

STAKEHOLDER ENGAGEMENT MEETING Electric Vehicle Charger Placement Optimization in Michigan

July 16, 2018 1:00-2:15 PM

Agenda

- Welcome
- Opening Remarks (Michigan Energy Office)
- MSU Project Team Presentation
- Discussion
- Questions



Electric Vehicle Charger Placement Optimization Project

Dr. Mehrnaz Ghamami Dr. Ali Zockaie Dr. Steven Miller



July 16, 2018

Acknowledgement



This study is commissioned and funded by the Michigan Energy Office.





Problem Statement



- Find the optimal infrastructure investment to support electric vehicle travel:
 - Where to deploy charging stations?
 - How many charging outlets must be built at each station?
- The modeling framework considers:
 - EV trip feasibility
 - Minimizing charging station investment cost
 - Minimizing travelers delay including:
 - Charging time
 - Queuing delay time
 - Detour time

NOTE: The results presented here do not include tourism and seasonal variation results. Those are the next steps of this study.

System Operational Assumptions



Battery size: 100 kWh (Average of all EVs in the market)

Confident range: 0.8 ¹ (Travelers would recharge when the battery is

depleted 80% of its capacity.)

Charging efficiency: 1.3 ¹ (Converting energy/power ratio to charging time

accounts for waste of energy while charging)

Reduced battery Capacity in Winter Temperatures

Performance: 70%²

Value of time: \$18/h ¹ (Based on users' willingness to pay)

Battery charge limit: 0.8 ¹ (Users charge their vehicle up to 80 percent of

capacity as charging speed decreases significantly

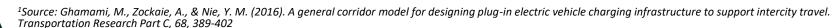
after this point)

Charger power: 50 kW ³ (Current average power in fast charging facilities)

Total demand: 2,979,998 4 (Number of intercity trips between major cities in

the state of Michigan per day)

Definition: Major city - Any city which has a population more than 50,000.



² Source: https://www.energy.gov/eere/electricvehicles/maximizing-electric-cars-range-extreme-temperatures

³ Source: Discussion with stakeholders.

⁴ Source: Michigan Department of Transportation origin-destination travel data .

Economic Benefit Assumptions



- Economic benefits are measured in the value of transactions captured at the charging station over a 10-year period (All estimates in 2018 dollars)
 - Fees for charging
 - \$0.15 per kWh for DC Fast charging about \$5.40 per connection
 - Expected ancillary expenditures while charging
 - Increasing in-store "dwell time" by 1% equates to a 1.3% increase in expenditures
 - Impacts arise from unplanned (new) stops generated by the DC Fast charger station
 - Average unplanned stop generates about \$12.48 in sales (may vary significantly depending on shopping options)
 - <u>Economic Impacts</u>
 - Economic impacts accounts for all direct and secondary transactions (multiplier effects)
 - Ancillary expenditures broken out into retail and food service (50/50)
 - Net values of retail transactions attributed to impacts (only accounts for margins earned)
 - IMPLAN for Michigan used to calculate multipliers (secondary transactions)



Reference Road Network



- A sketch road network for the state of Michigan.
- Major cities and interstate highways





Four Scenarios Analyzed



- Scenarios:
 - Focus on 2030 EV market penetration for Michigan
 - Four scenarios focusing on:
 - Two rates of market growth

Slow growth: 3%

Rapid growth: 6%

- Two DC fast charger options
 - 50 kW charger
 - 150 kW charger
- Cost data cannot be currently shared because of nondisclosure agreements
 - Instead, scenario cost comparisons are presented as ratios of the base scenario
 - Base scenario is rapid market growth and 50kW charger



Scenario 1: Rapid market growth and 50kw charger



Assumptions

EV market share: 6%

EV trips: 178,784 (per day)

Charger power: 50kw

Results

Total Stations (number): 39Total Spots (number): 917

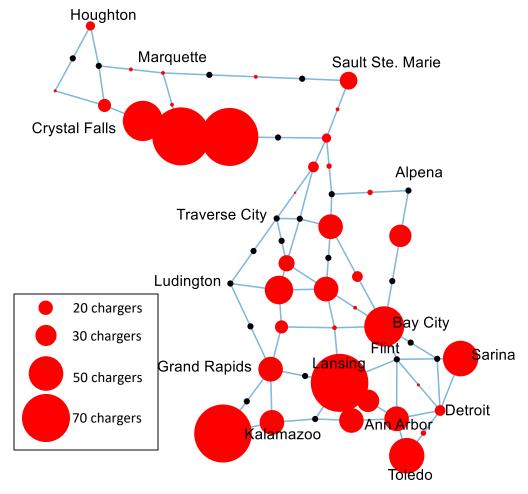
Costs

Station Cost (ratio): base value
Land Cost (ratio): base value
Charger Cost (ratio): base value
Total Cost (ratio): base value

Time

Total Refueling Time (hr): 5665.63
Total Queuing Time (hr): 0

Average Delay (min): 46.14





Scenario 2: Rapid market growth and 150kw charger



<u>Assumptions</u>

EV market share: 6%

EV trips: 178,784 (per day)

Charger power: 150kw

Results

Total Stations (number): 33Total Spots (number): 269

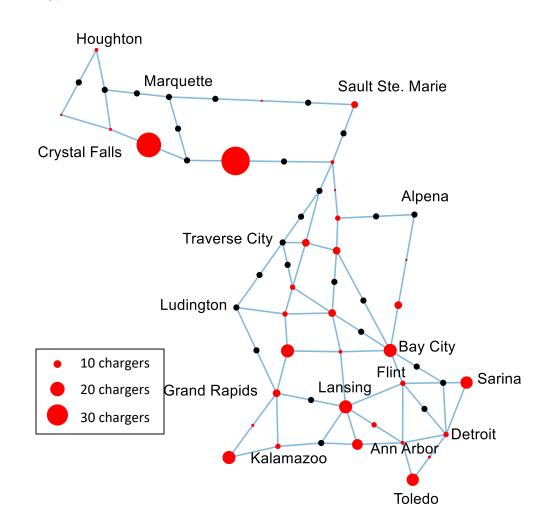
Costs

Station Cost (ratio): 0.99
Land Cost (ratio): 0.29
Charger Cost (ratio): 0.82
Total Cost (ratio): 0.83

Time

Total Refueling Time (hr): 1877.34Total Queuing Time (hr): 8.28

• Average Delay (min): 13.81





Scenario 3: Slow market growth and 50kw charger



Assumptions

EV market share: 3%

EV trips: 89,392 (per day)

Charger power: 50kw

Results

• Total Stations (number): 36

Total Spots (number): 442

Costs

Station Cost (ratio): 0.91

Land Cost (ratio): 0.48

• Charger Cost (ratio): 0.48

Total Cost (ratio): 0.56

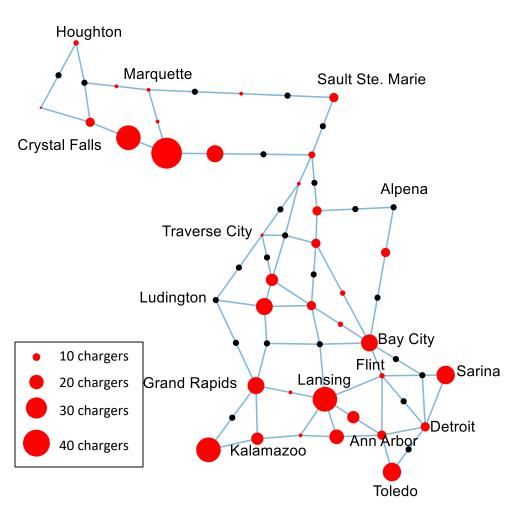
Time

Total Refueling Time (hr): 2803

Total Queuing Time (hr):

• Average Delay (min): 45.53





Scenario 4: Slow market growth and 150kw charger



Assumptions

EV market share: 3%

EV trips: 89,392 (per day)

Charger power: 150kw

Results

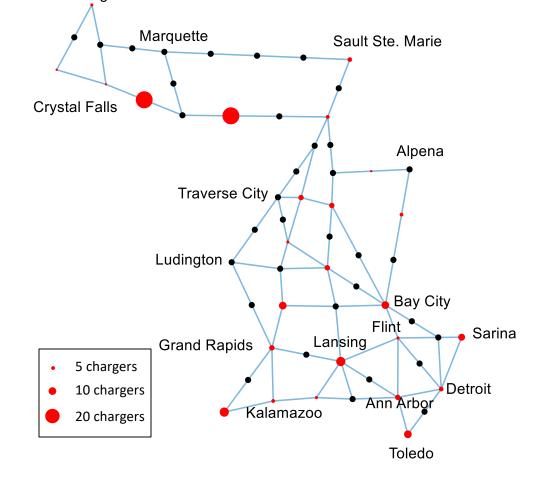
Total Stations (number): 25Total Spots (number): 144

Costs

Station Cost (ratio): 0.71
Land Cost (ratio): 0.16
Charger Cost (ratio): 0.44
Total Cost (ratio): 0.47

Time

Total Refueling Time (hr): 985.2
Total Queuing Time (hr): 1.3
Average Delay (min): 14.1



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Project Data Requirements & Questions



- Economic benefit assumptions
 - Fees for charging
- Electric vehicles market share
 - Currently based on
 Electric Vehicle Cost-Benefit Analysis- Plug-in Electric Vehicle Cost-Benefit Analysis: Michigan M.J. Bradley & Associates, LLC (MJB&A), July 2017
 - Is there any other source or estimation available?
- Grid specification data
 - Inquire with utility companies



Project Data Requirements & Questions, cont.

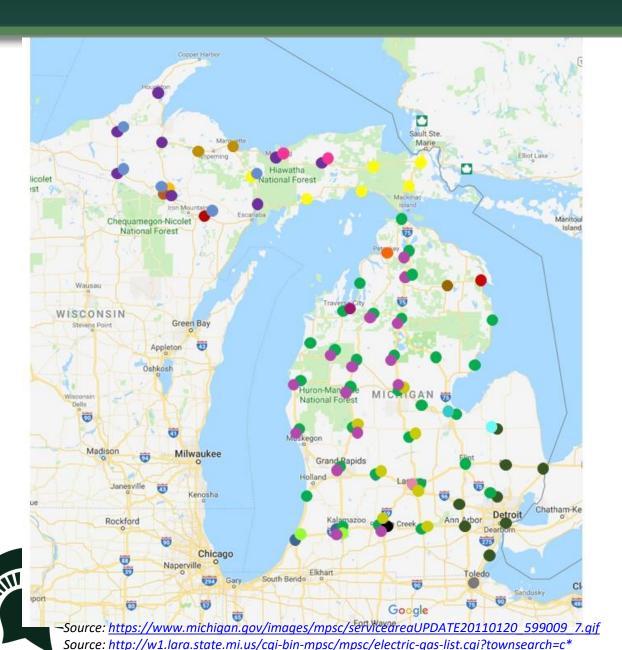


- What EV charging station investments are going to be made in your service territory through pilots, demonstrations, or other opportunities?
- What are your actual or anticipated demand charges for EV charging?
- Is the current model for 2030 sufficient or should we look at five year projections (e.g. 2020, 2025, 2030)?



Project Data Requirements



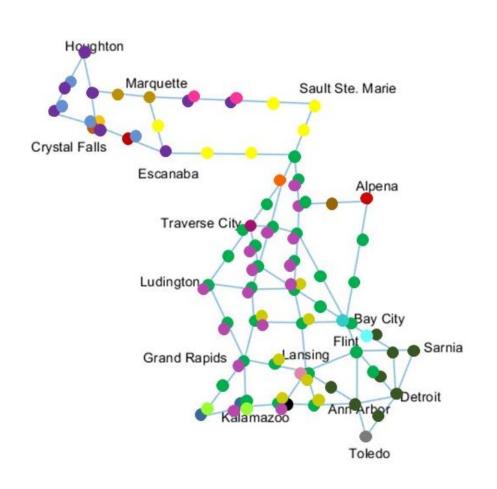


Legend Alger Delta Cooperative Cloverland Electric Cooperative Crystal Falls Electric department Norway L.D. Upper Michigan Energy Resources Corp Upper Peninsula Power Company Marquette Board of Light and Power Utility billing Office Wisconsin Electric Power Company Alpena Power Company Bay City utility department Indiana Michigan Power Company Cherryland Electric Cooperative Consumers Energy Detroit Edison company (DTE) Great Lakes energy cooperative Lansing Board of water and light Marshall C.W & E.W. Midwest Energy Cooperative Petoskey E.D. Presque Isle electric and Gas Co-op Thumb Electric Cooperative

Tri-county Electric Cooperative

Project Data Requirements





Legend	
Alger Delta Cooperative	•
Cloverland Electric Cooperative	
Crystal Falls Electric department	•
Norway L.D.	•
Upper Michigan Energy Resources Corp	
Upper Peninsula Power Company	
Marquette Board of Light and Power	•
Utility billing Office	•
Wisconsin Electric Power Company	•
Alpena Power Company	•
Bay City utility department	
Indiana Michigan Power Company	
Cherryland Electric Cooperative	•
Consumers Energy	
Detroit Edison company (DTE)	•
Great Lakes energy cooperative	
Lansing Board of water and light	
Marshall C.W & E.W.	•
Midwest Energy Cooperative	•
Petoskey E.D.	
Presque Isle electric and Gas Co-op	
Thumb Electric Cooperative	
Tri-county Electric Cooperative	•

Source: https://www.michigan.gov/images/mpsc/serviceareaUPDATE20110120_599009_7.gif
Source: http://w1.lara.state.mi.us/cgi-bin-mpsc/mpsc/electric-gas-list.cgi?townsearch=c*



Thank you!

Mehrnaz Ghamami

Email: ghamamim@egr.msu.edu

Phone: (517) 355-1288

Ali Zockaie

Email: zockaiea@egr.msu.edu

Phone: (517) 355-8422

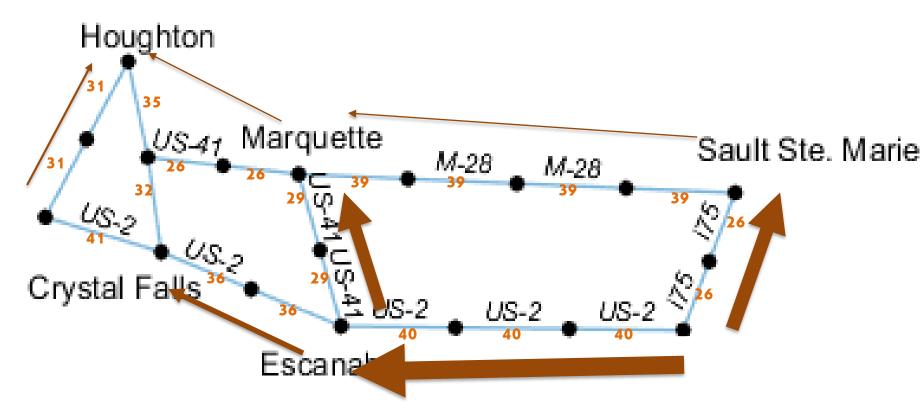
Steven Miller

Email: mill1707@anr.msu.edu

Phone: (517) 355-2153



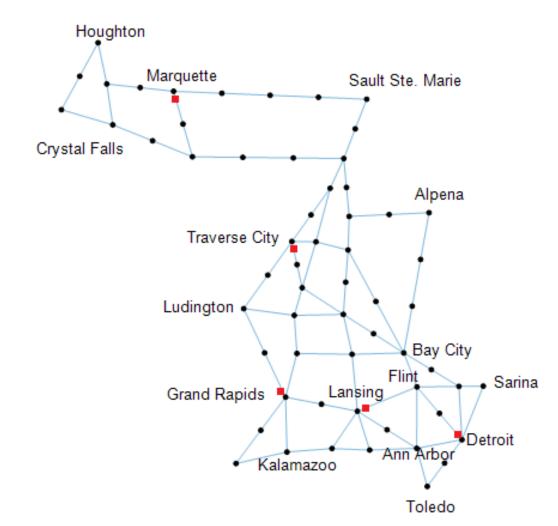








Selected counting stations

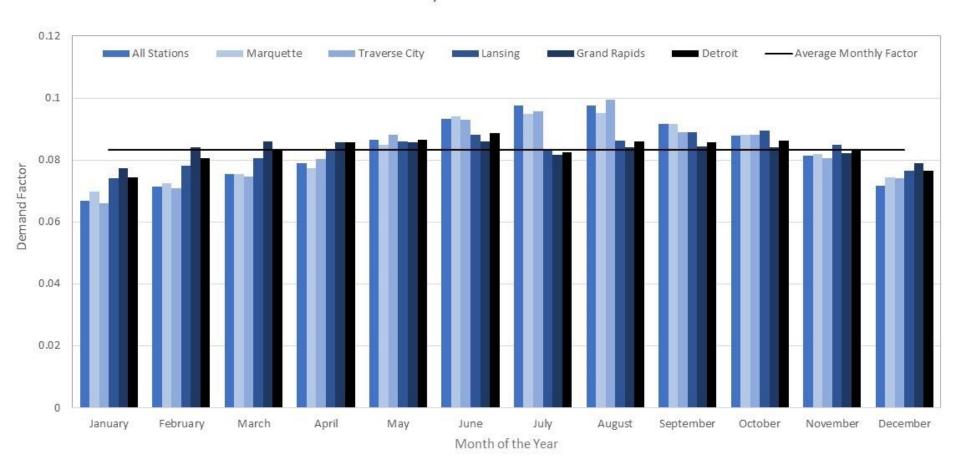






Monthly demand at counting locations

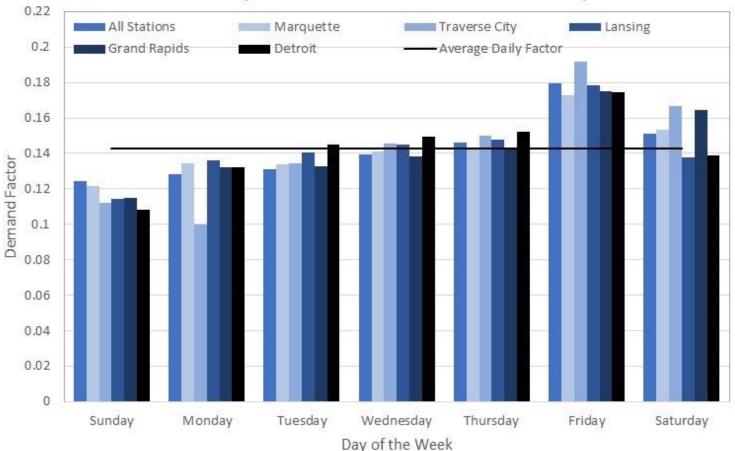
Monthy Demand Factors





Demand at counting locations- Winter 2016

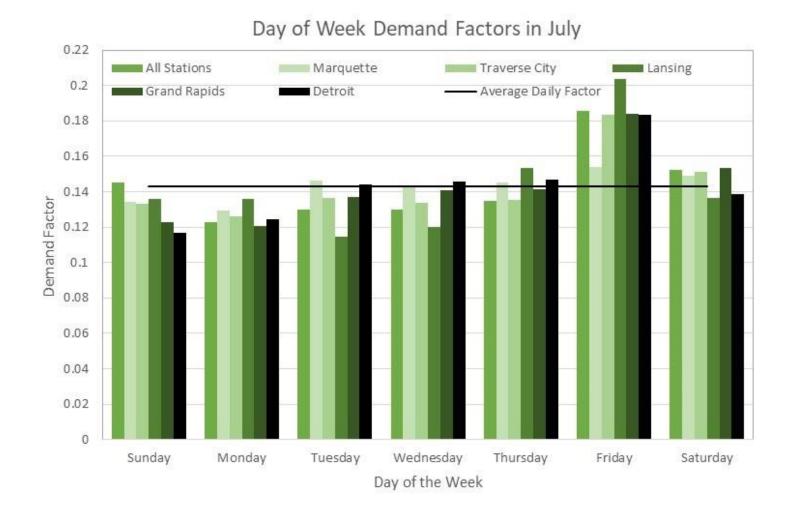








Demand at counting locations- Summer 2016







Demand at counting locations-Fall 2016



