MI-WIC Manual Adjustment of Term Date for Short Certifications Process Guide

Purpose: Describe the process and considerations that need to be made if a client has a short certification for missing proof of identity, residency, or income.

Background: Effective 10-13-23, <u>Policy 2.17</u> has changed and a short certification of 60 days for missing proof of identity or residency is no longer allowed. If a client is missing proof of identity, residency or income, a short certification of 30 days may be assigned. Additionally, if a client is missing more than one of three required proofs, the certification cannot be completed.

Process:

If a client is missing one of three required proofs (identity, residency, or income):

- A short certification should be assigned.
- The "Term Date" must be manually changed from 60 days to 30 days for missing proof of identity or residency. See below for step-by-step instructions.

If a client is missing more than one of three required proofs (identity, residency, or income):

- The certification cannot be completed, and
- The client should be rescheduled.

Considerations:

- If a client is missing only one of three required proofs, the appointment can be completed, and a Short Cert can be issued. The "Term Date" will default to 30 days for missing proof of income and no changes need to be made. The "Term Date" will default to 60 days for missing proof of identity or residency and must be manually changed from 60 days to 30 days.
 - When manually changing the "Term Date" field, staff should count 30 calendar days from the date of the appointment. *NOTE*: In some instances, 30 calendar days does not equal one month.
 - To do this, staff should:
 - Go to the Cert Action screen.
 - Add a row in the grid. A pop-up will appear the with reason for short certification. Click "OK."

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Active Record	Last M	- No proof of residency supplied	ert:		
pig, peppa	Expected		ent:		~
Cat: pG (female)	Actual De		ОК		
ID: 300 876 636			ison	Term Date	Notes
DOB: 5/6/1995					
Age: 28 yrs, 5 mos					
Cert:					
Status: Pending					
Scheduling Tasks					
Guided Script					
✓ Family Information					
Client Information					
Cert Action					
Lab					
Medical					
Breastfeeding					
Nutrition History					
Mid-Certification					
Nutr & Hith Summary					
Nutrition Education Referrals					
Food Prescription					
Issue Benefits					
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 On the row for the Pending Certification, staff should manually change the "Term Date" to 30 days from the date of the appointment.

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pig, peppa	Expected Delivery	and a second	24/2024 -	F	leason not present:		~
Cat: pG (female) 🚺	Actual Delivery D		-				
ID: 300 876 636	Cat*	Cert Start	* Cert End*	Cert Reason*	Term Reason	Term Date	Notes
DOB: 5/6/1995	PG Woman Pregnant	10/11/2023	The second second second	Certification	Proof not Provided	12/10/2023	Short Cert 10/11/202
Age: 28 yrs, 5 mos	PG woman Pregnanc	10/11/2023	03/00/2024	Certification	Proof not Provided	12/10/2023	Short Cert 10/11/202
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Scheduling Tasks							1 2 3 4
Guided Script						5 6 7	' 8 9 (10) 11
Family Information						12 13 14	4 15 16 17 18
Client Information						19 20 2	1 22 23 24 25
Cert Action						26 27 2	B 29 30
Lab Medical							
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• Save the screen.

 A pop-up will appear asking if you would like to generate a Short Cert Notice. Click "OK."

Michigan's Management Information for WIC Active Record pig, peppa Cat: PG (female)	44 44 P [1]	t.state.mi.us says like to generate a Short Cert N	Help - 87 ~ Cancel ent:	Messages	Wed 10/11/2023 0	
ID: 300 876 636						
DOB: 5/6/1995	Cat*	Cert Start* Cert End*	Cert Reason*	Term Reason	Term Date	Notes
Age: 28 yrs, 5 mos	PG Woman Pregnant	10/11/2023 03/06/2024	Certification	Proof not Provided	11/10/2023	Short Cert 10/11/2023
Cert:						
Status: Pending						
Scheduling Tasks						
✓ Family Information						
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Cert Action						
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- The date on letters (on-demand and auto-mailed) will be automatically updated to reflect the new "Term Date."
- If a client is missing more than one of three required proofs, the appointment cannot be completed and should be rescheduled. Currently, MI-WIC will not stop the appointment from being completed, so this must be done manually.
 - To do this, staff should:
 - Inform the client the appointment cannot be completed if they are missing more than one of three required proofs.
 - Enter a note in MI-WIC detailing that client was notified of this.
 - Reschedule client at a later date/time when at least two of three required proofs can be provided.