

# Financing Schedule

Closing Date: August 20, 2015

## Tentative Dates

<b>July 1, 2015</b>	<i>Application (Form 4384A) and Cash Flow Workbook (Form 4385A) due to MFA</i>
<b>July 29, 2015</b>	Pricing of the MFA Notes
<b>July 30, 2015</b>	Deadline to opt into MFA pool for those districts that are seeking competitive bids
<b>August 3, 2015</b>	Purchase Contracts mailed via overnight delivery to Borrower
<b>August 5, 2015 by 2:00 p.m.</b>	Authorized Officer of the Borrower (as defined by the Borrowing Resolution) signs two (2) original Purchase Contracts: <ol style="list-style-type: none"><li>1. Send one (1) signed original purchase contract to its note counsel</li><li>2. Keep one (1) signed original for its records</li><li>3. <b>E-mail or fax a copy of the signed purchase contract to:</b><ol style="list-style-type: none"><li>a. <a href="mailto:TreasMFA-StateAidNote@michigan.gov">TreasMFA-StateAidNote@michigan.gov</a></li><li>b. (517) 241-9509</li></ol></li></ol>
<b>August 10, 2015</b>	Borrower's Note Counsel submits all signed Closing Documents (Local Transcript) to the MFA via overnight delivery or courier at the following address: <b><i>Thrun Law Firm, P.C.</i></b> 2900 West Road Suite 400 East Lansing, MI 48823
<b>August 13 and 14, 2015</b>	Borrowers' Pre-Closing with MFA
<b>August 20, 2015 by 5:00 p.m.</b>	Closing: Note proceeds wired to Borrower per State Aid Note Loan Program Application -- (Form 4384A), page 1

## Michigan Finance Authority

Richard H. Austin Building, 1st Floor  
430 W. Allegan  
Lansing, MI 48922  
**Phone:** (517) 335-0994  
**Fax:** (517) 241-9509  
[www.michigan.gov/mfa](http://www.michigan.gov/mfa)  
[TreasMFA-StateAidNote@michigan.gov](mailto:TreasMFA-StateAidNote@michigan.gov)