

Form 1040

Department of the Treasury - Internal Revenue Service

(99)

2018

OMB No. 1545-0047

IRS Use Only - Do not write or staple in this space

U.S. Individual Income Tax Return

Filing status Single Married filing jointly Married filing separately Head of household Qualifying widow(er) **MARC P MALLORY**

Your first name and initial **GRETCHEN E.** Last name **WHITMER** Your social security number [REDACTED]

Your standard deduction: Someone can claim you as a dependent You were born before January 2, 1954 You are blind
If joint return, spouse's first name and initial Last name Spouse's social security number [REDACTED]

Spouse standard deduction Spouse is blind Someone can claim your spouse as a dependent Spouse itemizes on a separate return or you were dual-status alien Spouse was born before January 2, 1954 Full-year health care coverage or exempt (see inst.)

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign (see inst.) You Spouse

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6. If more than four dependents, see inst. and check here

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) if qualifies for (see inst.):	
(1) First name	Last name			Child tax credit	Credit for other dependents

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature [REDACTED] Date [REDACTED] Your occupation [REDACTED] If the IRS sent you an Identity Protection PIN [REDACTED]

Paid Preparer Use Only

Firm's name Firm's address

	1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	
Attach Form(s) W-2. Also attach Form(s) W-2G and 1099-R if tax was withheld.	2a	Tax-exempt interest	2a	6,828.
			b	Taxable interest
	2b		2b	32.
	3a	Qualified dividends	3a	9,936.
			b	Ordinary dividends
	3b		3b	12,046.
	4a	IRAs, pensions, and annuities	4a	2,248.
			b	Taxable amount
	4b		4b	0.
	5a	Social security benefits	5a	
			b	Taxable amount
	5b		5b	
	6	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22	6	-1,141.
	7	Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6	7	10,937.
Standard Deduction for - <ul style="list-style-type: none"> Single or married filing separately, \$12,000 Married filing jointly or Qualifying widow(er), \$24,000 Head of household, \$18,000 If you checked any box under Standard deduction, see instructions. 	8	Standard deduction or itemized deductions (from Schedule A)	8	12,000.
	9	Qualified business income deduction (see instructions)	9	
	10	Taxable income. Subtract lines 8 and 9 from line 7. If zero or less, enter -0-	10	0.
	11	a Tax (see inst) 0. (check if any from: 1 <input type="checkbox"/> Forms 8814 2 <input type="checkbox"/> Form 4972 3 <input type="checkbox"/>)	11	0.
		b Add any amount from Schedule 2 and check here		
	12	a Child tax credit/credit for other dependents b Add any amount from Sch. 3 and check here	12	
	13	Subtract line 12 from line 11. If zero or less, enter -0-	13	0.
	14	Other taxes. Attach Schedule 4	14	
	15	Total tax. Add lines 13 and 14	15	0.
	16	Federal income tax withheld from Forms W-2 and 1099	16	
	17	Refundable credits: a EIC (see inst) b Sch 8812 c Form 8863		
		Add any amount from Schedule 5	17	200.
	18	Add lines 16 and 17. These are your total payments	18	200.
	19	If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you overpaid	19	200.
Refund	20a	Amount of line 19 you want refunded to you. If Form 8888 is attached, check here	20a	
		b Routing number	c Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
		d Account number		
	21	Amount of line 19 you want applied to your 2019 estimated tax	21	200.
Amount You Owe	22	Amount you owe. Subtract line 18 from line 15. For details on how to pay, see instructions	22	
	23	Estimated tax penalty (see instructions)	23	

Go to www.irs.gov/Form1040 for instructions and the latest information.

**SCHEDULE 1
(Form 1040)**

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

▶ Attach to Form 1040.

▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2018
Attachment
Sequence No. 01

Name(s) shown on Form 1040		Your social security number	
GRETCHEN E. WHITMER		[REDACTED]	
Additional Income	1-9b	Reserved	STATEMENT 4
	10	Taxable refunds, credits, or offsets of state and local income taxes	STATEMENT 5
	11	Alimony received	
	12	Business income or (loss). Attach Schedule C or C-EZ	
	13	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	
	14	Other gains or (losses). Attach Form 4797	
	15a	Reserved	15b
	16a	Reserved	16b
	17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17
	18	Farm income or (loss). Attach Schedule F	18
	19	Unemployment compensation	19
	20a	Reserved	20b
	21	Other income. List type and amount	21
	22	Combine the amounts in the far right column. If you don't have any adjustments to income, enter here and include on Form 1040, line 6. Otherwise, go to line 23	22
Adjustments to Income	23	Educator expenses	23
	24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	24
	25	Health savings account deduction. Attach Form 8889	25
	26	Moving expenses for members of the Armed Forces. Attach Form 3903	26
	27	Deductible part of self-employment tax. Attach Schedule SE	27
	28	Self-employed SEP, SIMPLE, and qualified plans	28
	29	Self-employed health insurance deduction	29
	30	Penalty on early withdrawal of savings	30
	31a	Alimony paid b Recipient's SSN	31a
	32	IRA deduction	32
	33	Student loan interest deduction	33
	34	Reserved	34
	35	Reserved	35
	36	Add lines 23 through 35	36
			1-9b STATEMENT 6
			10 0.
			11
			12
			13 -1,141.
			14
			15b
			16b
			17
			18
			19
			20b
			21
			22 -1,141.

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2018

**SCHEDULE 5
(Form 1040)**

Department of the Treasury
Internal Revenue Service

Other Payments and Refundable Credits

▶ Attach to Form 1040.

▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2018

Attachment
Sequence No. **05**

Name(s) shown on Form 1040

GRETCHEN E. WHITMER

Your social security number

Other	65	Reserved	65	
Payments	66	2018 estimated tax payments and amount applied from 2017 return <u>STMT 7</u>	66	200.
and	67 a	Reserved	67a	
Refundable	b	Reserved	67b	
Credits	68-69	Reserved	68-69	
	70	Net premium tax credit. Attach Form 8962	70	
	71	Amount paid with request for extension to file (see instructions)	71	
	72	Excess social security and tier 1 RRTA tax withheld	72	
	73	Credit for federal tax on fuels. Attach Form 4136	73	
	74	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> Reserved c <input type="checkbox"/> 8885 d <input type="checkbox"/>	74	
	75	Add the amounts in the far right column. These are your total other payments and refundable credits. Enter here and include on Form 1040, line 17	75	200.

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Schedule 5 (Form 1040) 2018