

STATE OF MICHIGAN
DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS
CORPORATIONS, SECURITIES & COMMERCIAL LICENSING BUREAU

In the matter of:

RECOVERY PARK
Unregistered

Complaint Nos. 343426 &
343521

And

GARY WOZNIAK
CRD#1020404
Unregistered

Complaint Nos. 343425 &
343522

Respondents.

Issued and entered
this 14th day of February, 2022

ADMINISTRATIVE CONSENT
AGREEMENT AND ORDER

A. RELEVANT INFORMATION AND STATUTORY PROVISIONS, under the Michigan Uniform Securities Act (2002) (the “Act”), 2008 PA 551, MCL 451.2101 *et seq.*:

1. On July 21, 2021, the Director of the Corporations, Securities & Commercial Licensing Bureau of the Michigan Department of Licensing and Regulatory Affairs (the “Bureau”), as the Administrator of the Act (the “Administrator”), issued a Notice and Order to Cease and Desist (“C&D Order”) to Recovery Park, Complaint Nos. 343426 & 343521, and Gary Wozniak, Complaint Nos. 343425 & 343522 (collectively, “Respondents”). Respondents are not presently registered in any capacity under the Securities Act. For purposes of this

Administrative Consent Agreement and Order (“Consent Order”), Respondents and Bureau staff are referred to collectively as the “Parties.”

2. The C&D Orders ordered Respondents to immediately cease and desist from violating the Act, specifically section 301 of the Act, MCL 451.2301. The Orders further notified Respondents that the Administrator intended to impose a civil fine against Respondent Wozniak in the amount of \$10,000 under MCL 451.2604(4)(a).

3. The C&D Orders were immediately effective pursuant to MCL 451.2604(2); however, Respondents, through counsel, timely requested an administrative hearing on the C&D Orders under MCL 451.2604(2) and (3) (the “Hearing Request”).

4. As a result of negotiations, the Parties agree to and recommend that the Administrator order a settlement of this matter under the terms and conditions set forth in this Consent Order. Respondents were represented by legal counsel throughout the process of resolving the C&D Orders through this Consent Order.

B. AGREEMENT

The Parties agree to resolve the C&D Orders under the following terms and conditions:

1. Respondents agree to comply with the Act in connection with all future conduct and activities, including but not limited to ensuring that they are registered or exempt before effecting any securities transactions in Michigan and ensuring that any securities they offer or sell in Michigan are registered or exempt.

2. For purposes only of the matters resolved by this Consent Order, and pursuant to Securities and Exchange Commission (“SEC”) Rule 506(d)(2)(iii) of Regulation D, 17 CFR 230.506(d)(2)(iii), disqualification under SEC Rule 506(d)(1) of Regulation D, 17 CFR 230.506(d)(1) should not arise as a consequence of this Consent Order. However, this does not limit the potential application of SEC Rule 506(d)(1), 17 CFR 230.506(d)(1), in any other respect.

3. The Bureau will report and publish this Consent Order according to its current policy, as follows:

- This Consent Order is a public record required to be published and made available to the public, consistent with section 11 of the Michigan Freedom of Information Act, MCL 15.241. The Bureau will publish this Consent Order consistent with its current policy, whereby copies of orders issued under the Act are posted to the Bureau’s website and a summary of order content is included in monthly disciplinary action reports separately published on the Bureau’s website. Following the issuance and entry of this Consent order, the Bureau will file a Form U6 with the Central Registration Depository reflecting the Parties’ resolution of the Disciplinary Order.

4. Notwithstanding the potential application of MCL 451.2412(9), this Consent Order expressly preserves the Bureau’s and Administrator’s ability to allege and assert, in any future proceeding under the Act, all activities, conduct, and alleged Act violations by Respondents contained in or relating to the C&D Orders.

5. Respondents neither admit nor deny the allegations in the C&D Orders or any wrongdoing in connection with these matters, and consent to entry of this Consent Order only for the purpose of resolving the C&D Orders in an expeditious

fashion that avoids the time and expense associated with an administrative proceeding on the Hearing Requests and any appeals therefrom.

6. The Administrator imposes no civil fine against Respondents.

7. The Parties agree that this Consent Order resolves only Respondents' activities, conduct, and alleged Act violations contained in the C&D Orders, but it does not address or resolve any other activities, conduct, or potential Act violations engaged in by Respondents not expressly contained in the C&D Orders or occurring after the date this Consent Order is entered. Further, the Parties acknowledge that this Consent Order does not preclude any other individual or entity, including but not limited to other authorized state or federal agencies or officials, from initiating or pursuing civil or criminal action against Respondents, and does not preclude Bureau staff from referring this matter to any law enforcement agency. The Consent Order does not preclude the Bureau or its staff from fully cooperating with any state or federal agency or official that may investigate or pursue its own civil or criminal enforcement against Respondents.

8. Respondents agree that, effective upon entry of this Consent Order, their Hearing Requests are automatically revoked without further action by the Parties.

9. Respondents agree to cooperate with the Bureau and comply with any reasonable investigative demands made by the Bureau in the future for purposes of ensuring compliance with this Consent Order.

10. Respondents acknowledge and agree that: (a) the Administrator has jurisdiction and authority to enter this Consent Order; (b) the Administrator may enter this Consent Order without any further notice to Respondents; and (c) upon entry of this Consent Order, it is final and binding, and Respondents waive any right to a hearing or appeal of this Consent Order and the C&D Orders under the Act, the rules promulgated under the Act or the predecessor Act, the Administrative Procedures Act of 1969, 1969 PA 306, MCL 24.201 *et seq.*, or other applicable law.

11. The Parties understand and agree that this Consent Order will be presented to the Administrator for her final approval as evidenced by its entry, and that the Administrator may, in her sole discretion, decide to accept or reject this Consent Order. If the Administrator accepts this Consent Order by entering it, this Consent Order becomes fully effective and binding in accordance with Paragraph B.10. above. If the Administrator rejects this Consent Order by refusing to enter it, the Parties waive any objection to submitting the Hearing Requests for adjudication through a formal administrative proceeding and the Administrator remaining the final decisionmaker at the conclusion of that proceeding.

12. The Parties acknowledge and agree that this Consent Order contains the entire understanding of the Parties and supersedes and forever terminates all prior and contemporaneous representations, promises, agreements, understandings, and negotiations, whether oral or written, with respect to its subject matter. The Parties further agree that this Consent Order may only be amended, modified, or

supplemented by a duly executed writing signed by each Party and approved by Order of the Administrator.

13. The Parties acknowledge and represent that: (a) each Party has read this Consent Order in its entirety and fully understands all of its terms, conditions, ramifications, and consequences; (b) each Party unconditionally consents to the terms of this Consent Order; (c) each Party has consulted with or had ample opportunity to consult with legal counsel of his, her, or its choosing prior to executing this Consent Order; (d) each Party has freely and voluntarily signed this Consent Order; and (e) the consideration received by each Party as described in this Consent Order is adequate.

14. The Parties acknowledge and agree that the Administrator retains the right to pursue any action or proceeding permitted by law to enforce the provisions of this Consent Order.

15. The Parties agree that facsimile or electronically-transmitted signatures may be submitted in connection with this Consent Order and are binding on that Party to the same extent as an original signature.

Through their signatures, the Parties agree to the above terms and conditions.

Signed: _____
[Gary Wozniak]
[President and CEO]



Dated: 02/03/2022

Recovery Park

Signed: _____
Gary Wozniak



Dated: 02/03/2022

Acknowledged and Reviewed by:

Signed: Amanda J. Shelton
Amanda Shelton
Attorney for Respondents

Dated: 0 2 / 0 3 / 2 0 2 2

Approved by:

Signed: _____
Lindsay DeRosia
Interim Securities & Audit Division Director
Corporations, Securities & Commercial Licensing Bureau

Dated: _____

Recovery Park

Signed: _____
Gary Wozniak

Dated: _____

Acknowledged and Reviewed by:

Signed: _____
Amanda Shelton
Attorney for Respondents

Dated: _____

Approved by:

Signed: /s/ Lindsay DeRosia
Lindsay DeRosia
Interim Securities & Audit Division Director
Corporations, Securities & Commercial Licensing Bureau

Dated: 2/7/22

C. ORDER

The Administrator NOW, THEREFORE, ORDERS:

THE TERMS AND CONDITIONS IN THE FOREGOING FULLY EXECUTED
CONSENT AGREEMENT ARE INCORPORATED BY REFERENCE AND MADE
BINDING AND EFFECTIVE THROUGH THIS CONSENT ORDER.

By: /s/ Linda Clegg

Linda Clegg
Administrator and Director
Corporations, Securities & Commercial Licensing Bureau