

#### How to Plan For, Apply For, and Manage Federal Proposals

September 28, 2022





CONSULTING & COACHING



MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY



#### Webinar Recordings and Resources:

https://www.michigan.gov/egle/outreach/catalystcommunities/workshops/federal-funding-technical-assistance

#### **Upcoming Webinar:**

**Federal Funding Success Stories for Local and Tribal Government** Tuesday, October 13, 2022 at 1PM Register here - <u>https://bit.ly/3xkLGbl</u>

#### **Technical Assistance:**

Contact Kate@katemadigan.com

## Survey on Federal Funding Challenges

Go to https://forms.office.com/r/4sbn Z8i7me

- 1. What are the largest barriers to applying for federal grants?
- 2. What are the biggest challenges to managing federal grants?
- 3. What assistance would be helpful to you and your community?



#### Presenters

Shanna Draheim Director, Policy Research Labs Michigan Municipal League

Judy Ceresa

Senior Program Advisor

Grants.gov

Jessica Crawford Community Programs Coordinator MI Dept. Environment, Great Lakes, & Energy



# Questions?







MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY



# Strategically Planning for New State and Federal Funding Opportunities

Shanna Draheim Director, Policy Research Labs sdraheim@mml.org



Billions of dollars in new state and federal funding are flowing. It's a once in a generation opportunity.



#### **American Rescue Plan**

- \$1.9 trillion federal stimulus designed to support strong economic recovery as the nation emerges from the COVID-19 pandemic
- ARP appropriated \$350 billion for states and local governments the first time the federal government has sent money to all 19,000 local units across the country.
- Distributed in two payments, half in 2021 and remainder in 2022.





#### The American Rescue Plan: MICHIGAN

#### **Funding Amounts**

Congress has allocated American Rescue Plan state and local fiscal recovery funds to the State of Michigan, as well as the state's **83 Counties**, **49 Metropolitan Cities and 1,724 Non-Entitlement Units of Local Government.** 

# State of Michigan **\$6,500,000,000**

Counties \$1,900,000,000

Metropolitan Cities **\$1,800,000,000** 

 Non-Entitlement Units of Local Government
 \$644,000,000

# How much will your community receive in ARP?

Not all allocations are created equal!



Remember, it's only one-time funding, your communities are NOT flush with cash. For a more properous Michigan, invest, leverage and amplify your state and local resources!

#### **Project Possibilities**

- Covering budget shortfalls
- Funding capital improvements
- Developing affordable housing
- Supporting business impacted by the pandemic
- Helping individuals disproportionately impacted by the pandemic





#### Infrastructure Investment and Jobs Act (IIJA)

#### **380 Separate Programs Covering:**

- Airports and aviation (\$363M)
- Broadband (\$1.2B)
- Clean energy (TBD)
- Electric vehicles (\$110M)
- Environmental remediation (TBD)
- Public transportation (\$1B)
- Resilience (\$23M)
- Roads (\$7.3B) and bridges (\$563M)
- Safety (\$24M)
- Water (\$1.3B





# RECOVERY AND INFRASTRUCTURE FUNDING ADDRESSING DEEPER SYSTEMIC ISSUES IN OUR COMMUNITIES

# IMAGINE



How will your community make decisions about these investments and maximize the opportunities?







#### **Strategically Plan. Get Grant Ready**



Grant readiness is an organization's capacity to find, apply to, win, and manage grant applications successfully.

Communities have huge opportunities to get new state and federal funding for priority projects, but waiting to prepare until Notices of Funding Opportunities come out will yield less success!



- Launched by the League in 2020 to provide technical assistance to our members
- Equip communities with information and tools to fully maximize these funding opportunities
- Upcoming workshops and webinars on grant readiness, state funding opportunities, using data to prioritize projects, equitable procurement

<u>https://www.mml.org/servemicity/</u>

# ServeMICity

#### Your Concierge For State & Federal Funding

michigan municipal league





#### Questions?



# Grants.gov Applicant Overview



Version: Grants.gov Release 18.2



# **Training Topics**

- Navigating Grants.gov
- Registration
- Search Grants
- What's In a Funding Opportunity?
- Applying with Workspace
- Track Application Submission
- Tips and Support Resources





Search Grants and Applicant Tabs on the Homepage



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#### Applicant Resources: Videos, User Guide, Training Content, FAQs and More



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Highlights from the Learn Grants tab



The Grants Learning Center is your gateway to the federal grants world. Bookmark this page and participate in our growing communities on Blog.Grants.gov and Twitter (@grantsdotgov).



**Grants 101**: An introduction to the key phases of the federal grant lifecycle

**Grant Policies**: Summaries and tables explaining how federal grant policies are formed

**Grant Terminology**: Essential terms and definitions from the Common Data Element Repository Library (CDER Library)

**Grant Events**: Upcoming grant trainings, conferences, and webinars



#### Subscriptions and Email Notifications





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# Registration



#### Registration: Before Grants.gov System for Award Management (SAM)

- Register with SAM at <u>www.SAM.gov</u> to receive Universal Entity Identifier (**UEI**) (formerly know as DUNS)
- Establish E-Business Point of Contact (EBiz POC): Individual who oversees all activities for organization within Grants.gov and approves the applicant AOR
- ~7-10 business days after completely registering, including submitting notarized letter to SAM

# Registration: Before Grants.gov



- Organization account data: **UEI and EBiz POC** information are transferred electronically from SAM to Grants.gov
- Applicants within the organization can add a new profile to their account to associate with the organization
- For the latest SAM.gov updates, go here: https://www.gsa.gov/aboutus/organization/federal-acquisition-serv ice/office-of-systemsmanagement/integrated-award-environment-iae/sam-update
- NOTE: SAM registration must be renewed annually by Ebiz POC



#### Registration: Grants.gov Account

#### Accounts enable subscription management



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## Registration: Grants.gov Roles

EBiz Point of Contact, AOR role, Workspace Manager role



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# Search Grants



# Searching for Funding Opportunities

Using the Grants.gov Search Fields





# Searching for Funding Opportunities

								HELP   RE	
GRANTS.GOV					SEARCH: Grant Opportunities   Enter Keyword				
HOME LEARN GRANTS SEA	ARCH GRANTS	APPLICANTS GF	RANTORS SYSTEM	A-TO-SYSTEM	FORMS CONNECT	SUPPO	DRT -		
GRANTS.GOV ) Search Grants									
SEARCH GRANTS BASIC SEARCH CRITERIA: Keyword(s):	SORT BY: Posted Date	(Descending)	Update Sort	DATE RANGE:	Search Tips	Export Detail	ed Data   Save	Search »	
CFDA	0	1 - 25 OF 2496 MATCHING RESULTS					« Previous	<b>1</b> 23456	100 Next »
s	SEARCH	Opportunity Number	Opportunity Number Opportunity Title		Agency	Opportunity	Posted Date 1	Close Date	
OPPORTUNITY STATUS: ✓ Forecasted (209) ✓ Posted (2,287) Closed (3,222) Archived (50,984)						Status			
		PD-19-127Y	The Science of Learning and Augmented Intelligence Program			NSF	Posted	09/19/2019	01/15/2020
		F19AS00398	15.678 15.678			DOI-FWS	Posted	09/19/2019	
		F19AS00400				DOI-FWS	Posted	09/19/2019	100000000
		DE-FOA-0002171	PERFORMANCE-BASED ENERGY RESOURCE FEEDBACK, OPTIMIZATION, AND RISK MANAGEMENT (PERFORM)			ARPAE	Posted	09/19/2019	10/28/2019
+ FUNDING INSTRUMENT TYPE:	RFA-DK-19-013	NIDDK Hematology Central Coordinating Center (U24 Clinical Trial Not Allowed)			HHS- NIH11	Posted	09/19/2019	11/21/2019	
All Funding Instruments Cooperative Agreement (723) Grant (1.884)		F19AS00399	Endangered Species Conservation - Recovery Implementation Funds		DOI-FWS	Posted	09/19/2019	09/26/2019	
		P19AS00619	Avian and Habitat Research, Monitoring, and Restoration at the Channel Islands			DOI-NPS	Posted	09/19/2019	
Other (82)  Procurement Contract (49)		P19AS00608	The Earliest Americans National Historic Landmark Theme Study for Alaska			DOI-NPS	Posted	09/18/2019	09/19/2019
Flucturement contract (46)     FLIGIBILITY:		PAR-19-373	Research on biopsychosocial factors of social connectedness and isolation on health, wellbeing, illness, and recovery (R01 Clinical Trials Not Allowed)			HHS- NIH11	Posted	09/18/2019	03/17/2021
All Eligibilities		FR-SAN-19-001	FY19 River to River Rall Resilience (R4) Project			DOT-FRA	Posted	09/18/2019	09/23/2019
<ul> <li>City or township governments (1,34</li> <li>County governments (1,355)</li> </ul>	its (1,344)	G20AS00004	Cooperative Research L	DOI- USGS1	Posted	09/18/2019			
For profit organizations other than small		FTA-2019-010-TPE	Pilot Program for Transit	t-Oriented Developn	nent (TOD) Planning	DOT-FTA	Posted	09/18/2019	11/18/2019
businesses (1,328)	•	CDC-RFA-GH20-2091	Accelerating Sustainability of Public Health Systems in India to Prevent, Detect, and Respond to Infectious Disease Outbreaks and			HHS- CDC-	Forecasted	09/18/2019	

Search for grants and forecasts by entering a keyword.

In Search Grants tab, search by:

#### • Keyword

- Opportunity Number
- CFDA Number or Title

# Searching for Funding Opportunities

						HELP   RE	GISTER   LOGIN
GRANTS	.GOV≝		SEARCH: Gra	nt Opportunit	ties 🔻 Enter K	eyword	GO
HOME LEARN GRANTS	SEARCH GRAM	ITS APPLICANTS GI	RANTORS SYSTEM-TO-SYSTEM FORMS CONNECT	SUPPO	DRT -		
GRANTS.GOV ) Search Gr	ants						
SEARCH GRANT	S						0
BASIC SEARCH CRITERIA: Keyword(s):		•		Search Tips	Export Detaile	d Data   Save	Search »
Opportunity Number:	C	SORT BY: Posted Date	e (Descending)	All Available		<ul> <li>Update</li> </ul>	Date Range
CFDA	¢	1 - 25 OF 2496 MATC	HING RESULTS:		« Previous	23456.	. 100 Next »
SEARC		Opportunity Number	Opportunity Title	Agency	Opportunity Status	Posted Date 1	Close Date
OPPORTUNITY STATUS: Ø Forecasted (209) Ø Posted (2,287) □ Closed (3,222)		PD-19-127Y	The Science of Learning and Augmented Intelligence Program	NSE	Posted	09/19/2019	01/15/2020
		F19AS00398	15.678	DOI-FWS	Posted	09/19/2019	UNITO LULU
		F19AS00400	15.678	DOI-FWS	Posted	09/19/2019	
Archived (50,984)		DE-FOA-0002171	PERFORMANCE-BASED ENERGY RESOURCE FEEDBACK, OPTIMIZATION, AND RISK MANAGEMENT (PERFORM)	DOE- ARPAE	Posted	09/19/2019	10/28/2019
+ FUNDING INSTRUMENT TYPE		RFA-DK-19-013	NIDDK Hematology Central Coordinating Center (U24 Clinical Trial Not Allowed)	HHS- NIH11	Posted	09/19/2019	11/21/2019
All Funding Instruments     Cooperative Agreement (723)     Grant (1.884)     Other (82)     Decouvement Construct (48)		* F19AS00399	Endangered Species Conservation - Recovery Implementation Funds	DOI-FWS	Posted	09/19/2019	09/26/2019
		P19AS00619	Avian and Habitat Research, Monitoring, and Restoration at the Channel Islands	DOI-NPS	Posted	09/19/2019	
		P19AS00608	The Earliest Americans National Historic Landmark Theme Study for Alaska	DOI-NPS	Posted	09/18/2019	09/19/2019
← ELIGIBILITY:	×.	* PAR-19-373	Research on biopsychosocial factors of social connectedness and isolation on health, wellbeing, illness, and recovery (R01 Clinical Trials Not Allowed)	HHS- NIH11	Posted	09/18/2019	03/17/2021
All Eligibilities     City or township governments (1,344)     County governments (1,355)     For profit organizations other than small		* FR-SAN-19-001	FY19 River to River Rail Resilience (R4) Project	DOT-FRA	Posted	09/18/2019	09/23/2019
		G20AS00004	Cooperative Research Units Program FY 2020	DOI- USGS1	Posted	09/18/2019	
		FTA-2019-010-TPE	Pilot Program for Transit-Oriented Development (TOD) Planning	DOT-FTA	Posted	09/18/2019	11/18/2019
businesses (1,328)	inte (1 313)	CDC-RFA-GH20-2091	Accelerating Sustainability of Public Health Systems in India to Prevent, Detect, and Respond to Infectious Disease Outbreaks and	HHS- CDC-	Forecasted	09/18/2019	

Select the Opportunity Status to find what you are looking for:

**Forecasted** - Potential grants in the near future

**Posted** - Currently open grants

**Closed** - Recently ended grants

**Archived** - Past grants available for reference



#### Searching for Funding Opportunities Sign In and Save Your Search

HOME LEARN GRANTS SEARCH GRANTS	APPLICANTS C	RANTORS SYS	STEM-TO-SYSTEM*	FORMS *	CONNECT *	SUPPOF	रत 🔻				
GRANTS.GOV > Search Grants											
SEARCH GRANTS									2		
BASIC SEARCH CRITERIA: Keyword(s):	CATEGORY: [X] E     ELIGIBILITY: [X]     FUNDING INSTR	CATEGORY: [X] Education     ELIGIBILITY: [X] Private institutions of higher education, [X] Public and State controlled institutions of higher education     FUNDING INSTRUMENT: [X] Grant									
CFDA: Search Tips   Export Detailed Data   Manage Searches Save Search > SORT BY: Posted Date (Descending) • Update Sort DATE RANGE: All Available • Update Date Range											
OPPORTUNITY STATUS:	1 - 25 OF 478 MATCH	1 - 25 OF 478 MATCHING RESULTS:					« Previous	123456	20 Next »		
<ul> <li>Forecasted (1)</li> <li>Posted (17)</li> </ul>	Opportunity Number	Opportunity Number Opportunity Title				Agency	Opportunity Status	Posted Date ↓	Close Date		
Closed (16)	ND-NOFO-18-106	Youth Leaders as Change Makers				DOS-IND	Posted	04/10/2018	06/11/2018		
Archived (846)	C-NOFO-18-102	This House Believes That: A U.SIndia Comparative Constitutional Law Debate Project					Posted	04/10/2018	06/11/2018		
▼ FUNDING INSTRUMENT TYPE:	ND-NOFO-18-112	Art and Heritage Conservationist Summit				DOS-IND	Posted	04/10/2018	06/11/2018		
All Funding Instruments	ND-NOFO-18-110	Let's Get Serious: C	omic Videos to Promot	te Study in the U	J.S.	DOS-IND	Posted	04/10/2018	06/11/2018		
Cooperative Agreement (7)	PAR-18-745	Addressing the Challenges of the Opioid Epidemic in Minority Health and Health Disparities Research in the U.S. (R21 Clinical Trial Optional)				HHS- NIH11	Posted	04/10/2018	11/13/2020		
Other (6)	PAR-18-747	Addressing the Challenges of the Opioid Epidemic in Minority Health and Health Disparities Research in the U.S. (R01 Clinical Trial Optional) Research Supplements to Promote Data Sharing in Cancer Epidemiology Studies (Admin Supp Clinical Trial Not Allowed)				HHS- NIH11	Posted	04/10/2018	11/13/2020		
Procurement Contract (5)	PA-18-748					HHS- NIH11	Posted	04/10/2018	07/01/2018		
▼ ELIGIBILITY:	K-NOFO-18-103	Anti-TIP International Youth Champions Conclave			DOS-IND	Posted	04/09/2018	06/08/2018			
Others (see text field entitled 'Additional Information on Eligibility' for clarification) (17) Private institutions of higher education (17)	PAR-18-746	NIDA Mentored Clinical Scientist Development Program Award in Substance Use and Substance Use Disorder Research (K12 Clinical Trial Optional)				HHS- NIH11	Posted	04/06/2018	08/28/2020		
Public and State controlled institutions of higher education (18)	RUS-18-01-DLT	Distance Learning and Telemedicine Grant Program USDA- Po RUS					Posted	04/05/2018	06/04/2018		
Public housing authorities/Indian housing	PAR-18-742	Exploring Epigenomic or Non-Coding RNA Regulation in the HHS- Posted						04/03/2018	02/11/2021		

Refine your search by selecting criteria options:

- Category
- Eligibility
- Funding Agency
- Opportunity Status
- Date ranges

Click Save Search button to store this set of search criteria to receive emails

Click Manage Searches link to review your saved searches

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#### Forecast



A Forecast is a projection of an estimated funding opportunity. Contains information, such as:

- Estimated Post and Due Dates
- Estimated Program Funding Amount
- Estimated Award Date

FORECAST VERSION HISTORY RE	ELATED DOCUMENTS PACKAGE		
NOTE: This is a Forecasted Opportunity.			Print Forecast Details ?
General Information			
Document Type:	Grants Notice	Version:	Forecast 1
Opportunity Number:	HHS-2016-ACL-AOD-DNEM-0178	Forecasted Date:	Apr 14, 2016
Opportunity Title:	Partnerships in Employment Systems Change	Last Updated Date:	Apr 14, 2016
Opportunity Category:	Discretionary	Estimated Post Date:	May 02, 2016
Opportunity Category Explanation:		Estimated Application Due Date:	Jul 05, 2016 Electronically submitted applications must be
Funding Instrument Type:	Grant		application due date.
Category of Funding Activity:	Income Security and Social Services	Estimated Award Date:	Aug 31, 2016
Category Explanation:		Estimated Project Start Date:	Sep 01, 2016
Expected Number of Awards:	6	Fiscal Year:	2016
CFDA Number(s):	93.631 – Developmental Disabilities Projects of National Significance	Archive Date:	



#### **Synopsis**



SYNOPSIS	VERSION HISTORY	RELATED DOCUMENTS	PACKAGE		
				P	rint Synopsis Details
The synopsis for the opportun	or this grant opportunity is d ity synopsis, update inform	etailed below, following this p ation is provided below the sy	aragraph. This nopsis.	synopsis contains all of the updates to this document that have been posted as of 1/4/2016. I	f updates have been made
If you would like information is r	e to receive notifications of equested.	changes to the grant opportu	nity click send m	e change notification emails. The only thing you need to provide for this service is your email	l address. No other
Any inconsister	ncy between the original pr	inted document and the disk o	or electronic doc	ument shall be resolved by giving precedence to the printed document.	
General Info	ormation				
	Document Ty	pe: Grants Notice		Posted Date:	Feb 16, 2016
1	Funding Opportunity Num	per: HRSA-16-019		Last Updated Date:	Feb 16, 2016
	Funding Opportunity T	itle: Small Health Care Prov	ider Quality Imp	rovement Program Original Closing Date for Applications:	Feb 29, 2020
	Opportunity Catego	ory: Discretionary		Current Closing Date for Applications:	Feb 29, 2020
Орро	rtunity Category Explanat	ion:		Archive Date:	Mar 30, 2020
	Funding Instrument Ty	rpe: Grant		Estimated Total Program Funding:	\$4,150,000

The Synopsis contains basic information about the funding opportunity, such as:

#### • Funding Opportunity Number

- Open/Close date
- Program Funding
   Amount
- Number of Awards







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#### Full Announcement – Under Related Documents Tab

NTS.GOV ) Search Grants						
EW GRANT OPPORTU	NITY					
TEST-OPP-NUMBER-2 Test Opportunity Title QA AGENCY	20190221 [Rela e 20190221	ted Opportu	inities]		Apply Su	« Back   L bscribe
SYNOPSIS VERSION HISTORY	RELATED DOCUMENT	PACKAGE	You can retrieve Opportunity Anno Request for Appli supplementary d	the ful Funding ouncement (FOA), cations (RFA), and ocumentation	any Print Related Documents	List ?
Tura	Doto			Modification Description		
Type	Date			modification Description		
Related Documents	02/27/20	19	Updated the Program Announcement	Modification Description		
lype Related Documents Related Documents	02/27/20 02/25/20	19 19	Updated the Program Announcement Updated Program Announcement	mouncation Description		
Iype Related Documents Related Documents Click on the following link(s) to view the	02/27/20 02/25/20 related information: Descriptio	19 19 on	Updated the Program Announcement Updated Program Announcement	Link	Last Updated Date/Time	
Iype Related Documents Related Documents Click on the following link(s) to view the Grants.gov Test Link to Related Docume	e related information: Description	19 19 0n BER-20190221	Updated the Program Announcement Updated Program Announcement	Link	Last Updated Date/Time Feb 25, 2019 09:40:50 AM EST	
Iype Related Documents Related Documents Click on the following link(s) to view the Grants.gov Test Link to Related Docume Click on the following file link(s) to dowr File Description	e related information: Description ents for TEST-OPP-NUM	19 19 on BER-20190221 nent(s):	Updated the Program Announcement Updated Program Announcement File Name	Link https://www.grants.gov	Last Updated Date/Time Feb 25, 2019 09:40:50 AM EST Last Updated Date/Time	File Size
Iype Related Documents Related Documents Click on the following link(s) to view the Grants.gov Test Link to Related Docume Click on the following file link(s) to dowr File Description Folder: Full Announcement - TEST-OPP-	e related information: Description Descrip	19 19 on BER-20190221 nent(s): TEST-OPP-NUW	Updated the Program Announcement Updated Program Announcement File Name IBER-20190221-Full Announcement -	Link https://www.grants.gov	Last Updated Date/Time Feb 25, 2019 09:40:50 AM EST Last Updated Date/Time Feb 27, 2019 10:03:51 AM EST	File Size 338.6 KB
Iype Related Documents Related Documents Click on the following link(s) to view the Grants.gov Test Link to Related Docume Click on the following file link(s) to down File Description Folder: Full Announcement - TEST-OPP- Eligibility Statement	e related information: Description Descrip	19 19 DR BER-20190221 ment(s): TEST-OPP-NUM TEST-OPP-NUM	Updated the Program Announcement Updated Program Announcement File Name IBER-20190221-Full Announcement - IBER-20190221-Eligibility Statement_1	Link https://www.grants.gov	Last Updated Date/Time Feb 25, 2019 09:40:50 AM EST Last Updated Date/Time Feb 27, 2019 10:03:51 AM EST Feb 25, 2019 09:47:35 AM EST	File Size 338.6 KB 16.5 KB



Workspace Application and Instructions



\*Any Closed packages associated with the FOA will be listed near the bottom of the Package tab, within a separate grid. No "Apply" action will be available.

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instructions

# Applying with Workspace



### Workspace Topics

- What is Workspace?
- Add collaborators in Participants tab
- Complete the application in the Forms tab
- Submit when you are done

#### What Is Grants.gov Workspace?

The online space on where you work on your grant application



Workspace is a **shared**, **online environment** where members of a grant team may simultaneously access and fill out forms within an application.



### Workspace: Participants

ME LEAR	N GRANTS	SEARCH GRANTS	APPLICANTS -	GRANTORS - SYS	STEM-TO-SYSTEM FOR	MS CONNECT S	UPPORT -
ANTS GOV )	Applicants ) /	fanage Workspace	2				
ANAGE	WORKSP	ACE	Create	d 💮 Fill Out Forms	Complete and Notify	AOR 🔵 Submit 🌔	Agency Received
	DEO-SUBFORM aining Video for A AGENCY	S - PKG00034725 Sub-Forms Acces	Application F s We Works;	Filing Name: Training E prkspace ID: WS00015 AOR Status: Workspac pace Owner: Thomas J	xample Workspace ( <mark>Edit Name</mark> 297 Workspace e has AOR Last Submitt efferson SAM Expirati	e] • Status: In Progress • Date: on Date: Aug 20, 2020	Opening Date: May 08, 2017 Closing Date: May 06, 2019 UEI: 000000000000
ORMS VIE	W APPLICATION	ATTACHMEN	TS PARTICIPANTS	ACTIVITY DET	AILS PREVIEW GRANTC	R VALIDATION	
ORMS VIE	W APPLICATION	ATTACHMEN	TS PARTICIPANTS	ACTIVITY DET	AILS PREVIEW GRANTC	IR VALIDATION	Add by Username or Email Address »
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The **Participants** tab lists the members, or "Participants," of a workspace who work as a team to complete the required forms for a federal grant.



### Workspace: Participants

ants ) Manage Workspac	æ				
RKSPACE	Create	d 💮 Fill Out Forms	Complete and Notify	AOR 🕘 Submit 🔘	Agency Received Back
UBFORMS - PKG00034725 Video for Sub-Forms Acce VCY	Application I w W Works	Filing Name: Training Exa orkspace ID: WS00015291 AOR Status: Workspace h pace Owner: Thomas Jeffe ACTIVITY DETAIL	mple Workspace (Edit Name) 7 Workspace i as AOR Last Submitter rson SAM Expiration S PREVIEW GRANTOR Add from Workspace	Status: In Progress. d Date: n Date: Aug 20, 2020 R VALIDATION	Opening Date: May 08, 2017 Closing Date: May 06, 2019 UEI: 0000000000000
1 - <b>1</b> -  -					
Participant Name ©	Phone Number ©	Email Address 🗘	Form Access ©	Authorized to Submit ©	Actions
Seorge Washington	000-000-0000		All	No	Remove   Make Owner   Manage Access
larriet Tubman	000-000-0000		All	No	Remove   Make Owner   Manage Access
fartha Washington	1234567890		All	No	Remove   Make Owner   Manage Access
	RKSPACE USFORMS - PKG00034725 Video for Sub-Forms Accel Video for Sub-	RKSPACE	RKSPACE     Corested     PRITOUT Forms       UBFORMS - PKG00034725 Video for Sub-Forms Access VCY     Application Filling Name: Training Exa Workspace ID: WS0001526 AOR Status: Workspace ID: WS0001526 ADR Status: Workspace ID: WS00016 ADR Status: Workspace ID: WS0016 ADR Status:	RKSPACE     Complete and Noticy       UBFORMS - PK000034725 Wide for Sub-Perms Access VCY     Application Filing Name: Training Example Workspace [Edit Name] Workspace ID: WS00015297     Workspace [Edit Name] Workspace ID: WS00015297       LICATION     ATTACHMENTS     PARTICIPANTS     ACTIVITY     DETAILS     PREVIEW GRANTOF       LICATION     ATTACHMENTS     PARTICIPANTS     ACTIVITY     DETAILS     PREVIEW GRANTOF       Names     1     Export Detailed Data     Add from Workspace       Participant Name ©     Phone Number ©     Email Address ©     Form Access ©       Participant Name     000-0000     All       Aarries Tubman     000-0000     All	RKSPACE     Complete and Nobly Adv     Submit       UBFORMS - PK600034725 Wide for Sub-Perms Access VCY     Application Filling Name: Training Example Workspace [Edit Name] Workspace ID: WS00015297     Workspace [Edit Name] Workspace Ib: WS00015297       AGR Status:     Workspace ID: WS00015297     Workspace Status: In Progress AGR Status: Workspace Ib: ADV     Last Submitted Date: Workspace Owner: Thomas Jefferson       LICATION     ATTACHMENTS     PARTICIPANTS     ACTIVITY     DETAILS     PREVIEW GRANTOR VALIDATION       Names:     Export Detailed Data     Add from Workspace Organization >     Add Add from Workspace ID: Workspace ID: WS00015297     Add from Workspace ID: WS00015297       Names:     Export Detailed Data     Add from Workspace Organization >     Add Add from Workspace Organization >     Add       Participant Name ©     Phone Number ©     Email Address ©     Form Access ©     Authorized to Submit ©       Arrife Tubman     000-0000     All     No     No       Aarrife Washington     1234507899     All     No



#### Account Types:

- E-Business Point of Contact (EBiz POC) Assigns roles to Organization members
- Applicant (AOR) Submits applications

#### **Access Levels:**

- Workspace Manager (WM) Creates Workspace and Adds Participants to Workspace
- Workspace Participant has no specific roles



#### Workspace: WM Adds Participants

ME LEARN C	GRANTS SEARCH GRAN	S APPLICANTS -	GRANTORS - SY	STEM-TO-SYSTEM-	FORMS -	CONNECT S	SUPPORT -	
ANTS GOV ) A	oplicants ) Manage Workspac	e >						
ANAGE W	ORKSPACE	Create	d 💮 Fill Out Form	s 📀 Complete and	Notify AOR	Submit	Agency Received	<back< td=""></back<>
VIDE Train QA A	O-SUBFORMS - PKG60034725 ling Video for Sub-Forms Acce IGENCY	Application I ss Wi Worksj	Filing Name: Training orkspace ID: WS0001 AOR Status: Workspa pace Owner: Thomas	Example Workspace (Ed 5297 Wor ce has AOR Last S Jefferson SAM E	t Name] kspace Status; ubmitted Date; xpiration Date;	In Progress	Open Clos	Ing Date: May 08, 2017 ing Date: May 06, 2019 UEI: 0000000000000
ORMS VIEW	APPLICATION ATTACHME	NTS PARTICIPANTS	ACTIVITY DE	TAILS PREVIEW GR	RANTOR VALID	ATION		
Workspace Par	ticipants:		Export Detailed D	ata Add from W	orkspace Orga	anization »	Add by Username or E	mail Address » 🛛 😮
Workspace Par 1-4 of 4 Records	ticipants:		Export Detailed D	ata Add from W	orkspace Orga	nization »	Add by Username or E	imail Address »
Workspace Par 1-4 of 4 Records Usemame \$	ticipants: Participant Name ©	Phone Number ©	Export Detailed D	ata Add from W	orkspace Orga ss © Au	nization *	Add by Username or E	mail Address » ?
Workspace Par 1-4 of 4 Records Usemame \$	ticipants: Participant Name George Washington	Phone Number © 000-0000	Export Detailed D	Add from Wi	orkspace Orga ss 🌣 🛛 Au	nization »	Add by Username or E	Actions
Workspace Par 1-4 of 4 Records Username ©	ticipants: Participant Name ≎ George Washington Harriet Tubman	Phone Number © 000-000-0000 000-000-0000	Export Detailed D	Add from Wi Form Acce All All	orkspace Orga ss © Au	nization »	Add by Username or E	Actions Actions Manage Access Manage Access
Workspace Par 1-4 of 4 Records Usemame ≎	ticipants: Participant Name ≎ George Washington Harriet Tubman Martha Washington	Phone Number © 000-000-0000 000-000-0000 1234567890	Export Detailed D	Add from W	orkspace Orga ss 🌣 🛛 Au	thorized to Submit No No No	Add by Username or E	Actions Actions Manage Access Wine   Manage Access Wine   Manage Access Wine   Manage Access Wine   Manage Access

#### **Adding Participants:**

Click the Add from Workspace Organization button to search for a user within your organization

Click the Add by Username or Email Address button to add a user from outside your organization

#### **Removing Participants:**

Click the **Remove** link on the Participant record in the workspace

#### **Reassigning Ownership:**

Click the Make Owner link in the

**GRANTS.GOV**<sup>®</sup>

Actions column

## **Completing Workspace Forms**

IE I	LEARN GRANTS	SEARCH GRANTS	APPLICANTS -	GRANTORS -	SYSTEM-TO-S	YSTEM FORMS CONN	ECT - SU	PPORT -
ITS.GO	V > Applicants >	Manage Workspace						
NAC	GE WORKS	PACE	Created	d 💮 Fill Out For	rms 🔵 Co	mplete and Notify AOR	Submit	Agency Received «Back
NTS.GOV	VIDEO-SUBFOR Training Video fo QA AGENCY	NS - PKG00034725 or Sub-Forms Access	Application F Wo / Worksp	illing Name: Trainir orkspace ID: WS00 AOR Status: Works pace Owner: Thoma	ng Example Wor 015297 pace has AOR as Jefferson	kspace [Edit Name] Workspace Status: In Pro Last Submitted Date: SAM Expiration Date: Aug 2	gress 0, 2020	Opening Date: May 08, 2017 Closing Date: May 06, 2019 UEI: 0000000000000
MS	VIEW APPLICATIO	N ATTACHMENTS	PARTICIPANTS	ACTIVITY [	DETAILS PR	REVIEW GRANTOR VALIDATION		
							Check Applic	cation Sign and Submit Delete
plicati clude in	ion Package Form	s - Users are encouraç Form Name (Click to F	jed to follow <u>antiv</u>	irus best practice	s when Down	loading Instructions and Forr	Check Applic	Cation Sign and Submit Delete Download Instructions » Actions
olicati clude in ckage	ion Package Form	s - Users are encouraç Form Name (Click to E	jed to follow <u>antiv</u> dit)	irus best practice Requirement	s when Down	loading Instructions and For Last Updated Date/Time	Check Applic	Cation Sign and Submit Delete Download Instructions > Actions
olicati :lude in :kage @	SF424 (R & R) [V2	s - Users are encourag Form Name (Click to E 0]	yed to follow <u>antiv</u>	irus best practice Requirement Mandatory	Form Status	Loading Instructions and Fore Last Updated Date/Time Apr 10, 2018 10:42:41 PM EDT	Check Applic	Cation Sign and Submit Delete Download Instructions > Actions Lock   Download   Upload   Reuse   Webform
plicati clude in ckage ?	on Package Form SF424 (R & R) [V2 PHS 398 Modular E	s - Users are encourag Form Name (Click to E 0] sudget [V1.2]	<mark>jed to follow <u>antiv</u> dit)</mark>	irus best practice Requirement Mandatory Optional	Form Status	Loading Instructions and Form Last Updated Date/Time Apr 10, 2018 10.42:41 PM EDT 	Check Applic	Cation Sign and Submit Delete Download Instructions > Actions Lock   Download   Upload   Reuse   Webform Lock   Download   Upload   Reuse   Webform
plicati clude in ckage @	SF424 (R & R) [V2 PHS 398 Modular E PHS 398 Training S Go To Subform	<ul> <li>- Users are encourage</li> <li>Form Name (Click to E</li> <li>0]</li> <li>3udget [V1.2]</li> <li>Subaward Budget Attachm</li> <li>s (1)</li> </ul>	<mark>jed to follow antiv</mark> dit) ent(s) Form [V2.0]	irus best practice Requirement Mandatory Optional Optional	Form Status In Progress In Progress	Loading Instructions and Form Last Updated Date/Time Apr 10, 2018 10.42.41 PM EDT  Apr 10, 2018 10.40.50 PM EDT	Check Applic	Cation Sign and Submit Delete Download Instructions > Actions Lock   Download   Upload   Reuse   Webform Lock   Download   Upload   Reuse   Webform Lock   Download   Upload   Reuse   Webform
plicati in ckage Cartes ckage	SF424 (R & R) [V2 PHS 398 Modular B PHS 398 Training S Go To Subform Research & Relate	s - Users are encourag Form Name (Click to E 0) Budget [V1.2] Bubaward Budget Attachm s (1) d Budget [V1.4]	<mark>jed to follow antiv</mark> dit) ent(s) Form [V2.0]	irus best practice Requirement Mandatory Optional Optional Optional	Form Status In Progress In Progress	Loading Instructions and For Last Updated Date/Time Apr 10, 2018 10:42:41 PM EDT  Apr 10, 2018 10:40:50 PM EDT 	Check Applic	Cation Sign and Submit Delete Download Instructions > Cations Lock   Download   Upload   Reuse   Webform
plicati clude in ckage ?	SF424 (R & R) [V2 PHS 398 Modular E PHS 398 Training S Go To Subform Research & Relate	s - Users are encourag Form Name (Click to E 0] Budget [V1.2] Budward Budget Attachm s (1) d Budget [V1.4]	ent(s) Form [V2.0]	irus best practice Requirement Mandatory Optional Optional Optional	Form Status In Progress	Last Updated Date/Time Apr 10, 2018 10.42.41 PM EDT  Apr 10, 2018 10.40:50 PM EDT  Apr 10, 2018 10.40:50 PM EDT 	Check Applic	Cation Sign and Submit Delete Download Instructions > Actions Lock   Download   Upload   Reuse   Webform

#### **Key Actions:**

- Fill out webforms (*if available*)
- Download and Upload PDF forms
- Lock/Unlock forms
- Reuse forms from other workspace



DNS:	SF-424 (R&R) Version 2.0	OMB Number: 4040-0 Expiration Date: 10/31/2
f Submission	Y613001 2.0	Expitation Date: 10/31/2
ubmitted		
Received by	1. TYPE OF SUBMISSION:	
ers		
int on	Select type of Submission:  Pre-application  Application	*
on to be d	Changed/Corrected Application	
ver lion		
Applicant		
Application	2. DATE SOBMITTED.	
of Federal	Date Submitted:	
og of Federal Assistance	Applicant Identifier:	
riptive Title of 's Project		
osed Project	3. DATE RECEIVED BY STATE:	
ressional Applicant	Date Deceived by State:	
t rincipal or Contact	State Application Identifier:	

#### **Webform Basics:**

- Complete online forms in web browser
- Navigate by clicking sections
- Tab through form fields
- Required fields have red asterisk



 Drop-down menu
 Dates/calendar Open text entry 14. PROJECT DIRECTO PRINCIPAL INVESTIGATOR CONTACT INFORMATION: April 2018 Prefix: **11. DESCRIPTIVE TITLE OF APF** Su Mo Tu We Th Fr Sa First Name: Thomas 25 26 27 28 29 30 31 Middle Name: 4 5 6 7 10 11 12 13 14 Last Name: Jefferson 15 16 17 18 19 20 21 7. TYPE OF APPLICANT: Suffix: 22 23 24 25 26 27 28 12. PROPOSED PROJECT: 29 30 1 2 3 4 5 Type of Applicant: **B: County Government** President Position/Title: Start Date 04/01/2018 A: State Government B: County Government End Date: 03/31/2021 C: City or Township Government 8. TYPE OF APPLICATION: D: Special District Government F: Regional Organization F: U.S. Territory or Possession G: Independent School District Type of Application: H: Public/State Controlled Institution of Higher Education I: Indian/Native American Tribal Government (Federally Recognized) J: Indian/Native American Tribal Government (Other than Federally Recognized) K: Indian/Native American Tribally Designated Organization L: Public/Indian Housing Authority M: Nonprofit with 501C3 IRS Status (Other than Institution of Higher Education) N: Nonprofit without 501C3 IRS Status (Other than Institution of Higher Education O: Private Institution of Higher Education Is this application being submitted to other P: Individual agencies?: Q: For-Profit Organization (Other than Small Business) R: Small Business S: Hispanic-serving Institution









SECTIONS:						
1. Type of Submission	11. DESCR	PTIVE TITLE OF	APPLICANT'S PR	OJECT:		
2. Date Submitted						
3. Date Received by State				Ť		
4. Identifiers				Enter a brid	ef Descriptive Title of the Pro	oject. This field is required.
5. Applicant Information	Descriptive Title of	Applicant's Project is required:	Enter a brief Descriptive Title of the	he Projec		
5.A. Person to be Contacted						
6. Employer Identification	12. PROPO	SED PROJECT:				
7. Type of Applicant	Start Date:		04/01/2019			
3. Type of Application	Start Date.		04/01/2018			
9. Name of Federal Agency	End Date:		*			
10. Catalog of Federal Domestic Assistance Number			End Date is required: Enter the Proposed End Date of the Project			
11. Descriptive Title of Applicant's Project						
12. Proposed Project						
13. Congressional District of Applicant	13. CONGR	ESSIONAL DIST	RICT OF APPLICA	NT:		
14. Project Director/Principal Investigator Contact Information	Congressional D	istrict Code:	Congressional District of A required: Enter the Congre	* Applicant is essional		
15. Estimated Project Funding			District in the format: 2 cha State abbreviation - 3 char District granted as 5	aracter racter		
16. E.O. 12372 Review			for California's 5th District,	CA-005 CA-012		
7. Application			for California's 12th Distric outside the US, enter 00-0	t. If 100. To		
		SAVE	CHECK FOR ERRORS	CLOSE		

#### **More Features:**

- Hover mouse over form fields for help
- Error messages explain how to fill out form fields



SECTIONS:	SF-424 (R&R) Version 2.0		OMB Number: 4040-0001
1. Type of Submission			
2. Date Submitted			
3. Date Received by State	1. TYPE OF SUBMISSIO	N:	
4. Identifiers	121 221 221 221		
5. Applicant Information	Select Type of Submission:	Pre-application     *     Application	
5.A. Person to be Contacted		Changed/Corrected Application	
6. Employer Identification			
7. Type of Applicant	2 DATE SUBMITTED		
8. Type of Application	2. DATE CODMITTED.		
9. Name of Federal Agency	Date Submitted:		
10. Catalog of Federal Domestic Assistance Number	Applicant Identifier:		
11. Descriptive Title of Applicant's Project			
12. Proposed Project	3. DATE RECEIVED BY S	STATE:	
13. Congressional District of Applicant	Date Received by State:		
14. Project Director/Principal Investigator Contact Information	State Application Identifier:		
15 Estimated Draiast	SAVE	CHECK FOR ERRORS CLOSE	

#### **More Features:**

 Autosave occurs every 5 minutes

Complete SF-424
 first to pre-populate
 form fields and save
 time





- Save: Stores your form data & attachments to Workspace
- Check for Errors: Form validation & field-level errors
- **Close**: Exits the online form



### **Completing PDF Forms**

	Actions
Unlock	k   Download   Upload   Reuse   Webform
GRANTS.GC	1400-518-472 SUPPORT SUPPORT GRAVITS SOL
his Workspace form is on Adobe Reader. You can sa	e of the forms you needed complete prior to submitting your Application Package. This form can be completed in its entirety offline using ive your form by clicking the "Save" button and see any errors by clicking the "Check For Errors" button. In-progress and completed form
an be uploaded at any tim	e to Grants.gov using the Workspace teature.
incomplete information in a	field, you will receive an error message. Additional instructions and FAQs about the Application Package can be found in the Grants.go
OPPORTUNITY & PACK	AGE DETAILS:
Opportunity Number:	02142017-TL-1
Opportunity Title:	02142017-TL-1
Opportunity Package ID:	PKC00034285
FDA Number:	00.000
FDA Description:	Not Elsewhere Classified
CFDA Description:	Not Elsewhere Classified SP2
CFDA Description: Competition ID: Competition Title:	Not Elsewhere Classified 592 Original
CFDA Description: Competition ID: Competition Title: Competing Date:	Do Elsewhere Classified SP2 Original 02/14/207
CFDA Description: Competition ID: Competition Title: Opening Date: Closing Date:	Not Elsewhere Classified           SP2           Original           02/14/2017           01/09/2018
CFDA Description: Competition ID: Competition Title: Depening Date: Nosing Date: Igency:	Not Elsewhere Classified           SD1           Original           02/14/2017           01/09/2018
CFDA Description: Competition ID: Competition Title: Deening Date: Closing Date: Igency: Contact Information:	Bob Elsewhere Classified           SP2           Original           02/14/2017           01/09/2018
CFDA Description: Competition ID: Competition Title: Opening Date: Contect Information: Contact Information:	Non Elsewhere Classified  SP2 Original 02/14/2017 01/05/2018  ACE DETAILS:
2FDA Description: Competition ID: Competition Title: Competition Title: Competitio	Not Elsewhere Classified 592 Original 02/14/2017 01/09/2018 ACE DETAILS: W80000142 W80000142
2FDA Description: Competition ID: Competition Title: Deening Date: Closing Date: Signing Date: Contact Information: APPLICANT & WORKSPP Workspace ID: Application Filing Name:	Non Elsewhere Classified SP2 Original 02/14/2017 01/09/2018 ACE OFINES MS0000142 Exemple Morkspace Application
CFDA Description: Competition ID: Competition Title: Dopening Date: Contact Information: APPLICANT & WORKSP Workspace ID: Workspace ID: DUNS:	No Eleménere Classified  pr Griginal  Q2/14/2017  Q1/09/2018  ACE DETAILS:  W50000142  Example Morkepace Application
SPDA Description: Competition ID: Competition Title: Closing Date: Closing Da	No Elsewhere Classified SP: Original 02/14/2017 01/09/2018 ACE DETAILS: WS0000143 Exemple Workspace Application
IFDA Description: Competition (D: Competition Title: opening Date: Joeing Date: Joeing Date: Joeing Competition Joeing	Non Elsewhere Classified SP2 Original 02/14/2017 01/09/2018 ACE DETAILS: We0000162 Example Workspace Application SF424 (R & R )
CPDA Description: Competition ID: Competition ID: Competition ID: Competition ID: Competition ID: Competition	Not Elsewhere Classified SP2 Original 02/14/2017 01/09/2018 AC DETAILS: MS0000142 Example Workspace Application FK24 (R & R) 2.0
SPDA Description: Competition ID: Competition Trile: Dening Date: Dening Date: Contact Information: Dening Date: Contact Information: Deplicator Failure Market Deplicator Fai	Not Elsewhere Classified  SP2 Original Q2/14/2017 Ol/05/2018  ACE DeTAILS:  W80000144 Example Workspace Application  SF424 (R 4 R) 2.0 Mandatory
SFDA Description: Competition ID: Competition ID: Competition Title: Opening Date: Doning Date: Doning Date: Doning Date: Compace ID: Compace ID: Comp	No Elsewhere Classified  SP2 Original 02/14/2017 01/09/2019  ACE DETAILS: W800000142 Exemple Workspace Application  SF424 (R & R) 2.0 Mandasory Feb 21, 0017 0119:15 FM EST

#### **PDF Form Basics:**

- Option to download PDF forms to complete in Adobe software
- Upload PDF forms to workspace
- Upon uploading, data shared between online and PDF versions of forms



### **Completing PDF Forms**

View Burden Statement	OMB Number: 4040-0001
APPLICATION FOR FEDERAL ASSISTANCE SF 424 (R&R)	3. DATE RECEIVED BY STATE State Application Identifier
1. TYPE OF SUBMISSION	4 a Federal Identifier
Pre-application Application Changed/Corrected Application	b. Agency Routing Identifier
2 DATE SUDMITTED Applicant Identifier	
	c. Previous Grants.gov
	Tracking ID
5. APPLICANT INFORMATION	Organizational DUNS: 000000000000
Department Division	
Street1	
Street?	
City: County / Paris	sh:
State:	Province:
Country: USA: UNITED STATES	✓ ZIP / Postal Code:
Person to be contacted on matters involving this application	
Prefix: First Name:	Middle Name:
Last Name:	Suffix:
Position/Title:	
Street1:	
Street2:	
City: County / Pan	ish:
State:	Province:
Country: USA: UNITED STATES	ZIP / Postal Code:
Phone Number: Fax Number:	
Email:	
6. EMPLOYER IDENTIFICATION (EIN) or (TIN):	
7. TYPE OF APPLICANT: Please	select one of the following
Other (Specify):	
Small Business Organization Type Women Owned Socia	ally and Economically Disadvantaged
8. TYPE OF APPLICATION: If Revision, mark a	ippropriate box(es).
A. Increase A	ward B. Decrease Award C. Increase Duration D. Decrease Duration
Renewal Continuation Revision E. Other (spe	cify):
Is this application being submitted to other agencies? Yes No V	/hat other Agencies?
9. NAME OF FEDERAL AGENCY: 10. CATAI	OG OF FEDERAL DOMESTIC ASSISTANCE NUMBER: 00.000
	ot Elsewhere Classified
11. DESCRIPTIVE TITLE OF APPLICANT'S PROJECT:	
	OF APPLICANT
Start Date Ending Date	or arreidam

#### **PDF Form Basics:**

- Tab through form fields
- Required fields have red border and yellow shading
- Hover mouse over form fields for help
- Error messages explain how to fill out form fields



### **Reusing Workspace Forms**

035916	- A	Reuse Workspace	ogress	c			
ACHME	ENTS PAR	If you continue with Subforms) will be o Due to form version check forms for con Do you want to cor	n the Reuse process, the overwritten once you Se n differences, not all da mpleteness.	iis form elect a f ita may	(and any form to reuse. be copied. Ple	20, 2020	ication Sign
are end	couraged to fc.		Yes No		,		Dow
dit)	Requirement	Form Status	Last Upda Date/Tir	ne	L	ocked By	A
				y		Actio	ins
					Lock   Dow	nload   Upload   Reu	se   Webform

- Click Reuse link to import a form from another workspace
- Reusing an old form will overwrite all current form data



#### **Reusing Workspace Forms**

	ARN GRANTS - SEA	ARCH GRANTS APPLIC	CANTS - GRANTOR	S VSTEM-TO-SYSTEM	FORMS - CON	NECT - SUF	PPORT -	
GRANTS.GOV	> Applicants > Man	age Workspace 👌 Reuse V	Vorkspace Form					
		Please e	enter DUNS number in UI	El field until further notice. SAM's i	new UEI format is comi	ng soon.		
REUSE V	VORKSPACE	FORM						3
م	04102018-SA-WS-1 - P TITLE-04102018-SA-W Test Agency	YKG00036076 /S-1			Application W Works	Filing Name: ( lorkspace ID: ) space Owner:	3GF-5157 - DOJ Financ NS00020169	ial Questionnaire v1.1
— Select form tr	o reuse. Please enter c	riteria and click Search:—						
	Workspace ID:	Fur	nding Opportunity Num	ber: Application Fi	ling Name:		Se	arch
								arch
	Workspace Status:	Wo	rkspace UEI:	Form Last Up	dated Date:			
	Workspace Status: All Statuses	Wo	rkspace UEI:	Form Last Up From: 03/17/	dated Date: 2019 To: 03/	/17/2020		arur
Select form to 1-25 of 370 Rect	Workspace Status: All Statuses	wo	rkspace UEI: (SF-424) [V2.1]:	Form Last Up	dated Date: 2019 III To: 03/	/17/2020	34567	8 9 10 <b>&gt;</b> 1
Select form to 1-25 of 370 Rect Workspace ID ≎	Workspace Status: All Statuses	wo on for Federal Assistance Application Filing Name \$	rkspace UEI: (SF-424) [V2.1]: 1 Workspace Status ≎	Form Last Up From: 03/17/: From: 03/17/: Funding Opportunity Number \$	dated Date: 2019 III To: 03/ Agency Code ≎	/17/2020	Term Last Updated Date +	8 9 10 -> +1 Action

- Search through past workspace forms with the same form title
- Click Select to import that form into workspace



#### Workspace: Submit Application

HOME	LEARN GRANTS	SEARCH GR	RANTS A	PPLICANTS -	GRANTORS -	SYSTEM-TO	SYSTEM	FORMS -	CONNECT	SUF	PORT -	
GRANTS.G	OV > Applicants >	Manage Work	space									
MANA	NANAGE WORKSPACE 🛛 🕑 Created 🕑 Forms Passed 🔵 Complete and Notify AOR 🔵 Submit								nit 🔵	Agency Received	«Back ?	
GRANTS.G	VIDEO-SUBFORMS - PKG600034725 Training Video for Sub-Forms Access QA AGENCY			Application Filing Name:       Training Example Workspace [Edit Name]         Workspace ID:       WS00015297         AOR Status:       Workspace has AOR         Last Submitted Date:          Workspace Owner:       Thomas Jefferson						20	Openii Closii	ng Date: May 08, 2017 ng Date: May 06, 2019 UEI: 0000000000000
FORMS	VIEW APPLICATIO	N ATTAC	HMENTS	PARTICIPANTS	ACTIVITY	DETAILS	PREVIEW O	RANTOR VAL	DATION			
Applica	Workspace Actions:       Check Application       Sign and Submit       Delete         Application Package Forms - Users are encouraged to follow antivirus best practices when Downloading Instructions and Forms:       Download Instructions >> 2											
Include in Packag	e	Form Name	(Click to Edit)		Requireme	nt Form Statu	ıs	Last Updated Date/Time	Lo	cked By	Д	ctions
1	SF424 (R & R) [V2.0	12	Sign an	d Submit							Lock   Download   Upload   Reuse   Webform	
	PHS 398 Modular B	udget [V1.2]									Lock Download Upload Reuse Webform	
۲	PHS 398 Training So Go To Subforms	ubaward Bud	To continue to submit the application package, click 'Sign and Submit' button below to complete the process. Otherwise, click 'Cancel'.								Lock   Download   Upload   Reuse   Webform	
	Research & Related	Budget [V1.4	Is this a changed/corrected application?  • Yes							Lock   Download   Up	oad   Reuse   Webform	
	Previous Grant Tracking Number:								_			

#### **Process:**

- Workspace Manager
   notifies users with AOR
   role
- User with AOR role submits
- Workspace Manager or AOR may choose to Reopen Workspace



# Tracking Your Application Submission



### After Submitting Your Application

- Make sure you receive an on-screen confirmation receipt
- Document your Grants.gov Tracking Number (GRANTXXXXXXX)
- The date/time stamp is the official time of submission
- Applicant AOR will also receive items above via email confirmations



### Submission Confirmation Messages

Grants.gov Submission Receipt Email

- Your application has been received by Grants.gov
- Grants.gov E-mail Verifying Receipt (with Track My Application URL)
- Grants.gov Submission Validation or Rejection Email
  - Grants.gov E-mail Verifying Successful Submission
  - **OR** Rejection Due to Errors with a description of issue

Transmission to Agency

• The Agency has received the Agency Retrieval Email from Grants.gov

Agency Emails

The Agency may also send you an agency tracking number, notes, or other confirmation emails

GRANTS GOV

#### Tracking Your Application Details Tab of Submitted Workspace

OME LE	EARN GRANT	ST SEARCH GRANTS	APPLICANTS -	GRANTORS -	SYSTEM-TO	-SYSTEM FORM	S - CONNECT - SUP	Port -			
RANTS.GOV	Applicants	) Manage Workspace									
IANAG	E WOR	<b>(SPACE</b>	Creat	ed 🧹 Forms I	Passed 🕑 C	ompleted and Notified	AOR 🖌 Submitted 🤇	Agency Received	«Back		
BRANTS.GOV	OPPORTUN Full PDF vie IVV Test Age	TY-GG-T1306 - PKG00037387 w from Manage Workspaces ency	Application ۷ Work	Application Filing Name:       Workspace-Full PDF view from Manage Workspaces [Edit Name]         Workspace ID:       WS00018494       Workspace Status:       Submitted       Opening Date:       Jul 02, 2019         AOR Status:       Workspace has AOR       Last Submitted Date:       Jul 02, 2019       Closing Date:       Jul 03, 2019         Workspace Owner:       Testing My Testing       SAM Expiration Date:       Jan 01, 2025       UEI:       000000000000000000000000000000000000							
FORMS	VIEW APPLIC	ATION ATTACHMENTS	PARTICIPANTS	ACTIVITY	DETAILS						
— Package	e Details:	Competition I Contact Info	CFDA: 10.001 D – Title: 45 – Fu rmation: Testing	– Agricultural Rese II PDF view from M My Testing	earch Basic and Aanage Workspa	Applied Research ces					
			test E-mail: Phone:	test360.2014@gm 6789587999999	nail.com						
Workspac	ce Grant Trac	king Numbers:						Export Deta	iled Data 🛛 😮		
1-1 of 1 Re	ecords							14 4	1 -		
Grants	s.gov er 🔻	Date/Time Received ≎	Status ≎	Status Da	ate ≎	Submitted By \$	Agency Tracking Number	Actions (Click Det	ails to Download)		
GRANT106	606662 Jul	02, 2019 06:53:17 AM EDT	Validated J	ul 02, 2019 06:53:	28 AM EDT	Testing My Testing		Details			
1-1 of 1 Re	ecords								1		

Track your application status and information by accessing the **Details tab** of the submitted Workspace

Click on the **Details** link to view the Submission Details

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## **Tracking Your Application**

#### Submission Details of Submitted Workspace

HOME LEARN GRANTS - SEARCH GRA	NTS APPLICANTS GRANTORS SYS	TEM-TO-SYSTEM FORMS CONN	IECT - SUPPORT -
GRANTS.GOV > Applicants > Manage Works	pace > Submission Details		
SUBMISSION DETAILS			« Back 🕜
Submission Details:			
Grant Tracking Number:	GRANT10606662	UEI:	00000000000
Submission Method:	Workspace - WS00018494	AOR Name:	Testing My Testing
Funding Opportunity Number – Title:	OPPORTUNITY-GG-T1306 - Full PDF view from Mar Workspaces	Application Filing Name:	Workspace-Full PDF view from Manage Workspaces
CFDA:	10.001 - Agricultural Research Basic and Applied Res	search Requested Amount:	\$78
Competition ID – Title:	45 - Full PDF view from Manage Workspaces	Agency Tracking Number:	
Opportunity Package ID:	PKG00037387	Status:	Validated
Date/Time Received:	Jul 02, 2019 06:53:17 AM EDT	Status Date/Time:	Jul 02, 2019 06:53:28 AM EDT
Submission Forms/Attachments Received			Download ZIP » Download Full PDF »
	Form Name/Attachment File Name		File Size
FORM: \$F424 (R & R) [V3.0]			
<ul> <li>FORM: Attachments [V1.2]</li> </ul>			
AttachmentForm_1_2-ATT1-1234-WS000109	48-Standardized_Work_Plan-V1.0.pdf		198.3 KB
AttachmentForm_1_2-ATT2-1235-WS000166	62-BudgetNarrativeAttachments_1_2-V1.2.pdf		197.9 KB

#### Download ZIP

provides a zip file of the submission

#### **Download Full PDF**

provides a single PDF file of the submission

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#### **Tracking Your Application** Track My Application Page



processes the applications independent of Grants.gov, and they do not report the status to Grants.gov

Please note, this only confirms that an application was successfully retrieved by the awarding agency. Thereafter in the process, the awarding agency reviews and

May also track application status by entering Grant Tracking Number.

Status information:

- Received
- Validated
- Rejected with Errors
- Retrieved by Agency
- Agency Tracking Number Assigned



# Grants.gov Mobile App



### Download the Mobile App

#### **Key Actions**

- Search for grants on the go
- Add and edit Saved Search queries
- Receive Notifications about new opportunities and submitted applications
- Submit completed applications within the app
- Available on Google Play and Apple's App Store

GET IT ON Google Play





# **Tips for Applicants**



## Tips for Applicants

Crafting Grant Proposals and Submitting Applications

- Register and submit early
- Thoroughly read and follow all of the instructions provided by the agency
- Fill out SF-424 forms first
- Include sufficient program and budget details
- Recommend completing the optional forms in the application

- Limit application file size / file name characters (50 characters or less)
- Use only UTF-8 characters in file names
- Use correct UEI (Unique Entity Identifier) when creating a workspace
- Make sure you have Grants.gov compatible PDF software (Adobe Reader)

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### Connect with Grants.gov

Applicant Support Center available 24/7 (closed on Federal holidays) <a href="mailto:support@grants.gov">support@grants.gov</a> | 1-800-518-4726 (toll-free) | 1-606-545-5035 (international)</a>



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# How to Plan For, Apply For, and Manage Federal Grants

#### Jessica Crawford Community Programs Coordinator Michigan Department of Environment, Great Lakes, and Energy




MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY

## Jessica Crawford, Community Programs Coordinator <u>CrawfordJ15@Michigan.gov</u> | 517-231-1051

Intro	Rules	Managing & Reporting
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#### EGLE's Mission



The Department of Environment, Great Lakes, and Energy's mission is to protect Michigan's environment and public health by managing air, water, land, and energy resources.



#### EGLE's Organization Chart: Unit



## **General Rules for Federal Funding**



- SAM
- Davis-Bacon
- Build America, Buy America
- Section 106 of NHPA
- NEPA Environmental Review





#### SAM



- System for Award Management (SAM)
  - If you want to apply for federal awards as a prime awardee, you need set up a SAM.gov account to register and get a Unique Entity ID
- Entity Registration Checklist
  - All Awards (10 sections)
  - Federal Assistance Awards Only (4 sections)





#### Davis-Bacon



- Davis-Bacon and Related Acts
  - Contractors and subcontractors performing on federally funded contracts in excess of \$2,000 for construction projects must pay their laborers and mechanics at least the locally prevailing wages and fringe benefits
- How to Determine Prevailing Wage



## Build America, Buy America



- Build America, Buy America
  - Federal funds used for an infrastructure project require all the iron, steel, manufactured products, and construction materials to be produced in the US
- Waiver Examples
  - <u>Department of Energy Proposed Waiver for Federal Financial</u>
     <u>Assistance Programs</u>
  - Federal Highway Administration Proposed Waiver for Electric
     Vehicle Chargers



## Section 106 of NHPA



- Section 106 of the National Historic Preservation Act (NHPA) requires federal agencies to consider the effects of projects they fund on historic properties
  - <u>Section 106 Resources</u>
- The agency initiates a review and coordinates with the <u>State</u> <u>Historic Preservation Officer</u> or <u>Tribal Historic Preservation Officer</u>
- Programmatic Agreement

Appendix B lists exemptions from Section 106 review

## **NEPA Environmental Review**



- The National Environmental Policy Act (NEPA) requires federal agencies to consider the environmental effects of proposed actions to inform agency decision making
- List of Federal Agency Categorical Exclusions





# Managing State Administered Federal Funds

**Rules** 

• Payment Requests/Progress Reports

• Grant Closeout Documents

Intro





Managing & Reporting

## Payment Requests/Progress Reports

Intro

Rules

Managing & Reporting

- Required Documents
  - Financial Status Report (FSR)
  - Invoices
  - Payroll summaries
  - Proof of payment
  - Progress Reporting Form
- Frequency
  - Monthly, quarterly, one and done



EGLE

#### Grant Closeout



Rules

Managing & Reporting

- Required Documents
  - Award Closeout Certification: Requires a signature to certify that the project adhered to the award's federal requirements
  - Final Expenditures Certification: Requires a signature to certify that all requested funds have been paid
  - Patent Certification: Requires a signature to certify that no inventions were
    made under the award
  - Tangible Personal Property Report: Requires a list of the tangible property items and their associated costs purchased under the award as well as a signature
  - Final Reporting Form: Requires a summary of the project work, deliverables, and experiences as well as a signature



#### **Tips for Success**



- Understand the rules and requirements
- Plan ahead
- Partner
- Ask for help







MICHIGAN DEPARTMENT OF ENVIRONMENT, GREAT LAKES, AND ENERGY

# Questions?

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