



GRETCHEN WHITMER
GOVERNOR

STATE OF MICHIGAN
DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
LANSING

ORLENE HAWKS
DIRECTOR

MICHIGAN BOARD OF ACCOUNTANCY OCTOBER 22, 2021 MEETING

APPROVED MINUTES

In accordance with the Open Meetings Act, 1976 PA 267, as amended, the Michigan Board of Accountancy met on October 22, 2021, at 611 West Ottawa Street, Upper-Level Conference Room 3, Lansing, Michigan 48933.

CALL TO ORDER

Paul M. Balas, CPA, Chairperson, called the meeting to order at 9:05 a.m.

ROLL CALL

Members Present: Paul M. Balas, CPA, Chairperson
Shelly Gower, CPA, Vice Chairperson
Antonio Brown, CPA
Christonna Campbell, Public Member
Jacqueline Dupler, JD, Public Member
Kathleen Isleib, CPA
Teresa Keena, CPA
Charles Moore, Jr., CPA

Members Absent: Eulonda Whitmore, Public Member

Staff: Jennifer Fitzgerald, Assistant Attorney General
Weston MacIntosh, Senior Policy Analyst, Boards and Committees Section
Jennifer Shaltry, Senior Analyst, Compliance Section
Stephanie Wysack, Board Support, Boards and Committees Section

APPROVAL OF AGENDA

MOTION by Campbell, seconded by Keena, to approve the Amended Agenda as presented.

A voice vote followed.

MOTION PREVAILED

APPROVAL OF MINUTES

MOTION by Gower, seconded by Brown, to approve the minutes from July 23, 2021, as written.

A voice vote followed.

MOTION PREVAILED

REGULATORY CONSIDERATIONS

Consent Orders and Stipulations

Gower served as Chairperson for Consent Orders #1 and #2.

William J. Wheeler

Balas recused himself.

MOTION by Campbell, seconded by Brown, to accept the Consent Order and Stipulation.

Discussion was held.

A roll call vote was taken: Yeas: Brown, Campbell, Dupler, Isleib, Keena, Moore, Gower
Nays: None

MOTION PREVAILED

Diane S. Wiedmayer

Balas recused himself.

MOTION by Brown, seconded by Campbell, to accept the Consent Order and Stipulation.

Discussion was held.

A roll call vote was taken: Yeas: Brown, Campbell, Dupler, Isleib, Keena, Moore, Gower
Nays: None

MOTION PREVAILED

Balas resumed serving as Chairperson.

Dorothy Louise Howard, CPA

MOTION by Moore, seconded by Gower, to discuss.

A voice vote followed.

MOTION PREVAILED

Discussion was held.

MOTION by Campbell, seconded by Gower, to accept the Consent Order and Stipulation.

A roll call vote was taken: Yeas: Brown, Dupler, Isleib, Keena, Gower, Balas
Nays: Campbell, Moore

MOTION PREVAILED

Dorothy L. Howard, CPA, PLLC

MOTION by Gower, seconded by Campbell, to accept the Consent Order and Stipulation.

Discussion was held.

A roll call vote was taken: Yeas: Brown, Campbell, Dupler, Isleib, Keena, Moore, Gower,
Balas
Nays: None

MOTION PREVAILED

Hanley & Miller P.L.C. f/k/a Miller & Cook P.L.C.

Gower recused herself.

MOTION by Brown, seconded by Dupler, to accept the Consent Order and Stipulation.

Discussion was held.

A roll call vote was taken: Yeas: Brown, Campbell, Dupler, Isleib, Keena, Moore, Balas
Nays: None

MOTION PREVAILED

Michael Frank Zipser

Gower recused herself.

MOTION by Keena, seconded by Brown, to accept the Consent Order and Stipulation.

Discussion was held.

A roll call vote was taken: Yeas: Brown, Campbell, Dupler, Isleib, Keena, Moore, Balas
Nays: None

MOTION PREVAILED

OLD BUSINESS

None

NEW BUSINESS

2022 Public Notice

Wysack let the Board know that the 2022 Public Notice had been uploaded to Egress, in the Department Resources folder.

Chair Report

Balas reminded the Board Members to check their state email address regularly.

Balas stated that the National Association of State Boards of Accountancy, 114th Annual Meeting will be held virtually on November 2 to 3, 2021.

Balas stated that the Sanctions Committee is having discussions with the Department about sanction guidance.

Department Update

MacIntosh stated that the Bureau will hold the next new Board Member Training on January 18, 2022, via Zoom. All Board members are welcome to attend.

Wysack reminded the Board members to check their state email address regularly. She explained the change to the parking process for future meetings.

MICPA Update

Robert Doyle, President and CEO of MICPA, stated that license renewal was halted due to the Department's transition to MiPLUS in September 2021. He stated that the MICPA worked with the Department to extend the renewal deadline to October 26, 2021.

Doyle stated that the MICPA received a grant from Licensing and Regulatory Affairs to continue their work on their CPE Tracker.

Doyle stated that several events were coming up:

October 25, 2021 CPA Appreciation Day
October 29, 2021 Michigan Accountancy Foundation Educator Symposium
November 9, 2021 Celebrate!

PUBLIC COMMENTS

None

ANNOUNCEMENTS

The next regularly scheduled meeting will be held January 28, 2022, at 9:00 a.m. at 611 West Ottawa Street, Upper-Level Conference Center Room 3, Lansing, Michigan 48933.

ADJOURNMENT

MOTION by Brown, seconded by Moore, to adjourn the meeting at 9:56 a.m.

A voice vote followed.

MOTION PREVAILED

Minutes approved by the Board on March 4, 2022.

Prepared by:
Stephanie Wysack, Board Support
Bureau of Professional Licensing

October 25, 2021