# DCH File Transfer Application User Manual

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# **HIPAA Compliancy Statement**

This is to confirm the compliance to HIPAA. The files transferred using this system is intended solely for the use of the assigned destination organization and may contain confidential and/or privileged information. Any unauthorized review, use, disclosure, or distribution of any confidential and/or privileged information transferred by this system is expressly prohibited.

The system uses 128bit SSL encryption on all transactions and transfers of data from and to the intended locations. The data transfers are also scanned for any known viruses.

# **Overview**

### General

The DCH File Transfer application is a thin-client application that is accessible via Internet Explorer. Access to the application is maintained through the Single Sign On process.

All transfers are secured using 128 bit SSL encryption.

Unique userid and password are required to access the application.

The File Transfer application has the following functional areas:

- Upload file
- Download file
- Share Files
- User Administration

# **Getting Started**

## **Screen Basics**

The screens within the File Transfer application are setup using similar functionality and conventions. This portion of the document describes functionality that applies to many screens within the system.

- Home: Every screen (with the exception of the main menu) has a <u>Home</u> link in the upper right hand corner of the screen. This allows you to access the Main menu screen from anywhere in the application.
- Exit Application: Main menu has an Exit Application link under general section on the menu. This allows you to exit out of the application at any time.
- **Cancel:** Every screen (with the exception of the main menu) has a **Cancel** button. This will return you to the previous screen you were on.

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# **Accessing the File Transfer application**

The File Transfer application is web-based. In order to access it, you must

- 1. Register to MDCH Single Sign On (SSO). If you are already registered to SSO for another DCH web application, you can skip this step.
- 2. Subscribe (request access) to DCH File Transfer application.
- 3. When first time users request access, they will create a user profile record. The system sends an email to the area administrator for review.
- 4. The Area Administrator must approve the individual's request. The Area Administrator will also assign access privileges. Users will receive an email response with an approval or rejection for access.

# Single Sign On



Single Sign On Screen

The Department of Community Health (DCH) Single Sign On interface has been set up to provide access to the File Transfer application. This sign on process is standard for all "web-based" applications used by the Department and is maintained by the Department of Information Technology.

To access the MDCH Single Sign On screen for the **<u>production</u>** environment, enter the following text in the address box in the upper left area of Internet Explorer.

https://sso.state.mi.us

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All users who have access to the File Transfer application will access the system through this login screen. Please enter your username and password and then click the Login button.

If you are not a registered user for Single Sign On, please refer to the Single Sign On User Manual for instructions on becoming registered.

If you do not have access to the File Transfer application through Single Sign On, you must first subscribe. Please refer to the Single Sign On User Manual for instructions on subscribing to an application.



SOM-DCH Application Portal

This screen provides access to all MDCH applications that the user has been granted permission to use. The list of applications the user is authorized to use will appear on the screen.

The first time you access the File Transfer application, you will receive a message that your account is not activated, the Administrator will need to approve your user profile record to activate your account and assign the appropriate privileges before you can use the system.

Click the <u>DCH-File Transfer</u> application link. Depending on the privileges set up in your user profile record, you will be presented the appropriate initial menu in the File Transfer application. All users will have File, Browse and General Options on the main menu.

Administrators will have the Admin menu, users having Share File privilege will see the Share File menu.

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# **Upload File**

## General

The Upload file option allows the users to transfer files from the client PC to the destination servers defined in the system.

Users can upload files once they have been authorized for the upload file access privilege. The Area Administrators manage the authorizations.



Main Menu

Clicking the Upload File link will display the following screen.



### **Upload File:**

- 1. Select the appropriate area to upload. (If users have access to only one area the dropdown is defaulted to that area, otherwise all the areas are listed in the drop down in ascending order.
- 2. Click the Browse button to select the file to upload.
- 3. Click the Upload button.

#### **Upload Confirmation:**

A confirmation page is displayed once the upload process is complete, as shown in the following screen:



File Upload Confirmation Screen

#### **FTP Process**

The FTP process occurs after the file has been uploaded to the DCH location.

Appropriate server information is taken from the table specific to the selected Area and the file is transferred to the destination.

Status of the transfer is displayed as either SUCCESS or FAILED, this is available thru the Upload Log.

#### Success Transfers:

Once the file FTP is successfully completed, the upload process is complete.

#### **Process failed transfers**

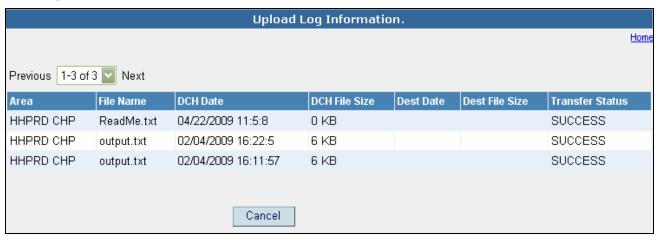
If the FTP process could not be completed the transaction is flagged as FAILED. A background process is scheduled to run twice every day, which will try to FTP the file.

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## **Upload Log**

Upload log gives the list of transactions performed by the user for each Area the user has access to.

Click the <u>Upload Log</u> link under the Browse column on the main menu and the system displays the following screen:



Upload File Log

# **Download File**

## **General**

The Download file option allows the users to download files shared by the users in a specific area.

Users can download files once they are authorized for download file access privilege for a specific area. The Area Administrators manage the authorizations.



Main Menu

Clicking the <u>Download File</u> link will display the following screen:



Download file Screen

#### **Download File:**

- 1. Select the appropriate area (If users have access to only one area the dropdown defaults to that area, otherwise all the areas are listed in the drop down in ascending order).
- 2. Select the file to download from the drop down box.
- 3. Click the Download button.

### **Download Log:**

Download log gives the list of downloads performed by the user for each area the user has access to.

Clicking the <u>Download Log</u> link under Browse on the main menu, will display the following screen:



Upload File Log

# Request Additional Area Access

### General

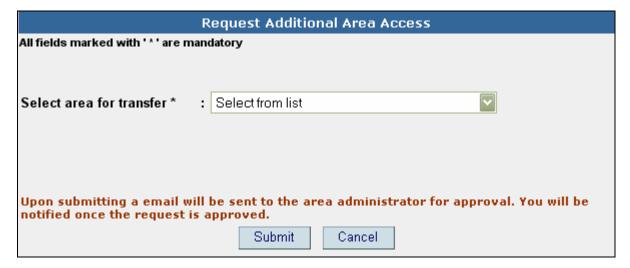
Request Additional Area Access is a module in the file transfer application that is used to request user access to Area Names that have been created.



Main Menu

Clicking the Request Additional Area Access link will display the following screen:

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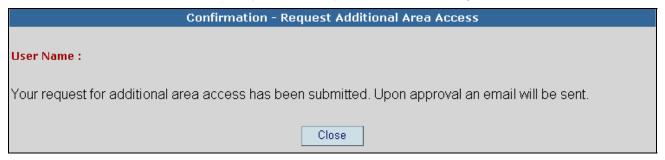
Request Additional Area Access Screen

## **Request Additional Area Access:**

- 1. Select the appropriate area for which you would like to request access.
- 2. Click the Submit button.

#### Request Additional Area Access Confirmation:

Upon completion of the request, the system displays a confirmation page.



Request Additional Area Access Confirmation Screen

# **Error Screens**

# **Upload File**

If the use does not have the privilege to upload file to a specific area, clicking the **Upload File** link on main menu will display the screen as shown below:



Upload file

## **Download File**

If the user does not have the privilege to upload file to a specific area, clicking the **Download File** link on main menu will display the screen as shown below:

