

# STATE OF MICHIGAN INVESTMENT BOARD MEETING

MARCH 25, 2021

## Agenda



- 9:30 a.m. Call to Order and Opening Remarks
- Approval of the 12/10/20 SMIB Meeting Minutes
- 9:35 a.m. Executive Summary & Performance for Periods Ending 12/31/20
- 9:50 a.m. Current Asset Allocation Review
- Markets Review and Outlook
- 10:00 a.m. Review of Investment Reports
- Domestic Equity
  - International Equity
  - Fixed Income
  - Absolute Return – Receive and File
  - Private Equity – Receive and File
  - Real Estate & Infrastructure – Receive and File
  - Real Return & Opportunistic – Receive and File
  - Defined Contribution – Receive and File
- Basket Clause – Receive and File
- 10:55 a.m. Public Comment
- 11:00 a.m. Closing Remarks ~ Adjournment



### 2021 Meeting Schedule

Thursday, June 10, 2021  
Thursday, September 16, 2021  
Thursday, December 9, 2021

All meetings start at 9:30 a.m.

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