Aggregate Reporting Training

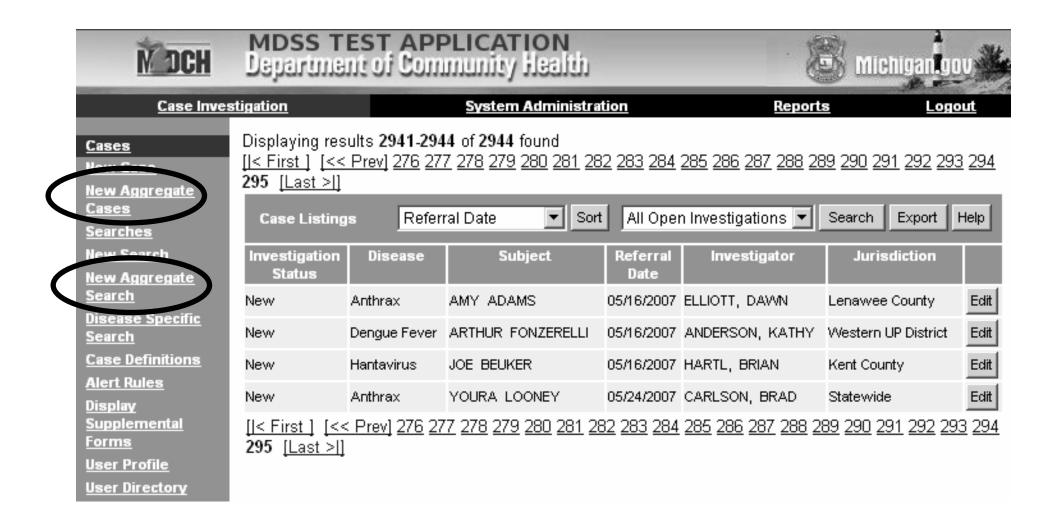


Michigan Department of Community Health
Bureau of Epidemiology
Surveillance Systems Section

Overview of Aggregate Reporting Changes

- Why change aggregate reporting?
 - In anticipation of an influenza pandemic, additional variables needed to be added
 - Greater flexibility for LHDs and MDCH to collect aggregate reports was desired
- How is aggregate reporting different?
 - The new aggregate reporting functions very similarly to individual case entry
 - Aggregate reports can be submitted from multiple sources and by multiple users
 - Counts can be edited after the current MMWR Week
 - Data can be aggregated on either a daily or weekly basis by the MDSS

MDSS Main Page



Entering Aggregate Reports

Aggregate Case Entry – Screen 1

<u>Case Inves</u>	stigation	<u>s</u>	ystem Administrati	<u>ion</u>	<u>Reports</u>	<u>Logout</u>
<u>Cases</u>	Aggregate Invest	gation Informa	ation	_	_	
New Case Aggregate Cases	Reportable Condition	: - SELECT	-	•	Case Status* :	- SELECT - 🔻
<u>Searches</u> <u>New Search</u>	Cases*:	Deaths:	Repo	rting Period* :	SELECT - 🔻	
<u>New Aggregate</u> <u>Search</u>	New Information					
<u>Disease Specific</u> <u>Search</u>	Hospitalized(New):		Isolated(New):	Qua	rantined(New) :	
Case Definitions	Totals					
<u>Alert Rules</u> Display	Hospitalized(Total):		Isolated(Total):	Qual	rantined(Total) :	
<u>Supplemental</u>	*indicates required i	ems				
Forms			Continue	Cancel Help		
<u>User Profile</u> <u>User Directory</u>						

Aggregate Entry Screen 1 Details Aggregate Investigation Information

 District health departments need to enter an aggregate report for each county in the district.

Reportable Condition:

 Displays conditions to be entered in aggregate that are activated on an as needed basis. *Required*

Case Status:

Default value of 'Confirmed' for all aggregate reports.
 Required

Cases and Deaths:

- Number of cases and deaths meeting the case definition.
 Cases is Required
- It is important to enter at least one aggregate report each week for 'flu-like disease' reporting. The case count can be 0 and can be edited at a later point in time.

Aggregate Entry Screen 1 Details Cont. Reporting Period

- Reporting Period is a Required Field
- 'Daily' or 'Weekly': refers to the time period in which the case counts have occurred and is used for determining how to aggregate counts for reporting purposes.
- A single LHJ or reporting site can have multiple entries of information on either a daily or weekly basis.
 - During a typical flu season, aggregate reports of 'flu-like disease' should be assigned a 'weekly' reporting period.
 Multiple aggregate reports from the same weekly reporting period will be aggregated together in the reports.
 - For 'flu-like disease,' the 'daily' reporting period will generally only be used during a pandemic.

Aggregate Entry Screen 1 Details Cont. New Information vs. Totals

New Information:

 Enter the information on the new events that have happened since the last time a report was made.

Totals:

– Enter the information on the total number of cases that meet the criteria at the time a report is made. These numbers should include the newly reported individuals and any existing individuals who still meet that criteria.

Example:

- Day 1: 10 people are admitted to the hospital
 - Day 1 Report: Hospitalized (New) = 10, Hospitalized (Total) = 10.
- Day 2: 3 people from Day 1 were discharged, but 10 more were admitted.
 - Day 2 Report: Hospitalized (New) = 10, Hospitalized (Total) = 17.

Aggregate Case Entry – Screen 2

Case Invest	<u>igation</u>	Sy	stem Administr	<u>ation</u>	R	leports	<u>Logout</u>	
<u>Cases</u> New Case	Person Providing Referral							
New Aggregate Cases	First: John			Last:	Smith			
<u>Searches</u>	Phone (###-###-###); 517-555-12	12 Ext:	Er	mail:			
New Search New Aggregate	Source Information							
Search Disease Specific	Reporting Source :	local public l	nealth 💌	Source	Description :			
Search Case Definitions	Phone (###-###-###):	Ext:	Er	mail:			
Alert Rules Display	Street: 300 S Capit	계						
Supplemental Forms	City: Lansing		County* : Ingham		State: Michigan	~	Zip:	
<u>User Profile</u> <u>User Directory</u>	Case Notes							
	Test case note fo	Lyme Diseas	Se.		<u>^</u>			
			Save & Finish	Back	Cancel Help			

Aggregate Entry Screen 2 Details

Person Providing Referral:

 Contact information for person entering the report into the MDSS. Will auto-fill with information from user profile, if completed.

Source Information:

Reporting Source Description:

 Free text field to enter name of the reporting source (i.e. Ingham county Health Department or Sparrow Hospital)

– Reporting Source:

Drop down field listing: local public health, physician, hospital, NEHC, ACC, LTC, school, and other. Required

– Address Information:

 Complete address information for the reporting source. Will auto-fill address from Primary Physician information in the user profile, if completed. County is Required

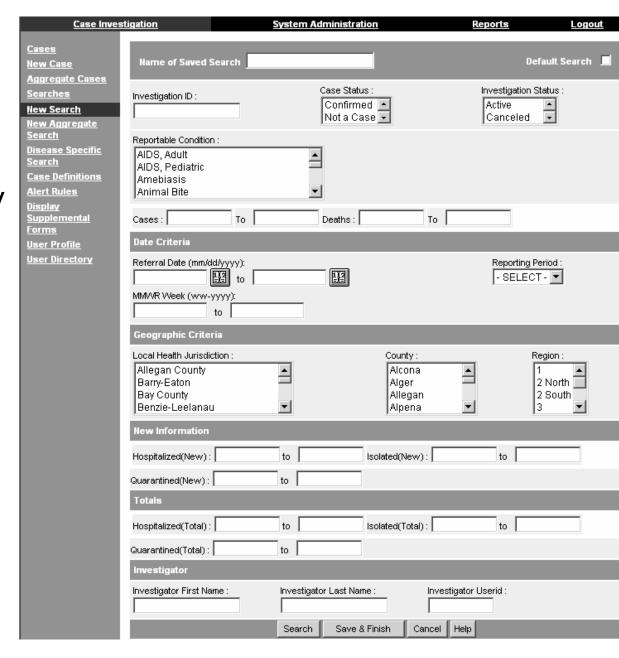
Case Notes:

- Same notes field that is on all case reports
- Stamped with time, date, and User ID.
- Example Entry: List of reporting sources if being aggregated at the county level (ie. School A, School B, Hospital A, and Nursing Home C).

Searching and Editing Aggregate Reports

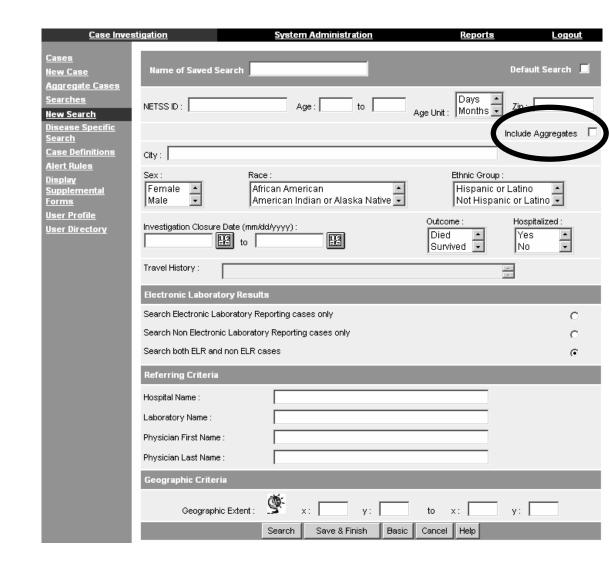
Aggregate Search

- Will search the new type of aggregate case reports only
 - Does not search legacy aggregate cases
 - Does not search individual case reports
- Allows detailed aggregated searches to be performed



Existing Advance Search

- Aggregate Reports can be included in case listings with individual case reports by utilizing the 'Include Aggregates' checkbox on the Advanced Search page.
- Example: User wants to display a listing of individually reported influenza cases and aggregate reports of flu like disease.

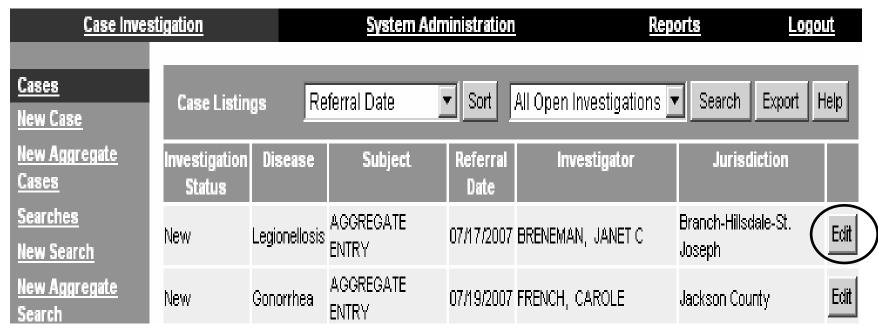


Aggregate Case Listing

Case Invest	<u>tigation</u>		System Adn	ninistration	Rep	orts Log	<u>out</u>
<u>Cases</u> <u>New Case</u>	Case Listin	gs Re	eferral Date	Sort	All Open Investigations	Search Export	Help
<u>New Aggregate</u> <u>Cases</u>	Investigation Status	Disease	Subject	Referral Date	Investigator	Jurisdiction	
Searches New Search	New	Legionellosis	AGGREGATE ENTRY	07/17/2007	BRENEMAN, JANET C	Branch-Hillsdale-St. Joseph	Edit
<u>New Aggregate</u> <u>Search</u>	New	Gonorrhea	AGGREGATE ENTRY	07/19/2007	FRENCH, CAROLE	Jackson County	Edit
<u>Disease Specific</u> <u>Search</u>	New	AIDS, Adult	AGGREGATE ENTRY	07/19/2007	LANDON, MARY ELLEN	Washtenaw County	Edit
<u>Case Definitions</u> Alert Rules	New	Anthrax	AGGREGATE ENTRY	07/25/2007	WORTHY-HOWLETT, JAYNE	Washtenaw County	Edit
Display Supplemental							
Forms User Profile							
User Directory							

• Similar to Individual cases except "Aggregate Entry' is displayed in place of patient name.

Edit Aggregate Report Details

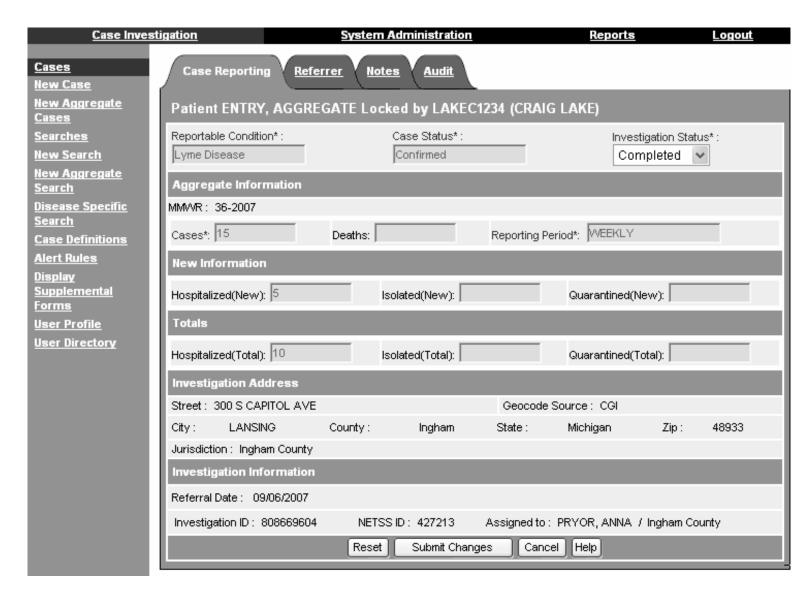


- Allows editing of all previously entered aggregate report information including case counts.
- To edit an aggregate report, search for the report of interest and click the 'Edit' button to view the report.

Notes on Editing Aggregate Reports

- Case Status has a preset default value and should not be edited.
- Investigation Status defaults to 'Completed.'
 - At the LHD, an Administrator is the only role able to open an aggregate report for editing.
 - Don't forget to change the aggregate report to 'Completed' again after editing is complete!
- Referral Date is <u>not</u> editable, but is being planned for a future release.

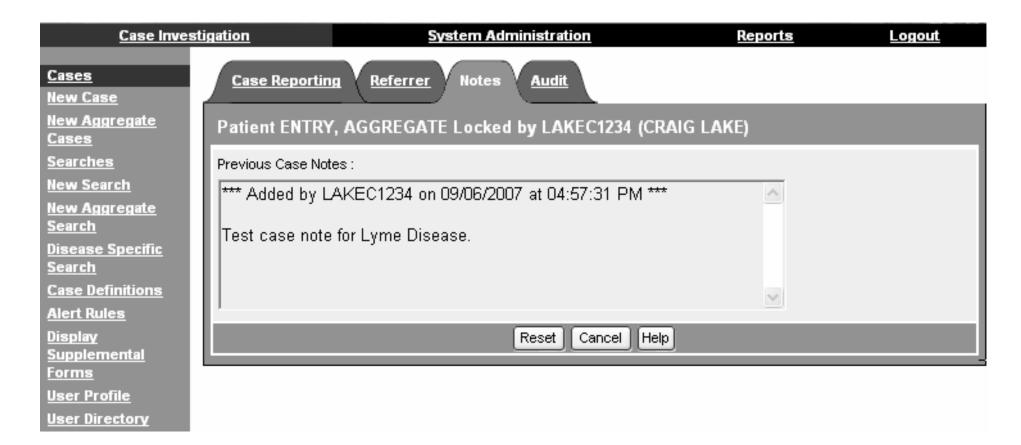
Edit Aggregate Report – Main Page



Edit Aggregate Report – Referrer Info

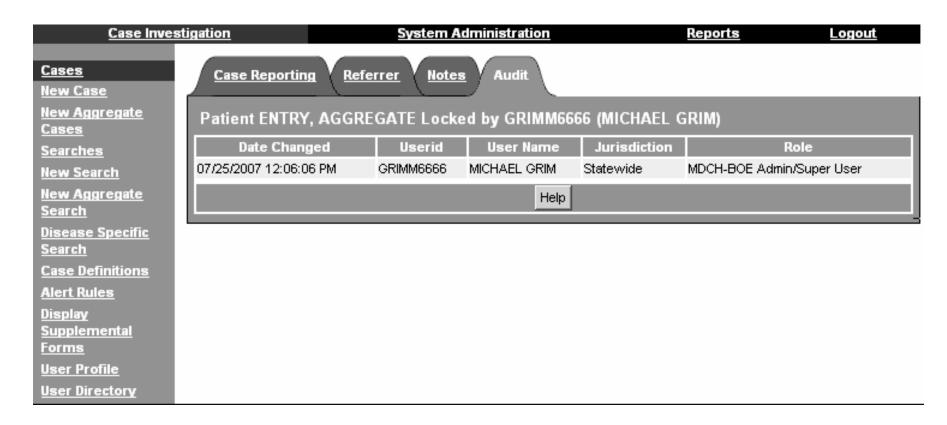
<u>Case Invest</u>	<u>igation</u>	System Administration	<u>n</u>	<u>Reports</u>	<u>Logout</u>
<u>Cases</u> <u>New Case</u>	Case Reporting	Referrer <u>Notes</u> <u>Audit</u>			
New Aggregate Cases	Patient ENTRY, AGO	GREGATE Locked by LAKE	C1234 (CRAIG LAK	(E)	
Searches	Person Providing Refe	erral			
New Search New Aggregate	First: JOHN		Last: SMITH		
<u>Search</u> <u>Disease Specific</u> <u>Search</u>	Phone (###-###-###):	517-555-1212 Ext:	Email :		
Case Definitions	Source Information				
<u>Alert Rules</u> Display	Reporting Source :	CALHEALTH	Source Description :		
Supplemental Forms	Phone (###-###-###):	Ext:	Email :		
User Profile	Street: 300 S CAPITOL	AVE		Geoco	de Source : CGI
<u>User Directory</u>	City:	County*:	State : Michigan		Zip : 48933
		Reset	Cancel Help		

Notes Page



No change from existing functionality

Audit Page



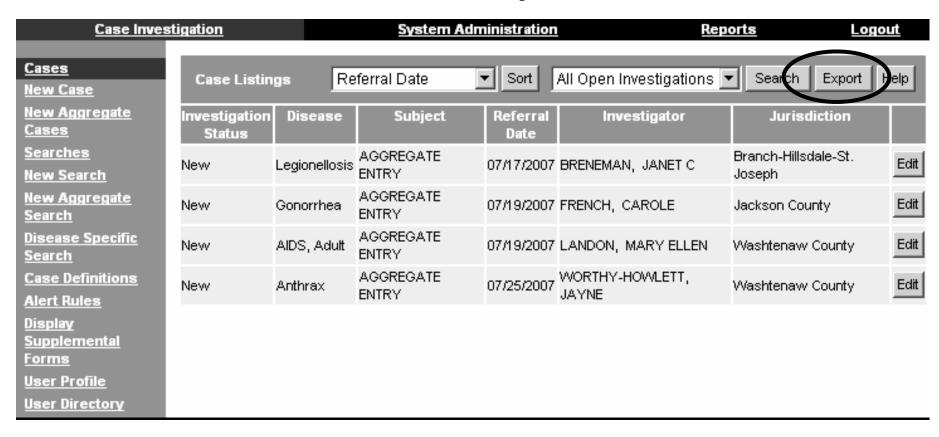
No change from existing functionality

Exporting Aggregate Reports

Exporting Aggregate Reports

- Data from aggregate case reports can be exported into a .csv format for use in other applications.
- All fields from the aggregate case report data entry screens are included in the export.
- Aggregate case reports are exported by clicking on the 'Export' button on the top right hand corner of the MDSS case listings screen.

Export Aggregate Case Reports Example

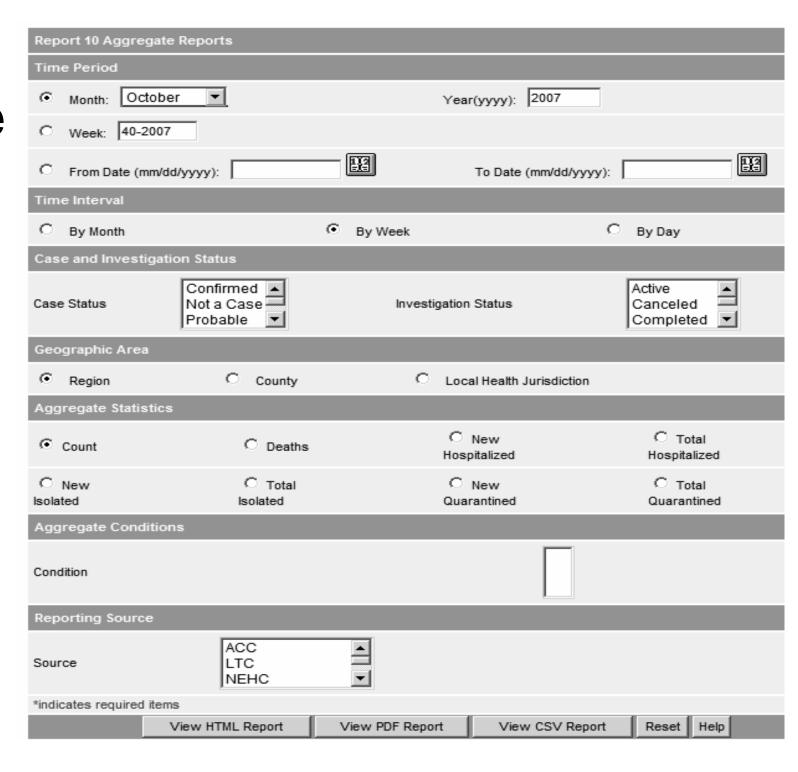


Aggregate Reports

Aggregate Reports

- Reports summarizing aggregate case counts can be obtained through two methods
 - New Aggregate Report
 - Including aggregate case counts in existing MDSS reports (*This will be included in a future release)
- Daily reports can be aggregated in reports on a daily, weekly or monthly basis.
- Weekly reports can only be aggregated in reports on a weekly or monthly basis.

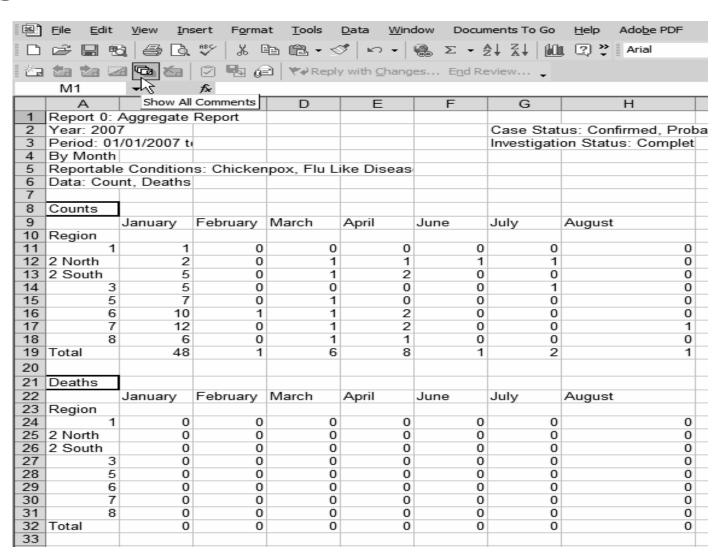
Aggregate Reports



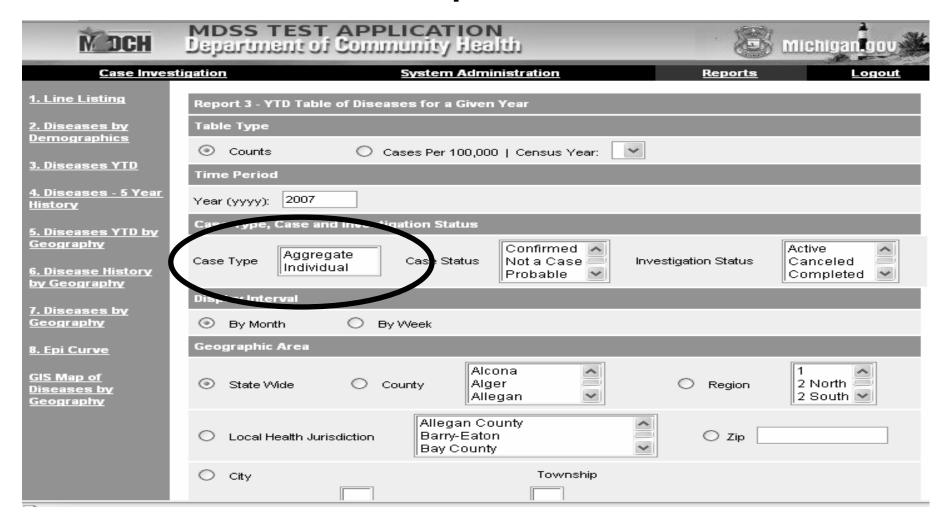
Aggregate Report Example

The first release will allow reporting on one variable.

Follow up releases will allow reporting on multiple variables as the example shows.



Aggregate Cases Added to Existing Reports



^{*} This functionality will be released at a later time

Example Report

Report 3: YTD Table of Diseases for a Given Year

Report generated: 05-29-2007

Year: 2005

Display Interval: Dy

Rep. it Type: Counts

Case Status: Confirmed

Case Type: Individual, Aggregate

Investigation Status: Active, Completed, New

Geographic Area: The State of Michigan

Di⊳, r≪e Group	Dier Lae	Jan	Feb	Mar	Apr	May	Total
AIDS/HIV	ALD C	0	0	0	0	0	0
	AIDS, Aggregate	0	0	0	0	0	0
	AIDS, Pediatric		0	0	0	0	0
	HIV, Adult	0	0	0	0	0	0
	HIV, Pediatric	0	0	0	0	0	0
AIDS/HIV	Subtotal	0	0	0	0	0	0
Foodborne	Amebiasis	5	6	1	2	1	15
	Botulism - Foodborne	1	0	0	0	0	1
	Campylobacter	51	46	41	49	54	241
	Cryptosporidiosis	3	3	5	7	6	24
	Escherichia coli 0157:H7	4	2	3	3	4	16
	Giardiasis	52	58	51	57	47	265
	Listeriosis	0	1	2	0	1	4
	Salmonellosis	44	50	56	52	82	284
	Shiga toxin, E. Coli, Non O157	0	0	0	0	0	О
	Shiga toxin, E. Coli, Unsp	1	0	0	0	1	2
	Shigellosis	23	24	22	18	19	106
	Typhoid Fever	0	1	0	1	0	2
	Yersinia enteritis	5	2	3	0	3	13
Foodborne	Subtotal	189	193	184	189	218	973
Meningitis	Meningitis - Aseptic	73	41	44	50	56	264
	Meningitis - Bacterial Other	13	9	13	11	8	54
	Meningococcal Disease	2	4	2	5	1	14
	Streptococcus pneumoniae, Inv	26	52	50	55	40	223
Meningitis	Subtotal	114	106	109	121	105	555
Other	Animal Bite	89	66	116	147	126	544
	Anthrax	0	0	0	0	0	0
	Plactomycocic	1				4	

^{*} This functionality will be released at a later time

Additional Notes on Aggregate Reporting

Next steps

- Using the new aggregate entry screens, report aggregate "flulike disease" to MDCH once a week.
 - It is important to report by the close of business on Friday to ensure the counts are assigned to the proper MMWR week (referral date is not editable)
 - Only the fields marked with an asterisk (*) are required (n=6); LHDs may fill out the other fields as desired
- MDCH may request, in the future, that other reportable conditions are entered in aggregate. Additional information will be shared if this is necessary.
- LHDs may elect to enroll schools and/or daycares on the MDSS as healthcare providers and ask them to report individual and aggregate cases on a weekly basis.
 - LHD will be responsible for training and managing local users

What about the legacy aggregate reports?

- Existing "Aggregate Cases" link will be removed for LHD users
 - MDCH users will continue to add HIV and TB numbers in aggregate through the System Administration module
- All users will still be able to run reports containing legacy aggregate counts

More Information?

Contact Your Regional Epidemiologist

- OR-

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MDSS Information Available on the Web

http://www.michigan.gov/mdss