# **MI Bridges** News You Can Use

Michigan Department of Health and Human Services

September 2020



Past Bulletins

Visit the <u>MI Bridges</u> <u>Community Partner website</u> to view copies of past MI Bridges bulletins.



Please contact us with any questions: <u>MDHHSCommunityPartners</u> @michigan.gov

**3.5M+** Applications Submitted

2.48M+

**Registered Clients** 

## 800+ Community Partners

\*MI Bridges Statistics are as of 9.14.20



## MI Bridges September Release Summary

On September 26, 2020, MI Bridges received new system changes. First, an enhancement was made to redesign the dashboard to make key functionality and information easily accessible for our MI Bridges Community Partners.

Next, this update has made changes to help MI Bridges Navigation Partners easily identify when new client action is needed on their case. This system update will allow navigators to receive a notification both in MI Bridges and email when renewals are upcoming, documents are due, etc.

The system update will also include changes for our MI Bridges Referral Partners. Changes were made to the types of notifications referral partners receive to make it easier to identify what the next steps are for processing a referral received from MI Bridges.

In collaboration with MDHHS and Detroit-based design studio <u>Civilla</u>, MI Bridges Community Partners were a part of the design and testing of these changes to ensure that they met their needs.

Also included in this release is an enhancement to the MEAP referrals. This change will allow clients to search by organization name.

## **New Dashboard Design**

This new community partner dashboard design follows the same format as the client dashboard. In addition, there are a few additions made to this dashboard:

- 1. A direct link to Community Partners Tools and Resources has been added. This will direct them to key resources like how-to videos, job aids, and outreach materials.
- 2. A new tile, My Community Partner Access. This allows community partners to easily identify their permission levels or the type of access they have to MI Bridges, who the lead point of contact is for their organization, and their CPID#.
- 3. A new tile for navigation partners to sign up for key notifications for client actions needed
- 4. A new link to Check Client Action Needed to easily identify which clients have upcoming renewals, documents due, etc.
- 5. New metrics for the user to see their activity in MI Bridges for that month. They can see how many applications assisted with, referrals closed, etc. for the month.

M Bridges Home Client Action Ne	eded 🔺 Manage 🗸 🗂 Organization	n 🖧 Reports 🖨 Settings 🗸	Logout
Anne Li's Dashboard CP ID 403-2319			
Client Action Needed	I want to		
Check Client Actions Needed	La New Clinet Directory	Add New Client	
Change Notification Preferences	View Client Directory	Add New Client	Assign Referrais
Sign up for Email Notifications	Manage Referrals	Manage Organization	View Metrics
Receive a daily summary of client actions needed Sign Up No Thanks	Explore	Resources Communi Tools & R	ty Partner esources
Notifications 8 Nev	How I've helped in July	5	
Please Note: This is a training/testing environment 05/19/2020 Please Note: This is a training/testing environment	53 Clients Connected to Me ①	6 Applications I've Assisted (1)	4 Renewals I've Assisted ⑦
New Referral(s) to Assign     2       New Referral(s) to Manage     4       New Clients Assigned to Me     1	16 Referrals I've Completed ③	8 Needs I've Met (7)	
View All Notifications			
2	ri		
My Community Partner Access			
Permissions: Provide Navigation Manage Referrals Assign Referrals			
Manage Organization View Metrics			
Lead Point of Anne Li			
Contact: anneli@salvationarmy.org			

## **New MI Bridges Navigation Partner Notifications**

Change Notification Pre	eferences		
Choose the notifications you would like to receive fr change these preferences at any time. <b>Note</b> : If you'd Referrals or new Clients, you can sign up for t	or all of your clier like to receive en those in your Sett	nts. You can nails for new :ings.	
Selected Email Alerts Sent To: annelaker@mailinator.com			
Actions Needed (all programs)	In Portal	Daily Email	Assign Refe
Upcoming Renewal Due	$\checkmark$	$\checkmark$	
Upcoming Appointment	$\checkmark$	$\checkmark$	- •
Document Needed	$\checkmark$	$\checkmark$	View Met
New Letters (program specific)	In Portal	Daily Email	
Healthcare (MA) Letters Determinations and approvals, including health plan information	$\checkmark$	$\checkmark$	ols &
Child Development & Care (CDC) Letters Including provider verification pending and approval	$\checkmark$	$\checkmark$	
Cash Letters Including information about employment, training and PATH	$\checkmark$	$\checkmark$	
State Emergency Relief (SER) Letters		$\checkmark$	

Navigators can sign up for notifications in MI Bridges as well as email notifications for:

- 1. Upcoming renewals
- 2. Upcoming appointments
- 3. Documents Needed
- 4. Other benefit specific letters

### Hi Janet!

- Your Client Action Needed Summary for <MM/DD/YYYY>:
- X Clients with Upcoming Renewal Due

ges

- X Clients with Upcoming Appointment
- X Clients with Document Needed
- X Clients with a Healthcare (MA) Letter
- X Clients with a Child Development & Care (CDC) Letter
- X Clients with a Cash Letter
- X Clients with a State Emergency Relief (SER) Letter

Log into your MI Bridges account to see details in Client Action Needed.

Thanks, MI Bridges Team

This message, including any attachments, is intended solely for the use of the above named recipient and may contain confidential and/or privileged information. Any unauthorized review, use, disclosure, or distribution of any confidential and/or privileged information contained in this e-mail is expressly prohibited. If you are not the intended recipient, please contact MDHHSPrivacySecurity@michigan.gov and destroy any and all copies of the original message.

When Navigation Partners sign up for email notifications, they will receive a daily, aggregate email of the client action needed

## **New Navigation Partner Client Action Needed Table**

MI Bridges Navigation Partners can now easily identify who has an upcoming renewal, upcoming appointment, documents due, etc. They are able to sort this table by date, client name, or action needed to organization their assistance. They can also clear alerts when they have completed their assistance; for example calling the client to remind them they need to complete their renewal to keep benefits.

MI	Bridges # Home & Client	Action Needed 🛛 🚓 Manage 🗸 🦸	🖱 Organization 🦸 Reports 🏼 🎝 Settings 🗸	Logout
Clie	nt Action Needed 12			
	Uncleared alerts will disappear 6	60 days after the Reminder Se	ent date.	🗊 Clear (0)
	REMINDER SENT (?) ≑	CLIENT 🔷	ACTION NEEDED 🗢	CLEAR ALERT 🕖
	09/13/20	Doss, Carol	Upcoming Renewal Due Due: 09/30/20	
	09/12/20	Doss, Carol	Upcoming Appointment	
	09/11/20	Jackson, Charles	Healthcare (MA) Letter	
	09/11/20	Jackson, Charles	Healthcare (MA) Letter	
	09/11/20	Lebtich, Brenda	State Emergency Relief (SER) Letter	
	09/11/20	Doss, Carol	Child Development & Care (CDC) Letter	
	08/26/20	Jackson, Charles	Healthcare (MA) Letter	
	08/26/20	Lebtich, Brenda	State Emergency Relief (SER) Letter	
	08/26/20	Doss, Carol	Child Development & Care (CDC) Letter	
	08/23/20	Davenport, Jessica	Upcoming Appointment	
				≪ < 1 2 → ≫

## **Enhancements to Navigator Client Directory**

Improvements have been made to the client directory so MI Bridges Navigators can easily identify the New clients they have connected with recently, a list of actions needed for that client, and the date the consent to view the client information will expire. (As a reminder, the client consent expires after one year.)



## **Enhancements Made For Referral Partners**

The Referral Topic and Referral Need have been separated out to allow MI Bridges Referral Partners more flexibility when sorting their referrals to take action.

MI Brid	dges 🖷 Home	📥 Manage 🗸 🖄 Org	ganization 🚜 Reports 🔅 Settin	ngs 🗸		Logout
Assign Re	eferrals					
Unassig	ned 20 Assig	ned 20 Comp	leted			
	Arrian (0)		Filter by Location	1	Search by Name	
	Assign (0)		Select location	<b>~</b>	Q Search	
ASSIGN	DATE OF REFERRAL ≎	NAME	LOCATION	REFERRAL TOPIC		
	01/01/17	Davis, Tamara	300 Grand Tower Ave, East Lansing	Food	Get financial assistance	
	01/01/17	Davis, Tamara	300 Grand Tower Ave, East Lansing	Food	Get financial assistance	
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Money to pay for my food	
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Get help setting up or managing you own business	r
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Money to pay for my food	
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Money to pay for my food	
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Money to pay for my food	
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Money to pay for my food	
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Money to pay for my food	
	01/01/17	Davis, Tamara	2700 Broadway, Lansing	Food	Money to pay for my food	

( 1 2 3 )

## **New Notifications for MI Bridges Referral Partners**

#### **MI** Bridges

Helping you every step of the way.

#### Hi < CP First Name>,

<Organization Name> has received 3 new referrals today. Please log into your MI Bridges account to view more details and assign these referrals to the community partners that will manage them. If you have any questions, please contact <LPOC First Name Last Name> at <LPOC email>.

#### Thanks, MI Bridges Team

New email notification when a MI Bridges Referral Partner receives a new referral from MI Bridges

This message, including any attachments, is intended solely for the use of the

above named recipient and may contain confidential and/or information. Any unauthorized review, use, disclosure, or dist confidential and/or privileged information contained in this *d* prohibited. If you are not the intended recipient, please cont MDHHSPrivacySecurity@michigan.gov and destroy any and a original message.

### <u>MI</u> Bridges

lelping you every step of the way

New email notification when a MI Bridges Referral Partner user has been assigned a new referral from MI Bridges to work on.

#### Hi < CP First Name>,

You have been assigned 1 referral. Please log into your MI Bridges account to view more details and contact the client within 2 business days. If you have any questions, please contact <LPOC First Name Last Name> at <LPOC email>.

#### Thanks, MI Bridges Team

This message, including any attachments, is intended solely for the use of the above named recipient and may contain confidential and/or privileged information. Any unauthorized review, use, disclosure, or distribution of any confidential and/or privileged information contained in this e-mail is expressly prohibited. If you are not the intended recipient, please contact MDHHSPrivacySecurity@michigan.gov and destroy any and all copies of the original message.

## **New Enhancement for MI Bridges MEAP Referrals**

When a client opts to send a MEAP (Michigan Energy Assistance Program) referral, they can now search an organization by name and not just CPID (Community Partner ID) number. This gives the client the ability to easily connect with an organization that have previously worked with for MEAP. The search field defaults to searching by organization name.

	Choos	se an Organization	
<ul> <li>Applicati</li> </ul>	Organization 1	100 West Allegan, Lansing MI 48933	
You can vie view the in	Organization 2	100 West Allegan, Lansing MI 48933	application,
	Organization 3	100 West Allegan, Lansing MI 48933	STATUS
Tamara	Organization 4	100 West Allegan, Lansing MI 48933	Pending
Send Ref	Organization 5	100 West Allegan, Lansing MI 48933	
Energy S Based on y 'Send' to f	er no. Show	Additional Organizations	Send
	If you do not see the organization yo the organization or by your Navigato	ou are working with, you can choose to search by the name of or's Community Partner ID.	
WIC (W	Search By	Organization Name	
under the	Organization Name	Jeach	erral Sent 🗸
	Community Partner ID (CP ID)	Continue	
Go to Be	ne		
To help pro			ir next steps.

## **Project Re:New**

Project Re:New, a collaboration between MDHHS and Detroit-based <u>Civilla</u>, began in 2018 and spans the department's four largest assistance programs. The changes will help MDHHS serve Michigan residents and families better and faster during the COVID-19 pandemic – a crisis that has left federal agencies and some state governments struggling to reduce application or renewal backlogs, and handle more hotline traffic across assistance programs that are a temporary lifeline for many residents.

Project Re:New follows the 2018 launch of a simplified application that was also completed in collaboration with Civilla through an effort called <u>Project Re:Form</u>. Like the updated application, the new renewal forms feature human-centered design to emphasize urgent information and outline clear steps, deliver directions in plain language and, importantly, incorporate feedback from clients and caseworkers on their experiences completing or processing forms.

Instead of using a renewal form that includes questions that may not apply to an individual's assistance program, clients will complete one core redetermination form, and a one- to two-page supplemental form specific to each of their assistance programs.

Project Re:New also led to the simplification of the six-month review form, annual review form and online renewal option in <u>MI Bridges</u>, the state's online assistance application and case management portal. Changes follow all existing eligibility and program requirements. The new renewal was piloted in MDHHS' Madison Heights and Monroe offices. It resulted in:

- 50 percent fewer offices visits, an important reduction that puts clients and MDHHS field office employees at lower risk of exposure to COVID-19.
- A 96 percent completion rate, up from 73 percent.
- 60 percent fewer errors, reducing delays in processing time and generating a higher renewal rate.

Rollout began this month by mail, in person and online. It will continue gradually through next year as clients are due for renewal of benefits. Clients will receive forms and a reminder to renew sooner than usual to give them time to submit forms before their interview with field staff—another change aimed at further reducing processing delays.



## **MI Bridges Training**

In an effort to stay safe during this pandemic, MDHHS has moved all MI Bridges Trainings to a virtual format for the rest of the year. As we schedule more trainings, we will update <u>the Community Partner Training</u> section of <u>www.Michigan.gov/MIBridgesPartners</u>.

#### **MI Bridges Navigation Training:**

Navigators are only required to take training once. If you have taken the Navigation training before and would like to have a refresher, you are welcome to join.

<u>Wednesday, October 7, 2020 - 1:00 pm to 3:00 pm</u> <u>Tuesday, October 20, 2020 - 1:00 pm to 3:00 pm</u> <u>Wednesday, November 4, 2020 - 1:00 pm to 3:00 pm</u>



To register for one of the trainings, click the date/time above you would like to attend. The link will take you to the registration page. Please note trainings fill up fast so it is best to register early.

#### **MI Bridges Referral and Access Training:**

The MI Bridges Referral and Access Training have recently been updated and added to the <u>Community Partner Training</u> section of <u>www.Michigan.gov/MIBridgesPartners</u>.

These trainings can be done on-demand and you can access it directly from here:

Referral Training: https://register.gotowebinar.com/recording/1327427601110273037

Access Training: <u>https://register.gotowebinar.com/recording/1210218562806419728</u>

Note:

**Navigation** training is **required** for all staff who will be providing one-on-one assistance to clients in using MI Bridges.

**Referral** training is **required** for all staff who will be managing referrals in MI Bridges.

**Access** training is an **optional** training for our access partners so they can gain a better understanding of MI Bridges.

## 1. How can organizations track the number of applications and renewals they assist with?

Organizations often need to provide metrics when applying for grants. MI Bridges now makes it easier for these organizations to track the application assistance they provide to clients. At the end of every application and renewal there is an option for a client to indicate that a Navigator is helping them complete the form. Here is where the Navigator can enter their CP ID number. As a reminder, Navigators need to connect with clients in order to see key client information.

## 2. I have multiple MI Bridges accounts and I cannot see my benefits. What can I do?

To view benefits information, a client must enter their beneficiary ID, Medicaid ID, or Social Security Number in MI Bridges to link their case in Bridges to MI Bridges. It is important to remember only accounts that are linked to a client's case in Bridges will show benefits information. Therefore, it is recommended to log into the account that is connected to Bridges to view your benefits.

# 3. I am trying to remove a user that is no longer a navigator, but she still has clients assigned to her. How do I reassign the clients to remove her from my organization?

Partners who have the Manage Organization permission can add, remove or reassign a client to navigators within their organization on the Active Users page. On the partner's dashboard select [Organization] on the toolbar at the top of the page. Once on the "Organization" page select [Active Users]. For any navigator that does not have a pending status, and is assigned a CPID, the partner can click on the navigator's name and a side panel will appear. Select [View Client Directory]. From this page clients can be added, deleted and reassigned to navigators.

#### 4. How can I register my organization to use MI Bridges?

Registration to become a new MI Bridges partner has been open to all partners in Michigan for several months. You can visit the <u>Become a MI Bridges Partner</u> webpage to begin the registration process. On this page, you can find tools and information on how to register your agency. Keep in mind, registering your agency account in MI Bridges is not the same as registration for training. Community partner users will need to register for MI Bridges training using the <u>Community Partner Training page</u>.

#### 5. How can I register my users for MI Bridges training?

After an agency Lead-Point-of-Contact (LPOC) has registered their organization in MI Bridges, they will receive an email from MDHHS with information on how to register their staff for training. You can also visit the <u>MI Bridges Community Partner website</u> to find the training schedule and instructions to register for MI Bridges Partner training. Remember! Navigation and Referral Partners must complete training before they can register their account in MI Bridges. Users will receive an email to complete user registration once they complete training. They must complete training in order to have access to MI Bridges.

#### 6. Where can I find support with using MI Bridges?

Community partners and clients can find a number of resources like MI Bridges community partner bulletins, release notes, outreach materials, job aids, and how to videos on the Tools and Resource page on the <u>MI Bridges Community Partner</u> <u>website</u>.

#### 7. I received an error when creating my account. What can I do now?

Some partners may have experienced an error when a partner has a mismatch with their name and email in MI Login and MI Bridges. To fix this problem please be sure that your name and email in MI Login and MI Bridges are the same. After confirming that your name and email are the same you should no longer face this error. If you are still experiencing a technical issue, please contact the MI Bridges Help Desk at 1-844-799-9876

## 8. My organization's Lead Point of Contact changed our locations level of engagement but it has not changed in MI Bridges.

If your organization updates it's level of engagement, a confirmation email will be sent to your organization's authorized representative to certify the change. Once your organization's authorized representative has certified the change, your level of engagement will be approved and changed in MI Bridges.