

2019 MICHIGAN Fiduciary Income Tax Beneficiary Information Continuation Schedule

Issued under authority of Public Act 281 of 1967, as amended.

INSTRUCTIONS: Complete this form if you have more than four (4) beneficiaries. This is a continuation of the *Michigan Fiduciary Income Tax Return* (Form MI-1041), Schedules 2, 3 and 4.

Name of Estate or Trust	Federal Employer Identification Number (FEIN)
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SCHEDULE 2: BENEFICIARY IDENTIFICATION

A Name and Residency Status R= Resident NR= Nonresident		B Address (Number, Street, Apt. #, City, State, ZIP Code)	C Social Security number or FEIN
e.			
f.			
g.			
h.			
i.			
j.			
k.			
l.			

SCHEDULE 3: ALLOCATION OF NET MICHIGAN ADJUSTMENT FOR RESIDENT ESTATES OR TRUSTS

Beneficiary Identification from Schedule 2	A Federal Distributable Net Income			B Percentage of Amount in Column A		C Allocation of Net Michigan Adjustment (Multiply amount on Form MI-1041 line 39 by percentage in Column B.)
	Type of Income (Dividend, Interest, Rent, etc.)	Location (City, State)	Amount		%	
e.					%	
f.					%	
g.					%	
h.					%	
i.					%	
j.					%	
k.					%	
l.					%	

Continue on page 2. If Schedule 4 does not apply, only submit page 1 of Form 5680 with your fiduciary return.

SCHEDULE 4: CAPITAL GAIN OR (LOSS) DISTRIBUTED TO BENEFICIARIES WHEN FORM MI-1041D IS FILED

Beneficiary Identification from Schedule 2	A Federal Gain or (Loss)	B Michigan Gain or (Loss)
e.		
f.		
g.		
h.		
i.		
j.		
k.		
l.		