

STATE OF MICHIGAN INVESTMENT BOARD MEETING

SEPTEMBER 16, 2021

Agenda



- 9:30 a.m. **Call to Order and Opening Remarks**
- Approval of the 6/10/21 SMIB Meeting Minutes**
- 9:35 a.m. **Executive Summary & Performance for Periods Ending 6/30/21**
- 9:45 a.m. **Current Asset Allocation Review**
- Markets Review and Outlook**
- 10:00 a.m. **Review of Investment Reports**
- **Private Equity – Receive and File**
 - **Domestic Equity – Receive and File**
 - **International Equity – Receive and File**
 - **Real Return & Opportunistic – Receive and File**
 - **Real Estate & Infrastructure – Receive and File**
 - **Fixed Income – Receive and File**
 - **Absolute Return – Receive and File**
 - **Defined Contribution – Receive and File**
- Basket Clause – Receive and File**
- Venture Capital Update**
- 10:10 a.m. **Guest Speaker:**
Jim Lim, Managing General Partner – Greenspring Associates
- 10:55 a.m. **Public Comment**
- 11:00 a.m. **Closing Remarks ~ Adjournment**



2021 Meeting Schedule

Thursday, December 9, 2021

All meetings start at 9:30 a.m.