



MI-FRI USER GUIDE

FOR

FACILITY & CORPORATE USER TRAINING

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1) Overview

MI-FRI: Michigan Facility Reported Incidents for Long Term Care (MI-FRI) is a web-based application that automates the Facility's process of adding, updating, viewing, deleting drafts and submitting incident and investigation reports to the State of Michigan.

Home	
INCIDENT Add	To navigate through MI-FRI a navigation panel is situated on the left side of every screen.
Search/Update History Reports Task List	Click on the screen name in the navigation panel to open the screen.
MAINTENANCE Worker Profile	

The required fields on each page are noted with the word REQUIRED, in red, after the field title. If the required fields are not populated prior to clicking the Save button, the system provides an error message to notify the worker to "Enter the Required Fields". The Save and Submit button will not be activated until all required fields have been entered.

A Help feature is available on each screen/tab by clicking the blue circle with the enclosed question mark ².

MI-FRI IDs are assigned incrementally by the system when the Incident is saved. What this means is a Facility in Northern Michigan may click on Save and be assigned MI-FRI ID 00000001, while a Facility in Southeast Michigan may be assigned MI-FRI ID 00000002.

1a) Security

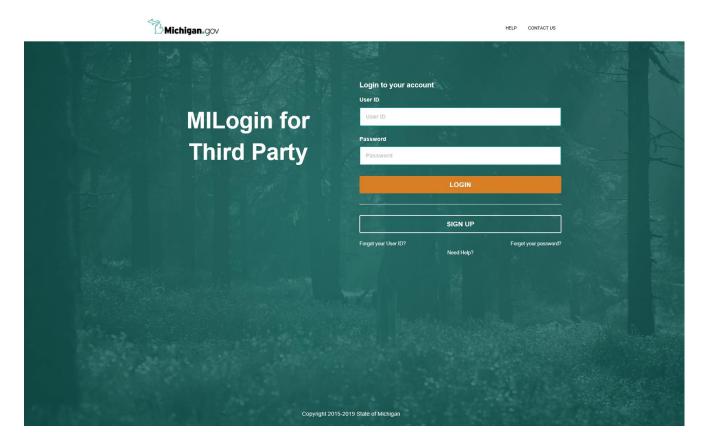
Users are required to use State of Michigan (SOM) Michigan Login (MILogin) to access the MI-FRI application. If you already have a MILogin ID, your username and password will stay the same.

Confidentiality Notice: By using this system, you understand and consent to the following. This system includes confidential provider information as well as personal identification and health information that is intended solely for use by the authorized users in accordance with federal reporting requirements. Any unauthorized review, use, disclosure or distribution of this information is expressly prohibited.

To obtain access to MI-FRI, complete the authorization form and follow the directions on the form for submission: <u>MI-FRI Authorization Form</u>

Register for a MILogin ID at: https://milogintp.michigan.gov

The following screen is presented. Select Sign Up to create a new ID:



Complete the registration screens. This system uses the Last Name, first letter of the First Name and a 4-digit number to create a user name. You may enter a 4-digit number in the box at the top of the screen.

Michigan.gov				HELP CONTACT US	^
MILogin for Third Party					
# НОМЕ					
Create Your Account		1 Profile Information	2 Security Setup	3 Confirmation	
Profile Information					
Enter your profile information					
* Required					
*First Name	Middle Initial	*Last Name		Suffix	
John	A	Doe			
* Email Address		*Confirm Email Address			
myemail@gmail.com		myemail@gmail.com			
*Work Phone Number		Mobile Number			
555-555-5555		555-555-555			
*Verification Question: Which word from list "carle	oad, exact, assail, portfolio	" contains the letter "p"?			
portfolio					
✓ I agree to the terms & conditions.					
NEXT	RESET				

Once you have created a User ID select which Security Option from the choices below that you would like to use for password recovery. These are implemented to protect the system from malicious attempts to flood the system with ID requests.

Create Your Account		Profilia Security Setup	3 Confirmation
Security Setup rovide user id and password information to complete your p Required	profile		
User ID DeeJ9999 × Password Confirm New Password		the following categories: }>^&*_==>+<) nd passwords	for Example. John Smith and using
Security Options a choose your preferred passnord recovery method(s), plee Email	asse click on the buttons below. Multiple options Mobile (Text/SMS)	can be selected.	

If the system prompts you to change your password. Follow the instructions on the screen to create your new password.

Complete the challenge questions so that you can reset your own password if problems occur in the future.

• If you experience issues setting the new password, contact the DTMB Client Service Center at 517-241-9700, 1-800-968-2644 for assistance.

B Michigan.gov	HELP CONTACT US
	Login to your account user ID
MILogin for	DoeJ999
	Password
Third Party	· · ·
	LOGIN
	SIGN UP
	Forgot your User ID? Forgot your password? Need Help?
https://millogintp.michigan.gov/eai/tplogin/authenticate Copyright 2015-	5-2019 State of Michigan

After you have successfully logged in to MILogin, you must request access to the MI-FRI Application.

MILog	jin for Third I	Party			
A HOME			CHANGE PASSWORD	🕞 LOGOUT	

From the 'Select Agencies' menu, choose 'Licensing and Regulatory Affairs (LARA)'.

Request Access		1 Search Application	2 Additional Information	3 Confirmation
Search Applicatio Search for an application with a keyw	n ord or select an agency to view its applications			
Search application	Q	Select Agencies		•
		Department of Enviro	ology, Management and E	· · ·
* ⁵ Michigan.gov	HOME HELP CONTACT US POLICIES	Michigan Civil Service Michigan Department Michigan Department Michigan Department Michigan Department Michigan Department Michigan Gaming Con Michigan Secretary of Michigan State Housin	Commission (MCSC) ¹ /s ² of Agriculture & Rural De of Corrections (MDOC) of Health & Human Servi of Natural Resources (Dh of Transportation (MDOT of Treasury trol Board (MGCB) State (SOS) g Development Authority	ces (MDHHS) IR))
	Copyright 2015-2019 State of Michi	Michigan State Police Other Departments	MSP)	

Click 'MI-FRI: Michigan Facility Reported Incidents for Long Term Care'.

Licensing and Regulatory Affairs (LARA)	
oly or Renew Adult Foster and Child Care Licenses	
ility Maintenance	
alth Facilities Engineering Section	
RA Enterprise FileNet 5.2 ICN - STAGING	
ده RA Enterprise FileNet 5.2 ICN - UAT	
RA Radiation Safety Enterprise FileNet 5.2 Workplace XT - STAGING	
RA Radiation Safety Enterprise FileNet 5.2 Workplace XT - UAT	
FRI: Michigan Facility Reported Incidents for Long Term Care	
SC E-Dockets	
SC Gas Safety	
higan Automated Prescription System	

Click 'REQUEST ACCESS'.

	MI-FRI: Michigan Facility Reported Incidents for Long Term $^{ imes}$ Care
LARA	MI-FRI is the state online reporting system for long term care providers (federally certified nursing homes, county medical care facilities, and hospital long term care units) to submit federally required facility reported incidents to the state agency.
	Terms & Conditions
	WARNINGWARNING***
	This warning banner provides privacy and security notices consistent with applicable federal laws, directives, and other federal guidance for accessing this government system.
	This system is provided for authorized use only.
	 Unauthorized or improper use of this system is prohibited and may result in distributions and the still be addicated as addicated.
	disciplinary action and/or civil or criminal penalties. By using this system, you understand and consent to the following:
	I agree to the terms & conditions I do not agree
	CANCEL * REQUEST ACCESS

Enter the additional information needed and click 'Submit'.

Request Access		
Additional Informatio	'n	
Provide following information to submit your	access request	
* Required		
*Email Address		
]
*Work Phone Number		
		7
SUBMIT	RESET	

Role-based security within the application controls access to specific functionality in MI-FRI. Fill out and submit the MI-FRI Authorization Form to complete the activation of your access to the MI-FRI application.

1b) Roles

The facility and corporate roles defined for MI-FRI include:

ROLE	ACCESS LEVEL
Facility Administrator	Add/Update/View Incidents and Investigations, Delete
	Incident Drafts, View Task List, Run Reports, View
	History, Update Worker Profile Records.
Facility Worker	Add/Update/View Incidents and Investigations, Delete
	Incident Drafts, View Task List, Run Reports, View
	History, View Worker Profile Records.
Corporate Administrator*	Add/Update/View Incidents and Investigations, Delete
	Incident Drafts, View Task List, Run Reports, View
	History, Update Worker Profile Records.
Corporate Read Only*	View Incidents and Investigations, View Task List, Run
	Reports, View History, View Worker Profiles

*Corporate Users can access information for multiple facilities under a single MILogin User ID.

1c) Worker Profile

The Worker Profile screen is used to control the login and access level for MI-FRI users. It displays a user's ID, name, email, phone number, and access information. The user must have an active MILogin ID before they can be given authorization to log into MI-FRI. If an individual does not have an active MILogin record <u>and</u> a Worker Profile Record in MI-FRI, they are not able to log into MI-FRI. Only a State Agency (SA) Administrator has the ability to activate a MI-FRI user. The SA creates the user's Worker Profile in MI-FRI. The user's access to data is controlled by the role assigned.

The 'Find Worker Profile' screen allows users with an active 'Corporate Administrator' or 'Facility Administrator' role to view or update an existing worker profile. Users assigned the 'Corporate Read Only' or 'Facility Worker' role do not have the ability to update user profiles.

	m Care Provider Portal - MiACTS u of Community and Health Systems			MiACTS
Logout Home	Worker Profile	Michigan.gov Home LTCPP Public Access	LTCPP SOM Employee Access BCHS Hom	e Contact BCHS LARA Hom
INCIDENT Add Search/Update	Last Name Criteria Last Name Starts With	First	Name	
INVESTIGATION Add/Search/Update	MiLogin Criteria MiLogin Id Starts With		I Criteria Email Address tarts With	
History Reports Task List	Facility	v		
MAINTENANCE	Search Clear Filters			

Users assigned a Corporate Administrator, Corporate Read Only, or Facility Administrator role can perform a search using the Last Name, First Name, MILogin ID, or Email Address. Facility Administrators only have access to users assigned to their individual facility. Corporate Administrators may search among all the facilities they have access to or choose to narrow the search to a single facility by using the facility dropdown menu. The search criteria for the last name and email can be changed by clicking on the dropdown menu in front of the field. The three options are: Starts With, Contains, and Ends With. To perform the search, select the search criteria desired, enter the information to search for, and click the **'Search'** button. If no match is found, the **'No Results Found'** message is displayed. To clear the search criteria and start over, click the **'Clear Filters'** button. If a match is found, a window is displayed with all matching results.

In this window, you can sort the results by clicking the column headers. To select a record, click the '**MILogin ID**' of the user. To terminate the search and not select an entry, click the '**X**'. The results window closes and returns to the Worker Profile screen.

Worker Profiles						
MiLogin Id	Last Name	First Name	Email	Facility Name	Role	B
lindseykFA	Lindsey	K FA		MI FRI DEV FACILITY	Facility Administrator	01/0
						÷

When a Worker Profile is displayed, a Corporate Administrator or Facility Administrator can update specific information for that user. All required fields have a red * asterisk after the label, followed by the word REQUIRED. Once the required information has been entered, the word REQUIRED is no longer displayed. Once all information has been updated click the '**Update**' button to save the changes.

	ong Term Ca RA - Bureau of C	are Provider Portal - MI-FRI Community and Health Systems					MI-FRI
Michigan.gov	v Home LTC	CPP Public Access LTCPP SOM Emp	loyee Access BCHS Home	Contact BCHS LARA Hom	e		Logout
Home	١	Worker Profile					
INCIDENT Add		MiLogin Id *	User Last Name	*		User First Name *	
Search/Updat	ate	lindseykFA	Lindsey			K	
History Reports		User Email Address *		Work Phone *	Title		
Task List		LindseyK		(555) 555-5555			
MAINTENAN Find Worker F		Begin Access Date *	End Access Date				
		01/01/2019	mm/dd/yyy	У			
		Worker Role *					
		Facility Administrator			v		
		Facility *					
		MI FRI DEV FACILITY - ZY0000			Ŧ		
		🖾 Update					
		+ Show Email Template List					
Copyright 201	19 State of Michig	an					Policies

Every user has access to view their own Worker Profile record. A Facility Worker does not have access to view another user's Worker Profile. Corporate Administrators, Corporate Read Only, or Facility Administrator roles can view another user's Worker Profile.

Important Note: To disable/end a user from logging into MI-FRI, an Administrator must enter an End Access Date on the Worker Profile screen. The worker has access to MI-FRI until midnight of the date entered, so it is strongly recommended to enter a date before the worker's last day to ensure functionality is turned off when the staff member leaves the position or office.

The MI-FRI application sends automated emails to active users at different process points. Users have the option to "opt-out" of receiving email notifications. The worker profile screen displays your current email options. Requests to opt-out of emails must be sent to the State Administrator.

Facility Worker			Ŧ
cility *			
MI FRI DEV FACILITY - ZY00	000		v
tide freedil Oast Oast			
Hide Email Opt-Out	nation email to facility/corp	orate users.	
_	facility/corporate users of	a late Investigation report.	

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2) System Navigation - Facility

2a) Login Page

To access the MI-FRI Application, Login to MILogin for Third Party at

<u>https://milogintp.michigan.gov</u> then select the link to MI-FRI: Michigan Facility Reported Incidents for Long Term Care.

Michigan .gov		HELP CO	NTACT US
			The second second
	Login to your accor	unt	
MILogin for	User ID		
	Password	김 홍정 모양이 감각했	
Third Party	Password		and the second
		LOGIN	
	-10		
		SIGN UP	
그는 방송한 그리고 말을 걸 같아요. ㅋㅋㅋ	Forgot your User ID?	Forgot you Need Help?	Ir password?
Copyright 2015-2	2019 State of Michigan		

2b) Home Screen

The Home screen is the first screen that opens when a worker logs into MI-FRI. The page allows the Facility to:

- Read broadcasts from the SA on upcoming events and important information.
- Navigate to other screens in MI-FRI.

	of Community and Health Systems Michigan.gov Home BCHS Home LARA Home State Operations Manual	Log
ome	WELCOME TO MI-FRI: MICHIGAN FACILITY REPORTED INCIDENTS FOR LONG TERM CARE	20,
CIDENT	MI-FRI is the state's online reporting system for federally certified long term care providers to submit federally required facility reported incidents to the state agency.	
arch/Update	If you encounter technical issues within the MI-FRI application call 888-324-2647 or email LARA-MDS-OASIS@michigan.gov.	
istory eports ask List	MI-ACTS Training Manual MI-ACTS Authorization Form MI-ACTS Corporate User Authorization Form	
AINTENANCE	State Operations Manual	
orker Profile		
Copyright 2019 State of M	k Khigan Michigangov Home DIFS Contact State Web Sites	Polic
	✓ Login Successful	

2c) Statuses

As incident and investigation records are updated and move through the submission process, the status of the record will update accordingly. The statuses defined for MI-FRI include:

STATUS	DEFINITION
INCD DRAFT	Incident Draft – Incident report draft has been saved but has not been submitted to the state agency. State users are unable to view the content of incidents in this status.
INCD SBMT	Incident Submitted to SA – Incident report has been successfully submitted to the state agency. Once an incident is submitted, changes cannot be made to the incident record, however, information can be changed at the time of investigation submission.
INVT DRAFT	Investigation Draft – Investigation report draft has been saved but has not been submitted to the state agency. State users are unable to view the content of investigations in this status.
INVT SBMT	Investigation Submitted to SA – Investigation report has been successfully submitted to the state agency. Once an investigation is submitted, changes cannot be made to the record.
CLOSED AA	Closed by ASPEN/ACTS – The state agency's onsite investigation is complete, all necessary notifications have been sent to the facility, and the intake has been closed in the database used by the state agency for tracking intakes (ASPEN/ACTS).
CLOSED SA	Closed by State Agency – An administrative review of the MI-FRI record has determined that an onsite investigation is not necessary at this time. However (in accordance with section 5075.5 of the State Operations Manual), the state agency may confirm the findings of the facility's investigation at the next onsite survey.

3) Incidents

3a) Incident Overview

The Incident screen allows the Facility Worker, Facility Administrator, or Corporate Administrator to add, view, update and delete a draft report (an Incident Report that has been saved but not yet submitted to the SA). The incident screen collects information pertaining to the incident such as Resident name, Alleged Perpetrator Information, Incident Details, and Incident Summary. It also provides the ability to attach documents and pictures to the Incident Report.

The SA cannot view the Incident Report until the Facility successfully submits the record to the SA. After the Facility submits the incident to the SA, the information (data) for the incident is locked and may only be viewed by both the Facility/Corporate users and the SA.

3b) Adding a New Incident

Upon accessing the MI-FRI application, the navigation pane on the left side of the screen presents the actions that can be taken. To add an incident, the facility worker selects '**Add**' under the INCIDENT section of the navigation pane:

Home	Hom
INCIDENT	INC
Add	Add
Search/Update	Sear
History	Histo

History	
Reports	
Task List	

While adding an incident, the incident section will always stay on the page, it can be minimized by clicking on the **'Hide Details'** button in the top of the tab, the **'Save'**, **'Save and Submit'**, and **'Print'** buttons will remain once minimized. The Incident screen opens, and all fields are enabled for the worker to enter or select information to populate the fields. The required fields are noted with a red * asterisk after the field name, followed by the word required:

Incident - Hide Details MI-FRID		Facility ID		Residents Perpetrators Incident Details Attachments
Status		ZY0000 Facility Name		
		MI FRI DEV FACILITY		
All required fields must be completed to Save Save And Submit P Residents Resident 1	int			
Save Save And Submit P Residents	int	vitted * Required	Middle Initial	
Save Save And Submit P Residents Resident 1 Last Name * Required	int		Middle initial	
Resident 1	int		Middle initial	
Save: 0: Save And Submit. Presidents Resident 1 Last Name * Required Vas the Resident Harmed * Required Vas the Resident Harmed * Required Date of Birth * Required	First Name		Middle initial	
Save And Submit Save And Submit Resident 1 Last Name * Required Uas the Resident Harmed * Required Vas the Resident Harmed * Required Vas 0 No	int	* Required	Middle Initial	

To navigate to the different sections of the Incident report, use the scroll bar on the right side of the window, or click the hyperlinks to each section in the box located on the upper right side of the page.

		Michigan.gov	Home BCHS Home	LARA Home State Operations Manual
	Incident			Residents
NT	- Hide Details			Perpetrators
Ipdate	MI-FRI ID	Facility ID		Incident Details Attachments
		ZY0000		
	Status 🕤	Facility Name		
NANCE		MI FRI DEV FACILITY		
ofile	All required fields must be completed before the incident can be sul	mitted		
	🖻 Save 📔 📀 Save And Submit			
	Residents 🝞			
	Resident 1			
	Last Name * Required First Nam	ne * Required	Middle Initial	
	Was the Resident Harmed * Required			
	Ves No			
	Date of Birth * Required	Pertinent Diagnosis * Required		
	Month Day Year			
	-Select- • -Select- • -Select-			
			/	2
	+ Add Another Resident			
	+ Add Another Resident			

3c) Residents

The 'Residents' section contains basic information for each resident involved in the incident.

- Resident Last Name*
- Resident First Name*
- Resident Middle Name
- Was the Resident Harmed*
 - lf yes,
 - Type of Injury/Harm*
- Date of Birth: *
 - Month*
 - Day*
 - Year*
- Pertinent Diagnosis*

Once the resident information has been added you can choose to mark this resident as a perpetrator if necessary. This can be done by clicking 'Add Resident as Perpetrator' and the resident's information will auto-fill to the Perpetrator section. If more than one resident was involved in the incident, click the option to 'Add Another Resident.' There is no limit to the number of residents that can be added to one incident.

P DENT - Hide Details h/Update MI-FRI ID ry rs List Status ● MTENANCE er Profile All required fields must be completed before the incident can be sub El Save ○ Save And Submit Residents ● Resident 1 Last Name * First Nam Doe john Was the Resident Harmed * Type of		Residents Perpetrators Incident Details Attachments
is status ● TENANCE r Profile All required fields must be completed before the incident can be sub Save © Save And Submit Resident 1 Last Name * Doe John	Facility Name MI FRI DEV FACILITY nitted	
All required fields must be completed before the incident can be sub	nitted	
Resident 1 Last Name ★ Doe John		
Last Name * First Nam Doe John	*	
		Middle Initial
Was the Resident Harmed *		
O Yes No	f Injury/Harm * sical Psychosocial Sexual Pain Ser	rious Bodily Injury
Date of Birth *	Pertinent Diagnosis *	
Month Day Year August 17 2007 Y	Resident fell	
+ Add Resident 1 as Perpetrator		

3d) Perpetrators

The 'Perpetrators' section collects information on all alleged perpetrators involved in the incident.

- Type of Alleged Perpetrator*
 - Resident
 - If the alleged perpetrator is a resident, you must first add their information in the 'Residents' section, choose 'Resident' as the 'Type of Alleged Perpetrator' then select the applicable resident from the 'Choose a Resident' dropdown list. If you previously selected to 'Add Resident as Perpetrator' in the 'Residents' section, the information will be prefilled in the 'Perpetrators' section.
 - Visitor
 - Staff
 - Unknown
 - N/A

If more than one perpetrator was involved in the incident, click the option to 'Add Another **Perpetrator.**' There is no limit to the number of perpetrators that can be added to one incident.

Home INCIDENT Add Search/Update History Reports Task List	Incident - Hide Details MI-FRI ID Status	Facility ID ZY0000 Facility Name	Residents Perpetrators Incident Details Attachments
MAINTENANCE Find Worker Profile	All required fields must be completed before the i	MI FRI DEV FACILITY ncident can be submitted	
	Perpetrator 1 Type of Alleged Perpetrator * Resident + Add Another Perpetrator Incident Details	Choose a resident * Please first enter the resident's information in the Besident Section	•

3e) Incident Details

The **'Incident Details'** section collects the specific details related to the incident. All fields are enabled for the user to manually enter or select information to populate the fields:

- Type of Alleged Incident*
- Suspected Crime*
- Date Incident Discovered*
- Time Incident Recovered*
- o Date Incident Occurred
- Time Incident Occurred
- Incident Summary*

date	Incident • show Details Save Save Save	Residents Perpetrators Incident Details Attachments History	
	Incident Details		history
ANCE er Profile	Type of Alleged Incident * Abuse	Suspected Crime * Required	
	Date Incident Discovered *	Time Incident Discovered *	
	01/15/2019	04:45 PM	
	Date Incident Occurred	Time Incident Occurred	
	mm/dd/yyyy	- m(m) - m	
	Incident Summary * Provide a summary of the incident in ac <u>Reportable Incident/Investigation To</u> See Attached	cordance with the <u>State Operations Manual</u> 5 483.12 and the <u>LARA Determinat</u>	ien of
	Attachments		

When the user clicks on the **'Incident Summary'** text box, the user must manually enter the text directly into the notepad. The notepad can be expanded for easier viewing and data entry it also allows text to be pasted in from another document. To expand the notepad, click the expand button as shown below.

ncident Summary	(\mathbf{x})
See Attached	
testing	
test	

3f) Adding an Attachment

In the 'Attachment' section, the worker is able to attach files from their private or network drives to the Incident Report. To add one or multiple attachments, click the 'Upload Attachments' button. You can add as many attachments as necessary to the incident if they are under 10MB each. More than one attachment can be added at one time. To add multiple attachments at once, Hold the Ctrl on your keyboard and click each file you wish to upload. Once they are clicked, they will be highlighted, and their name will be added to File Names area. Once all have been selected, click the 'Open' button to attach them.

→ ~ ↑ Ξ > T	Search LindseyK			
)rganize 🔻 🛛 New fold	der		•== •==	
This PC		Date modified	Туре	Size
3D Objects		12/18/2018 1:02 PM	JPG File	
Desktop		12/05/2018 8:38 AM	Microsoft Word Doc	
Documents	🗹 💼 Installing Updates	07/05/2018 8:15 AM	Microsoft Word Doc	
-	✓ 1 Instructions for Using 7zip	06/21/2018 8:59 AM	Microsoft Word Doc	
Downloads	🗹 🖶 Logitech Webcam	08/01/2018 11:20 AM	Microsoft Word Doc	
Music		08/30/2018 1:30 PM	Adobe Acrobat Docu	4
Pictures		12/12/2018 8:29 AM	Microsoft Word Doc	13
Videos		12/12/2018 8:29 AM	Adobe Acrobat Docu	10
SDisk (C:)		01/15/2019 4:59 PM	Microsoft Word 97	12
👳 LindseyK (\\HCS		01/15/2019 11:34 AM	PNG File	
-	<u> </u>	07/24/2018 9:22 AM	GIF File	
	Nyrius HD streamer	08/08/2018 11:57 AM	Microsoft Word Doc	
		09/26/2018 1:48 PM	Microsoft Word Doc	
	Test	01/16/2019 8:27 AM	Microsoft Word Doc	
v	<			
Filer	Custom Files			

Once the attachments have been uploaded, the file name will appear. If necessary, files can be removed before the incident is submitted to the SA. To remove a file, click the **'X'** next to the document you wish to remove. If a file upload is unsuccessful, an error message will appear, and the file name will not display on the screen.

illowed Attachment Types: .txt, .pdf, .rtf, .jpeg, .jpg, .doc, .docx, .xls, .xlsx, .ppt, .pptx, .png, .gif, .bmp, .xps ப் Upload Attachments				
	File Name	Size		
)	Installing Updates.docx	376.4 KB		
)	Test.docx	11.7 КВ		
)	Instructions for Using 7zip.docx	412.7 KB		
)	Nyrius HD streamer.docx	185.3 KB		
Ren	nove Attachment Logitech Webcam.docx	446.0 KB		

History

+ Show History

3g) History

https://dev-pres.lara.state.mi.us/MiFRI/history

The '**History**' section is hidden at the bottom of the screen, if you wish to see who has made updates to an incident or an investigation, click '**+ Show History**'.

	History	
	+ Sក្រុម History	
Copyright 2019 State of Mi	higan	Policies

In this section, you will be able to see changes in the status, who has made updates, the date and time of the updates, and the reason for the change.

	_	story ide History							
		Date Changed	Time Changed	Who Did It	Old Value	New Value	Reason For Change		
		01/15/2019	4:10 PM	Lindsey, K		INCD DRAFT	Incident draft saved		
Copyright 2019 State of Mic	chigan								Policies

Note: The '**Reason for Change**' listed as '**Clicked the Action of Delete**' is referencing a record being deleted from the Task List of a State User and can be disregarded by all other users. This action only applies to historical records (prior to the implementation of MI-FRI on March 18, 2019).

The **'History'** screen is also available by clicking **'History'** on the navigation pane, then performing a search for the desired record.

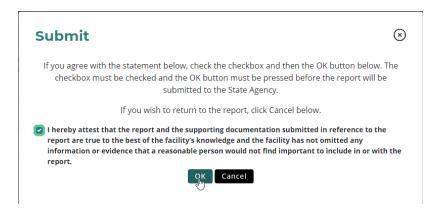
Long Tern	n Care Provider Portal - MI-FRI of Community and Health Systems			MI-FRI
			Michigan.gov Home BCHS Home LARA Home State Operations Manual	Logout
Home	History Search Filters			
INCIDENT Add	MI-FRI ID Search Criteria	Last Name Search Criteria	First Name Search Criteria	
Search/Update	Contains	• Starts With	• Starts With	•
History Repo	MI-FRI ID	Resident Last Name	Resident First Name	
Task List		Doe	John	
Worker Profile				
Copyright 2019 State of Mi	(digan	Michigan.gov Home BCHS Home DiFS Contact	State Web Sites Privacy Policy Link Policy Accessibility Policy Security Policy	Policies

3h) Submitting an Incident

Once all required fields are completed and you are ready to submit your incident report, click the **'Save and Submit'** button that floats at the top of the page as you scroll through the incident. This button will not activate until all required fields are completed. If the button is not active, scroll through the sections to find any fields that still display the word * **Required** or have a **red warning message** and complete them.

Incident	
- Hide Details	
MI-FRI ID	Facility ID
00020416	ZY0000
Status 👔	Facility Name
INCD DRAFT - Incident Draft	MI FRI DEV FACILITY
Save 🕜 Save And Submit 💿 Delete Print	
Residents 👔	

Once you click **'Save and Submit'** an attestation statement will appear. Your submission will not be successful until after you check the attestation checkbox and click **'OK.'** Clicking **'Cancel'** will return you to the Incident page.



Once your Incident has been successfully submitted, the status will change to 'INCD SBMT – Incident Submitted to SA' and it will be assigned a 'MI- FRI ID' number (if not already assigned in draft status).

Incident		
- Hide Details		
MI-FRI ID	Facility ID	
00020416	ZY0000	
Status 🕤	Facility Name	
INCD SBMT - Incident Submitted to SA	MI FRI DEV FACILITY	
Start Investigation Print		

3i) Search/Update an Incident

The '**Search/Update**' option on the navigation pane allows you to search for any incident or investigation that has been saved or submitted. You can use this screen to search for specific records and:

Review existing records Update or submit records that are in draft status Add Investigation reports to Incidents that have been submitted Delete incident drafts History Reports Task List

To update an existing incident or investigation, the record must not have been submitted to the SA (status must be equal to 'INCD DRAFT - Incident Draft' or 'INVT Draft - Investigation Draft'). A Corporate or Facility user may update the incident or investigation information until it is submitted to the SA. Once the incident has been submitted to the SA (status is 'INCD SBMT - Incident Submitted to SA' or 'INVT SMBT – Investigation Submitted to SA'), the information is locked and may not be updated. The information may only be viewed and/or printed after it has been submitted to the SA.

Note: The SA cannot update information submitted by the Facility. The SA may view or print the information but cannot change the information. If the facility has important information that must be added after submission, this can be sent to the SA to be added as an attachment, however, the facility will be unable to view this information in the MI-FRI application.

If the Incident or investigation report has not been submitted to the SA, the record may be updated by the Facility by navigating to the 'Search/Update' screen function. The user searches for the incident by entering the 'MI-FRI ID' number, 'Resident Last Name' and/or 'Resident First Name' in the Selection Filters section of the screen and clicking Enter on the keyboard or by clicking the 'Search' button.

	m Care Provider Portal - MI-FRI u of Community and Health Systems			MI-FRI
		Mi	ichigan.gov Home BCHS Home LARA Home State Operations Manua	Logout
Home	Incident Search Filters			
INCIDENT Add	MI-FRI ID Search Criteria	Last Name Search Criteria	First Name Search Criteria	
Search/Update History Reports	Contains	Starts With	• Starts With	•
	MI-FRI ID	Resident Last Name	Resident First Name	
Task List	20349	Doe	John	
MAINTENANCE Worker Profile	Search Clear Filters			

If a match is found, a window is displayed with all matching results. In this window, you can sort the results by clicking the column headers. To select a record, click the '**MI-FRI ID**'. To terminate the search and not select an entry, click the '**X**'. The results window closes and returns you to the previous screen.

ncide	nts					(×
MI-FRI ID	Last Name	First Name	Date of Birth	Facility Name	Date Discovered/ Reported	Incident Type
0020416	test	tester	08/17/2004	MI FRI DEV FACILITY	11/01/2018	Neglect
00020317	test	test	11/18/1986	MI FRI DEV FACILITY	02/04/2019	Exploitation
00020407	test	test	02/08/1992	MI FRI DEV FACILITY	02/01/2019	Exploitation
00020396	testres2	test res2	08/19/2003	MI FRI DEV FACILITY	02/01/2019	Exploitation
00020396	test	test	10/16/2005	MI FRI DEV FACILITY	02/01/2019	Exploitation
00020348	test res	test res	10/17/2001	MI FRI DEV FACILITY	01/03/2019	Exploitation

To delete an existing incident, the incident must not have been submitted to the SA (status must be equal to '**INCD DRAFT - Incident Draft**'). A Corporate or Facility user may delete the incident until the incident is submitted to the SA. Once the incident has been submitted to the SA, the incident information is locked and may not be deleted. Once the incident is deleted, it is no longer able to be viewed and/or printed.

If the Incident report has not been submitted to the SA, the record may be deleted by navigating to the **'Search/Update'** screen function. The user searches for the incident by entering the **'MI-FRI ID'** number, **'Resident Last Name'** and/or **'Resident First Name'** in the Selection Filters section of the screen and clicking **Enter** on the keyboard or by clicking the **'Search'** button.

If a match is found, a window is displayed with all matching results. In this window, you can sort the results by clicking the column headers. To select a record, click the '**MI-FRI ID**'. To terminate the search and not select an entry, click the '**X**'. The results window closes and returns you to the previous screen.

 Incident

 - Hide Details

 MI-FRI ID

 00020417

 Status ?

Once the desired Incident Draft record is open, click the 'Delete' button that floats at the top of the screen.

MI-FRI ID	Facility ID
00020417	ZY0000
Status 👔	Facility Name
INCD DRAFT - Incident Draft	MI FRI DEV FACILITY
Save Save And Submit ODelete Print	
Residents 😮	

The following window will be displayed.

Are you sure?	$\overline{\otimes}$
Are you sure you want to delete this Incident?	
If yes, enter the reason why you are deleting this Incident and click OK. If no, click Can	cel.
	li
Save and Submit Cancel	

If the user is deleting the Draft Incident Report, the worker is required to enter a note as to why the Draft Incident is being deleted, prior to clicking '**Save and Submit**.'

If the worker enters the required reason and clicks the OK button, the Workflow Status is automatically updated to 'INCD DEL – Incident Deleted' and the information is no longer viewable.

If the user clicks Cancel, the system returns the worker back to the Incident Draft record.

3j) Viewing Incidents/Investigations

To view an existing incident or investigation, the user clicks on '**Search/View**' from the Incident menu function. After the Incident is submitted to the SA, all fields are disabled from update and are view only. The record remains in the MI-FRI database for retrieval at the user's request. Once the Incident has been submitted, the Status will update, the History section will update, and the Submission section will populate with submission information, including date, time, and name of user who submitted the record. You will also now have the option to start an investigation. When ready click, 'Start Investigation'.

Long Tern LARA - Bureau Michigan.gov Home	n Care Provider Po of Community and Health LTCPP Public Access	Systems	bloyee Access BCH	S Home Contac	t BCHS LARA I	Home		1I-FRI
Home INCIDENT Add Search/Update History Reports Task List MAINTENANCE Worker Profile	Hide Details Hide Details Mi-FRI ID 00020335 Status INCD SBMT - Ir Start Intestig History Hide History	icident Submitte	d to SA	•	Facility ID ZY0000 Facility Name MI FRI DEV I	FACILITY	Residents Perpetrators Incident Details Attachments History Submission	
	Date Changed 01/15/2019	Time Changed 4:10 PM	Who Did It Lindsey, k	Old Value	New Value	Reason For Change		
	01/16/2019	11:51 AM	FA Lindsey, K FA	INCD DRAFT	DRAFT	Incident Report submitted to state agency		
	01/16/2019 Submission	11:51 AM	Lindsey, Kı FA			INCD SBMT email was initiated to active facility users		
	Submitted By Nam	еу			Submitted By Ti			

4) Investigations

4a) Investigations Overview

The Investigation screen allows the Facility Worker, Facility Administrator, or Corporate Administrator to add, view, and update an investigation record. The investigation screen collects information pertaining to the facility's internal investigation of the reported incident. It also provides the ability to attach documents and pictures to the Investigation Report.

The SA cannot view the Investigation Report until the Facility successfully submits the record to the SA. After the Facility submits the Investigation to the SA, the information (data) for the Investigation record is locked and may only be viewed by both the Facility/Corporate users and the SA.

4b) Starting an Investigation Report

Investigation reports can be added after an Incident has been successfully submitted to the SA (status is 'INCD SBMT – Incident Submitted to SA'). To add an Investigation, open the incident record via the Task List or the Search/Update option on the navigation pane. Once the desired record is open, click the 'Start Investigation' button that floats at the top of the screen. Once you click the 'Start Investigation' button, an Investigation draft is created (status is 'INVT DRAFT – Facility Investigation Draft').

	Care Provider Portal - MI-FRI f Community and Health Systems	Michigan.gov Home BCHS Home		MI-FRI
Home INCIDENT Add Search/Update	Incident - Hide Details MI-FRI ID	Facility ID	Residents Perpetrators Incident Details Attachments	
History Reports Task List	00020417 Status 💽	ZY0000 Facility Name	History Submission	
MAINTENANCE Worker Profile	INCD SBMT - Incident Submitted to SA	MI FRI DEV FACILITY		

4c) Completing an Investigation Report

While adding your investigation information, the incident details will always stay on the page, however, it can be minimized by clicking on the 'Hide Details' button in the top of the tab. The 'Save', 'Save and Submit', and 'Print' buttons will remain once minimized.

Once the investigation has been started, the information submitted via the corresponding incident report will be prepopulated into the investigation report. These prepopulated fields should be reviewed and can be modified if needed. The investigation report has additional *** Required** fields which must be completed before submission to the SA. The information that was previously entered during the incident submission can also be viewed by clicking the Incident tab, although this information is not editable. To navigate to the different sections of the investigation report, use the scroll bar on the right side of the window, or click the hyperlinks to each section in the box located on the upper right side of the page.



			Michigan.gov	Home BCHS Home L	ARA Home State Operations Manual Logo
e DENT	Investigation				Residents Perpetrators
ch/Update	MI-FRI ID		Facility ID		Witnesses Details
у	00020417		ZY0000		Law Enforcement Other Agencies
ts ist	Status 👩		Facility Name		Attachments History
TENANCE er Profile	INVT DRAFT - Facility Investigation	Draft •	MI FRI DEV FACILITY		
	All required fields must be complete		tted		
	Residents ?				
	Investigation Incident				
	Resident 1		R		
	Last Name *	First Name *	•	Middle Initial	
	test	test			
	Was the Resident Harmed *				
	Yes ● No →Date of Birth *		Pertinent Diagnosis *		
	Month Day	Year	sfdg		
	October • 16	× 2003 ×			
	Gender * Required	Was a Physician Contacted * Required	Was the Family/Guardian Contacted * F	Required	
	Male Female	🔵 Yes 📄 No	🔵 Yes 💿 No		

MI-FRI

4d) Residents

In addition to the prepopulated fields collected at the time of the incident submission, the **'Residents'** section collects information for each resident involved in the incident. All residents involved in the incident must be included. The information that was prepopulated from the Incident can be updated as necessary and residents can be added or removed as needed. The Incident tab can be clicked to see the previous information submitted during the Incident. Remember to refer to the embedded help text **?** for guidance when completing your report.

- o Gender*
- Was a Physician Contacted*
- Was the Family/Guardian Contacted*
- Cognitive Status*
- BIMS Score*
- Current Location*
- Ambulatory Status at Time of Incident*
- o Room #

Residents 😮

Investigation Incident

Resident 1 Last Name *		First Name *			Middle Initial
test		test			
Was the Resident Harmed *					
🔵 Yes 🗿 No					
Date of Birth *			Pertinent Dia	gnosis *	
Month Day	Year		Resident	fell	
October • 16	• 2003	T			
Gender *	Was a Physician Contacted	*		Was the Family/Guardian Contacted	*
O Male 🔵 Female	💿 Yes 📄 No			💿 Yes 🔵 No	
Cognitive Status *				BIMS Score *	
Independent			•	8	•
Current Location *				Ambulatory Status at Time of Incider	it *
Home			•	Independent	•
Room #					
<u></u>					

4e) Perpetrators

The '**Perpetrators**' section on the Investigation Screen is prepopulated with the information entered at the time of Incident submission. No new information needs to be entered unless a perpetrator is to be added, modified, or removed based on the investigation. The information that was entered from the Incident can be updated as necessary and perpetrators can be added or removed as needed. The Incident tab can be clicked to see the previous information submitted during the Incident.

lichigan.gov Home						Logout
iCIDENT id aarch/Update story eports sisk List	Investigation + Show Details All required fields must be completed before the incident can l Save Save And Submit Print Perpetrators ? Investigation Incident	be submi	tted		Residents Perpetrators Details Law Enforcement Attachments History	
AINTENANCE orker Profile		v rst Name * Jane	Choose a resident * Doe, Jane - DOB: Jul 15, 1978	Middle Initial		

4f) Witnesses

The 'Witnesses' section requires you to indicate whether there are any witnesses to the incident. If 'Yes,' additional optional fields will display to allow the witness details to be provided, if available. If more than one witness exists, click the option to '+Add Another Witness.' There is no limit on the number of witnesses that can be added.

- Were There Any Witnesses?*
 - lf Yes,
 - Last Name
 - First Name
 - Position

Vitnesses		
Were There Any Witnesses? *		
• Yes No		
Witness 1		
Last Name	First Name	
Doe	Doe	
Position		
CNA		
+ Add Another Witness		
Details 💡		
Investigation Incident		

4g) Details

The **'Details'** section is prepopulated with the information entered on the Incident Detail at the time of submission. The user may update the information on this tab, based on the results of the investigation. In addition to the prepopulated information, the following fields are required:

- Suspected Crime*
- Was the Alleged Incident Verified (Substantiated)*
- Facility Investigator Last Name*
- Facility Investigator First Name*
- Investigation Summary/Actions Taken*
 - The Investigation Summary/Action Taken section provides a *text pad for the worker to enter information pertaining to the investigation and actions taken by the Facility after the incident occurred. To review the incident summary, click '+Show Incident Summary'.

Details 🕜

ype of Alleged Incident *	Suspected Crime * Required	
Abuse	Yes No	
Vas the Alleged Incident Verified (Substantiated) *		
Yes 🔵 No 🔵 Inconclusive		
Date Incident Discovered *	Time Incident Discovered *	
02/05/2019	01:00 PM	
Date Incident Occurred	Time Incident Occurred	
mm/dd/yyyy	:	
acility Investigator Last Name *	Facility Investigator First Name *	
Doe	John	
nvestigation Summary/Actions Taken *		
Provide a summary of the results of the investigation in accurate to the second s		
Include any corrective actions taken by the facility and the	details of your investigation findings	

4h) Law Enforcement

The 'Law Enforcement' section requires you to indicate whether Law Enforcement was contacted. If 'Yes,' additional optional fields will display to allow the details to be provided. Was Law Enforcement Contacted*

- - Police Agency/Precinct Contacted*
 - Date Contacted*
 - Time Contacted*
- o Contact Person
- Telephone Number
- Case/Report Number

Reports Task List	Law Enforcement ?			Instory
MAINTENANCE Worker Profile	Was Law Enforcement Contacted * • Yes No			
	Please attach a copy of any agency/law en Police Agency/Precinct Contacted *	forcement incident report, if available Date Contacted * 01/17/2019	Time Contacted *	
	Contact Person	Telephone Number	Case/Report Number	

4i) Other Agencies

The 'Other Agencies' section requires you to indicate whether any agencies (other than Law Enforcement) were contacted. If 'Yes,' additional required fields will display to allow the details to be provided.

- Were Other Agencies Notified*
 - Name*
 - Date Contacted*
 - Time Contacted*

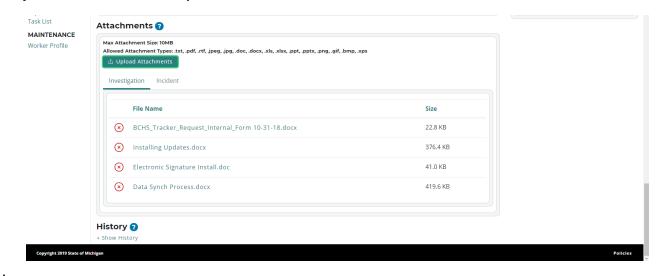
Other Agencies

Were Other Agencies Notified *	
Other Agency 1 Name *	
JacksonCounty Medical Center	
Date Contacted *	Time Contacted *
02/01/2019	01:25 PM
+ Add Another Agency	

5

4j) Attachments

Additional attachments can be added to your investigation report. If you decide to remove an attachment, click the red X next to the file name. Attachments cannot be removed after the investigation has been submitted to the SA (status is **'INVT SBMT – Facility Investigation Report Submitted to SA')**.



4k) History

The **'History'** section is hidden at the bottom of the Incident and Investigation screens. If you wish to see who has made updates to an incident or an investigation, click **'+ Show History'**. The history screen also captures actions such as automated email notifications.

	History	
	+ Slījajivi History	
Copyright 2019 State of Mic	ligan	Policies

In this section, you will be able to see changes in the status, who has made updates, the date and time of the updates, and the reason for the change.

Date Changed Time Changed Who Did It Old Value New Value Reason For Change 01/15/2019 4:10 PM Lindsey, K INCD DRAFT Incident draft saved		History - Hide History						
01/15/2019 4:10 PM Lindsey, K INCD DRAFT Incident draft saved	01/15/2019 4:10 PM Lindsey, K INCD DRAFT Incident draft saved	Date Changed Tir	me Changed	Who Did It	Old Value	New Value	Reason For Change	
		01/15/2019 4:1	10 PM	Lindsey, K		INCD DRAFT	Incident draft saved	

The '**History**' screen is also available by clicking '**History**' on the navigation pane, then performing a search for the desired record.

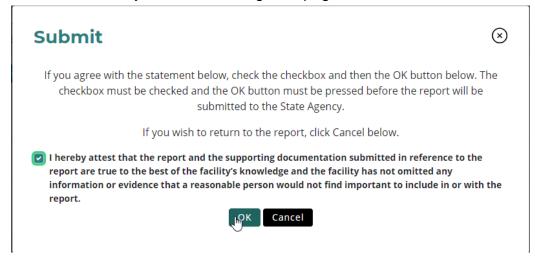
		Michigan	n.gov Home BCHS Home LARA Home State Operations Man	ual Logout
Home	History Search Filters			
INCIDENT Add	MI-FRI ID Search Criteria	Last Name Search Criteria	First Name Search Criteria	
Search/Update	Contains	Starts With	Starts With	٣
History Repo	MI-FRI ID	Resident Last Name	Resident First Name	
Task List		test		
MAINTENANCE Worker Profile	Search Clear Filters)

4I) Submitting Investigations

Once all required fields are completed and you are ready to submit your investigation report, click the **'Save and Submit'** button that floats at the top of the page as you scroll through the investigation screen. This button will not activate until all required fields are completed. If the button is not active, scroll through the sections to find any fields that still display the word *** Required** or have a **red warning message** and complete them.

	rm Care Provider Portal - MI-FRI au of Community and Health Systems	MI-FRI
Michigan.gov Home		Logout
Home INCIDENT Add Search/Update	Investigation + Show Details Save © Save And Submit Print	Residents Perpetrators Details Law Enforcement
History	Residents 👔	Attachments History
Reports Task List	Investigation Incident	

Once you click '**Save and Submit**' an attestation statement will appear. Your investigation submission will not be successful until after you check the attestation checkbox and click '**OK**'. Clicking '**Cancel**' will return you to the Investigation page.



At the time of investigation submission, the system will check for any data that was modified, added, or removed from the information that was prepopulated from the incident submission. If anything is found, the Facility/Corporate user will be required to enter an explanation describing the reason for the change(s).

Reasons for Change Summary	×
You have made the following changes to the pre-populated incident data.	
Resident 1 (John Doe) first name has changed from: John to Johnathan	
Please indicate why these changes were made. *	
Johnathan is his legal name.	
Save and Submit	

Once the incident is submitted to the State Agency, the data that has been changed will be highlighted in green and the changes will be listed in the '**Reasons for Change**' section, along with the explanation provided by the Facility/Corporate user. To review the information originally submitted in the incident report, click the incident tab at the top of any section to toggle between the Incident and Investigation reports.

Investigation + Show Details Print Modified incident data will appear in gree	n		
Residents ?			
Resident 1 Last Name * Doe	First Name		Middle Initial
Was the Resident Harmed * Yes No Date of Birth * Month Day		ury/Harm * al ■ Psychosocial ■ Sexual ■ Pain ♥ Se Pertinent Diagnosis * Resident fell	rious Bodily Injury
	2005 A Physician Contacted * es O No	Was the Family/Guardian Contacte	d *

Once your Investigation has been successfully submitted, the status will change to 'INVT SBMT – Investigation Report Submitted to SA' and it will no longer show on your task list. To review this investigation report, you can use the 'Search/Update' or 'Reports' functions in MI-FRI.

Investigation	
- Hide Details	
MI-FRI ID	Facility ID
00020417	ZY0000
Status 🕤	Facility Name
INVT SBMT - Facility Investigation Report Submitted to SA	MI FRI DEV FACILITY
Print	
Residents 🕜	

Investigation Incident

5) Task List

The Task List is an easy way for Facility and Corporate users to review any records that need action. The records that appear on the task list are Incident Drafts (awaiting submission or deletion), Incident Submissions (awaiting Investigation entry and submission), and Investigation Drafts (awaiting completion and submission). Once an investigation has been submitted to the state agency, the record will no longer appear on your task list, as it no longer requires any further action.

To view the task list for your facility (or multiple facilities if you are a corporate user), click **'Task** List' on the left navigation menu. This will result in a display of all records that require action.

Except for the Resident and Perpetrator column, the columns in the result window are sortable. To sort by a column, click on the column header. The MI-FRI ID Column contains hyperlinks that you can click on to open the specific record. The investigation due date will appear in green until the date it is due. Beginning on the due date, it will change to red and have an exclamation mark next to it to alert you that it is due. If you see this, it requires your immediate attention. Clicking the **'Print'** option in the last column will display a printable report of the record.

e						
♀ Search	Clear Filters					
Tasks						
MI-FRI ID	Residents	Perpetrators	Status	Incident Occurred	Investigation Due	
00020067	test, test		INCD DRAFT			Pri
00020068	email, test		INCD SBMT		12/05/2018 🕭	Pr
00020069	email , test		INCD SBMT		12/05/2018 🕭	Pr
00020070	test, email		INCD SBMT		12/05/2018 🕭	Pri
00020071	submit, email		INCD SBMT		12/05/2018 🕭	Pri
00020072	test, email		INCD SBMT		12/05/2018 🕭	Pri
00020074	email, test		INCD DRAFT			Pri
00020075	email, test		INCD SBMT		12/05/2018 🗘	Pri

At the top of the screen, there are various filters you can use to narrow your search for specific tasks, if desired. If no tasks exist with the default or filtered information, a '**No Results Found**' message displays.

Task Search Filters

MI-FRI ID	Status		
	-Select-		
Resident		Perpetrator	
Last Name	First Name	Last Name	First Name
Incident Occurred		Investigation Due	
From	То	From	То
mm/dd/yyyy	mm/dd/yyyy	mm/dd/yyyy	mm/dd/yyyy
+ Show Filter Criteria			

6) Reports

MI-FRI is equipped with a highly customizable report function. This allows the user to customize reports based on their individual needs by dictating the appropriate filters, date ranges, and columns to display. The report results can be exported to a Word, Excel, or PDF file.

6a) Filters

The user may enter any of the presented filters or leave them at their default to display all records. The filters available are separated into five different categories that can be displayed by clicking the '+ Show' next to the title. To minimize, click '-Hide'.

+ Show General Filters
+ Show Resident Filters
+ Show Perpetrator Filters
+ Show Law Enforcement Filters
+ Show Detail Filters

General Filters include

- MI-FRI ID
- ASPEN/ACTS ID
- Statuses
- Date Range (based on Date Incident Discovered, Date Incident Submitted, Date ٠ Investigation Submitted, or Date Closed)

- Hide General Filters			
MI-FRI ID	ASPEN/ACTS ID		
Statuses		Date Range	
All INCD DRAFT - Incident Draft INCD SBMT - Incident Submitted to SA		Date Field	 •
INVT DRAFT - Facility Investigation Draft INVT SBMT - Facility Investigation Report Submitted to SA CLOSED SA - Incident Closed by SA		From	 то
CLOSED AA - Incident Closed by SA		mm/dd/yyyy	mm/dd/yyyy

Filters

Resident Filters Include

- Resident Last Name
- Resident First Name
- Resident Was Harmed
- Harm Type (which activates if 'yes' is selected as a filter in the 'Resident Was Harmed' field)

Resident Last Name	Resident First Name
Resident Was Harmed	Harm Types
-Select-	🛛 All 🛑 Physical 📄 Psychosocial 💭 Sexual 💭 Pain 💭 Serious Bodily Injury

Perpetrator Filters Include

- Perpetrator Types
- Perpetrator Last Name
- Perpetrator First Name
- Position/Title

State License/MI Registry No

- Hide Perpetrator Filters	
Perpetrator Types	
🗹 All 📄 Resident 📄 Visitor 📄 Staff 📄 Unknown 📄 N/A	
Perpetrator Last Name	Perpetrator First Name
Position/Title	State License/MI Registry No

Law Enforcement Filters Include

• Law Enforcement Contacted (Yes/No)

- Hide Law Enforcement Filters

Law Enforcement Contacted

-Select-	•
Detail Filters Include • Incident Type - Hide Detail Filters	
Incident Types Incident Types	Misappropriation

6b) Results/Column Options

After all desired filter information has been entered, you must choose which columns you would like displayed on your report. If no selections are made, the default report will only display the MI-FRI ID column. To choose the columns you want on your report, you can click on multiple selections to highlight them, then drag them over to the right side of the screen or click 'Add.' The columns will be displayed on your report in the order they are listed in the Column Options section. To remove a column, highlight it and click 'Remove.' Once you have all desired columns selected, click 'Run Report' to display the results on the screen or 'Export Report' to export to Excel, Word, or PDF file.

- Hide Column Options		
Add 🕨	•	Remove
Y		T
Facility Name		
Facility ID		
Residents		
Date Incident Submitted		
Date Investigation Submitted		
Date Discovered/Reported		
Time Incident Submitted		
Law Enforcement Contacted		
Date Law Enforcement Contacted		
All None	All	None

Run Report Export Report

Run Report Export Report

When the user clicks '**Run Report**', the results are displayed in a grid at the bottom of the page (similar to the Task List view). Except for the Resident and Perpetrator column, the columns in the result window are sortable.

MI-FRI ID	MI-FRI Status	Facility Name	Facility ID	Date Incident Discovered	Date Incident Submitted	Time Incident Submitted	Date Investigation Submitted	Law Enforcement Contacted	Date Law Enforcement Contacted	Time Law Enforcement Contacted	Residents
00020436	INVT SBMT	MI FRI DEV FACILITY	ZY0000	02/15/2019	02/15/2019	08:53 AM	02/15/2019	No			Doe, Johnatha
00020435	INVT SBMT	MI FRI DEV FACILITY	ZY0000	02/04/2019	02/14/2019	01:24 PM	02/14/2019	No			perpType, per
00020409	INVT SBMT	MI FRI DEV FACILITY	ZY0000	02/05/2019	02/06/2019	11:21 AM	02/07/2019	Yes	11/01/2001	02:34 PM	Doe, John Doe, Jane
00020407	INVT DRAFT	MI FRI DEV FACILITY	ZY0000	02/01/2019	02/05/2019	10:21 AM		No			test, test
00020406		MI FRI	ZY0000	02/04/2019	02/05/2019	10:11 AM	02/05/2019	No			wittest, testwi

A user can also export the results from this screen. The reports can be exported to either a viewable PDF, a Microsoft Excel document, and a Microsoft Word document. If the data being gathered needs to be manipulated further, click Excel for the **'Output Type'**.

Run Report	Export Re	port								
MI-FRI ID	MI-FRI Status	Facility Name	Facility ID	Outp	ut Type	Excel Word	$\overline{\otimes}$	Law Enforcement Contacted	Date Law Enforcement Contacted	Time Law Enforcement Contacted
00020436	INVT SBMT	MI FRI DEV FACILITY	ZY0000			word		No		
00020435	INVT SBMT	MI FRI DEV FACILITY	ZY0000	02/04/2019	02/14/2019	01:24 PM	02/14/2019	No		
00020400			720000	02/05/2010	02/06/2010	11.21 AM	02/07/2010	Voc	11/01/2001	02-24 DM

Once the output type has been chosen, your internet browser will download the attachment. Once it has finished downloading, right click on the attachment, then click **'Open'** at the bottom of the screen to open and view the attachment.

			MI-FRI ID	MI-FRI Status	Facility Name	Facility ID	Date Incident Discovered	Date Incident Submitted	Time Incident Submitted	Date Investigation Submitted	Law Enforcement Contacted	Date Law Enforcement Contacted	Time Law Enforcement Contacted	Residents
	Open Always open fi Show in folder		00020442	INVT SBMT	MI FRI DEV	ZY0000	02/04/2019	02/19/2019	01:14 PM	02/19/2019	No			ser, tes
			es of this type	INCD SBMT	FACILITY MI FRI DEV	ZY0000	02/11/2019	02/19/2019	12:02 PM		No			ser, test
Incider	Cancel]										Show all