# MI-POST

# MICHIGAN PHYSICIAN ORDER FOR SCOPE OF TREATMENT OVERVIEW & RECENT CHANGES

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### **Objectives**

- Provide an overview of the MI-POST legislation and documents
- Understand how MI-POST may be utilized as a physician order in skilled nursing facilities
- Discuss Federal Regulations that relate to MI-POST
- Discuss key elements of noncompliance
- Provide scenarios for discussion

# POST – Physician Orders for Scope of Treatment

- POST is an optional, 1 page, 2-sided medical order sharing a person's wishes for care in a crisis.
- Serious advanced illness or frailty.
- Component of advance care planning process that includes choices about cardiopulmonary resuscitation (CPR), critical care, and other desired care.
- It is intended only if the person cannot tell others what to do at that time.
- Signed by patient/patient representative and provider.

# Michigan History

- Legislation introduced in 2017: Michigan Physician Order for Scope of Treatment (MI POST)
- Public Act 154 of 2017 signed into law on Nov. 8, 2017, by Governor Snyder
- Intent to assist health care professionals to honor treatment wishes of individuals at end of life
- Creates system to communicate wishes regarding medical treatment through portable medical orders for EMS
- Based on principles of informed consent

### Public Act 154 of 2017:

- Enacts MI-POST
- The MI-POST directs the care provided by EMS
- The MI-POST is binding in any licensed health care facility other than acute care
  - Advisory in acute care settings
- Signed by Patient or Patient Advocate/Representative and Provider
- Always voluntary
- Valid for 1 year, but may be revoked or revised at any time
- Rules for digital or electronic copies

### Fast Forward to 2022

- An Ad Hoc Advisory Committee has been formed to update and revise:
  - MI-POST Form
  - Patient & Family Information Sheets
  - FAQs
  - Education
- MI-POST available translated into Arabic & Spanish

#### MDHHS-5836, MICHIGAN PHYSICIAN ORDERS FOR SCOPE OF TREATMENT (MI-POST)

Michigan Department of Health and Human Services (MDHHS) (Revised 8-22)

PART 1 – PATIENT INFORMATION				
Patient Last Name	Patient First Name	Patient Middle Initial		
Date of Birth (mm/dd/yyyy)	Date Form Prepar	ed (mm/dd/yyyy)		
Diagnosis supporting use of M	I-POST			
dentified on this form. Paper of	sheet based on the medical conditions are opies, facsimiles, and digital images are or adults with an advanced illness. It is no	alid and should be followed as it		
ART 2 - MEDICAL ORDERS				
Section A – Cardiopulmonary	Resuscitation (CPR)			
	breathing. See MDHHS-5837 for further			
	R (Must choose Full Treatment in Section			
<ul> <li>DO NOT attempt Resuscit</li> </ul>	ation/CPR (No CPR, allow Natural Death	).		
Section B - Medical Interven	tions			
Person has pulse and/or is bre	athing. See MDHHS-5837 for further deta	ails on medical interventions.		
Comfort-Focused Treatm	nent			
Primary goal of maximizing wound care, food and water	g comfort. May include pain relief through er by mouth, and non-invasive respiratory	use of medication, positioning, assistance.		
Selective Treatment				
	edical conditions while avoiding burdenso ncluding cardioversion, and non-invasive			
Full Treatment				
	life by all medically effective means. Ma ons, mechanical ventilation, other advance			
Section C – Additional Order Medical orders for whether or v include but are not limited to di medications, and blood produc	when to start, withhold, or stop a specific tallysis, medically assisted provisions of nu	treatment. Treatments may strition, long-term life-support,		
Send form with Patient whenev	er transferred or discharged			

Section D – Signature of Attend My signature below indicates that medical condition, reflect to the be the patient representative) has re-	these orders are medically ap est of my knowledge the patier	opropriate given the patien nt's goals for care, and tha	t's current t the patient (or
Print Name		Date	
Signature		Phone Number	
Print Name of Collaborating Phys	ician	Phone Number	
Section E – Signature of Patien My signature indicates I have disc this MI-POST form. I acknowledge consistent with the patient's wisher	cussed, understand, and volun	tient's representative, thes	cal orders on se decisions are
Patient Patie	ent Advocate/Durable Power of	f Attorney for Health Care	(DPOAHC)
Print Name of Patient	Print Nam	Print Name of Patient Representative	
Signature		Date	
Information of Legally Authorized Complete this section if this MI-PO Appointed Guardian.		tient Advocate/DPOAHC o	r Court-
Address	City	State	Zip Code
Phone Number	Alternate	Phone Number	
Section F - Individual Assisting	with Completion of MI-POS	ST Form	
Print Preparer's Name	Title		Date
Preparer's Signature	Organization	')	Phone Number
Section G – To Reaffirm or Rev This MI-POST form can be reaffir further details on reaffirmation or new form is not completed, full	med or revoked at any time, von revocation. If this document treatment and resuscitation	is revoked or is not reaff will be provided.	irmed, and a
Healthcare Provider Name/Collab	orative Physician (if applicable	e) Healthcare Provider S	Signature
Patient/Representative Name	Patient/Representati	ive Signature Re	affirmation Date
Send form with Patient whenever HIPAA permits disclosure of MI-P	transferred or discharged. OST to other Health Care Pro	fessionals, as necessary.	
The Michigan Department of Hea benefits of, or discriminate agains origin, color, height, weight, marit that is unrelated to the person's e	st any individual or group beca al status, partisan consideration	use of race, sex, religion.	age, national

MDHHS-5836 (Rev. 8-22) Previous edition obsolete.

#### MDHHS-5837, MICHIGAN PHYSICIAN ORDERS FOR SCOPE OF TREATMENT (MI-POST) PATIENT AND FAMILY INFORMATION SHEET

Michigan Department of Health and Human Services (MDHHS) (Revised 8-22)

#### What is a MI-POST?

- · An optional, one-page, two-sided medical order with a person's wishes for care in a crisis.
- A part of the advance care planning process that includes choices about Cardiopulmonary Resuscitation (CPR), critical care, and other wanted care.
- A form that guides care only if the person cannot tell others what to do at that time.
- A completed form is signed by the patient/patient representative and the physician, nurse practitioner, or physician's assistant that gives medical advice and suggestions.
- A patient representative may fill out a MI-POST for the person if they are not able to make healthcare choices due to illness or injury.

#### Who has a MI-POST?

An adult with advanced illness or frailty, such as advanced, life-threatening heart failure, who talks to a healthcare provider to help determine their choices in care.

#### Where can a MI-POST be found?

- A blank MI-POST can be found in care settings, including a provider's office, a health care facility or agency, or online.
- Completed forms belong to the person and are kept with the person wherever they live.
- Copies of the form can be given to family, friends, hospitals, and any other places the person wants, but the original stays with the person.

#### When can a MI-POST be changed?

- . The form can be changed at any time by the person or the patient representative, verbally or in
- The form must be revoked or reaffirmed by the patient or patient representative and the attending health professional under the circumstances below. The form must be revoked or reaffirmed within the timeframes outline below or it will be considered VOID.
  - One year from the date since the form was last signed or reaffirmed.
  - 30 days from a change in the patient's attending health professional or change in the patient's level of care, or care setting; or any unexpected change in the patient's medical condition.

#### How do I reaffirm or revoke a MI-POST?

- Reaffirming this MI-POST form indicates the person has no changes to their treatment choices. Reaffirming requires signatures with dating of reaffirmation on the second page of the form. The form provides space for one reaffirmation. If another reaffirmation is needed, a new MI-POST form should be completed.
- Revocation of this MI-POST form is required if treatment changes are desired. A new MI-POST form should be completed to reflect treatment changes. Write "REVOKED" over the signatures of the patient or patient representative; and the signature(s) of the Attending Health Professional, in Sections D and G, if used, on this MI-POST form. Initial and date the revocations.
  - Write "VOID" diagonally on both sides in large letters and dark ink.
  - .. Take reasonable action to notify Attending Health Professional, patient, patient representative, and care setting.

MDHHS-5837 (Rev. 8-22) Previous edition obsolete.

#### What do the types of Medical Interventions mean?

- Comfort-Focused Treatment primary goal of maximizing comfort. Relieve pain and suffering through use of medication by any route, positioning, wound care, and other measures. Use oxygen, manual suction treatment of airway obstruction, and non-invasive respiratory assistance as needed for comfort. Food and water provided by mouth as tolerated. May involve transportation to the hospital if comfort needs cannot be met in current location.
- Selective Treatment primary goal of treating medical conditions while avoiding burdensome measures. In addition to care described in comfort-focused treatment, use IV fluid therapies, cardiac monitoring including cardioversion, and non-invasive airway support (such as a CPAP or BiPAP) as indicated. DO NOT use advanced invasive airway interventions or mechanical ventilation. May involve transportation to the hospital. Generally, avoid intensive care.
- Full Treatment primary goal of prolonging life by all medically effective means. In addition to care described in selective treatment, use intubation, advanced invasive airway interventions, mechanical ventilation, cardioversion, and other advanced interventions as medically indicated. Likely to involve transportation to the hospital. May include intensive care.

#### What if a section on MI-POST was previously left blank or incomplete?

 If a section was previously blank (Section A, B, or C) and is later completed, follow the procedures for reaffirming.

#### How is a MI-POST different from an advance directive?

- MI-POST tells what care to give and an advance directive tells who can speak (patient advocate) for the person if they are not able.
- An advance directive must be witnessed, the patient advocate must accept the role, and may or may not give information about wishes for care.

#### How is a MI-POST different from a Michigan Out of Hospital Do-Not-Resuscitate (DNR) order?

- A MI-POST is intended only for adults who may have advanced illness or frailty with a life expectancy of 1 year or less. A DNR order is intended for adults or minors with advanced illness with a life expectancy greater than 1 year.
- A DNR requires two (2) witness signatures. A MI-POST does not require witness signatures.

It is best for anyone with a MI-POST to also legally designate a patient advocate and talk to that person so that they will be prepared to speak on the person's behalf.

I have reviewed this information BEFORE signing a completed MI-POST.

Patient Name	Date of Birth
Patient Representative Name (if needed)	
Signature	Date

The Michigan Department of Health and Human Services will not exclude from participation in, deny benefits of, or discriminate against any individual or group because of race, sex, religion, age, national origin, color, height, weight, marital status, partisan considerations, or a disability or genetic information that is unrelated to the person's eligibility.

MDHHS-5837 (Rev. 8-22) Previous edition obsolete.

### Resources

- Michigan Physician Order for Scope of Treatment (MI POST) website
- PA 154 of 2017
- MDHHS-5836 Michigan Physician Order for Scope of Treatment (MI POST) Form
- MDHHS-5836-AR Michigan Physician Order for Scope of Treatment (MI POST) (Arabic) Form
- MDHHS-5836-SP Michigan Physician Order for Scope of Treatment (MI POST) (Spanish) Form

### Resources

- <u>MDHHS-5837</u> MI POST Patient and Family Information Sheet
- <u>MDHHS-5837-AR</u> MI POST Patient and Family Information Sheet (Arabic)
- <u>MDHHS-5837-SP</u> MI POST Patient and Family Information Sheet (Spanish)
- Frequently Asked Questions
- MI-POST Administrative Rules

F578

• The right to request, refuse, and/or discontinue treatment, to participate in or refuse to participate in experimental research, and to formulate an advance directive

### F578

- The facility must comply with the requirements specified in 42 CFR part 489, subpart I:
  - (i) These requirements include provisions to inform and provide written information to all adult residents... concerning the right to...at the resident's option, formulate an advance directive.
  - (ii) This includes a written description of the facility's policies to implement advance directives and applicable State law...
  - (iv) If an adult individual is incapacitated at the time of admission and is unable to receive information or articulate whether or not he or she has executed an advance directive, the facility may give advance directive information to the individual's resident representative in accordance with State Law.
  - (v) The facility is not relieved of its obligation to provide this information to the individual once he or she is able to receive such information. Follow-up procedures must be in place to provide the information to the individual directly at the appropriate time.

### F578-Definitions

- "Advance care planning" is a process of communication between individuals and their healthcare
  agents to understand, reflect on, discuss, and plan for future healthcare decisions for a time when
  individuals are not able to make their own healthcare decisions.
- "Advance directive" is "a written instruction, such as a living will or durable power of attorney for health care, recognized under State law (whether statutory or as recognized by the courts of the State), relating to the provision of health care when the individual is incapacitated."
- "Physician Orders for Life-Sustaining Treatment (or POLST) paradigm form" is a form designed to
  improve patient care by creating a portable medical order form that records patients' treatment wishes
  so that emergency personnel know what treatments the patient wants in the event of a medical
  emergency, taking the patient's current medical condition into consideration. A POLST paradigm form
  is not an advance directive.
- "Health care decision-making" refers to consent, refusal to consent, or withdrawal of consent to health
  care, treatment, service, or a procedure to maintain, diagnose, or treat a resident's physical or mental
  condition.
- "Health care decision-making capacity" refers to possessing the ability (as defined by State law) to make decisions regarding health care and related treatment choice.

- Section 700.5508 Determination of advocate's authority to act:
- ...the authority under a patient advocate designation is exercisable by a patient advocate only when the patient is unable to participate in medical treatment or, as applicable, mental health treatment decisions. The patient's attending physician and another physician or licensed psychologist shall determine upon examination of the patient whether the patient is unable to participate in medical treatment decisions, shall put the determination in writing, shall make the determination part of the patient's medical record, and shall review the determination not less than annually...

- "Patient advocate" means an individual designated to exercise powers concerning another individual's care, custody, and medical or mental health treatment or authorized to make an anatomical gift on behalf of another individual, or both..."
- "Patient advocate designation" means the written document executed and with the effect as described in sections 5506 to 5515"

- A patient advocate is not:
  - "Conservator" means a person appointed by a court to manage a protected individual's estate.
  - "Guardian" means a person who has qualified as a guardian of a minor or a legally incapacitated individual under a parental or spousal nomination or a court appointment and includes a limited guardian.
  - Power of Attorney means a signed document that allows you to give someone the authority to manage financial affairs.

- "Incapacitated individual" means an individual who is impaired by reason of mental illness, mental deficiency, physical illness or disability, chronic use of drugs, chronic intoxication, or other cause, not including minority, to the extent of lacking sufficient understanding or capacity to make or communicate informed decisions..."
- "Legally incapacitated individual" means an individual, other than a minor, for whom a guardian is appointed under this act or an individual, other than a minor, who has been adjudged by a court to be an incapacitated individual..."

### F578-Guidance

- The facility is required to establish, maintain, and implement written policies and procedures regarding the residents' right to formulate an advance directive...In addition, the facility management is responsible for ensuring that staff follow those policies and procedures.
- The facility's policies and procedures delineate the various steps necessary to promote and implement these rights, including, but not limited to:
  - Determining on admission whether the resident has an advance directive
    - If not do they want to formulate one?
    - these documents must be obtained and maintained in the same section of the resident's medical record
  - Providing information in a manner easily understood by the resident or resident representative
    - includes a written description of the facility's policies to implement advance directives and applicable State law regarding advance directives.
    - Facility staff must document in the resident's medical record these discussions and any advance directive(s) that the resident
      executes.
  - Determining if facility staff periodically assesses the resident for decision-making capacity

# F578-Guidance (cont)

- Identifying the primary decision-maker
- Defining and clarifying medical issues and presenting the information as appropriate;
- Identifying, clarifying, and periodically reviewing, as part of the comprehensive care planning process, the existing care instructions and whether the resident wishes to change or continue these instructions;
- Identifying situations where health care decision-making is needed, such as a significant decline or improvement in the resident's condition;
- Establishing mechanisms for documenting and communicating the resident's choices to the interdisciplinary team and to staff responsible for the resident's care; and

## F578-Guidance (cont)

- Identifying the process (as provided by State law) for handling situations in which the facility staff and/or physician do not believe that they can provide care in accordance with the resident's advance directives or other wishes on the basis of conscience.
- The resident has the option to execute advance directives, but cannot be required to do so.
- Facility staff are not required to provide care that conflicts with an advance directive.
- In addition, facility staff are not required to implement an advance directive if, as a matter of conscience, the provider cannot implement an advance directive and State law allows the provider to conscientiously object

# F578-Elements of Noncompliance

- To cite deficient practice at F578, the surveyor's investigation will generally show that the facility failed to do one or more of the following:
  - Provide information to the resident regarding their right to...formulate an advance directive once the resident was able to receive the information; or
  - Ensure that a current copy of a resident's advance directive was in the resident's medical record; or
  - Have policies and procedures for implementing advance directives; or
  - Follow policies to implement advance directives and applicable State laws regarding advance directives.

### **Common Concerns**

- Items in the medical record do not match
  - Face sheet is blank
  - DNR order in the Chart
  - Social Work Notes state Full Code
- "Family Member" Signed forms
  - Resident is their own responsible party
  - Only one signature for determination
- Witness Signatures not the same date that declarant signed
- No documentation in the Record pertaining to Advance Directives
- Documented Advance Directives given no follow up

### Scenario 1

- ➤ Resident has a MI POST order with a diagnosis as CPOD with No CPR and limited medical interventions.
- Resident does not have an Out of Hospital Do Not Resuscitate Order.
- ➤In the dining hall a resident is short of breath and then collapses. There is swelling present in the face and a dinner mate mentioned that he complained about being tingly and itching earlier during dinner.

### Scenario 2

- ➤ Resident has a MI POST with a diagnosis as Lung Cancer and orders for No CPR and comfort focused treatment.
- Resident does not have an Out of Hospital Do Not Resuscitate Order.
- ➤ Patient with lung cancer and metastasis to bone and liver is in the community room for bingo, the bingo host saw him rubbing his left shoulder and a few minutes later collapses and when the care team member reaches him, he has no pulse and is not breathing.