been refused bonding? purposes for bonding, the name of the (150 words)	If yes, please provide the date of the application for the bond, the company refusing coverage and the reasons for refusal.	YE

54. Has anyone ever sought to cancel or collect upon a bond issued for you? If yes, identify the situation	YES
involved and explain the underlying circumstances. (150 words)	NO

55. Have you ever been delinquent in the payment of any child support obligation? If yes, please provide the	YES
case caption, docket number and forum, amount of obligation, date established, current status of accounts,	NG
and date of each arrearage, and describe the circumstances and resolution of each arrearage. (250 words)	NO

PART XI – CIVIL LITIGATION

	YES
56. Have you ever been a party to any civil litigation, administrative proceeding, arbitration, probate matter, divorce proceeding and/or child custody matter? If yes, please provide the details. (300 words)	NO

57. Have you ever been cited or held in contempt of court?	If yes, explain the details. (300 words)	YES
		NO

58. Have judicial enforcement proceedings ever been instituted against you alleging your nonperformance of any judgment, order, decision or award against you? If yes, please provide the details. (300 words)

YES

NO

PART XII – CRIMINAL HISTORY

With regard to the disclosure of criminal matters referenced in this section of the questionnaire, for each affirmative answer you must further disclose the date of arrest, underlying factual circumstances, name and address of arresting agency, nature of charges, name and address of the court and sentencing information, including the terms of probation and the probation officer's identity, if applicable.

59. Have you ever been arrested, charged, or held by federal, state or other law enforcement authorities for	YES
violation of any federal law, state law, county or municipal law, regulation or ordinance? If yes, please	
provide details. You do not need to include traffic violations for which a fine of \$150 or less was imposed	NO
or which involved less than four points. (300 words)	

60.	Have you ever agreed to testify or provide information or assistance to prosecuting officials in order to	YES
	obtain immunity from criminal prosecution? If yes, please provide the details, including the names and addresses of the prosecuting officials. (350 words)	NO

61. Have you ever been asked to testify in a grand jury proceeding in which you were informed that you were a subject? If yes, please provide the details. (350 words)

YES

PART XIII- POTENTIAL CONFLICTS OF INTEREST

62. To your knowledge, does any organization to which you belong or have belonged exclude persons on the basis of race, color, religion, sex, national origin, disability, marital status, sexual preference, height, weight, arrests or veteran status? If yes, please identify the organization and describe the circumstances. (150 words)

 Have you ever been publicly identified, in person or by organizational membership, with a particul controversial national or local issue? If yes, please identify the organization and describe the circumstances. (150 words) 	arly YES NC
4. Do you know of any person or group of individuals who might take overt or covert steps to attack	z even
unfairly, your appointment? If yes, please identify the person or group and explain the basis for th potential attack. (150 words)	
	lated to YES
55. Are you, your spouse or partner, any member of your household or other close family members re	lated to

66.	During the past 5 years have you, your spouse or partner, any member of your household or other close	YES
	family members, or any legal entity to which any of the aforementioned parties are a beneficiary of,	11.0
	received any compensation or been involved in any financial transaction with the State of Michigan? If yes,	NO
	please explain. (200 words)	

67. During the past 5 years, have you, your spouse or partner, any member of your household or other close	
family members received any compensation or been involved in any financial transaction with any state	
government official? If yes, please explain. (200 words)	

68. Is the nature of employment for your spouse or partner, any member of your household or other close family members related in any way to the position to which you want to be appointed? If yes, please indicate the employer, the position and the length of time the position has been held. (200 words)

YES

YES NO

NO

69. Briefly describe any lobbying activity during the past 10 years which you have engaged in for the purpose of influencing the passage, defeat or modification of any legislative or administrative action. Briefly describe any lobbying activity during the past 10 years which your spouse or partner has engaged in for the purpose of influencing the passage, defeat or modification of any legislative or administrative action that is related in any way to the position to which you want to be appointed. ("Lobbying activity" includes any activity performed as an individual or agent of another individual or of any organization that involves direct communication with an official in the executive branch of state government, or an official in the legislative branch of government.) (200 words)

70. Briefly describe any interest which you, your spouse or partner, any member of your household or other close family members may have (whether as an officer, owner, director, trustee or partner) in any corporation, firm, partnership, or other business enterprise and any non-profit organization or other institution that is regulated by or receives direct financial benefits from any department or agency of the State of Michigan. (200 words)

71.	Have you ever l	been sanctioned	by any	government	body,	with or	without	penalty,	for activities	deemed
	unethical, illegal	, immoral, etc.?	If yes,	provide the d	letails.	(200 wc	ords)			

YES

NO

PART XIV-OTHER PROFESSIONAL ACTIVITY

72. Have any of your writings been published in professional journals or in any other publications? If yes, list
 YES the titles and citations. (100 words)
 NO

73. In addition to the 3 required writing samples referenced in Question 28, you may also enclose copies of articles and/or publications you have authored, if applicable.

74.	Have you ever taught a law course? If yes, please provide the name of the course, the name of the institution	YES
	and state when you taught the course. (100 words)	NO

75. List all bar associations and professional societies that you are or have been a member of and provide the titles and dates of any offices you have held in such groups, including chairmanships of any committees and memberships in any committees which you believe to be of particular significance. (350 words)

76. List any other organizational memberships since graduation from law school. Please include civic and charitable organizations, dates of service, and indicate whether you served as an officer. (450 words)

77. Have you ever been treated for abuse (i.e. drug, alcohol, gambling)? If yes, please provide the details.	YES
(450 words)	NO

78. Please state your particular qualifications for judicial office. What do you feel in your past experience, prior to and/or after your admission to the bar, has been helpful to you in your effort to be selected for appointment to this judicial position?
(800 words)

79. List 4 judges who can be interviewed relative to your qualifications as a judge. Please provide their first and last names, addresses and business telephone numbers.

Full Name		Business Telephone Number	
Street Address	City	State	Zip Code
Full Name		Business Telephone Number	
Street Address	City	State	Zip Code
Full Name		Business Telephone Number	
Street Address	City	State	Zip Code
Full Name		Business Telephone Number	
Street Address	City	State	Zip Code
. List 4 lawyers who can be intervie addresses and business telephone	wed relative to your qualifications as numbers.	s a judge. Please provide their	first and last names
Full Name		Business Telephone Number	
Street Address	City	State	Zip Code
			Zip Code
Full Name		Business Telephone Number	Zip Code
Full Name Street Address	City	Business Telephone Number	Zip Code

 Street Address
 City
 State
 Zip Code

 Full Name
 Business Telephone Number

 Street Address
 City
 State
 Zip Code

 81. I have enclosed my resume, _____ writing samples, and _____ articles and/or publications (if applicable),

which are incorporated into this questionnaire by reference. I have also enclosed ______ supplemental answer sheets and/or additional materials (other than my resume, writing samples, articles and/or publications), which are each labeled, signed, and dated.

AGREEMENT

I have carefully read the Michigan Rules of Professional Conduct and Michigan Code of Judicial Conduct promulgated by the Supreme Court of Michigan, and I understand that if I serve as judge in Michigan I will be bound thereby. I understand that completion and filing of this questionnaire and supplemental information, and appearance for requested interviews with members of the Governor's staff are prerequisites to an evaluation of my judicial potential. I agree to furnish additional information under oath, orally or in writing as may be required, to the Office of the Governor throughout any period of time during which my candidacy is pending.

I understand that members of the public and persons and entities acting in any capacity are encouraged to submit information about me for the evaluation, and that, in addition to the information and documents submitted in this application, my application materials for admission to practice law in Michigan will be reviewed. I request and authorize any person or institution with any records or knowledge of my person and character, including information that might otherwise be considered privileged or confidential, to furnish such information as may be requested by the Office of the Governor or its agents. I understand this authorization will terminate with the rendering of an evaluation to the Governor or upon my written withdrawal of this authorization, which withdrawal shall result in the immediate discontinuance of the processing of this questionnaire.

I release and discharge from all liabilities whatsoever the Governor and his staff, the members of the Standing Committee on Judicial Qualifications, staff members of the State Bar of Michigan and the Attorney Grievance Commission, individually and in their representative capacities, and any person or institution that furnishes information to them for my evaluation as a judicial candidate.

I understand that the information in this questionnaire, or any other information in the possession of the Office of the Governor, is confidential, subject to release to the Governor. The answers are to be considered true from the date of the questionnaire until the date of my appointment to judicial office and if any answer or portion of an answer ceases to be true, I acknowledge that I have an obligation to immediately inform the Office of the Governor.

The Questionnaire MUST be executed properly before a Notary.

Candidate's Signature

Candidate's Printed Name

Signed and sworn to before me on the _____ day of _____, 201____

Name of Notary _____

Notary Public, State of Michigan, County of _____

My commission Expires _____

Acting in the County of _____

Questionnaire must be completed by the Judicial Applicant and returned to: Office of Governor Rick Snyder Governor's Legal Division George W. Romney Building, 111 South Capitol Avenue P.O. Box 30013, Lansing, MI 48909