

STATE OF MICHIGAN INVESTMENT BOARD MEETING

DECEMBER 10, 2020

Agenda



- 9:30 a.m. Call to Order and Opening Remarks
Approval of the 9/10/20 SMIB Meeting Minutes
- 9:35 a.m. Executive Summary & Performance for Periods Ending 9/30/20
- 9:50 a.m. Current Asset Allocation Review
Markets Review and Outlook
- 10:00 a.m. Defined Contribution Presentations
Defined Contribution Overview: Woodrow Tyler
Michigan's DC Plan: Anthony Estell & Allison Wardlaw
Michigan's DC Plan Investments: Lan Chen
Target Date Funds (State Street Global Advisors): Mary Guy, Brenden Curran, David Ireland
- Review of Investment Reports
- Domestic Equity – Receive and File
 - Private Equity – Receive and File
 - International Equity – Receive and File
 - Real Return & Opportunistic – Receive and File
 - Real Estate & Infrastructure – Receive and File
 - Fixed Income – Receive and File
 - Absolute Return – Receive and File
 - Defined Contribution – Receive and File
- Basket Clause – Receive and File
- 11:00 a.m. Public Comment
Closing Remarks ~ Adjournment



2021 Meeting Schedule

Thursday, March 25, 2021

Thursday, June 10, 2021

Thursday, September 16, 2021

Thursday, December 9, 2021

All meetings start at 9:30 a.m.

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